



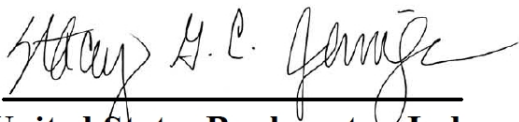
CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed June 7, 2017

  
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

IN RE:

ADPT DFW HOLDINGS LLC,  
*et al.*,

DEBTORS

§  
§  
§  
§  
§  
§  
§  
§

CASE NO. 17-31432

CHAPTER 11

JOINTLY ADMINISTERED  
UNDER CASE NO. 17-31432

**ORDER DIRECTING THE APPOINTMENT OF STATUTORY COMMITTEE OF  
EQUITY SECURITY HOLDERS PURSUANT TO 11 U.S.C. § 1102(a)(2)**

CAME FOR CONSIDERATION the Expedited Motion to Appoint an Official Committee of Equity Security Holders for Debtor Adeptus Health, Inc. [Docket No. 173] (the "Equity Committee Motion") filed by Wexford Spectrum Investors, LLC and Debello Investors, LLC (collectively, "Wexford"). This Court, after having reviewed the Equity Committee Motion, and the representations of counsel made on the record after an evidentiary hearing held on June 5 and 6, 2017 (the "Hearing") finds that: (a) this Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; (b) this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and (c)

**EQUITY COMMITTEE ORDER**

4820-5339-9882v.1

60549-1 6/7/2017

PAGE 1 OF 2

notices of the Equity Committee Motion and the Hearing was appropriate. In light of the foregoing findings, and having considered the motion, responses, evidence, and arguments of counsel, this Court for the reasons stated on the record at the Hearing is of the opinion that the Equity Committee Motion is meritorious and establishes sufficient grounds for the relief requested therein. Any Adeptus Health, Inc. equity security holder wishing to serve on the equity committee may express such interest by contacting Meredyth A. Kippes, Trial Attorney for the United States Trustee, at meredyth.a.kippes@usdoj.gov.

**IT IS THEREFORE:**

**ORDERED** that the Equity Committee Motion is hereby **GRANTED**. It is further

**ORDERED** that pursuant to 11 U.S.C. § 1102(a)(2), the United States Trustee for Region 6 is directed to appoint an equity committee (the "Equity Committee") in *In re Adeptus Health, Inc.*, Case No. 17-31434.

**### End of Order ###**

Prepared by:

By: /s/ Rakhee V. Patel  
Phillip Lamberson – SBT #00794134  
Rakhee V. Patel – SBT #00797213  
Annmarie Chiarello – SBT #24097496

**WINSTEAD PC**  
500 Winstead Building  
2728 N. Harwood Street  
Dallas, Texas 75201  
(214) 745-5400 (Telephone)  
(214) 745-5390 (Facsimile)

**ATTORNEYS FOR WEXFORD SPECTRUM  
INVESTORS, LLC AND DEBELLO INVESTORS, LLC**