

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HMH MEDIA, INC., et al.,
Reorganized Debtors.¹

Chapter 11

Case No. 17-12881 (LSS)

Substantively Consolidated

Re: D.I. 613

**ORDER APPROVING AGREEMENT REGARDING
CLAIMS OF MULTIEMPLOYER PENSION PLANS AND PATRICK J. PURCELL**

Upon the *Reorganized Debtors' Motion for Approval of Agreement Regarding Multiemployer Pension Plan and Insider Claims* dated August 15, 2019 [D.I. 613] (the "Motion") filed by HMH Media, Inc. and its substantively consolidated affiliates (collectively, the "Reorganized Debtors;" prior to the Plan Effective Date, the "Debtors")² in the above-captioned Chapter 11 Cases pursuant to Bankruptcy Rule 9019(a) and Sections 502, 503 and 105(a) of the United States Bankruptcy Code; the Court having reviewed the Motion and the Certification of Counsel filed at D.I. 617 in support of the Reorganized Debtors' revised proposed order; and having considered, if applicable, the statements of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (if any, the "Hearing"); the Court finding that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (iii) venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409, and (iv) sufficient notice was given of the

¹ The Reorganized Debtors in these Chapter 11 Cases and the last four digits of each Reorganized Debtor's taxpayer identification number are as follows: HMH Media, Inc. (5048); HM Media, Inc. (1468); BH Media, Inc. (5341) and HIA Media, Inc. (2359).

² Capitalized terms used but not defined herein shall have the definitions contained in the Motion.

Motion and the Hearing; the Court finding that the relief requested is fair and reasonable under the circumstances; and finding good cause exists to grant the Motion;

IT IS HEREBY ORDERED that:

1. The Motion is GRANTED;
2. The Agreement is APPROVED and all terms and provisions of the Agreement are incorporated fully herein except as provided in this Order;
3. Each Multiemployer Plan Claim shall be Allowed as a Claim under the Plan in the amount set forth in the “Allowed Claim Amount (Class)” column of **Schedule 1** of the Agreement, except that where the “Allowed Claim Amount (Class)” for such claim is listed as “\$0,” such claim shall be disallowed. In full and final satisfaction of each Allowed Claim, each respective claimant shall receive the treatment set forth in Article III of the Plan with respect to the Class of Claims indicated in the “Allowed Claim Amount (Class)” column;
4. The CWA/ITU Application [D.I. 503] shall be Allowed as an Administrative Claim under the Plan in the amount of \$26,241.41. In full and final satisfaction of the CWA/ITU Application, the allowed amount shall be paid in full not later than fourteen (14) days after the Effective Date.
5. Except as set forth in the Agreement, any claims scheduled by the Debtors on behalf of any Multiemployer Plan or Mr. Purcell are deemed withdrawn and all claims filed by the Multiemployer Plans and Mr. Purcell are disallowed;
6. Epiq Bankruptcy Solutions, LLC is authorized to update the claims register to reflect the relief granted in this Order;

7. The Reorganized Debtors and Epiq Bankruptcy Solutions, LLC are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the terms and provisions of the Agreements;

8. The Reorganized Debtors are further authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the terms and provisions of the Agreements; and

9. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: September 13th, 2019
Wilmington, Delaware

A handwritten signature in black ink, reading "Laurie Selber Silverstein". The signature is fluid and cursive, with the first name "Laurie" being the most prominent.

LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE