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and Certain of its Affiliates*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	)	Case No. 08-13555 (SCC)
	)	
Lehman Brothers Holdings Inc., <i>et al.</i> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
	)	
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**NOTICE OF SCHEDULED TRIAL DATES**

**PLEASE TAKE NOTICE** that the Estimation Proceeding being conducted pursuant to that certain settlement agreement approved by order dated July 6, 2017 [Docket No. 55706] (the “**Estimation Proceeding**”) is scheduled to take place before the Honorable Shelley C. Chapman, United States Bankruptcy Court, One Bowling Green, Courtroom 623, New York, New York 10004, on the following dates:

- December 4, 2017 at 10:00 a.m. (prevailing Eastern Time);

- December 5, 2017 at 10:00 a.m. (prevailing Eastern Time);
- December 6, 2017 at 10:00 a.m. (prevailing Eastern Time);
- December 11, 2017 at 10:00 a.m. (prevailing Eastern Time);
- December 12, 2017 at 10:00 a.m. (prevailing Eastern Time);
- December 13, 2017 at 10:00 a.m. (prevailing Eastern Time); and
- December 14, 2017 at 10:00 a.m. (prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that the Estimation Proceeding is expected to continue to February 2018 and that additional trial date notices will be filed with the Court as necessary to set forth the remainder of the Estimation Proceeding schedule.

Dated: November 27, 2017  
New York, New York

By: /s/ Paul V. Shalhoub  
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