

Objection Deadline: October 22, 2019
Hearing Date: October 29, 2019 at 2:00 p.m. (Eastern)

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Counsel to the Debtor and Reorganized Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

National Bank of Anguilla (Private Banking
& Trust) Ltd.,

Reorganized Debtor.

Chapter 11

Case No. 16-11806 (MG)

**NOTICE OF HEARING ON EIGHTH INTERIM AND FINAL APPLICATION
OF REED SMITH LLP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTOR AND DEBTOR-
IN-POSSESSION FOR (I) THE EIGHTH INTERIM FEE PERIOD OF OCTOBER 1,
2018 THROUGH MAY 13, 2019 AND (II) THE FINAL FEE PERIOD OF
JUNE 22, 2016 THROUGH MAY 13, 2019**

PLEASE TAKE NOTICE that a hearing (the "Hearing") on the *Eighth Interim and Final Application of Reed Smith LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtor and Debtor-In-Possession for (I) the Eighth Interim Fee Period of October 1, 2018 Through May 13, 2019 and (II) the Final Fee Period of June 22, 2016 Through May 13, 2019* (the "Application") will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 523 of the United States Bankruptcy Court for the Southern District

of New York (the “Bankruptcy Court”), One Bowling Green, New York, New York 10004, on **October 29, 2019 at 2:00 p.m. (Eastern)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Application (the “Objections”) must be filed electronically with the Court on the docket of *In re National Bank of Anguilla (Private Banking & Trust) Ltd.*, Ch. 11 Case No. 16-11806 (MG) (the “Docket”), pursuant to the Court’s General Order M-399 (available at <http://nysb.uscourts.gov/orders/orders2.html>), by registered users of the Court’s case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 on (i) counsel to the Reorganized Debtor, Reed Smith LLP, 599 Lexington Avenue, New York, New York 10022-7650 (Attn: James C. McCarroll, Esq. and Kurt F. Gwynne, Esq.); and (ii) the Office of the United States Trustee for the Southern District of New York, 201 Varick Street, Room 1006, New York, New York 10014 (Attn: Serene Nakano, Esq.) so as to be received no later than **October 22, 2019** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that if no Objections are timely filed and served with respect to the Application, the Debtor, on or after the Objection Deadline, may submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Application, which order may be entered without further notice or opportunity to be heard.

Dated: September 11, 2019
New York, New York

Respectfully submitted,

REED SMITH LLP

/s/ James C. McCarroll
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