IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

HMH MEDIA, INC., et al.,

Reorganized Debtors.¹

Case No. 17-12881 (LSS)

(Substantively Consolidated)

NOTICE OF **AMENDED**²AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 16, 2019 AT 10:00 A.M. (EASTERN TIME)

AT THE DIRECTION OF THE COURT, THIS HEARING HAS BEEN CANCELLED.

RESOLVED MATTER:

1. Reorganized Debtors' Motion for Approval of Agreement Regarding Multiemployer Pension Plan and Insider Claims (D.I. 613, Filed 8/15/19).

Objection Deadline: August 29, 2019 at 4:00 p.m. (ET).

Related Pleadings:

- (a) Application of CWA/ITU Negotiated Pension Plan for Payment of Administrative Expense Claims (D.I. 503, Filed 8/31/18);
- (b) Reorganized Debtors' Limited Objection to Application of CWA/ITU Negotiated Pension Plan for Payment of Administrative Expense Claims (D.I. 519, Filed 9/14/18);
- (c) Objection of the United States Trustee to the Application of CWA/ITU Negotiated Pension Plan for Payment of Administrative Expense Claims (D.I. 521, Filed 9/17/18);
- (d) Certification of Counsel Regarding Revised Proposed Order Approving of Agreement Regarding Multiemployer Pension Plans and Patrick J. Purcell (D.I. 617, Filed 9/10/19); and
- (e) Order Approving Agreement Regarding Claims of Multiemployer Pension Plans and Patrick J. Purcell (D.I. 619, Entered 9/13/19).

¹ The Reorganized Debtors in these Chapter 11 Cases and the last four digits of each Reorganized Debtor's taxpayer identification number are as follows: HMH Media, Inc. (5048); HM Media, Inc. (1468); BH Media, Inc. (5341) and HIA Media, Inc. (2359).

² Amended items appear in bold.

Status: An order has been signed. No hearing is necessary.

Dated: September 13, 2019 Wilmington, Delaware MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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