# Exhibit C

**Johnston Declaration** 

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

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In re : Chapter 11

.

BASIC ENERGY : Case No. 16-12320 (KJC)

SERVICES, INC., et al.,<sup>1</sup>

**Jointly Administered** 

:

Debtors.

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DECLARATION OF
DAVID C. JOHNSTON IN SUPPORT
OF APPLICATION OF DEBTORS FOR ORDER
(I) AUTHORIZING RETENTION OF AP SERVICES, LLC AS CRISIS
MANAGERS TO THE DEBTORS NUNC PRO TUNC TO THE PETITION
DATE AND (II) DESIGNATING CERTAIN INDIVIDUALS AS OFFICERS
NUNC PRO TUNC TO THE PETITION DATE PURSUANT TO SECTIONS
105(a) AND 363(b) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 2016

Under 28 U.S.C. § 1746, I, David C. Johnston, declare under penalty of perjury as follows:

1. I am a Managing Director of AlixPartners, LLP ("*AlixPartners*"), which has a place of business 909 Third Avenue, New York, New York 10022. I am duly authorized to execute this Declaration on behalf of AP Services, LLC ("*APS*"), an affiliate of AlixPartners,

<sup>&</sup>lt;sup>1</sup>The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Basic Energy Services, Inc. (1194); Basic Energy Services GP, LLC (1197); Basic Energy Services LP, LLC (1195); Basic Energy Services, L.P. (1819); Basic ESA, Inc. (2279); Chaparral Service, Inc. (6424); SCH Disposal, L.L.C. (8335); Sledge Drilling Corp. (3140); Admiral Well Service, Inc. (4899); Basic Marine Services, Inc. (4888); JS Acquisition LLC (9500); Permian Plaza, LLC (3425); Maverick Coil Tubing Services, LLC (3281); First Energy Services Company (4993); JetStar Holdings, Inc. (4248); Xterra Fishing & Rental Tools Co. (7818); Maverick Solutions, LLC (2876); LeBus Oil Field Service Co. (3125); Acid Services, LLC (0455); Taylor Industries, LLC (7037); Maverick Stimulation Company, LLC (4572); Globe Well Service, Inc. (4275); JetStar Energy Services, Inc. (5237); Platinum Pressure Services, Inc. (8379); Maverick Thru-Tubing Services, LLC (1902); MCM Holdings, LLC (0949); MSM Leasing, LLC (9182); The Maverick Companies, LLC (4170). The Debtors' mailing address is 801 Cherry Street, Suite 2100, Fort Worth, Texas 76102.

and in support of the Application (the "Application")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") in the above-captioned chapter 11 cases for entry of an order authorizing the Debtors to (i) retain AP Services, LLC ("APS") to serve as crisis manager for the Debtors and provide the Debtors with Chief Restructuring Officer, other officers, and the APS Personnel, and (ii) designate David C. Johnston as the Chief Restructuring Officer ("CRO"), Charles Braley as Senior Vice President of Restructuring, and Brian Huffman as Vice President of Restructuring ("Vice Presidents" and together with the CRO, the "Officers"), in each case nunc pro tunc to the Petition Date pursuant to that certain engagement letter by and among the Debtors and APS, dated as of September 12, 2016 (the "Engagement Letter"). This Declaration is being submitted in connection with the Application. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein.

# **APS' Qualifications**

- 2. APS has a wealth of experience in providing interim management services and enjoys an excellent reputation for services it has rendered in large and complex chapter 11 cases on behalf of debtors and creditors throughout the United States.
- 3. APS' professionals have provided strategic advice to debtors, creditors, bondholders, investors, and other entities in numerous chapter 11 cases. Since its inception in 1981, APS, AlixPartners, its subsidiary affiliates, and its predecessor entities have provided restructuring or crisis management services in numerous large cases. *See, e.g., In re Aspect Software Parent, Inc.*, Case No. 16-10597 (MFW) (Bank D. Del. April 22, 2016) (D.I. 227); *In re Paragon Offshore PLC*, Case No. 16-10386 (CSS) (Bank. D. Del. April 5, 2016) (D.I. 228); *In*

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

re Molycorp Inc., Case No. 15-11362 (CJS) (Bankr. D. Del. July 17, 2015) (D.I. 227); In re Altegrity, Inc., Case No. 15-10226 (LSS) (Bankr. D. Del. Mar. 16, 2015) (D.I. 197).

- 4. I am a Managing Director at AlixPartners and an authorized representative of APS with more than 18 years of experience at APS. Over the years, I have developed substantial knowledge and experience serving in senior management positions and as a restructuring advisor in large companies. I have also assisted troubled companies with stabilizing their financial condition, analyzing their operations and developing appropriate business plans to accomplish the necessary restructuring of their operations and finances. Specifically, I have advised and/or served as a senior executive for, among others, BearingPoint, Calpine Corporation, Remy International, ATT Latin America, Sunterra, and a national leading financial services firm. I have also served in senior management positions and as a restructuring advisor for a number of companies in a variety of industries, including the energy, financial services, real estate, automotive, and telecom industries.
- 5. If the Application is approved, the Vice Presidents and APS Personnel with substantial expertise in the areas discussed above and I will continue to provide services to the Debtors. Such personnel and I will work closely with the Debtors' management and other professionals throughout the reorganization process. By virtue of our expertise, the Vice Presidents, the APS Personnel, and I are uniquely well qualified to provide services to and represent the Debtors' interests in the chapter 11 cases.

# Services to be Rendered

6. The Vice Presidents, the APS Personnel, and I will provide the ordinary course duties of a crisis managers and may work with the Debtors to do the following<sup>3</sup>:

<sup>&</sup>lt;sup>3</sup> All summaries herein of terms contained in the Engagement Letter are provided for convenience only. The terms set forth in the Engagement Letter control in all respects.

- (i) Assist in preparing for and filing chapter 11 petitions, coordinating and providing administrative support for the chapter 11 proceeding and developing the Debtors' plan of reorganization or other appropriate case resolution, if necessary;
- (ii) Assist with the preparation of the statement of affairs, schedules, and other regular reports required by the Court;
- (iii) Assist in obtaining and presenting information required by parties in interest in the Debtors' bankruptcy process including official committees appointed by the Court and the Court itself;
- (iv) Provide assistance in such areas as testimony before the Court on matters that are within the scope of this engagement and within APS' area of testimonial competencies;
- (v) Assist the Debtors and its management in developing a short-term cash flow forecasting tool and related methodologies and assist with planning for alternatives as requested by the Debtors;
- (vi) Provide assistance as requested by management in connection with the Debtors' development of their business plan, and such other related forecasts as may be required by creditor constituencies in connection with negotiations or by the Debtors for other corporate purposes;
- (vii) Assist the "working group" professionals who are representing the Debtors in the reorganization process or who are working for the Debtors' various stakeholders to coordinate their effort and individual work product in order to be consistent with the Debtors' overall restructuring goals;
- (viii) Assist in communication and/or negotiation with outside constituents including the banks and their advisors; and
  - (ix) Assist with such other matters as may be requested that fall within APS' expertise and that are mutually agreeable.
- 7. APS understands that the Debtors may retain additional professionals during the term of its engagement and will work cooperatively with such professionals to integrate any respective work conducted by the professionals on behalf of the Debtors. The services provided by APS will complement, and not duplicate, the services to be rendered by any other professional retained in the chapter 11 cases.

# **Terms of Retention**

- 8. APS' decision to accept this engagement to advise and assist the Debtors is conditioned upon its ability to be retained in accordance with its customary terms and conditions of employment, compensated for its services, and reimbursed for the out-of-pocket expenses it incurs in accordance with its customary billing practices, as set forth in Schedule 1 of the Engagement Letter (the "Fee and Expense Structure").
- 9. My standard hourly rates and those for the Vice Presidents and the APS Personnel working on this matter are as follows:

# OFFICERS OF THE DEBTORS

		Hourly	Commitment
Name	Description	Rate	Full or Part Time
David C. Johnston	Chief Restructuring Officer	\$1,015	Part Time
Charles N. Braley	Senior Vice President of	\$830	Full Time
	Restructuring		
M. Brian Huffman	Vice President of	\$770	Full Time
	Restructuring		

# **APS PERSONNEL**

		Hourly	Commitment
Name	Description	Rate	Full or Part Time
Raymond J. Adams	Director	\$720	Full Time
Jeffrey Ivester	Vice President	\$530	Full Time
Emilia Kanazireva	Analyst	\$315	Part Time

APS' current standard hourly rates for 2016, subject to periodic adjustments, are as follows:

Title	Hourly Rate		
Managing Director	\$960 – \$1,095		
Director	\$720 - \$880		
Vice President	\$530 – \$635		
Associate	\$365 – \$500		
Analyst	\$315 – \$350		
Paraprofessional	\$240 - \$260		

- 13. In the normal course of business, APS may periodically adjust its billing rates. Changes in applicable hourly rates will be noted on the invoices for the first time period in which the revised rates became effective.
- 14. In addition to compensation for professional services rendered by APS Personnel and the Officers, APS will seek reimbursement for reasonable and necessary expenses incurred in connection with the chapter 11 cases, including transportation costs, lodging, and meals. Notwithstanding anything in the Engagement Letter or herein to the contrary, APS and the Debtors have agreed that the Debtors are not obligated to reimburse APS for the time spent by the Officers and APS Personnel traveling to and from Fort Worth, Texas in these chapter 11 cases.
- 15. The Fee and Expense Structure is consistent with and typical of compensation arrangements entered into by APS and other comparable firms that render similar services under similar circumstances. The Debtors believe that the Fee and Expense Structure is reasonable, market-based, and designed to compensate APS fairly for its work and to cover fixed and routine overhead expenses.
- 16. To the extent APS uses the services of independent contractors (the "Contractors") in the chapter 11 cases, APS shall (i) pass through the cost of such Contractors to the Debtors at the same rate that APS pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflict checks as required for APS; and (iv) file with the Court such disclosures required by Bankruptcy Rule 2014.

- 17. To the extent APS requires services of its international divisions or personnel from specialized practices, the standard hourly rates for that international division or specialized practice will apply.
- 18. APS will submit monthly invoices to the Debtors, and the Debtors request authority to pay, in the ordinary-course of business, all reasonable amounts invoiced by APS for fees and expenses.
- 19. APS will, however, file with the Court, and provide reports on the engagement and compensation earned and expenses incurred for the previous month ("Compensation Reports") to (i) Basic Energy Services, Inc., 801 Cherry Street, Suite 2100, Fort Worth, Texas 76102, (Attn: Roe Patterson, Alan Krenek, and Mike Dye); (ii) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, P.C. and Ronit J. Berkovich, Esq.); (iii) Richards, Layton & Finger, P.A., 920 N. King Street, One Rodney Square, Wilmington, Delaware 19807 (Attn: Daniel J. DeFranceschi, Esq., Michael J. Merchant, Esq.); (iv) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801; (v) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Marshall Huebner, Esq. and Darren Klein, Esq.); (vi) Potter Anderson & Corroon LLP, 1313 North Market Street, 6th Floor, Wilmington, Delaware (Attn: Jeremy W. Ryan, Esq.) (vii) Vinson & Elkins LLP, Trammell Crow Center, 2001 Ross Avenue, Suite 3700, Dallas, Texas 75201 (Attn: James Markus, Esq.); (viii) Fried, Frank, Harris, Shriver & Jacobson LLP, One New York Plaza, New York, New York 10004 (Attn: Brad Eric Scheler, Esq. and Peter B. Siroka, Esq.); and (ix) counsel to the Committee, if any (collectively, the "Notice Parties"). The Compensation Reports will contain a summary chart that describes the compensation earned by each executive officer and staff employee and itemizes the expenses

incurred for the relevant period. Time records will (i) be appended to such reports, (ii) contain detailed time entries describing the task(s) performed, and (iii) be organized by project category. Where personnel are providing services at an hourly rate, the time entries will identify the time spent completing each task in half-hour increments and corresponding charge (multiplied by hourly rate) for each task. Notice Parties will have 21 days after the date such Compensation Report is served to object. In the event an objection is raised and not consensually resolved by the Debtors, APS, and the objecting party, the objected to portion of the Compensation Report will be subject to review by the Court. No payments will be made to APS on account of the objected to portion of such Compensation Report until such objection is resolved.

- 20. Each month, APS will file with the Court (and serve to the Notice Parties) a report reflecting the APS Personnel that worked on the engagement for the previous month ("Staffing Report"). Such report will include the names of all full- and part-time APS Personnel that provided services in these chapter 11 cases during the prior month and each individual's hourly billing rate. The Notice Parties will have 21 days after the date each Staffing Report is served upon them to object. The Staffing Reports and APS' staffing decisions will be subject to review by the Court in the event an objection is filed.
- 21. APS often works for compensation that includes hourly-based fees and performance-based, contingent-incentive compensation earned upon achieving meaningful results. APS does not currently request a success fee in the chapter 11 cases, but reserves the right to negotiate a success fee with Debtors and then present it to this Court for approval.
- 22. APS received unapplied advance payments from the Debtors in the amount of \$400,000 (the "*Retainer*"). According to APS' books and records, during the 90-day

period prior to the Petition Date, Debtors paid APS \$2,134,015.42 in aggregate for professional services performed and expenses incurred, including the Retainer.

- 23. The Debtors and APS have agreed that any portion of the Retainer not used to compensate APS for its prepetition services and reasonable and documented out-of-pocket expenses will be held and applied against its final post-petition billing and will not be placed in a separate account.
- 24. Due to the ordinary course and unavoidable reconciliation of fees and submission of expenses immediately prior, and subsequent to the Petition Date, APS may have incurred, but not billed, fees and reimbursable expenses that relate to the pre-petition period.

  Approval is sought from this Court for APS to apply the Retainer to these amounts. Upon entry of an Order approving the relief requested in the Application, the Debtors will not owe APS any sums for pre-petition services.

# **APS' Disinterestedness**

25. In connection with its proposed retention by the Debtors in the chapter 11 cases, APS undertook a lengthy review to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, APS obtained from the Debtors and/or their representatives the names of individuals and entities that may be parties-in-interest in the chapter 11 cases ("Potential Parties-in-Interest"). Such parties are listed on Schedule 1 annexed hereto. A search was performed for connections to the Potential Parties-in-Interest within the past five years, and results were disclosed as to AlixPartners Holdings, LLP ("AP Holdings"), APS' parent company, and each of AlixPartners Holdings' U.S. and non-U.S. subsidiary affiliates (collectively, "AlixPartners"). In addition, APS sends an email to all of its professionals inquiring of any potential connections.

- 26. Based on that review, APS represents that, to the best of its knowledge, APS knows of no fact or situation that would represent a conflict of interest for APS with regard to the Debtors. Unless otherwise noted, references to AlixPartners in the disclosures below collectively refer to AlixPartners, AP Holdings, APS, and each of their subsidiary affiliates. APS wishes to disclose the following:
  - Funds managed by subsidiaries of CVC Capital Partners SICAV-FIS S.A.
     ("CVC"), a private equity and investment advisory firm, own a controlling stake in AP Holdings, the parent of AlixPartners. CVC Credit Partners, L.P.
     ("CVC Credit Partners") is a global debt management business and a majority owned subsidiary of CVC.

CVC's private equity funds ("CVC Funds") and debt funds ("CVC Credit Partners' Funds") are managed independently from each other, with no overlap in membership of the relevant investment committees or boards of entities with responsibility for investment decisions. CVC has in place an internal information barrier between the CVC Funds and the CVC Credit Partners' Funds. All CVC Credit Partners investment professionals are dedicated to CVC Credit Partners and are not involved in the private equity business. CVC Credit Partners also has separate IT systems and workspaces.

No material nonpublic information about the Debtors has been furnished by AlixPartners to CVC or any CVC managed funds or their portfolio companies, including without limitation, CVC Credit Partners (collectively, the "CVC Entities") and AlixPartners will continue to abide by its confidentiality obligations to the Debtors. AlixPartners operates independently of the CVC Entities, and does not share employees or officers with the CVC Entities. A managing partner of CVC is on the Board of Directors of AlixPartners, LLP and AP Holdings and on the advisory board to CVC Credit Partners. Certain other CVC executives, who are not connected with CVC Credit Partners, are also on either the Board of Directors of AlixPartners, LLP or the Board of Directors of AlixPartners Holdings, LLP. AlixPartners and the CVC Entities have separate offices in separate buildings and use separate Internet email addresses. AlixPartners' financial performance is not directly impacted by the success or failure of the CVC Entities.

As a component of its conflict checking system, AlixPartners has searched the names of CVC, CVC Credit Partners, the CVC Credit Partners' Funds, the CVC Funds, each managing partner of CVC and each portfolio company of the CVC Funds (the "CVC Conflict Parties") against the list of Potential Parties in Interest, and AlixPartners has determined to the best of its knowledge it has no connection or relationship with the CVC Conflict Parties that requires disclosure other than as noted herein. The term "portfolio

company" means any business in which a CVC fund has a direct controlling or minority interest. The term "portfolio company" does not include indirect investments such as businesses owned or investments made by a CVC Funds portfolio company or investments made by the CVC Credit Partners' Funds. CVC Credit Partners Funds, as well as other CVC Entities, may in the ordinary course from time to time hold, control and/or manage loans to, or investments in the Debtors and parties in interest in these cases. Further, the CVC Entities may have had, currently have or may in the future have business relationships or connections with the Debtors or other Potential Parties in Interest in matters related to or unrelated to the Debtors or their affiliates or these chapter 11 cases. Furthermore, AlixPartners has provided to CVC the list of Debtors and has performed appropriate checks to determine if there exists any material connection or relationship between the CVC Conflict Parties and the Debtors. AlixPartners will supplement this disclosure if it obtains information regarding any such connection. Other than as specifically noted herein, AlixPartners has not undertaken to determine the existence, nature and/or full scope of any business relationships or connections that the CVC Entities may have with the Potential Parties in Interest, the Debtors and their affiliates or these chapter 11 cases.

- Certain of the CVC Credit Partners' Funds act as lenders to AlixPartners. Further, AlixPartners may have had, currently has or may in the future have other business relationships with, among other entities, portfolio companies or managed funds of CVC in matters unrelated to the Debtors or their affiliates in these chapter 11 cases. Based on, among other things, the business separation between the CVC Funds and the CVC Credit Partners' Funds, the business separation between the CVC Entities and AlixPartners, and the confidentiality obligations referred to above, AlixPartners believes that it does not hold or represent an interest adverse to the estate with respect to the engagement.
- Certain of the parties in interest may have extended credit, provided services, or may in the future extend credit or provide services to AlixPartners.
- The United States Department of Justice ("**DOJ**"), including the United States Attorney General's Office, is a current and former client of AlixPartners in matters unrelated to the Debtors. The DOJ has also been an adverse party and customer to current and former AlixPartners clients in matters unrelated to the Debtors.
- AlixPartners has two confidential clients that are utility providers to the Debtors and professionals in interest in this bankruptcy matter. The confidential clients are current and former AlixPartners clients in matters unrelated to the Debtors.
- The Internal Revenue Service ("IRS") is a current and former AlixPartners client in matters unrelated to the Debtors. The IRS is a vendor, adverse party,

professional in interest, related party, litigation party, and taxing authority to current and former AlixPartners clients in matters unrelated to the Debtors. The IRS is a former employer of current AlixPartners employees

- Ace American Insurance ("ACE"), an insurance provider to the Debtors, is affiliated with entities that are insurance providers, litigation parties, parent companies, creditors, material contract parties, customers and vendors to current and former AlixPartners clients in matters unrelated to the Debtors. ACE is a vendor to AlixPartners.
- AIG, an insurance provider to the Debtors, is a limited partner, litigation
  party, insurance provider, lender, adverse party, associated company, parent
  company, lender and bondholder to current and former AlixPartners clients in
  matters unrelated to the Debtors. AIG is a current and former AlixPartners
  client in matters unrelated to the Debtors. AIG is a former employer of
  current AlixPartners employees.
- Allianz, an insurance provider to the Debtors, is affiliated with entities that are
  adverse parties, creditors, bondholders, insurance providers, lessors, parent
  companies, shareholders and sellers to current and former AlixPartners clients
  in matters unrelated to the Debtors. Allianz affiliated entities are current and
  former AlixPartners clients in matters unrelated to the Debtors. Allianz is the
  former employer of current AlixPartners employees.
- Allied World National Assurance Company ("Allied"), an insurance provider
  to the Debtors, is an adverse party, insurance provider, lender, shareholder and
  material contract party to current and former AlixPartners clients in matters
  unrelated to the Debtors. Allied is a vendor to AlixPartners.
- American Stock Transfer & Trust Company, LLC, a professional in interest in this bankruptcy matter, is a co-defendant, creditor, indenture trustee and professional in interest to current and former AlixPartners clients in matters unrelated to the Debtors.
- Anadarko Petroleum Corp., a customer to the Debtors, is a litigation party, creditor, material contract party, vendor and director-affiliated company to current and former AlixPartners clients in matters unrelated to the Debtors.
- Andrews Kurth LLP ("Andrews Kurth"), a professional in interest in this
  bankruptcy matter and vendor to the Debtors, is a current and former
  AlixPartners client in matters unrelated to the Debtors. Andrews Kurth is a
  professional in interest to current and former AlixPartners clients in matters
  unrelated to the Debtors.
- Archrock Services LP ("Archrock"), a significant competitor to the Debtors, is a current AlixPartners client in matters unrelated to the Debtors. Archrock

is a creditor to a current AlixPartners client in a matter unrelated to the Debtors.

- Aristeia Capital, LLC ("Aristeia"), a noteholder of the Debtors, is a creditor, indenture trustee, lender, shareholder and bondholder to current and former AlixPartners clients in matter unrelated to the Debtors.
- AT&T and AT&T Mobility ("AT&T"), utility providers to the Debtors, are affiliated with entities that are creditors, lenders, adverse parties, codefendants, director-affiliated companies, material contract parties, lessees, lessors, vendors, litigation parties, customers and shareholders to current and former AlixPartners clients in matters unrelated to the Debtors. Certain AT&T affiliated entities are current and former AlixPartners clients in matters unrelated to the Debtors. AT&T is a vendor to AlixPartners. AT&T is a former employer of current AlixPartners employees.
- Baker & Hostetler LLP, a professional in interest in this bankruptcy matter, is a current AlixPartners client in matters unrelated to the Debtors. Baker & Hostetler LLP is a professional in interest, opposing counsel and client counsel to current and former AlixPartners clients in matters unrelated to the Debtor.
- Baker Hughes Incorporated ("*Baker Hughes*"), competitors to the Debtors, are litigation parties, creditors, vendors and material contract parties to current AlixPartners clients in matters unrelated to the Debtors. Baker Hughes is a current and former AlixPartners client in matters unrelated to the Debtors.
- Bank of America, N.A. ("**BoA**"), a lessor, collateral agent and banking party to the Debtors, is affiliated with entities that are material contract parties, creditors, adverse parties, bondholders, associated parties, indenture trustees, investors, co-defendants, co-plaintiffs, director-affiliated companies, litigation parties, lessors, professionals in interest, shareholders, vendors and lenders to current and former AlixPartners clients in matters unrelated to the Debtors. BoA is affiliated with entities that are current and former AlixPartners clients in matters unrelated to the Debtors. BoA is an AlixPartners vendor. Bank of America is a former employer of a current AlixPartners employee.
- Bank of Texas, a bank and lender to the Debtors, is a co-defendant, vendor and lender to current and former AlixPartners clients in matters unrelated to the Debtors.
- Barclays Capital, Inc. ("Barclays"), noteholders to the Debtors, are affiliated with entities that are creditors, customers, shareholders, adverse parties, associated companies, lenders, co-defendants, co-plaintiff, material contract parties, indenture trustees, investors, professionals in interest, vendors and bondholders to current and former AlixPartners clients in matters unrelated to the Debtors. Barclays is a current AlixPartners client in matters unrelated to

- the Debtors. Barclays is a vendor to AlixPartners. Barclays is a former employer of current AlixPartners employees.
- Basic Energy Services, a Debtor in these chapter 11 cases, is a creditor and vendor to a current AlixPartners client in a matter unrelated to the Debtors.
- BHP Billiton ("BHP"), a customer to the Debtors, is a current AlixPartners client in matters unrelated to the Debtors. BHP is a material contract party and litigation party to current and former AlixPartners clients in matters unrelated to the Debtors.
- Bill Barrett Corporation, a customer to the Debtors, is a joint venture entity and material contract party to current and former AlixPartners clients in matters unrelated to the Debtors.
- Blackrock Advisors, LLC and BlackRock, Inc. ("Blackrock"), noteholders and significant shareholders to the Debtors, are affiliated with entities that are lenders, creditors, bondholders, vendors, shareholders and executory contract counterparties to current and former AlixPartners clients in matters unrelated to the Debtors. Blackrock and/or its affiliates are current and former AlixPartners clients in matters unrelated to the Debtors. Blackrock Realty Advisors, a subsidiary of Blackrock, is a lessor to a current AlixPartners client in matters unrelated to the Debtors.
- BNY Mellon ("BNY"), a significant shareholder to the Debtors, is affiliated with entities that are lenders, bondholders, shareholders, creditors, litigation parties, co-defendants and indenture trustees to current and former AlixPartners clients in matters unrelated to the Debtors. BNY affiliated entities are current and former AlixPartners clients in matters unrelated to the Debtors. BNY is the former employer of a current AlixPartners employee.
- BP America Production Co. ("BP"), customer to the Debtors, are affiliated with entities that are current and former AlixPartners clients in matters unrelated to the Debtors. BP and affiliated entities are material contract parties, litigation parties, associated companies, shareholders, creditors, director-affiliated companies, lessors, professionals in interest, vendors, and customers to current and former AlixPartners clients in matters unrelated to the Debtors.
- C&J Energy Services, Ltd. ("C&J"), a significant competitor to the Debtors, is a current AlixPartners client in matters unrelated to the Debtors.
- CapGemini US LLC ("CapGemini"), a vendor to the Debtors, is a creditor and material contract party to current and former AlixPartners clients in matters unrelated to the Debtors. CapGemini is the former employer of current AlixPartners employees.

- Capital One, a lender to the Debtors, is a former AlixPartners client in matters unrelated to the Debtors. Capital One is an adverse party, creditor, lender, and material contract party to current and former AlixPartners clients in matters unrelated to the Debtors.
- CenterPoint Energy and Centerpoint Energy Entex ("Centerpoint"), utility providers to the Debtors, are affiliated with entities are creditors, vendors, director-affiliated companies, litigation parties and material contract parties to current and former AlixPartners clients in matters unrelated to the Debtors.
- CenturyLink, a utility provider to the Debtors, is a vendor to current and former AlixPartners clients in matters unrelated to the Debtors. CenturyLink is a vendor to AlixPartners.
- Chaparral Service, Inc. ("*Chaparral*"), an affiliate of the debtors, is a material contract party to current and former AlixPartners clients in matters unrelated to the Debtors. Chaparral Energy is a current AlixPartners client in matters unrelated to the Debtors.
- Chesapeake Operating Inc. ("Chesapeake"), a customer to the Debtors, is affiliated with a former AlixPartners client in matters unrelated to the Debtors. Chesapeake affiliated entities are litigation parties, adverse parties, material contract parties, creditors and vendors to current and former AlixPartners clients in matters unrelated to the Debtors.
- Chevron Products and Chevron Texaco ("Chevron"), customers and vendors to the Debtors, are affiliated with entities that are material contract parties, creditors, adverse parties, associated parties, vendors, litigation parties, director-affiliated companies, lessors and customers to current and former AlixPartners clients in matters unrelated to the Debtors. Chevron is an AlixPartners vendor.
- Chicago Bridge & Iron Company N.V. ("CBIC"), a significant competitor to the Debtors, is related to a current AlixPartners client. CBIC is a former employer of current AlixPartners employees.
- Columbia Management Investment Advisors, LLC, a noteholder to the Debtors, is an affiliate, lender, creditor and bondholder to current and former AlixPartners clients in matters unrelated to the Debtors.
- Comerica Bank Federated ("Comerica"), a bank to the Debtors, is a former lender to AlixPartners and also a current and former AlixPartners client in matters unrelated to the Debtors. Comerica is a lender, creditor, material contract party, lessor, shareholder, professional in interest, vendor, codefendant and bondholder to current and former AlixPartners clients in

matters unrelated to the Debtors. Comerica is a former employer of a current AlixPartners employee.

- ConocoPhillips Company, a customer to the Debtors, is a creditor, material
  contract party, professional in interest, joint venture entity, vendor and
  adverse party to current and former AlixPartners clients in matters unrelated
  to the Debtors. Chevron Phillips Chemical Co., an affiliate of ConocoPhillips,
  is a former AlixPartners client in matters unrelated to the Debtors.
- Cummins is a vendor to the Debtors. Cummins Allison Corp. is a current AlixPartners client in matters unrelated to the Debtors. Cummins is a litigation party, creditor, material contract party and vendor to current and former AlixPartners clients in matters unrelated to the Debtors. Cummins, Inc. is a former employer of current AlixPartners employees.
- Davis Polk & Wardwell, a professional in interest in this bankruptcy matter, is a current AlixPartners client in matters unrelated to the Debtors. Davis Polk & Wardwell is a creditor, professional in interest, adverse party, material contract party and client counsel to current and former AlixPartners clients in matters unrelated to the Debtors.
- Deloitte & Touche LLP, Deloitte Financial Advisory Service, and Deloitte Transactions & Business ("Deloitte"), vendors to the Debtors and professionals in interest in this bankruptcy matter, are professionals in interest, adverse parties, associated parties, litigation parties, creditors, material contract parties, auditors and vendors to current and former AlixPartners clients in matters unrelated to the Debtors. Deloitte is a former AlixPartners client in matters unrelated to the Debtors. Deloitte is a former employer of current AlixPartners employees. Deloitte is an AlixPartners vendor.
- Devon Energy Corporation, a customer to the Debtors, is a material contract party, customer, related party, and joint venture entity to current and former AlixPartners clients in matters unrelated to the Debtors.
- Dimensional Fund Advisors L.P., a significant shareholder to the Debtor, is a significant shareholder to former AlixPartners clients in matters unrelated to the Debtor.
- DirecTV, a utility provider to the Debtors, is a current and former AlixPartners client in matters unrelated to the Debtors. DirecTV is a codefendant, vendor and adverse party to former AlixPartners clients in matters unrelated to the Debtors. DirecTV is a vendor to AlixPartners. DirecTV is a former employer of current AlixPartners employees.
- Dish Network, a utility provider to the Debtors, is a creditor and vendor to former AlixPartners clients in matters unrelated to the Debtors. Dish Network

is a client related party to a former AlixPartners client in matters unrelated to the Debtors.

- EPIQ Bankruptcy Solutions, a professional in interest in this bankruptcy matter, is a professional in interest to current and former AlixPartners clients in matters unrelated to the Debtors. Epiq Systems is a former employer of current AlixPartners employees.
- Exxon Mobil Corporation ("Exxon"), a customer to the Debtors, is affiliated with entities that are former AlixPartners clients in matters unrelated to the Debtors. Exxon is an adverse party, customer, material contract party, creditor, litigation party and vendor to current and former AlixPartners clients in matters unrelated to the Debtors. Exxon is a former AlixPartners client in matters unrelated to the Debtors. Exxon is a former employer of current AlixPartners employees.
- Federal Insurance Company ("Federal Insurance"), an insurance provider to the Debtors, is an adverse party, lender, insurance provider, lessor and material contract party to current and former AlixPartners clients in matters unrelated to the Debtors. Federal Insurance is a former AlixPartners client in matters unrelated to the Debtors. Federal Insurance is a vendor to AlixPartners.
- First Eagle Investment Management LLC, a noteholder to the Debtors, is a current AlixPartners client in matters unrelated to the Debtors.
- First Energy Services Company, an affiliate of the Debtors, is a former employer of current AlixPartners employees.
- Flowserve Corp. ("*Flowserve*"), a significant competitor to the Debtors, is a vendor, litigation party and material contract party to current and former AlixPartners clients in matters unrelated to the Debtors. Flowserve is a former employer of current AlixPartners employees.
- Foliofn Investments Inc., a professional in interest to the Debtors, is a professional in interest to a former AlixPartners client in matters unrelated to the Debtors.
- Fried Frank Harris Shriver & Jacobson LLP ("Fried Frank"), a professional in interest in this bankruptcy matter, is a current AlixPartners client in matters unrelated to the Debtors. Fried Frank is a professional in interest, legal counsel, and vendor to current and former AlixPartners clients in matters unrelated to the Debtors.
- Frontier, a utility provider to the Debtors, is a co-client to a former AlixPartners client in matters unrelated to the Debtors. Frontier is a creditor and vendor to current and former AlixPartners clients in matters unrelated to

- the Debtors. Frontier is the former employer of a current AlixPartners employee.
- GLC Advisors, a professional in interest in this bankruptcy matter, is a professional in interest to current and former AlixPartners clients in matters unrelated to the Debtors. GLC Advisors & Co., LLC is a former employer of a current AlixPartners employee.
- Goldman Sachs, Goldman Sachs SSG and Goldman Sachs Funds ("Goldman"), lenders and noteholders to the Debtors, are affiliated with entities that are lenders, litigants, adverse parties, indenture trustees, lessees, bondholders, professionals in interest, co-defendants, creditors, director-affiliated companies, material contract parties, associated companies, investors, vendors and shareholders to current and former AlixPartners clients in matters unrelated to the Debtors. Goldman Sachs is a current and former AlixPartners client in matters unrelated to the Debtors. A current AlixPartners board member sits on the board of Goldman Sachs Capital Partners. Lastly, Goldman Sachs is a former employer of current AlixPartners employees.
- Haynes and Boone, LLP, a professional in interest in this bankruptcy matter, is a current and former AlixPartners client in matters unrelated to the Debtors. Haynes and Boone, LLP is a professional in interest, counsel, material contract party, opposing counsel and vendor to current and former AlixPartners clients in matters unrelated to the Debtors. Haynes and Boone, LLP is a vendor to AlixPartners. Haynes and Boone, LLP is a former employer of current AlixPartners employees.
- Hercules Offshore, Inc. ("Hercules"), a significant competitor and D&O affiliate to the Debtors, is a professional in interest, creditor and material contract party to current and former AlixPartners clients in matters unrelated to the Debtors. Hercules Trust is a current AlixPartners client in matters unrelated to the Debtors.
- Hess Corporation ("*Hess*"), a customer to the Debtors, is affiliated with an entity that is a current AlixPartners client in matters unrelated to the Debtors. Hess is a material contract party, joint venture entity, creditor, and vendor to current and former AlixPartners clients in matters unrelated to the Debtors.
- Hilco Electric Coop. Inc. ("Hilco"), a utility provider to the Debtors, is affiliated with entities that are lenders, directors, associated parties and professionals in interest to current and former AlixPartners clients in matters unrelated to the Debtors. Hilco is a former employer of current AlixPartners employees.
- Hiscox, Insurance Company Inc. ("Hiscox"), an insurance provider to the Debtors, is an insurance provider and co-defendant to current and former

AlixPartners clients in matters unrelated to the Debtors. Hiscox is the former employer of a current AlixPartners employee.

- Hitachi Consulting Corporation ("*Hitachi*"), a utility provider and vendor to the Debtors, is affiliated with entities that are co-defendants, litigation parties, vendors, creditors, material contract parties, customers, and adverse parties to former AlixPartners clients in matters unrelated to the Debtors. A Hitachi affiliate is a current AlixPartners client in matters unrelated to the Debtors. Hitachi is a former employer of current AlixPartners employees.
- International Business Machines ("IBM"), a utility provider and vendor to the Debtors, is a lender, joint venture party, vendor, adverse party, bondholder, material contract party, professional in interest, seller and creditor to current and former AlixPartners clients in matters unrelated to the Debtors. IBM is a current and former AlixPartners client in matters unrelated to the Debtors. IBM is the previous employer of current AlixPartners employees and is an AlixPartners vendor.
- Invesco Powershares Capital Management, LLC ("*Invesco*"), a noteholder to the Debtors, is affiliated with entities that are lenders, bondholders, adverse parties, creditors, lenders, lessors and investment bankers to current and former AlixPartners clients in matters unrelated to the Debtors.
- Inveshare Inc., a professional in interest in this bankruptcy matter, is a professional in interest to a former AlixPartners client in matters unrelated to the Debtors.
- J.P. Morgan Investment Management, Inc. and J.P. Morgan Securities, LLC ("JPM"), noteholders to the Debtors, are affiliated with entities that are lenders, shareholders, bondholders, adverse parties, co-defendants, material contract parties, customers, investors, joint venture entities, vendors, adverse parties and creditors to current and former AlixPartners clients in matters unrelated to the Debtors. JPM and affiliated entities are current and former AlixPartners clients in matters unrelated to the Debtors. JPM affiliated entities are the former employers of current AlixPartners employees.
- Jackson Walker, a professional in interest in this bankruptcy matter, is a current and former AlixPartners client in matters unrelated to the Debtors. Jackson Walker is a professional in interest, adverse party, vendor and material contract party to current and former AlixPartners clients in matters unrelated to the Debtors.
- Key Energy Services, an executory contract counterparty to the Debtors, is a creditor and vendor to current and former AlixPartners clients in matters unrelated to the Debtors. Key Energy Services is a current and former AlixPartners client in matters unrelated to the Debtors.

- KLX, Inc., a significant competitor to the Debtors, is a former employer of current AlixPartners employees.
- KPMG LLP ("KPMG"), a vendor to the Debtors and professional in interest in this bankruptcy matter, is a current and former AlixPartners client in matters unrelated to the Debtors. KPMG is a professional in interest, auditor, adverse party, and creditor to current and former AlixPartners clients in matters unrelated to the Debtors. KPMG provides auditing services to AlixPartners. KPMG is a vendor to AlixPartners and the former employer of current AlixPartners employees.
- Level 3 Communications, a utility provider to the Debtors, is a vendor, material contract party and litigation party to current and former AlixPartners clients in matters unrelated to the Debtors. Level 3 Communications is a vendor to AlixPartners. Level 3 Communications is a former employer of current AlixPartners employees.
- Liberty Mutual, an insurance provider to the Debtors, is affiliated with entities that are creditors, adverse parties, material contract parties, insurance providers, litigation parties, vendors and lenders to current and former AlixPartners clients in matters unrelated to the Debtors. Liberty Mutual is a current and former AlixPartners client in matters unrelated to the Debtors.
- Linn Operating Inc. ("Linn"), a customer to the Debtors, is a current AlixPartners client in matters unrelated to the Debtors. Linn is a joint venture party, litigation party and material contract party to current and former AlixPartners clients
- Littler Mendelson PC, a professional in interest in this bankruptcy matter, is a professional in interest, vendor and opposing counsel to current and former AlixPartners clients in matters unrelated to the Debtors. Littler Mendelson is a vendor to AlixPartners and is client counsel to a former AlixPartners client in matters unrelated to the Debtors.
- Lowenstein Sandler LLP ("Lowenstein Sandler"), a professional in interest in this bankruptcy matter, is a current AlixPartners client in a matter unrelated to the Debtors. Lowenstein Sandler is a professional in interest and legal counsel to current and former AlixPartners clients in matters unrelated to the Debtors.
- McDermott International Inc. ("*McDermott*"), a significant competitor to the Debtors, is a current AlixPartners client in matters unrelated to the Debtors.
- MCI, a utility provider to the Debtors, is a vendor and creditor to current and former AlixPartners clients in matters unrelated to the Debtors. An MCI affiliate is a former employer of current AlixPartners employees.

- Mercer, a professional in interest in these bankruptcy matters, are
  professionals in interest to former AlixPartners clients in matters unrelated to
  the Debtors. Mercer is the former employer of current AlixPartners
  employees. Mercer HR Consulting, an affiliate of Mercer, is a vendor to
  AlixPartners.
- Moelis & Company, a professional in interest in this bankruptcy matter, is a
  professional in interest, investor and vendor to current and former
  AlixPartners clients in matters unrelated to the Debtors.
- Morgan Stanley Wealth Management and Morgan Stanley & Company LLC, noteholders to the Debtors, are lenders, bondholders, creditors, shareholders, litigation parties, vendors, material contract parties, indenture trustees, investors, shareholders and professionals in interest to current and former AlixPartners clients in matters unrelated to the Debtors. Morgan Stanley is a current and former AlixPartners client in matters unrelated to the Debtors. Morgan Stanley is a former employer of current AlixPartners employees.
- National Oilwell Varco Inc. ("*National Oilwell*"), a vendor to the Debtors, is a co-defendant and litigation party to current AlixPartners clients in matters unrelated to the Debtors.
- National Union Fire Insurance Company of Pittsburgh, PA, an insurance provider to the Debtors, is affiliated with entities that are limited partners, creditors, litigation parties, adverse parties, lenders, and bondholders to current and former AlixPartners clients in matters unrelated to the Debtors.
- Palmer Square Capital Management, LLC, a noteholder to the Debtors, is a former AlixPartners client in matters unrelated to the Debtors.
- Pilot Thomas Logistics LLC, a vendor to the Debtors, is a current AlixPartners client in matters unrelated to the Debtors.
- Pioneer Investment Management Inc., a noteholder to the Debtors, is a bondholder, lender, associated company and co-client to current and former AlixPartners clients in matters unrelated to the Debtors.
- PJT Partners, a professional in interest in this bankruptcy matter, is a current AlixPartners client in matters unrelated to the debtors. PJT Partners is a vendor and professional in interest to current AlixPartners clients in matters unrelated to the Debtors.
- PricewaterhouseCoopers, LLP ("PWC"), a professional in interest in this bankruptcy matter, is a professional in interest, opposing counsel, and creditor to current and former AlixPartners clients in matters unrelated to the Debtor. PWC provides tax and related consulting services to AlixPartners. PWC is a former AlixPartners client in matters unrelated to the Debtor. PWC is the

previous employer of current AlixPartners employees. AlixPartners provides services to PWC in the ordinary course in matters unrelated to the Debtor. PWC is a former employer of certain employees, officers, directors, and shareholders of AlixPartners.

- QBE Insurance Corporation ("*QBE*"), an insurance provider to the Debtors, is an insurance provider to current and former AlixPartners clients in matters unrelated to the Debtors. QBE provides insurance services to AlixPartners.
- Richards Layton & Finger, a professional in interest in this bankruptcy matter and vendor to the Debtors, is a professional in interest, vendor and opposing counsel to current and former AlixPartners clients in matters unrelated to the Debtors. Richards Layton & Finger provides legal services to AlixPartners in matters unrelated to the Debtors.
- Rowan Companies plc, a significant competitor to the Debtors, is a current AlixPartners client in matters unrelated to the Debtors.
- Scottrade Bank, a lessor to the Debtors, is a bondholder and shareholder to current and former AlixPartners clients in matters unrelated to the Debtors.
- Siemens Limited ("Siemens"), a significant competitor to the Debtors, is affiliated with entities that are creditors, lenders, adverse parties, litigation parties, material contract parties and lessors to former AlixPartners clients in matters unrelated to the Debtors. Affiliated entities are former AlixPartners clients in matters unrelated to the Debtors. An affiliate, Siemens AG, is the former employer of current AlixPartners employees.
- Silver Point Capital, L.P. ("Silver Point"), a noteholder to the Debtors, is a lender, bondholder, shareholder and creditor to current and former AlixPartners clients in matters unrelated to the Debtors.
- SM Energy Company, a customer to the Debtors, is a former AlixPartners client in matters unrelated to the Debtors. SM Energy Company is a defendant to a former AlixPartners client in matters unrelated to the Debtors.
- State Street Global Advisors (SSgA), ("State Street"), a noteholder and significant shareholder to the Debtors, is affiliated with entities that are lenders, creditors, bondholders, vendors, shareholders, adverse parties, associated parties, material contract parties, co-defendants, lessors and indenture trustees to current and former AlixPartners clients in matters unrelated to the Debtors. State Street is the former employer of current AlixPartners employees.
- Tidewater Inc., significant competitor to the Debtors, is affiliated with an entity that is an associated company to a current AlixPartners client in a matter unrelated to the Debtors.

- Time Warner Cable ("*Time Warner*"), a utility provider to the Debtors, and affiliated entities, are litigation parties, vendors, adverse parties, customers, and creditors to current and former AlixPartners clients in matters unrelated to the Debtors. Time Warner is a former AlixPartners client in matters unrelated to the Debtors. Time Warner is a vendor to AlixPartners and a former employer of current AlixPartners employees.
- Travelers Casualty & Surety Co. of America ("*Travelers*"), insurance provider and surety bondholder to the Debtors, is affiliated with entities that are creditors, insurance providers, bondholders, material contract parties and adverse parties to current and former AlixPartners clients in matters unrelated to the Debtors. Travelers is a former AlixPartners client in matters unrelated to the Debtors. Travelers is a vendor to AlixPartners.
- Triangle Petroleum Corporation ("*Triangle*"), a customer to the Debtors, is a current AlixPartners client in matters unrelated to the Debtors. Triangle is an AlixPartners vendor.
- Trican Well Service Ltd., a significant competitor to the Debtors, is a directoraffiliated company to a current AlixPartners client in a matter unrelated to the
  Debtors.
- TXU Energy ("TXU"), a utility provider to the Debtors, is affiliated with entities that are adverse parties, lenders, creditors, shareholders, vendors, and material contract parties to former AlixPartners clients in matters unrelated to the Debtors. TXU Business Services is the former employer of current AlixPartners employees.
- U.S. Bank Corporate Trust Services and U.S. Bank National Association ("U.S. Bank"), a collateral agent and bank party to the Debtors, is a lender, vendor, significant shareholder, adverse party, co-plaintiff, director-affiliated company, material contract party, co-defendant, lessor, professional in interest, trustee, creditor, trustee, bondholder, indenture trustee and investor to current and former AlixPartners clients in matters unrelated to the Debtors. U.S. Bank is a current AlixPartners client in matters unrelated to the Debtors.
- UBS Financial Services ("UBS"), a lender to the Debtors, is a current and former AlixPartners client in matters unrelated to the Debtors. UBS is affiliated with entities that are bondholders, litigation parties, creditors, material contract parties, indenture trustees, lenders, shareholders, and vendors to current and former AlixPartners clients in matters unrelated to the Debtors. UBS is a former employer of current AlixPartners employees.
- Verizon Business and Verizon Wireless ("Verizon"), utility providers to the Debtors, are affiliated with entities that are creditors, co-defendants, customers, material contract parties, and vendors to current and former AlixPartners clients in matters unrelated to the Debtors. Verizon is a current

- and former AlixPartners client in matters unrelated to the Debtors. Verizon is a vendor to AlixPartners. Verizon is a former employer of current AlixPartners employees.
- Vinson & Elkins, a professional in interest in this bankruptcy matter, is a current and former AlixPartners client in matters unrelated to the Debtors. Vinson & Elkins is a professional in interest, vendor, co-counsel and opposing counsel to current and former AlixPartners clients in matters unrelated to the Debtors. Vinson & Elkins is a vendor to AlixPartners.
- Waste Management of New Mexico and Waste Management, SE Texas ("Waste Management"), utility providers and vendors to the Debtors, is affiliated with entities that are creditors, customers, litigation parties, associated parties, adverse parties and vendors to current and former AlixPartners clients in matters unrelated to the Debtors. An affiliate of Waste Management is a former AlixPartners client in matters unrelated to the Debtors.
- Weil, Gotshal & Manges LLP ("WG&M"), a professional in interest in this bankruptcy matter, is a professional in interest, creditor, litigation party and vendor to current and former AlixPartners clients in matters unrelated to the Debtors. WG&M is a current and former AlixPartners client in matters unrelated to the Debtors. WG&M is a former employer of current AlixPartners employees and is a vendor to AlixPartners.
- Wells Fargo Bank, N.A., Wells Fargo Equipment Finance, Inc., Wells Fargo Securities LLC, and Wells Fargo National Bank ("Wells Fargo"), noteholders, lessors, banking parties, and indenture trustees to the Debtors, are affiliated with entities that are lenders, creditors, lessors, bondholders, indenture trustees, co-defendants, adverse parties, insurance providers, associated companies, investors, material contract parties, trustees, professionals in interest, shareholders and vendors to current and former AlixPartners clients in matters unrelated to the Debtors. Wells Fargo is a current and former AlixPartners client in matters unrelated to the Debtors. Wells Fargo is a former employer of current AlixPartners employees and is a vendor to AlixPartners.
- Whitebox Advisors, a noteholder to the Debtors, is affiliated with entities that are lenders, bondholders, significant shareholders, and indenture trustees to current and former AlixPartners clients in matters unrelated to the Debtors.
- Willbros Group, Inc. ("Willbros"), significant competitors to the Debtors, is an investigation target and vendor to current and former AlixPartners clients in matters unrelated to the Debtors. Willbros is a current and former AlixPartners client in matters unrelated to the Debtors.

- Wilmington Trust, an indenture trustee to the Debtors, is affiliated with entities that are bondholders, material contract parties, creditors, lessors, adverse parties, professionals in interest, litigation parties, vendors, shareholders and indenture trustees to current and former AlixPartners clients in matters unrelated to the Debtors. Wilmington Trust is a former AlixPartners client in matters unrelated to the Debtors. Wilmington Trust is affiliated with entities that are vendors to AlixPartners.
- 27. AlixPartners, APS, and its affiliates are advisors and crisis managers providing services and advice in many areas, including restructuring and distressed debt. As part of its diverse practice, AlixPartners and APS appear in numerous cases, proceedings, and transactions involving many different attorneys, accountants, investment bankers, and financial consultants, some of whom may represent claimants and parties in interest in the chapter 11 cases. Further, AlixPartners and APS have in the past been, currently are, and may in the future be represented by several attorneys and law firms, some of whom may be involved in the chapter 11 cases. In addition, AlixPartners and APS have in the past been, currently are, and likely will be in the future, engaged in matters unrelated to the Debtors or the chapter 11 cases in which it works with or against other professionals involved in these cases. Moreover, AlixPartners and APS might have referred work to other professionals who are retained in the chapter 11 cases. Likewise, certain such professionals who are retained in the chapter 11 cases might have referred work to AlixPartners. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, none of these business relations constitute interests adverse to the Debtors.
- 28. From time to time, APS and AlixPartners have provided services, and likely will continue to provide services, to certain creditors of the Debtors and various other parties adverse to the Debtors in matters wholly unrelated to the chapter 11 cases. As described herein, however, APS and AlixPartners have undertaken a detailed search to determine, and to

disclose, whether either is providing or has provided services to any significant creditor, equity security holder, insider, or other party-in-interest in such unrelated matters.

- 29. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, and except as set forth herein, neither I nor any member of the APS engagement team (i) have any connection with the U.S. Trustee, or any employee in the Office of the U.S. Trustee; or (ii) are related or connected to any United States Bankruptcy Judge for the District of Delaware, any of the District Judges for the District of Delaware who handle bankruptcy cases, except as otherwise set forth herein.
- 30. To the best of my knowledge, none of the members of the engagement team, APS, AP Holdings, AlixPartners, LLP, their subsidiaries or affiliates is a direct holder of any of the Debtors' securities. It is possible that members of the engagement team or certain of AlixPartners or APS employees, managing directors, board members, equity holders, or an affiliate of any of the foregoing, may own interests in mutual funds or other investment vehicles (including various types of private funds) that own the Debtors' or other parties in interest's debt or equity securities or other financial instruments including bank loans and other obligations. Typically, the holders of such interests have no control over investment decisions related to such investment funds or financial instruments. AlixPartners' policy prohibits its employees from personally trading in the Debtors' securities.
- 31. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, except as set forth herein, AlixPartners and APS have not been retained to assist any entity or person other than the Debtors on matters relating to, or in direct connection with, the chapter 11 cases. AlixPartners and APS will continue to provide professional services to entities that may be creditors or equity security holders of the Debtors or

other parties in interest in the chapter 11 cases, *provided that* such services do not relate to, or have any direct connection with, the chapter 11 cases or the Debtors.

- 32. Despite the efforts described above to identify and disclose the connections that AlixPartners, APS, and their affiliates have with parties-in-interest in the chapter 11 cases, because the Debtors are a large enterprise with numerous creditors and other relationships, AlixPartners and APS are unable to state with certainty that every client relationship or other connection has been disclosed.
- 33. In accordance with section 504 of the Bankruptcy Code and Bankruptcy Rule 2016, neither I, AlixPartners, nor APS have entered into any agreements, express or implied, with any other party in interest, including the Debtors, any creditor, or any attorney for such party in interest in the chapter 11 cases (i) for the purpose of sharing or fixing fees or other compensation to be paid to any such party in interest or its attorneys for services rendered in connection therewith, (ii) for payment of such compensation from the assets of the estates in excess of the compensation allowed by the Court pursuant to the applicable provisions of the Bankruptcy Code, or (iii) for payment of compensation in connection with the chapter 11 cases other than in accordance with the applicable provisions of the Bankruptcy Code.
- 34. Accordingly, except as otherwise set forth herein, insofar as I have been able to determine, none of APS, AlixPartners, I, nor any employee of APS who will work on the engagement holds or represents any interest materially adverse to the Debtors or their estates.

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promptly file a supplemental disclosure with the Court as required by Bankruptcy Rule 2014 and/or the Protocol. APS reserves the right to supplement this Declaration in the event that APS

discovers any facts bearing on matters described in this Declaration regarding APS' employment

by the Debtors.

Dated: October 28, 2016

35.

Fort Worth, Texas

AP SERVICES, LLC

By: David C. Jonston

David C. Johnston

If APS discovers additional information that requires disclosure, APS will

Authorized Representative

# Schedule 1

**Parties in Interest** 

#### **Debtors**

Basic Energy Services, Inc. Basic Energy Services G.P., LLC Basic Energy Services L.P., LLC Basic Energy Services, L.P.

Basic ESA, Inc.

Chaparral Service, Inc.

SCH Disposal, LLC

Sledge Drilling Corp.

Admiral Well Service, Inc.

Basic Marine Services, Inc.

JS Acquisition, LLC Permian Plaza, LLC

Maverick Coil Tubing Services, LLC

First Energy Services Company

JetStar Holding, Inc.

Xterra Fishing & Rental Tools Co

Maverick Solutions, LLC LeBus Oil Field Service Co.

Acid Services, LLC
Taylor Industries, LLC

Maverick Stimulation Company, LLC

Globe Well Service, Inc.
JetStar Energy Services, Inc.
Platinum Pressure Services, Inc.
Maverick Thru-Tubing Services, LLC

MCM Holdings, LLC MSM Leasing, LLC

The Maverick Companies, LLC

#### **Trade Names & Aliases (Last 8 years)**

**BES Holding Co** 

Wildhorse Services, Inc.

Oilwell Fracturing Services, Inc.

Hennessey Rental Tools, Inc.

Basic Energy Services dba Basic Oil & Gas

Well Sv

Platinum Admiral Well Service, Inc.

Platinum Pressure Services, Inc.

Taylor Rig, LLC

#### Non-debtor affiliates

Basic Energy Services International, LLC ESA de Mexico S.A. de C.v Robota Energy Equipment, LLC P & S Brine Sales, Limited Partnership Michael Anthony Collom

#### Officer & Directors

Alan Krenek

Antonio O. Garza, Jr.

Barbara S. Wood

Brandon McGuire

Brett J. Taylor

**Cheryl Majors** 

**Daniel Klaus** 

Douglas B. Rogers

Eric Lannen

James F. Newman

James S. D'Agostino

Jerry Tufly

John Cody Bisset

John Underwood

Kenneth V. Huseman

**Kevin Northcutt** 

Lanny T. Poldrack

Lynn Wigington

Mike Dye

Mohit Punj

Richard Robertson

Robert F. Fulton

Robert Sepanski

Roger Massey

Ron Scandolari

Ronnie Lackey

Steve Wild

Steven A. Webster

Sylvester (Chip) Johnson, IV

T.M. "Roe" Patterson

Thomas P. Moore Jr.

William E. Chiles

William T. Dame

Tim Dame

Richard Wegner

#### Officer & Directors

Steve Newman David Johnston Charles Braley Brian Huffman

# **Debtors' Restructuring Professionals**

**Alix Partners** 

Epiq Bankruptcy Solutions, LLC

Moelis & Company

Richards Layton & Finger, PA Weil Gotshal & Manges LLP

AP Services, LLC

# **Other Restructuring Professionals**

Andrew Kurth LLP

Davis Polk & Wardwell LLP

Fried, Frank, Harris, Shriver & Jacobson LLP

**GLC Advisors** 

Lowenstein Sandler LLP

PJT Partners
Vinson & Flkins

# **Banks**

Amegy Bank Bank of America Bank of Texas

Bank of Texas (BOKF, NA)

BOKF, NPA Capital One

Capital One, National Association

Comerica Bank Federated

Merril Lynch, Pierce, Fenner & Smith

Incorporated

U.S. Bank National Association Wells Fargo Securities LLC

West Street Energy Partners, L.P.

# ABL\_TL Admin Collateral Agt

# ABL\_TL Admin Collateral Agt

Bank of America, N.A.

U.S. Bank Corporate Trust Services

U.S. Bank National Association

#### **Indenture Trustee**

Wilmington Trust, National Association Wells Fargo, National Bank

#### **Known Noteholders**

Wells Fargo Bank, N. Ascribe Capital LLC

Brigade Capital Management, LP

Silver Point Capital, L.P.

Aristeia

**Covalent Partners** 

Phoenix JWEST LLC

Blackgold Capital

Goldman Sachs SSG

Susquehanna Growth Equity

Whitebox Advisors

Silver Point Capital, L.P. (U.S.) Heights Capital Management, Inc. Phoenix Investment Adviser, LLC Blackgold Capital Management, L.P.

J.P. Morgan Investment Management, Inc.

JWEST LLC

Whitebox Advisors, LLC Covalent Partners, LLC Wells Fargo Securities LLC MacKay Shields, LLC

Solus Alternative Asset Management, L.P. K2 & Associates Investment Management, Inc.

Loomis Sayles & Company, L.P. Morgan Stanley & Company, LLC

Aristeia Capital, LLC

Scoggin Management, L.P.

#### **Known Noteholders**

PENN Capital Management Company, Inc. Pioneer Investment Management, Inc.

J.P. Morgan Securities, LLC

APG Asset Management US, Inc.

State Street Global Advisors (SSgA)

Adirondack Research & Management, Inc.

**American Century Investment** 

Management, Inc.

Bank Leumi USA

Bank of America Merrill Lynch Proprietary

**Trading** 

Barclays Capital, Inc.

BlackRock Advisors, LLC

Brownstone Investment Group, LLC

Columbia Management Investment

Advisers, LLC

**DuPont Capital Management Corporation** 

ED&F Man Capital Markets, Inc.

First Eagle Investment Management, LLC Guggenheim Funds Investment Advisors,

LLC

**Huntleigh Securities Corporation** 

Invesco PowerShares Capital

Management, LLC

Ironman Capital Management, LLC

J.V.B. Financial Group, LLC

Mellon Capital Management Corporation

Messner & Smith Investment

Management, LTD

Millennium Advisors, LLC

Morgan Stanley Wealth Management

Palmer Square Capital Management, LLC

PFA Kapitalforvaltning

Fondsmæglerselskab A/S

Silvercreek Management, Inc.

SKY Harbor Capital Management, LLC

Stoever, Glass & Company Inc.

Susquehanna Securities

Tightline Capital, LLC

**USAA** Asset Management Company

#### Landlords

Behringer Harvard Burnett Plaza LP

## **Lessors (including Equipment)**

ARI Fleet LT

Automotive Rentals, Inc.

Banc of America Leasing & Capital, LLC

Bank of America

Wells Fargo Equipment Finance, Inc.

Bridge Funding Group Inc.

Mb Equipment Finance LLC

Scottrade Bank

#### **TL Lenders**

Broad Street Energy Advisors, L.L.C.

Riverstone Energy Partners VI, L.P.

Riverstone Energy GP VI, LLC

Riverstone VI Basic Holdings L.P.

**Goldman Sachs** 

Goldman Sachs Funds

Balius Cayman L.P.

West Street Energy Partners, L.P.

Balius Cayman L.P.

Riverstone VI Basic Holdings, L.P.

## **Significant Competitors**

FTS International (formerly FracTech)

Baker Hughes Incorporated

Schlumberger Limited

The Halliburton Company

C&J Energy Services, Ltd.

Key Energy Services, Inc.

Nabors Industries Ltd

Pioneer Energy Services Corp

Superior Energy Services, Inc.

Forbes Energy Services Ltd.

#### **Affiliations of Officers & Directors**

Appalachian Midstream Partners, LLC

aPriori Capital Partners L.P. Avista Capital Holdings, L.P Avista Capital Partners III, L.P.

Bristow Gorup, Inc.
Bristow Norway AS
Camden Property Trust
Cap Rock Energy Solutions

Carrizo (Utica) LLC Carrizo Oil & Gas Inc.

Chaparral Services, Inc. (Prior)
Chiles Offshore Inc. (Prior)

CLLR, Inc.

Community Investors Bancorp, Inc.

Compass Bank

Copano Energy LLC (Prior)
Crown Resources Corp. (Prior)

Cudd Energy Services
Delta Tucker Holdings, Inc.
Digital Commerce Corporation
Emerald Isle Bancorp Inc.
Encore Bancshares, Inc.

Encore Bank, National Association

Ensco plc (prior)

**Ensource Energy Income Fund LP** 

ERA Group Inc. ETI Holdings LLC Frontier Drilling ASA Geokinetics Inc.

Global Energy Partners, LLC Goodrich Petroleum Corp. Goodwill Industries, Inc. Gulf Island Fabrication Inc. Hercules Offshore, Inc.

Hi-Crush GP LLC Hi-Crush Partners LP Hondo Pipeline, Inc. Houston Trust Company

**IBM** 

Kansas City Southern

Kansas City Southern de México S.A. de C.V.

## **Affiliations of Officers & Directors**

KPMG LLP

Laredo Energy IV, LP

LeBus Oil Field Service Co., Inc. Linscomb & Williams Inc. McDermott International

MedServe, Inc.

Mescalero Pipeline, LLC

Michael Petroleum Corp (Prior) Moneygram International Inc. MSW Energy Holdings II LLC MSW Energy Holdings LLC

Natural Gas Services Group Inc. (Prior)

NetNearU Corp. (Prior)

NuPhysicia, Inc

Oceaneering International, Inc.

Origin Bank

Pelican Energy Partners LP Peregrine Management, LLC

Ponder Industries, Inc.

Precision Drilling (US) Corporation

R&B Falcon Holdings, Inc.

RBF Finance Co. Royal Offshore, LLC RSP Permian, Inc.

Seabulk International, Inc. SEACOR Holdings Inc.

Solitario Exploration & Royalty Corp.
Somerset Gas Transmission Company, LLC

Summit Gas Resources, Inc.

TODCO (Prior)

TPH Asset Management, LLC Transocean Ltd. (Prior)

**Triple N Services** 

#### **Trademarks**

Maverick Stimulation Company, LLC

MAVTRACK

Maverick Coil Tubing Services, LLC

MAV Basic

#### **Insurance Providers**

ACE American Insurance Company AGCS Marine Insurance Company

AIG

Alesco Risk Management

Allianz Global Risk US Insurance Company Allied World National Assurance Company

American Alternative Insurance Corp

Aspen Specialty Insurance Co Chubb (f/k/a ACE Insurance) Federal Insurance Company Hanover Insurance Company Hiscox Insurance Company Inc. Insurance Co of the State of PA

**IPFS** Corporation

Leader Lloyds Syndicate 0457 (MRS) plus other

Lloyds Syndicates and other London companies c/o Alesco Risk Mgmt

Leader Lloyds Syndicate 4711 (Aspen) plus other Lloyds Syndicates and other London

companies c/o Price Forbes

Leader Lloyds Syndicate 9369 (Aegis) plus other Lloyds Syndicates and other London

companies c/o Price Forbes Lexon Insurance Company

Liberty Mutual

Lloyd's London - Certain Underwriters

Lloyds Syndicate 4711 (Aspen)

c/o Price Forbes

National Union Fire Insurance Company of

Pittsburgh, PA

**Navigators Insurance Company** 

OPFS Corporation
Price Forbes

QBE Insurance Corporation

**RLI Insurance Company** 

Travelers Bond & Specialty Insurance Travelers Casualty & Surety Co America U.S. Specialty Insurance Company

Westchester Fire Insurance Company

Willis of Texas, inc.

#### **Insurance Providers**

Wortham Insurance

Standard Insurance Company Everest Reinsurance Company

# **Utility Provider**

Ada City Utilities
Advanced Disposal

All - U - Need Garbage Service Inc.

AT&T

AT&T Mobility Atmos Energy

Bdr Dumpster Service Inc.

Big Country Electric Cooperative I

Birch Communications
Black Hills Energy
Blakeman Propane Inc.
Bryan Texas Utilities
Centerpoint Energy

Centerpoint Energy Entex Central Valley Electric Coop.

Centurylink

Cimarron Electric Cooperative

Cirro Energy
City Of Abilene
City Of Albany
City Of Alva
City Of Andrews
City Of Artesia
City Of Asperment
City Of Athens
City Of Aztec
City Of Baird
City Of Beeville

City Of Big Spring-Water

City Of Bishop

City Of Big Lake

City Of Breckenridge City Of Bridgeport City Of Carlsbad

City Of Carrizo Springs

**Utility Provider**City Of Carthage
City Of Corpus Christi

City Of Crane
City Of Cushing
City Of Denver City

City Of El Reno City Of Electra City Of Eunice

City Of Farmington
City Of Fort Morgan
City Of Gillette

City Of Goldsmith
City Of Grand Junction

City Of Greeley

City Of Hobbs-Utilities

City Of Jacksboro City Of Jal

City Of Karnes City City Of Kennedy City Of Kermit

City Of Knox City

City Of Lamesa Water Dept.

City Of Liberal
City Of Minden

City Of New London City Of Odessa

City Of Oklahoma City City Of Pawhuska City Of Pearsall City Of Pleasanton City Of Powers Lake

City Of Pratt

City Of Rock Springs

City Of San Angelo City Of Snyder

City Of Snyder City Of Stanley

City Of Sweetwater-Municipal Court

City Of Teague City Of Tenaha City Of Trinidad

City Of Tye

**Utility Provider** 

City Of Victoria
City Of Watford City
City Of Williston

City Of Woodward WMA
Cogent Communications, Inc.
Cooke County Electric Cooperative
Cortex Business Solutions USA LLC

Cotton Electric Co-Op
Cox Communications
CPL Retail Energy

Deep East Texas Electric Co-Op

Delcom

**Dial Toneservices** 

Dimmit County Sanitation Dept.

**Direct Energy Business** 

DirecTv Dish Network

Eastex Telephone Co-Op, Inc. Elderville Water Supply Espy Brothers LLC

Frontier

**Global Crossing Conferencing** 

**Grand Valley Power** 

**Granite Telecommunications LLC** 

Guadalupe Valley Electric Hilco Electric Coop. Inc.

Hitachi Consulting Corporation Hughes Network Systems, LLC

Insite Towers, LLC

International Business Machine
Johnson County Special Utility Dist.

Just Energy

Karnes Electric Cooperative

Lea County Septic Tank Service(Hobb)

Level 3 Communications Liberty Power Holdings Logix Communications

Lower Yellowstone Rural Elect. Lyntegar Electric Coop Inc.

MCI

Medina Electric Coop

**Utility Provider** 

**Metropolitan Telecommunications** 

Midstate Telephone Co Mimecast North America Inc. Montana Dakota Utilities

Moon Lake Electrical Association, I

Mountrail-Williams Electric

Mtn Energy Corp

Nalcom Wireless Comm.

Navasota Valley Electric Cooperative

Nemont

New Mexico Gas Co Nortex Communications Northwestern Electric Coop.

NTS Communications
Nueces Electric Coop-Rd

OG&E

Panola-Harrison Elec. Co-Op Pecos County WCID #1

Penasco Valley Telephone Coop People's Electric Cooperative

Peoples Natural Gas Plateau Wireless

Powder River Energy Corp

Progressive Waste Solutions Of La Inc. Progressive Waste Solutions Of Tx Inc.

Public Waste Service Questar Gas Company Refugio Water Works

Reliant Energy Republic Services

Reservation Telephone Cooperative Rio Grande Electric Cooperative Riverside Mutual Domestic Water

Rocky Mountain Power Rocky Mountain Sanitation

**Roosevelt City** 

Roughrider Electric Cooperative, Inc.

**RT Communication** 

Rural Electric Cooperative San Bernard Electric Coop

Service Electric

**Utility Provider** 

Seward County Landfill

Sierra Springs Sound Telecom Sourcegas Dist. LLC

South Plains Electric Cooperative

South Texas Electric
Southern Pioneer Electric
Southwest Disposal Ca
Southwest Rural Electric

Southwest Texas Elect Coop Inc.

Southwestern Elec Pwr

Stephens Co. Rural Water/Sewer Dist.

Strata Networks Suddenlink

Taylor Electric Coop., Inc.

**Telecom Solutions** 

Texland Great Plains Water Supply,

Tier One Networks
Time Warner Cable
Town Of Labarge
Town Of Pecos City
Town Of Rangely
Town Of Wamsutter
Tri Special Utility District

Tri-County Electric Cooperative, Inc.

TXU Energy

Union Telephone Co Inc.

**United Power** 

Upshur Rural Electric Coop.
UTE Water Conservancy Dist.
Valley Telephone Co-Op Inc.

Verizon Business Verizon Wireless Victoria Electric Coop

Walker Co. Special Utility Dist.
Walnut Creek Special Utility District

Waste Connections Of Co Waste Management Of Nm Waste Management, Se Texas

West Penn Power
West Texas Gas Inc.

## **Utility Provider**

Western Disposal Systems, Inc. Western Star Communications Williams Rural Water Assn.

Windstream
WTG Fuels Inc.
WTU Business
WTU Retail Energy
Xcel Energy, Inc.

YK Communications Ltd ZIA Natural Gas Company

### **Top 25Customers**

ANADARKO PETROLEUM CORP

APACHE CORPORATION

**BHP BILLITON** 

BP AMERICA PRODUCTION COMPANY CALIFORNIA RESOURCES CORP (CRC)

CHESAPEAKE OPERATING INC

CHEVRON TEXACO CIMAREX ENERGY CO COG OPERATING LLC

**CONOCOPHILLIPS COMPANY** 

**DISCOVERY NATURAL RESOURCES LLC** 

E.O.G. RESOURCES INC ENCANA OIL AND GAS

ENERGEN RESOURCES CORP. EQT PRODUCTION COMPANY HILCORP ENERGY COMPANY

LEGACY RESERVES LP

MEMORIAL PRODUCTION OPERATING LLC

**NOBLE ENERGY INC** 

**OXY USA INC** 

PIONEER NATURAL RESOURCES

SANDRIDGE ENERGY INC
SILVER CREEK OIL & GAS
WHITE STAR PETROLEUM LLC

**XTO ENERGY INC** 

### **Top Customers**

### **Top Customers**

Ace Gathering Inc. Adams Affiliates Inc. Ajax Resources LLC

Anadarko Petroleum Corp Apache Corporation Atlas Resource Partners LP Banner Operating LLC

Bayswater Exploration & Production Baytex USA Development LLC

**BHP Billiton** 

**Bill Barrett Corporation** 

Bluestone Natural Resources li LLC

Bonanza Creek Energy, Inc.

Bopco LP

Boyd & McWilliams Energy Group Inc. BP America Production Company

Breitburn Operating LP Brigadier Operating LLC Burlington Resources Caerus Operating LLC

California Resources Corp (CRC)

Callon Petroleum Operating Company

Chesapeake Operating Inc.

Chevron Texaco
Cimarex Energy Co.
Cinnabar Energy Ltd
Citation Oil & Gas Corp.
Cnx Gas Company, LLC
Cog Operating LLC
Comstock Oil & Gas LP
Conocophillips Company
Continental Resources
Crownquest Operating LLC
Delta Oil & Gas Company
Devon Energy Corporation

Discovery Natural Resources LLC

E.O.G. Resources Inc.
Eagleridge Operating LLC
Encana Oil And Gas

Endeavor Energy Resources L.P.

**Enduro Operating LLC** 

**Top Customers** 

Energen Resources Corp.

**Energy & Exploration Part Operating** 

Enervest Operating L.L.C.
EP Energy E&P Company, L.P.
EQT Production Company
Extraction Oil & Gas
Exxon Mobil Corporation

FDL Operating LLC G & F Oil Inc.

**Goodrich Petroleum Company** 

Gulftex Energy III LP Halcon Resources Corp Hannathon Petroleum LLC

Fasken Oil And Ranch Ltd.

Harmonia Petroleum Operations LLC

Henry Resources LLC
Hess Corporation
Hilcorp Energy Company

Hunt Oil Company
Jonah Energy LLC

Kaiser-Francis Oil Company
Kinder Morgan Production Co LLC

Laredo Petroleum Inc. Legacy Reserves LP Lime Rock Resources Linn Operating Inc. Lonestar Operating LLC Marathon Oil Company

Matador Production Company
Memorial Production Operating LLC

Merit Energy Company Mewbourne Oil Company Mid-con Energy Operating Inc. Natrona Count Holdings LLC

Nemo Fund 1 LLC

Newark E&P Operating LLC
Newfield Exploration Company

Noble Energy Inc. Oxy USA Inc.

Parallel Petroleum LLC Patriot Resources Inc.

**Top Customers** 

PDC Energy Inc.

Permian Resources LLC

Petrofuels Quality Marketing LP

Petroquest Energy LLC
Pioneer Natural Resources
PPC Operating Company LLC
Primexx Operating Corporation

**Ostar LLC** 

Read & Stevens Inc.

**Redbud Exploration & Production** 

Rife Energy Operating Inc.

Rock Oil Ii, Inc.

Sabine Oil & Gas LLC

Saga Petroleum Of Colorado Samson Resources Company

Sandridge Energy Inc.

Sheridan Production Company LLC

Silver Creek Oil & Gas Sm Energy Company Sojitz Energy Venture Inc. Statoil Oil & Gas LP

Sunoco Pipeline L.P.. Swift Energy Company Tapstone Energy LLC

Targa Midstream Services Limited Pa Texas American Resources Company

Texas Brine Corporation
Thompson J. Cleo
Three Span Oil & Gas

Transoil Marketing Inc.

**Triangle Petroleum Corporation** 

Trinity EOR LLC
Ultra Petroleum

Unit Petroleum Company
Us Energy Development Corp
Vanguard Natural Resources
Vantage Ft Worth Energy

V-f Petroleum Inc.

Wadi Exploration And Production LLC

Wagner Oil Company

Wexpro Co.

## **Top Customers**

White Rock Oil & Gas White Star Petroleum LLC Whiting Oil & Gas Corp.

**Woolsey Operating Company LLC** 

WPX Energy Inc. WTG Exploration XTO Energy Inc.

Yates Petroleum Corp.

# **Royalty Vendors**

Amy Lou Schaper Arthur W Wight Betty Campbell Bill Strauss Billy B Roark Bobby Roark Paul Bradley L Birdsall

**Brandon Hence Barrow** 

Brantley Farms Brian L Birdsall

Bridget E Ianquaniello Carl Haden Barrow

Carr Royalty Corporation/John D Carr

Cathrine R Brady Charles David Cobb

Children's Home Foundation, Inc.

Christopher Yater
COG Operating LLC

Crazy Horse LLC (Paige McNeill)

**Dakota Resources** 

Darle Vuelta Cattle Co LLC
Dept of the Int - BLM
Dorothy D Roark
Earl D Dickenson
Edgar A Basse, III
Elaine C Gist

Elaine Gilbert Bend Elizabeth Ann Barrow

Elizabeth Wright Bondurant

Ethel W Moore

## **Royalty Vendors**

FBO Dora White FBO Nora Verner FBO Robert Steakley

**FNR-Connor** 

Francis Margaret Wilson
Frank & Glenda Long
Fred Drew Bullard
George R Carr
George Roark
Gilbert G Wright, IV
Gordon Leland
Heather H Wright
Helen McAshan
Hencie C Barrow
Henry McDonald

Hill Top Haven Home For the Aged

Holley Barrow Moore Howard Winters Wilson

Inland Resources
James Barrow Orcutt
James C Roark
James Davis
Janis C Carr

Jeffery Lee Weatherby Jerry & Lavonda Cave

Jeanie Moore

Jerry Iden LTD
Jesse Cortez
Jim Hogan
John B Walton
John H White, JR
John Q. Erskine
Joseph D Calaway

Judy Blair Julie Gardner Lex Gillean Linda Roark Lynda Birdsall

Mark Lee Greenhaw Mary Francis Barrow Mary Ruth Gilbert Stroud

## **Royalty Vendors**

Merit Management Partners

**Moody Conner** 

Mr. Jimmy Randall Sherrod

Muriel Giddens Murray B Roark Norman-Connor

Northern Investments

P. T. Disposal
Pamela Kay Griffis
Patricia S Wight
Paul R Schaper
Roark Resources
Robert B Holt
Robert B Roark

Robert E Landreth Robert Gillean

Robert Gillean
Robert Moore Wilson

Robert Tyrone Griffis Sam Bartley Wilson

Sandra Barrow Vishnevs

Sarah W Schaper

State of NM Commissioner Stephen M Henderson Suzanne Wright Vollmer

T Brand, LLC

Texas Pacific Land and Trust The University of Texas Systems

Thomas Hugh Bullard

Tuleta C White

**University Church of Christ** 

Virginia Bowers W.O. Stevens Wayne Eppler

William Lowery Wilson William Otho Gillean, Jr Billy Scribner Welding Inc. Byron Michael Burris

Carrabba Industrial Park

Commerce Center South Dev. LC

Dale D. Withers Trust

James Wayne

# **Royalty Vendors**

K & R Leasing

Lauger Family Enterprises Ltd

**Malouf Properties LLC** 

Nino Pobre Limited Partnership

Pankey Enterprises

Re Pool I LLC

Roughrider Housing LLC

Tlb Partners Ltd

## **Taxing Authority**

Acadia Parish School Board Alabama Dept. Of Revenue Aldine ISD - Tax Office

Anderson County Tax Office
Andrews County Tax Office

Andrews ISD Tax Assessor Collector

Arapahoe County Treasurer Arkansas Dept. Of Finance

Arkansas Oil And Gas Commission

Arkansas Secretary Of State

Ascension Parish Sales Tax Authority

**Assumption Parish** 

Atascosa County Tax Office Avoyelles Parish Sales And Use Beauregard Parish Sheriff Office Bellaire Income Tax Department

Bienville Parish

Borough Of Waynesburg

Bossier City Parish Caddo Shreveport Calcasieu Parish

California Board Of Equalization
California Dept. Of Motor Vehicles
California Franchise Tax Board
Callahan County Tax Office
Campbell County Treasurer
Canadian County Treasurer
Central Appraisal District

Cherokee County Appraisal District

Cherokee County Tax Office

**Taxing Authority** 

City Of Cheyenne - Building Safety

City Of Garden Grove

Claiborne Parish Sales Tax Dept.

Colorado County Central Appraisal District Colorado Department Of Public Health And

Environment

Colorado Dept. Of Labor And Employment

Colorado Dept. Of Revenue Colorado Secretary Of State

Commonwealth Of Massachusetts
Cooke County Appraisal District

Cory L Grandel- Treasurer Cotulla ISD Tax Office Crane County Tax Assessor Crook County Treasurer

**Dawson County Central Appraisal District** 

Dawson County Treasurer
Dawson County Weed District

Dayton ISD Tax Office

**Delaware Secretary Of State** 

**Denton County Tax Assessor Collector** 

Department Of Revenue

Dept. Of Finance And Administration

Desoto Parish Sales And Use Desoto Parish Tax Collector

**Dewitt County Tax Assessor Collector** 

Dickens County Tax Office
Dimmit County Tax Office
Duchesne County Assessor
East Carroll Parish Sales Tax
Eastland County Tax Collector
Ector County Appraisal District
El Dorado Regional Office
Faulkner Co Tax Collector

Freestone County Tax Assessor Collector

Frio County Appraisal District Frio County Tax Assessor Collector Gaines County Appraisal District

Garfield County Treasurer
Garvin County Treasurer

Glasscock County Tax Assessor Collector

**Taxing Authority** 

Goliad County Tax Assessor Collector Goliad ISD City Of Goliad Tax Office

Grady County Treasurer Gray County Tax Office

Harrison CAD

Harrison County Tax Collector Haskell County Appraisal District

Hidalgo County - Tax Assessor Collector

Hockley County Tax Office Hood County Appraisal District Hood County Tax Assessor Iberia Parish Sales And Use Tax

Iberville Parish

Illinois Secretary Of State Internal Revenue Service Jack County Appraisal District

Jack County Tax Assessor - Collector Jackson County Tax Assessor Collector

Jackson Parish Sales Tax

Jicarilla Apache Nation Oil And Gas

Administration

Jim Wells County Appraisal District
Johnson County Tax Assessor-Collector

Judy Cook, Collector

**Kansas Corporation Commission** 

Kansas Dept. Of Revenue Kansas Secretary Of State

Karnes County Tax Assessor-Collector

**Knox County Tax Assessor** 

La Dept Of Environmental Quality Lafayette Parish School System Las Animas County Treasurer Lasalle County Tax Office

Lasalle Parish

Lea County Treasurer

**Liberty County** 

Lincoln County Treasurer
Lincoln Parish Tax Collector

Livingston Parish

Llano County Treasurer

Louisiana Department Of Environment Quality

### **Taxing Authority**

Louisiana Dept. Of Revenue Loving County Ad Valorem Tax

Major County Treasurer
Mckenzie County Treasurer

Mesa County Clerk Mesa County Treasurer

Midland Central Appraisal District Midland County Tax Assessor

Minerva Soltero, Tax Assessor-Collector Mississippi Department Of Revenue Moffat County Clerk And Recorder

Montana Secretary Of State Morgan County Clerk/Recorder Morgan County Treasurer

**Mountrail County** 

Mountrail County Road Dept.

Nacogdoches Central Appraisal District Natchitoches Parish Tax Commission

Natchitoches Tax Commission Natrona County Treasurer Nebraska Dept. Of Revenue

New Mexico Taxation And Revenue

Department

Nolan Central Appraisal District Nolan County Tax Assessor - Collector North Dakota State Tax Commission Nueces County Tax Assessor-Collector

Ohio Dept. Of Taxation

Oklahoma Corporation Commission
Oklahoma Motor Vehicle Commission

Oklahoma Secretary Of State Oklahoma Tax Commission

Orange County Treasurer Tax Collector

Osage County Treasurer Panola County Tax Assessor

Parish Of Caldewll Parish Of Webster

Parker County Appraisal District

Payne County Treasurer Pecos County Tax Office

Pennsylvania Department Of Revenue

### **Taxing Authority**

Pontotoc Co Treasurer Pratt County Treasurer

Quachita Parish Tax And Revenue Railroad Commission Of Texas

Reagan County Tax

Red River Appraisal District Red River Tax Agency

**Reeves County** 

Reeves County Appraisal District Refugio County Tax Assessor-Collector

**Richland County Treasurer** 

Richland Parish Sales And Use Tax Rio Blanco Clerk And Recorder Rio Blanco County Road And Bridge

Rio Blanco County Treasurer

Rusk County Tax Assessor Collector Sabine Parish Sales And Use Tax Sabine Parish Sheriff'S Office San Isidro Isd Tax Office

San Juan County Treasurer Scurry County District Clerks Office Secretary Of State - Louisiana Secretary Of State - South Dakota

Secretary Of State - Alabama Secretary Of State - Nebraska Secretary Of State - Nebraska Secretary Of State - Ohio

Secretary Of State - West Virginia Shackelford County Appraisal District

Shelby County Tax Collector Smith County Tax Office South Dakota Treasurer Southern Ute Indian Tribe Stark County Auditor Starr County Tax Office State Comptroller Of Texas

State Of Louisiana - Dept Of Natural Resources

State Of Louisiana Sales Tax Return

State Of Montana Motor Vehicle Division State Of New Mexico Motor Veh Division State Of New Mexico Commissioner

# **Taxing Authority**

State Of Wyoming

State Of Wyoming - Department Of

**Environmental Quality** 

Stephen'S County Courthouse Tax Office

**Stephens County Treasurer** 

Stonewall County Appraisal District

**Sublette County Treasurer** 

**Sutton County Appraisal District** 

**Sweetwater County** 

**Sweetwater County Treasurer** 

Tarrant County Tax Assessor Collector
Tax Assessor / Collector - Aspermont
Tax Assessor / Collector - Beeville
Tax Assessor / Collector - Carthage
Tax Assessor / Collector - Cottle County

Tax Assessor / Collector - Crockett County

Tax Assessor / Collector - Eastland
Tax Assessor / Collector - Franklin Isd
Tax Assessor / Collector - Gregg County
Tax Assessor / Collector - Halletsville
Tax Assessor / Collector - Harris
Tax Assessor / Collector - Howard
Tax Assessor / Collector - Jacksboro
Tax Assessor / Collector - Jayton
Tax Assessor / Collector - Loving

Tax Assessor / Collector - Martin County
Tax Assessor / Collector - Robertson County

Tax Assessor / Collector - Snyder

Tax Assessor / Collector - Martin

Tax Assessor / Collector - Ward County
Tax Assessor / Collector - Yoakum County
Taxation And Revenue Dept. - New Mexico

Tenaha Isd

Terrebonne Parish Sales And Use Tax Division Texas Commission On Environmental Quality Texas Commission On Environmental Quality

Texas Comptroller Of Public Account Texas Department Of Motor Vehicles Texas Dept. Of State Health Services

Texas Dept. Of Motor Vehicles Titus County Appraisal District

### **Taxing Authority**

**Titus County Tax Office** 

Tom Green County Appraisal District

Treasurer Of Eddy County Tulsa County Treasurer U.S. Dept. Of Treasury Uinta County Treasurer Uintah County Treasurer Union Parish School Board United I.S.D. Tax Office

**United States Treasury** 

Upton County Appraisal District Us Department Of Education Utah Secretary Of State Utah State Tax Commission

Ute Indian Tribe
Utero Commission

Val Verde County Tax Assessor Collector

Vermilion Parish School Board Victoria County Tax Office Walker County Appraisal District Washington County Treasurer

Webb County Tax Assessor Collector

Webster Parish Sales And Use Tax Commission

Weld County Clerk And Recorder

Weld County Treasurer West Carroll Parish

Wichita County Tax Assessor Williams County Treasurer

Winkler County
Wink-Loving Isd Tac

Wise County Appraisal District
Wise County Tax Assessor/Collector

Wood County Treasurer
Woodward County Treasurer
Wyoming Department Of Revenue

Wyoming Deq Admin, Water Quality Division

Wyoming Dept. Of Transportation

Yoakum Isd Tax Office

**Zapata County Tax Assessor Collector** 

# **Regulatory Agencies/Governmental Agencies**

Department of Homeland Security U.S. Customs and Border Protection

**Department Of Justice** 

Department Of Labor - Osha

**Department Of The Interior** 

Department Of The Treasury

Idaho Department Of Labor

Kansas Department Of Labor

Louisiana Department Of Labor

Louisisana Department Of Natural Resources

Montana Department Of Transportion

North Dakota Department Of Emergency

Services

New Mexico Commissioner of Public Lands

New Mexico Department Of Labor

Office of Conservation, Department of Natural

Resources, State of Louisiana

Oklahoma Corporation Commission

Oklahoma Corporation Commission Oil and

**Gas Conservation Division** 

Oklahoma Department Of Human Servic

Railroad Commission of Texas

Railroad Commission of Texas Oil and Gas

Division

State of Arkansas Arkansas State Highway &

**Transportation Department** 

State of California Contractors License Board

State of California Contractors State License

Board

State Of California, Department Of Child

Support

State of Louisiana Department of Natural

**Resources Office of Conservation** 

State of Louisiana, Department of

**Transportation & Development** 

State Of Montana, Department Of Corrections

State of New Mexico State Land Office

State of North Dakota Industrial Commission

of North Dakota

State of North Dakota Industrial Commission

of North Dakota Oil and Gas Division

State Of Oklahoma, Department Of

**Environmental Quality** 

State of Texas Department of Motor Vehicles

# **Regulatory Agencies/Governmental Agencies**

State of Texas Railroad Commission of Texas

State of Texas, Department of Transportation

State of Wyoming Department of

**Environmental Quality** 

State of Wyoming Department of

**Environmental Quality Land Quality Division** 

State of Wyoming Land and Investments

Texas Department Of Public Safety

**Texas Railroad Commission** 

U.S. Department of the Interior

United States Department of the Interior

**Bureau of Land Management** 

Utah Department Of Workforce Servic

Wyoming Department Of Agriculture

**Wyoming Department Of Employment** 

## **Equity Holders greater than 5%**

Fine Capital Partners, L.P.

**TPH Asset Management** 

Dimensional Fund Advisors L.P

# Ordinary Course Professional & Other Professionals

Access

**ACI Specialty Benefits** 

Alliance Advisors LLC

Altus Gts Inc

American Stock Transfer & Trust Co,

Andrews & Kurth, L.L.P.

Andrews Davis, P.C.

Baker & Hostetler LLP

Bauer & Pike LLC

Broadridge Investor Communication

Cantey Hanger LLP

Constangy, Brooks, & Smith, LLP

Convey Compliance Systems LLC

Cotten Schmidt & Abbott, L.L.P.

Craig, Terrill, Hale & Grantham LLP

Crowley Fleck

CTMI

Daily Consulting, LLC

# Ordinary Course Professional & Other Professionals

**Deloitte & Touche LLP** 

**Deloitte Financial Advisory Service** 

**Deloitte Tax LLP** 

**Deloitte Transactions & Business** 

Dennard Lascar Associates LLC

Dore Law Group, P.C.

**Energy Capital Solutions** 

**Energypoint Research Inc** 

Foliofn Investments Inc

**Gmx Resources Creditor Trust** 

Hall Estill Attorneys At Law

Hall Estill Hardwick Gable Golden

Haynes And Boone LLP

Horne Rota Moos LLP

**Infinity Sound** 

**Interior Gardens** 

Interprise The Design Resource

Inveshare Inc

Ir Solutions

Jackson Walker LLP

Kha Consulting PC

Kpmg LLP (Dallas)

Landgraf Crutcher & Associates Inc

Law Offices Of Dakshini R Sen

Lexal LLC

Littler Mendelson PC

Lynch, Chappell & Alsup

Meadows Analysis & Design LLC

Meadows, Collier, Reed, Cousins,

**Mediant Communications LLC** 

Mercer

**Nacm Southwest** 

Nasdaq Corporate Solutions LLC

New Tech Global Environmental LLC

Ogletree, Deakins, Nash, Smoak & Stewa

One Source Investment Partners LLC

Pearl Meyer & Partners LLC

Powers Energy Consulting, LLC

Precisionir, Inc.

Pricewaterhousecoopers LLP

# Ordinary Course Professional & Other Professionals

**Rehabilitation Management Services** 

Sds Petroleum Consultants LLC

Shafer, Davis, O'Leary & Stoker, In

Shannon Gracey Ratliff & Miller LLP

Strong & Hanni PC

Talkpoint Holdings LLC

The Dobbs Law Firm & Aron Palma

The Malhotra Law Firm & Arturo Hipo

The Young Law Firm PC

**Tindall Record Storage** 

Trm Financial Services, Inc.

**Trotter Controls Inc** 

Tyler Chance Marlar

**Ubs Financial Services Inc** 

Ultramar Travel

Weaver And Tidwell LLP

Wellsite Data Services

West Allen, PC

Wortham Insurance & Risk Mgmt

### **Benefit Provider**

BlueCross/BlueShield of Texas

**Express Scripts** 

Accredo

**Superior Vision** 

Allstate Benefits

Standard

Digital Retirement Solutions (DRS)

Dylan Hale

**ACI Specialty Benefits** 

**Standard Insurance Company** 

**Everest Reinsurance Company** 

# **Top Vendors**

Automotive Rentals, Inc.

Chemplex Solvay Group

Santrol

**Quality Tubing** 

Sun Coast Resources Inc.

**Top Vendors** 

Lansing Trade Group LLC

Buzzi Unicem USA Superior Silica Sands

Velvin Oil Company Inc. (Henderson)

Simons Petroleum, Llc Unimin Corporation

**HTC Express** 

**United Engines LLC** 

International Business Machine

**Catalyst Oilfield Services** 

Oil Works Inc.

Forum Flow Equipment Standard Insurance Co

Badger Mining Corporation (Saginaw) Reagent Chemical & Research, Inc.

Tti Tubulars Ltd

M.G. Bryan Equipment Company LP

Pemco Equipment Inc.
Hill's Specialty Company Inc.

Burnett Plaza LP LaSalle Oil Company Surface Stac Inc.

**Gardner Denver Petroleum Pumps** 

Cemex-odessa Plant

**Rockwater Energy Solutions** 

Kpmg LLP (Dallas)
Nov Rolligon

Bruckner Truck Sales
U.S. Silica Company

Everest Reinsurance Company Howard Supply Company Blue Streak Transportation

LKN Horizon LLC O'Rourke Petroleum MBA Construction

Energy Products Inc. (Tulsa)
Long String Pipe & Supply LLC

Energy & Environmental Svc (Edmond)

Maalt LP

Megalodon Services Inc. Air Liquide Industrial US **Top Vendors** 

Servco

Andrews & Kurth, L.L.P. (Houston)

Certex USA Inc.

Fehr's Metal Buildings

Cemex Inc.

Mix Telematics N.A. Inc.
Creative Lodging Solutions
Integrated Control Solutions LLC

Pacific Life Vista Sand, Ltd

Stabilis Energy Services LLC

Quest Chemical Inc. Hooten Oil Co Inc.

Edpm

Logan Oil Tools
Unifirst Holdings Inc.
Bosque Solutions
Cadre Proppants

Richard Munoz Trucking LLC DFW Heavy Duty Parts Energy Services Group Inc. Douglass Distributing Donald E. Harman Co. Detmar Logistics LLC

Cummins

Industrial Oils Inc.

The Paint & Safety Store Inc.

WTG Fuels Inc.
Sap America, Inc.

Francis Drilling Fluids Ltd
The Crosby Group LLC
J H Kaspar Oil Co.

Ctmi

Skyhawk Chemicals, Inc.
Sooner Manufacturing Co Inc.

Chevron Products

Wadeco Specialties Inc.

GCC Dacotah, Inc. (Rapid City)

Thatcher Company
Tarquin / Coolpro LLC
Texas Lehigh Cement Co LP

## **Top Vendors**

Preferred Pipeline Crawford & Company TXI Operations LP (Dallas)

**Custom Shack Truck Painting LLC** 

West Allen Pc Forrest Tire Co Inc. Mudsmith Ltd. Serva Group LLC Buckeye, Inc.

Schledewitz Trucking Metal Solutions Inc.

Hydraguip Distribution Inc.

Quick Sand Inc.

**Chemical Conditioning Services** 

MHC Kenworth

Equipment Performance Management Inc.

Hitachi Consulting Corporation

Aberdeen Dynamics

J & J Welding Services LLC

Capgemini Nglic

Fuel Mark Inc.

**Axon Well Intervention Products** 

3n Oilfield Services LLC National Oilwell Varco

Wasson Solid Waste Disposal System

Edc Oilfield Services Inc. Certified Laboratories Division Harlow Sammons Of Odessa Braun Intertec Corporation

**USI** Consulting Group

### **Surety Bonds**

RLI Insurance Company Lexon Insurance Company

American Alternative Insurance Corp Travelers Casualty & Surety Co America Westchester Fire Insurance Company

Western Surety Company

### **Bankruptcy Judges & Clerks**

Brendan L. Shannon

Cacia Batts

Catherine Farrell Cheryl Szymanski

Christopher S. Sontchi

Danielle Gadson
Donna Grottini
Janet Moore
Jill Walker
Kevin Gross

Kevin J. Carey Laura Haney Laurie Capp

Laurie Selber Silverstein

Lora Johnson Mary J. Walrath Nancy Hunt Rachel Bello

Rachel Werkheiser Sherry Scaruzzi Una O'Boyle Andrew R. Vara

### Office of the U.S. Trustee

Benjamin Hackman
Christine Green
David Buchbinder
David Gerardi
Diane Giordano
Dion Wynn
Edith A. Serrano
Hannah M. McCollum

**Holly Dice** 

James R. O'Malley

Jane Leamy
Jeffrey Heck
Juliet Sarkessian
Karen Starr
Lauren Attix
Linda Casey

### Office of the U.S. Trustee

Mark Kenney
Michael Panacio
Michael West
Natalie Cox
Ramona Vinson
Richard Schepacarter
Shakima L. Dortch
T. Patrick Tinker
Timothy J. Fox, Jr.

### **Litigation Party**

Cause No. CJ-2013-22; John Moulton v. Basic Energy Services GP, LLC a/k/a Basic Energy Services, L.P. a/k/a Basic Energy Services Cause No. 2013-67786/215; Dominic Edmonds v. EOG Resources, Inc., Hebbronville Lone Star Rentals, Inc., and BES, Richard Tom Chaney Civil No. 36227; Lacinda K. McKinney v. New Electric, Inc. and BES

Cause No. C39890; Tyler Gregory v. BES Cause No. 8-773; Juan Francisco Hernandez v. Steven Francisco Solis and BES, L.P.

Cause No. D-503-CV-2013-00241; Scott Manley and Shanna Manley and Jose Betancur and Betancur, Ind. And as Next Friend of Vanessa B. Betancur, Valerie Betancur and Jose J. Betancur, Jr., minors v. XTO Energy, Inc., Weatherford Artificial Lift Systems, Inc., Weatherford International, Inc., Weatherford U.S., L.P., Basic Energy Services, Inc., BOS Roustabout Service, LLC, Gabriel Valdez and Randy Green

Cause No. A-139,192; Shannon Mata and Javier Mata v. David Sloboda and BES, L.P.

Cause No. 2015103; David Arthur Tober v. David Franklin Covnet and BES Cause No. 50227; Willy Lee Williams v. Michael Glenn Dairy and BES, L.P.

#### **Litigation Party**

Cause No. 2014-31347; Yolanda Soto, Mario Morales, and Jose Alexis Morales Castro v. Energen Resources Corporation; Key Energy Services, Inc.; Charles Childers Ind. And DBA Triple C Consulting; Basic Energy Services, Inc.; Basic Energy Services, L.P. and Forsan Cowboy Construction, Inc. a/k/a Cowboy Construction, Inc.

Cause No. 2016CV00036; Green, Kassandra v. Cauble, Richard

Cause No. 05-2014-CA-038706; John and Teresa Hartman v. Travelers et al

Cause No. B161078CVB; Marissa Gonzales v. BES, L.P. and Robert Lee Pacheco

Cause No. 49840; Javier Varela v. Basic Energy Services, L.P. and Joann Zamarripa Villa

Cause No. 9696; Julio Diaz, et al v. Apache Corporation, et al

Cause No. 51189; State of Texas v. United Fuel & Energy Corp., A TX Corp. Successor by Merger to Eddins-Walcher Co. AND Cause No. 51188; State of Texas v. Basic Energy Services, L.P.

Cause No. 2016-0241M-CV; Diane Russell, et al. v. Nabors Drilling, et al.

Case No. 153-283550-16; Steven Shaw v. Alfonso Estrada, BES et al.

Cause No. 19,949; Rosa Bates v. Esteban Laura Soria and BES, L.P.

Cause No. 1861; Sergio Galindo v. Energy Service Company of Bowie, Inc. a/k/a Energy Service Company of Bowie and ESCO Leasing, LLC d/b/a Energy Service Company of San Angelo and Cause No. 1893; Charles Bryant v. Esco Leasing, LLC

Cause 1780; Galen and Kristin Schwartz Farms, Inc. v. BES, L.P.

Cause No. 2015-CPR01565; Daniela Molina; Ramon Trujillo; Nayeli Trujillo; Susana Trujillo; Angel Molina; and Daniela Molina as Representative of the Estate of Maria Elena Ramirez, deceased v. BES, L.P., BES GP, LLCRelated Action: Cause No. 2015-CPR01565; Estate of Maria E. Ramirez, Deceased

### **Litigation Party**

Cause No. 2016DCV0114; Gilbert Andrews v. Dynamic Transportation, Raul Gonzalez Silva, Basic Energy Services GP, LLC, Jeremy Day, United BD, Inc. and Larry Dillon Cause No. 352-282441-15; Edward Sandy v. BES, L.P. and Sergio Sebastian DeLuna

Cause No. 15CV33,127; Marzaveon Cooper v. BES, James Kelly Winkler, Freddy Lee Thomas, and H5 Logging, Inc.

Cause No. CV52579; Pedro De La Rosa and Angelina De La Rosa v. Basic Energy Services, L.P., by and through its general partner Basic Energy Services GP, LLC and Endeavor Energy Resources, L.P. by and through its general partner Endeavor Petroleum, LLC Cause No. CV-51377; Jeffrey Baze and Teanna Nicholson, Ind. and as heirs at law of the Estate of Kali Baze, Deceased, under the Texas Wrongful Death and Survival Statues v. BES, L.P. and Jose Luis Alcarez Arana Cause No. 2015-73209 / Court: 295; Sheila Turner, IANF of David Justin Turner, Jr. and Aleigha Turner, Minor Children and Danny Earl Cain as Representative of the Estate of David Justin Turner, and ANF of David Justin Turner, Jr.. and Aleigha Turner, Minor Children v. BES, LP; Midstates Petroleum Co., Inc.; Knight Oil Tools, LLC; Stewart Luce; RWDY Inc.; Schwab's Tinker Int. Inc.; Red's Satellite Services, Co. and, Taylor Ind., LLC

Cause No. 096-284031-16; Michael Brown, Johnny Mullins, Eric Juarez and Armando Gonzales v. Taylor Ind., LLC and Guice Engineering, Inc.

Thomas Lujan (Harley Tarpley)

Cause No. DC-13-01935; AIX Energy Inc. v. Basic Energy Services, Inc.

Cause No. CC-11-07735-E; Alma Rosas Matias, Ind. & a/n/f of Miguel Rosas & Karen Rosas, minors et al v. Exco Operating Co., L.P. et al (including BES entities)/ Case No. 05-15-00667-CV; BES v. EXCO; 5th Crt of Appeals

### **Litigation Party**

Cause No. 7,478; Martha Elvia Bolanos, Ind. And on Behalf of the Estate of Elias Bolanos, Sr., Deceased; Edlin Bolanos, and Elias Bolanos, Jr., Petitioners v. General Motors Company; GM, LLC; Basic, Inc.; TMP Truck & Trailer & Esequiel Rodriquez
Case No. 6743; Hosanna Christian Fellowship, Inc. and Texas Farm Bureau Underwriters (as subrogor of Hosanna Christian Fellowship, Inc.) v. Basic Energy Services, L.P., Basic Energy Services, GP, LLC, Basic Energy Services, Inc., Performance Chemical Company, and Performance Chemical Technologies, LLC. Cause CV16-00002; Frontrunner Capital 2003, LLC v. BES, L.P.

Cause No. CJ-2014-00842; Alloy Welding Supply, Inc. v. Taylor Industries, L.L.C.

Case No. 3:14-cv-00918-L; Vehicle IP, LLC, v. Basic Energy Services, Inc.

Case No. 2013CV030074; Wise Services, Inc. v. First Liberty Energy, Inc., a Florida Corporation et al.

Cause No. TX-13-04156; The County of Eastland v. J.V. Rhyne et al.

Civil Action No. 4:14-cv-02441; USOR Site PRP Group v. A&M Contractors, Inc. et al; In the United States District Ct., Southern Dist. TX, Houston Div.

Ayman Ewina V. Basic Energy Services, L.P.

Payne V. Basic Energy Services

Cockrum V. Basic Energy Services

Palmer V. Basic Energy Services

Marcos Antonio Moreno and Diana Moreno VS. Basic Energy Services, Inc.; Basic Energy Services GP, LLC; et al

Pedro De La Rosa and Angelina De La Rosa VS. Basic Energy Services, L.P. and Endeavor Energy Resources, L.P.

Ortega V. Basic Energy Services

A&M Contractors, Inc. et al

AIX Energy Inc.

Aleigha Turner, Minor Children

Alfonso Estrada

**Litigation Party** 

Alloy Welding Supply, Inc.

Alma Rosas Matias, Ind. & a/n/f of Miguel

Rosas & Karen Rosas, minors et al

Angel Molina

Angelina De La Rosa Apache Corporation, et al

Armando Gonzales Ayman Ewina

Betancur, Ind. And as Next Friend of Vanessa

B. Betancur

**BOS Roustabout Service, LLC** 

Cauble, Richard Charles Bryant Charles Childers

Cowboy Construction, Inc.

Curtis Palmer Daniela Molina

Daniela Molina as Representative of the Estate

of Maria Elena Ramirez

Danny Earl Cain as Representative of the Estate of David Justin Turner, and ANF of David Justin Turner, Jr.. and Aleigha Turner, Minor

Children

David Arthur Tober
David Franklin Covnet

David Sloboda
Diana Moreno
Diane Russell, et al.
Dominic Edmonds
Dynamic Transportation
Eddins-Walcher Co.
Edlin Bolanos

EEnergy Service Company of Bowie, Inc.

Elias Bolanos, Jr.

**Edward Sandy** 

Endeavor Energy Resources, L.P.

Endeavor Petroleum, LLC

Energen Resources Corporation Energy Service Company of Bowie Energy Service Company of San Angelo

EOG Resources, Inc.

Eric Juarez

**Litigation Party** 

ESCO Leasing, LLC Esequiel Rodriquez Esteban Laura Soria

Exco Operating Co., L.P. et al

First Liberty Energy, Inc., a Florida Corporation

et al.

Forsan Cowboy Construction, Inc.

Frank Payne

Freddy Lee Thomas

Frontrunner Capital 2003, LLC

Gabriel Valdez

Galen and Kristin Schwartz Farms, Inc.

**General Motors Company** 

Gilbert Andrews

GM, LLC

Green, Kassandra Guice Engineering, Inc.

H5 Logging, Inc. Harley Tarpley

Hebbronville Lone Star Rentals, Inc. IANF of David Justin Turner, Jr.

J.V. Rhyne et al. James Kelly Winkler

Javier Mata Javier Varela Jeffrey Baze Jeremy Day

Joann Zamarripa Villa John and Teresa Hartman

John Moulton
Johnny Mullins

Jose Alexis Morales Castro Jose J. Betancur, Jr., minors Jose Luis Alcarez Arana

Jose S. Ortega

Juan Francisco Hernandez

Julio Diaz, et al

Key Energy Services, Inc. Knight Oil Tools, LLC Lacinda K. McKinney

Larry Dillon

# **Litigation Party**

Marcos Antonio Moreno

Maria Elena Ramirez, deceased

Mario Morales

Marissa Gonzales

Martha Elvia Bolanos, Ind. And on Behalf of

the Estate of Elias Bolanos, Sr., Deceased

Marzaveon Cooper

Michael Brown

Michael Glenn Dairy

Midstates Petroleum Co., Inc.

Nabors Drilling, et al.

Nayeli Trujillo

New Electric, Inc.

Pedro De La Rosa

Performance Chemical Technologies, LLC.

Ramon Trujillo

Randy Green

Raul Gonzalez Silva

Red's Satellite Services, Co.

**Richard Tom Chaney** 

Robert Lee Pacheco

Rosa Bates

**RWDY Inc.** 

Schwab's Tinker Int. Inc.

**Scott Manley** 

Sergio Galindo

Sergio Sebastian DeLuna

Shanna Manley

Shannon Mata

Sheila Turner

State of Texas

Steven Francisco Solis

Steven Shaw

**Stewart Luce** 

Susana Trujillo

Taylor Ind., LLC

Taylor Ind., LLC

Taylor Industries, L.L.C.

Teanna Nicholson, Ind. and as heirs at law of

the Estate of Kali Baze, Deceased

The County of Eastland

## **Litigation Party**

Thomas Lujan

Tim Cockrum

TMP Truck & Trailer

Travelers et al

Triple C Consulting

**Tyler Gregory** 

United BD, Inc.

United Fuel & Energy Corp.

**USOR Site PRP Group** 

Valerie Betancur

Vehicle IP, LLC

Weatherford Artificial Lift Systems, Inc.

Weatherford International, Inc.

Weatherford U.S., L.P.

Willy Lee Williams

Wise Services, Inc.

XTO Energy, Inc.

Yolanda Soto