

**PIN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ADI Liquidation, Inc.
(f/k/a AWI Delaware, Inc.), *et al.*,¹

Debtors.

Chapter 11

Case No. 14-12092 (CSS)

(Jointly Administered)

Obj. Deadline: October 28, 2019 at 4:00 p.m. (ET)

NOTICE OF SATISFACTION OF SCHEDULED CLAIMS

The above-captioned post-confirmation debtors (collectively, the “Debtors”), by and through their undersigned co-counsel, hereby files this notice (the “Notice”) identifying scheduled claims that have been satisfied (the “Satisfied Claims”). The Satisfied Claims are set forth on **Exhibit A** attached hereto.

BACKGROUND

1. On September 9, 2014 (the “Petition Date”), the Debtors filed voluntary petitions in this Court commencing cases for relief under Chapter 11 of the Bankruptcy Code (the “Chapter 11 Cases”).

¹ Pursuant to the Plan, each of the Debtors in these cases were substantively consolidated into one of the following two entities, along with the last four digits of their federal tax identification number, AW Liquidation, Inc. (f/k/a Associated Wholesalers, Inc.) (7857) and WR Liquidation, Inc. (f/k/a White Rose Inc.) (1833). On July 11, 2017, the Bankruptcy Court entered an order closing the bankruptcy cases of AW Liquidation, Inc. (f/k/a Associated Wholesalers, Inc.) (7857); NK Liquidation, Inc. (f/k/a Nell’s, Inc.) (1195); Co-Op Agency Inc. (4081); AL Liquidation, Inc. (f/k/a Associated Logistics, Inc.) (1506); RT Liquidation Corp. (f/k/a Rose Trucking Corp.) (2630); WRSC Liquidation Corp. (f/k/a WR Service Corp.) (5698); WRSC II Liquidation Corp. (f/k/a WR Service II Corp.) (9444); WRSC V Liquidation Corp. (f/k/a WR Service V Corp.) (4224); and White Rose Puerto Rico, LLC (4914). D.I. 4233. The Court ordered that the lead Debtor case, ADI Liquidation, Inc. (f/k/a AWI Delaware, Inc.) (3683) remain open and all docket entries be made in that case, notwithstanding the fact that ADI Liquidation, Inc. is now part of AW Liquidation, Inc. The Debtors’ address is ADI Liquidation, Inc. (f/k/a Associated Wholesalers, Inc.), c/o Alan D. Halperin, Debtors’ Representative, Halperin Battaglia Benzija, LLP, 40 Wall Street – 37th Floor, New York, NY 10005.

2. On October 21, 2014, each of the Debtors filed their Schedules of Assets and Liabilities and Statement of Financial Affairs (as amended, the “Schedules”).

3. On October 29, 2014, the Court entered its order approving the sale of substantially all of the Debtors’ assets (the “Sale Order”) (D.I. 614).

4. On August 11, 2016, the Debtors filed the *Debtors’ Second Amended Chapter 11 Plan of Liquidation* [D.I. 3155] (as amended, the “Plan”).

5. On September 30, 2016, the Plan was confirmed pursuant to the *Order Confirming Debtors’ Modified Second Amended Chapter 11 Plan of Liquidation* [D.I. 3679].

6. On November 21, 2016, the Effective Date of the Plan occurred [D.I. 3918].

7. Pursuant to the Confirmation Order and Plan, the Debtors were authorized and empowered to, among other things, determine which claims should be allowed and prosecute objections to any Disputed Claims (as defined in the Plan).

8. The post-confirmation Debtors and its advisors have commenced a claims reconciliation process that includes identifying particular categories of claims that may be targeted for disallowance and expungement, reduction and allowance, or reclassification and allowance. As part of this ongoing process, the Debtors have expended the significant time and resources, including conferring with the purchaser of the Debtors’ assets, C&S Wholesaler Grocers LLC. Following this process, the Debtors have concluded that each of the Satisfied Claims on Exhibit A has been satisfied in whole, either through cure payments made pursuant to the Sale Order or through payments authorized by other orders of the Court. Accordingly, neither the Debtors nor their estates have any outstanding obligations on account of any of the Satisfied Claims.

RESPONSES

9. The Debtors are serving this Notice on all parties holding Satisfied Claims and providing such parties with an opportunity to object to the Debtors' position that such claims have been satisfied. Any party disputing the extent of the satisfaction of one or more Satisfied Claims must file a written response with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 and serve such response on counsel to the Debtors, on or before **October 28, 2019 at 4:00 p.m. (ET)**.

10. Upon receipt of any response, the Debtors will confer with the claimant to determine whether any obligation remains outstanding and owing to such claimant. In the event that the parties are unable to reach a resolution, the Debtors will request that the Court schedule a hearing on the matter at an omnibus hearing to be scheduled.

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RESERVATION OF RIGHTS

11. The Debtors expressly reserve the right to amend, modify, or supplement this Notice, and reserve the right to file additional objections to any claims in these Chapter 11 Cases.

Dated: September 27, 2019
Wilmington, Delaware

PEPPER HAMILTON, LLP

/s/ Evelyn J. Meltzer

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EXHIBIT A

Claimant	Debtor	Scheduled Amount	Additional Information
PA HIGHER EDUCATION ASSISTANCE PO BOX 1463 HARRISBURG, PA 17105	AW Liquidation, Inc. (f/k/a Associated Wholesalers, Inc.)	\$242.48	Claim paid on or about 09/12/2014 and/or 9/25/2014
M&T BANK ONE M&T PLAZA BUFFALO, NY 14203	AL Liquidation, Inc. (f/k/a Associated Logistics, Inc.)	\$49,018.13	Contract assumed as part of sale of Debtors' assets

Total Number of Scheduled Claims:2

Total Amount of Scheduled Claims:\$49,260.61