

CASE NAME:

**Victory Medical Center Landmark, LP**

**Victory Medical Center Landmark, GP, LLC**

CASE NUMBER:

**15-42382**

**15-42383**

UNITED STATES BANKRUPTCY COURT

NORTHERN AND EASTERN DISTRICTS

DALLAS AND TYLER DIVISIONS

FOR POST CONFIRMATION USE

QUARTERLY OPERATING REPORT

AND

QUARTERLY BANK RECONCILEMENT

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconciliation and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:



Original Signature of Responsible Party

Printed Name of Responsible Party

Neil Gilmour

Title

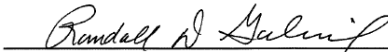
Trustee

Date

10/25/2019

PREPARER:

Original Signature of Preparer



Printed Name of Preparer

Randy Gabriel

Title

Consultant

Date

10/25/2019

POST CONFIRMATION  
QUARTERLY OPERATING REPORT

CASE NAME:

**Victory Medical Center Landmark, LP**  
**Victory Medical Center Landmark, GP, LLC**

CASE NUMBER:

**15-42382**  
**15-42383**

QUARTER ENDING:

September 30, 2019

1 BEGINNING OF QUARTER CASH BALANCE:

**\$148,383.84**

CASH RECEIPTS:

CASH RECEIPTS DURING CURRENT QUARTER:

- (a). Cash receipts from business operations
- (b). Cash receipts from loan proceeds
- (c). Cash receipts from contributed capital
- (d). Cash receipts from tax refunds
- (e). Cash receipts from other sources
- (f). Cash receipts via transfers from other trusts/debtors
- (g). Cash receipts from A/R via Cumberland Surgical\*\*

+	0.00
+	0.00
+	0.00
+	0.00
+	0.00
+	0.00
+	0.00

2 TOTAL CASH

**= \$148,383.84**

CASH DISBURSEMENTS:

(A). PAYMENTS MADE UNDER THE PLAN:

- (1). Administrative
- (2). Secured Creditors
- (3). Priority Creditors
- (4). Unsecured Creditors
- (5). Additional Plan Payments

+	0.00
+	0.00
+	0.00
+	0.00
+	0.00

(B). OTHER PAYMENTS MADE THIS QUARTER:

- (1). General Business
- (2). Transfer to Other Trusts/Debtors
- (3). Transfer to Cumberland Surgical\*\*

+	2,546.20
+	0.00
+	0.00

3 TOTAL DISBURSEMENTS THIS QUARTER

**+ \$2,546.20**

4 CASH BALANCE END OF QUARTER

**= \$145,837.64**

5 TOTAL DISBURSEMENTS THIS QUARTER

**+ \$2,546.20**

LESS: Transfers to Related Debtors/Trusts and Cumberland (see note below)

**- 0.00**

**NET DISBURSMENTS FOR CALCULATING FEE**

**= \$2,546.20**

**Note:**

POST CONFIRMATION  
QUARTERLY BANK RECONCILEMENT

CASE NAME:

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**15-42383**

The reorganized debtor must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposits, governmental obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets for each bank reconciliation if necessary.

QUARTER ENDING:

#####

Bank Reconciliations	Account #1	Account #2	Account #3	Account #4	
A. Bank	SignatureNY	IberiaBank			TOTAL
B. Account Number	*7861	*1437			
C. Purpose (Type)	Trust Gen	Lockbox			
1 Balance Per Bank Statement	\$144,759.94	\$1,077.70			\$145,837.64
2 Add: Total Deposits Not Credited	0.00	0.00		+	0.00
3 Subtract: Outstanding Checks	0.00	0.00			0.00
4 Other Reconciling Items	0.00	0.00			0.00
5 Month End Balance Per Books	\$144,759.94	\$1,077.70		=	\$145,837.64
6 Number of Last Check Written	115	20000050			
7 Cash: Currency on Hand	0.00	0.00		+	0.00
8 Total Cash - End Of Month	\$144,759.94	\$1,077.70		=	\$145,837.64

CASH IN:

INVESTMENT ACCOUNTS

Bank, Account Name & Number	Date of Purchase	Type of Instrument			Value
9				+	
10				+	
11				+	
12				+	
13 Total Cash Investments				=	\$0.00
14 TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****				\$145,837.64
					****

\*\*\*\* Must tie to Line 4, Quarterly Operating Report