

KRAMER LEVIN NAFTALIS FRANKEL LLP
Kenneth H. Eckstein
Adam C. Rogoff
P. Bradley O'Neill
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
Facsimile: (212) 715-800

*Attorneys for the Debtor and
Debtor in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF NEW YORK**

_____	X	
In re:	:	
BISHOP FRANCIS J. MUGAVERO CENTER FOR	:	Chapter 11
GERIATRIC CARE, INC.	:	Case No. 10-11965 (CGM)
	:	
Debtor.	:	Jointly Administered
_____	X	

**STATEMENT OF FINANCIAL AFFAIRS FOR BISHOP
FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE,
INC.**

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

I. Introduction

On April 14, 2010 (the "Petition Date"), Saint Vincents Catholic Medical Centers of New York ("SVCMC") and certain of its affiliates (collectively, the "Debtors"), as debtors and debtors in possession, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors continue to operate certain components of their business and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Additionally, on April 21, 2010, the United States Trustee for the Southern District of New York appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code.

On the date hereof, each of the Debtors, with the assistance of their management and advisors, filed the Schedules of Assets and Liabilities for Saint Vincents Catholic Medical Centers of New York, et al. (collectively, the "Schedules") and the Statement of Financial Affairs for Saint Vincents Catholic Medical Centers of New York, et al. (collectively, the "Statements," and, together with the Schedules, the "Schedules and Statements") pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. Mr. Steven Korf, the Debtors' Chief Financial Officer, executed the Schedules and Statements in his capacity as an authorized signatory of the Debtors. In reviewing and executing the Schedules and Statements, Mr. Korf relied upon the efforts, statements and representations of various personnel of the Debtors and the advice of counsel and other professional advisors of the Debtors. Mr. Korf has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

In addition, while the Debtors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible based on the information that was available at the time of preparation, (i) additional information, or subsequent discovery thereof, may result in material changes to these Schedules and Statements and (ii) inadvertent errors or omissions may exist. Furthermore, because the Schedules and Statements contain unaudited financial information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Accordingly, the Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements to the extent that they deem necessary and appropriate. Notwithstanding any such right, the Debtors shall not be required to update the Schedules and Statements. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any rights or claims of the Debtors against any creditor or other third party, or in or with respect to any of these chapter 11 cases.

II. General Notes

These General and Specific Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtors' Schedules and Statements (the "General Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements. These General Notes are in addition to the specific notes contained in the Schedules and Statements. The fact that certain General Notes may apply to only particular Schedules or Statements does not exclude the applicability of such General Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate.

A. Accounts Receivable

The accounts receivable information included in the Schedules and Statements has been listed as net realizable values as of March 31, 2010.

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

B. Causes of Action

Despite reasonable efforts, the Debtors may have inadvertently failed to identify and/or set forth as assets all of their filed or potential causes of action against third parties. The Debtors reserve all rights with respect to any such potential causes of action and nothing contained in the General Notes or the Schedules and Statements shall be deemed a waiver of any right to prosecute or defend against such causes of action.

C. Certain Funds Not Property of the Debtors' Estates

The Debtors received certain donations and grants, testamentary or otherwise, which were provided subject to restrictions (contractual or otherwise) on the use of such funds and are known as "Restricted Use Funds" or "Third-Party Grants." These funds may not be property of the Debtors' estates. Accordingly, the Debtors have not listed any of the donors or grantors that may have an interest in the "Restricted Use Funds" or the "Third-Party Grants" as creditors of their estates in the Schedules and Statements.

In conjunction with the real property located at 555 6th Avenue, New York New York (known as the "Staff House"), the Debtors hold security deposits (collectively, the "Staff House Security Deposits") for the various tenants of the Staff House that who have lease agreements with the Debtors. The Debtors believe that these security deposits are not property of the Debtors' estates. Accordingly, the Debtors have not listed the tenants that may have an interest in the Staff House Security Deposits as creditors in the Schedules and Statements.

In the ordinary course of operating their long-term care facilities, the Debtors maintain trust fund accounts (collectively, the "Resident Funds") for the residents of the long-term care facilities. The Resident Funds are not property of the Debtors' estates, but instead are held by the Debtors for the convenience of the long-term care residents. Accordingly, the Debtors have not listed the long-term care residents that may have an interest in the Resident Funds as creditors in the Schedules and Statements.

D. Claims Designations and Claims of Third-Party Related Entities

Although the Debtors made every effort to properly classify each claim listed in the Schedules and Statements as being either disputed or undisputed, liquidated or unliquidated and contingent or noncontingent, the Debtors may not have been able to fully reconcile all payments made to third parties and their related entities on account of the Debtors' obligations to such entities and their affiliates. Accordingly, any failure of the Debtors to designate a claim identified on their Schedules and Statements as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such amount is "undisputed", "noncontingent" or "liquidated." Further, the Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds whatsoever, including the amount, liability or classification, and to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated." Identification of a claim on the Schedules and Statements shall not constitute an admission of liability by the Debtors.

E. Confidentiality

Specific disclosure of certain claims, names, addresses or amounts may be subject to certain disclosure restrictions contained in the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), or otherwise, and in any event, are of a particularly personal and private nature. To the extent the Debtors believe a claim, name, address or amount falls under the purview of HIPAA or includes information that is personal or private in nature, such claims, name, address or amount (as applicable) is not included in Schedules and Statements.

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

F. Currency

All amounts are reflected in U.S. Dollars ("USD").

G. Easement Interests

The Debtors may have granted easement interests to one or more third parties in connection with their owned real estate. In addition, the Debtors may have been granted easement interests by one or more third parties. Any such easements have not been specifically identified in the Schedules and Statements.

H. Excluded Assets and Liabilities

In accordance with the General Methodology identified in the General Note II.K, the Debtors have not expressly identified certain assets in the Schedules and Statements, including goodwill, customer relationships and trade names. Although the Debtors have made every effort to ensure the accuracy of the Schedules and Statements, it would have been unduly burdensome and costly to list the thousands of individual items constituting the Debtors' assets (including miscellaneous office equipment, furnishings, machinery, fixtures and inventory) in the Schedules and Statements. Accordingly, there may be certain assets, including those with a net book value of zero, that are not specifically listed on the Schedules and Statements, although they are accounted for in each category of such assets.

In accordance with the General Methodology identified in General Note II.K, the Debtors have also not expressly identified certain liabilities from the Schedules and Statements, including tax accruals and other accrued liabilities. Liabilities resulting from non-specific accruals and/or estimates of long-term liabilities which are not payable at this time given that they (i) have not been approved for payment in accordance with the Debtors' normal procedures or (ii) have not yet been reported, and, therefore, do not represent specific claims as of the Petition Date, have not been expressly identified in the Schedules and Statements.

In addition, in the ordinary course of business and consistent with the charitable mission of the Debtors, prior to the Petition Date, certain individuals and organizations may have loaned the Debtors certain religious artwork, archival materials and other property for display or use. In certain instances, the applicable donor retained the ownership of the underlying property and, as such, such property would not be property of the Debtors' estates. Such property, as a result, is not listed in the Schedules and Statements.

I. Financial Reporting

Each of the Debtors is a privately-held company. For financial reporting purposes, the Debtors prepare, and at certain times issue, audited, consolidated financial statements. These financial statements, however, are not issued and/or distributed by the Debtors and are not reflected in the Schedules and Statements. Rather, the Schedules and Statements identify the Debtors' stand-alone assets and liabilities and were not prepared in accordance with generally accepted accounting principles ("GAAP"). Accordingly, the Schedules and Statements are not intended to fully reflect the financial statements prepared by the Debtors.

J. Fiscal Year

The Debtors' fiscal year covers the period January 1 through December 31.

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

K. General Methodology

The Debtors prepared the Schedules and Statements relying primarily upon the information set forth in their books and records. Consequently, certain assets and liabilities that are not identified in the normal course of business in the Debtors' books and records may not be included in the Schedules and Statements. Nevertheless, in preparing these Schedules and Statements, the Debtors made reasonable efforts to supplement the information set forth in their books and records with additional information concerning assets and liabilities that may not have been identified therein.

Any reference to "none" with respect to a specific category of assets and liabilities in the Schedules and Statements indicates that such assets or liabilities were neither listed in the Debtors' books and records nor otherwise specifically identified by the Debtors in their supplemental research. Although a category may have the answer "none," there may, in fact, be certain assets or liabilities relating to such category and the reference to "none" is not a waiver of the Debtors' rights with respect to such entry.

L. Guarantees and Other Secondary Liability Claims

The Debtors used their best efforts to locate and identify guarantee obligations and other secondary liability claims in each of their executory contracts, unexpired leases, secured financings, debt instruments and other such agreements (collectively the "Guarantees"). Where such Guarantees have been identified, they have been included in the relevant Schedules and Statements. In the event that the Debtors inadvertently failed to identify certain Guarantees, the Debtors reserve the right to amend the Schedules and Statements accordingly.

M. Insiders

Persons listed as "insiders" have been included for informational purposes only. The listing of a party as an insider is not intended to be, nor should it be, construed as a legal characterization of such party as an insider (as that term is defined in the Bankruptcy Code, or otherwise) for any other purpose and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Furthermore, the Debtors do not take any position with respect to: (i) such person's influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the Bankruptcy Code or other federal laws or with respect to any theories of liability or for any other purpose.

N. Intellectual Property Rights

Failure to identify the Debtors' intellectual property shall not be construed as an admission by the Debtors that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, any inclusion of certain intellectual property shall not be construed to be an admission by the Debtors that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Further, the Debtors reserve any and all of their rights with respect to the legal status of any and all of their intellectual property.

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

O. Intercompany Claims

Receivables and payables among the Debtors and their affiliates (each an "Intercompany Receivable" and "Intercompany Payable," respectively, and, collectively, the "Intercompany Claims") are included in the Schedules to the extent they are not duplicative of other listed amounts. Intercompany claims are listed as of April 14, 2010.

P. Inventories, Property and Equipment

Inventories referenced in the Schedules and Statements are stated at net book value. Property and equipment referenced in the Schedules and Statements is stated at cost, net of depreciation. All inventories, as well as all property and equipment, are presented without consideration of any potential liens.

Q. Prepetition v. Postpetition Liabilities

The Debtors allocated liabilities between the prepetition and postpetition periods based on the information available and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the Debtors' allocation of liabilities between the prepetition and postpetition periods may change. The liability information, except as otherwise noted, is listed as of the close of business on April 14, 2010. Accordingly, the Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements as necessary and appropriate.

In addition, the liabilities listed on the Schedules do not reflect any analysis conducted by the Debtors regarding potential claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve any and all of their rights to dispute or challenge the validity of any claims asserted under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any transaction, document or instrument related to any creditor's claim.

R. Net Book Value of Assets

It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the values for assets contained in the Schedules and Statements are net book values as of March 31, 2010. Consequently, amounts ultimately realized from the disposition of the Debtors' assets may materially vary from the stated net book value.

Certain of the Debtors' assets are listed in the Schedules and Statements with "undetermined" or "unknown" values as of the Petition Date because the net book values of these assets may materially differ from fair market values. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets as recorded on the Debtors' books and records as of March 31, 2010 and are not based upon any estimate of their current market value.

The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

S. Paid Claims

Pursuant to certain orders entered by the Bankruptcy Court the Debtors have been authorized to pay certain outstanding prepetition obligations. Accordingly, certain outstanding prepetition liabilities may have been reduced by payments made by the Debtors postpetition. In addition, to the extent that the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action as is necessary and appropriate to avoid over-payment or duplicate payments for any such liabilities.

T. Recharacterization

The Debtors have made reasonable efforts to correctly characterize, classify, categorize and/or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtors reserve the right to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and Statements as additional information becomes available, including whether contracts listed in the Schedules and Statements were executory as of the Petition Date or remain executory postpetition.

U. Reservation of Rights

Given the complexity of the Debtors' business, inadvertent errors, omissions or the over-inclusion of contracts or leases may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability or the executory nature of any claim amounts, representation or other statement in the Schedules and Statements and reserve the right to amend or supplement the Schedules and Statements, if necessary.

Nothing contained in the Schedules and Statements shall constitute a waiver of the Debtors' rights or an admission with respect to these chapter 11 cases, including with respect to any issues involving the Debtors' ownership interests, substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws.

V. Totals

All totals that are included in the Schedules and Statements represent totals of all known and determined amounts based upon the Debtors' books and records. To the extent there are unknown or undetermined amounts, the actual total may differ from the total in the Schedules and Statements.

W. Undetermined Amounts

The description of an amount as "unknown," "undetermined" or "unliquidated" is not intended to reflect the materiality of such amount.

STATEMENT OF FINANCIAL AFFAIRS

In re: **BISHOP FRANCIS J. MUGAVERO CENTER
FOR GERIATRIC CARE, INC.**

Chapter 11

Case Number: 10-11965

Debtor.

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1 Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed,

state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Attachment '1' of the Statement of Financial Affairs

2 Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Attachment '2' of the Statement of Financial Affairs

3a Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3b Payments to creditors - 90 Days Prior to Filing

Complete a. or b., as appropriate, and c.

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Attachment '3b' of the Statement of Financial Affairs

3c Payments to creditors - Insiders (1 Year)

Complete a. or b., as appropriate, and c.

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4a Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Attachment '4a' of the Statement of Financial Affairs

4b Suits and administrative proceedings, executions, garnishments and attachments

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5 Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6a Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6b Assignments and receiverships

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7 Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8 Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9 Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

See Attachment '9' of the Statement of Financial Affairs

10a Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

10b Other transfers

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11 Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Attachment '11' of the Statement of Financial Affairs

12 Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13 Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14 Property held for another person

None

List all property owned by another person that the debtor holds or controls.

See Attachment '14' of the Statement of Financial Affairs

15 Prior address of debtor

None

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16 Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17a Environmental Information

***For the purpose of this question, the following definitions apply:
"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material. "Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites. "Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.***

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

See Attachment '17a' of the Statement of Financial Affairs

17b Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material. "Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

17c Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material. "Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites. "Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18a Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case. If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case. If the debtor is a corporation list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

See Attachment '18a' of the Statement of Financial Affairs

18b Nature, location and name of business

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

19a Books, records and financial statements - accountants

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

See Attachment '19a' of the Statement of Financial Affairs

19b Books, records and financial statements - auditors

None

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

See Attachment '19b' of the Statement of Financial Affairs

19c Books, records and financial statements - firms/individuals

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

See Attachment '19c' of the Statement of Financial Affairs

19d Books, records and financial statements - financial institutions, creditors and other parties.

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

See Attachment '19d' of the Statement of Financial Affairs

20a Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

20b Inventories

None

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21a Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

21b Current Partners, Officers, Directors and Shareholders

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

See Attachment '21b' of the Statement of Financial Affairs

22a Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

22b Former partners, officers, directors and shareholders

None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

See Attachment '22b' of the Statement of Financial Affairs

23 Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24 Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

See Attachment '24' of the Statement of Financial Affairs

25 Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

See Attachment '25' of the Statement of Financial Affairs

Case Number: 10-11965

1. Income from employment or operation of business

<u>Source</u>	<u>Amount - 2008</u>	<u>Amount - 2009</u>	<u>Amount - 1/1/2010 to 3/31/2010</u>
CONTRIBUTIONS	\$100,000	\$10,173	\$5,400
NET PATIENT REVENUE	\$26,886,677	\$25,994,585	\$6,738,506
OTHER OPERATING INCOME-OTHER	\$143,847	\$77,492	\$2,490
REBATES & REFUNDS	\$0	\$4,319	\$233
Totals:	\$27,130,524	\$26,086,569	\$6,746,629

Specific Notes

Information provided in Statement 1 is for calendar years ended December 31, 2008, December 31, 2009 and the period of January 1, 2010 through March 31, 2010.

Case Number: 10-11965

2. Income other than from employment or operation of business

<u>Source</u>	<u>Amount - 2008</u>	<u>Amount - 2009</u>	<u>Amount - 1/1/2010 to 3/31/2010</u>
NON-OPERATING REVENUE (CHANGE IN INVESTMENTS)	\$104,212	\$45,630	\$7,048
Totals:	\$104,212	\$45,630	\$7,048

Specific Notes

Information provided in Statement 2 is for calendar years ended December 31, 2008, December 31, 2009 and the period of January 1, 2010 through March 31, 2010. To the extent that investment values fluctuate in value, or sales of assets are recorded as income, significant year-to-year changes in non-operating income may be observed.

Case Number: 10-11965

3b. Payments to creditors - 90 Days Prior to Filing

<u>Creditor Name and Address</u>	<u>Payment Date</u>	<u>Amount</u>
1199 SEIU BENEFITS FUND 330 W. 42ND STREET, 27TH FLOOR FINANCE DEPT. NEW YORK, NY 10036	2010-02-12	\$246,122
1199 SEIU BENEFITS FUND 330 W. 42ND STREET, 27TH FLOOR FINANCE DEPT. NEW YORK, NY 10036	2010-03-10	\$157,505
1199 SEIU BENEFITS FUND 330 W. 42ND STREET, 27TH FLOOR FINANCE DEPT. NEW YORK, NY 10036	2010-04-08	\$158,318
1199 SEIU DUES 310 W. 43RD STREET, 11TH FLOOR ATTN: DUES DEPT. NEW YORK, NY 10036	2010-02-16	\$9,556
1199 SEIU DUES 310 W. 43RD STREET, 11TH FLOOR ATTN: DUES DEPT. NEW YORK, NY 10036	2010-03-16	\$9,725
1199 SEIU PENSION FUND 330 W. 42ND STREET, 27TH FLOOR FINANCE DEPT. NEW YORK, NY 10036	2010-02-12	\$67,849
1199 SEIU PENSION FUND 330 W. 42ND STREET, 27TH FLOOR FINANCE DEPT. NEW YORK, NY 10036	2010-03-10	\$43,484
1199 SEIU PENSION FUND 330 W. 42ND STREET, 27TH FLOOR FINANCE DEPT. NEW YORK, NY 10036	2010-04-08	\$43,523
ADVANTIS HEALTHCARE SOLUTIONS PO BOX 1337 HOUSTON, TX 77251	2010-01-22	\$39,655
ADVANTIS HEALTHCARE SOLUTIONS PO BOX 1337 HOUSTON, TX 77251	2010-02-12	\$25,296
ADVANTIS HEALTHCARE SOLUTIONS PO BOX 1337 HOUSTON, TX 77251	2010-03-02	\$33,322
ADVANTIS HEALTHCARE SOLUTIONS PO BOX 1337 HOUSTON, TX 77251	2010-03-16	\$10,496
ADVANTIS HEALTHCARE SOLUTIONS PO BOX 1337 HOUSTON, TX 77251	2010-03-23	\$15,523
ADVANTIS HEALTHCARE SOLUTIONS PO BOX 1337 HOUSTON, TX 77251	2010-04-08	\$12,807

Case Number: 10-11965

3b. Payments to creditors - 90 Days Prior to Filing

<u>Creditor Name and Address</u>	<u>Payment Date</u>	<u>Amount</u>
BISHOP MUGAVERO CENTER RESIDENT FUND 155 DEAN STREET BROOKLYN, NY 11217	2010-03-02	\$6,533
BISHOP MUGAVERO CENTER RESIDENT FUND 155 DEAN STREET BROOKLYN, NY 11217	2010-03-16	\$6,883
CARDINAL HEALTH MEDICAL PRODUCTS AND SERVICES PO BOX 13862 NEWARK, NJ 07188-0862	2010-01-19	\$10,000
CARDINAL HEALTH MEDICAL PRODUCTS AND SERVICES PO BOX 13862 NEWARK, NJ 07188-0862	2010-01-20	\$6,851
CARDINAL HEALTH MEDICAL PRODUCTS AND SERVICES PO BOX 13862 NEWARK, NJ 07188-0862	2010-01-22	\$10,000
CARDINAL HEALTH MEDICAL PRODUCTS AND SERVICES PO BOX 13862 NEWARK, NJ 07188-0862	2010-01-29	\$10,000
CARDINAL HEALTH MEDICAL PRODUCTS AND SERVICES PO BOX 13862 NEWARK, NJ 07188-0862	2010-02-17	\$10,000
CARDINAL HEALTH MEDICAL PRODUCTS AND SERVICES PO BOX 13862 NEWARK, NJ 07188-0862	2010-02-19	\$10,000
CARDINAL HEALTH MEDICAL PRODUCTS AND SERVICES PO BOX 13862 NEWARK, NJ 07188-0862	2010-02-26	\$10,000
CARDINAL HEALTH MEDICAL PRODUCTS AND SERVICES PO BOX 13862 NEWARK, NJ 07188-0862	2010-03-22	\$10,000
CARDINAL HEALTH MEDICAL PRODUCTS AND SERVICES PO BOX 13862 NEWARK, NJ 07188-0862	2010-03-26	\$10,000
CARDINAL HEALTH MEDICAL PRODUCTS AND SERVICES PO BOX 13862 NEWARK, NJ 07188-0862	2010-04-01	\$10,000
CON EDISON CAG 9 FLOOR 4 IRVING PLACE NEW YORK, NY 10003	2010-02-12	\$51,633

Case Number: 10-11965

3b. Payments to creditors - 90 Days Prior to Filing

<u>Creditor Name and Address</u>	<u>Payment Date</u>	<u>Amount</u>
CON EDISON CAG 9 FLOOR 4 IRVING PLACE NEW YORK, NY 10003	2010-03-05	\$41,094
CON EDISON CAG 9 FLOOR 4 IRVING PLACE NEW YORK, NY 10003	2010-04-05	\$46,797
DIRECT SUPPLY INC BOX 88201 MILWAUKEE, WI 53288-0201	2010-03-02	\$11,990
FIVE STAR CARTING, INC. 58-35 47TH STREET MASPETH, NY 11378	2010-02-04	\$19,988
HEALTH FACILITY ASSESSMT FUND OFFICE OF POOL ADMINISTRATION EXCELLUS BLUECROSS BLUESHIELD CENTRAL NEW YORK REGION SYRACUSE, NY 13221-4757	2010-02-17	\$117,700
HEALTH FACILITY ASSESSMT FUND OFFICE OF POOL ADMINISTRATION EXCELLUS BLUECROSS BLUESHIELD CENTRAL NEW YORK REGION SYRACUSE, NY 13221-4757	2010-03-15	\$117,480
HEALTH PRO 10600 YORK ROAD SUITE 105 COCKEYSVILLE, MD 21030	2010-02-12	\$13,484
HEALTH PRO 10600 YORK ROAD SUITE 105 COCKEYSVILLE, MD 21030	2010-03-10	\$11,493
HEALTH PRO 10600 YORK ROAD SUITE 105 COCKEYSVILLE, MD 21030	2010-03-23	\$13,728
HILL ROM CO PO BOX 643592 PITTSBURGH, PA 15264 3592	2010-02-12	\$13,509
HILL ROM CO PO BOX 643592 PITTSBURGH, PA 15264 3592	2010-04-08	\$7,848
HOMECARE CONCEPTS INC 1095A ROUTE 110 FARMINGDALE, NY 11735	2010-03-16	\$7,116
INSTANT AIR CORPORATION 72-04 73RD PLACE GLENDALE, NY 11385	2010-03-02	\$13,182
LOEB & TROPER 655 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017	2010-03-29	\$31,260

Case Number: 10-11965

3b. Payments to creditors - 90 Days Prior to Filing

<u>Creditor Name and Address</u>	<u>Payment Date</u>	<u>Amount</u>
M&R FANTASY VERTICAL BLINDS 5923 20TH AVENUE BROOKLYN, NY 11204	2010-02-12	\$6,384
MED WORLD PHARMACY P.O. BOX 631285 CINCINNATI, OH 45263-1285	2010-03-02	\$25,664
MED WORLD PHARMACY P.O. BOX 631285 CINCINNATI, OH 45263-1285	2010-03-16	\$37,302
MELVIN AARON 176 BEAVER MEADOW ROAD NORWICH, VT 05055	2010-02-12	\$8,820
METROPOLITAN LIFE INSURANCE PO BOX 360229 PITTSBURGH, PA 15251-6229	2010-03-16	\$6,288
MMS-A MEDICAL SUPPLY COMPANY PO BOX 643925 CINCINNATI, OH 45264-3925	2010-02-12	\$18,091
MMS-A MEDICAL SUPPLY COMPANY PO BOX 643925 CINCINNATI, OH 45264-3925	2010-03-02	\$8,398
MMS-A MEDICAL SUPPLY COMPANY PO BOX 643925 CINCINNATI, OH 45264-3925	2010-03-10	\$5,873
MMS-A MEDICAL SUPPLY COMPANY PO BOX 643925 CINCINNATI, OH 45264-3925	2010-04-08	\$6,751
NATIONAL GRID ONE METROTECH CENTER BROOKLYN, NY 11201-3850	2010-02-12	\$8,909
NATIONAL GRID ONE METROTECH CENTER BROOKLYN, NY 11201-3850	2010-03-02	\$19,434
NATIONAL GRID ONE METROTECH CENTER BROOKLYN, NY 11201-3850	2010-04-08	\$23,645
NEW YORK CITY WATER BOARD PO BOX 410 CHURCH STREET STATION NEW YORK, NY 10008-0410	2010-04-08	\$19,665
NYS DEPT OF HEALTH MEDICAID FINANCIAL MANAGEMENT GNARESP CORNING TOWER, RM 1237 FILE #06-1684 ALBANY, NY 12237-0048	2010-01-22	\$509,957
PRUDENTIAL ASSET RESOURCES 3811 PAYSPIRE CIRCLE CHICAGO, IL 60674-3811	2010-02-12	\$235,564

Case Number: 10-11965

3b. Payments to creditors - 90 Days Prior to Filing

<u>Creditor Name and Address</u>	<u>Payment Date</u>	<u>Amount</u>
PRUDENTIAL ASSET RESOURCES 135 S.LASALLE STREET DEPT 8650 CHICAGO, IL 60674-8650	2010-03-10	\$235,564
PRUDENTIAL ASSET RESOURCES 135 S.LASALLE STREET DEPT 8650 CHICAGO, IL 60674-8650	2010-04-07	\$235,564
QUEENSBROOK INSURANCE LTD C/O GLOBAL CAPTIVE MGMT LTD P.O. BOX 1363GT BLDG 2 GRAND CAYMAN CAYMAN ISLAND, BWI	2010-04-08	\$92,879
SELECT EXTERMINATING CO 2022 HILLSIDE AVENUE NEW HYDE PARK, NY 11040	2010-01-20	\$7,002
SODEXO OPERATIONS LLC PO BOX 81049 WOBBURN, MA 01813-1049	2010-01-22	\$128,928
SODEXO OPERATIONS LLC PO BOX 81049 WOBBURN, MA 01813-1049	2010-02-19	\$191,467
STONEBRIDGE DISTRIBUTION INC 661 HILLSIDE ROAD PELHAM, NY 10803	2010-04-06	\$5,998
THERAPEUTIC RESOURCES INC 36-36 33RD STREET SUITE 500 LONG ISLAND CITY, NY 11106	2010-03-02	\$7,888
THERAPEUTIC RESOURCES INC 36-36 33RD STREET SUITE 500 LONG ISLAND CITY, NY 11106	2010-04-08	\$14,097
THYSSEN KRUPP ELEVATOR CORP P.O. BOX 933004 ATLANTA, GA 31193-3004	2010-04-08	\$11,255
TRI-STATE SURGICAL SUPPLY 409 HOYT STREET BROOKLYN, NY 11231	2010-03-10	\$8,979
UNITEX TEXTILE RENTAL SERVICES 401 SOUTH MACQUESTEN PARKWAY MT VERNON, NY 10550	2010-03-02	\$24,116
UNITEX TEXTILE RENTAL SERVICES 401 SOUTH MACQUESTEN PARKWAY MT VERNON, NY 10550	2010-04-08	\$12,647
VTA MANAGEMENT SERVICES INC 1901 EMMONS AVENUE SUITE 200 BROOKLYN, NY 11235	2010-02-12	\$8,430

Case Number: 10-11965

3b. Payments to creditors - 90 Days Prior to Filing

<u>Creditor Name and Address</u>	<u>Payment Date</u>	<u>Amount</u>
VTA MANAGEMENT SERVICES INC 1901 EMMONS AVENUE SUITE 200 BROOKLYN, NY 11235	2010-03-02	\$11,849
VTA MANAGEMENT SERVICES INC 1901 EMMONS AVENUE SUITE 200 BROOKLYN, NY 11235	2010-04-08	\$14,014
Totals:		\$3,453,172

Specific Notes

Disbursements and other transfers identified in Statement 3(b) are made through the cash management system described in the Motion of Debtors for Interim and Final Orders (A) Authorizing Continued Use of Existing Cash Management Systems; (B) Honoring Certain Prepetition Obligations of The Debtors Related To The Cash Management System; (C) Maintaining The Existing Bank Accounts; (D) Continuing the Use of Existing Business Forms; (E) Waiving Investment and Deposit Guidelines of Bankruptcy Code Section 345(b); and (F) Scheduling a Final Hearing [Docket No. 9]. For purposes of response to Statement 3(b), the dates set forth in the "Payment Date" column relate to one of the following: (i) the date of a wire transfer; (ii) the date of an "ACH" payment; (iii) the issuance date for a check; and (iv) may include multiple payments on a single date. Payments do not include any payments and transfers among the Debtors and their debtor and non-debtor affiliates or periodic adjustments made to reflect reconciliations between the Debtors and third party insurers. To the extent that a professional listed on Statement 3(b) performs work both related and unrelated to the Debtors' restructuring efforts, payments may be duplicated between Statement 3(b) and Statement 9.

Case Number: 10-11965

4a. Suits and administrative proceedings, executions, garnishments and attachments

<u>Caption of Suit</u>	<u>Case Number</u>	<u>Nature of Proceeding</u>	<u>Court or Agency and Location</u>	<u>Status or Disposition</u>
ANA MARIA DIAZARANGO AS ADMINISTRATRIX FOR THE DECEASED RAQUEL PEDROSO, IN CERTAIN LITIGATION WITH MUGAVERO CENTER FOR GERIATRIC CARE, DR. JOHN DOE (A FICTITIOUS PERSON), NURSES JANE ROE 1-100 (FICTITIOUS PERSONS)	26068/04	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	TRIAL
BRACERO, LORIANN AS ADMINISTRATRIX OF THE ESTATE OF LILLIAN ALMEDIA V. BETH ISRAEL MEDICAL CENTER BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE AND LONG ISLAND COLLEGE HOSPITAL	28721/06	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	DISCOVERY
GREEN, RUTH, ADMIN. OF THE ESTATE OF GREEN HERMENEGILDA V. BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, ET AL.	32347/05	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	SETTLED
JAMES LOOBY, JR. V. BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, INC. AND SAINT VINCENT'S CATHOLIC MEDICAL CENTERS OF NEW YORK ET AL	31557-2008	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	UNDETERMINED.
JAMES LOOBY, JR. AS ADMINISTRATOR OF THE ESTATE OF JAMES LOOBY SR. DECEASED V. BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, INC. AND CATHOLIC MEDICAL CENTER OF BROOKLYN AND QUEENS, INC	39391-2007	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	DISCOVERY
JOHN HERNANDEZ V. BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, INC.	11772-2006	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	DISCOVERY
MAE MALLORY, BY HER ADMINISTRATOR PATRICIA ODUBA AND PATRICIA ODUBA, INDIVIDUALLY V. BISHOP MUGAVERO CENTER FOR GERIATRIC CARE	19575/08	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	DISCOVERY
PRUITT, REBECCA, AS PROPOSED ADMINISTRATRIX OF THE ESTATE OF EARTHA BARCLIFF, DECEASED V. BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, INC., KINGSBROOK JEWISH MEDICAL CENTER AND RUTLAND NURSING HOME, INC., LUTHERAN MEDICAL CENTER	30304/09	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	DISCOVERY
SANDRA MCDUFFIE, AS ADMINISTRATOR OF THE ESTATE OF OZELL MAYE V. ST. VINCENT CATHOLIC MEDICAL CENTERS OF NEW YORK AND BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, INC.	1361/05	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	DISCOVERY
STEPHEN TECCE AS ADMINISTRATOR OF THE ESTATE OF THERESA TECCE V. BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, INC, CATHOLIC MEDICAL CENTER OF BROOKLYN AND QUEENS, INC., SAINT VINCENT'S CATHOL	24379-2006	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	DISCOVERY

Case Number: 10-11965

4a. Suits and administrative proceedings, executions, garnishments and attachments

<u>Caption of Suit</u>	<u>Case Number</u>	<u>Nature of Proceeding</u>	<u>Court or Agency and Location</u>	<u>Status or Disposition</u>
THERESA GIULIANO V. BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, INC.	23473-2009	NEGLIGENCE, PERSONAL INJURY, FALL	NY-KINGS SUPREME COURT	UNDETERMINED.
VALERIE JAMES, AS ADMINISTRATOR OF THE ESTATE OF LUCILLE JAMES, AND VALERIE JAMES, INDIVIDUALLY V. LUTHERAN MEDICAL CENTER AND BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, INC.	2974/10	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	DISCOVERY
WINIFRED QUINN CLARK V. BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, INC. AND SAINT VINCENT'S CATHOLIC MEDICAL CENTERS OF NEW YORK	22575-2005	MEDICAL MALPRACTICE.	NY-KINGS SUPREME COURT	DISCOVERY

Specific Notes

The Debtors have made every attempt to identify all litigation matters related to the Debtors. All asserted litigations including, but not limited to, medical malpractice claims are contingent, unliquidated and disputed. In addition to the matters listed herein, there may be certain claims including, without limitation, tax refunds, rights of offset, counterclaims and other contingent, unliquidated claims that the Debtors have and are currently evaluating whether or not to pursue. The Debtors have not compiled a list of such potential contingent, unliquidated claims and as such is not able to estimate the value of such claims. The Debtors do not in any way admit liability in any matter by virtue of including matters herein. To the extent a judgment/settlement has been entered related to a particular matter, the judgment/settlement amount has been included. The Debtors believe Statement 4 materially represents all suits, settled and pending, in the year prior to filing.

Case Number: 10-11965

9. Payments related to debt counseling or bankruptcy

<u>Payee Name and Address</u>	<u>Date of Payment</u>	<u>Amount Paid</u>
LOEB & TROPER 655 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017	2009-06-23	\$11,787
LOEB & TROPER 655 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017	2009-07-15	\$11,221
LOEB & TROPER 655 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017	2009-08-05	\$6,158
GARFUNKEL WILD & TRAVIS PC 111 GREAT NECK RD GREAT NECK, NY 11021	2009-08-11	\$1,225
LOEB & TROPER 655 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017	2009-08-11	\$10,160
LOEB & TROPER 655 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017	2009-09-22	\$6,387
LOEB & TROPER 655 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017	2009-10-09	\$1,365
LOEB & TROPER 655 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017	2009-11-19	\$1,115
GARFUNKEL WILD & TRAVIS PC 111 GREAT NECK RD GREAT NECK, NY 11021	2009-12-14	\$170
LOEB & TROPER 655 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017	2009-12-15	\$17,327
LOEB & TROPER 655 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017	2009-12-29	\$17,444
LOEB & TROPER 655 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017	2010-01-12	\$4,118
	Totals:	\$88,477

Specific Notes

All payments to professionals include (i) fees for services and (ii) expenses incurred.

Payments listed in Statement 9 relate directly and indirectly to the professional services rendered to the Debtors in connection with (A) their 2005 bankruptcy cases and (B) the commencement of these chapter 11 cases. Although the Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some payments listed in Statement 9 may include payments in respect of professional services unrelated to the Debtors' restructuring efforts.

Case Number: 10-11965

11. Closed financial accounts

<u>Name of Institution</u>	<u>Address</u>	<u>Account Number</u>	<u>Final Balance</u>	<u>Date of Closing</u>	<u>Account Type</u>
BANK OF AMERICA	ATTN: RICHRD HARTE & JUDITH WISCHIK 301 CARNEGIE CENTER PRINCETON, NJ 08540	XXXX-1911	\$0	2009-05-22	CHECKING
HSBC	ATTN: CHERYL DONNELLY 452 FIFTH AVENUE NEW YORK, NY 10018	XXXX-0027	\$0	2009-04-08	CHECKING
TD BANK	ATTN: ROBERT M. GALE 560 ROUTE 22 EAST BRIDGEWATER, NJ 08807	XXXX-4345			ACCOUNT WAS NEVER ACTIVATED
Totals:			\$0		

Case Number: 10-11965

14. Property held for another person

<u>Name</u>	<u>Address</u>	<u>Description and Location of Property</u>	<u>Value</u>
RESIDENTS/PATIENTS	115 DEAN STREET BROOKLYN, NY 11217	PATIENT ACCOUNT - HELD IN BANK ACCT	\$11,497
RESIDENTS/PATIENTS	115 DEAN STREET BROOKLYN, NY 11217	PATIENT BURIAL - HELD IN BANK ACCT	\$12,421
RESIDENTS/PATIENTS	115 DEAN STREET BROOKLYN, NY 11217	PATIENT FUND - HELD IN BANK ACCT	\$154,786
Totals:			\$178,704

Specific Notes

Schedule 14 may not include all of the Restricted Use Funds and the Third-Party Grants held by the Debtors for the benefit of the donors and grantors of such funds.

Case Number: 10-11965

17a. Environmental Information

<u>Name and Address of Sites Receiving Government Notice of Violation</u>	<u>Name and Address of Government Unit</u>	<u>Date of Notice</u>	<u>Environmental Law</u>
BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, 155 DEAN STREET, BROOKLYN, NY 11217	DEPARTMENT OF BUILDINGS, 280 BROADWAY, NEW YORK, NY 10007	2000-02-07	FAILURE TO MAINTAIN BOILER
BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, 155 DEAN STREET, BROOKLYN, NY 11217	DEPARTMENT OF BUILDINGS, 280 BROADWAY, NEW YORK, NY 10007	2001-02-27	FAILURE TO MAINTAIN BOILER
BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, 155 DEAN STREET, BROOKLYN, NY 11217	DEPARTMENT OF BUILDINGS, 280 BROADWAY, NEW YORK, NY 10007	2001-02-27	FAILURE TO MAINTAIN BOILER
BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, 155 DEAN STREET, BROOKLYN, NY 11217	DEPARTMENT OF BUILDINGS, 280 BROADWAY, NEW YORK, NY 10007	2004-02-13	FAILURE TO MAINTAIN BOILER
BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, 155 DEAN STREET, BROOKLYN, NY 11217	DEPARTMENT OF BUILDINGS, 280 BROADWAY, NEW YORK, NY 10007	2004-02-13	FAILURE TO MAINTAIN BOILER

Case Number: 10-11965

18a. Nature, location and name of business

<u>Name</u>	<u>FEIN</u>	<u>Address</u>	<u>Nature of Business</u>	<u>Begin and End Date</u>
BISHOP FRANCIS J MUGAVERO CENTER FOR GERIATRIC CARE INC.	11-3097213	155 DEAN STREET BROOKLYN, NY 11217-2213	NURSING HOME	1989-present

Case Number: 10-11965

19a. Books, records and financial statements - accountants

<u>Name</u>	<u>Address</u>	<u>Dates of Services Rendered</u>
JOSEPH BLOSS	95-25 QUEENS BLVD., REGO PARK, NY 11374	UNDETERMINED DATE TO PRESENT
MARKS PANETH & SHRON LLP	622 THIRD AVENUE, NEW YORK, NY 10017	2007 ITR
RICHARD MATO	95-25 QUEENS BLVD., REGO PARK, NY 11374	UNDETERMINED DATE TO PRESENT
SALANDRA & SERLUCA CPAS, LLP	550 MAMARONECK AVENUE, SUITE 509, HARRISON, NY 10528	2008 ITR
SVCMC-NURSING HOME FINANCE TEAM	95-25 QUEENS BLVD., REGO PARK, NY 11374	UNDETERMINED DATE TO PRESENT

Case Number: 10-11965

19b. Books, records and financial statements - auditors

<u>Name</u>	<u>Address</u>	<u>Dates of Services Rendered</u>
KPMG LLP	345 PARK AVENUE, NEW YORK, NY 10154-0102	2001 to present

Case Number: 10-11965

19c. Books, records and financial statements - firms/individuals

<u>Name</u>	<u>Address</u>
JOSEPH BLOSS	95-25 QUEENS BLVD., REGO PARK, NY 11374
RICHARD MATO	95-25 QUEENS BLVD., REGO PARK, NY 11374
SVCMC-NURSING HOME FINANCE TEAM	95-25 QUEENS BLVD., REGO PARK, NY 11374

Case Number: 10-11965

19d. Books, records and financial statements - financial institutions, creditors and other parties.

<u>Name</u>	<u>Address</u>
ARCHDIOCESE OF NEW YORK	1011 FIRST AVENUE, NEW YORK, NY 10022
CAIN BROTHERS & COMPANY, LLC	360 MADISON AVENUE, 5TH FLOOR, NEW YORK, NY 10017
CAREONE, LLC	173 BRIDGE PLAZA NORTH, FORT LEE, NJ 07024
CARETECH GROUP	1123 MCDONALD AVENUE, BROOKLYN, NY 11230
CARL MARKS & CO. INC.	900 THIRD AVENUE, 33RD FLOOR, NEW YORK, NY 10022-4775
CATHOLIC CHARITIES BROOKLYN AND QUEENS	191 JORALEMON STREET , BROOKLYN, NY 11201
CENTER MANAGEMENT GROUP	UNDETERMINED
CENTERS FOR SPECIALTY CARE	717 S. STATE STREET, SUITE 900, FAIRMONT, MN 56031
COBBLE HILL HEALTH CENTER	380 HENRY STREET, BROOKLYN, NY 11201
DAVID LIPSCHITZ	UNDETERMINED
ELI SKAIST	UNDETERMINED
GARFUNKEL WILD, P.C.	111 GREAT NECK ROAD, SUITE 503, GREAT NECK, NY 11021
GENERAL ELECTRIC CAPITAL CORPORATION	2 BETHESDA METRO CENTER, SUITE 600, BETHESDA, MD 20814
GRANT THORNTON, LLP	666 THIRD AVENUE, 13TH FLOOR, NEW YORK, NY 10017
HAMILTON PARK NURSING AND REHABILITATION CENTER	691 92 STREET, BROOKLYN, NY 11228
HUNTER COLLEGE - CITY UNIVERSITY OF NEW YORK	425 EAST 25TH STREET NEW YORK, NY 10010
KRAMER LEVIN NAFTALIS & FRANKEL LLP	1177 AVENUE OF THE AMERICAS, NEW YORK, NY 10036
LOEB & TROPER LLP	655 THIRD AVENUE, NEW YORK, NY 10017
LOEB & TROPER LLP	655 THIRD AVENUE, NEW YORK, NY 10017
MANHATTANVILLE NURSING CARE CENTER INC.	311 W 231ST ST., BRONX, NY 10463
NEW YORK UNIVERSITY	70 WASHINGTON SQUARE SOUTH, NEW YORK, NY 10012
OMNI ASSET MANAGEMENT LLC	26 JOURNAL SQ STE 803, JERSEY CITY, NJ 07306
PALM GARDENS CENTER FOR NURSING AND REHABILITATION	615 AVENUE C, BROOKLYN, NY 11218
PARK TERRACE CARE CENTER	59-20 VAN DOREN STREET, REGO PARK, NY 11368
SHATTUCK HAMMOND PARTNERS	630 FIFTH AVENUE, SUITE 2950, NEW YORK, NY 10111
TD BANK	560 ROUTE 22 EAST, BRIDGEWATER, NJ 08807
THE MOUNT SINAI MEDICAL CENTER	ONE GUSTAVE L. LEVY PLACE, NEW YORK, NY 10029-6574
UNIVERSAL MEDICAL RECORDS	22 THE CROSS ROAD, CORTLANDT MANOR, NY 10567

Case Number: 10-11965

19d. Books, records and financial statements - financial institutions, creditors and other parties.

Name

Address

VERRAZANO NURSING HOME

100 CASTLETON AVE, STATEN ISLAND, NY 10301

Specific Notes

To the best of their knowledge, the Debtors' financial statements have not been issued and/or distributed by the Debtors to parties other than those listed in Statement 19(d).

Case Number: 10-11965

21b. Current Partners, Officers, Directors and Shareholders

<u>Name</u>	<u>Address</u>	<u>Title</u>	<u>Nature and Percent of Stock Ownership</u>
ALAN S. BERNIKOW, CPA	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
ALFRED E. SMITH IV	WITHHELD FOR PRIVACY	CHAIRMAN	NONE
ANTHONY GAGLIARDI	WITHHELD FOR PRIVACY	SVP-MEDICAL DIRECTOR	NONE
ARTHUR CASHIN, JR	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
BARBARA PIASCIK	WITHHELD FOR PRIVACY	SVP-CCO	NONE
BART METZGER	WITHHELD FOR PRIVACY	SVP-HR	NONE
BERNADETTE KINGHAM-BEZ	WITHHELD FOR PRIVACY	SVP-CCO	NONE
BISHOP OF THE ROMAN CATHOLIC DIOCESE OF BROOKLYN	WITHHELD FOR PRIVACY	SPONSOR	NONE
BRIAN SEPE	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
CARLO DEREGE	WITHHELD FOR PRIVACY	TRUSTEE	NONE
CAROL A. BARNES	WITHHELD FOR PRIVACY	SECRETARY	NONE
CATHERINE CALLAGY	WITHHELD FOR PRIVACY	SVP FUND DEVELOPMENT	NONE
CHRISTOPHER C. QUICK	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
CHRISTOPHER PANCZER	WITHHELD FOR PRIVACY	SVP-CLO	NONE
EDWARD V. LAHEY JR, ESQ.	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
EUGENE C. RAINIS	WITHHELD FOR PRIVACY	TREASURER	NONE
IDA SANTOS	WITHHELD FOR PRIVACY	ADMINISTRATOR	NONE
JACK A. DESANTIS, JR.	WITHHELD FOR PRIVACY	CHAIRPERSON	NONE
JAMES P. MACGILVRAY	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
JANE IANNUCELLI	WITHHELD FOR PRIVACY	VICE CHAIR	NONE
JAY D. CHAZANOFF	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
JEFFREY M. KRAUSS	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
JOHN A. WERWAISS	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
JOSEPH BLOSS	WITHHELD FOR PRIVACY	VICE PRESIDENT, FINANCE	NONE
KEVIN M. O'CALLAGHAN	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
KEVIN SHEA	WITHHELD FOR PRIVACY	TRUSTEE	NONE

Case Number: 10-11965

21b. Current Partners, Officers, Directors and Shareholders

<u>Name</u>	<u>Address</u>	<u>Title</u>	<u>Nature and Percent of Stock Ownership</u>
MAJOR GEN.GLENN K. RIETH	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
MARGARET O'BRIEN, SC	WITHHELD FOR PRIVACY	TRUSTEE	NONE
MARIA IRIZARRY	WITHHELD FOR PRIVACY	SVP-AC&CH	NONE
MARK LANE	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
MARK TONEY	WITHHELD FOR PRIVACY	CRO	NONE
MARY ALICE O'MALLEY	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
MARY ANN DALY, SC	WITHHELD FOR PRIVACY	TRUSTEE	NONE
MOST REV JOSEPH M. SULLIVAN	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
MOST REVEREND JOSEPH M. SULLIVAN	WITHHELD FOR PRIVACY	TRUSTEE	NONE
PAUL GOEBEL	WITHHELD FOR PRIVACY	SVP-CAO	NONE
PETER CARPENITO, MD	WITHHELD FOR PRIVACY	TRUSTEE	NONE
PRESIDENT OR HER DESIGNEE OF THE SISTERS OF CHARITY OF ST. VINCENT DE PAUL OF NEW YORK	WITHHELD FOR PRIVACY	SPONSOR	NONE
RALPH A. O'CONNELL, MD	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE
REV. PATRICK J. FRAWLEY	WITHHELD FOR PRIVACY	VICE CHAIR	NONE
ROBERT MARIANI	WITHHELD FOR PRIVACY	SVP-FINANCE	NONE
SPENCER ETH	WITHHELD FOR PRIVACY	SVP MD-BEHAVIORAL	NONE
SR. MIRIAM PHILIPS	WITHHELD FOR PRIVACY	SVP-CMO	NONE
ST. VINCENT'S CATHOLIC MEDICAL CENTERS OF NEW YORK	450 WEST 33RD STREET, NEW YORK, NY 10001	SOLE SHAREHOLDER	100%
STEVE KORF	WITHHELD FOR PRIVACY	CFO	NONE
VAUGHN WILLIAMS	WITHHELD FOR PRIVACY	BOARD MEMBER	NONE

Specific Notes

While there are certain senior staff members employed by the Debtors who are listed on Statement 21(b), they are not corporate "officers" and have been included for informational purposes only.

Case Number: 10-11965

22b. Former partners, officers, directors and shareholders

<u>Name</u>	<u>Address</u>	<u>Title</u>	<u>Date of Withdrawal</u>
ARTHUR WEBB	WITHHELD FOR PRIVACY	COO	2010-04-12
BRIAN FITZSIMMONS	WITHHELD FOR PRIVACY	EXECUTIVE DIRECTOR	2009-12-31
DOMENIC SEGALLA	WITHHELD FOR PRIVACY	CFO	2009-12-31
HENRY AMOROSO	WITHHELD FOR PRIVACY	CEO	2010-04-12
JOHN MCDANIEL	WITHHELD FOR PRIVACY	SVP-CTO	2009-12-31
LOWELL JOHNSON	WITHHELD FOR PRIVACY	CFO	2010-02-12
PAUL ROSENFELD	WITHHELD FOR PRIVACY	EXECUTIVE DIRECTOR	2009-12-31

Case Number: 10-11965

24. Tax Consolidation Group

<u>Name of Parent</u>	<u>Taxpayer ID Number</u>
BISHOP FRANCIS J. MUGAVERO CENTER FOR GERIATRIC CARE, INC.	11-3097213
PAX CHRISTI HOSPICE, INC.	13-3455797
SAINT VINCENTS CATHOLIC MEDICAL CENTERS OF NEW YORK	13-4077996
SISTERS OF CHARITY HEALTH CARE SYSTEM NURSING HOME, INC. D/B/A ST/ ELIZABETH ANN'S HEALTH CARE & REHABILITATION CENTER	13-3603599
ST. JEROME'S HEALTH SERVICES CORPORATION D/B/A HOLY FAMILY HOME	11-2948924

Case Number: 10-11965

25. Pension Funds

<u>Name of Fund</u>	<u>Taxpayer ID Number</u>
SAINT VINCENT'S CATHOLIC MEDICAL CENTERS OF NY RETIREMENT PLAN	13-4077996

Specific Notes

Statement 25 may include certain pension funds to which the applicable Debtor entity has not made contributions in the past six years.

Bishop Francis J. Mugavero Center for Geriatric Care, Inc.

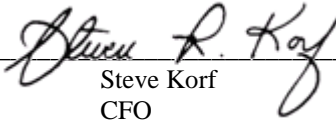
Case Number: 10-11965

DECLARATION CONCERNING DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 06/14/2010

Signature 
Steve Korf
CFO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.