

In Re:	CHAPTER 11 (BUSINESS)	
	Case Number:	8:15-bk-13008-TA
	Operating Report Number:	7
	For the Month Ending:	January 3, 2016
ANNA'S LINENS, INC.		

MOR-I	SUMMARY OF CASH RECEIPTS AND DISBURSEMENTS
MOR-II	STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS AND OTHER PARTIES TO EXECUTORY CONTRACTS
MOR-III	TAX LIABILITIES
MOR-IV	AGING OF ACCOUNTS PAYABLE AND RECEIVABLE
MOR-V	INSURANCE COVERAGE
MOR-VI	UNITED STATES TRUSTEE QUARTERLY FEES
MOR-VII	SCHEDULE OF COMPENSATION PAID TO INSIDERS
MOR-VIII	SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS
MOR-IX	PROFIT AND LOSS STATEMENT
MOR-X	BALANCE SHEET
MOR-XI	QUESTIONNAIRE
APPENDIX-I	DIP BUDGET - RECEIPTS & DISBURSEMENTS
APPENDIX-II	BANK RECONCILIATIONS, BANK STATEMENTS, GENERAL LEDGER

MOR - I

CASH RECEIPTS AND DISBURSEMENTS

Bank	Account Description / Number	Beginning Balance	Receipts Credit	Disbursements (Debit)	Ending Balance	Note
1 Banco Popular de PR	Depository Account # 4015	-	-	-	-	(1)
2 Banco Popular de PR	Concentration Account # 4074	-	-	-	-	(1)
3 Banco Popular de PR	ATH DEBIT Clearing Account # 4023	-	0.00	0.00	-	(1)
4 CapitalOne Bank	Depository Account # 9062	-	0.00	0.00	-	(1)
5 JPMorgan Chase Bank	Depository Account # 2287	-	0.00	0.00	-	(1)
6 Union Bank of California	Controlled Disbursements Account # 3598	-	0.00	0.00	-	(1)
7 Union Bank of California	Concentration Account # 9771	(2,592.33)	2,592.33	0.00	-	(1)
8 Union Bank of California	Credit Card Receipts Account # 9847	(40.00)	40.00	0.00	-	(1)
9 Union Bank of California	Manual Payroll Account # 9888	-	0.00	0.00	-	(1)
10 Union Bank of California	Depository Account # 9912	(40.00)	40.00	0.00	-	(1)
11 Union Bank of California	LC Collateral Depository Account # 4936	211,873.81	2,861.44	(214,813.25)	(78.00)	
12 Union Bank of California	Change Orders Account # 4754	29,962.79	117.38	(30,158.17)	(78.00)	
13 Wells Fargo Bank	Depository Account # 3666	2,519.29	279,890.64	(312,217.05)	(29,807.12)	
14 Wells Fargo Bank	Depository Account # 7812	-	0.00	0.00	-	(1)
15 Wells Fargo Bank	Controlled Disbursements Account # 2830	-	53,481.50	(53,481.50)	-	
16 Wells Fargo Bank	Sales Tax Account # 1940	262,817.55	0.00	0.00	262,817.55	
17 Wells Fargo Bank	Concentration Account # 1924	236,249.91	10.75	(134,349.89)	101,910.77	
18 Wells Fargo Bank	Payroll Account# 1965	-	1,766.40	(1,766.40)	-	
19 Wells Fargo Bank	Unsecured Creditors# 5336	800,317.87	67.97	-	800,385.84	
20 Wells Fargo Bank	Letters of Credit Reserve # 1957	-	-	-	-	
21 Wells Fargo Bank	Taxing Authorities # 5104	390,154.96	33.13	-	390,188.09	
22 Wells Fargo Bank	Bid Protection # 5344	520,283.29	44.19	0.00	520,327.48	
23 Wells Fargo Bank	Debtor In Possession # 1932	35,000.00	-	0.00	35,000.00	
Total		2,486,507.14	340,945.73	(746,786.26)	2,080,666.61	

Refer to Appendix I and Appendix II for receipt and disbursement details for the period. Appendix I includes receipts and disbursements per the DIP budget. Appendix II includes bank reconciliations, detailed bank statements, and the general ledger balance.

Cash excludes collateral held at Salus Bank associated with the Cash Collateral agreement and also excludes all escrowed funds held at Salus Capital, Greenberg Traurig, L.L.P. and Levene, Neal, Bender, Yoo and Brill L.L.P.

(1) Account closed. No activity.

MOR - II

STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS AND OTHER PARTIES TO EXECUTORY CONTRACTS

Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-Petition payments not made (Number)	Total Due
SALUS CAPITAL PARTNERS, LLC	Daily	-	-	-
IINTHECLOUD, LLC	Monthly	3,100.00		3,100.00
REGUS CORPORATION	Monthly	1,994.47		1,994.47
Total		5,094.47		5,094.47

MOR - III

TAX LIABILITIES

III. TAX LIABILITIES

FOR THE REPORTING PERIOD:

November 30, 2015 - January 3, 2016

Gross Sales Subject to Sales Tax: 0.0
Total Wages Paid: 33,706.00

	Total Post-Petition Amounts Owing	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding (1)	0.00	0.00	N/A
State Withholding (1)	0.00	0.00	N/A
FICA- Employer's Share (1)	0.00	0.00	N/A
FICA- Employee's Share (1)	0.00	0.00	N/A
Federal Unemployment (1)	0.00	0.00	N/A
Sales and Use (2)	0.00	0.00	N/A
Real Property	0.00	0.00	N/A
Other:			
TOTAL:	0.00	0.00	

Notes:

- (1) All post-petition payroll related taxing authorities were paid in the ordinary course when due.
Payroll details available upon request.
- (2) All post-petition sales taxes were remitted in ordinary course when due.
Sales tax returns filed available upon request.
Post-petition sales taxes are collected and paid based on the GOB inventory liquidation sales conducted by the Gordon Brother / Hilco joint venture.

MOR - IV

AGING OF ACCOUNTS PAYABLE AND RECEIVABLE

	*Accounts Payable	Accounts Receivable	
	Post-Petition	Pre-Petition	Post-Petition
30 days or less	13,486.51	0.00	39,506.00
31 - 60 days	42,804.32	0.00	0.00
61 - 90 days	144,020.85	0.00	0.00
91 - 120 days	186,073.62	0.00	0.00
Over 120 days	393,462.37	0.00	0.00
TOTAL:	779,847.67	0.00	39,506.00

MOR - V

INSURANCE COVERAGE

Policy Period (unless otherwise indicated)	5/1/2015-2016	Insurance Company	Policy Number	Premium
General Liability				
General Liability, ea. Occurrence	\$1,000,000	Wausau U/W Ins Co.	TBJZ61065692-045	\$ 388,238
General Aggregate Limit	\$2,000,000	(Liberty)	Taxes & Fees	\$ 4,336.00
Deductible (per claim)	\$0	Sales of \$329,574,208		
Commercial Property				
Total Insured Value	\$153,564,337	Travelers	KTJCMB2174L37A15	\$ 485,263
Deductible	\$25,000		Taxes & Fees	\$ 561
Umbrella				
Limit of Liability	\$20,000,000	Liberty Mutual	TH7Z61065692-055	\$ 36,908
			Taxes & Fees	\$ 738
Business Auto				
Limit per accident	\$1,000,000	Liberty Mutual	ASJZ61065692-035	\$ 20,265
Deductible	\$1,000		Taxes & Fees	\$ 2
Ocean Cargo				
Limit per conveyance	\$1,000,000	Falvey (U/W at Lloyds)	MC10543WC10543	\$ 17,193
Deductible	\$1,000		Taxes & Fees	\$ 500
Fiduciary Liability				
Limit	\$3,000,000	Federal Ins. Co.(Chubb)	68030828	\$ 3,865
Deductible	\$5,000		Taxes & Fees	\$ -
Crime				
Limit	\$1,000,000	Federal Ins. Co.(Chubb)	82083283	\$ 22,552
Deductible	\$15,000		Taxes & Fees	\$ -
Foreign Package				
GL Aggregate	\$2,000,000	Ins. Co. of the State of PA	WS11004040	\$ 3,017
Auto Liability - H/NOA	\$1,000,000		Taxes & Fees	\$ -
Employers Liability	\$1,000,000			
Business Travel Property	\$25,000			
K&R - Per Loss Component	\$1,000,000			
K&R - Aggregate	\$10,000,000			
Foreign Travel Accident & Sickness Agg	\$1,000,000			
BB&T Fees				\$ 7,211
Total Package Policies				\$ 990,649
Workers Compensation (10/5/2014-2015)				
Limit	\$1,000,000	Hartford	72 WN S32300	\$ 371,904
Deductible	\$350,000			
WI Guaranteed Cost Policy				
Limit	\$1,000,000	Hartford	72 WBR S32301	\$ 3,709
Lockton Fees				\$ 70,000
Total Workers Comp				\$ 445,613

Note: The General Liability insurance policy was active through 1/03/2016 and premiums current through 1/03/2016.
Note: The Workers Compensation insurance policy was active through 10/4. The policy was cancelled effective 10/5/2015.
All other insurance policies were cancelled effective 9/22/2015.

MOR - VI

UNITED STATES TRUSTEE QUARTERLY FEES

Quarterly Period Ending (Date)	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
June 30, 2015	37,996,933	30,000.00	July 23, 2015	325.00	29,675.00
			August 10, 2015	30,000.00	(325.00)
September 30, 2015	104,350,456.48	30,000.00	October 23, 2015	30,000.00	(325.00)
December 31, 2015	12,319,243.09	13,000.00			12,675.00
		73,000.00			12,675.00
					60,325.00

MOR - VII & VIII

SCHEDULE OF COMPENSATION PAID TO INSIDERS

SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

VII SCHEDULE OF COMPENSATION PAID TO INSIDERS

Name of Insider	Date of Order Authorizing Compensation	Authorized Gross Compensation	Gross Compensation Paid During the Month
Bunka, J.E. Rick	6/15/2015	37,500.00	12,843.75

VIII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Name of Insider	Date of Order Authorizing Compensation	Description	Amount Paid During the Month
Bunka, J.E. Rick	6/15/2015	Software Transfer	270.00

MOR - IX

PROFIT AND LOSS STATEMENT

IX. PROFIT AND LOSS STATEMENT

	Current Month NOV 30, 2015 - JAN 03, 2016		CUMULATIVE POST-PETITION JUN 15, 2015 - JAN 03, 2016	
TOTAL SALES	\$	-	\$	71,571,910
COST OF GOODS SOLD		-		65,591,396
GROSS MARGIN	\$	-	\$	5,980,514
OCCUPANCY		-		(1,929,411)
PAYROLL & RELATED		-		182,838
OPERATING & UPKEEP		28,205		2,459,037
FINANCING		(109)		20,582
ADVERTISING		-		211,156
NEW STORE EXPENSES		-		-
TOTAL STORE EXPENSES	\$	28,095	\$	944,201
TOTAL STORE CONTRIBUTION	\$	(28,095)	\$	5,036,313
G & A PAYROLL & RELATED		27,468		(116,540)
G & A RENT		-		(226,623)
OFFICE EXPENSES		186,227		4,464,475
TOTAL GENERAL & ADMIN.	\$	213,695	\$	4,121,313
OPERATING INCOME	\$	(241,791)	\$	915,000
DEPRECIATION		-		-
STRAIGHT-LINE RENT STORES		-		-
INTEREST EXPENSE (INCOME)		(407)		635,440
STRAIGHT-LINE RENT CORP		-		-
STRAIGHT-LINE RENT 3PL		-		-
LOAN FEES-LINE OF CREDIT		-		121,163
OTHER EXPENSE (INCOME)		56,848		2,909,183
INCOME (LOSS) BEFORE TAX	\$	(298,232)	\$	(2,750,785)
INCOME TAXES		-		-
NET INCOME (LOSS)	\$	(298,232)	\$	(2,750,785)

MOR - X

BALANCE SHEET

X. BALANCE SHEET

	7/5/2015	8/2/2015	8/30/2015	10/4/2015	11/1/2015	11/29/2015	1/3/2016
CASH	9,345,199	9,623,127	7,221,162	3,484,053	2,603,072	2,071,150	1,889,090
ACCOUNTS RECEIVABLE	-	22,170,124	3,813,960	390,704	322,644	39,506	39,506
MERCHANDISE INVENTORIES	48,114,841	-	-	-	-	-	-
PREPAID AND OTHER	1,612,155	2,364,166	896,471	855,322	764,535	800,079	199,433
DEFERRED INC TAX CURRENT	868,623	868,623	868,623	868,623	-	-	-
TOTAL CURRENT ASSETS	59,940,818	35,026,041	12,800,217	5,598,703	3,690,252	2,910,735	2,128,029
NET FURN, FIXTURES, EQPT	21,331,356	-	-	-	-	-	-
OTHER ASSETS	3,334,471	3,461,664	3,497,468	3,431,239	3,009,986	3,105,239	2,913,281
DEFERRED TAX ASSET - LT	57,244	57,244	57,244	57,244	57,244	57,244	-
GOODWILL	221,285	221,285	221,285	221,285	221,285	221,285	-
RESTRICTED CASH	5,094,874	5,094,874	5,094,874	4,958,490	211,874	666,868	631,274
TOTAL ASSETS	89,980,048	43,861,108	21,671,088	14,266,961	7,190,640	6,961,371	5,672,584
POST-PETITION REVOLVING LINE OF CREDIT	50,352,685	18,982,779	3,407,281	2,848,358	280,000	30,832	-
ACCOUNTS PAYABLES	2,055,141	1,895,023	1,369,800	1,580,254	1,035,910	1,349,433	779,848
ACCRUED EXPENSES	-	8,558,626	5,820,889	-	-	-	-
TOTAL POST-PETITION LIABILITIES	52,407,826	29,436,428	10,597,970	4,428,612	1,315,910	1,380,266	779,848
EXPENSE PAYABLES	14,872,932	14,631,849	14,661,119	14,661,119	14,663,384	13,669,420	14,154,960
TRADE ACCOUNTS PAYABLE	49,301,204	49,333,375	49,309,832	49,310,741	49,310,741	49,310,741	49,310,741
ACCRUED EXPENSES	6,675,330	8,805,013	8,805,309	8,528,890	3,883,437	4,033,692	5,759,324
DEFERRED RENT - CURRENT	968,849	968,849	968,849	968,849	-	-	-
TI REIMBURSEMENT-CURRENT	1,697,170	1,697,170	1,697,170	1,697,170	-	-	-
SENIOR DEBT - CURRENT	95,145	95,145	95,145	95,145	-	-	-
INCOME TAX PAYABLE	248,761	248,761	248,761	248,761	248,761	248,761	-
INSURANCE CONTRACT PAY	11,241	11,241	11,241	11,241	-	-	-
CAPITAL LEASES-ST	979,547	979,547	979,547	979,547	-	-	-
CAPITAL LEASES-LT	223,263	188,696	188,696	188,696	-	-	-
OTHER LIABILITIES-LT	5,175,199	5,175,199	5,175,199	5,175,199	5,125,000	5,125,000	5,125,000
DEFERRED COMP & LT W/C	5,082,552	5,065,766	5,065,766	5,065,766	2,105,328	2,228,811	-
UNRECOGNIZED TAX BENEF-LT	129,360	129,360	129,360	129,360	129,360	129,360	-
DEFERRED RENT	8,443,436	8,443,436	8,443,436	8,443,436	-	-	-
DEFERRED TAX LIAB	863,000	863,000	863,000	863,000	(5,623)	(5,623)	-
TOTAL LIABILITIES SUBJECT TO COMPROMISE	94,766,987	96,636,406	96,642,429	96,366,918	75,460,387	74,740,162	74,350,025
TOTAL LIABILITIES	147,174,813	126,072,834	107,240,399	100,795,530	76,776,297	76,120,428	75,129,873
COMMON STOCK	9,323	9,323	9,323	9,323	9,323	9,323	9,323
ADDITIONAL PAID IN CAPITAL	3,334,501	3,334,501	3,334,501	3,334,501	3,334,501	3,334,501	3,334,501
PREFERRED STOCK	25,000,520	25,000,520	25,000,520	25,000,520	25,000,520	25,000,520	25,000,520
STOCK REDEMPTIONS	(12,631,616)	(12,631,616)	(12,631,616)	(12,631,616)	(12,631,616)	(12,631,616)	(12,631,616)
RETAINED EARNINGS	(72,907,493)	(97,924,453)	(101,282,039)	(102,241,297)	(85,298,384)	(84,871,785)	(85,170,017)
TOTAL STOCKHOLDERS' EQUITY	(57,194,765)	(82,211,726)	(85,569,311)	(86,528,569)	(69,585,656)	(69,159,057)	(69,457,289)
TOTAL LIAB & STHOLDS EQTY	89,980,048	43,861,108	21,671,088	14,266,961	7,190,641	6,961,371	5,672,584

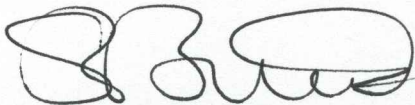
MOR - XI

QUESTIONNAIRE

XX. QUESTIONNAIRE

- | | No | Yes |
|--|----|-------|
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: | X | _____ |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: | X | _____ |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization
<i>During the period November 30, 2015 through January 03, 2016, the Debtor continued to monetize assets and pursue activities related to the recovery of funds from litigation and avoidance actions. Also, the Debtor was reconciling all creditors' claims to ensure the accuracy of open claims.</i> | | |
| 4. Describe potential future developments which may have a significant impact on the case:
<i>Recoveries to the estate are driven by the successful pursuit and monetization of all residual assets of the Company.</i> | | |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.
<i>Please refer to the court docket.</i> | | |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. | X | _____ |

I, Bunka, J.E. Rick, Chief Financial Officer
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.



Bunka, J.E. Rick, Chief Financial Officer

MOR

APPENDIX-I
DIP BUDGET - RECEIPTS & DISBURSEMENTS

APPENDIX I - DIP BUDGET - RECEIPTS & DISBURSEMENTS

All numbers are in (\$000)

CURRENT MONTH

November 30, 2015 - January 03, 2016

Total Receipts	279
Trade Disbursements	-
Freight and DC Costs	-
Customs Fees	-
DC Rents	-
Total Trade & Freight Disbursements	-
Store Payroll	-
G&A Payroll	(34)
Benefits	(1)
Payroll & Benefits Disbursements	(35)
Store Rents	-
Sales Taxes	-
Credit Card Fees	-
Advertising	-
Store Operating Disbursements	-
Corporate Rent	(2)
Utilities	-
Other	(12)
Other Operating Disbursements	(14)
Net CF before Non-Operating Disbursements	230
Non-Operating Cash Flow	
Interest & Fees	(2)
CAPEX	-
Other	-
Total Non-Operating Disbursements	(2)
Restructuring	
CRO Compensation	(13)
Debtor Professional Fees	-
DIP Lender Professional Fees	(137)
UCC Professional Fees	-
DIP Closing Costs / Exit Fee	-
Pre-Petition Revolver Termination Costs	-
UST Fees	-
Critical Vendor Payments	-
503(b)(9) Claims	-
Adequate Assurance / Utility Deposit	-
Professional Fee Escrow	-
Other Restructuring Disbursements	-
Total Restructuring Disbursements	(150)
Net Receipts (Disbursements)- Book	79
Incr. (Decr.) in Outstanding Checks	(40)
Net Receipts (Disbursements)- Bank	39

MOR

APPENDIX-II
BANK RECONCILIATIONS, BANK STATEMENTS,
GENERAL LEDGER



STATEMENT OF ACCOUNTS

Main Document Page 25 of 55

Page 1 of 2

ANNA'S LINENS INC

Statement Number [REDACTED] 4936

12/01/15 - 12/31/15

UNION BANK
ORANGE COUNTY MID-CORP TS 0450
P.O. BOX 513840
LOS ANGELES CA 90051-3840

Customer Inquiries
800-298-6466

Thank you for banking with us
since 2007

ANNA'S LINENS INC
3550 HYLAND AVE
COSTA MESA CA 92626

- Conveniently access account information and key online services with the Mobile Business Center from Union Bank. Go to m.unionbank.com on your smartphone to check balances, initiate transfers, and approve wires securely. You can also manage stops and returns as well as view and make decisions on Positive Pay exceptions. To learn more, call your treasury relationship manager or contact Treasury Management Sales at 800-883-0285.

Business Savings Summary

Account Number: [REDACTED] 4936

Days in statement period: Days in statement period:31

Balance on 12/1	\$	211,873.81
Total Credits		2,861.44
Other credits (2)	2,861.44	
Total Debits		-214,813.25
Other debits (5)	-15,840.28	
Balance on 12/31	\$	-78.00

Interest		
Paid this period	\$	254.11
Paid year-to-date	\$	3,907.90
Interest Rates		
12/1/15-12/31/15		0.10%

C R E D I T S

Other credits and adjustments

Date	Description/Location	Reference	Amount
12/29	MISCELLANEOUS BANK ORIGINATED ITEM	65555001	\$ 2,607.33
12/31	INTEREST PAYMENT		254.11
2	Other credits and adjustments	Total	\$ 2,861.44

D E B I T S

Electronic debits

Date	Description	Reference	Amount
12/30	WIRE TRANS TRN 1230022786 123015	93055618	\$ 198,972.97
	Sent To:		
	WELLS FARGO BANK NA		
	Beneficiary:		
	ANNA'S LINENS INC, DEBTOR AND		

ANNA'S LINENS INC

Statement Number: [REDACTED] 4936

12/01/15 - 12/31/15

Other debits, fees and adjustments

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
12/23	MISCELLANEOUS BANK ORIGINATED ITEM	65555019	\$ 7,004.26
12/24	TELEPHONE TRANSFER	99350536	2,607.33
12/24	MISCELLANEOUS BANK ORIGINATED ITEM	65555012	6,150.69
12/30	WIRE TRAN FEES 1512300227 151230-022786	93050832	45.00
12/31	TOTAL OVERDRAFT ITEM PAID FEES	99522862	33.00
	5 Other debits, fees and adjustments	Total	\$ 15,840.28

Anna's Linens - Change Order Accounts
Union Bank - account# 4936
Dec 31, 2015 Reconciliation

G/L 100-066-999
Purpose - Control Account

Beginning balance	211,873.81
Daily debit schedule	(214,813.25)
Daily credit schedule	2,861.44

Ending bank balance on Dec 31, 2015	<u><u>(78.00)</u></u>
--	-----------------------

Beginning book balance	211,873.81
Sales deposits (Cash/Check)	0.00
Sale adjustments	
Transfer to 100-32-999	(198,972.97)
Bank Fees	(13,232.95)
Interest Income	254.11
Short/Over Expenses	

Ending G/L Balance on Dec 31, 2015	<u>(78.00)</u>
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Correction in

Adjust book balance	<u><u>(78.00)</u></u>
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VARIANCE	0.00
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Reviewed by _____



STATEMENT OF ACCOUNTS

Page 1 of 2

ANNA'S LINENS INC

Statement Number: [REDACTED] 4754

12/01/15 - 12/31/15

UNION BANK
ORANGE COUNTY MID-CORP TS 0450
P.O. BOX 513840
LOS ANGELES CA 90051-3840

Customer Inquiries
800-298-6466

Thank you for banking with us
since 2007

ANNA'S LINENS INC
3550 HYLAND AVE
COSTA MESA CA 92626

- Conveniently access account information and key online services with the Mobile Business Center from Union Bank. Go to m.unionbank.com on your smartphone to check balances, initiate transfers, and approve wires securely. You can also manage stops and returns as well as view and make decisions on Positive Pay exceptions. To learn more, call your treasury relationship manager or contact Treasury Management Sales at 800-883-0285.

Business Savings Summary

Account Number: [REDACTED] 4754

Days in statement period: Days in statement period:31

Balance on 12/1	\$	29,962.79
Total Credits		117.38
Other credits (3)	117.38	
Total Debits		-30,158.17
Other debits (2)	-78.00	
Balance on 12/31	\$	-78.00

Interest		
Paid this period	\$	7.38
Paid year-to-date	\$	25.17
Interest Rates		
12/1/15-12/31/15		0.10%

C R E D I T S

Other credits and adjustments

Date	Description/Location	Reference	Amount
12/7	*V120415	99553261	\$ 55.00
12/8	*V120715	99553419	55.00
12/31	INTEREST PAYMENT		7.38
	3 Other credits and adjustments	Total	\$ 117.38

D E B I T S

Electronic debits

Date	Description	Reference	Amount
12/30	WIRE TRANS TRN 1230022890 123015 Sent To: WELLS FARGO BANK NA Beneficiary: ANNA'S LINENS INC, DEBTOR AND	93055706	\$ 30,080.17

ANNA'S LINENS INC

Statement Number: [REDACTED] 4754

12/01/15 - 12/31/15

Other debits, fees and adjustments

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
12/30	WIRE TRAN FEES 1512300228 151230-022890	93050834	\$ 45.00
12/31	TOTAL OVERDRAFT ITEM PAID FEES	99522863	33.00
	2 Other debits, fees and adjustments	Total	\$ 78.00

Anna's Linens - Change Order Accounts
Union Bank - account# 4754
Dec 31, 2015 Reconciliation

G/L 100-067-999
Purpose - Depository

Beginning balance	29,962.79
Daily debit schedule	(30,158.17)
Daily credit schedule	117.38

Ending bank balance on Dec 31, 2015	<u><u>(78.00)</u></u>
--	-----------------------

Beginning book balance	29,962.79
Sales deposits (Cash/Check)	0.00
Sale adjustments	
Transfer to 100-32-999	(30,080.17)
Bank Fees	32.00
Interest Income	7.38
Short/Over Expenses	0.00

Ending G/L Balance on Dec 31, 2015	<u>(78.00)</u>
---	----------------

Correction in

Adjust book balance	<u><u>(78.00)</u></u>
---------------------	-----------------------

VARIANCE	0.00
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Reviewed by _____

Account number: [REDACTED] 3666 ■ November 28, 2015 - December 31, 2015 ■ Page 1 of 3



ANNAS LINENS INC.
 DEPOSITORY ACCOUNT
 3550 HYLAND AVE
 COSTA MESA CA 92626-1438

W0

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 3666	\$2,519.29	\$279,890.64	-\$312,217.05	-\$29,807.12

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	11/30	1,900.03	Cash Only Customer Deposit
	11/30	1,344.15	Cash Only Customer Deposit
	11/30	1,068.11	Cash Only Customer Deposit
	11/30	581.34	Cash Only Customer Deposit
	12/03	1,183.74	Cash Only Customer Deposit
	12/03	981.72	Cash Only Customer Deposit
	12/03	901.71	Cash Only Customer Deposit
	12/03	6,703.23	Post Verify Deposit
	12/07	1,908.09	Cash Only Customer Deposit
	12/07	1,474.24	Cash Only Customer Deposit
	12/07	1,353.70	Cash Only Customer Deposit
	12/07	600.61	Cash Only Customer Deposit
	12/10	1,345.95	Cash Only Customer Deposit
	12/10	1,310.60	Cash Only Customer Deposit
	12/10	997.90	Cash Only Customer Deposit
	12/14	2,263.20	Cash Only Customer Deposit
	12/14	1,653.90	Cash Only Customer Deposit
	12/14	1,141.00	Cash Only Customer Deposit
	12/14	755.30	Cash Only Customer Deposit
	12/21	1,271.85	Cash Only Customer Deposit
	12/21	1,093.38	Cash Only Customer Deposit
	12/21	1,057.82	Cash Only Customer Deposit
	12/21	1,054.79	Cash Only Customer Deposit



Electronic deposits/bank credits (continued)

Effective date	Posted date	Amount	Transaction detail
	12/21	800.00	Cash Only Customer Deposit
	12/23	16,091.14	Post Verify Deposit
	12/30	198,972.97	WT Fed#03165 Mufg Union Bank, N /Org=Anna'S Linens Inc Srf# 2015123000022786 Trn#151230134036 Rfb#
	12/30	30,080.17	WT Fed#03176 Mufg Union Bank, N /Org=Anna'S Linens Inc Srf# 2015123000022890 Trn#151230134311 Rfb#
		\$279,890.64	Total electronic deposits/bank credits
		\$279,890.64	Total credits

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	11/30	2,519.29	WT Fed#03355 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#151130040104 Rfb#
	12/01	4,893.63	WT Fed#02867 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#151201036305 Rfb#
	12/04	4,461.40	WT Fed#02608 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#151204031842 Rfb#
	12/07	5,309.00	WT Fed#02064 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#151207031988 Rfb#
	12/08	5,336.64	WT Fed#01857 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#151208028497 Rfb#
	12/11	3,654.45	WT Fed#02697 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#151211028991 Rfb#
	12/14	755.30	Cash Only Customer Deposit
	12/15	5,058.10	WT Fed#02500 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#151215032636 Rfb#
	12/22	5,277.84	WT Fed#04545 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#151222032164 Rfb#
	12/24	1,585.14	WT Fed#02664 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#151224027872 Rfb#
	12/28	14,506.00	WT Fed#02561 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#151228036133 Rfb#
	12/31	2,263.20	Svc7089113 Debiting Your Account for Mispsted Deposit Work of Date 12/14/2015.
	12/31	1,908.09	Svc7089106 Debiting Your Account for Mispsted Deposit Work of Date 12/07/2015.
	12/31	1,900.03	Svc7089097 Debiting Account for Mispsted Deposit Work of 11/30/2015.
	12/31	1,653.90	Svc7089114 Debiting Account for Mispsted Deposit Work of 12/14/2015.
	12/31	1,474.24	Svc7089107 Debiting Your Account for Mispsted Deposit Work of Date 12/07/2015.
	12/31	1,353.70	Svc7089108 Debiting Account for Mispsted Deposit Work of 12/07/2015.
	12/31	1,345.95	Svc7089110 Debiting Account for Mispsted Deposit Work of 12/10/2015.
	12/31	1,344.15	Svc7089098 Debiting Account for Mispsted Deposit Work of 11/30/2015.



Electronic debits/bank debits (continued)

Effective date	Posted date	Amount	Transaction detail
	12/31	1,310.60	Svc7089111 Debiting Account for Misposted Deposit Work of 12/10/2015.
	12/31	1,271.85	Svc7089116 Debiting Your Account for Misposted Deposit Work of Date 12/21/2015.
	12/31	1,229.60	Svc7089094 Debiting Account for Misposted Deposit Work of 11/27/2015.
	12/31	1,183.74	Svc7089102 Debiting Account for Misposted Deposit Work of 12/03/2015.
	12/31	1,141.00	Svc7089115 Debiting Account for Misposted Deposit Work of 12/14/2015.
	12/31	1,093.38	Svc7089117 Debiting Your Account for Misposted Deposit Work of Date 12/21/2015.
	12/31	1,068.11	Svc7089099 Debiting Account for Misposted Deposit Work of 11/30/2015.
	12/31	1,057.82	Svc7089118 Debiting Your Account for Misposted Deposit Work of Date 12/21/2015.
	12/31	1,054.79	Svc7089119 Debiting Account for Misposted Deposit Work of 12/21/2015.
	12/31	997.90	Svc7089112 Debiting Your Account for Misposted Deposit Work of Date 12/10/2015
	12/31	981.72	Svc7089103 Debiting Your Account for Misposted Deposit Work of Date 12/03/2015.
	12/31	943.17	Svc7089095 Debiting Your Account for Misposted Deposit Work of Date 11/27/2015.
	12/31	901.71	Svc7089104 Debiting Your Account for Misposted Deposit Work of Date 12/03/2015.
	12/31	800.00	Svc7089120 Debiting Account for Misposted Deposit Work of 12/21/2015.
	12/31	600.61	Svc7089109 Debiting Account for Misposted Deposit Work of 12/07/2015.
	12/31	581.34	Svc7089100 Debiting Your Account for Misposted Deposit Work of Date 11/30/2015.
	12/31	346.52	Svc7089096 Debiting Your Account for Misposted Deposit Work of Date 11/27/2015.
	12/31	229,053.14	WT Fed#03935 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#151231033396 Rfb#
		\$312,217.05	Total electronic debits/bank debits
		\$312,217.05	Total debits

Daily ledger balance summary

Date	Balance	Date	Balance	Date	Balance
11/27	2,519.29	12/08	0.00	12/22	0.00
11/30	4,893.63	12/10	3,654.45	12/23	16,091.14
12/01	0.00	12/11	0.00	12/24	14,506.00
12/03	9,770.40	12/14	5,058.10	12/28	0.00
12/04	5,309.00	12/15	0.00	12/30	229,053.14
12/07	5,336.64	12/21	5,277.84	12/31	-29,807.12
Average daily ledger balance		\$9,656.40			

Anna's Linens - Depository Accounts
Wells Fargo Bank - account# 3666
Dec 31, 2015 Reconciliation

G/L 100-032-999
Purpose - Depository

Beginning balance

Bank Bal 2,519.29

Daily debit schedule

Bank Bal (312,217.05)

Daily credit schedule

Bank Bal 279,890.64

Bank balance on Dec 31, 2015

Bank Bal (29,807.12)

- Deposit in transit/(advance)

Transfer in advance/(transits)

Bank balance on Dec 31, 2015

(29,807.12)

- Deposit in transit/(advance)

WF/Trintech - OS - POS (C)

-Outstanding Deposits

WF/Trintech - OS - POS (A)

Transfer in advance/(transits)

Bank adjusted-

WF/Trintech - OS - Bank (B)

Ending bank balance on Dec 31, 2015

(29,807.12)

Beginning book balance

Linked - GL 2,519.29

Sales deposits (Cash/Check)

Linked - GL -

Recls Change Order 100-037-999

Linked - GL -

Internet Sales

-

Transfer **From 100-66-999**

Linked - GL 198,972.97

Transfer **From 100-67-999**

30,080.17

Advance Funds to:

-

Petty Cash

-

Bank Fees

Linked - GL -

Cash Receipts

Linked - GL

CASH DEPOSIT

Linked - GL 20,275.08

Salus Payment

Linked - GL (281,654.63)

Ending G/L Balance on Dec 31, 2015

(29,807.12)

Un-identified variance

Adjusted GL Balance

(29,807.12)

VARIANCE

-

Reviewed by _____

Account number: [REDACTED] 2830 ■ November 28, 2015 - December 31, 2015 ■ Page 1 of 2



ANNA'S LINENS, INC.
 ACCOUNTS PAYABLE ACCOUNT
 DEBTOR AND DEBTOR IN POSSESSION
 CASE NO. 8:15-BK-13008
 PO BOX 10075
 SANTA ANA CA 92711-0075

WO

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 2830	\$0.00	\$53,481.50	-\$53,481.50	\$0.00

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	11/30	7,239.21	ZBA Balance Account Transfer From [REDACTED] 1924
	12/01	15.72	ZBA Balance Account Transfer From [REDACTED] 1924
	12/04	14,992.78	ZBA Balance Account Transfer From [REDACTED] 1924
	12/07	3,100.00	ZBA Balance Account Transfer From [REDACTED] 1924
	12/11	4,440.28	ZBA Balance Account Transfer From [REDACTED] 1924
	12/14	5,315.55	ZBA Balance Account Transfer From [REDACTED] 1924
	12/21	3,100.00	ZBA Balance Account Transfer From [REDACTED] 1924
	12/23	11,623.39	ZBA Balance Account Transfer From [REDACTED] 1924
	12/28	3,614.57	ZBA Balance Account Transfer From [REDACTED] 1924
	12/29	40.00	ZBA Balance Account Transfer From [REDACTED] 1924
		\$53,481.50	Total electronic deposits/bank credits
		\$53,481.50	Total credits

Debits

Checks paid

Number	Amount	Date	Number	Amount	Date	Number	Amount	Date
255731	15.72	12/01	255788	6,260.93	12/04	255794	3,100.00	12/21
255752 *	2,500.00	12/04	255789	2,379.32	12/04	255795	3,834.33	12/14
255767 *	3,100.00	12/07	255790	912.19	12/04	255796	1,481.22	12/14
255786 *	7,239.21	11/30	255791	2,200.00	12/11	255804 *	1,650.00	12/28
255787	2,940.34	12/04	255793 *	2,240.28	12/11	255805	300.00	12/28



Checks paid (continued)

<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>
255806	344.57	12/28	255809 *	40.00	12/29	255811	5,452.06	12/23
255807	1,320.00	12/28	255810	3,605.45	12/23	255812	2,565.88	12/23
\$53,481.50			Total checks paid					
* Gap in check sequence.								
\$53,481.50			Total debits					

Daily ledger balance summary

Date	Balance	Date	Balance	Date	Balance
11/27	0.00	12/07	0.00	12/23	0.00
11/30	0.00	12/11	0.00	12/28	0.00
12/01	0.00	12/14	0.00	12/29	0.00
12/04	0.00	12/21	0.00		
Average daily ledger balance		\$0.00			

Anna's Linens, Inc-Controlled Disbursements

G/L 100-059-999

Wells Fargo Bank

Dec 31, 2015 Reconciliation

Account # 2830

Beginning balance	0.00
Daily debit schedule	(53,481.50)
Daily credit schedule	53,481.50

Bank balance on Dec 31, 2015	0.00
-------------------------------------	------

Outstanding Checks	Linked - BS	(177,284.16)
- AP Rent Checks held		
- AP Trade Checks held		
- Checks cleared in transit/(advance)		

Ending bank balance on Dec 31, 2015	<u>(177,284.16)</u>
--	---------------------

Beginning Book balance	(188,789.09)
------------------------	--------------

Deposit (ZBA transfer)	53,481.50
------------------------	-----------

Total of Void check	<u>0.00</u>
---------------------	-------------

Transfer fund into account	
A/P Checks	(49,813.10)

Reclass: -AP Checks	
-Rent prepaid	
Void Check	7,836.53

Reclass Famer Insurance Claim-store 190

A/P Checks-discount

Write-Off Stale check

Rounding number

Transfer Fund	0.00
---------------	------

Ending book balance on Dec 31, 2015	<u>(177,284.16)</u>
--	---------------------

Correction in

Book Adjustment	<u>(177,284.16)</u>
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Variance	0.00
----------	------

Reviewed by _____

Account number: [REDACTED] 1940 ■ November 28, 2015 - December 31, 2015 ■ Page 1 of 1



ANNA'S LINEN
SALES TAX ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE #15-13008 (CCA)
PO BOX 10075
SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 1940	\$262,817.55	\$0.00	\$0.00	\$262,817.55

Daily ledger balance summary

Date	Balance
11/27	262,817.55
Average daily ledger balance	\$262,817.55

Anna's Linens, Inc-SALE TAXES

G/L 100-065-999

Wells Fargo Bank

Oct 02, 2015 Reconciliation

Account # 1940

Beginning Balance 262,817.55

Daily Debit Schedule 0.00

Daily Credit Schedule 0.00

ZBA credit

Bank balance on Dec 31, 2015 262,817.55

Beginning Book balance 262,817.55

Deposit (ZBA transfer) 0.00

Sale Taxes Payments 0.00

Ending G/L Balance on Dec 31, 2015 262,817.55

Book Adjustment 262,817.55

Variance 0.00

Reviewed by _____

Account number: [REDACTED] 1924 ■ November 28, 2015 - December 31, 2015 ■ Page 1 of 2



ANNA'S LINENS
 CONCENTRATION ACCOUNT
 DEBTOR IN POSSESSION
 CH11 CASE #15-13008 (CCA)
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 1924	\$236,249.91	\$10.75	-\$134,349.89	\$101,910.77

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	12/04	10.75	Discover Network Hist Rtn 151204 601101802911113 Anna's Linens, Inc.
		\$10.75	Total electronic deposits/bank credits
		\$10.75	Total credits

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	11/30	7,239.21	ZBA Funding Account Transfer to [REDACTED] 2830
	11/30	401.52	ZBA Funding Account Transfer to [REDACTED] 1965
	12/01	15.72	ZBA Funding Account Transfer to [REDACTED] 2830
	12/01	1,364.88	ZBA Funding Account Transfer to [REDACTED] 1965
	12/03	10.75	Discover Network Settlement 120215 601101802911113 Anna's Linens, Inc.
	12/04	61,878.77	WT Fed#09266 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# IN15120410175295 Trn#151204089971 Rfb# 000000113
	12/04	7,402.50	WT Fed#09183 Keybank National A /Ftr/Bnf=Point North LLC Srf# IN15120410145090 Trn#151204089292 Rfb# 000000112
	12/04	14,992.78	ZBA Funding Account Transfer to [REDACTED] 2830
	12/07	3,100.00	ZBA Funding Account Transfer to [REDACTED] 2830
	12/11	4,098.72	Client Analysis Svc Chrg 151210 Svc Chge 1115 [REDACTED] 1924
	12/11	4,440.28	ZBA Funding Account Transfer to [REDACTED] 2830
	12/14	5,315.55	ZBA Funding Account Transfer to [REDACTED] 2830



Electronic debits/bank debits (continued)

<i>Effective date</i>	<i>Posted date</i>	<i>Amount</i>	<i>Transaction detail</i>
	12/18	5,711.25	WT Fed#08981 Keybank National A /Ftr/Bnf=Point North LLC Srf# IN15121813494409 Trn#151218173641 Rfb# 000000114
	12/21	3,100.00	ZBA Funding Account Transfer to [REDACTED] 2830
	12/23	11,623.39	ZBA Funding Account Transfer to [REDACTED] 2830
	12/28	3,614.57	ZBA Funding Account Transfer to [REDACTED] 2830
	12/29	40.00	ZBA Funding Account Transfer to [REDACTED] 2830
		\$134,349.89	Total electronic debits/bank debits
		\$134,349.89	Total debits

Daily ledger balance summary

<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>
11/27	236,249.91	12/07	139,854.53	12/21	117,188.73
11/30	228,609.18	12/11	131,315.53	12/23	105,565.34
12/01	227,228.58	12/14	125,999.98	12/28	101,950.77
12/03	227,217.83	12/18	120,288.73	12/29	101,910.77
12/04	142,954.53				
Average daily ledger balance		\$141,169.57			

Dec 31, 2015 Reconciliation

Beginning balance	236,249.91
Daily debit schedule	(134,349.89)
Daily credit schedule	10.75
Bank Ending balance on Dec 31, 2015	101,910.77
- Deposit in transit/(advance)-	
-Outstanding checks	
Investment Interest transit/(advance)	

Ending bank balance on Dec 31, 2015 101,910.77

Beginning book balance	236,249.91
Cash Receipts	0.00
Houlihan	0.00
Transfer From AP	0.00
Transfer From Sales Tax	0.00
Transfer From Retention Bonus	0.00
Transfer From LOC Reserve	0.00
Reclass : Credit Bal. in Cash	0.00
line of credit advances	0.00
Greenberg Traurig	0.00
Chase CC Reserve Refund	0.00
Interest Income	
Expense Libor	
Prime	

Unused Credit	
LC (Safety/Traveler/Liberty)	
Transfer to AP	(53,481.50)
Bank charge	(4,098.72)
Transfer to 100-052	0.00
Transfer to 100-092	0.00
Transfer to 100-073	0.00
Retention Bonus Transfer	0.00
P/R transfer	(1,766.40)
P/R tax	0.00
Manual P/R checks	0.00
P/R processing fees	0.00
Salus Payment	(61,878.77)
	<u>(121,225.39)</u>

Expenses:	A & G Realty	
Transfers	Enterpy	0.00
	Change Order	
	LOC Reserve Transfer	
	TASC Flex Claim	
	Discover Fees	
	Anthem - HRA	
	Ikon	
	Inte Q	
	Legal	
	D&O Insurance	
	Point North	(13,113.75)
	Check Return -Party City	
	Runzheimer(Travel expenses)	
	RCS Realty - Lease - Party City	
	Stream Bank-Intellectual	
		<u>(13,113.75)</u>

Ending book balance on Dec 31, 2015 101,910.77

Correct in :
Unidentified Variance

Adjust book balance 101,910.77

VARIANCE 0.00

Reviewed by _____

Account number: [REDACTED] 1965 ■ November 28, 2015 - December 31, 2015 ■ Page 1 of 2



ANNA'S LINEN
 PAYROLL
 DEBTOR IN POSSESSION
 CH11 CASE #15-13008 (CCA)
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 1965	\$0.00	\$1,766.40	-\$1,766.40	\$0.00

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	11/30	401.52	ZBA Balance Account Transfer From [REDACTED] 1924
	12/01	1,364.88	ZBA Balance Account Transfer From [REDACTED] 1924
		\$1,766.40	Total electronic deposits/bank credits
		\$1,766.40	Total credits

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	12/01	1,364.88	WT Fed#06105 Deutsche Bank Trus /Drw/Bnf=ADP Payroll Tax Deposit Custodian Srf# 1201527972016192 Trn#151201153808 Rfb# 747E85692921Vv
		\$1,364.88	Total electronic debits/bank debits

Checks paid

Number	Amount	Date
1000165	401.52	11/30
	\$401.52	Total checks paid
	\$1,766.40	Total debits

Daily ledger balance summary

<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>
11/27	0.00	11/30	0.00	12/01	0.00
Average daily ledger balance		\$0.00			

G/L 100-054-999

42369 Reconciliation

Beginning balance	Linked - BS	0.00
Daily debit schedule	Linked - BS	
Daily credit schedule	Linked - BS	
Bank balance on 42369		0.00
- Deposit in transit/(advance)		
-Outstanding checks		(39,359.93)
Checks cleared in advance(ADP check issued not yet record in JDA)-see attached		25,066.91
Ending bank balance on 42369		(14,293.02)
Beginning book balance		(14,694.54)
ZBA transfer		
Reclass Manual P/R Checks		0.00
Reclass Manual P/R Checks		
Manually Payroll checks		401.52
		0.00
Unidentified Variance		
Ending G/L Balance on 42369		(14,293.02)
Correction		
Manual Checks to Payroll Clearing Account		0.00
Ending Book Adjustment		(14,293.02)
Variance		0.00
Reviewed by _____		

Account number: **5336** ■ December 1, 2015 - December 31, 2015 ■ Page 1 of 1



ANNA'S LINENS, INC.
 UNSECURED CREDITORS ACCOUNT
 DEBTOR AND DEBTOR IN POSSESSION
 CASE NO. 8:15-BK-13008
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

Commercial Money Market Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
5336	\$800,317.87	\$67.97	\$0.00	\$800,385.84

Interest summary

Annual percentage yield earned this period	0.10%
Interest earned during this period	\$67.97
Year to date interest and bonuses paid	\$385.84

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	12/31	67.97	Interest Payment
		\$67.97	Total electronic deposits/bank credits
		\$67.97	Total credits

Daily ledger balance summary

Date	Balance	Date	Balance
11/30	800,317.87	12/31	800,385.84
	Average daily ledger balance		\$800,320.06

UNSECURED CREDITORS ACCOUNT

G/L 100-056-999

Wells Fargo Bank

Dec 31, 2015 Reconciliation

Account # 5336

Beginning balance	Linked - BS	800,317.87
Daily debit schedule	Linked - BS	0.00
Daily credit schedule	Linked - BS	67.97

Bank balance on Dec 31, 2015 800,385.84

Outstanding Checks 0.00

Ending bank balance on Dec 31, 2015 800,385.84

Beginning Book balance 800,317.87

Wire Transfer 0.00

Interest Payment 67.97

Transfer fund Out

Linked - GL 0.00

Ending book balance on Dec 31, 2015 800,385.84

Correction in

Book Adjustment 800,385.84

Variance 0.00

Reviewed by _____

Account number: [REDACTED] 1957 ■ November 28, 2015 - December 31, 2015 ■ Page 1 of 1



ANNA'S LINENS INC
 LETTERS OF CREDIT RESERVE
 DEBTOR IN POSSESSION
 CH11 CASE #15-13008 (CCA)
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 1957	\$0.00	\$0.00	\$0.00	\$0.00

Daily ledger balance summary

Date	Balance
11/27	0.00
Average daily ledger balance	\$0.00

Anna's Linens - Letters of Credit Reserve
Wells Fargo Bank - account# 1957
Dec 31, 2015 Reconciliation

G/L 100-055-999
Purpose - Depository

Beginning balance	0.00
Daily debit schedule	0.00
Daily credit schedule	0.00
Ending bank balance on Dec 31, 2015	<u><u>0.00</u></u>
Beginning book balance	0.00
Sales deposits (Cash/Check)	
Sale adjustments	
Transfers To Concentration	0.00
Bank Fees	
Bad Checks	
Short/Over Expenses	
Ending G/L Balance on Dec 31, 2015	<u>0.00</u>
Correction in	
Adjust book balance	<u><u>0.00</u></u>
VARIANCE	0.00

Reviewed by _____

Account number: **5104** ■ December 1, 2015 - December 31, 2015 ■ Page 1 of 1



ANNA'S LINENS, INC.
 TAXING AUTHORITIES ACCOUNT
 DEBTOR AND DEBTOR IN POSSESSION
 CASE NO. 8:15-BK-13008
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

Commercial Money Market Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
5104	\$390,154.96	\$33.13	\$0.00	\$390,188.09

Interest summary

Annual percentage yield earned this period	0.10%
Interest earned during this period	\$33.13
Year to date interest and bonuses paid	\$188.09

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	12/31	33.13	Interest Payment
		\$33.13	Total electronic deposits/bank credits
		\$33.13	Total credits

Daily ledger balance summary

Date	Balance	Date	Balance
11/30	390,154.96	12/31	390,188.09
	Average daily ledger balance		\$390,156.02

TAXING AUTHORITIES ACCOUNT

G/L 100-057-999

Wells Fargo Bank

Dec 31, 2015 Reconciliation

Account # 5104

Beginning balance	Linked - BS	390,154.96
Daily debit schedule	Linked - BS	0.00
Daily credit schedule	Linked - BS	33.13

Bank balance on Dec 31, 2015 390,188.09

Outstanding Checks 0.00

Ending bank balance on Dec 31, 2015 390,188.09

Beginning Book balance 390,154.96

Wire Transfer

Interest Payment 33.13

Transfer fund Out

Linked - GL 0.00

Ending book balance on Dec 31, 2015 390,188.09

Correction in

Book Adjustment 390,188.09

Variance 0.00

Reviewed by _____

Account number: **5344** ■ December 1, 2015 - December 31, 2015 ■ Page 1 of 1



ANNA'S LINENS, INC.
 BID PROTECTIONS ACCOUNT
 DEBTOR AND DEBTOR IN POSSESSION
 CASE NO. 8:15-BK-13008
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

Commercial Money Market Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
5344	\$520,283.29	\$44.19	\$0.00	\$520,327.48

Interest summary

Annual percentage yield earned this period	0.10%
Interest earned during this period	\$44.19
Year to date interest and bonuses paid	\$327.48

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	12/31	44.19	Interest Payment
		\$44.19	Total electronic deposits/bank credits
		\$44.19	Total credits

Daily ledger balance summary

Date	Balance	Date	Balance
11/30	520,283.29	12/31	520,327.48
	Average daily ledger balance		\$520,284.71

BID PROTECTIONS ACCOUNT

G/L 100-053-999

Wells Fargo Bank

Dec 31, 2015 Reconciliation

Account # 5344

Beginning balance	520,283.29
Daily debit schedule	0.00
Daily credit schedule	44.19

Bank balance on Dec 31, 2015	520,327.48
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Outstanding Checks	0.00
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Ending bank balance on Dec 31, 2015	<u><u>520,327.48</u></u>
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Beginning Book balance	520,283.29
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Wire Transfer

Interest Payment	44.19
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Transfer fund Out	
Professional Fees - Tiger	0.00

Ending book balance on Dec 31, 2015	<u><u>520,327.48</u></u>
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Correction in

Book Adjustment	<u><u>520,327.48</u></u>
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Variance	0.00
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Reviewed by _____

Account number: [REDACTED] 1932 ■ November 28, 2015 - December 31, 2015 ■ Page 1 of 1



ANNA'S LINENS
 CREDIT CARD ACCOUNT
 DEBTOR IN POSSESSION
 CH11 CASE #15-13008 (CCA)
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 1932	\$35,000.00	\$0.00	\$0.00	\$35,000.00

Daily ledger balance summary

Date	Balance
11/27	35,000.00
Average daily ledger balance	\$35,000.00

Anna's Linens - Debtor In Possession Accounts
Wells Fargo Bank - account# 1932
Dec 31, 2015 Reconciliation

G/L 100-052-999
Purpose - Depository

Beginning balance	35,000.00
Daily debit schedule	0.00
Daily credit schedule	0.00
Ending bank balance on Dec 31, 2015	<u><u>35,000.00</u></u>
Beginning book balance	35,000.00
Sales deposits (Cash/Check)	0.00
Transfer From 100-058-999	0.00
Transfer From 100-053-999	0.00
Bank Fees	
Transfer To 100-058-999	
Ending G/L Balance on Dec 31, 2015	<u>35,000.00</u>
Correction in	
Adjust book balance	<u><u>35,000.00</u></u>
VARIANCE	0.00

Reviewed by _____