

Southern

New York

IN RE: GSC Group, Inc. and affiliated entities

CHAPTER 11

DEBTOR.

CASE NO.

1014653

Federal Tax I.D. # 20-5626382

**DEBTOR'S POST-CONFIRMATION  
MONTHLY OPERATING REPORT  
FOR THE PERIOD**

FROM May 01, 2019 TO May 31, 2019

Comes now the above-named debtor and files its Post-Confirmation Monthly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

In accordance with 28 U.S.C. Section 1746, I declare under penalty of perjury that I have examined the information contained in this report and it is true and correct to the best of my knowledge.

Signed:

Date:

6/19/2019

Mounir Nahas

Print Name

Vice President

Title

Debtor's Address  
and Phone Number:  
One Sound Shore Drive  
Suite 200  
Greenwich, CT 06830  
Tel. (203) 552-0888

Attorney's Address  
and Phone Number:  
Winston & Strawn LLP  
Attn: Daniel J. McGuire  
Chicago, IL  
Bar No. \_\_\_\_\_  
Tel. (312) 558-6154

Note: The original Monthly Operating Report is to be filed with the Court and a copy simultaneously provided to the United States Trustee. Monthly Operating Reports must be filed by the 20th day of the following month.

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

\*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	X	
2. Are all premium payments current?	X	

\*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinq. Amount
General Liability, Atlantic Specialty Insurance Company (policy# BINDER7120083000007)	05/15/2019 - 05/15/2020	\$1,351 annually in advance	
Workers Compensation, Atlantic Specialty Insurance Company (policy# APP4060372470007)	05/15/2019 - 05/15/2020	\$522 annually in advance	

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:
<p>Regarding questionnaire item #4, no post-confirmation plan payments were due as of this reporting period.</p> <p>Estimated Date of Filing the Application for Final Decree: _____ Unknown</p>

**CHAPTER 11 POST-CONFIRMATION  
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

<b>Case Name:</b>	GSC Group, Inc. and affiliated entities
<b>Case Number:</b>	1014653
<b>Date of Plan Confirmation:</b>	March 16, 2012

All items must be answered. Any which do not apply should be answered "none" or "N/A".

1. **CASH (Beginning of Period)**

2. **INCOME or RECEIPTS during the Period**

3. **DISBURSEMENTS**

a. **Operating Expenses (Fees/Taxes):**

- (i) U.S. Trustee Quarterly Fees
- (ii) Federal Taxes
- (iii) State Taxes
- (iv) Other Taxes

b. **All Other Operating Expenses:**

c. **Plan Payments:\***

- (i) Administrative Claims
- (ii) Class One
- (iii) Class Two
- (iv) Class Three
- (v) Class Four

(Attach additional pages as needed)

**Total Disbursements (Operating & Plan)**

Cash transfers between bank accounts

1. **CASH (End of Period)**

GSCP (NJ), L.P. JP MORGAN #8202	GSCP (NJ), L.P. JP MORGAN #7597	GSCP (NJ) HOLDINGS, L.P. JP MORGAN #9635	Total
13,011	2,023,182	0	2,036,193
34	3,709	0	3,743
			0
			0
			0
			0
11,368	0	0	11,368
			0
			0
			0
			0
11,368	0	0	11,368
		0	0
1,677	2,026,891	0	2,028,568

\* This includes any and all disbursements made under the plan of reorganization or in the ordinary course of the reorganized debtor's post-confirmation business, whether the disbursements are made through a trust, by a third party, or by the reorganized debtor.

**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**

Bank Account Information	GSCP (NJ), L.P. JP MORGAN #8202	GSCP (NJ), L.P. JP MORGAN #7597	GSCP (NJ) HOLDINGS, L.P. JP MORGAN #9635
Purpose of Account (Operating/Payroll/Tax)	Advisory Business Expenses	Advisory Business Revenue	Operating
Type of Account (e.g. checking)	Checking	Checking	Checking
1. Balance per Bank Statement	1,677	2,026,891	0
2. ADD: Deposits not credited	0	0	0
3. SUBTRACT: Outstanding Checks	0	0	0
4. Other Reconciling Items			
5. Month End Balance (Must Agree with Books)	1,677	2,026,891	0
	0	0	0

**Note:** Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Purchase Price	Current Value	Current Value
Bank / Account Name / Number			
n/a			

**Note:** Attach copy of each investment account statement.

### CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	JP Morgan
Account Number	937728202
Purpose of Account (Operating/Payroll/Personal)	Advisory Business Expense Disbursements Acct
Type of Account (e.g., Checking)	Checking

[illegible]

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.




Primary Account: 000000937728202  
For the Period 5/1/19 to 5/31/19

### J.P. Morgan Team

Brian Goldsberry (877) 483-5402  
Debra L Biegler (800) 576-6209  
For assistance after business hours, 7 days a week.  
Deaf and Hard of Hearing (800) 242-7383  
Online access: [www.jpmonline.com](http://www.jpmonline.com)

JPMorgan Chase Bank, N.A.  
P O Box 6076  
Newark, DE 19714 - 6076

00013956 DPB 111 212 15219 NNNNNNNNNN 1 0000000000 D1 0000  
GSCP NJ LP-US SUBADVISORY  
C/O BLACK DIAMOND CAPITAL  
ATTN: CHAD BELL  
1 SOUND SHORE DR STE 200  
GREENWICH CT 06830-7251

## Commercial Checking

Checking Account Summary	Instances	Amount
<b>Beginning Balance</b>		<b>0.00</b>
Deposits & Credits	23	169,382.57
Checks Paid	1	(1,873.00)
Payments & Transfers	3	(9,471.60)
Fees, Charges & Other Withdrawals	23	(158,037.97)
<b>Ending Balance</b>	<b>50</b>	<b>\$0.00</b>
Sweep Investment Account JPMorgan US Government Mmkt Fund - Agency		1,676.62
<b>Total Ending Balance</b>	<b>50</b>	<b>\$1,676.62</b>



Primary Account: 000000937728202  
For the Period 5/1/19 to 5/31/19

000000937728202  
GSCP NJ LP-US SUBADVISORY

### Deposits & Credits

Date	Description	Amount
05/01	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000315Xn	13,010.82
05/01	End-of-Day Investment Sweep - Dividend Payment On JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 . Trn: 1111000492VA	34.10
05/02	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000321Xn	13,044.92
05/03	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000326Xn	13,044.92
05/06	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1162000325Xn	13,044.92
05/07	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000327Xn	13,044.92
05/08	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000328Xn	13,044.92
05/09	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000328Xn	13,044.92
05/10	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000326Xn	13,044.92
05/13	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000322Xn	13,044.92
05/14	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000317Xn	12,994.27
05/15	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000319Xn	4,523.68
05/16	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1162000320Xn	4,499.98
05/17	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000319Xn	4,499.98
05/20	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000318Xn	4,499.98



000000937728202

GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202

For the Period 5/1/19 to 5/31/19

**Deposits & Credits** CONTINUED

Date	Description	Amount
05/21	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000285Xn	4,499.98
05/22	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000248Xn	4,499.98
05/23	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000220Xn	2,626.98
05/24	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000202Xn	2,626.98
05/28	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000198Xn	1,676.62
05/29	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000181Xn	1,676.62
05/30	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000172Xn	1,676.62
05/31	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000166Xn	1,676.62
<b>Total Deposits &amp; Credits</b>		<b>\$169,382.57</b>

**Checks Paid**

Check Number	Date Paid	Amount
1317	05/22	1,873.00
<b>Total Checks Paid</b>		<b>(\$1,873.00)</b>

You can view images of the checks above at [JPMorganOnline.com](http://JPMorganOnline.com). To Enroll in JPMorgan Online, please contact your J.P. Morgan Team.



Primary Account: 000000937728202  
For the Period 5/1/19 to 5/31/19

000000937728202  
GSCP NJ LP-US SUBADVISORY

### Payments & Transfers

Date	Description	Amount
05/13	Orig CO Name: Ceridian Corp Trace#: 111000028203417 Eed: 190513 Ind ID: 81194883 81888-00504 Trn: 1308203417Tc	50.65
05/14	Orig CO Name: Ceridian Corp Trace#: 111000029528834 Eed: 190524 Ind ID: 36491373 81888-00504 Trn: 1439528834Tc	8,470.59
05/24	Orig CO Name: Ceridian Corp Trace#: 111000029528834 Eed: 190524 Ind ID: 36491373 81888-00504 Trn: 1439528834Tc	950.36
<b>Total Payments &amp; Transfers</b>		<b>(\$9,471.60)</b>

### Fees, Charges & Other Withdrawals

Date	Description	Amount
05/01	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	13,044.92
05/02	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	13,044.92
05/03	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	13,044.92
05/06	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	13,044.92
05/07	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	13,044.92
05/08	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	13,044.92
05/09	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	13,044.92
05/10	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	13,044.92
05/13	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	12,994.27



000000937728202

GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202

For the Period 5/1/19 to 5/31/19

**Fees, Charges & Other Withdrawals** CONTINUED

Date	Description	Amount
05/14	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	4,523.68
05/15	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	4,499.98
05/15	Account Analysis Settlement Charge	23.70
05/16	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	4,499.98
05/17	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	4,499.98
05/20	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	4,499.98
05/21	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	4,499.98
05/22	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,626.98
05/23	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,626.98
05/24	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,676.62
05/28	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,676.62
05/29	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,676.62
05/30	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,676.62
05/31	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,676.62
<b>Total Fees, Charges &amp; Other Withdrawals</b>		<b>(\$158,037.97)</b>



Primary Account: 000000937728202  
For the Period 5/1/19 to 5/31/19

000000937728202

GSCP NJ LP-US SUBADVISORY

**Daily Ending Balance**

Date	Amount
05/01	0.00
05/02	0.00
05/03	0.00
05/06	0.00
05/07	0.00
05/08	0.00
05/09	0.00
05/10	0.00

*Your service charges, fees and earnings credit have been calculated through account analysis.*

Date	Amount
05/13	0.00
05/14	0.00
05/15	0.00
05/16	0.00
05/17	0.00
05/20	0.00
05/21	0.00

Date	Amount
05/22	0.00
05/23	0.00
05/24	0.00
05/28	0.00
05/29	0.00
05/30	0.00
05/31	0.00



Primary Account: 000000937728202

For the Period 5/1/19 to 5/31/19

## Important Information About Your Statement

### In Case of Errors or Questions About Your Electronic Funds Transfers

Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
  - The dollar amount of the suspected error
  - A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

### In Case of Errors or Questions About Non-Electronic Transactions:

Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value



Primary Account: 000000937728202  
For the Period 5/1/19 to 5/31/19

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JPMorgan Chase Bank, N.A.  
P O Box 6076  
Newark, DE 19714 - 6076

Primary Account: 000000937857597  
For the Period 5/1/19 to 5/31/19

### J.P. Morgan Team

Brian Goldsberry (877) 483-5402  
Debra L Biegler (800) 576-6209  
For assistance after business hours, 7 days a week.  
Deaf and Hard of Hearing (800) 242-7383  
Online access: [www.jpmorganonline.com](http://www.jpmorganonline.com)

00011402 DPB 111 212 15219 NNNNNNNNNN 1 0000000000 D1 0000  
GSCP NJ LP  
C/O BLACK DIAMOND CAPITAL  
ATTN: CHAD BELL  
1 SOUND SHORE DR STE 200  
GREENWICH CT 06830-7251

### Commercial Checking

Checking Account Summary			Amount
Beginning Balance			0.00
Deposits & Credits	23		44,591,605.74
Fees, Charges & Other Withdrawals	22		(44,591,605.74)
Ending Balance	45		\$0.00
Sweep Investment Account JPMorgan US Government Mmkt Fund - Agency			2,026,891.17 2,026,891.17 Shares
Total Ending Balance	45		\$2,026,891.17



Primary Account: 000000937857597  
For the Period 5/1/19 to 5/31/19

000000937857597  
GSCP NJ LP

### Deposits & Credits

Date	Description	Amount
05/01	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000318Xn	2,023,182.40
05/01	End-of-Day Investment Sweep - Dividend Payment On JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 . Trn: 1111000495VA	3,708.77
05/02	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000324Xn	2,026,891.17
05/03	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000329Xn	2,026,891.17
05/06	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1162000328Xn	2,026,891.17
05/07	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000330Xn	2,026,891.17
05/08	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000331Xn	2,026,891.17
05/09	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000331Xn	2,026,891.17
05/10	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000329Xn	2,026,891.17
05/13	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000325Xn	2,026,891.17
05/14	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000320Xn	2,026,891.17
05/15	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000322Xn	2,026,891.17
05/16	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1162000323Xn	2,026,891.17
05/17	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000322Xn	2,026,891.17
05/20	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000321Xn	2,026,891.17



000000937857597  
GSCP NJ LP

Primary Account: 000000937857597  
For the Period 5/1/19 to 5/31/19

### Deposits & Credits CONTINUED

Date	Description	Amount
05/21	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000378Xn	2,026,891.17
05/22	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000369Xn	2,026,891.17
05/23	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000367Xn	2,026,891.17
05/24	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000361Xn	2,026,891.17
05/28	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000357Xn	2,026,891.17
05/29	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000352Xn	2,026,891.17
05/30	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000353Xn	2,026,891.17
05/31	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000354Xn	2,026,891.17
<b>Total Deposits &amp; Credits</b>		<b>\$44,591,605.74</b>

### Fees, Charges & Other Withdrawals

Date	Description	Amount
05/01	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/02	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/03	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/06	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/07	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17



Primary Account: 000000937857597  
For the Period 5/1/19 to 5/31/19

000000937857597  
GSCP NJ LP

**Fees, Charges & Other Withdrawals** CONTINUED

Date	Description	Amount
05/08	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/09	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/10	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/13	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/14	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/15	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/16	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/17	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/20	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/21	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/22	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/23	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/24	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/28	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/29	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17



00000937857597  
GSCP NJ LP

Primary Account: 00000937857597  
For the Period 5/1/19 to 5/31/19

### Fees, Charges & Other Withdrawals CONTINUED

Date	Description	Amount
05/30	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
05/31	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,026,891.17
<b>Total Fees, Charges &amp; Other Withdrawals</b>		<b>(\$44,591,605.74)</b>

### Daily Ending Balance

Date	Amount	Date	Amount
05/01	0.00	05/22	0.00
05/02	0.00	05/23	0.00
05/03	0.00	05/24	0.00
05/06	0.00	05/28	0.00
05/07	0.00	05/29	0.00
05/08	0.00	05/30	0.00
05/09	0.00	05/31	0.00
05/10	0.00		

Your service charges, fees and earnings credit have been calculated through account analysis.



Primary Account: 000000937857597  
For the Period 5/1/19 to 5/31/19

## Important Information About Your Statement

### In Case of Errors or Questions About Your Electronic Funds Transfers

Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
  - The dollar amount of the suspected error
  - A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

### In Case of Errors or Questions About Non-Electronic Transactions:

Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value

*H. Morgan*

**J.P. Morgan Team**

**(877) 483-5402**

Debra L Biegler

**(800) 576-6209**

**(800) 242-7383**

**For assistance after business hours, 7 days a week.**

## Deaf and Hard of Hearing

Online access: [www.jpmorganonline.com](http://www.jpmorganonline.com)

000007903 DPB 111 212 15219 NNNNNNNNNNN 1 000000000 D1 0000

GSCP LLC

GSC NEW YORK CORP ACCOUNT

**C/O BLACK DIAMOND CAPITAL**

ATTN: CHAD BELL

1 SOUND SHORE DR STE 200

GREENWICH CT 06830-7251

## Commercial Checking

Checking Account Summary		
	Instances	Amount
Beginning Balance		0.00
Ending Balance	0	\$0.00

Please note this account had no activity during this statement period. The date of last activity for this account was 07/27/11.

*Your service charges, fees and earnings credit have been calculated through account analysis.*



Primary Account: 000000936459148  
For the Period 5/1/19 to 5/31/19

## Important Information About Your Statement

### In Case of Errors or Questions About Your Electronic Funds Transfers

Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

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Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value



Primary Account: 000000936459635  
For the Period 5/1/19 to 5/31/19

JPMorgan Chase Bank, N.A.  
P O Box 6076  
Newark, DE 19714 - 6076

### J.P. Morgan Team

Brian Goldsberry (877) 483-5402  
Debra L Biegler (800) 576-6209  
For assistance after business hours, 7 days a week.  
Deaf and Hard of Hearing (800) 242-7383  
Online access: [www.jpmonline.com](http://www.jpmonline.com)

00007904 DPB 111 212 15219 NNNNNNNNNN 1 0000000000 D1 0000  
GSCP NJ HOLDINGS LP  
GSC HOLDINGS CORP ACCOUNT  
C/O BLACK DIAMOND CAPITAL  
ATTN: CHAD BELL  
1 SOUND SHORE DR STE 200  
GREENWICH CT 06830-7251

## Commercial Checking

Checking Account Summary		
	Instances	Amount
Beginning Balance		0.00
Ending Balance	0	\$0.00

Please note this account had no activity during this statement period. The date of last activity for this account was 04/28/15.

Your service charges, fees and earnings credit have been calculated through account analysis.



Primary Account: 000000936459635  
For the Period 5/1/19 to 5/31/19

## Important Information About Your Statement

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