IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	x	
In re:	: Chapter 11	
LA PALOMA GENERATING COMPANY, LLC, <i>et al.</i> , ¹	Case No. 16-12700	
Debtors.	Jointly Administere	d
LNV CORPORATION,	x : : . Adv. Proc. No. 19-:	50110 (JTD)
Plaintiff, v.	· : :	
AD HOC GROUP OF SECOND LIEN CREDITORS,		
Defendant.	:	
	. X	

NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 25, 2019 STARTING AT 2:00 P.M. (EDT)³

I. <u>ADVERSARY PROCEEDING STATUS CONFERENCE MATTER</u>:

1. Order Scheduling Status Conference [Adv. D.I. 26 – filed September 12, 2019]

² Amended items appear in bold.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are La Paloma Generating Company, LLC (9359), La Paloma Acquisition Co, LLC (2500), and CEP La Paloma Operating Company, LLC (2503). The address of the Debtors' corporate headquarters is 1700 Pennsylvania Avenue, NW, Suite 800, Washington, DC 20006.

³ The hearing will be held before The Honorable John T. Dorsey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. Any person who wished to appear telephonically at the September 25, 2019 hearing must **have** contacted COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EDT) on Tuesday, September 24, 2019 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.*

Related Documents:

- i. Opening letter from LNV Corporation to The Honorable John T. Dorsey with respect to jurisdiction issues [Adv. D.I. 16 filed July 16, 2019]
- ii. Responsive letter from the 2L Group to The Honorable John T. Dorsey with respect to jurisdiction issues [Adv. D.I. 20 filed July 30, 2019]
- iii. Reply letter from LNV Corporation to The Honorable John T. Dorsey with respect to jurisdiction issues [Adv. D.I. 24 filed August 6, 2019]
- iv. Memorandum Opinion [U.S.D.C. for the Dist. of Del. Case No. 17-1697-LPS - D.I. 45; U.S.D.C. for the Dist. of Del. Case No. 19-0017-LPS - D.I. 27 – filed September 24, 2019]
- v. Order [U.S.D.C. for the Dist. of Del. Case No. 17-1697-LPS D.I. 46; U.S.D.C. for the Dist. of Del. Case No. 19-0017-LPS - D.I. 28 - filed September 24, 2019]
- <u>Status</u>: The Court will hold a status conference concerning the jurisdictional issues briefed by the parties at the hearing.

Dated: September 24, 2019 Wilmington, Delaware

> /s/ Jason M. Madron Mark D. Collins (No. 2981) Jason M. Madron (No. 4431) **RICHARDS, LAYTON & FINGER, P.A.** One Rodney Square 920 North King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701

- and -

M. Natasha Labovitz (admitted *pro hac vice*) Craig A. Bruens (admitted *pro hac vice*) **DEBEVOISE & PLIMPTON LLP** 919 Third Avenue New York, New York 10022 Telephone: (212) 909-6000 Facsimile: (212) 909-6836

Attorneys for the Liquidating Trustee