Craig B. Young, Esquire (Va. Bar No. 22633) LeClairRyan, A Professional Corporation 225 Reinekers Lane, Suite 700 Alexandria, VA 22314 (703) 647-5908 (703) 647-5998 Facsimile

Proposed Counsel for Official Committee of Unsecured Creditors of Smitty's Building Supply, Inc., et al.

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

| In re: |) | |
|--|---|-----------------------|
| |) | |
| |) | |
| SMITTY'S BUIDING SUPPLY, INC., et al., |) | Case No. 09-10040-SSM |
| |) | Chapter 11 |
| Debtors. |) | |
| |) | |

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Craig B. Young and the law firm LeClairRyan, a Professional Corporation, hereby enter their appearance as *Proposed Counsel* for the Official Committee of Unsecured Creditors of Smitty's Building Supply, Inc., et al. pursuant to Section 1109(b) of title 11 of the U.S. Code, 11 U.S.C. §§ 101-1532, as amended (the "Bankruptcy Code") and Rule 9010 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and demand, pursuant to Bankruptcy Code §§ 1109(b) and 342 and Bankruptcy Rules 2002, 3017(d), 4001(b)(3) and 9007 that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon:

Craig B. Young, Esquire (Va. Bar No. 22633)
LeClairRyan, A Professional Corporation
225 Reinekers Lane, Suite 700
Alexandria, VA 22314
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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the

notices and papers as specified above but also includes, without limitation, orders and notices of

any application, motion, petition, pleading, request, complaint or demand, whether formal or

informal, whether written or oral and whether transmitted or conveyed by mail, delivery, facsimile,

telephone, electronically or otherwise which may affect or seek to affect any rights or interests of

creditors and parties in interest in this bankruptcy case.

Dated: January 21, 2009 Alexandria, Virginia

Respectfully submitted,

/s/ Craig B. Young

Craig B. Young (VA Bar #22633)

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Proposed Counsel for the

Official Committee of Unsecured Creditors

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 21st day of January, 2009, I caused to be served a copy of the foregoing Notice of Appearance by means of the Court's CM/ECF system or by first class mail, postage prepaid, upon the following:

Andrew J. Currie, Esquire Lawrence Allen Katz, Esquire Kristen E. Burgers, Esquire Venable LLP 8010 Towers Crescent Drive, Suite 300 Vienna, VA 22182-2707 Counsel to the Debtor

Martha L. Davis, Esquire Office of the U.S. Trustee 115 S. Union Street, Suite 210 Alexandria, VA 22314

> /s/ Craig B. Young Craig B. Young