

Southern

New York

IN RE: GSC Group, Inc. and affiliated entities	}	CHAPTER 11
	}	
DEBTOR.	}	CASE NO.
	}	1014653
Federal Tax I.D. # 20-5626382	}	
	}	

---

**DEBTOR'S POST-CONFIRMATION  
MONTHLY OPERATING REPORT  
FOR THE PERIOD**  
**FROM** June 01, 2019 **TO** June 30, 2019

Comes now the above-named debtor and files its Post-Confirmation Monthly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

In accordance with 28 U.S.C. Section 1746, I declare under penalty of perjury that I have examined the information contained in this report and it is true and correct to the best of my knowledge.

Signed: 

Date: 7/19/2019

Mounir Nahas

Print Name

Vice President

Title

Debtor's Address  
and Phone Number:  
One Sound Shore Drive  
Suite 200  
Greenwich, CT 06830

Tel. (203) 552-0888

Attorney's Address  
and Phone Number:  
Winston & Strawn LLP  
Attn: Daniel J. McGuire  
Chicago, IL  
Bar No. \_\_\_\_\_  
Tel. (312) 558-6154

Note: The original Monthly Operating Report is to be filed with the Court and a copy simultaneously provided to the United States Trustee. Monthly Operating Reports must be filed by the 20th day of the following month.

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

\*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	X	
2. Are all premium payments current?	X	

\*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinq. Amount
General Liability, Atlantic Specialty Insurance Company (policy# BINDER7120083000007)	05/15/2019 - 05/15/2020	\$1,351 annually in advance	
Workers Compensation, Atlantic Specialty Insurance Company (policy# APP4060372470007)	05/15/2019 - 05/15/2020	\$522 annually in advance	

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:
<p>Regarding questionnaire item #4, no post-confirmation plan payments were due as of this reporting period.</p> <p>Estimated Date of Filing the Application for Final Decree: _____ Unknown</p>

**CHAPTER 11 POST-CONFIRMATION  
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

<b>Case Name:</b>	GSC Group, Inc. and affiliated entities
<b>Case Number:</b>	1014653
<b>Date of Plan Confirmation:</b>	March 16, 2012

All items must be answered. Any which do not apply should be answered "none" or "N/A".

**1. CASH (Beginning of Period)**

**2. INCOME or RECEIPTS during the Period**

**3. DISBURSEMENTS**

**a. Operating Expenses (Fees/Taxes):**

- (i) U.S. Trustee Quarterly Fees
- (ii) Federal Taxes
- (iii) State Taxes
- (iv) Other Taxes

**b. All Other Operating Expenses:**

**c. Plan Payments:\***

- (i) Administrative Claims
- (ii) Class One
- (iii) Class Two
- (iv) Class Three
- (v) Class Four

(Attach additional pages as needed)

**Total Disbursements (Operating & Plan)**

Cash transfers between bank accounts

**1. CASH (End of Period)**

GSCP (NJ), L.P. JP MORGAN #8202	GSCP (NJ), L.P. JP MORGAN #7597	GSCP (NJ) HOLDINGS, L.P. JP MORGAN #9635	Total
1,677	2,026,891	0	2,028,568
14	3,786	0	3,800
			0
			0
			0
			0
8,720	0	0	8,720
			0
			0
			0
			0
			0
8,720	0	0	8,720
24,000	(24,000)	0	0
16,970	2,006,677	0	2,023,648

\* This includes any and all disbursements made under the plan of reorganization or in the ordinary course of the reorganized debtor's post-confirmation business, whether the disbursements are made through a trust, by a third party, or by the reorganized debtor.

**CHAPTER 11 POST-CONFIRMATION  
 BANK ACCOUNT RECONCILIATIONS**

<b>Bank Account Information</b>	<b>GSCP (NJ), L.P. JP MORGAN #8202</b>	<b>GSCP (NJ), L.P. JP MORGAN #7597</b>	<b>GSCP (NJ) HOLDINGS, L.P. JP MORGAN #9635</b>
<b>Purpose of Account (Operating/Payroll/Tax)</b>	<b>Advisory Business Expenses</b>	<b>Advisory Business Revenue</b>	<b>Operating</b>
<b>Type of Account (e.g. checking)</b>	<b>Checking</b>	<b>Checking</b>	<b>Checking</b>
<b>1. Balance per Bank Statement</b>	16,970	2,006,677	0
<b>2. ADD: Deposits not credited</b>	0	0	0
<b>3. SUBTRACT: Outstanding Checks</b>	0	0	0
<b>4. Other Reconciling Items</b>			
<b>5. Month End Balance (Must Agree with Books)</b>	16,970	2,006,677	0
	0	0	0

**Note: Attach copy of each bank statement and bank reconciliation.**

<b>Investment Account Information</b>	<b>Purchase Price</b>	<b>Current Value</b>	<b>Current Value</b>
<b>Bank / Account Name / Number</b>			
n/a			

**Note: Attach copy of each investment account statement.**

Name of Bank	JP Morgan
Account Number	937728202
Purpose of Account (Operating/Payroll/Personal)	Advisory Business Expense Disbursements Acct
Type of Account (e.g., Checking)	Checking

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.




Primary Account: 000000937728202  
For the Period 6/1/19 to 6/28/19

### J.P. Morgan Team

Kyle W Liebich (877) 483-5402  
Jaime Mauricio Aza (800) 576-6209  
For assistance after business hours, 7 days a week.  
Deaf and Hard of Hearing (800) 242-7383  
Online access: [www.jpmmorganonline.com](http://www.jpmmorganonline.com)

JPMorgan Chase Bank, N.A.  
P O Box 6076  
Newark, DE 19714 - 6076

00013058 DPB 111 212 18019 NNNNNNNNNN 1 0000000000 D1 0000  
GSCP NJ LP-US SUBADVISORY  
C/O BLACK DIAMOND CAPITAL  
ATTN: CHAD BELL  
1 SOUND SHORE DR STE 200  
GREENWICH CT 06830-7251

## Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Deposits & Credits	22	311,866.72
Payments & Transfers	3	(8,696.60)
Fees, Charges & Other Withdrawals	21	(303,170.12)
Ending Balance	46	\$0.00
Sweep Investment Account JPMorgan US Government Mmkt Fund - Agency		16,970.49 16,970.49 Shares
Total Ending Balance	46	\$16,970.49

J.P.Morgan



Primary Account: 000000937728202

For the Period 6/1/19 to 6/28/19

000000937728202

GSCP NJ LP-US SUBADVISORY

## Deposits & Credits

Date	Description	Amount
06/03	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1142000166Xn	1,676.62
06/03	End-of-Day Investment Sweep - Dividend Payment On JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 . Trm: 1141000488VA	13.57
06/04	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1152000166Xn	1,690.19
06/05	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1162000170Xn	1,690.19
06/06	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1172000163Xn	1,690.19
06/07	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1182000158Xn	1,690.19
06/10	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1112000158Xn	1,690.19
06/11	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1122000122Xn	1,690.19
06/12	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1132000068Xn	1,690.19
06/13	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1142000049Xn	1,690.19
06/13	As Requested	24,000.00
06/14	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1152000048Xn	25,639.54
06/17	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1182000045Xn	25,639.54
06/18	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1192000028Xn	25,616.44
06/19	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1102000028Xn	25,616.44
06/20	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1112000028Xn	25,616.44

J.P.Morgan





Primary Account: 00000937728202

For the Period 6/1/19 to 6/28/19

00000937728202

GSCP NJ LP-US SUBADVISORY

**Deposits & Credits** CONTINUED

Date	Description	Amount
06/21	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1122000028Xn	25,616.44
06/24	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1152000027Xn	25,616.44
06/25	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 11620000327Xn	25,441.08
06/26	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 11720000325Xn	25,441.08
06/27	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 11820000326Xn	25,441.08
06/28	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 11920000324Xn	16,970.49
<b>Total Deposits &amp; Credits</b>		<b>\$311,866.72</b>

**Payments & Transfers**

Date	Description	Amount
06/13	Orig CO Name: Ceridian Corp Orig ID: 1510161282 Desc Date: 190613 CO Entry Desc: Cerid. Apssec: CCD Trace#: 111000023113062 Eed: 190613 Ind ID: 81195774 Ind Name: Gscp (NJ) Lp 81888-00504 Trm: 1633113062Tc	50.65
06/24	Orig CO Name: Ceridian Corp Orig ID: 1510161282 Desc Date: 190624 CO Entry Desc: Cerid. Apssec: CCD Trace#: 111000027891355 Eed: 190624 Ind ID: 36498014 Ind Name: Gscp (NJ) Lp 81888-00504 Trm: 1727891355Tc	175.36
06/27	06/27 Fedwire Debit Via: Bk Amer Nyc/026009593 A/C: Tax Service 702 Imad: 0627B1Qgc08C008172 Trm: 3655609178Fg	8,470.59
<b>Total Payments &amp; Transfers</b>		<b>(\$8,696.60)</b>





Primary Account: 000000937728202  
For the Period 6/1/19 to 6/28/19

000000937728202  
GSCP NJ LP-US SUBADVISORY

### Fees, Charges & Other Withdrawals

Date	Description	Amount
06/03	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,690.19
06/04	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,690.19
06/05	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,690.19
06/06	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,690.19
06/07	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,690.19
06/10	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,690.19
06/11	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,690.19
06/12	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,690.19
06/13	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	25,639.54
06/14	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	25,639.54
06/17	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	25,616.44
06/17	Account Analysis Settlement Charge	23.10
06/18	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	25,616.44
06/19	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	25,616.44
06/20	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	25,616.44
06/21	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	25,616.44

*H. Morgan*

Fees, Charges & Other Withdrawals CONTINUED		
Date	Description	Amount
06/24	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Fund 1603 At Nav of 1.0000	25,441.08
06/25	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Fund 1603 At Nav of 1.0000	25,441.08
06/26	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Fund 1603 At Nav of 1.0000	25,441.08
06/27	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Fund 1603 At Nav of 1.0000	16,970.49
06/28	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Fund 1603 At Nav of 1.0000	16,970.49
Total Fees, Charges & Other Withdrawals		(\$303,170.12)

Date	Amount
06/21	0.00
06/24	0.00
06/25	0.00
06/26	0.00
06/27	0.00
06/28	0.00

**J.P.Morgan**



Primary Account: 000000937728202

For the Period 6/1/19 to 6/28/19

## Important Information About Your Statement

### In Case of Errors or Questions About Your Electronic Funds Transfers

Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
  - The dollar amount of the suspected error
  - A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

### In Case of Errors or Questions About Non-Electronic Transactions:

Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value



JPMorgan Chase Bank, N.A.  
P O Box 6076  
Newark, DE 19714 - 6076

Primary Account: 000000937857597  
For the Period 6/1/19 to 6/28/19

### J.P. Morgan Team

Kyle W Liebich (877) 483-5402  
Jaime Mauricio Aza  
For assistance after business hours, 7 days a week.  
Deaf and Hard of Hearing (800) 576-6209  
Online access: [www.jpmorganonline.com](http://www.jpmorganonline.com) (800) 242-7383

00013058 DFB 111 212 18019 NNNNNNNNNN 1 0000000000 D1 0000  
GSCP NJ LP  
C/O BLACK DIAMOND CAPITAL  
ATTN: CHAD BELL  
1 SOUND SHORE DR STE 200  
GREENWICH CT 06830-7251

## Commercial Checking

Checking Account Summary	Instances	Amount
<b>Beginning Balance</b>		<b>0.00</b>
Deposits & Credits	21	40,349,545.40
Payments & Transfers	1	(24,000.00)
Fees, Charges & Other Withdrawals	20	(40,325,545.40)
<b>Ending Balance</b>	<b>42</b>	<b>\$0.00</b>
Sweep Investment Account JPMorgan US Government Mmkt Fund - Agency		2,006,677.27 2,006,677.27 Shares
<b>Total Ending Balance</b>	<b>42</b>	<b>\$2,006,677.27</b>



Primary Account: 000000937857597  
For the Period 6/1/19 to 6/28/19

000000937857597  
GSCP NJ LP

### Deposits & Credits

Date	Description	Amount
06/03	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000356Xn	2,026,891.17
06/03	End-of-Day Investment Sweep - Dividend Payment On JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 . Trn: 1141000491VA	3,786.10
06/04	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000358Xn	2,030,677.27
06/05	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1162000363Xn	2,030,677.27
06/06	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000361Xn	2,030,677.27
06/07	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000360Xn	2,030,677.27
06/10	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000359Xn	2,030,677.27
06/11	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000346Xn	2,030,677.27
06/12	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000334Xn	2,030,677.27
06/13	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000335Xn	2,030,677.27
06/14	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000335Xn	2,006,677.27
06/17	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000333Xn	2,006,677.27
06/18	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000333Xn	2,006,677.27
06/19	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000334Xn	2,006,677.27
06/20	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000332Xn	2,006,677.27

J.P.Morgan



000000937857597  
GSCP NJ LP

**Primary Account: 00000937857597**  
**For the Period 6/1/19 to 6/28/19**

## Deposits &amp; Credits CONTINUED

Date	Description	Amount
06/21	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1122000330Xn	2,006,677.27
06/24	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1152000332Xn	2,006,677.27
06/25	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1162000330Xn	2,006,677.27
06/26	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1172000328Xn	2,006,677.27
06/27	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1182000329Xn	2,006,677.27
06/28	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trm: 1192000327Xn	2,006,677.27
<b>Total Deposits &amp; Credits</b>		<b>\$40,349,545.40</b>

## Payments & Transfers

Date	Description	Amount
06/13	06/13 As Requested	24,000.00
<b>Total Payments &amp; Transfers</b>		<b>(\$24,000.00)</b>

## Fees, Charges & Other Withdrawals

Date	Description	Amount
06/03	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Fund 1603 At Nav of 1.0000	2,030,677.27
06/04	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Fund 1603 At Nav of 1.0000	2,030,677.27
06/05	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Fund 1603 At Nav of 1.0000	2,030,677.27
06/06	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Fund 1603 At Nav of 1.0000	2,030,677.27



Primary Account: 000000937857597

For the Period 6/1/19 to 6/28/19

000000937857597

GSCP NJ LP

**Fees, Charges & Other Withdrawals** CONTINUED

Date	Description	Amount
06/07	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,030,677.27
06/10	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,030,677.27
06/11	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,030,677.27
06/12	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,030,677.27
06/13	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27
06/14	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27
06/17	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27
06/18	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27
06/19	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27
06/20	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27
06/21	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27
06/24	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27
06/25	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27
06/26	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27





000000937857597

GSCP NJ LP

Primary Account: 000000937857597

For the Period 6/1/19 to 6/28/19

**Fees, Charges & Other Withdrawals** CONTINUED

Date	Description	Amount
06/27	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27
06/28	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,006,677.27
<b>Total Fees, Charges &amp; Other Withdrawals</b>		<b>(\$40,325,545.40)</b>

**Daily Ending Balance**

Date	Amount	Date	Amount
06/03	0.00	06/21	0.00
06/04	0.00	06/24	0.00
06/05	0.00	06/25	0.00
06/06	0.00	06/26	0.00
06/07	0.00	06/27	0.00
06/10	0.00	06/28	0.00
06/11	0.00		

Your service charges, fees and earnings credit have been calculated through account analysis.



Primary Account: 000000937857597

For the Period 6/1/19 to 6/28/19

## Important Information About Your Statement

### In Case of Errors or Questions About Your Electronic Funds Transfers

Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
  - The dollar amount of the suspected error
  - A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

### In Case of Errors or Questions About Non-Electronic Transactions:

Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

**Investment Products: Not FDIC insured • No bank guarantee • May lose value**



Primary Account: 000000936459148  
For the Period 6/1/19 to 6/28/19

JPMorgan Chase Bank, N.A.  
P O Box 6076  
Newark, DE 19714 - 6076

### J.P. Morgan Team

Kyle W Liebich (877) 483-5402  
Jaime Mauricio Aza (800) 576-6209  
For assistance after business hours, 7 days a week.  
Deaf and Hard of Hearing (800) 242-7383  
Online access: [www.jpmorganonline.com](http://www.jpmorganonline.com)

00007811 DPB 111 212 18019 NNNNNNNNNN 1 0000000000 D1 0000  
GSCP LLC  
GSC NEW YORK CORP ACCOUNT  
C/O BLACK DIAMOND CAPITAL  
ATTN: CHAD BELL  
1 SOUND SHORE DR STE 200  
GREENWICH CT 06830-7251

## Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Ending Balance	0	\$0.00

Please note this account had no activity during this statement period. The date of last activity for this account was 07/27/11.

Your service charges, fees and earnings credit have been calculated through account analysis.

**Primary Account: 000000936459148****For the Period 6/1/19 to 6/28/19**

## Important Information About Your Statement

### In Case of Errors or Questions About Your Electronic Funds Transfers

Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
  - The dollar amount of the suspected error
  - A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

### In Case of Errors or Questions About Non-Electronic Transactions:

Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

**Investment Products: Not FDIC insured • No bank guarantee • May lose value**



Primary Account: 000000936459635  
For the Period 6/1/19 to 6/28/19

### J.P. Morgan Team

Kyle W Liebich (877) 483-5402  
Jaime Mauricio Aza (800) 576-6209  
For assistance after business hours, 7 days a week.  
Deaf and Hard of Hearing (800) 242-7383  
Online access: [www.jpmorganonline.com](http://www.jpmorganonline.com)

JPMorgan Chase Bank, N.A.  
P O Box 6076  
Newark, DE 19714 - 6076

00007812 DPB 111 212 18019 NNNNNNNNNN 1 0000000000 D1 0000  
GSCP NJ HOLDINGS LP  
GSC HOLDINGS CORP ACCOUNT  
C/O BLACK DIAMOND CAPITAL  
ATTN: CHAD BELL  
1 SOUND SHORE DR STE 200  
GREENWICH CT 06830-7251

## Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Ending Balance	0	\$0.00

Please note this account had no activity during this statement period. The date of last activity for this account was 04/28/15.

Your service charges, fees and earnings credit have been calculated through account analysis.

**Primary Account: 000000936459635****For the Period 6/1/19 to 6/28/19**

## Important Information About Your Statement

### In Case of Errors or Questions About Your Electronic Funds Transfers

Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
  - The dollar amount of the suspected error
  - A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

### In Case of Errors or Questions About Non-Electronic Transactions:

Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

**Investment Products: Not FDIC insured • No bank guarantee • May lose value**