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Lenders*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CUMULUS MEDIA INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 17-13381 (SCC)

(Jointly Administered)

**REPLY OF THE AD HOC GROUP OF TERM LENDERS IN SUPPORT OF THE
FIRST AMENDED JOINT PLAN OF REORGANIZATION OF
CUMULUS MEDIA INC. AND ITS DEBTOR AFFILIATES
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

¹ The last four digits of Cumulus Media Inc.'s tax identification number are 9663. Because of the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://dm.epiq11.com/cumulus>. The location of the Debtors' service address is: 3280 Peachtree Road, N.W., Suite 2200, Atlanta, Georgia 30305.

[Motion to File Under Seal Pending]