IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

HMH MEDIA, INC., et al.,

Reorganized Debtors.¹

Case No. 17-12881 (LSS)

Chapter 11

(Substantively Consolidated)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 16, 2019 AT 10:00 A.M. (EASTERN TIME)

<u>RESOLVED MATTER</u>:

1. Reorganized Debtors' Motion for Approval of Agreement Regarding Multiemployer Pension Plan and Insider Claims (D.I. 613, Filed 8/15/19).

Objection Deadline: August 29, 2019 at 4:00 p.m. (ET).

Related Pleadings:

- (a) Application of CWA/ITU Negotiated Pension Plan for Payment of Administrative Expense Claims (D.I. 503, Filed 8/31/18);
- (b) Reorganized Debtors' Limited Objection to Application of CWA/ITU Negotiated Pension Plan for Payment of Administrative Expense Claims (D.I. 519, Filed 9/14/18);
- (c) Objection of the United States Trustee to the Application of CWA/ITU Negotiated Pension Plan for Payment of Administrative Expense Claims (D.I. 521, Filed 9/17/18);
- (d) Certification of Counsel Regarding Revised Proposed Order Approving of Agreement Regarding Multiemployer Pension Plans and Patrick J. Purcell (D.I. 617, Filed 9/10/19).

Status: A revised form of order has been filed under certification.

¹ The Reorganized Debtors in these Chapter 11 Cases and the last four digits of each Reorganized Debtor's taxpayer identification number are as follows: HMH Media, Inc. (5048); HM Media, Inc. (1468); BH Media, Inc. (5341) and HIA Media, Inc. (2359).

Dated: September 12, 2019 Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Tamara K. Mann

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and

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