

RETAIN

Paul Mannes, U.S. BANKRUPTCY JUDGE

Evidentiary Hrg: Y N

## PROCEEDING MEMO - CHAPTER 11

Date: 03/31/2010 Time: 02:00

03-30459 National Energy &amp; Gas Transmission, Inc.

Aryeh E. Stein and Brant Warren Bishop and Cameron J. Macdonald and Carol L. Hoshall and Damon Wright and Dennis J. Shaffer and J. Daniel Vorsteg and Jesse Ernest Cox and Kevin G. Hroblak and Martin T. Fletcher and Paul Nussbaum and Stephen Michael Humenik and Susan Jaffe Roberts and Todd Michael Brooks and Tonya Ramsey and William E. Lawler representing National Energy & Gas Transmission, Inc. (Debtor)

No Trustee Assigned (Trustee)

*Remaining intercompany issues  
proceeding to settlement*

John L. Daugherty and Lynn A. Kohen representing US Trustee - Greenbelt 11 (U.S. Trustee)

(no aty) representing Steven Cimalore (Cred. Comm. Chair)

(no aty) representing Steven J. Doyon (Cred. Comm. Chair)

Bradford F. Englander representing Official Committee of Unsecured Creditors (Creditor Committee)

Joel I. Sher and Richard Marc Goldberg representing Official Noteholders' Committee (Creditor Committee)

Bradford F. Englander and Guy Sterling Neal representing Official Committee of Unsecured Creditors (Creditor Committee)

Aryeh E. Stein and Carol L. Hoshall and Damon Wright and Dennis J. Shaffer and Guy Sterling Neal and Mark Sherrill and Susan Jaffe Roberts and Thomas R Bundy III representing NEGT Energy Trading - Power, L.P. (Other Party)

Aryeh E. Stein and Damon Wright and Dennis J. Shaffer and Guy Sterling Neal representing NEGT ET Investments Corporation (Other Party)

Aryeh E. Stein and Damon Wright and Dennis J. Shaffer and Guy Sterling Neal and Mark Sherrill and Stephen Michael Humenik representing NEGT Energy Trading Holdings Corporation (Other Party)

Aryeh E. Stein and Damon Wright and Dennis J. Shaffer and Guy Sterling Neal representing NEGT Energy Trading - Gas

*9019-Motion  
05/13/10  
10:30  
2  
to be  
filed*

*cont. all to:  
4 motions  
moved  
to  
07/29/10  
10 am*

*Payne Sherrill*

Corporation (Other Party)

Dennis J. Shaffer representing Energy Services Ventures,  
Inc. (Other Party)

Dennis J. Shaffer representing Quantum Ventures (Other  
Party)

David A. Becker representing GS Power Holdings II, LLC  
(Other Party)

[4161] Motion of National Energy & Gas Transmission,  
Inc. to Enforce Subrogation Rights Against NEGT Energy Trading  
Power, L.P. On Account of Guarantee Payment to Liberty Electric  
Power LLC Filed by National Energy & Gas Transmission, Inc..

Movant: National Energy & Gas Transmission, Inc. BY A Stein; J Vorsteg; K Hrobila  
k; M Fletcher; D Shaffer; C Macdonald; P Nussbaum; S Roberts; S Humenik; J Cox; D Wright;  
t; C Hoshall; B Bishop; T Brooks; W Lawler; T Ramsey;

[4162] Notice of Motion of National Energy & Gas Transmission,  
Inc. to Enforce Subrogation Rights Against NEGT Energy Trading  
Power, L.P. on Account of Guarantee Payment to Liberty Electric  
Power LLC. Notice Served on 03/09/2009, Filed by National  
Energy & Gas Transmission, Inc. (related document: [4161]  
Motion of National Energy & Gas Transmission, Inc. to Enforce  
Subrogation Rights Against NEGT Energy Trading Power, L.P.  
Hearing scheduled for 4/30/2009 at 10:30 AM at Courtroom  
3-D, Greenbelt - Judge Mannes. Objections due by 3/30/2009.  
(Boxie, Robert) CORRECTIVE ENTRY: CREATED LINKAGE. Modified  
on 3/25/2009 (Quitoriano, E).

Movant: National Energy & Gas Transmission, Inc. BY A Stein; J Vorsteg; K Hrobila  
k; M Fletcher; D Shaffer; C Macdonald; P Nussbaum; S Roberts; S Humenik; J Cox; D Wright;  
t; C Hoshall; B Bishop; T Brooks; W Lawler; T Ramsey;

[4184] Objection on behalf of NEGT Energy Trading - Power,  
L.P. Filed by Thomas R Bundy III (related document(s) [4161]  
Motion for Miscellaneous Relief filed by Debtor National  
Energy & Gas Transmission, Inc.). (Attachments: # (1) Exhibit  
A# (2) Exhibit B# (3) Exhibit C) (Bundy, Thomas) CLERK'S  
NOTE: NOTICE OF PARTIAL WITHDRAWAL FILED AT PAPER [4216].  
Modified on 1/26/2010 (Neal, P).

Movant: NEGT Energy Trading - Power, L.P. BY D Shaffer; A Stein; S Roberts; G Neal;  
l; D Wright; C Hoshall; T Bundy; M Sherrill;

[4198] Motion to Approve Stipulation/Settlement By And  
Among National Energy & Gas Transmission, Inc. And Energy  
Trading Holdings Corporation Relating to Trader Claims.  
Notice Served on 8/21/2009, Filed by National Energy & Gas  
Transmission, Inc.. Responses due by 9/10/2009. (Attachments:  
# (1) Exhibit A# (2) Exhibit B# (3) Proposed Order # (4)  
Notice of Motion)

Movant: National Energy & Gas Transmission, Inc. BY A Stein; J Vorsteg; K Hrobila  
k; M Fletcher; D Shaffer; C Macdonald; P Nussbaum; S Roberts; S Humenik; J Cox; D Wright;  
t; C Hoshall; B Bishop; T Brooks; W Lawler; T Ramsey;

[4199] Notice of Motion Pursuant to Federal Rule of Bankruptcy  
Procedure 9019 for Entry of an Order Approving Settlement  
Agreement And General Release of Claims By And Among National  
Energy & Gas Transmission, Inc. And Energy Trading Holdings  
Corporation Relating to Trader Claims. Notice Served on 8/21/2009,  
Filed by National Energy & Gas Transmission, Inc. (related  
document(s) [4198] Motion to Approve Stipulation/Settlement  
and Notice of Motion filed by Debtor National Energy & Gas  
Transmission, Inc.). Hearing scheduled for 10/29/2009 at

10:30 AM at Courtroom 3-D, Greenbelt - Judge Mannes. Objections due by 9/10/2009.

Movant: National Energy & Gas Transmission, Inc. BY A Stein; J Vorsteg; K Hrobela k; M Fletcher; D Shaffer; C Macdonald; P Nussbaum; S Roberts; S Humenik; J Cox; D Wright; C Hoshall; B Bishop; T Brooks; W Lawler; T Ramsey;

[4200] Motion of National Energy & Gas Transmission, Inc. to Enforce Subrogation Rights Against NEGT Energy Trading Power, L.P. on Account of Guarantee Payment to Southaven Power, LLC Filed by National Energy & Gas Transmission, Inc.. (Attachments: # (1) Exhibit A# (2) Proposed Order)

Movant: National Energy & Gas Transmission, Inc. BY A Stein; J Vorsteg; K Hrobela k; M Fletcher; D Shaffer; C Macdonald; P Nussbaum; S Roberts; S Humenik; J Cox; D Wright; C Hoshall; B Bishop; T Brooks; W Lawler; T Ramsey;

[4203] Stipulation By NEGT Energy Trading - Power, L.P. and Between National Energy & Gas Transmission, Inc. Filed by Mark Sherrill (related document(s)[4199] Notice of Motion filed by Debtor National Energy & Gas Transmission, Inc., [4201] Notice of Motion filed by Debtor National Energy & Gas Transmission, Inc.). Responses due: 9/25/09. (Sherrill, Mark) CORRECTIVE ENTRY: ENHANCED TEXT. Modified on 10/1/2009 (Alexandris, E).

Movant: NEGT Energy Trading - Power, L.P. BY D Shaffer; A Stein; S Roberts; G Neal; D Wright; C Hoshall; T Bundy; M Sherrill;

[4204] Objection on behalf of NEGT Energy Trading - Power, L.P. Filed by Mark Sherrill (related document(s)[4200] Motion for Miscellaneous Relief filed by Debtor National Energy & Gas Transmission, Inc.).

Movant: NEGT Energy Trading - Power, L.P. BY D Shaffer; A Stein; S Roberts; G Neal; D Wright; C Hoshall; T Bundy; M Sherrill;

[4205] Objection on behalf of NEGT Energy Trading Holdings Corporation Filed by Mark Sherrill (related document(s)[4198] Motion to Approve Stipulation/Settlement and Notice of Motion filed by Debtor National Energy & Gas Transmission, Inc.). (Attachments: # (1) Exhibit A)

Movant: NEGT Energy Trading Holdings Corporation BY D Shaffer; A Stein; S Humenik; G Neal; D Wright; M Sherrill;

[4207] Response on behalf of National Energy & Gas Transmission, Inc. Filed by Tonya Ramsey (related document(s)[4205] Objection filed by Other Party NEGT Energy Trading Holdings Corporation).

Movant: National Energy & Gas Transmission, Inc. BY A Stein; J Vorsteg; K Hrobela k; M Fletcher; D Shaffer; C Macdonald; P Nussbaum; S Roberts; S Humenik; J Cox; D Wright; C Hoshall; B Bishop; T Brooks; W Lawler; T Ramsey;

[4225] Motion for Summary Judgment Pursuant to Fed. R. Civ. P. 56(b), Filed by NEGT Energy Trading - Power, L.P. .

Movant: NEGT Energy Trading - Power, L.P. BY D Shaffer; A Stein; S Roberts; G Neal; D Wright; C Hoshall; T Bundy; M Sherrill;

[4226] Motion for Summary Judgment on (1) NEGT's Motion to Enforce Subrogation Rights Against NEGT Energy Trading Power, L.P. on Account of Guarantee Payment to Liberty Electric Power LLC; and (2) Objections of NEGT Energy Trading Power, L.P. Thereto Filed by National Energy & Gas Transmission, Inc.) .

Movant: National Energy & Gas Transmission, Inc. BY A Stein; J Vorsteg; K Hrobela k; M Fletcher; D Shaffer; C Macdonald; P Nussbaum; S Roberts; S Humenik; J Cox; D Wright; C Hoshall; B Bishop; T Brooks; W Lawler; T Ramsey;

[4228] Response on behalf of NEGT Energy Trading - Power, L.P. Filed by Mark Sherrill (related document(s)[4226] Motion for Summary Judgment filed by Debtor National Energy

& Gas Transmission, Inc.). (Attachments: # (1) Exhibit  
A# (2) Exhibit B)

Movant: NEGТ Energy Trading - Power, L.P. BY D Shaffer; A Stein; S Roberts; G Neal;  
l; D Wright; C Hoshall; T Bundy; M Sherrill;

[4242] Response on behalf of National Energy & Gas Transmission,  
Inc. Filed by Tonya Ramsey (related document(s)[4221] Memorandum  
of Law filed by Other Party NEGТ Energy Trading - Power,  
L.P., [4222] Declaration filed by Other Party NEGТ Energy  
Trading - Power, L.P., [4225] Motion for Summary Judgment  
filed by Other Party NEGТ Energy Trading - Power, L.P.).  
(Attachments: # (1) Exhibit A# (2) Exhibit B# (3) Exhibit  
C)

Movant: National Energy & Gas Transmission, Inc. BY A Stein; J Vorsteg; K Hrohla  
k; M Fletcher; D Shaffer; C Macdonald; P Nussbaum; S Roberts; S Humenik; J Cox; D Wright;  
t; C Hoshall; B Bishop; T Brooks; W Lawler; T Ramsey;

#### PLAN/DISCLOSURE STATEMENT DISPOSITIONS:

Approved\_\_\_\_\_ Denied Approval\_\_\_\_\_ Deadline to file Amended D/S\_\_\_\_\_  
Other\_\_\_\_\_  
Confirmed\_\_\_\_\_ as modified by \_\_\_\_\_  
Denied Confirmation\_\_\_\_\_ with leave to amend by\_\_\_\_\_  
Other\_\_\_\_\_

#### DISPOSITIONS:

Granted\_\_\_\_\_ Denied\_\_\_\_\_ Withdrawn\_\_\_\_\_ Consent\_\_\_\_\_ Default\_\_\_\_\_ Under Adv.\_\_\_\_\_

Moot\_\_\_\_\_ Dismissed\_\_\_\_\_ Relief by Operation of Law (no order req.)\_\_\_\_\_

Continued to: \_\_\_\_\_

#### DECISION:

[ ] Signed by Court [ ] Filed by Counsel  
[ ] To be prepared by:  
[ ] Movant's counsel [ ] Court  
[ ] Respondent's counsel [ ] Other \_\_\_\_\_

#### NOTES: