## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

ATOPTECH, INC.,

Chapter 11

Case No. 17-10111 (MFW)

Debtor.<sup>1</sup>

# **NOTICE OF FILING OF BANKRUPTCY PETITION AND RELATED DOCUMENTS**

## **TO: ALL PARTIES IN INTEREST**

PLEASE TAKE NOTICE that on January 13, 2017, the above-captioned debtor

and debtor-in-possession (the "Debtor") filed a voluntary petition for relief under chapter 11 of

title 11 of the United States Code, 11 U.S.C. § 101, et seq.

#### PLEASE TAKE FURTHER NOTICE that in addition to filing the voluntary

petition, the Debtor has filed the following first day motions and related documents (collectively,

the "First Day Motions"):

#### A. First Day Declaration

- 1. Declaration of Jue-Hsien Chern in Support of Debtor's Chapter 11 Petition and First Day Relief [Docket No. 3 filed January 13, 2017].
- B. First Day Motions
  - Debtor's Application for Entry of an Order Pursuant to 28 U.S.C. § 156(c) Approving the Retention and Appointment of Epiq Bankruptcy Solutions, LLC as the Claims and Noticing Agent to the Debtors, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 4 - filed January 13, 2017].
  - Motion of the Debtor for Entry of Interim and Final Orders (A) Authorizing the Continued Use of its Existing Cash Management System, Including the Maintenance of Bank Accounts and Existing Business Forms and Checks; (B) Authorizing Continuation of Intercompany Transactions; and (C) Waiving the Requirements of 11 U.S.C. § 345(b) [Docket No. 5 - filed January 13, 2017].

<sup>&</sup>lt;sup>1</sup> The last four digits of the Debtor's federal tax identification number are 1945. The Debtor's headquarters and mailing address is 2111 Tasman Drive, Santa Clara, CA 95054.

- Motion of the Debtor for Entry of Interim and Final Orders Authorizing the Debtor to (A) Honor Prepetition Employee Wages, and Contributions to Employee Benefit Plans; and (B) for the Debtor, Banks, and Other Financial Institutions to Comply with Procedures Relating Thereto [Docket No. 7 - filed January 13, 2017].
- Motion of the Debtor for Interim and Final Orders (A) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (B) Deeming Utilities Adequately Assured of Payment; and (C) Establishing Procedures for Determining Requests for Additional Adequate Assurance of Payment [Docket No. 8 - filed January 13, 2017].
- Motion of the Debtor for Interim and Final Orders Pursuant to Sections 105, 363(c) and 506 of the Bankruptcy Code Authorizing the Debtor to (A) Utilize Cash Collateral, (B) Confirm Adequate Protection and (C) Allow and Pay Secured Claim [Docket No. 9 filed January 13, 2017].

PLEASE TAKE FURTHER NOTICE that upon receiving the date and time of the first

day hearing (the "First Day Hearing") from the assigned Judge's chambers, the above-captioned

debtor will file and serve a notice of First Day Hearing. All motions and other pleadings

referenced herein are available online at the following address: dm.epiq11.com/ATO.

Dated: January 13, 2017

DORSEY & WHITNEY (DELAWARE) LLP

/s/ Eric Lopez Schnabel Eric Lopez Schnabel (DE Bar No. 3672) Robert W. Mallard (DE Bar No. 4279) Alessandra Glorioso (DE Bar No. 5757) 300 Delaware Avenue, Suite 1010 Wilmington, Delaware 19801 Telephone: (302) 425-7171 Facsimile: (302) 425-7177 E-mail: schnabel.eric@dorsey.com mallard.robert@dosey.com glorioso.alessandra@dorsey.com

DORSEY & WHITNEY LLP Janet M. Weiss 51 West 52nd Street New York, New York 10019 Telephone: (212) 415-9200 Facsimile: (212) 953-7201 E-mail: weiss.janet@dorsey.com

# Proposed Attorneys for ATopTech, Inc.