

BINDER & SCHWARTZ LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

LEHMAN BROTHERS HOLDINGS INC.,
LEHMAN BROTHERS SPECIAL FINANCING
INC., LEHMAN BROTHERS COMMODITY
SERVICES INC., and LEHMAN BROTHERS
COMMERCIAL CORP.

Plaintiffs,

-against-

CREDIT SUISSE AG, CREDIT SUISSE
INTERNATIONAL, CREDIT SUISSE ENERGY
LLC, CREDIT SUISSE SECURITIES (EUROPE)
LTD. and CREDIT SUISSE LOAN FUNDING LLC.

Defendants.

Chapter 11

Case No. 08-13555 (SCC)

(Jointly Administered)

Adversary Proceeding

Adv. Proc. No. 13-01676 (SCC)

NOTICE OF WITHDRAWAL OF OBJECTION

PLEASE TAKE NOTICE THAT the CarVal Entities¹ and Empyrean Capital Partners, LP, by and through their undersigned counsel, hereby withdraw with prejudice the *Objection of CarVal Entities And Empyrean Capital Partners, LP To Lehman Brothers Holdings Inc. 's Motion Pursuant To Rule 9019 Of The Federal Rules Of Bankruptcy Procedure And Section 105(a) Of The Bankruptcy Code For Approval Of Settlement Agreement Among Credit Suisse AG, And Certain Of Its Affiliates, And Lehman Brothers Holdings Inc., And Certain Of Its Affiliates*, filed on June 20, 2018 [Doc. No. 120].

Dated: July 12, 2018
New York, New York

BINDER & SCHWARTZ LLP

/s/ Eric B. Fisher

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¹ The CarVal Entities are CVI AA Lux Master S.à.r.l.; CVI AA Lux Securities S.à.r.l.; CVI AV Lux Master S.à.r.l.; CVI AV Lux Securities S.à.r.l.; CVF Lux Master S.à.r.l.; CVF Lux Securities Trading S.à.r.l.; CVF Lux Finco, LLC; CVF II Lux Finco, LLC; CVI CVF II Lux Master S.à.r.l.; CVI CVF II Lux Securities Trading S.à.r.l.; CVI CVF III Lux Master S.à.r.l.; CVI CVF III Lux Securities S.à.r.l.; CVIC Lux Master S.à.r.l.; CVIC Lux Securities Trading S.à.r.l.; CVIC II Lux Master S.à.r.l.; CVIC II Lux Securities Trading S.à.r.l.; CarVal GCF Lux Master S.à.r.l.; CarVal GCF Lux Securities S.à.r.l.; CVI GVF (Lux) Master S.à.r.l.; CVI GVF Lux 12 S.à.r.l.; CVI HH Investments LP; CVI CHVF Lux Master S.à.r.l.; and CVI CHVF Lux Securities S.à.r.l.