

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

-----	X	
<b>In re:</b>	:	<b>Chapter 11</b>
	:	
	:	<b>Case No. 18-12655 (CSS)</b>
<b>LBI MEDIA, INC., et al.</b>	:	
	:	<b>(Jointly Administered)</b>
<b>Debtors.<sup>1</sup></b>	:	
	:	<b>Re: Docket Nos. 360, 416, 417</b>
-----	X	

**NOTICE OF FILING OF PLAN SUPPLEMENT  
FOR SECOND AMENDED JOINT CHAPTER 11 PLAN OF  
REORGANIZATION OF LBI MEDIA, INC. AND ITS AFFILIATED DEBTORS**

**PLEASE TAKE NOTICE** that this Plan Supplement contains documents and schedules filed in connection with the *Second Amended Joint Chapter 11 Plan of Reorganization of LBI Media, Inc. and its Affiliated Debtors* [D.I. 416] (as modified, amended, or supplemented from time to time, the “**Plan**”).<sup>2</sup> Included in this Plan Supplement are initial draft versions of the following documents, as may be amended, supplemented, or modified from time to time:

- **Exhibit A:** Amended Organizational Documents
- **Exhibit B:** Description of Transaction Steps
- **Exhibit C:** Assumption Schedule

**PLEASE TAKE FURTHER NOTICE** that the documents contained in the Plan Supplement are not final and remain subject to ongoing review by the Debtors and the Requisite Consenting First Lien Noteholders, as provided for in the Plan and Restructuring Support Agreement. The Debtors reserve the right, subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, to alter, amend, modify or supplement the Plan Supplement, and any of the documents and designations contained therein, at any time before the

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LBI Media, Inc. (8901); Liberman Broadcasting, Inc. (8078); LBI Media Holdings, Inc. (4918); LBI Media Intermediate Holdings, Inc. (9635); Empire Burbank Studios LLC (4443); Liberman Broadcasting of California LLC (1156); LBI Radio License LLC (8905); Liberman Broadcasting of Houston LLC (6005); Liberman Broadcasting of Houston License LLC (6277); Liberman Television of Houston LLC (2887); KZJL License LLC (2880); Liberman Television LLC (8919); KRCA Television LLC (4579); KRCA License LLC (8917); Liberman Television of Dallas LLC (6163); Liberman Television of Dallas License LLC (1566); Liberman Broadcasting of Dallas LLC (6468); and Liberman Broadcasting of Dallas License LLC (6537). The Debtors’ mailing address is 1845 West Empire Avenue, Burbank, California 91504.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings set forth in the Plan.

Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Epiq Corporate Restructuring, LLC, the notice and claims agent retained by the Debtors in these chapter 11 cases, by: (a) calling the Debtors' restructuring hotline at (818) 729-5300; and/or (b) visiting the Debtors' restructuring website at: <https://dm.epiq11.com/#/case/LBM/info>.

Dated: February 19, 2019  
Wilmington, Delaware

**RICHARDS, LAYTON & FINGER, P.A.**

*/s/ Brendan J. Schlauch*

Daniel J. DeFranceschi (No. 2732)

Zachary I. Shapiro (No. 5103)

Brendan J. Schlauch (No. 6115)

One Rodney Square

920 North King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

- and -

**WEIL, GOTSHAL & MANGES LLP**

Ray C. Schrock, P.C.

Garrett A. Fail

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

*Attorneys for Debtors and Debtors in Possession*

**Exhibit A**

**Amended Organizational Documents**

The amended organizational documents for the Reorganized Debtors may be amended, supplemented or modified prior to the Effective Date to the extent agreed to among the Debtors and the Requisite Consenting First Lien Noteholders, as provided for in the Plan and Restructuring Support Agreement.

AMENDED AND RESTATED  
CERTIFICATE OF INCORPORATION  
OF  
LIBERMAN BROADCASTING, INC.

(Pursuant to Sections 242 and 245 of the  
General Corporation Law of the State of Delaware)

Liberma Broadcasting, Inc. (the "Corporation"), a corporation organized and existing under the General Corporation Law of the State of Delaware (the "DGCL"), hereby certifies as follows:

(1) The present name of the Corporation is "Liberma Broadcasting, Inc."

(2) The Corporation was incorporated under the name "Liberma Broadcasting Corporation" by the filing of its original Certificate of Incorporation with the Secretary of State of the State of Delaware on February 3, 2004. An Amendment to the original Certificate of Incorporation of the Corporation was filed with the Secretary of State of the State of Delaware on March 1, 2004. The Restated Certificate of Incorporation of the Corporation was filed with the Secretary of State of the State of Delaware on March 30, 2007.

(3) This Amended and Restated Certificate of Incorporation of the Corporation (this "Certificate of Incorporation"), which restates and integrates and also further amends the provisions of the Corporation's restated certificate of incorporation, was duly adopted in accordance with the provisions of Sections 242 and 245 of the DGCL and pursuant to the authority granted to the Corporation under Section 303 of the DGCL to put into effect and carry out the [●] Amended Joint Chapter 11 Plan of Reorganization of LBI Media, Inc. and Its Affiliated Debtors, dated as of [●], 2019, under chapter 11 of Title 11 of the United States Code, as confirmed on [●], 2019 by order (the "Order") of the United States Bankruptcy Court for the District of Delaware (Case No. 18-12655 (CSS)) (including all exhibits and supplements thereto, as amended from time to time). Provision for the making of this Certificate of Incorporation is contained in the Order.

(4) The Certificate of Incorporation of the Corporation is hereby amended, integrated and restated to read in its entirety as follows:

1. Name. The name of the corporation is Liberma Broadcasting, Inc. (the "Corporation").

2. Address; Registered Office and Agent. The address of the Corporation's registered office in the State of Delaware is 1209 Orange Street,

Wilmington, Delaware 19801, in the county of New Castle, and the Corporation's registered agent at such address is Corporation Trust Company.

3. Purposes. The purpose of the Corporation is to engage in any lawful act or activity for which corporations may be organized under the DGCL.

4. Capital Stock.

4.1 Authorized Shares. The total number of shares of all classes of stock that the Corporation shall have authority to issue is [●] shares, divided into (A) [●] shares of Class A Common Stock, with the par value of \$0.001 per share (the "Class A Common Stock"), (B) [●] shares of Class B Common Stock, with the par value of \$0.001 per share (the "Class B Common Stock") and (C) [●] shares of Preferred Stock, with the par value of \$0.001 per share (the "Preferred Stock"). The authorized number of shares of any class of stock may be increased or decreased (but not below the number of shares thereof then outstanding) by the affirmative vote of the holders of a majority of the voting power of the stock of the Corporation entitled to vote, and no separate vote of such class of stock the authorized number of which is to be increased or decreased shall be necessary to effect such change. The Class A Common Stock and Class B Common Stock shall be referred to collectively herein as the "Common Stock". Except with regard to voting and conversion rights, shares of Class A Common Stock and Class B Common Stock are identical in all respects.

4.2 Voting Rights.

4.2.1 The holders of shares of Class A Common Stock shall be entitled to one vote for each share of Class A Common Stock held on the record date therefor on any matter submitted to a vote of the stockholders of the Corporation. Except as may be required by law or by Section 4.2.2 or Section 4.2.3, the holders of shares of Class B Common Stock shall not be entitled to vote on any matter submitted to a vote of the stockholders of the Corporation. Except as may otherwise be provided in this Certificate of Incorporation (including any certificate filed with the Secretary of State of the State of Delaware establishing the terms of a series of Preferred Stock in accordance with Section 4.3 (such certificate, a "Preferred Stock Designation")) or by applicable law, no holder of any series of Preferred Stock, as such, shall be entitled to any voting powers in respect thereof.

4.2.2 Notwithstanding Section 4.2.1, holders of Class B Common Stock shall be entitled to a separate class vote on any amendment or modification of any specific rights or obligations of the holders of Class B Common Stock that does not similarly affect the rights or obligations of the holders of Class A Common Stock.

4.2.3 If and only if any of the following actions are submitted to a vote of the holders of Common Stock, each share of Class B Common Stock shall be entitled to vote with the Class A Common Stock, with each

share of Common Stock having one vote and voting together as a single class (provided that, for the avoidance of doubt, nothing contained in this Section 4.2.3 shall be construed to prohibit the Corporation from taking any action set forth in the following clauses 4.2.3.1 through 4.2.3.6 without a vote of the stockholders of the Corporation to the extent permitted by applicable law):

4.2.3.1 the retention or dismissal of outside auditors by the Corporation;

4.2.3.2 any dividends or distributions to the stockholders of the Corporation;

4.2.3.3 any material sale of assets, recapitalization, merger, business combination, consolidation, exchange of stock or other similar reorganization involving the Corporation or any of its subsidiaries;

4.2.3.4 the adoption of any new or amended Certificate of Incorporation;

4.2.3.5 other than in connection with any management equity or similar plan adopted by the Board of Directors of the Corporation (the "Board"), any authorization or issuance of equity interests, or any security or instrument convertible into or exchangeable for equity interests, in the Corporation or any of its subsidiaries; and

4.2.3.6 the liquidation of the Corporation or any of its subsidiaries.

4.3 Preferred Stock. The Board is hereby authorized, by resolution or resolutions thereof, to provide, out of the unissued shares of Preferred Stock, for one or more series of Preferred Stock and, with respect to each such series, to fix the number of shares constituting such series and the designations, powers, preferences, rights, qualifications, limitations and restrictions in respect of the shares of such series. The powers, preferences and relative, participating, optional and other special rights of each series of Preferred Stock, and the qualifications, limitations or restrictions thereof, if any, may differ from those of any and all other series at any time outstanding.

4.4 Dividends. Subject to applicable law and the rights, if any, of the holders of any outstanding series of Preferred Stock, dividends may be declared and paid on the Common Stock out of funds legally available therefor at such times and in such amounts as the Board in its discretion shall determine. When and as dividends are declared on Common Stock, the holders of shares of each class of Common Stock will be entitled to share ratably in such dividend according to the number of shares of Common Stock held by them; provided, however, that in the case of dividends payable on Common Stock in shares of Common Stock, only Class A Common Stock will be issued

with respect to dividends paid on Class A Common Stock and only Class B Common Stock will be issued with respect to dividends paid on Class B Common Stock. In the event any class of Common Stock is split, divided or combined, each other class of Common Stock simultaneously shall be proportionately split, divided or combined. The holders of shares of Common Stock shall be entitled to participate in such dividends ratably on a per share basis.

4.5 Dissolution, Liquidation or Winding-up. Upon the dissolution, liquidation or winding up of the Corporation, subject to the rights, if any, of the holders of any outstanding series of Preferred Stock, the holders of shares of the Class A Common Stock and the Class B Common Stock shall be entitled to receive the assets of the Corporation available for distribution to its stockholders ratably in proportion to the respective number of shares of Common Stock held by each holder compared to the aggregate number of shares of Common Stock outstanding.

4.6 Merger or Consolidation. In the event of a merger or consolidation of the Corporation, shares of Class A Common Stock and Class B Common Stock shall be treated identically, except with respect to voting and conversion rights as specifically described in this Section 4; provided, however, that, except where the Class A Common Stock and the Class B Common Stock are to remain outstanding, the consideration received for each share of Class A Common Stock and Class B Common Stock as part of any such merger or consolidation shall be identical.

4.7 Convertibility, Transfers.

4.7.1 Conversion of Class B Common Stock. Each holder of Class B Common Stock is entitled to convert at any time or times all or any of such holder's whole shares of Class B Common Stock into an equal number of shares of Class A Common Stock; provided, however, that to the extent that such conversion would result in the holder holding more than 4.99% of the outstanding shares of Class A Common Stock following such conversion, the holder shall first deliver to the Corporation an ownership certification in form and substance reasonably satisfactory to the Corporation for the purpose of enabling the Corporation (a) to determine that such holder does not have an attributable interest in another entity that would cause the Corporation to violate the Communications Act of 1934, as amended (the "Communications Act") or the rules, regulations or policies promulgated by the Federal Communications Commission (the "FCC") and in effect from time to time (the "FCC Regulations"), and (b) to obtain any necessary approvals from the FCC or the United States Department of Justice. For the avoidance of doubt, the conversion rights provided by this Section 4.7 shall apply to whole shares of Class B Common Stock only, and the Corporation shall have no obligation to honor a request for conversion of a fraction of a share of Class B Common Stock. Notwithstanding anything to the contrary contained herein, the Corporation shall not be required to convert any share of Class B Common Stock if the Corporation reasonably and in good faith

determines that such conversion would result in a violation of the Communications Act, the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, or the rules and regulations promulgated under either such act.

4.7.2 Condition Precedent to Conversion. As a condition precedent to any conversion of any shares of Class B Common Stock, the holder shall give the Corporation not less than five (5) business days' prior written notice of any intended conversion and the identity of the person who will hold the converted shares, and shall promptly provide the Corporation, in addition to the information required by Section 4.7.1, with any information reasonably requested by the Corporation to ensure compliance with applicable law.

4.7.3 Conversion.

4.7.3.1 Effective Time and Deliveries upon Conversion. Upon delivery of a notice of conversion in conformity with the foregoing provisions, the Corporation shall thereupon, as promptly as reasonably practicable, and in any event within (5) five business days after receipt by the Corporation of such notice of conversion, make or cause to be made a book entry into the stock ledger of the Corporation for the aggregate number of shares of Class A Common Stock issuable upon such conversion (based upon the aggregate number of shares of Class B Common Stock so converted). Any share of Class B Common Stock converted hereunder shall, to the extent (A) such shares are properly converted in accordance with the terms hereof, (B) the Corporation has made a reasonable and good faith determination that such conversion does not violate the Communications Act or FCC Regulations and (C) subject to Section 4.7.1 and Section 6, be deemed to have been effected immediately prior to the close of business on the day on which the notice of conversion shall have been delivered to the Corporation. At such time, the book entry into the stock ledger of the Corporation for the shares of Class A Common Stock issuable upon such conversion shall be deemed to have been made, and the holder thereof shall be deemed to be and entitled to all rights of the holder of record of such Class A Common Stock.

4.7.3.2 No Adverse Action. The Corporation will, subject to the provisions of this Section 4.7.3 and Section 6, (i) not close its books against the transfer of Class A Common Stock issued or issuable upon conversion of Class B Common Stock in any manner which interferes with the timely



conversion of Class B Common Stock, and (ii) take all such actions as are reasonably necessary in order to ensure that the Class A Common Stock issued or issuable with respect to such conversion will be validly issued, fully paid and non-assessable.

4.7.3.3 Sufficient Shares. The Corporation shall at all times have authorized, reserved and set aside a sufficient number of shares of Class A Common Stock for the conversion of all shares of Class B Common Stock then outstanding.

4.7.4 Condition Precedent to Transfers. As a condition precedent to any transfers of record or beneficial ownership of any capital securities of the Corporation which would cause a transferee and its Affiliates (hereinafter defined) to, solely as a result of such transfer, together hold of record or beneficially, in excess of 4.99% of any class of capital securities of the Corporation, the transferor shall give the Corporation not less than five (5) business days' prior written notice of any intended transfer and the identity of the person who will be the transferee, and shall promptly provide the Corporation with any information reasonably requested by the Corporation to ensure compliance with applicable law. For purposes of this Certificate of Incorporation, "Affiliate" means any person who is an "affiliate" as defined in Rule 12b-2 of the General Rules and Regulations under the Securities Exchange Act of 1934, as amended.

5. Number of Directors; Election of Directors. Except as otherwise provided for or fixed pursuant to the terms of any Preferred Stock Designation relating to the rights of holders of any series of Preferred Stock to elect additional directors, the total number of directors constituting the entire Board shall be as from time to time fixed by, or in the manner provided in, the By-Laws of the Corporation (the "By-Laws"). Unless and except to the extent that the By-Laws shall so require, the election of directors of the Corporation need not be by written ballot.

6. FCC Matters. To the extent necessary to comply with the Communications Act and FCC Regulations, the Board may (i) take any action it believes necessary to prohibit the ownership or voting of more than 22.50% (or such higher number as may be approved by the FCC after the date of this Certificate of Incorporation) of the Corporation's outstanding capital securities by or for the account of aliens or their representatives or by a foreign government or representative thereof or by any entity organized under the laws of a foreign country (collectively "Aliens"), or by any other entity (a) that is subject to or deemed to be subject to control by Aliens on a de jure or de facto basis or (b) owned by, or held for the benefit of, Aliens in a manner that would cause the Corporation to be in violation of the Communications Act or FCC Regulations; (ii) prohibit any transfer of the Corporation's stock which the Corporation believes could cause more than 22.50% (or such higher number as may be

approved by the FCC after the date of this Certificate of Incorporation) of the Corporation's outstanding capital securities to be owned or voted, directly or indirectly, by or for any person or entity identified in the foregoing clause (i); (iii) prohibit the ownership, voting or transfer of any portion of its outstanding capital securities to the extent the ownership, voting or transfer of such portion would cause the Corporation to violate or would otherwise result in violation of any provision of the Communications Act or FCC Regulations; (iv) redeem the Corporation's capital securities to the extent necessary to bring the Corporation into compliance with the Communications Act or FCC Regulations or to prevent the loss or impairment of any of the Corporation's FCC licenses, (v) require disclosure to the Corporation by any stockholder of the Corporation if such stockholder's ownership of the capital securities of the Corporation would result in five percent (5%) or more of the Corporation's capital securities being owned or voted, directly or indirectly, by any person or entity identified in the foregoing clause (i), and (vi) require that any stockholder of the Corporation provide such information as the Corporation deems necessary or appropriate to effect the provisions of this Section 6.

#### 7. Limitation of Liability.

7.1 To the fullest extent permitted under the DGCL, as amended from time to time, no director of the Corporation shall be personally liable to the Corporation or its stockholders for monetary damages for breach of fiduciary duty as a director.

7.2 Any amendment or repeal of the foregoing provision shall not adversely affect any right or protection of a director of the Corporation hereunder in respect of any act or omission occurring prior to the time of such amendment or repeal.

#### 8. Indemnification.

8.1 Right to Indemnification. The Corporation shall indemnify and hold harmless, to the fullest extent permitted by applicable law as it presently exists or may hereafter be amended, any person (a "Covered Person") who was or is a director or officer of the Corporation, and who was or is a party, or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative (a "Proceeding"), by reason of the fact that such person was or is a director or officer of the Corporation or, while serving as a director or officer of the Corporation, was or is serving at the request of the Corporation as a director, officer, employee or agent of another corporation, partnership, joint venture, trust or other enterprise (collectively, an "Other Entity"), against all liability and loss suffered and expenses (including attorneys' fees), judgments, fines and amounts paid in settlement (except for judgments, fines and amounts paid in settlement in any action or suit by or in the right of the Corporation to procure a judgment in its favor) actually and reasonably incurred by such Covered Person. Notwithstanding the preceding sentence, except as otherwise provided in Section 8.3, the Corporation shall be required to indemnify a Covered Person in connection with a Proceeding (or part thereof)

commenced by such Covered Person only if the commencement of such Proceeding (or part thereof) by the Covered Person was authorized by the Board.

8.2 Prepayment of Expenses. To the extent not prohibited by applicable law, the Corporation shall pay the expenses (including attorneys' fees) incurred by a Covered Person in defending any Proceeding in advance of its final disposition; provided, however, that, to the extent required by applicable law, such payment of expenses in advance of the final disposition of the Proceeding shall be made only upon receipt of an undertaking by the Covered Person to repay all amounts advanced if it should be ultimately determined that the Covered Person is not entitled to be indemnified under this Section 8 or otherwise.

8.3 Claims. If a claim for indemnification or advancement of expenses under this Section 8 is not paid in full within thirty (30) days after a written claim therefor by the Covered Person has been received by the Corporation, the Covered Person may file suit to recover the unpaid amount of such claim and, if successful in whole or in part, shall be entitled to be paid the expense of prosecuting such claim. In any such action the Corporation shall have the burden of proving that the Covered Person is not entitled to the requested indemnification or advancement of expenses under applicable law.

8.4 Nonexclusivity of Rights. The rights conferred on any Covered Person by this Section 8 shall not be exclusive of any other rights that such Covered Person may have or hereafter acquire under any statute, provision of this Certificate of Incorporation, the By-laws, agreement, vote of stockholders or disinterested directors or otherwise.

8.5 Other Sources. The Corporation (i) acknowledges that certain Covered Persons may have certain rights to advancement, indemnification and/or insurance provided by or on behalf of certain stockholders of the Corporation or their respective Affiliates (each, a "Secondary Indemnitor"), (ii) shall be the indemnitor of first resort (i.e., its obligation to a Covered Person are primary and, if any Covered Person has rights described in the preceding clause (i), the obligations of any such Secondary Indemnitor are secondary), (iii) shall be required to advance the full amount of expenses contemplated by Section 8.2 that are incurred by a Covered Person and shall be liable for the full amount of all such expenses, judgments, penalties, fines and amounts paid in settlement to the extent legally permitted and as required by the terms of the DGCL, this Certificate of Incorporation, the By-laws or any agreement between the Corporation and such Covered Person, (iv) shall, to the extent a Covered Person has received any payment of amounts otherwise indemnifiable hereunder from any Secondary Indemnitor, upon request by such Covered Person, reimburse such amounts to such Secondary Indemnitor and (v) unless and until any Secondary Indemnitor has been reimbursed for such amounts referred to in the preceding clause (iv), such Secondary Indemnitor shall have a right of contribution and/or be subrogated to the extent of such payment to all of the rights of recovery of such Covered Person against the Corporation. Subject to the preceding sentence, the Corporation's obligation, if any, to indemnify or to advance expenses to any

Covered Person who was or is serving at the request of the Corporation as a director, officer, employee or agent of an Other Entity shall be reduced by any amount such Covered Person may collect as indemnification or advancement of expenses from such Other Entity.

8.6 Amendment or Repeal. Any amendment or repeal of the foregoing provisions of this Section 8 shall not adversely affect any right or protection hereunder of any Covered Person in respect of any act or omission occurring prior to the time of such amendment or repeal.

8.7 Other Indemnification and Prepayment of Expenses. This Section 8 shall not limit the right of the Corporation, to the extent and in the manner permitted by applicable law, to indemnify and to advance expenses to persons other than Covered Persons when and as authorized by appropriate corporate action.

8.8 Insurance. For avoidance of doubt, the foregoing provisions of this Section 8 shall not limit the power of the Corporation to purchase and maintain insurance on behalf of any person who is or was a director, officer, employee or agent of the Corporation, or is or was serving at the request of the Corporation as a director, officer, employee or agent of an Other Entity, against any liability asserted against such person and incurred by such person in any such capacity, or arising out of such person's status as such, whether or not the Corporation would have the power under the DGCL, or the obligation under the provisions of this Section 8, to indemnify such person against such liability.

9. Adoption, Amendment or Repeal of By-Laws. The Board is authorized to adopt, amend or repeal the By-laws. For avoidance of doubt, the preceding sentence shall not affect the power of the stockholders entitled to vote thereon to adopt, amend or repeal the By-laws.

10. Non-Voting Securities. Pursuant to Section 1123(a)(6) of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"), the Corporation will not issue non-voting equity securities (which shall not be deemed to include any warrants or options to purchase capital stock of the Corporation); provided, however, that this provision (i) will have no further force or effect beyond that required under Section 1123 of the Bankruptcy Code, (ii) will have such force and effect, if any, only for so long as such section is in effect and applicable to the Corporation or any of its wholly-owned subsidiaries and (iii) in all events may be amended or eliminated in accordance with applicable law as from time to time in effect.

*[Remainder of Page Intentionally Left Blank]*

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Incorporation to be executed by its duly authorized officer on this \_\_\_\_ day of [●] 2019.

LIBERMAN BROADCASTING, INC.

By: \_\_\_\_\_

Name:

Title:

AMENDED AND RESTATED BY-LAWS

OF

LIBERMAN BROADCASTING, INC.

(A Delaware Corporation)

These Amended and Restated By-laws of Liberman Broadcasting, Inc. were duly adopted in accordance with the provisions of Sections 242 and 245 of the DGCL and pursuant to the authority granted to the Corporation under Section 303 of the DGCL to put into effect and carry out the [●] Amended Joint Chapter 11 Plan of Reorganization of LBI Media, Inc. and Its Affiliated Debtors, dated as of [●], 2019 [D.I. [●]], under chapter 11 of Title 11 of the United States Code, as confirmed on [●], 2019 by order (the “Order”) of the United States Bankruptcy Court for the District of Delaware (Case No. 18-12655 (CSS)) (including all exhibits and supplements thereto, as amended from time to time, the “Plan”). Provision for the making of these Amended and Restated By-laws is contained in the Order.

TABLE OF CONTENTS

	<u>Page</u>
ARTICLE 1 DEFINITIONS.....	1
ARTICLE 2 STOCKHOLDERS.....	2
ARTICLE 3 DIRECTORS .....	8
ARTICLE 4 COMMITTEES OF THE BOARD.....	10
ARTICLE 5 OFFICERS.....	10
ARTICLE 6 GENERAL PROVISIONS .....	12

ARTICLE 1

DEFINITIONS

As used in these By-laws, unless the context otherwise requires, the term:

- 1.1 “Assistant Secretary” means an Assistant Secretary of the Corporation.
- 1.2 “Assistant Treasurer” means an Assistant Treasurer of the Corporation.
- 1.3 “Board” means the Board of Directors of the Corporation.
- 1.4 “By-laws” means the By-laws of the Corporation, as amended from time to time.
- 1.5 “Certificate of Incorporation” means the Amended and Restated Certificate of Incorporation of the Corporation, as amended from time to time (including by any Preferred Stock Designation (as defined in the Certificate of Incorporation of the Corporation filed with the Office of the Secretary of State of the State of Delaware on [●], 2019).
- 1.6 “CEO” means the Chief Executive Officer of the Corporation.
- 1.7 “Chairman” means the Chairman of the Board.
- 1.8 “Common Stock” has the meaning set forth in the Certificate of Incorporation.
- 1.9 “Corporation” means Liberman Broadcasting, Inc.
- 1.10 “DGCL” means the General Corporation Law of the State of Delaware, as amended from time to time.
- 1.11 “Directors” means the directors of the Corporation.
- 1.12 “Law” means any U.S. or non-U.S., federal, state or local law (statutory, common or otherwise), constitution, treaty, convention, ordinance, code, rule, regulation, order, injunction, judgment, decree, ruling or other similar requirement enacted, adopted, promulgated or applied by a governmental authority (including any department, court, agency or official, or non-governmental self-regulatory organization, agency or authority and any political subdivision or instrumentality thereof).
- 1.13 “Office of the Corporation” means the executive office or any other offices at any other place or places where the Corporation is qualified to do business, as the Board may determine from time to time.



- 1.14 “Secretary” means the Secretary of the Corporation.
- 1.15 “Stockholders” means the stockholders of the Corporation.
- 1.16 “Treasurer” means the Treasurer of the Corporation.
- 1.17 “Vice President” means a Vice President of the Corporation.

## ARTICLE 2

### STOCKHOLDERS

2.1 Place of Meetings. Meetings of Stockholders may be held at such place, if any, either within or without the State of Delaware, or solely by means of remote communication or otherwise, as may be designated by the Board from time to time.

2.2 Annual Meeting. A meeting of Stockholders for the election of Directors and such other business as may be properly brought before the meeting in accordance with these By-laws shall be held annually at such date and time as may be designated by the Board from time to time.

2.3 Special Meetings.

(A) Special meetings of Stockholders may be called at any time by, and only by, (i) the Board or (ii) solely to the extent required by Section 2.3(B), the Secretary. Business transacted at any special meeting of Stockholders shall be limited to the purposes stated in the notice.

(B) A special meeting of Stockholders shall be called by the Secretary upon proper written request or requests (each, a “Meeting Request”) given by or on behalf of one or more Stockholders (each, a “Requesting Stockholder”) of record of at least 25% of the voting power of all outstanding shares of Common Stock (the “Required Percent”). The record date for determining Stockholders entitled to request a special meeting shall be the date on which the first Meeting Request for such special meeting was received by the Secretary in the manner required by the preceding sentence. To be in proper form, a Meeting Request shall be signed by the Requesting Stockholder or Requesting Stockholders submitting such Meeting Request, shall be delivered to and received by the Secretary at the Office of the Corporation by hand or by certified or registered mail, return receipt requested, and shall set forth: (i) a statement of the specific purpose of the meeting and the matters proposed to be acted on at the meeting; and (ii) the name and address of each such Requesting Stockholder as it appears on the Corporation’s stock ledger. A special meeting requested by Stockholders shall be held at such date, time and place, if any, either within or without the state of Delaware, or solely by means of remote communication or otherwise, in each case as may be fixed by the Board; provided, however, that the date of any such special meeting shall be not more than 90 days after the receipt by the Secretary of Meeting Requests from the Required

Percent. Nothing in this Section 2.3(B) shall prohibit the Board from including in the Corporation's notice of any special meeting of Stockholders called by the Secretary additional matters to be submitted to the Stockholders at such meeting not included in the Meeting Request in respect of such meeting.

#### 2.4 Record Date.

(A) For the purpose of determining the Stockholders entitled to notice of any meeting of Stockholders or any adjournment thereof, unless otherwise required by the Certificate of Incorporation or applicable Law, the Board may fix a record date (the "Notice Record Date"), which record date shall not precede the date on which the resolution fixing the record date was adopted by the Board and shall not be more than 60 or less than ten days before the date of such meeting. The Notice Record Date shall also be the record date for determining the Stockholders entitled to vote at such meeting unless the Board determines, at the time it fixes such Notice Record Date, that a later date on or before the date of the meeting shall be the date for making such determination (the "Voting Record Date"). For the purposes of determining the Stockholders entitled to express consent to corporate action in writing without a meeting, unless otherwise required by the Certificate of Incorporation or applicable Law, the Board may fix a record date, which record date shall not precede the date on which the resolution fixing the record date was adopted by the Board and shall not be more than ten days after the date on which the record date was fixed by the Board. For the purposes of determining the Stockholders entitled to receive payment of any dividend or other distribution or allotment of any rights, exercise any rights in respect of any change, conversion or exchange of stock or take any other lawful action, unless otherwise required by the Certificate of Incorporation or applicable Law, the Board may fix a record date, which record date shall not precede the date on which the resolution fixing the record date was adopted by the Board and shall not be more than 60 days prior to such action.

(B) If no such record date is fixed:

(i) The record date for determining Stockholders entitled to notice of and to vote at a meeting of Stockholders shall be at the close of business on the day next preceding the day on which notice is given or, if notice is waived, at the close of business on the day next preceding the day on which the meeting is held;

(ii) The record date for determining Stockholders entitled to express consent to corporate action in writing without a meeting (unless otherwise provided in the Certificate of Incorporation), when no prior action by the Board is required by applicable Law, shall be the first day on which a signed written consent setting forth the action taken or proposed to be taken is delivered to the Corporation in accordance with applicable Law; and when prior action by the Board is required by applicable Law, the record date for determining Stockholders entitled to express consent to corporate action in writing without a meeting shall be at the close of business on the date on which the Board takes such prior action;

(iii) The record date for the purposes of determining the Stockholders entitled to receive payment of any dividend or other distribution or allotment of any rights, exercise any rights in respect of any change, conversion or exchange of stock or take any other lawful action shall be at the close of business on the day on which the Board adopts the resolution relating thereto; and

(iv) When a determination of Stockholders of record entitled to notice of or to vote at any meeting of Stockholders has been made as provided in this Section 2.4, such determination shall apply to any adjournment thereof, unless the Board fixes a new Voting Record Date for the adjourned meeting, in which case the Board shall also fix such Voting Record Date or a date earlier than such date as the new Notice Record Date for the adjourned meeting.

2.5 Notice of Meetings of Stockholders. Whenever under the provisions of applicable Law, the Certificate of Incorporation or these By-laws, Stockholders are required or permitted to take any action at a meeting, notice shall be given stating the place, if any, date and hour of the meeting, the means of remote communication, if any, by which Stockholders and proxy holders may be deemed to be present in person and vote at such meeting, the Notice Record Date and the Voting Record Date, if such date is different from the Notice Record Date, and, in the case of a special meeting, the purposes for which the meeting is called. Unless otherwise provided by these By-laws or applicable Law, notice of any meeting shall be given, not less than ten nor more than 60 days before the date of the meeting, to each Stockholder entitled to vote at such meeting as of the Notice Record Date. If mailed, such notice shall be deemed to be given when deposited in the U.S. mail, with postage prepaid, directed to the Stockholder at his or her address as it appears on the records of the Corporation. An affidavit of the Secretary, an Assistant Secretary or the transfer agent of the Corporation that the notice required by this Section 2.5 has been given shall, in the absence of fraud, be prima facie evidence of the facts stated therein. If a meeting is adjourned to another time or place, notice need not be given of the adjourned meeting if the time and place thereof are announced at the meeting at which the adjournment is taken. Any business that might have been transacted at the meeting as originally called may be transacted at the adjourned meeting. If, however, the adjournment is for more than 30 days or, if after the adjournment a new Notice Record Date is fixed for the adjourned meeting, a notice of the adjourned meeting shall be given to each Stockholder of record entitled to vote at the meeting. If, after the adjournment, a new Voting Record Date is fixed for the adjourned meeting, the Board shall fix a new Notice Record Date in accordance with Section 2.4(B)(iv) hereof and shall give notice of such adjourned meeting to each Stockholder entitled to vote at such meeting as of the Notice Record Date.

2.6 Waivers of Notice. Whenever the giving of any notice to Stockholders is required by applicable Law, the Certificate of Incorporation or these By-laws, a written waiver, signed by the stockholder entitled to said notice, or a waiver by electronic transmission by such stockholder, whether before or after the event as to which such notice is required, shall be deemed equivalent to notice. Attendance by a Stockholder at a meeting shall constitute a waiver of notice of such meeting except when

the Stockholder attends a meeting for the express purpose of objecting, at the beginning of the meeting, to the transaction of any business on the ground that the meeting has not been lawfully called or convened. Neither the business to be transacted at, nor the purposes of, any regular or special meeting of the Stockholders need be specified in any waiver of notice.

2.7 List of Stockholders. The Secretary shall prepare and make, at least ten days before every meeting of Stockholders, a complete, alphabetical list of the Stockholders entitled to vote at the meeting, and showing the address of each Stockholder and the number of shares registered in the name of each Stockholder. Such list may be examined by any Stockholder, at the Stockholder's expense, for any purpose germane to the meeting, for a period of at least ten days prior to the meeting, during ordinary business hours at the principal place of business of the Corporation or on a reasonably accessible electronic network as provided by applicable Law. If the meeting is to be held at a place, the list shall also be produced and kept at the time and place of the meeting during the whole time thereof and may be inspected by any Stockholder who is present. If the meeting is held solely by means of remote communication, the list shall also be open for inspection as provided by applicable Law. Except as provided by applicable Law, the stock ledger shall be the only evidence as to who are the Stockholders entitled to examine the list of Stockholders or to vote in person or by proxy at any meeting of Stockholders.

2.8 Quorum of Stockholders; Adjournment. Except as otherwise provided by these By-laws, at each meeting of Stockholders, the presence in person or represented by proxy of the holders of a majority of the voting power of all outstanding shares of stock entitled to vote at the meeting of Stockholders shall constitute a quorum for the transaction of any business at such meeting. In the absence of a quorum, the person presiding over the meeting in accordance with Section 2.11 or, in the absence of such person, the holders of a majority of the voting power of the shares of stock present in person or represented by proxy at any meeting of Stockholders, including an adjourned meeting, may adjourn such meeting to another time and place. Shares of its own stock belonging to the Corporation or to another corporation, if a majority of the shares entitled to vote in the election of Directors of such other corporation is held, directly or indirectly, by the Corporation, shall neither be entitled to vote nor be counted for quorum purposes; provided, however, that the foregoing shall not limit the right of the Corporation to vote stock, including but not limited to its own stock, held by it in a fiduciary capacity.

2.9 Voting; Proxies. At any meeting of Stockholders, all matters other than the election of directors, except as otherwise provided by the Certificate of Incorporation, these By-laws or any applicable Law, shall be decided by the affirmative vote of a majority of the voting power of shares of stock present in person or represented by proxy and entitled to vote thereon. At all meetings of Stockholders for the election of Directors, a plurality of the votes cast shall be sufficient to elect. Each Stockholder entitled to vote at a meeting of Stockholders or to express consent or dissent to corporate action in writing without a meeting may authorize another person or persons to act for such Stockholder by proxy but no such proxy shall be voted or acted upon after three

years from its date, unless the proxy provides for a longer period. A proxy shall be irrevocable if it states that it is irrevocable and if, and only so long as, it is coupled with an interest sufficient in Law to support an irrevocable power. A Stockholder may revoke any proxy that is not irrevocable by attending the meeting and voting in person or by delivering to the Secretary a revocation of the proxy or by delivering a new duly authorized proxy bearing a later date.

#### 2.10 Voting Procedures and Inspectors at Meetings of Stockholders.

The Board, in advance of any meeting of Stockholders, may appoint one or more inspectors, who may be employees of the Corporation, to act at the meeting and make a written report thereof. The Board may designate one or more persons as alternate inspectors to replace any inspector who fails to act. If no inspector or alternate is able to act at a meeting, the person presiding at the meeting may appoint one or more inspectors to act at the meeting. Each inspector, before entering upon the discharge of his or her duties, shall take and sign an oath faithfully to execute the duties of inspector with strict impartiality and according to the best of his or her ability. The inspectors shall (A) ascertain the number of shares outstanding and the voting power of each, (B) determine the shares represented at the meeting and the validity of proxies and ballots, (C) count all votes and ballots, (D) determine and retain for a reasonable period a record of the disposition of any challenges made to any determination by the inspectors and (E) certify their determination of the number of shares represented at the meeting and their count of all votes and ballots. The inspectors may appoint or retain other persons or entities to assist the inspectors in the performance of their duties. Unless otherwise provided by the Board, the date and time of the opening and the closing of the polls for each matter upon which the Stockholders will vote at a meeting shall be determined by the person presiding at the meeting and shall be announced at the meeting. No ballot, proxies, votes or any revocation thereof or change thereto shall be accepted by the inspectors after the closing of the polls unless the Court of Chancery of the State of Delaware upon application by a Stockholder shall determine otherwise. In determining the validity and counting of proxies and ballots cast at any meeting of Stockholders, the inspectors may consider such information as is permitted by applicable Law. No person who is a candidate for office at an election may serve as an inspector at such election.

#### 2.11 Conduct of Meetings; Adjournment.

The Board may adopt such rules and procedures for the conduct of Stockholder meetings as it deems appropriate. At each meeting of Stockholders, the Chairman or, in the absence of the Chairman, the CEO or, if the CEO is absent, any officer of the Corporation designated by the Board (or in the absence of any such designation, the most senior Vice President present), shall preside over the meeting. Except to the extent inconsistent with the rules and procedures as adopted by the Board, the person presiding over the meeting of Stockholders shall have the right and authority to convene, adjourn and reconvene the meeting from time to time, to prescribe such additional rules and procedures and to do all such acts as, in the judgment of such person, are appropriate for the proper conduct of the meeting. Such rules and procedures, whether adopted by the Board or prescribed by the person presiding over the meeting, may include (A) the establishment of an agenda or order of business for the meeting, (B) rules and procedures for maintaining order at the meeting and the safety

of those present, (C) limitations on attendance at or participation in the meeting to Stockholders of record of the Corporation, their duly authorized and constituted proxies or such other persons as the person presiding over the meeting shall determine, (D) restrictions on entry to the meeting after the time fixed for the commencement thereof and (E) limitations on the time allotted to questions or comments by participants. The person presiding over any meeting of Stockholders, in addition to making any other determinations that may be appropriate to the conduct of the meeting, may determine and declare to the meeting that a matter or business was not properly brought before the meeting and if such presiding person should so determine, he or she shall so declare to the meeting and any such matter or business not properly brought before the meeting shall not be transacted or considered. Unless and to the extent determined by the Board or the person presiding over the meeting, meetings of Stockholders shall not be required to be held in accordance with the rules of parliamentary procedure. The Secretary or, in his or her absence, one of the Assistant Secretaries, shall act as secretary of the meeting. If none of the officers above designated to act as the person presiding over the meeting or as secretary of the meeting shall be present, a person presiding over the meeting or a secretary of the meeting, as the case may be, shall be designated by the Board and, if the Board has not so acted, in the case of the designation of a person to act as secretary of the meeting, designated by the person presiding over the meeting.

2.12 Written Consent of Stockholders Without a Meeting. Any action to be taken at any annual or special meeting of Stockholders may be taken without a meeting, without prior notice and without a vote, if a consent or consents in writing, setting forth the action to be so taken, shall be signed by the holders of outstanding stock having not less than the minimum number of votes that would be necessary to authorize or take such action at a meeting at which all shares entitled to vote thereon were present and voted and shall be delivered (by hand or by certified or registered mail, return receipt requested) to the Corporation by delivery to its registered office in the State of Delaware, its principal place of business or an officer or agent of the Corporation having custody of the book in which proceedings of meetings of Stockholders are recorded. No written consent shall be effective to take the corporate action referred to therein unless written consents signed by a sufficient number of Stockholders to take action are delivered to the Corporation in the manner required by this Section within 60 days of the first date on which a written consent is so delivered to the Corporation. Prompt notice of the taking of the corporate action without a meeting by less than unanimous written consent shall, to the extent required by applicable Law, be given to those Stockholders who have not consented in writing, and who, if the action had been taken at a meeting, would have been entitled to notice of the meeting if the record date for such meeting had been the date that written consents signed by a sufficient number of Stockholders to take the action were delivered to the Corporation.

## ARTICLE 3

DIRECTORS

3.1 General Powers. The business and affairs of the Corporation shall be managed by or under the direction of the Board. The Board may adopt such rules and procedures, not inconsistent with the Certificate of Incorporation, these By-laws or applicable Law, as it may deem proper for the conduct of its meetings and the management of the Corporation.

3.2 Number; Term of Office. The Board shall consist of one or more members, the number thereof to be determined from time to time by the Board. Each Director shall hold office until a successor is duly elected and qualified or until the Director's earlier death, resignation, disqualification or removal.

3.3 Newly Created Directorships and Vacancies. Any newly created directorships resulting from an increase in the authorized number of Directors, and any vacancies occurring in the Board, may be filled by the affirmative votes of a majority of the remaining members of the Board, although less than a quorum. A Director so elected shall be elected to hold office until the earlier of the expiration of the term of office of the Director whom he or she has replaced, a successor is elected and qualified or the Director's death, resignation or removal.

3.4 Resignation. Any Director may resign at any time by notice given in writing or by electronic transmission to the Corporation. Such resignation shall take effect at the date of receipt of such notice or at such later time as is therein specified.

3.5 Regular Meetings. Regular meetings of the Board may be held without notice at such times and at such places as may be determined from time to time by the Board or its Chairman.

3.6 Special Meetings. Special meetings of the Board may be held at such times and at such places as may be determined by the Chairman or the CEO on at least 24 hours' notice to each Director given by one of the means specified in Section 3.9 hereof other than by mail or on at least three days' notice if given by mail. Special meetings shall be called by the Chairman, CEO or Secretary in like manner and on like notice on the written request of any two or more Directors.

3.7 Telephone Meetings. Board or Board committee meetings may be held by means of telephone conference or other communications equipment by means of which all persons participating in the meeting can hear each other. Participation by a Director in a meeting pursuant to this Section 3.7 shall constitute presence in person at such meeting.

3.8 Adjourned Meetings. A majority of the Directors present at any meeting of the Board, including an adjourned meeting, whether or not a quorum is

present, may adjourn and reconvene such meeting to another time and place. At least 24 hours' notice of any adjourned meeting of the Board shall be given to each Director whether or not present at the time of the adjournment, if such notice shall be given by one of the means specified in Section 3.9 hereof other than by mail, or at least three days' notice if by mail; provided, however, that notice of the adjourned meeting need not be given if (a) the adjournment is for 24 hours or less and (b) the time, place, if any, and means of remote communication, if any, are announced at the meeting at which the adjournment is taken. Any business may be transacted at an adjourned meeting that might have been transacted at the meeting as originally called.

3.9 Notice Procedure. Subject to Sections 3.6, 3.8 and 3.10 hereof, whenever notice is required to be given to any Director by applicable Law, the Certificate of Incorporation or these By-laws, such notice shall be deemed given effectively if given in person or by telephone, mail addressed to such Director at such Director's address as it appears on the records of the Corporation, telegram, telecopy or by other means of electronic transmission.

3.10 Waiver of Notice. Whenever the giving of any notice to Directors is required by applicable Law, the Certificate of Incorporation or these By-laws, a written waiver signed by the Director, or a waiver by electronic transmission by such Director, whether before or after such notice is required, shall be deemed equivalent to notice. Attendance by a Director at a meeting shall constitute a waiver of notice of such meeting except when the Director attends a meeting for the express purpose of objecting, at the beginning of the meeting, to the transaction of any business on the ground that the meeting was not lawfully called or convened. Neither the business to be transacted at, nor the purpose of, any regular or special Board or committee meeting need be specified in any waiver of notice.

3.11 Organization. At each meeting of the Board, the Chairman or, in his or her absence, another Director selected by the Board shall preside. The Secretary shall act as secretary at each meeting of the Board. If the Secretary is absent from any meeting of the Board, an Assistant Secretary shall perform the duties of secretary at such meeting; and in the absence from any such meeting of the Secretary and all Assistant Secretaries, the person presiding at the meeting may appoint any person to act as secretary of the meeting.

3.12 Quorum of Directors. The presence of a majority of the total number of Directors then in office shall be necessary and sufficient to constitute a quorum for the transaction of business at any meeting of the Board; provided, however, that in no case shall a quorum consist of less than one-third of the total number of Directors that the Corporation would have if there were no vacancies on the Board.

3.13 Action by Majority Vote. Except as otherwise expressly required by these By-laws or the Certificate of Incorporation, the vote of a majority of the Directors present at a meeting at which a quorum is present shall be the act of the Board.



3.14 Action Without Meeting. Unless otherwise restricted by these By-laws, any action required or permitted to be taken at any meeting of the Board or of any committee thereof may be taken without a meeting if all Directors or members of such committee, as the case may be, consent thereto in writing or by electronic transmission, and the writings or electronic transmissions are filed with the minutes of proceedings of the Board or committee.

3.15 Removal. The entire Board or any individual Director may be removed from office with or without cause by the holders of a majority of the voting power of the shares then entitled to vote in the election of directors. In case the Board or any one or more Directors be so removed, one or more individuals may be appointed at the same meeting (or in the same written consent) at which such Director or Directors have been so removed to fill the vacancy or vacancies created thereby, to serve for the remainder of the terms, respectively, of the Director or Directors so removed.

## ARTICLE 4

### COMMITTEES OF THE BOARD

The Board may designate one or more committees, each committee to consist of one or more of the Directors of the Corporation. Any such committee shall, to the extent permitted by applicable Law and delegated thereto by the Board, have and may exercise any or all the powers and authority of the Board in the management of the business and affairs of the Corporation. Unless the Board provides otherwise, at all meetings of such committee, a majority of the then authorized number of members of the committee shall constitute a quorum for the transaction of business, and the vote of a majority of the members of the committee present at any meeting at which there is a quorum shall be the act of the committee. Each committee shall keep regular minutes of its meetings. Unless the Board provides otherwise, each committee designated by the Board may make, alter and repeal rules and procedures for the conduct of its business. In the absence of such rules and procedures each committee shall conduct its business in the same manner as the Board conducts its business pursuant to ARTICLE 3.

## ARTICLE 5

### OFFICERS

5.1 Positions; Election. The officers of the Corporation shall be a CEO, a Secretary, a Treasurer and any other officers as the Board may elect from time to time, who shall exercise such powers and perform such duties as shall be determined by the Board from time to time. Any number of offices may be held by the same person.

5.2 Term of Office. Each officer of the Corporation shall hold office until such officer's successor is elected and qualifies or until such officer's earlier death, resignation or removal. Any officer may resign at any time upon notice given in writing

or by electronic transmission to the Corporation. Such resignation shall take effect at the date of receipt of such notice or at such later time as is therein specified. The resignation of an officer shall be without prejudice to the contract rights of the Corporation, if any. Any officer may be removed at any time with or without cause by the Board. Any vacancy occurring in any office of the Corporation may be filled by the Board. The election or appointment of an officer shall not of itself create contract rights.

5.3 Chairman. The Chairman shall be a Director, and may or may not be an executive of the Corporation. The Chairman, or in the absence of the Chairman, a chairman chosen by a majority of the Directors present, shall preside at all meetings of the Board and shall exercise such powers and perform such other duties as shall be determined from time to time by the Board.

5.4 CEO. The CEO shall have general supervision over the business of the Corporation and other duties incident to the office of CEO, and any other duties as may from time to time be assigned to the CEO by the Board and subject to the control of the Board in each case. The CEO may sign and execute in the name of the Corporation deeds, mortgages, bonds, contracts and other instruments, except in cases in which the signing and execution thereof shall be expressly delegated by the Board or by these By-laws to some other officer or agent of the Corporation, or shall be required by applicable Law otherwise to be signed or executed.

5.5 Vice Presidents. Vice Presidents shall have the duties incident to the office of Vice President and any other duties that may from time to time be assigned to the Vice President by the CEO or the Board. Any Vice President may sign and execute in the name of the Corporation deeds, mortgages, bonds, contracts or other instruments, except in cases in which the signing and execution thereof shall be expressly delegated by the Board or by these By-laws to some other officer or agent of the Corporation, or shall be required by applicable Law otherwise to be signed or executed. The offices of the Vice Presidents may be designated as "Executive," "Senior" or other terms of distinction, and may be accompanied by descriptive words or phrases, to designate the respective standing, seniority or areas of special competence of the Vice Presidents, in each case as shall be designated by the Board.

5.6 Secretary. The Secretary shall attend all meetings of the Board and of the Stockholders, record all the proceedings of the meetings of the Board and of the Stockholders in a book to be kept for that purpose and perform like duties for committees of the Board, when required. The Secretary shall give, or cause to be given, notice of all special meetings of the Board and of the Stockholders and perform such other duties as may be prescribed by the Board or by the CEO. The Secretary shall have custody of the corporate seal of the Corporation (if any), and the Secretary or an Assistant Secretary shall have authority to affix the same on any instrument that may require it, and when so affixed, the seal may be attested by the signature of the Secretary or by the signature of such Assistant Secretary. The Board may give general authority to any other officer to affix the seal of the Corporation (if any) and to attest the same by such officer's signature. The Secretary or an Assistant Secretary may also attest all instruments signed

by the CEO or any Vice President. The Secretary shall have charge of all the books, records and papers of the Corporation relating to its organization and management, see that the reports, statements and other documents required by applicable Law are properly kept and filed and, in general, perform all duties incident to the office of Secretary of a corporation and such other duties as may from time to time be assigned to the Secretary by the Board or the CEO.

5.7 Treasurer. The Treasurer shall have charge and custody of, and be responsible for, all funds, securities and notes of the Corporation, receive and give receipts for moneys due and payable to the Corporation from any sources whatsoever; deposit all such moneys and valuable effects in the name and to the credit of the Corporation in such depositories as may be designated by the Board, against proper vouchers, cause such funds to be disbursed by checks or drafts on the authorized depositories of the Corporation signed in such manner as shall be determined by the Board and be responsible for the accuracy of the amounts of all moneys so disbursed, regularly enter or cause to be entered in books or other records maintained for the purpose full and adequate account of all moneys received or paid for the account of the Corporation, have the right to require from time to time reports or statements giving such information as the Treasurer may desire with respect to any and all financial transactions of the Corporation from the officers or agents transacting the same, render to the CEO or the Board, whenever the CEO or the Board shall require the Treasurer so to do, an account of the financial condition of the Corporation and of all financial transactions of the Corporation, disburse the funds of the Corporation as ordered by the Board and, in general, perform all duties incident to the office of Treasurer of a corporation and such other duties as may from time to time be assigned to the Treasurer by the Board or the CEO.

5.8 Assistant Secretaries and Assistant Treasurers. Assistant Secretaries and Assistant Treasurers shall perform such duties as shall be assigned to them by the Secretary or by the Treasurer, respectively, or by the Board or the CEO.

5.9 Actions with Respect to Securities of Other Entities. All stock and other securities of other entities owned or held by the Corporation for itself, or for other parties in any capacity, shall be voted (including by written consent), and all proxies with respect thereto shall be executed, by the person or persons authorized to do so by resolution of the Board or, in the absence of such authorization, by the Chairman, the CEO, or the Secretary.

## ARTICLE 6

### GENERAL PROVISIONS

6.1 Certificates Representing Shares. The shares of stock of the Corporation shall be represented by certificates, provided that the Board may provide by resolution or resolutions that some or all of any or all classes or series of its stock shall be uncertificated shares. If shares are represented by certificates (if any) such certificates

shall be in the form approved by the Board. The certificates representing shares of stock shall be signed by, or in the name of, the Corporation by any two authorized officers of the Corporation. Any or all such signatures may be facsimiles. Although any officer, transfer agent or registrar whose manual or facsimile signature is affixed to such a certificate ceases to be such officer, transfer agent or registrar before such certificate has been issued, it may nevertheless be issued by the Corporation with the same effect as if such officer, transfer agent or registrar were still such at the date of its issue.

6.2 Transfer and Registry Agents. The Corporation may from time to time maintain one or more transfer offices or agents and registry offices or agents at such place or places as may be determined from time to time by the Board.

6.3 Lost, Stolen or Destroyed Certificates. The Corporation may issue a new certificate of stock in the place of any certificate theretofore issued by it, alleged to have been lost, stolen or destroyed, and the Corporation may require the owner of the lost, stolen or destroyed certificate or his legal representative to give the Corporation a bond sufficient to indemnify it against any claim that may be made against it on account of the alleged loss, theft or destruction of any such certificate or the issuance of such new certificate.

6.4 Form of Records. Any records administered by or on behalf of the Corporation in the regular course of its business, including its stock ledger, books of account, and minute books, may be kept on, or by means of, or be in the form of, any information storage device, method, or one or more electronic networks or databases (including one or more distributed electronic networks or databases); provided that the records so kept can be converted into clearly legible paper form within a reasonable time, and, with respect to the stock ledger, that the records so kept (i) can be used to prepare the list of stockholders specified in Sections 219 and 220 of the DGCL and (ii) record the information specified in Sections 156, 159, 217(a) and 218 of the DGCL. The Corporation shall convert any records so kept into clearly legible paper form upon the request of any person entitled to inspect such records pursuant to any provision of the DGCL.

6.5 Seal. The corporation may have a corporate seal, which shall be in such form as may be approved from time to time by the Board. The seal may be used by causing it or a facsimile thereof to be impressed or affixed or otherwise reproduced.

6.6 Fiscal Year. The fiscal year of the Corporation shall be determined by the Board.

6.7 Amendments. These By-laws may be amended or repealed and new By-laws may be adopted by either (i) the Board or (ii) the Stockholders.

6.8 Conflict with Applicable Law or Certificate of Incorporation. These By-laws are adopted subject to any applicable Law and the Certificate of Incorporation. Whenever these By-laws may conflict with any applicable Law or the

Certificate of Incorporation, such conflict shall be resolved in favor of such Law or the Certificate of Incorporation.

6.9 Forum for Adjudication of Certain Disputes. Unless the Corporation consents in writing to the selection of an alternative forum (an “Alternative Forum Consent”) and subject to applicable jurisdictional requirements, the Court of Chancery of the State of Delaware shall be the sole and exclusive forum for any “internal corporate claims” (as defined by Section 115 of the DGCL). For avoidance of doubt, the existence of any prior Alternative Forum Consent shall not act as a waiver of the Corporation’s ongoing consent right as set forth above in this Section 6.9.

*[Remainder of page intentionally left blank]*

**AMENDED AND RESTATED  
CERTIFICATE OF INCORPORATION  
OF**

**[NAME OF REORGANIZED DEBTOR]<sup>1</sup>**

**(Pursuant to Sections 242 and 245 of the  
General Corporation Law of the State of Delaware)**

[*Name of Reorganized Debtor*], a corporation organized and existing under the General Corporation Law of the State of Delaware (the “DGCL”), hereby certifies as follows:

1. The present name of the corporation is “[*Name of Reorganized Debtor*]” (referred to herein as the “Corporation”).

2. The Corporation was incorporated by the filing of its original Certificate of Incorporation with the Secretary of State of the State of Delaware on [DATE].

3. [The Restated Certificate of Incorporation of the Corporation was filed with the Secretary of State of the State of Delaware on March 13, 2007.]<sup>2</sup>

4. This Amended and Restated Certificate of Incorporation of the Corporation, which restates and integrates and also further amends the provisions of the Corporation’s [restated]<sup>3</sup> certificate of incorporation, was duly adopted in accordance with the provisions of Sections 242, 245 and 303 of the DGCL.

5. The Certificate of Incorporation of the Corporation is hereby amended, integrated and restated to read in its entirety as follows:

**ARTICLE I**

Name

The name of the Corporation is “[*Name of Reorganized Debtor*]”.

---

<sup>1</sup> Note to Draft: This form will be filed on the Effective Date on behalf of LBI Media Holdings, Inc. and LBI Media Intermediate Holdings, Inc.

<sup>2</sup> Note to Draft: To be included solely for LBI Media Holdings, Inc.

<sup>3</sup> Note to Draft: To be included solely for LBI Media Holdings, Inc.

## ARTICLE II

### Address; Registered Office and Agent

The address of the Corporation's registered office in the State of Delaware is 1209 Orange Street, in the City of Wilmington, County of New Castle, DE 19801, and the name of its registered agent at such address is The Corporation Trust Company.

## ARTICLE III

### Purposes

The purpose of the Corporation is to engage in any lawful act or activity for which corporations may be organized under the DGCL.

## ARTICLE IV

### Number of Shares

The total number of shares of stock that the Corporation shall have authority to issue is 1000, all of which shall be shares of Common Stock with the par value of \$[ ] per share.

## ARTICLE V

### Election of Directors

Unless and except to the extent that the By-laws of the Corporation (the "By-laws") shall so require, the election of directors of the Corporation need not be by written ballot.

## ARTICLE VI

### Limitation of Liability

To the fullest extent permitted under the DGCL, as amended from time to time, no director of the Corporation shall be personally liable to the Corporation or its stockholders for monetary damages for breach of fiduciary duty as a director. Any amendment or repeal of this Article VI shall not adversely affect any right or protection of a director of the Corporation hereunder in respect of any act or omission occurring prior to the time of such amendment or repeal.

## ARTICLE VII

### Adoption, Amendment or Repeal of By-Laws

The Board is authorized to adopt, amend or repeal the By-laws.

## ARTICLE VIII

### Certificate Amendments

The Corporation reserves the right at any time, and from time to time, to amend or repeal any provision contained in this Amended and Restated Certificate of Incorporation, and add other provisions authorized by the laws of the State of Delaware at the time in force, in the manner now or hereafter prescribed by applicable law; and all rights, preferences and privileges of whatsoever nature conferred upon stockholders, directors or any other persons whomsoever by and pursuant to this Amended and Restated Certificate of Incorporation (as it may be further amended) are granted subject to the rights reserved in this Article.

## ARTICLE IX

### Non-Voting Securities

Pursuant to Section 1123(a)(6) of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”), the Corporation will not issue non-voting equity securities (which shall not be deemed to include any warrants or options to purchase capital stock of the Corporation); provided, however, that this provision (i) will have no further force or effect beyond that required under Section 1123 of the Bankruptcy Code, (ii) will have such force and effect, if any, only for so long as such section is in effect and applicable to the Corporation or any of its wholly-owned Subsidiaries and (iii) in all events may be amended or eliminated in accordance with applicable law as from time to time in effect.

[The remainder of this page has intentionally been left blank]



IN WITNESS WHEREOF, the Corporation has caused this Amended and Restated Certificate of Incorporation to be executed by its duly authorized officer on this \_\_\_\_\_ day of \_\_\_\_\_, 2019.

/s/ [OFFICER'S NAME] \_\_\_\_\_  
Name: [OFFICER'S NAME]  
Title: [OFFICER'S TITLE]

**CERTIFICATE OF AMENDMENT  
OF THE  
AMENDED AND RESTATED ARTICLES OF INCORPORATION  
OF  
LBI MEDIA, INC.**

The undersigned certify that:

1. They are the president and the secretary, respectively, of LBI MEDIA, INC., a California corporation.
2. That Article III of the Amended and Restated Articles of Incorporation is hereby amended as follows:

“The total number of shares which the Corporation is authorized to issue is One Thousand (1,000) shares of Common Stock, par value of \$0.01 per share, all of which are of one class. Pursuant to Section 1123(a)(6) of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”), the Corporation will not issue non-voting equity securities (which shall not be deemed to include any warrants or options to purchase capital stock of the Corporation); provided, however, that this provision (i) will have no further force or effect beyond that required under Section 1123 of the Bankruptcy Code, (ii) will have such force and effect, if any, only for so long as such section is in effect and applicable to the Corporation or any of its wholly-owned Subsidiaries and (iii) in all events may be amended or eliminated in accordance with applicable law as from time to time in effect.”
3. That the foregoing amendment of the Amended and Restated Articles of Incorporation was duly approved by the Board of Directors of the Corporation.
4. That the foregoing amendment of the Amended and Restated Articles of Incorporation been approved by the shareholders in accordance with California Corporations Code section 902 and sections 1400 and 1401. The total number of outstanding shares of common stock of the Corporation is 1,000 shares. The number of shares approving this amendment was 100%.
5. That the provision for the making of this amendment to the Amended and Restated Articles of Incorporation is contained in the [●] Amended Joint Chapter 11 Plan of Reorganization of LBI Media, Inc. and Its Affiliated Debtors, dated as of [●], 2019 [D.I., [●]], under chapter 11 of Title 11 of the United States Code, [as confirmed on [●], 2019 by order (the “Order”) of the United States Bankruptcy Court for the District of Delaware (Case No. [18-12655 (CSS)]) (including all exhibits and supplements thereto, as amended from time to time)]<sup>1</sup>.

---

<sup>1</sup> Note to Draft: To be provided on the Effective Date.

I further declare under penalty of perjury under the laws in the State of California that the matters set forth in the certificate are true and correct of my own knowledge

Dated: [\_\_\_\_\_], 2019

\_\_\_\_\_  
[\_\_\_\_\_], President

\_\_\_\_\_  
[\_\_\_\_\_], Secretary

**CERTIFICATE OF AMENDMENT**  
**TO THE**  
**CERTIFICATE OF FORMATION**  
**OF**  
**[NAME OF REORGANIZED DEBTOR]<sup>1</sup>**

**Pursuant to Section 18-202 of the  
Delaware Limited Liability Company Act**

- I.** The name of the limited liability company is [\_\_\_\_\_].
- II.** The Certificate of Formation is hereby amended by adding a new paragraph to the end thereof as follows:

“Pursuant to Section 1123(a)(6) of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”), the limited liability company will not issue non-voting equity securities (which shall not be deemed to include any warrants or options or similar instruments to purchase equity of the limited liability company); provided, however, that this provision (i) will have no further force or effect beyond that required under Section 1123 of the Bankruptcy Code, (ii) will have such force and effect, if any, only for so long as such section is in effect and applicable to the limited liability company or any of its wholly-owned subsidiaries and (iii) in all events may be amended or eliminated in accordance with applicable law as from time to time in effect.”

*[Signature Page Follows]*

---

<sup>1</sup> Note to Draft: This certificate will be filed on the Effective Date on behalf of Liberman Broadcasting of Houston LLC, Liberman Television of Houston LLC, Liberman Television of Dallas LLC, Liberman Broadcasting of Dallas LLC, Liberman Broadcasting of Houston License LLC, KZJL License LLC, Liberman Television of Dallas License LLC and Liberman Broadcasting of Dallas License LLC.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Amendment as of \_\_\_\_\_, 2019.

By: \_\_\_\_\_  
Name:  
Title:

**ATTACHMENT TO THE AMENDMENT  
OF THE  
ARTICLES OF ORGANIZATION (FORM LLC-2)  
OF  
[NAME OF REORGANIZED DEBTOR]**

1. The Articles of Organization are hereby amended by adding a new paragraph to the end thereof as follows:

“Pursuant to Section 1123(a)(6) of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”), the limited liability company will not issue non-voting equity securities (which shall not be deemed to include any warrants or options or similar instruments to purchase equity of the limited liability company); provided, however, that this provision (i) will have no further force or effect beyond that required under Section 1123 of the Bankruptcy Code, (ii) will have such force and effect, if any, only for so long as such section is in effect and applicable to the limited liability company or any of its wholly-owned subsidiaries and (iii) in all events may be amended or eliminated in accordance with applicable law as from time to time in effect.”

LLC-2



Secretary of State
Amendment to Articles of
Organization of a
Limited Liability Company (LLC)

IMPORTANT — Read Instructions before completing this form.

Filing Fee - \$30.00

Copy Fees - First page \$1.00; each attachment page \$0.50;
Certification Fee - \$5.00

Note: You must file a Statement of Information (Form LLC-12), to change the
business address(es) of the LLC or to change the name or address of the LLC's
manager(s) and/or agent for service of process, which can be filed online at
bizfile.sos.ca.gov.

Above Space For Office Use Only

1. LLC Exact Name (Enter the exact name on file with the California Secretary of State.)

[Name of Reorganized Debtor] 1

2. LLC 12-Digit Entity (File) Number (Enter the exact 12-digit Entity (File) Number issued by the California Secretary of State.)

[Grid for 12-digit Entity Number]

[To be added for each Reorganized Debtor]

3. New LLC Name (If Amending) (See Instructions - List the proposed LLC name exactly as it is to appear on the records of the California
Secretary of State. The name must contain an LLC identifier such as LLC or L.L.C. "LLC" will be added, if not
included.)

[Empty box for New LLC Name]

4. Management (If Amending) (Select only one box)

The LLC will be managed by:
[ ] One Manager [ ] More than One Manager [ ] All LLC Member(s)

5. Purpose Statement (Do not alter Purpose Statement.)

The purpose of the limited liability company is to engage in any lawful act or activity for which a limited liability company
may be organized under the California Revised Uniform Limited Liability Company Act.

6. Additional Amendment(s) set forth on attached pages, if any, are incorporated herein by reference and made part of this
Form LLC-2. (All attachments should be 8 1/2 x 11, one-sided, legible and clearly marked as an attachment to this form LLC-2.)

Signature

By signing, I certify that the information is true and correct and that I am authorized by California law to sign.

[Manager's Name]

[Manager's Name]

Sign here

Print your name here

1. This form will be filed on behalf of Empire Burbank Studios LLC, Liberman Broadcasting of California
LLC, Liberman Television LLC, Fenomeno Studios LLC, LBI Radio License LLC, KRCA Television LLC,
KRCA License LLC and Fenomeno Studios LLC.

**Exhibit B**

**Description of Transaction Steps**

The Description of Transaction Steps may be amended, supplemented or modified prior to the Effective Date to the extent agreed to among the Debtors and the Requisite Consenting First Lien Noteholders, as provided for in the Plan and Restructuring Support Agreement.



### **Description of Transactions Steps**<sup>1</sup>

In accordance with the Plan (including the Plan Supplement), on the Effective Date, the following transactions shall occur in the following order<sup>2</sup>:

1. LBI Parent shall issue 100% of the capital stock of Reorganized LBI Parent (the “New Equity Interests”) to HoldCo as a contribution to capital; immediately thereafter, HoldCo shall contribute 100% of the New Equity Interests to Intermediate HoldCo as a contribution to capital; and immediately thereafter, Intermediate HoldCo shall contribute 100% of the New Equity Interests to LBI Media as a contribution to capital.
2. Concurrently:
  - a. In accordance with Article 4 of the Plan, LBI Media shall distribute to the holders of First Lien Notes Claims, in full and final satisfaction, settlement, release and discharge of such Claims, the New Equity Interests (less the amount of any New Equity Interests distributed to holders of Second Lien Notes Claims, if any) and the Exit Facility (less the amount of the DIP Claims converted into the Exit Facility, if any).
  - b. In accordance with Article 4 of the Plan, if applicable, LBI Media shall distribute to the holders of Second Lien Notes Claims, in full and final satisfaction, settlement, release and discharge of such Claims, 5% of the New Equity Interests.

---

<sup>1</sup> Capitalized terms used but not defined herein have the meaning given to them in the *Second Amended Joint Chapter 11 Plan of Reorganization of LBI Media, Inc. and its Affiliated Debtors* (the “Plan”).

<sup>2</sup> Although the following transactions reflect the Debtors’ current intentions with respect to the Transaction Steps, the transactions set forth herein may be amended, modified, or supplemented in accordance with Section 5.6 (Restructuring Transactions; Effectuating Documents), Section 12.7 (Amendments), and any other applicable provisions of the Plan.

**Exhibit C**

**Assumption Schedule**

The Assumption Schedule may be amended, supplemented or modified prior to the Effective Date to the extent agreed to among the Debtors and the Requisite Consenting First Lien Noteholders, as provided for in the Plan and Restructuring Support Agreement.

**Notes to Assumption Schedule**

1. Neither the exclusion or inclusion by the Debtors of any contract or lease on the Assumption Schedule shall constitute an admission by the Debtors that any such contract or lease is or is not an executory contract or unexpired lease or that the Debtors or the Reorganized Debtors have any liability thereunder.
2. As a matter of administrative convenience, in certain cases the Debtors may have listed the original parties to the executory contracts or unexpired leases listed on the Assumption Schedule without taking into account any succession, transfer, or assignments from one party to another. The fact that the current parties to a particular executory contract or unexpired lease may not be named in the Assumption Schedule is not intended to change the treatment of such executory contract or unexpired lease.
3. References to any executory contract or unexpired lease on the Assumption Schedule are to the applicable agreement and other operative documents as of the date hereof, as they may have been amended, modified, or supplemented by the parties thereto between such date and the Effective Date.
4. In addition to the executory contracts and unexpired leases listed herein, all of the Debtors' sale orders for the sale of advertising by the Debtors to a customer of the Debtors are hereby assumed, to the extent they are executory.

**LBI MEDIA, INC., et. al.**  
Contract Assumption Schedule

ALL APPLICABLE DISCLAIMERS IN THE DEBTORS SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS APPLY TO THE INFORMATION PROVIDED HEREIN

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
1	233 BROADCAST LLC	233 BROADCAST LLC ATTN GENERAL MANAGER 233 SOUTH WACKER DR SUITE 3530 CHICAGO, IL 60606	LEASE AGREEMENT - 233 S. WACKER DR.; DATED 07/01/1997 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$0.00
2	2820 HOLLYWOOD WAY STUDIOS LLC	2820 HOLLYWOOD WAY STUDIOS LLC ATTN LENARD LIBERMAN 1845 EMPIRE AVENUE BURBANK, CA 91504	LEASE AGREEMENT - 2820 HOLLYWOOD WAY, BURBANK, CA; DATED 01/10/2017 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$28,687.50
3	2821 S PARKER PROPERTY LLC	2821 S PARKER PROPERTY LLC FKA BOXER F2 LP 720 N POST OAK RD, STE 500 HOUSTON, TX 77024	LEASE AGREEMENT - 2821 S. PARKER ROAD AURORA, CO; DATED 04/21/2017 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$3,540.44
4	901 WEST JACKSON BOULEVARD LLC	901 WEST JACKSON BOULEVARD LLC C/O LOFT DEVELOPMENT CORP 901 W JACKSON, STE 200 CHICAGO, IL 60607	LEASE AGREEMENT - 901 WEST JACKSON, SUITE 401, CHICAGO, IL; DATED 03/01/2014 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$6,535.00
5	A&E LEASING LLC	A&E LEASING LLC C/O CBRE INC ATTN JEFF LINDEN ONTARIO, CA 91764	LEASE AGREEMENT - 2171 S. GROVE, ONTARIO, CA; DATED 02/25/2015 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$4,636.06
6	AAA FILM PRODUCTIONS INC	AAA FILM PRODUCTIONS INC ATTN ALEX AGRASANGUEZ, VP 16645 SW 87 CT MIAMI, FL 33157	LICENSING AGREEMENT - DATED 09/21/2015 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
7	AAA FILM PRODUCTIONS INC	AAA FILM PRODUCTIONS INC ATTN ALEX AGRASANGUEZ, VP 16645 SW 87 CT MIAMI, FL 33157	LICENSING AGREEMENT - DATED 12/29/2016 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
8	ABC HOLDING COMPANY INC	ABC HOLDING COMPANY INC ATTN GENERAL MANAGER, KABC-TV 500 CIRCLE SEVEN DR GLENDALE, CA 91201	TIME BROKERAGE / CHANNEL SHARING AGREEMENT - DATED 12/03/2015 AND ALL AMENDMENTS	KRCA LICENSE LLC	\$0.00
9	ACCUWEATHER SALES AND SERVICE LLC	ACCUWEATHER SALES AND SERVICE LLC 385 SCIENCE PARK RD STATE COLLEGE, PA 16803	DATA AND LICENSES AGREEMENT - DATED 01/23/2017 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
10	ADOLPHUS-WARFIELD INC	ADOLPHUS-WARFIELD INC ATTN DAVID FREEMAN 513 SOUTHARD ST KEY WEST, FL 33040	LEASE AGREEMENT - 527 SOUTHARD STREET, KEY WEST, FL; DATED 03/01/2018	KRCA TELEVISION LLC	\$4,970.08

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
11	ADP LLC	ADP LLC ATTN GEN COUNSEL, MAJOR ACCTS ONE ADP BOULEVARD ROSELAND, NJ 07068	SALES ORDER AGREEMENT DATED 12/28/2015 CLIENT ACCOUNT AGREEMENT DATED 12/28/2015 MASTER SERVICE AGREEMENT DATED 12/28/2015	LBI MEDIA, INC.	\$388.80
12	AGM CALIFORNIA, INC.	AGM CALIFORNIA, INC. P.O. BOX 2700 BAKERSFIELD, CA 93303	AFFILIATE AND DISTRIBUTION AGREEMENT - DATED 12/28/2015	LIBERMAN BROADCASTING, INC.	\$0.00
13	ALVAREZ HERNANDEZ, ABEL	ALVAREZ HERNANDEZ, ABEL 227 LEMP AVE APT. 1 HOLLYWOOD, CA 91604	EMPLOYMENT CONTRACT - DATED 01/16/2017	LBI MEDIA, INC.	\$0.00
14	AMERICAN SOCIETY OF COMPOSERS, AUTHORS, AND PUBLISHERS	AMERICAN SOCIETY OF COMPOSERS, AUTHORS, AND PUBLISHERS 250 WEST 57TH STREET NEW YORK, NY 10107	PERFORMANCE RIGHTS ORGANIZATION - SETTLEMENT AGREEMENT DATED 08/31/2018	LIBERMAN BROADCASTING, INC.	\$2,021,437.65
15	AMERICAN TOWER LP	AMERICAN TOWER LP ATTN CONTRACTS MANAGER 10 PRESIDENTIAL WAY WOBURN, MA 01801	LEASE AGREEMENT - KZJL-TV: MISSOURI CITY, TX (FORT BEND COUNTY); DATED 04/11/2018 AND ALL AMENDMENTS	LIBERMAN TELEVISION OF HOUSTON LLC	\$103,268.09
16			LEASE AGREEMENT - KZJL-TV: MISSOURI CITY, TX (FORT BEND COUNTY); DATED 08/12/2002 AND ALL AMENDMENTS	LIBERMAN BROADCASTING OF HOUSTON LLC	
17			LEASE AGREEMENT - KMPX-TV 1680 W. NORTHWEST HIGHWAY, DALLAS, TX; DATED 12/31/2003 AND ALL AMENDMENTS	LIBERMAN TELEVISION OF DALLAS LLC	
18			LEASE AGREEMENT - 1360 WEST BELTLINE, CEDAR HILL, TX; DATED 12/31/2003 AND ALL AMENDMENTS	LIBERMAN TELEVISION OF DALLAS LLC	
19			LEASE AGREEMENT - MISSOURI CITY, TX; DATED 09/01/2004 AND ALL AMENDMENTS	LIBERMAN TELEVISION OF HOUSTON LLC	
20			LEASE AGREEMENT - 1680 W NORTHWEST HWY, DALLAS, TX; DATED 09/16/2004 AND ALL AMENDMENTS	LIBERMAN TELEVISION OF DALLAS LLC	
21			LEASE AGREEMENT - 1360 WEST BELTLINE, CEDAR HILL, TX; DATED 09/16/2004 AND ALL AMENDMENTS	LIBERMAN TELEVISION OF DALLAS LLC	

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
22			LEASE AGREEMENT - 3324 PEMBROKE RD., HALLANDLE, FL; DATED 09/14/2012 AND ALL AMENDMENTS	KRCA TELEVISION LLC	
23			LEASE AGREEMENT - 3324 PEMBROKE RD., HALLANDLE, FL; DATED 09/14/2012 AND ALL AMENDMENTS	KRCA TELEVISION LLC	
24	AMERICANA RESIDENTIAL LLC	AMERICANA RESIDENTIAL LLC 889 AMERICANA WAY, STE 339 GLENDALE, CA 91210	LEASE AGREEMENT - DATED 02/01/2018 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
25	AMERICANA RESIDENTIAL LLC	AMERICANA RESIDENTIAL LLC 889 AMERICANA WAY, STE 339 GLENDALE, CA 91210	LEASE AGREEMENT - DATED 02/01/2018 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
26	AMTECH ELEVATOR SERVICES	AMTECH ELEVATOR SERVICES ATTN WAYNE ROBINSON, GM 1289 N POST OAK RD, STE 100 HOUSTON, TX 77055	OFFICE SERVICES AGREEMENT - DATED 01/05/2009 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
27	ANTHEM BLUE CROSS	ANTHEM BLUE CROSS LIFE & HEALTH INS P.O. BOX 511300 LOS ANGELES, CA 90051-7855	HR/BENEFITS AGREEMENT - DATED 06/01/2015 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
28	ANDO MEDIA LLC	ANDO MEDIA LLC ATTN DOMINICK MILANO 1440 SAINTE CATHERINE W ST, STE 1200 MONTREAL, QC, CANADA, H3G 1RB	MASTER SERVICE AGREEMENT DATED 09/01/2017	LBI MEDIA, INC.	\$1,764.79
29	ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY	ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY 21555 OXNARD ST WOODLAND HILLS, CA 91367	HR/BENEFITS AGREEMENT - GROUP POLICY; DATED 06/01/2015 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
30	ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY	ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY 21555 OXNARD ST WOODLAND HILLS, CA 91367	HR/BENEFITS AGREEMENT - VOLUNTARY AD&D INSURANCE POLICY; DATED 06/01/2017 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
31	ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY	ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY 21555 OXNARD ST WOODLAND HILLS, CA 91367	HR/BENEFITS AGREEMENT - LIFE AND ACCIDENTAL DEATH AND DISMEMBERMENT INSURANCE POLICY DATED 06/01/2017 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
32	ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY	ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY 21555 OXNARD ST WOODLAND HILLS, CA 91367	HR/BENEFITS AGREEMENT - OPTIONAL LIFE INSURANCE POLICY DATED 06/01/2017 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
33	ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY	ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE COMPANY 21555 OXNARD ST WOODLAND HILLS, CA 91367	HR/BENEFITS AGREEMENT - PRUDENT BUYER PLAN DATED 06/01/2017 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
34	ARBITRON INC	ARBITRON INC 9705 PATUXENT WOODS DR COLUMBIA, MD 21045-1572	RADIO STATION LICENSE AGREEMENT - DATED 10/11/07 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
35	AREVALO, DAVID	AREVALO, DAVID 297 N. ABALONE DRIVE GILBERT, AZ 85223	INDEPENDENT CONTRACTOR AGREEMENT DATED 09/15/2014 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
36	ARMAGEDON SA DE CV	ARMAGEDON SA DE CV ATTN SR FRANCISCO JOSE DEL TORO GAMEZ SUR 73 B #321, COLONIA SINATEL ,9470	LICENSING AGREEMENT - DATED 01/01/2015	LBI MEDIA, INC.	\$0.00
37	ASSOCIATED PRESS, THE	ASSOCIATED PRESS, THE ATTN GREGORY E GROCE, ASST SECRETARY 1100 13TH ST NW WASHINGTON, DC 20005	DATA AND LICENSES AGREEMENT - DATED 04/15/2017	LIBERMAN BROADCASTING, INC.	\$0.00
38	AT&T	AT&T ATTN LAUREN HUNT 600 E GREEN ST., PASADENA, CA, 91101	ETHERNET SERVICE AGREEMENT - DATED 07/25/2018	LIBERMAN BROADCASTING, INC.	\$34,387.58
39		ATTN TODD O'BRIEN 2535 E 40TH AVE DENVER, CO, 80205	MASTER COMMUNICATIONS AGREEMENT (ETHERNET) - DATED 08/17/2016	LIBERMAN BROADCASTING, INC.	
40		ATTN MASTER AGREEMENT SUPPORT TEAM ONE AT&T WAY BEDMINSTER, NJ, 07921-0752	MASTER COMMUNICATIONS AGREEMENT (TELEPHONE) - DATED 01/11/2016	LIBERMAN BROADCASTING, INC.	
41			SERVICE AGREEMENT FOR COMPLETELINK (TELEPHONE) - DATED 04/03/2017	LIBERMAN BROADCASTING, INC.	
42			MASTER COMMUNICATIONS AGREEMENT (INTERNET) - DATED 02/23/2016	LIBERMAN BROADCASTING, INC.	
43			MASTER COMMUNICATIONS AGREEMENT (LAN SERVICE) - DATED 12/12/2016	LIBERMAN BROADCASTING, INC.	

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
44	AZTECA BROADCASTING CORPORATION	AZTECA BROADCASTING CORPORATION 4215 WEST 4000 SOUTH WEST HAVEN, UT 85504	TV AFFILIATE AGREEMENT - DATED 10/31/2018	LIBERMAN TELEVISION LLC	\$0.00
45	BAILON, BRUNO	BAILON, BRUNO 8419 KATHERINE AVE PANORAMA CITY, CA 91402	EMPLOYMENT CONTRACT - DATED 04/24/2017	LIBERMAN BROADCASTING, INC.	\$0.00
46	BALESTRA, SR. CESAR & M.	BALESTRA, SR. CESAR & M. CERRO CHAPULTEPEC NO. 8 COL. ROMERO DE TERREROS DEL COYOCAN CP MEXICO CITY, 4310	LICENSING AGREEMENT - DATED 08/29/2014 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
47	BEAR CREEK DEVELOPMENT CORP	BEAR CREEK DEVELOPMENT CORP ATTN JEFFREY BRADLEY PO BOX 465 MORRISON, CO 80465	LEASE AGREEMENT - DATED 04/01/2011 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$9,341.65
48			LEASE AGREEMENT - TOWER SITE - MT. MORRISON, CO; DATED 02/28/2012 AND ALL AMENDMENTS	KRCA TELEVISION LLC	
49	BECKROSE ESTATES LLC	BECKROSE ESTATES LLC 575 MADISON AVE, STE 701 NEW YORK, NY 10022	LEASE AGREEMENT - 228 EAST 45TH STREET, NEW YORK, NY; DATED 02/26/2016 AND ALL AMENDMENTS	LBI MEDIA HOLDINGS, INC.	\$27,237.62
50			LEASE AGREEMENT - 228 EAST 45TH STREET, NEW YORK, NY; DATED 02/26/2016 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	
51			LEASE AGREEMENT - 228 EAST 45TH STREET, NEW YORK, NY; DATED 02/26/2016 AND ALL AMENDMENTS	LBI MEDIA, INC.	
52			LEASE AGREEMENT - DATED 04/01/2016 AND ALL AMENDMENTS	LBI MEDIA HOLDINGS, INC.	
53			LEASE AGREEMENT - DATED 04/01/2016 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	
54			LEASE AGREEMENT - DATED 04/01/2016 AND ALL AMENDMENTS	LBI MEDIA, INC.	



	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
55	BELO CORP.	BELO CORP. 4000 SOUTH RECORD STREET DALLAS, TX 75202	TV AFFILIATE AGREEMENT - DATED 08/16/2013 AND ALL AMENDMENTS	LIBERMAN TELEVISION LLC	\$0.00
56	BENEDICT, NICOLAS	BENEDICT, NICOLAS NICO BENEDICT STUDIO M DIAZ VELEZ 275 2A - 1636 LA LUCILA BUENOS AIRES,	INDEPENDENT CONTRACTOR AGREEMENT - DATED 07/01/2018	LBI MEDIA, INC.	\$0.00
57	BENT PIXELS LLC	BENT PIXELS LLC ATTN MIKE PUSATERI, CEO 4395 S CAMERON ST, STE C LAS VEGAS, NV 89103	DATA AND LICENSES AGREEMENT - DATED 11/23/2015 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
58	BLACKHAWK BROADCASTING LLC	BLACKHAWK BROADCASTING LLC 211 UNIVERSITY PARK DR STE. 650 OKEMOS, MI 48864	TV AFFILIATE AGREEMENT - DATED 10/11/2018	LIBERMAN TELEVISION LLC	\$0.00
59	BOARD OF WATER COMMISSIONERS OF CITY OF LONG BEACH	BOARD OF WATER COMMISSIONERS OF CITY OF LONG BEACH ATTN GENERAL MANAGER 1800 E WARDLOW RD LONG BEACH, CA 90807	LEASE AGREEMENT - JOHNSON RESERVOIR; DATED 10/01/1998 AND ALL AMENDMENTS	LIBERMAN BROADCASTING OF CALIFORNIA LLC	\$22,111.69
60	BOXER F2 LP	BOXER F2 LP 720 N POST OAK RD, STE 500 HOUSTON, TX 77024	LEASE AGREEMENT - PAVILION TOWER, 2821 S. PARKER ROAD AURORA, CO; DATED 11/01/2013 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$0.00
61	BRAVO ARECHIGA, DAFNE GISSELLE	BRAVO ARECHIGA, DAFNE GISSELLE 1701 VIA LA LOMA CHINO HILLS, CA 91709	EMPLOYMENT CONTRACT - DATED 11/17/2016	LIBERMAN BROADCASTING, INC.	\$0.00
62	BRIGHTCOVE	BRIGHTCOVE BOX 83318 WOBURN, MA 01813	DISTRIBUTION/CONTENT MANAGEMENT AGREEMENT - DATED 03/20/2018	LIBERMAN BROADCASTING, INC.	\$650.59
63	BROADCAST MUSIC INC	BROADCAST MUSIC INC ATTN VICE PRESIDENT, GEN LICENSING DEPT 10 MUSIC SQUARE E NASHVILLE, TN 37203	PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 04/10/2006	LIBERMAN BROADCASTING, INC.	\$325,955.63
64		BROADCAST MUSIC INC 7 WORLD TRADE CENTER 250 GREENWICH ST NEW YORK, NY 10007	PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 05/06/2013	LBI MEDIA, INC.	
65			PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 01/01/2017	LBI MEDIA, INC.	

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
66			PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 04/07/2017	LIBERMAN BROADCASTING, INC.	
67			PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 01/01/2017	LBI MEDIA, INC.	
68			PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 07/10/2017	LBI MEDIA, INC.	
69			PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 12/21/2017	LIBERMAN BROADCASTING, INC.	
70			PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 07/01/2018	LBI MEDIA, INC.	
71			PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 07/10/2017	LBI MEDIA, INC.	
72			PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 01/01/2017	LBI MEDIA, INC.	
73			PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 11/19/2018	KRCA LICENSE LLC	
74			PERFORMANCE RIGHTS ORGANIZATION - LICENSING AGREEMENT - DATED 11/29/2018	KRCA LICENSE LLC	
75	BROADCAST MUSIC INC	BROADCAST MUSIC INC ATTN VICE PRESIDENT, GEN LICENSING DEPT 10 MUSIC SQUARE E NASHVILLE, TN 37203	SETTLEMENT AGREEMENT - DATED 10/30/2018	LIBERMAN BROADCASTING, INC.	215,000.00
76	BURKLE, YUL HANSEL	BURKLE, YUL HANSEL HEVIS PRODUCTION, INC. 9250 W. BAY HARBOR DRIVE BAY HARBOR ISLAND, FL 33154	INDEPENDENT CONTRACTOR AGREEMENT - DATED 03/19/2018	LIBERMAN BROADCASTING OF CALIFORNIA LLC	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
77	CALIFORNIA TOWERS INC	CALIFORNIA TOWERS INC C/O SPECTRASITE COMMUNICATION INC ATTN PROPERTY MANAGEMENT CARY, NC 27511	LEASE AGREEMENT - TOWER RELAY IN SAN MARCOS COUNTY; DATED 06/29/2001 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$2,963.17
78	CAPETILLA DORANTES, ALBERTO GERARDO (SERGIO VERDUZCO)	CAPETILLA DORANTES, ALBERTO GERARDO (SERGIO VERDUZCO) EMPRESA 146, COLONIA EXTREMADURA INSURGENTES BENITO JUAREZ CIUDAD DE MEXICO, 03740	INDEPENDENT CONTRACTOR AGREEMENT - DATED 02/05/2014	LBI MEDIA, INC.	\$0.00
79	CARACOL AMERICAN PRODUCTIONS LLC	CARACOL AMERICAN PRODUCTIONS LLC C/O CORPORATE CREATIONS NETWORK INC 11380 PROSPERITY FARMS RD, #221E PALM BEACH GARDENS, FL 33410	LICENSING AGREEMENT - DATED 02/12/2018	KRCA TELEVISION LLC	\$19,625.48
80	CARACOL TELEVISION SA	CARACOL TELEVISION SA C/O CARACOL TELEVISION INC ATTN LISETTE OSORIO CORAL GABLES, FL 33134	LICENSING AGREEMENT - DATED 12/21/2017	LBI MEDIA, INC.	\$0.00
81	CARACOL TELEVISION SA	CARACOL TELEVISION SA C/O CARACOL TELEVISION INC ATTN LISETTE OSORIO CORAL GABLES, FL 33134	LICENSING AGREEMENT - DATED 11/17/2017 AND AMENDMEND DATED 7/25/2018	LBI MEDIA, INC.	\$0.00
82	CARACOL TELEVISION SA	CARACOL TELEVISION SA C/O CARACOL TELEVISION INC ATTN LISETTE OSORIO CORAL GABLES, FL 33134	LICENSING AGREEMENT AND ALL APPLICABLE AMENDMENTS DATED 07/25/2018	LBI MEDIA, INC.	\$0.00
83	CA-THE CITY LP	CA-THE CITY LP 2 RIVERSIDE PLAZA #1600 CHICAGO, IL 60606	LEASE AGREEMENT - DATED 05/13/2003 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$8,933.76
84	CENTURYLINK COMMUNICATIONS, LLC	CENTURYLINK COMMUNICATIONS, LLC 600 NEW CENTURY PARKWAY NEW CENTURY, KS 66031	DISTRIBUTION AGREEMENT - MAY 2017 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
85	CENTURYLINK COMMUNICATIONS, LLC	CENTURYLINK COMMUNICATIONS, LLC 600 NEW CENTURY PARKWAY NEW CENTURY, KS 66031	BROADCAST FIBER SERVICES AGREEMENT; DATED 12/15/2017	LBI MEDIA, INC.	\$0.00
86	CENTURYLINK COMMUNICATIONS, LLC	CENTURYLINK COMMUNICATIONS, LLC DBA LEVEL 3 COMMUNICATIONS LLC ATTN: LEGAL - BKY 600 NEW CENTURY PARKWAY NEW CENTURY, KS 66031  1025 ELDORADO BLVD. BROOMFIELD, CO, 80021	SERVICE AGREEMENT - CHANNEL DISTRIBUTION AND ANCILARY SERVICES; DATED	LIBERMAN BROADCASTING, INC.	\$163,939.41

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
87	CENTURYTEL BROADBAND SERVICES, LLC	CENTURYTEL BROADBAND SERVICES, LLC 700 W. MINERAL AVENUE LITTLETON, CO 80120	DISTRIBUTION AGREEMENT - 06/14/2017 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
88	CEQUEL COMMUNICATIONS LLC D/B/A SUDDENLINK COMMUNICATIONS	CEQUEL COMMUNICATIONS LLC D/B/A SUDDENLINK COMMUNICATIONS 520 MARYVILLE CENTER SUITE 300 SAINT LOUIS, MO 63141	DISTRIBUTION AGREEMENT - DATED 04/14/2016	LIBERMAN BROADCASTING, INC.	\$0.00
89	CHAGAL BROADCASTING INC	CHAGAL BROADCASTING INC 501 SANTA MONICA BLVD, #501 SANTA MONICA, CA 90401	LEASE AGREEMENT - KBUA-FM: 15600½ ODYSSEY DRIVE, LOS ANGELES, CA; DATED 01/03/1997 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
90	CITY OF BURBANK	CITY OF BURBANK DEPT OF WATER & POWER ATTN GENERAL MANAGER BURBANK, CA 91503	FIBER OPTIC CABLE SERVICE AGREEMENT - DATED 11/01/2011	LIBERMAN BROADCASTING, INC.	\$0.00
91	CITY OF BURBANK	CITY OF BURBANK DEPT OF WATER & POWER ATTN GENERAL MANAGER BURBANK, CA 91503	MASTER SERVICES AGREEMENT - DATED 11/01/2011	LIBERMAN BROADCASTING, INC.	\$0.00
92	CITY WIDE LANDSCAPE SERVICES LLC	CITY WIDE LANDSCAPE SERVICES LLC ATTN BA RODRIGUEZ PO BOX 631271 HOUSTON, TX 77263	SERVICE AGREEMENT - DATED 02/09/2016	LIBERMAN BROADCASTING, INC.	\$522.66
93	CMC PENSION PROFESSIONALS	CMC PENSION PROFESSIONALS 647 W. BROADWAY GLENDALE, CA 91204	HR/BENEFITS AGREEMENT - DATED 10/11/2018	LBI MEDIA, INC.	\$0.00
94	COCOLA BROADCASTING COMPANIES, LLC	COCOLA BROADCASTING COMPANIES, LLC 706 WEST HERNDON AVENUE FRESNO, CA 93650	TV AFFILIATE AGREEMENT - DATED 10/20/2016	LIBERMAN TELEVISION LLC	\$106.25
95	COGENT COMMUNICATIONS INC	COGENT COMMUNICATIONS INC ATTN SAM BUTLER 2450 N ST NW WASHINGTON, DC 20037	OFFICE SERVICES AGREEMENT - DATED 02/08/2016	LIBERMAN BROADCASTING, INC.	\$0.00
96	COMCAST BUSINESS	COMCAST BUSINESS 1700 N 49TH ST PHILADELPHIA, PA 19131	OFFICE SERVICES AGREEMENT - DATED 07/13/2018	LIBERMAN BROADCASTING, INC.	\$625.45
97	COMCAST CABLE COMMUNICATIONS MANAGEMENT LLC	COMCAST CABLE COMMUNICATIONS MANAGEMENT LLC ONE COMCAST CENTER 1701 JOHN F. KENNEDY BOULEVARD PHILADELPHIA, PA 19103-2838	OFFICE SERVICES AGREEMENT - DATED 07/13/2018	LIBERMAN BROADCASTING, INC.	

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
98	COMCAST CABLE COMMUNICATIONS, LLC	COMCAST CABLE COMMUNICATIONS, LLC ONE COMCAST CENTER 1701 JOHN F. KENNEDY BOULEVARD PHILADELPHIA, PA 19103-2838	DISTRIBUTION AGREEMENT - DATED 04/04/2011 AND ALL AMENDMENTS	LIBERMAN TELEVISION LLC	
99	COMCAST CABLE COMMUNICATIONS, LLC	COMCAST CABLE COMMUNICATIONS, LLC ONE COMCAST CENTER 1701 JOHN F. KENNEDY BOULEVARD PHILADELPHIA, PA 19103-2838	DISTRIBUTION AGREEMENT - DATED 05/07/2012 AND ALL AMENDMENTS	LIBERMAN TELEVISION LLC	
100	COMEDIHA! DISTRIBUTION INC	COMEDIHA! DISTRIBUTION INC ATTN SYLVAIN PARENT-BEDARD, PRESIDENT 214, AVENUE SAINT-SACREMENT QUEBEC, G1N 3X6	LICENSING AGREEMENT - DATED 11/17/2017	LBI MEDIA, INC.	\$0.00
101	COMERCIALIZADORA MAX ONE SA DE CV	COMERCIALIZADORA MAX ONE SA DE CV AV AMERICAS 999 PISO 11, COL CIRCUNVALACION AMERICAS CP GUADALAJARA, JALISCO, 44630	LICENSING AGREEMENT - DATED 08/29/2014	LBI MEDIA, INC.	\$0.00
102	CONSOLIDATED COMMUNICATIONS (CCI)	CONSOLIDATED COMMUNICATIONS (CCI) 211 LINCOLN STREET ROSEVILLE, CA 95678	AFFILIATE AND DISTRIBUTION AGREEMENT - DATED 07/01/2016	LBI MEDIA, INC.	\$0.00
103	COPYNET OFFICE SOLUTIONS	COPYNET OFFICE SOLUTIONS 1301 AVE K PLANO, TX 75074	OFFICE SERVICES AGREEMENT - DATED 02/12/2014	LIBERMAN BROADCASTING, INC.	\$440.96
104	COXCOM LLC	COXCOM LLC 1400 LAKE HEARN DRIVE N.E. ATLANTA, GA 30319	DISTRIBUTION AGREEMENT - DATED 04/01/2017 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
105	CSC HOLDINGS, LLC (ACQUIRED BY ALTICE)	CSC HOLDINGS, LLC (ACQUIRED BY ALTICE) 1111 STEWART AVENUE BETHPAGE, NY 11714-3581	DISTRIBUTION AGREEMENT - DATED 03/09/2012	LIBERMAN TELEVISION LLC	\$0.00
106	D.M. BEST CO INC	D.M. BEST CO INC PO BOX 311 BELLAIRE, TX 77402	LEASE AGREEMENT - ONE CITY BOULEVARD WEST, ORANGE, CA: DATED 09/22/2015	LIBERMAN BROADCASTING OF HOUSTON LLC	\$0.00
107	DAVID, ELVIN	DAVID, ELVIN 10331 LINDLEY AVENUE APT 167 PORTER RANCH, CA 91326	EMPLOYMENT AGREEMENT - DATED 11/17/2016	LIBERMAN BROADCASTING, INC.	\$0.00
108	DIDJA, INC.	DIDJA, INC. 5050 EL CAMINO REAL SUITE 221 LOS ALTOS, CA 94022	DISTRIBUTION AGREEMENT - JUNE 2018	LIBERMAN TELEVISION LLC	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
109	DIGITAL AIR CONTROL	DIGITAL AIR CONTROL ATTN JIM SPEARS PO BOX 570357 HOUSTON, TX 77257-0357	OFFICE SERVICES AGREEMENT - DATED 10/14/2016	LIBERMAN BROADCASTING, INC.	\$5,415.36
110	DIRECTV, LLC	DIRECTV, LLC ATTN: VICE PRESIDENT, INTERNATIONAL 2230 EAST IMPERIAL HIGHWAY EL SEGUNDO, CA 90245	DISTRIBUTION AGREEMENT - DATED 08/17/2016 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
111	DISH NETWORK LLC	DISH NETWORK LLC 9601 SOUTH MERIDIAN BLVD. ENGLEWOOD, CO 80112	DISTRIBUTION AGREEMENT - DATED 01/01/2016 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
112	DR WALTER KNIGHT & BETTY KNIGHT TAYLOR	DR WALTER KNIGHT & BETTY KNIGHT TAYLOR PO BOX 253 ERA, TX 76238	LEASE AGREEMENT - TOWER SITE - NEAR FARM TO MARKET RD 922; DATED 03/1/2005 AND 11/01/2005 AND ALL AMENDMENTS	LIBERMAN BROADCASTING OF DALLAS LLC	\$2,257.77
113	DREAM'S FACTORY ENTERTAINMENT GROUP	DREAM'S FACTORY ENTERTAINMENT GROUP ATTN GERARDO E DOMINQUEZ, PRESIDENT 290 E VERDUGO AVE, STE 103 BURBANK, CA 91512-1331	LICENSING AGREEMENT - DATED 04/05/2018	LBI MEDIA, INC.	\$0.00
114	DTV AMERICA CORPORATION	DTV AMERICA CORPORATION 450 PARK AVE 30TH FLOOR NEW YORK, NY 10022	TV AFFILIATE AGREEMENT - DATED 06/16/2017	LIBERMAN TELEVISION LLC	\$0.00
115	DTV AMERICA CORPORATION	DTV AMERICA CORPORATION 450 PARK AVE 30TH FLOOR NEW YORK, NY 10022	TV AFFILIATE AGREEMENT - DATED 11/11/2016	LIBERMAN TELEVISION LLC	\$0.00
116	DTV AMERICA CORPORATION	DTV AMERICA CORPORATION 450 PARK AVE 30TH FLOOR NEW YORK, NY 10022	TV AFFILIATE AGREEMENT - DATED 04/01/2015	LIBERMAN TELEVISION LLC	\$0.00
117	EHEALTHSCREEN LLC	EHEALTHSCREEN LLC ATTN CHARLES N HENDRIX, PRESIDENT 4215 SOUTHPOINT BLVD, STE 190 JACKSONVILLE, FL 32216	HR/BENEFITS AGREEMENT - DATED 05/19/2016	LBI MEDIA, INC.	\$0.00
118	ELDORADO ARTESIAN SPRINGS INC	ELDORADO ARTESIAN SPRINGS INC PO BOX 445 ELDORADO SPRINGS, CO 80025	OFFICE SERVICES AGREEMENT - DATED 02/26/2013 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
119	EMMIS BROADCASTING CORPORATION	EMMIS BROADCASTING CORPORATION ONE EMMIS PLAZA 40 MONUMENT CIR, STE 700 INDIANAPOLIS, IN 46204	LEASE AGREEMENT - FLINT PEAK, LOS ANGELES, CA; DATED 02/01/1991 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$2,345.85

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
120	EMMIS BROADCASTING CORPORATION	EMMIS BROADCASTING CORPORATION OF MINNESOTA ONE EMMIS PLAZA 40 MONUMENT CIR, STE 700 INDIANAPOLIS, IN 46204	LEASE AGREEMENT - FLINT PEAK, LOS ANGELES, CA; DATED 07/01/1990 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$0.00
121	EMPIRE BURBANK STUDIOS	EMPIRE BURBANK STUDIOS 1845 EMPIRE BLVD BURBANK, CA 91504	LEASE AGREEMENT - 1845 EMPIRE BLVD, BURBANK, CA; DATED 07/15/1999 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
122	EMPORIO FILMS & MEDIA LLC	EMPORIO FILMS & MEDIA LLC ATTN DANIEL MARTINEZ, CEO 75 N WOODWARD AVE, #80363 TALLAHASSEE, FL 32313	LICENSING AGREEMENT - DATED 10/16/2017	LBI MEDIA, INC.	\$0.00
123	ENTERPRISE FM TRUST	ENTERPRISE FM TRUST ATTN ROB GUGLIAIMO 5805 SEPULVADA BLVD, STE 800 SHERMAN OAKS, CA 91411	VEHICLE LEASE AND PURCHASE AGREEMENT - DATED 01/14/2016	LBI MEDIA, INC.	\$0.00
124	EVERBANK COMMERCIAL FINANCE INC	EVERBANK COMMERCIAL FINANCE INC PO BOX 911608 DENVER, CO 80291-1608	OFFICE SERVICES AGREEMENT - DATED 02/12/2014	LIBERMAN BROADCASTING, INC.	\$0.00
125	EVOLUTION FILM DISTRIBUTION CORP.	EVOLUTION FILM DISTRIBUTION CORP. 1989 NW 88TH CT. SUITE 101 DORAL, FL 33172-2641	DISTRIBUTION AGREEMENT - DATED 05/03/2018	LBI MEDIA, INC.	\$0.00
126	FERRIZ HIJAR, PEDRO	FERRIZ HIJAR, PEDRO 20430 MARILLA ST LOS ANGELES, CA 91311	EMPLOYMENT CONTRACT DATED 01/25/2016	LBI MEDIA, INC.	\$0.00
127	FIDELITY MANAGEMENT TRUST COMPANY	FIDELITY MANAGEMENT TRUST COMPANY 200 SEAPORT BLVD BOSTON, MA 02210	HR/BENEFITS AGREEMENT - DATED 03/16/2015 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
128	FLOYD ST LLC	FLOYD ST LLC ATTN LENARD LIBERMAN 1845 EMPIRE AVE BURBANK, CA 91504	LEASE AGREEMENT - 2929 FLOYD STREET BURBANK, CA; DATED 06/01/2014 AND ALL AMENDMENTS	LIBERMAN BROADCASTING OF CALIFORNIA LLC	\$20,549.95
129	FM1464/BISSONNET DEV LLC	FM1464/BISSONNET DEV LLC ATTN DONALD POARCH 1041 CONRAD SAUER RD HOUSTON, TX 77043	LEASE AGREEMENT - 16302 DENVER MILLER ROAD, SUGARLAND, TX; DATED 01/02/2006 AND ALL AMENDMENTS	LIBERMAN BROADCASTING OF HOUSTON LLC	\$15,000.00
130	FRONTIER	FRONTIER 3 HIGH RIDGE PARK STAMFORD, CT 06905	DISTRIBUTION AGREEMENT - DATED 08/13/2014 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00

Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
131		DISTRIBUTION AGREEMENT - DATED 03/30/2016 AND ALL AMENDMENTS	LBI MEDIA, INC.	
132	FUNASIA MEDIA LP ATTN JOHN HAMMOND, CFO 1210 E BELTLINE RD RICHARDSON, TX 75081	TIME BROKERAGE / CHANNEL SHARING AGREEMENT - DATED 01/10/2014	LIBERMAN BROADCASTING OF DALLAS LICENSE LLC	\$0.00
133	GAP BROADCASTING VICTORIA LLC GAP BROADCASTING VICTORIA LLC ATTN GEORGE LAUGHLIN 12900 PRESTON RD, STE 592 DALLAS, TX 75230	LEASE AGREEMENT - TOWER AT 5. HENDERSON ROAD, ½ MILE EAST OF HIGHWAY 87, PLACEDO, TX; DATED 10/14/2009 AND ALL AMENDMENTS	LIBERMAN BROADCASTING OF HOUSTON LLC	\$0.00
134	GATESAIR, INC. GATESAIR, INC. 5300 KINGS ISLAND DRIVE, SUITE 101 MASON, OH, 45040	PURCHASE AGREEMENT - TRANSMITTER, INSTALLATION, AND TESTING; DATED 06/14/2018	LBI MEDIA, INC.	\$735,267.53
135	GATESAIR, INC. GATESAIR, INC. 5300 KINGS ISLAND DRIVE, SUITE 101 MASON, OH, 45040	PURCHASE AGREEMENT; DATED 02/02/2018	LBI MEDIA, INC.	\$0.00
136	GERARD SANCHEZ, STEPHANIE GERARD SANCHEZ, STEPHANIE 5200 WILSHIRE BLVD APT. 411 LOS ANGELES, CA 90036	INDEPENDENT CONTRACTOR AGREEMENT - DATED 06/07/2018	LBI MEDIA, INC.	\$0.00
137	GERENCIA 360 PUBLISHING INC GERENCIA 360 PUBLISHING INC 300 E MAGNOLIA BLVD, STE 500 BURBANK, CA 91502	LICENSING AGREEMENT - DATED 10/30/2018 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$1,600.00
138	GEUS GEUS 6000 JOE RAMSEY BLVD N. GREENVILLE, TX 75402	DISTRIBUTION AGREEMENT - DATED 01/01/2018	LBI MEDIA, INC.	\$0.00
139	GIL MERCHANDISERS INC GIL MERCHANDISERS INC 9807 LURLINE AVE CHATSWORTH, CA 91311	LICENSING AGREEMENT - DATED 08/29/2014	LBI MEDIA, INC.	\$0.00
140	GLOBAL GAMING LSP LLC GLOBAL GAMING LSP LLC D/B/A LONE STAR PARK AT GRAND PRAIRE, 1000 LONE STAR PARKWAY GRAND PRAIRE, TX 75050	EVENT SPACE RENTAL AGREEMENT - DATED 04/20/2018	LBI MEDIA, INC.	\$0.00
141	GOLD STAR SERVICES GOLD STAR SERVICES ATTN BOBBY CHOPRA, MANAGER 19901 SOUTHWEST FRWY SUGARLAND, TX 77479	OFFICE SERVICES AGREEMENT - DATED 09/26/2018	LIBERMAN BROADCASTING, INC.	\$0.00



	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
142	GOLDMAN, NEAL	GOLDMAN, NEAL 1845 EMPIRE AVE BURBANK, CA 91504	BOARD OF DIRECTORS AGREEMENT - DATED 06/27/2018	LBI MEDIA, INC.	\$0.00
143	GOMEZ, JOSE ANGEL	GOMEZ, JOSE ANGEL 1685 PRICISION PARK LN, STE A SAN YSIDRO, CA 92173	LICENSING AGREEMENT - DATED 08/29/2014	LBI MEDIA, INC.	\$0.00
144	GOOGLE FIBER, INC.	GOOGLE FIBER, INC. ATTN: LEGAL DEPARTMENT 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	DISTRIBUTION AGREEMENT - DATED 10/09/2018	LBI MEDIA, INC.	\$0.00
145	HARRIS CORPORATION	HARRIS CORPORATION 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 06/30/2010 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
146	HARRIS CORPORATION	HARRIS CORPORATION 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 09/28/2010 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
147	HARRIS CORPORATION	HARRIS CORPORATION 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 02/10/2011 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
148	HARRIS CORPORATION	HARRIS CORPORATION 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 03/21/2011 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
149	HARRIS CORPORATION	HARRIS CORPORATION 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 08/26/2011 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
150	HARRIS CORPORATION	HARRIS CORPORATION 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 10/26/2011 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
151	HARRIS CORPORATION	HARRIS CORPORATION 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 04/27/2012 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
152	HARRIS CORPORATION	HARRIS CORPORATION 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 09/20/2013 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
153	HARRIS CORPORATION	HARRIS CORPORATION ATTN ROBERT DUNCAN, VP&GM OF SOFTWARE SYSTEMS 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 06/30/2010 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
154	HARRIS CORPORATION	HARRIS CORPORATION ATTN ROBERT DUNCAN, VP&GM OF SOFTWARE SYSTEMS 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 09/28/2010 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
155	HARRIS CORPORATION	HARRIS CORPORATION ATTN ROBERT DUNCAN, VP&GM OF SOFTWARE SYSTEMS 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 02/10/2011 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
156	HARRIS CORPORATION	HARRIS CORPORATION ATTN ROBERT DUNCAN, VP&GM OF SOFTWARE SYSTEMS 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 03/21/2011 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
157	HARRIS CORPORATION	HARRIS CORPORATION ATTN ROBERT DUNCAN, VP&GM OF SOFTWARE SYSTEMS 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 08/26/2011 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
158	HARRIS CORPORATION	HARRIS CORPORATION ATTN ROBERT DUNCAN, VP&GM OF SOFTWARE SYSTEMS 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 10/26/2011 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
159	HARRIS CORPORATION	HARRIS CORPORATION ATTN ROBERT DUNCAN, VP&GM OF SOFTWARE SYSTEMS 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 04/27/2012 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
160	HARRIS CORPORATION	HARRIS CORPORATION ATTN ROBERT DUNCAN, VP&GM OF SOFTWARE SYSTEMS 9800 S MERIDIAN BLVD, STE 300 ENGLEWOOD, CO 80112	SOFTWARE LICENSE AGREEMENT - DATED 06/15/2009 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
161	HBC SOLUTIONS INC	HARRIS CORPORATION HBC SOLUTIONS, INC. P.O BOX 732107 DALLAS TX 75373-2107 (217) 221-7687	SOFTWARE LICENSE AGREEMENT - DATED 09/20/2013	LIBERMAN BROADCASTING, INC.	\$0.00
162	HEARST PROPERTIES INC.	HEARST PROPERTIES INC. 300 WEST 57TH STREET 39TH FLOOR NEW YORK, NY 10019-3789	TV AFFILIATE AGREEMENT - DATED 01/31/2016	LIBERMAN TELEVISION LLC	\$0.00
163	HEARST PROPERTIES, INC.	HEARST PROPERTIES, INC. 300 WEST 57TH STREET 39TH FLOOR NEW YORK, NY 10019-3789	TV AFFILIATE AGREEMENT - DATED 06/16/2014	LIBERMAN TELEVISION LLC	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
164	HPOP CITY PLAZA LLC	HPOP CITY PLAZA LLC ATTN PROPERTY MANAGEMENT ONE CITY BLVD W, STE 340 ORANGE, CA 92868	LEASE AGREEMENT - ONE CITY BLVD W, ORANGE, CA; DATED 03/01/2002 AND ALL AMENDMENTS	LIBERMAN BROADCASTING OF CALIFORNIA LLC	\$0.00
165	HISPANAVISION LLC (KWYT)	HISPANAVISION LLC (KWYT) 715 WEST YAKIMA AVENUE YAKIMA, WA 98902	TV AFFILIATE AGREEMENT - DATED 07/07/2016	LIBERMAN TELEVISION LLC	\$0.00
166	HORTON, WINTER	HORTON, WINTER 556 LA LOMA RD PASADENA, CA 91105	EMPLOYMENT CONTRACT, AS AMENDED DATED 12/31/2014	LIBERMAN BROADCASTING, INC.	\$0.00
167	HOUSTON ASTROS LLC	HOUSTON ASTROS LLC ATTN REID RYAN, PRESIDENT BUSINESS OPERATIONS 501 CRAWFORD, STE 500 HOUSTON, TX 77001	RADIO BROADCAST AGREEMENT - DATED 03/23/2018	LBI MEDIA, INC.	\$0.00
168	HRA ENVIRONMENTAL CONSULTANTS INC	HRA ENVIRONMENTAL CONSULTANTS INC ATTN AMID ARABZADEH 2222 MICHIGAN DR, STE 295 IRVINE, CA 92603	PROFESSIONAL SERVICE AGREEMENT - DATED 03/26/2018	LBI MEDIA, INC.	\$0.00
169	HRN MEDIA LLC	HRN MEDIA LLC ATTN CLARK LOGAN, PRESIDENT	SALES AGREEMENT - DATED 06/14/2018	LBI MEDIA, INC.	\$0.00
170	HULU, LLC	HULU, LLC ATTN: SVP, CONTENT, CC: GENERAL COUNSEL 2500 BROADWAY SANTA MONICA, CA 90404	DISTRIBUTION AGREEMENT - DATED 08/01/2018 AND ALL AMENDMENTS	LIBERMAN TELEVISION LLC	\$0.00
171	IMAGINE COMMUNICATIONS CORP (FORMERLY HARRIS CORP.)	IMAGINE COMMUNICATIONS CORP (FORMERLY HARRIS CORP.) F/K/A HBC SOLUTIONS INC D/B/A HARRIS BROADCAST DENVER, CO 80202	SOFTWARE LICENSE AGREEMENT - DATED 04/27/2016	LIBERMAN BROADCASTING, INC.	\$27,941.06
172			SOFTWARE LICENSE AGREEMENT - DATED 05/20/2018	LIBERMAN BROADCASTING, INC.	
173			SOFTWARE LICENSE AGREEMENT - DATED 06/02/2016	LIBERMAN BROADCASTING, INC.	
174			SOFTWARE LICENSE AGREEMENT - DATED 02/03/2017	LIBERMAN BROADCASTING, INC.	

Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
175		SOFTWARE LICENSE AGREEMENT - DATED 03/02/2017	LIBERMAN BROADCASTING, INC.	
176		SOFTWARE LICENSE AGREEMENT - DATED 01/19/2018	LIBERMAN BROADCASTING, INC.	
177		SOFTWARE LICENSE AGREEMENT - DATED 02/14/2018	LBI MEDIA, INC.	
178		SOFTWARE LICENSE AGREEMENT - DATED 02/14/2018	LBI MEDIA, INC.	
179		SOFTWARE LICENSE AGREEMENT - DATED 03/20/2015	LIBERMAN BROADCASTING, INC.	
180		SOFTWARE LICENSE AGREEMENT - DATED 02/14/2018	LBI MEDIA, INC.	
181		SOFTWARE LICENSE AGREEMENT - DATED 02/19/2018	LBI MEDIA, INC.	
182		SOFTWARE LICENSE AGREEMENT - DATED 01/19/2018	LIBERMAN BROADCASTING, INC.	
183		SOFTWARE LICENSE AGREEMENT - DATED 02/03/2017	LIBERMAN BROADCASTING, INC.	
184		SOFTWARE LICENSE AGREEMENT - DATED 06/02/2016	LIBERMAN BROADCASTING, INC.	
185		SOFTWARE LICENSE AGREEMENT - DATED 04/27/2016	LIBERMAN BROADCASTING, INC.	

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
186			SOFTWARE LICENSE AGREEMENT - DATED 03/20/2015	LIBERMAN BROADCASTING, INC.	
187			SOFTWARE LICENSE AGREEMENT - DATED 05/20/2016	LIBERMAN BROADCASTING, INC.	
188			SOFTWARE LICENSE AGREEMENT - DATED 03/03/2017	LIBERMAN BROADCASTING, INC.	
189	INTERNATIONAL ENTERTAINMENT LLC	INTERNATIONAL ENTERTAINMENT LLC 5100 POPLAR AVE. STE. 2210 MEMPHIS, TN 38137	TV AFFILIATE AGREEMENT - DATED 01/29/2015	LIBERMAN TELEVISION LLC	\$0.00
190	IWG TOWERS ASSETS II LLC	IWG TOWERS ASSETS II LLC ATTN LEGAL DEPARTMENT 1199 N FAIRFAX STREET, STE 700 ALEXANDRIA, VA 22314	SUBLEASE AGREEMENT - TOWER AT SAN MIGUEL, SAN DIEGO COUNTY, CA; DATED 01/05/2018	KRCA TELEVISION LLC	\$144,326.93
191			SUBLEASE AGREEMENT - TOWER AT SAN MIGUEL, SAN DIEGO COUNTY, CA; DATED 09/15/2000 AND ALL AMENDMENTS	KRCA TELEVISION LLC	
192	JADE COMMUNICATIONS	JADE COMMUNICATIONS 129 SANTA FE P.O. BOX 1138 ALAMOSA, CO 81101	DISTRIBUTION AGREEMENT - DATED 02/15/2016	LBI MEDIA, INC.	\$0.00
193	JANIE WILLIAMSON MCCORMICK TRUST, RALEIGH SANBORN WILLIAMSON TRUST	JANIE WILLIAMSON MCCORMICK TRUST, RALEIGH SANBORN WILLIAMSON TRUST RALEIGH S WILLIAMSON & JANE G WILLIAMSON BROOKSHIRE, TX 77423	LEASE AGREEMENT - TOWER AT SARGENT, TX; DATED 03/01/2003 AND ALL AMENDMENTS	LIBERMAN BROADCASTING OF HOUSTON LLC	\$1,725.00
194	KALEIDOSCOPE FOUNDATION	KALEIDOSCOPE FOUNDATION P.O. BOX 23808 LITTLE ROCK, AR 27771	TV AFFILIATE AGREEMENT - DATED 06/15/2015	LIBERMAN TELEVISION LLC	\$0.00
195	KEY CODE MEDIA	KEY CODE MEDIA 270 S. FLOWER STREET BURBANK, CA. 91502	PURCHASE ORDER - MEDIA NETWORK AND LICENSE AGREEMENT; DATED 04/16/2018	LIBERMAN BROADCASTING, INC.	\$80,095.78
196	KVUE TELEVISION INC. (AS SUCCESSOR IN INTEREST TO BELO CORP.)	KVUE TELEVISION INC. (AS SUCCESSOR IN INTEREST TO BELO CORP.) 400 SOUTH RECORD STREET DALLAS, TX 75202	TV AFFILIATE AGREEMENT - DATED 08/16/2013	LIBERMAN TELEVISION LLC	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
197	KYOCERA	KYOCERA 14101 ALTON PKWY IRVINE, CA 92618	OFFICE SERVICES AGREEMENT - DATED 12/01/2016	LIBERMAN BROADCASTING, INC.	\$5,943.51
198	LA FAVORITA RADIO NETWORK, INC.	LA FAVORITA RADIO NETWORK, INC. 4043 GEER ROAD HUGHSON, CA 95326	RADIO LICENSE AGREEMENT - DATED 06/16/2017	LIBERMAN BROADCASTING, INC.	\$0.00
199	LA PATTIE SHACK LLC	LA PATTIE SHACK LLC D/B/A THE CARGO SHACK C/O F&B ASSOCIATES INC D/B/A BEST BEVERAGE CATERING SAN DIEGO, CA 92117	EVENT SPACE RENTAL AGREEMENT - DATED 07/29/2018	LBI MEDIA, INC.	\$0.00
200	LA RAZA MEDIA GROUP, LLC	LA RAZA MEDIA GROUP, LLC 127 GLENN RD AUBURNDALE, FL 33823	RADIO LICENSE AGREEMENT - DATED 06/30/2014	LIBERMAN BROADCASTING, INC.	\$0.00
201	LAS AMERICAS SUPERMERCADO, INC.	LAS AMERICAS SUPERMERCADO, INC. 1232 E. SECOND ST SECOND FLOOR TULSA, OK 74210	TV AFFILIATE AGREEMENT - DATED 06/16/2017	LIBERMAN TELEVISION LLC	\$0.00
202	LATIN AMERICA BROADCASTING OF ARIZONA INC	LATIN AMERICA BROADCASTING OF ARIZONA INC 5120 WOODWAY, STE 10025 HOUSTON, TX 77056	LEASE AGREEMENT - DATED 11/01/2008	KRCA TELEVISION LLC	\$0.00
203	LBI MEDIA, INC.	LBI MEDIA, INC. 1845 EMPIRE AVE BURBANK, CA 91504	LEASE AGREEMENT - DATED 07/15/1999	EMPIRE BURBANK STUDIOS LLC	\$0.00
204	LEE FAMILY BROADCASTING, INC	LEE FAMILY BROADCASTING, INC 47 N. 100 W. JEROME, ID 83338	AFFILIATE AND DISTRIBUTION AGREEMENT - DATED 04/12/2016	LIBERMAN BROADCASTING, INC.	\$0.00
205	LEGALZOOM.COM INC	LEGALZOOM.COM INC ATTN DAVE FREEDMAN 101 N BRAND BLVD, 11TH FL GLENDALE, CA 91203	HR/BENEFITS AGREEMENT - DATED 06/01/2018	LBI MEDIA, INC.	\$0.00
206	LESIN PARTNERS	LESIN PARTNERS C/O JANSEM INVESTMENT GROUP ATTN: ERIC LESIN LOS ANGELES, CA 90004	LEASE AGREEMENT - 156001/2 ODYSSEY DR LEASE AGREEMENT AND ALL AMENDMENTS DATED 05/01/1989	LIBERMAN BROADCASTING OF CALIFORNIA LLC	\$5,240.46
207	LITTLE SAIGON RADIO BROADCASTING INC	LITTLE SAIGON RADIO BROADCASTING INC ATTN KATHLEEN NGUYEN 13749 BEACH BLVD WESTMINSTER, CA 92683	TIME BROKERAGE / CHANNEL SHARING AGREEMENT - DATED 05/15/2017	LBI RADIO LICENSE LLC	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
208	LODESTAR TOWERS CALIFORNIA INC	LODESTAR TOWERS CALIFORNIA INC C/O SPECTRASITE COMMUNICATIONS INC ATTN PROPERTY MANAGEMENT CARY, NC 275114	LEASE AGREEMENT - TOWER AT CHATSWORTH OAT MOUNTAIN, LOS ANGELES COUNTY, CA; DATED 06/29/2001 AMD ALL AMENDMENTS	KRCA TELEVISION LLC	\$5,365.10
209		LODESTAR TOWERS MT. HARVARD INC ATTN CONTRACTS ADMINISTRATOR 218 US HIGHWAY 1, STE 300 TEQUESTA, FL 33469	LEASE AGREEMENT - MICROWAVE RELAY - SANTIAGO PEAK WEST, ORANGE COUNTY, CA; DATED 06/29/2001 AND ALL AMENDMENTS	KRCA TELEVISION LLC	
210			LEASE AGREEMENT - TOWER AT MT. HARVARD, LOS ANGELES, CA; DATED 07/01/2000 AND ALL AMENDMENTS	KRCA TELEVISION LLC	
211	LOFT DEVELOPMENT CORPORATION	LOFT DEVELOPMENT CORPORATION 901 WEST JACKSON BLVD, STE 200 CHICAGO, IL 60607	LEASE AGREEMENT - 901 WEST JACKSON, CHICAGO, IL; DATED 01/14/2014	KRCA TELEVISION LLC	\$0.00
212	LOTUS BAKERSFIELD CORP.	LOTUS BAKERSFIELD CORP. 5100 COMMERCE DRIVE BAKERSFIELD, CA 93307	RADIO LICENSE AGREEMENT - DATED 09/14/2015	LIBERMAN BROADCASTING, INC.	\$0.00
213	LOTUS FRESNO CORP.	LOTUS FRESNO CORP. 1110 EAST OLIVE AVENUE FRESNO, CA 93728	RADIO LICENSE AGREEMENT - DATED 09/14/2015	LIBERMAN BROADCASTING, INC.	\$0.00
214	LOTUS LAS VEGAS	LOTUS LAS VEGAS ATTN: TONY BONNICI 8755 W. FLAMINGO RD. LAS VEGAS, NV 89147	RADIO LICENSE AGREEMENT - DATED 01/01/2014	LIBERMAN BROADCASTING, INC.	\$0.00
215	LOZ BROTHERS FILMS	LOZ BROTHERS FILMS 1685 PRICISION PARK LN, STE A SAN YSIDRO, CA 92173	LICENSING AGREEMENT - DATED 08/29/2014	LBI MEDIA, INC.	\$0.00
216	MANSOUR, LUZELBA	MANSOUR, LUZELBA 859 BUNGALOW DR. EL SEGUNDO, CA 90245	SETTLEMENT AGREEMENT - DATED 04/03/2018	LBI MEDIA, INC.	\$0.00
217	MAPALE LLC	MAPALE LLC ATTN HELEN M PANERO, GENERAL COUNSEL 1800 NW 94TH AVE DORAL, FL 33172	DATA AND LICENSES AGREEMENT - DATED 03/14/2018	KRCA TELEVISION LLC	\$24,291.05
218			LEASE AGREEMENT - TOWER AT 527 SOUTHARD STREET KEY WEST, FL; DATED 03/15/2018	KRCA TELEVISION LLC	

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
219	MARKETRON BROADCAST SOLUTIONS LLC	MARKETRON BROADCAST SOLUTIONS LLC PO BOX 30015 SALT LAKE CITY, UT 84130-0015	SOFTWARE LICENSE AGREEMENT - DATED 12/01/2015	LIBERMAN BROADCASTING, INC.	\$34,329.44
220	MARSHALL BROADCASTING GROUP, INC.	MARSHALL BROADCASTING GROUP, INC. 8323 SOUTHWEST FREEWAY STE 433 HOUSTON, TX 77074	TV AFFILIATE AGREEMENT - DATED 08/10/2017	LIBERMAN TELEVISION LLC	\$0.00
221	MATRIX OPERATIONS COMPANY LLC	MATRIX OPERATIONS COMPANY LLC ATTN LEGAL 901 PENNSYLVANIA AVE PITTSBURGH, PA 15233	SOFTWARE LICENSE AGREEMENT - DATED 08/09/2013	LBI MEDIA, INC.	\$0.00
222	MAURICIO ESPEJEL	MAURICIO ESPEJEL VKS GROUPS, INC. 5302 COMERCIO LAND WOODLAND HILLS, CA 91364	INDEPENDENT CONTRACTOR AGREEMENT - DATED 09/19/2018	LBI MEDIA, INC.	\$0.00
223	MEDIA 3 COMMUNICATIONS, INC.	MEDIA 3 COMMUNICATIONS, INC. 2846 CALL GUADALAJARA SAN CLEMENTE, CA 92673	DISTRIBUTION AGREEMENT - DATED 04/01/2016	LBI MEDIA, INC.	\$0.00
224	MEDIA MONITORS LLC	MEDIA MONITORS LLC ATTN PHILLIPPE GENERALI, PRESIDENT 445 HAMILTON AVE WHITE PLAINS, NY 10601	DATA AND LICENSES AGREEMENT - DATED 03/23/2016 (LOS ANGELES KBUE-FM, KRQB-FM, KWIZ-FM; HOUSTON KTJM-FM, KQKQ-FM, KEYH-AM; DALLAS KZZA-FM; KNOR-FM; KBOC-FM)	LIBERMAN BROADCASTING, INC.	\$0.00
225	MEDIA MONITORS LLC	MEDIA MONITORS LLC ATTN PHILLIPPE GENERALI, PRESIDENT 445 HAMILTON AVE WHITE PLAINS, NY 10601	DATA AND LICENSES AGREEMENT - DATED 03/23/2016 (NEW YORK, LA, CHICAGO, DALLAS, HOUSTON, DENVER, SAN DIEGO, PHOENIX & SALT LAKE)	LIBERMAN BROADCASTING, INC.	\$0.00
226	MEDIA MONITORS LLC	MEDIA MONITORS LLC ATTN PHILLIPPE GENERALI, PRESIDENT 445 HAMILTON AVE WHITE PLAINS, NY 10601	DATA AND LICENSES AGREEMENT - DATED 03/13/2018	LIBERMAN BROADCASTING, INC.	\$0.00
227	MEDIA MONITORS LLC	MEDIA MONITORS LLC ATTN PHILLIPPE GENERALI, PRESIDENT 445 HAMILTON AVE WHITE PLAINS, NY 10601	DATA AND LICENSES AGREEMENT - DATED 03/28/2018	LIBERMAN BROADCASTING, INC.	\$0.00
228	MEDIACOM COMMUNICATIONS CORPORATION	MEDIACOM COMMUNICATIONS CORPORATION 1 MEDIACOM WAY MEDIACOM PARK NEW YORK, NY 10918	AFFILIATE AND DISTRIBUTION AGREEMENT - DATED 12/01/2012	LIBERMAN TELEVISION LLC	\$0.00



	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
229	MEDIAOCEAN LLC	MEDIAOCEAN LLC P.O. BOX 28139 NEW YORK, NY 10087-8139	SOFTWARE LICENSE AGREEMENT - DATED 05/23/2018	LIBERMAN TELEVISION LLC	\$140,369.28
230	MEDIAOCEAN SYSTEMS INC	MEDIAOCEAN SYSTEMS INC 45 W 18TH ST NEW YORK, NY 10011	SOFTWARE LICENSE AGREEMENT - DATED 06/01/2017	LBI MEDIA, INC.	
231	MERCURY CONTROL	MERCURY CONTROL 16820 BARKER SPRINGS, STE 521 HOUSTON, TX 77084	OFFICE SERVICES AGREEMENT - DATED 01/30/2018	LIBERMAN BROADCASTING, INC.	\$6,733.15
232	MERIDIAN COMMUNICATIONS	MERIDIAN COMMUNICATIONS 23501 PARK SORRENTO, SUITE 213A CALABASAS, CA 91302-1355	LEASE AGREEMENT - TOWER AT SUNSET RIDGE, LOS ANGELES COUNTY, CA; DATED 06/01/1994 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$0.00
233	METROPOLITAN LIFE INSURANCE COMPANY	METROPOLITAN LIFE INSURANCE COMPANY 200 PARK AVE NEW YORK, NY 10166-0188	HR/BENEFITS AGREEMENT - DATED 06/01/2017	LBI MEDIA, INC.	\$0.00
234	METROPOLITAN LIFE INSURANCE COMPANY	METROPOLITAN LIFE INSURANCE COMPANY 200 PARK AVE NEW YORK, NY 10166-0188	HR/BENEFITS AGREEMENT - DATED 04/24/2017	LBI MEDIA, INC.	\$0.00
235	NAVARRO, JUAN	NAVARRO, JUAN 1243 S OLIVE ST APT. 753 LOS ANGELES, CA 90015	EMPLOYMENT CONTRACT - DATED 03/21/2018	LBI MEDIA, INC.	\$0.00
236	NEOPOST	NEOPOST ATTN JOSHUA HIRSCH CARROLLTON, TX 75006	OFFICE SERVICES AGREEMENT - DATED 06/15/2017	LIBERMAN BROADCASTING, INC.	\$0.00
237	NEXSTAR BROADCASTING, INC.	NEXSTAR BROADCASTING, INC. 545 E JOHN CARPENTER FWY STE. 700 IRVING, TX 75062	TV AFFILIATE AGREEMENT - DATED 08/01/2017	LIBERMAN TELEVISION LLC	\$0.00
238	NEXSTAR BROADCASTING, INC.	NEXSTAR BROADCASTING, INC. 545 E JOHN CARPENTER FWY STE. 700 IRVING, TX 75062	TV AFFILIATE AGREEMENT - DATED 07/21/2017	LIBERMAN TELEVISION LLC	\$0.00
239	NORSAN MANAGEMENT & CONSULTING	NORSAN MANAGEMENT & CONSULTING 4801 E INDEPENDENCE BLVD STE 800 CHARLOTTE, NC 28212	TV AFFILIATE AGREEMENT - DATED 10/01/2013	LIBERMAN TELEVISION LLC	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
240	NORSAN MANAGEMENT & CONSULTING	NORSAN MANAGEMENT & CONSULTING 4801 E INDEPENDENCE BLVD STE 800 CHARLOTTE, NC 28212	TV AFFILIATE AGREEMENT - DATED 11/23/2018	LIBERMAN TELEVISION LLC	\$0.00
241	NORSAN MEDIA, LLC	NORSAN MEDIA, LLC 4801 EAST INDEPENDENCE BLVD. SUITE 800 CHARLOTTE, NC 28212	RADIO LICENSE AGREEMENT - DECEMBER 2017	LIBERMAN BROADCASTING, INC.	\$0.00
242	NORSAN MEDIA, LLC	NORSAN MEDIA, LLC 4801 EAST INDEPENDENCE BLVD. SUITE 800 CHARLOTTE, NC 28212	RADIO LICENSE AGREEMENT - MARCH 2018	LIBERMAN BROADCASTING, INC.	\$0.00
243	NRG MEDIA, LLC	NRG MEDIA, LLC 5011 CAPITOL AVENUE OMAHA, NE 68132	RADIO LICENSE AGREEMENT - DATED 03/03/2014	LIBERMAN BROADCASTING, INC.	\$0.00
244	NRJ TV PHILLY OPCO LLC	NRJ TV PHILLY OPCO LLC ATTN TED BARTLEY 722 S DENTON TAP RD, STE 130 COPPELL, TX 75019	TIME BROKERAGE / CHANNEL SHARING AGREEMENT - DATED 07/25/2018	LIBERMAN TELEVISION LLC	\$0.00
245	NRJ TV SAN FRAN OPCO LLC	NRJ TV SAN FRAN OPCO LLC ATTN GENERAL MANAGER 1990 S BUNDY DR, STE 175 LOS ANGELES, CA 90025	TIME BROKERAGE / CHANNEL SHARING AGREEMENT - DATED 07/23/2018	LIBERMAN TELEVISION LLC	\$0.00
246	OLYMPUSAT, INC.	OLYMPUSAT, INC. 477 SOUTH ROSEMARRY AVENUE WEST PALM BEACH, FL 33409	DISTRIBUTION AGREEMENT - DATED 01/12/2017	LBI MEDIA, INC.	\$0.00
247	ONTARIO REFRIGERATION SERVICE INC	ONTARIO REFRIGERATION SERVICE INC 635 S MOUNTAIN AVE ONTARIO, CA 91762	OFFICE SERVICES AGREEMENT - DATED 01/04/1993 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$14,959.68
248			OFFICE SERVICES AGREEMENT - DATED 05/26/2011 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	
249	ORANGE BROADCASTING CORPORATION	ORANGE BROADCASTING CORPORATION ATTN N ARTHUR ASTOR 1045 SOUTH EAST ST ANAHEIM, CA 92805	LICENSOR CONSENT TO ASSET PURCHASE AGREEMENT AND ALL AMENDMENTS DATED 05/13/2003	LIBERMAN BROADCASTING, INC.	\$0.00
250	PARKS & RECREATION BOARD OF THE CITY OF PHOENIX, AZ	PARKS & RECREATION BOARD OF THE CITY OF PHOENIX, AZ ATTN MANAGEMENT DEPUTY DIR 200 W WASHINGTON ST, 16TH FL PHOENIX, AZ 85003-1611	PARKS & RECREATION PHOENIX SOUTH MOUNTAIN PARK LEASE AGREEMENT DATED 07/01/2012	KRCA TELEVISION LLC	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
251	PARKS AND RECREATION BOARD OF THE CITY OF PHOENIX, ARIZONA	PARKS AND RECREATION BOARD OF THE CITY OF PHOENIX, ARIZONA ATTN MANAGEMENT DEPUTY DIRECTOR 200 W WASHINGTON ST, 16TH FL PHOENIX, AZ 85003-1611	COMMUNICATIONS SITE LICENSE AGREEMENT NO. 134262 DATED 07/01/2012	KRCA TELEVISION LLC	\$0.00
252	PEACHTREE OFFICES AT PERIMETER LLC	PEACHTREE OFFICES AT PERIMETER LLC 1050 CROWN POINTE PKWY, STE 500 ATLANTA, GA 30338	1050 CROWN POINT PKWY LEASE AGREEMENT DATED 06/01/2017	LIBERMAN BROADCASTING, INC.	\$1,261.03
253	PET ASSURE CORP	PET ASSURE CORP ATTN CHARLES NEBENZAHL, PRESIDENT 415 CEDAR BRIDGE AVE LAKEWOOD, NJ 08701	HR/BENEFITS AGREEMENT - DATED 06/01/2018	LBI MEDIA, INC.	\$0.00
254	PINAL, SYLVIA	PINAL, SYLVIA 29264 NORTH ALAMO WAY VALENCIA, CA, 91354	EMPLOYMENT CONTRACT DATED 12/20/2016	LIBERMAN BROADCASTING, INC.	\$0.00
255	PINNACLE TOWERS LLC	PINNACLE TOWERS LLC 301 N CATTLEMEN RD, STE 300 SARASOTA, FL 34232	LEASE AGREEMENT - TOWER SITE AT 10919 S. CENTRAL AVENUE, PHOENIX, AZ; DATED 11/01/2008 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$2,200.65
256			10919 S CENTRAL AVE LEASE AGREEMENT DATED 04/01/2006 AND ALL AMENDMENTS	KRCA TELEVISION LLC	
257			2 S BISCAYNE BLVD LEASE AGREEMENT DATED 01/01/2002 AND ALL AMENDMENTS	KRCA TELEVISION LLC	
258	PITNEY BOWES	PITNEY BOWES PO BOX 371874 PITTSBURGH, PA 15250-7874	OFFICE SERVICES AGREEMENT - DATED 06/14/2018	LIBERMAN BROADCASTING, INC.	\$0.00
259	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC ATTN INSIDE SALES GROUP 27 WATERVIEW DR SHELTON, CT 6484	OFFICE SERVICES AGREEMENT - DATED 03/08/2016	LIBERMAN BROADCASTING, INC.	\$0.00
260	POINT BROADCASTING LLC	POINT BROADCASTING LLC 2319 ALAMEDA AVENUE SUITE 1D VENTURA, CA 93003	RADIO LICENSE AGREEMENT - DATED 05/01/2017	LIBERMAN BROADCASTING, INC.	\$0.00
261	PORTUONDO, LIANNA GRETHEL	PORTUONDO, LIANNA GRETHEL 171 N CHURCH LN #201 LOS ANGELES, CA 90049	EMPLOYMENT CONTRACT, AS AMENDED DATED 12/08/2014	LIBERMAN BROADCASTING, INC.	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
262	PRISM BROADCASTING NETWORK, INC.	PRISM BROADCASTING NETWORK, INC. 7742 SPALDING DR STE. 476 NORCROSS, GA 30092	TV AFFILIATE AGREEMENT, AS AMENDED DATED 06/09/2017	LIBERMAN TELEVISION LLC	\$0.00
263	QWEST COMMUNICATIONS COMPANY LLC	QWEST COMMUNICATIONS COMPANY LLC D/B/A CENTURYLINK QCC ATTN LEGAL BANKRUPTCY 1025 EL DORADO BLVD BROOMFIELD, ND 80021	TELECOM AND STREAMING AGREEMENT - DATED 01/25/2012	LIBERMAN BROADCASTING, INC.	\$0.00
264	QWEST COMMUNICATIONS COMPANY LLC	QWEST COMMUNICATIONS COMPANY LLC D/B/A CENTURYLINK QCC ATTN LEGAL BANKRUPTCY 1025 EL DORADO BLVD BROOMFIELD, ND 80021	TELECOM AND STREAMING AGREEMENT - DATED 10/07/2013	LIBERMAN BROADCASTING, INC.	\$0.00
265	RALEIGH WILLIAMSON & MICHAEL JON MCCORMICK	RALEIGH WILLIAMSON & MICHAEL JON MCCORMICK 5634 AUDEN ST HOUSTON, TX 77005	LEASE AGREEMENT - DATED 03/01/2013	LIBERMAN BROADCASTING OF HOUSTON LLC	\$0.00
266	RAZO, JUAN CARLOS	RAZO, JUAN CARLOS 24974 GREENSBRIER DR. STEVENS RANCH, CA 91381	EMPLOYMENT AGREEMENT; DATED 04/01/2012	LIBERMAN BROADCASTING, INC.	\$0.00
267	RCN TELEVISION SA	RCN TELEVISION SA ATTN GABRIEL REYES COPELLO AVENIDA LAS AMERICAS NO 65-82 BOGOTA, DC,	LICENSING AGREEMENT - DATED 07/01/2017	LBI MEDIA, INC.	\$0.00
268	REGUS MANAGEMENT GROUP LLC	REGUS MANAGEMENT GROUP LLC 41000 WOODWARD AVE, STE 350 BLOOMFIELD HILLS, MI 48304	LEASE AGREEMENT - 41000 WOODWARD AVE, BLOOMFIELD HILLS, MI; DATED 10/01/2018 AND ALL AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
269	RELIANCE TRUST COMPANY	RELIANCE TRUST COMPANY ATTN RONALD D STALLINGS, GEN COUNSEL 1100 ABERNATHY RD ATLANTA, GA 30328	HR/BENEFITS AGREEMENT - DATED 06/09/2017	LBI MEDIA, INC.	\$0.00
270	REPUBLIC SERVICES	REPUBLIC SERVICES 159 WILSON AVE, #A BROOKLYN, NY 11237	OFFICE SERVICES AGREEMENT - DATED 10/19/2017	LIBERMAN BROADCASTING, INC.	\$551.55
271			OFFICE SERVICES AGREEMENT - DATED 12/15/2017	LIBERMAN BROADCASTING, INC.	
272	RETC	RETC ATTN MIKE LANG 5151 BELT LINE RD, STE 725 DALLAS, TX 75254	PROFESSIONAL SERVICE AGREEMENT - DATED 11/07/2018	LIBERMAN BROADCASTING OF HOUSTON LLC	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
273	RIVER CITY BROADCASTING, INC.	RIVER CITY BROADCASTING, INC. 2100 EAST DOUGLAS AVENUE WICHITA, KS 67211	TV AFFILIATE AGREEMENT - DATED 07/24/2017	LIBERMAN TELEVISION LLC	\$0.00
274	ROCKET BALL LTD	ROCKET BALL LTD D/B/A THE HOUSTON ROCKETS ATTN TAD BROWN, CEO	RADIO BROADCAST AGREEMENT - DATED 08/01/2018	LIBERMAN BROADCASTING, INC.	\$0.00
275	ROKU, LLC	ROKU, LLC 150 WINCHESTER CIRCLE LOS GATOS, CA 95032	DISTRIBUTION AGREEMENT - DATED 04/25/2018 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
276	RUBEN FILMS LLC	RUBEN FILMS LLC 1115 WEST OKEECHOBEE ROAD #181 HIALEAH GARDENS, FL 33018	INDEPENDENT CONTRACTOR AGREEMENT DATED 10/12/2018	LBI MEDIA, INC.	\$0.00
277	RUDEX BROADCASTING LIMITED CORP.	RUDEX BROADCASTING LIMITED CORP. 15498 VILLAGE DRIVE, SUITE 1 VICTORVILLE, CA 92394	AFFILIATE AND DISTRIBUTION AGREEMENT - DATED 04/11/2016	LIBERMAN BROADCASTING, INC.	\$0.00
278	SALAMON RODRIGUEZ, GRECIA ANGELICA	SALAMON RODRIGUEZ, GRECIA ANGELICA 5908 IRVINE AVE NORTH HOLLYWOOD, CA 91601	INDEPENDENT CONTRACTOR AGREEMENT DATED 06/07/2018	LBI MEDIA, INC.	\$0.00
279	SALEM MEDIA OF OREGON, INC.	SALEM MEDIA OF OREGON, INC. 4880 SANTA ROSA ROAD CAMARILLO, CA 93012	RADIO LICENSE AGREEMENT DATED 07/26/2013 AND ALL APPLICABLE AMENDMENTS	LIBERMAN BROADCASTING, INC.	\$0.00
280	SENIOR ROAD TOWER GROUP	SENIOR ROAD TOWER GROUP ATTN GLENN M COOK JR, ADMIN PO BOX 807 MISSOURI CITY, TX 77459	LEASE AGREEMENT - 4010 MCHARD RD, MISSOURI CITY, TX; DATED 07/01/1996 AND ALL AMENDMENTS	LIBERMAN BROADCASTING OF HOUSTON LLC	\$700.00
281	SESAC	SESAC 152 W 57TH ST, 57TH FLOOR NEW YORK, NY, 10019	LETTER AGREEMENT DATED 01/04/2018, AS AMENDED 03/26/2018	LIBERMAN BROADCASTING, INC.	\$242,309.03
282	SESAC	SESAC 152 W 57TH ST, 57TH FLOOR NEW YORK, NY, 10019	BLANKET LICENSE AGREEMENT; DATED 04/03/2017	LIBERMAN BROADCASTING, INC.	\$0.00
283	SHOWTIME MEDIA	SHOWTIME MEDIA 4555 WEST ADDISON STREET CHICAGO, IL 60641	RADIO LICENSE AGREEMENT DATED 10/16/2001	LIBERMAN BROADCASTING, INC.	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
284	SINCLAIR BROADCAST GROUP, INC. (NOW KNOWN AS CHESAPEAKE MEDIA, I LLC)	SINCLAIR BROADCAST GROUP, INC. (NOW KNOWN AS CHESAPEAKE MEDIA, I LLC) 10706 BEAVER DAM ROAD HUNT VALLEY, MD 21030	TV AFFILIATE AGREEMENT DATED 09/01/2009	LIBERMAN TELEVISION LLC	\$0.00
285	SINCLAIR COMMUNICATIONS, INC.	SINCLAIR COMMUNICATIONS, INC. 3565 STANDISH AVENUE SANTA ROSA, CA 95407	RADIO LICENSE AGREEMENT, AS AMENDED DATED 03/01/2016	LIBERMAN BROADCASTING, INC.	\$0.00
286	SINOVISION	SINOVISION ATTN: PHILIP CHANG 15 EAST 40TH ST NEW YORK, NY 10016	DISTRIBUTION AGREEMENT DATED 01/12/2017	LIBERMAN TELEVISION LLC	\$0.00
287	SOLARI, VITTORIO SANDRO	SOLARI, VITTORIO SANDRO VKS GROUP 5302 COMERCIO LAND WOODLAND HILLS, CA 91364	INDEPENDENT CONTRACTOR AGREEMENT DATED 08/30/2018	LBI MEDIA, INC.	\$0.00
288	SOLUCIONES OXO SA	SOLUCIONES OXO SA ATTN RAMIRO FERNANDEZ MANUELA PEDRAZA 2174 BUENOS AIRES, C14929CCF	EDITING SERVICES AGREEMENT - DATED 07/03/2018	LBI MEDIA, INC.	\$0.00
289	SPECTRASITE COMMUNICATIONS INC	SPECTRASITE COMMUNICATIONS INC ATTN LEGAL DEPARTMENT 100 REGENCY FOREST DRIVE, STE 400 CARY, NC 27511	LEASE AGREEMENT - TOWER AT CHATSWORTH OAT MOUNTAIN LOS ANGELES COUNTY, CA; DATED 12/26/2001 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$20,157.82
290	SPECTRASITE COMMUNICATIONS INC	SPECTRASITE COMMUNICATIONS INC ATTN LEGAL DEPARTMENT 100 REGENCY FOREST DRIVE, STE 400 CARY, NC 27511	LEASE AGREEMENT - TOWER AT MT. HARVARD, LOS ANGELES COUNTY, CA, DATED 03/01/2002 AND ALL AMENDMENTS	KRCA TELEVISION LLC	
291	SPECTRASITE COMMUNICATIONS INC	SPECTRASITE COMMUNICATIONS INC ATTN LEGAL DEPARTMENT 100 REGENCY FOREST DRIVE, STE 400 CARY, NC 27511	LEASE AGREEMENT - TOWER AT SANTIAGO PEAK WEST, ORANGE COUNTY, CA; DATED 12/26/2001 AND ALL AMENDMENTS	KRCA TELEVISION LLC	
292	SPECTRASITE COMMUNICATIONS INC	SPECTRASITE COMMUNICATIONS INC ATTN LEGAL DEPARTMENT 100 REGENCY FOREST DRIVE, STE 400 CARY, NC 27511	LEASE AGREEMENT - TOWER AT SAN MARCOS, SAN DIEGO COUNTY, CA; DATED 12/26/2001 AND ALL AMENDMENTS	KRCA TELEVISION LLC	
293	SPECTRASITE COMMUNICATIONS INC	SPECTRASITE COMMUNICATIONS INC ATTN LEGAL DEPARTMENT 100 REGENCY FOREST DRIVE, STE 400 CARY, NC 27511	LEASE AGREEMENTS - TOWER AT STATE HWY, 902 NEAR CR 203, GAINESVILLE LEASE AGREEMENT DATED 04/23/1993	LIBERMAN TELEVISION OF DALLAS LLC	
294	SPECTRASITE COMMUNICATIONS LLC	SPECTRASITE COMMUNICATIONS LLC PO BOX 751760 CHARLOTTE, NC 28275-1760	LEASE AGREEMENTS - TOWER AT STATE HWY, 902 NEAR CR 203, GAINESVILLE LEASE AGREEMENT DATED 04/23/2013 AND ALL AMENDMENTS	LIBERMAN TELEVISION OF DALLAS LLC	

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
295	SPECTRUM MANAGEMENT HOLDING COMPANY LLC (ENCOMPASSING PAST TWC AND CHARTER AGREEMENTS)	SPECTRUM MANAGEMENT HOLDING COMPANY LLC (ENCOMPASSING PAST TWC AND CHARTER AGREEMENTS) 400 ATLANTIC STREET  STAMFORD, CT 06901	DISTRIBUTION AGREEMENT - DATED 02/01/2018	LIBERMAN TELEVISION LLC	\$0.00
296	STANLEY CONVERGENT SECURITY SOLUTIONS INC	STANLEY CONVERGENT SECURITY SOLUTIONS INC DEPT CH 10651 PALETINE, IL 60055	MASTER SERVICE AGREEMENT NO: Q-00678290 DATED 04/22/2016	LIBERMAN BROADCASTING, INC.	\$786.95
297			SUPPLEMENTAL AGREEMENT: HOUSTON, TX BASIS UPGRADE Q-00732400 DATED 05/11/2016	LIBERMAN BROADCASTING, INC.	
298			SUPPLEMENTAL AGREEMENT: EMPIRE BASIS UPGRADE Q-00732505 DATED 05/11/2016	LIBERMAN BROADCASTING, INC.	
299			SUPPLEMENTAL AGREEMENT: DALLAS/IRVING, TX BASIS UPGRADE Q-00732414 DATED 05/11/2016	LIBERMAN BROADCASTING, INC.	
300			SUPPLEMENTAL AGREEMENT: FLOYD STREET BASIS UPGRADE Q-00732516 DATED 05/11/2016	LIBERMAN BROADCASTING, INC.	
301			SUPPLEMENTAL AGREEMENT: VICTORY BASIS UPGRADE Q-00732507 DATED 05/11/2016	LIBERMAN BROADCASTING, INC.	
302			SUPPLEMENTAL AGREEMENT: HOLLYWOOD BASIS UPGRADE GATEWAY Q-00732496 DATED 05/11/2016	LIBERMAN BROADCASTING, INC.	
303	STAR 92 CO.	STAR 92 CO. BAKER BROADCASTING ATTN: CAROL GREGORY FORT SMITH, AR 72913	RADIO LICENSE AGREEMENT DATED 04/01/2018	LIBERMAN BROADCASTING, INC.	\$0.00
304	STERLING HEALTH SERVICES ADMINISTRATION	STERLING HEALTH SERVICES ADMINISTRATION ATTN CHRISTINE BETTNER 475 14TH ST, STE 650 OAKLAND, CA 94612	HR/BENEFITS AGREEMENT - DATED 05/20/2015	LBI MEDIA, INC.	\$0.00
305	STRATA MARKETING INC	STRATA MARKETING INC 30 WEST MONROE ST, STE 1900 CHICAGO, IL 60603	SOFTWARE LICENSE AGREEMENT - DATED 02/18/2013	LIBERMAN BROADCASTING, INC.	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
306	SUN BROADCASTING, INC.	SUN BROADCASTING, INC. 2824 PALM BEACH BLVD. FORT MEYERS, FL 33916	TV AFFILIATE AGREEMENT - DATED 11/02/2016	LIBERMAN TELEVISION LLC	\$0.00
307	TALL TOWER CAPITAL - CALIFORNIA LLC	TALL TOWER CAPITAL - CALIFORNIA LLC ATTN DALE WEST 4030 S PIPKIN RD, STE 100 LAKELAND, FL 33811	LEASE AGREEMENT - TOWER AT 5230-5250 GLEN ALBYN, ORANGE, CA; DATED 03/31/2014 AND ALL AMENDMENTS	LIBERMAN BROADCASTING OF CALIFORNIA LLC	\$0.00
308	TALL TOWER CAPITAL - CALIFORNIA LLC		LEASE AGREEMENT - SAN BERNARDINO, CA LEASE AGREEMENT DATED 04/24/2014	LIBERMAN BROADCASTING OF CALIFORNIA LLC	
309	TALL TOWER CAPITAL - CALIFORNIA LLC		LEASE AGREEMENT - TOWER AT KNTE ST HWY 1095 PALACIOS, TX LEASE AGREEMENT DATED 03/31/2014	LIBERMAN BROADCASTING OF HOUSTON LLC	
310	TALL TOWER CAPITAL - CALIFORNIA LLC		LEASE AGREEMENT - 660 CR 2845, DECATUR, TX KZZA-FM LEASE AGREEMENT DATED 03/31/2014	LIBERMAN BROADCASTING OF DALLAS LLC	
311	TALL TOWER CAPITAL - CALIFORNIA LLC		LEASE AGREEMENT - 660 CR 2845, DECATUR, TX KBOC-FM LEASE AGREEMENT DATED 03/31/2014	LIBERMAN BROADCASTING OF DALLAS LLC	
312	TALL TOWER CAPITAL - CALIFORNIA LLC		LEASE AGREEMENT - 1475 COUNTY RD 105, DEVERS, TX KQKQ-FM LEASE AGREEMENT DATED 03/31/2014	LIBERMAN BROADCASTING OF HOUSTON LLC	
313	TALL TOWER CAPITAL - CALIFORNIA LLC		LEASE AGREEMENT - 1475 COUNTY RD 105, DEVERS, TX KTJM-FM LEASE AGREEMENT DATED 03/31/2014	LIBERMAN BROADCASTING OF HOUSTON LLC	
314	TALL TOWER CAPITAL - TEXAS LLC		LEASE AGREEMENT - BROADCAST TOWER SPACE LEASE RE: STATION KNTE(FM) LEASE AGREEMENT DATED 03/31/2014	LIBERMAN BROADCASTING OF HOUSTON LLC	
315	TALL TOWER CAPITAL - TEXAS LLC		LEASE AGREEMENT - BROADCAST TOWER SPACE LEASE RE: STATION KBOC(FM) LEASE AGREEMENT DATED 03/31/2014	LIBERMAN BROADCASTING OF DALLAS LLC	
316	TALL TOWER CAPITAL - TEXAS LLC		LEASE AGREEMENT - BROADCAST TOWER SPACE LEASE RE: STATION KQKQ(FM) LEASE AGREEMENT DATED 03/31/2014	LIBERMAN BROADCASTING OF HOUSTON LLC	



	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
317	TALL TOWER CAPITAL - TEXAS LLC		LEASE AGREEMENT - BROADCAST TOWER SPACE LEASE RE: STATION KTJM(FM) LEASE AGREEMENT DATED 03/31/2014	LIBERMAN BROADCASTING OF HOUSTON LLC	
318	TBLC MEDIA LLC	TBLC MEDIA LLC 4601 NOLENSVILLE PIKE NASHVILLE, TN 37221	RADIO LICENSE AGREEMENT - DATED 10/07/2013	LIBERMAN BROADCASTING, INC.	\$0.00
319	TEJEDA, BEATRIZ	TEJEDA, BEATRIZ 1021 W ORANGE GROVE AVE BURBANK, CA 91506	LEASE AGREEMENT - BUILDING AND LAND LEASE DATED 03/16/2018	LIBERMAN BROADCASTING, INC.	\$0.00
320	TEXAS TOWER LIMITED	TEXAS TOWER LIMITED C/O HINES INTERESTS LIMITED PARTNERSHIP ATTN PROPERTY MANAGEMENT HOUSTON, TX 77002	LEASE AGREEMENT - 600 TRAVIS ST, HOUSTON, TX LEASE AGREEMENT DATED 08/01/2004	LIBERMAN BROADCASTING OF HOUSTON LLC	\$4,538.00
321	TOWNSQUARE MEDIA VICTORIA LLC	TOWNSQUARE MEDIA VICTORIA LLC FKA GAP BROADCASTING VICTORIA LLC ATTN GENERAL COUNSEL VICTORIA, TX 77904	LEASE AGREEMENT - TOWER LEASE AGREEMENT AND ALL AMENDMENTS DATED 03/15/2017	LIBERMAN BROADCASTING OF HOUSTON LLC	\$0.00
322	TOYOTA LEASE TRUST	TOYOTA LEASE TRUST PO BOX 105386 ATLANTA, GA, 30348	VEHICLE LEASE AGREEMENT - 09/11/2017	LBI MEDIA, INC.	\$0.00
323	TOYOTA LEASE TRUST	LEXUS FINANCIAL SERVICES PO BOX 105386 ATLANTA, GA, 30348	VEHICLE LEASE AGREEMENT - 08/23/2017	LBI MEDIA, INC.	\$1,012.71
324	TREJO PEREZ, PRISCILLA	TREJO PEREZ, PRISCILLA 1720 TAFT AVE. APT 201 LOS ANGELES, CA 90028	EMPLOYMENT CONTRACT DATED 08/24/2017	LBI MEDIA, INC.	\$0.00
325	TRIBUNE MEDIA SERVICES	TRIBUNE MEDIA SERVICES 435 N MICHIGAN AVE CHICAGO, IL 60611	DATA AND LICENSES AGREEMENT - DATED 03/14/2018	KRCA TELEVISION LLC	\$0.00
326	TRINITY CHRISTIAN CENTER OF SANTA ANA INC	TRINITY CHRISTIAN CENTER OF SANTA ANA INC ATTN PAUL CROUCH 2442 MICHELLE DRIVE TUSTIN, CA 92680	LEASE AGREEMENT - DATED 12/08/2010	KRCA TELEVISION LLC	\$10,165.58
327			LEASE AGREEMENT - WILLIS TOWER 233 SOUTH WACKER DRIVE; CHICAGO, IL; DATED 08/12/2010 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$0.00

Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
328 TYLER BROADCASTING CORPORATION	TYLER BROADCASTING CORPORATION TYLER MEDIA 5101 SOUTH SHIELDS BLVD. OKLAHOMA CITY, OK 73129	TV AFFILIATE AGREEMENT - DATED 06/06/2017	LIBERMAN TELEVISION LLC	\$0.00
329 TYLER MEDIA (TYLER BROADCASTING CORP.)	TYLER MEDIA (TYLER BROADCASTING CORP.) 5101 S. SHIELDS BOULEVARD OKLAHOMA CITY, OK 73129	RADIO LICENSE AGREEMENT - DATED 12/20/2013	LIBERMAN BROADCASTING, INC.	\$0.00
330 UNIMEX FILMS INC	UNIMEX FILMS INC D/B/A DIAMANTE FILMS 13095 SAN FERNANDO RD SYLMAR, CA 91342	LICENSING AGREEMENT - DATED 04/21/2015	LBI MEDIA, INC.	\$0.00
331 UNIMEX FILMS INC	UNIMEX FILMS INC D/B/A DIAMANTE FILMS 13095 SAN FERNANDO RD SYLMAR, CA 91342	LICENSING AGREEMENT - DATED 09/21/2015	LBI MEDIA, INC.	\$0.00
332 UNIMEX FILMS INC	UNIMEX FILMS INC D/B/A DIAMANTE FILMS 13095 SAN FERNANDO RD SYLMAR, CA 91342	LICENSING AGREEMENT - DATED 08/29/2014	LBI MEDIA, INC.	\$0.00
333 UNITED STATES DEPT OF AGRICULTURE FOREST SERVICE	UNITED STATES DEPT OF AGRICULTURE FOREST SERVICE C/O NATIONAL COMMUNICATIONS SITE BILLING TEAM 2900 NW STEWART PKWY ROSEBURG, OR 97471	LEASE AGREEMENT - SUNSET RIDGE, LOS ANGELES, CA DATED 01/01/1997 AND ALL AMENDMENTS	KRCA TELEVISION LLC	\$0.00
334 UNIVERSITY OF SOUTHERN CALIFORNIA	UNIVERSITY OF SOUTHERN CALIFORNIA ATTN WILLIAM KAPPELMAN VP/USC RADIO, 3716 S HOPE ST, RM 262 LOS ANGELES, CA 90007-0913	LEASE AGREEMENT - LOOKOUT MOUNTAIN, 2107 RIDGEMONT DR, HOLLYWOOD; DATED 09/01/2000	LIBERMAN BROADCASTING OF CALIFORNIA LLC	\$605.05
335 US DEPT OF AGRICULTURE, FOREST SERVICE	US DEPT OF AGRICULTURE, FOREST SERVICE 1400 INDEPENDENCE AVE SW WASHINGTON, DC 20250	BUILDING AND LAND LEASE DATED 01/00/1900	KRCA TELEVISION LLC	\$0.00
336 VACO LOS ANGELES LLC	VACO LOS ANGELES LLC ATTN CONTRACTS MANAGER 5410 MARYLAND WAY, STE 460 BRENTWOOD, TN 37027	HR/BENEFITS AGREEMENT - DATED 01/30/2018	LIBERMAN BROADCASTING, INC.	\$0.00
337 VENTURE TECHNOLOGIES GROUP LLC	VENTURE TECHNOLOGIES GROUP LLC ATTN PAUL KOPLIN, MANAGER 5670 WILSHIRE BLVD, STE 1620 LOS ANGELES, CA 90036	LEASE AGREEMENT - TOWER - 4 TIMES SQUARE NEW YORK, NY - NEW YORK, NY; DATED 02/10/2010	KRCA TELEVISION LLC	\$0.00
338 VENTURE TECHNOLOGIES GROUP LLC	VENTURE TECHNOLOGIES GROUP LLC ATTN PAUL KOPLIN, MANAGER 5670 WILSHIRE BLVD, STE 1620 LOS ANGELES, CA 90036	TIME BROKERAGE / CHANNEL SHARING AGREEMENT - DATED 02/13/2018	KRCA TELEVISION LLC	\$0.00

	Contract Counterparty	Counterparty Address	Description	Debtor Entity	Cure
339	VERIZON CORPORATION SERVICES GROUP, INC.	VERIZON CORPORATION SERVICES GROUP, INC. 1095 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK, NY 10036	DISTRIBUTION AGREEMENT - DATED 08/14/2015 AND ALL AMENDMENTS	LBI MEDIA, INC.	\$0.00
340	VILLAGRAN, KATHLEEN JANICE	VILLAGRAN, KATHLEEN JANICE 6900 WELLS SPRINGS STREET MIRA LOMA, CA 91752	EMPLOYMENT CONTRACT DATED 08/01/2015	LBI MEDIA, INC.	\$0.00
341	WACO ENTERTAINMENT GROUP, LLC	WACO ENTERTAINMENT GROUP, LLC 6401 COBBS DRIVE WACO, TX 76710	AFFILIATE AND DISTRIBUTION AGREEMENT - DATED 09/25/2013	LIBERMAN BROADCASTING, INC.	\$0.00
342	WELLS FARGO VENDOR FINANCIAL SERVICES LLC	WELLS FARGO VENDOR FINANCIAL SERVICES LLC PO BOX 35701 BILLINGS, MT 59107	OFFICE SERVICES AGREEMENT - DATED 12/01/2016	LIBERMAN BROADCASTING, INC.	\$11,609.16
343	WIDELITY INC	WIDELITY INC 4031 UNIVERSITY DR, STE 100 FAIRFAX, VA 22030	PROFESSIONAL SERVICE AGREEMENT - DATED 11/07/2018	LBI MEDIA, INC.	\$0.00
344	WILLIAMSON, RALEIGH & MCCORMICK, MICHAEL JON	WILLIAMSON, RALEIGH & MCCORMICK, MICHAEL JON 5634 AUDEN ST HOUSTON, TX 77005	LEASE AGREEMENT - KJOJ-FM - BIRD TOWER - SARGENT, TX; DATED 03/04/2014	LIBERMAN BROADCASTING OF HOUSTON LLC	\$0.00
345	WOLFHOUSE RADIO GROUP. INC.	WOLFHOUSE RADIO GROUP. INC. PO BOX 1939 SALINAS, CA 93902	RADIO LICENSE AGREEMENT - DATED 02/12/2013	LIBERMAN BROADCASTING, INC.	\$0.00
346	YAHAYRA FILMS SA DE CV	YAHAYRA FILMS SA DE CV PASEOS DE LA HUERTAS 2B FRACC PUERTA DEL VALLE ZAPOPAN, JALISCO CP, 55136	LICENSING AGREEMENT - DATED 08/29/2014	LBI MEDIA, INC.	\$0.00
347	YANEZ HERNANDEZ, ADRIANA	YANEZ HERNANDEZ, ADRIANA 2436 GRIFFITH PARK BLVD LOS ANGELES, CA 90039	EMPLOYMENT CONTRACT DATED 01/16/2017	LBI MEDIA, INC.	\$0.00