

The court incorporates by reference in this paragraph and adopts as the findings and orders of this court the document set forth below.



/S/ RUSS KENDIG

Russ Kendig
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

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In re:

M & M DRYING, LTD, *et al.*,

Debtors.

:
:
: Chapter 11
:
: Case No. 08-64058
: (Jointly Administered)
:
: Honorable Russ Kendig
:
:
: X

**ORDER APPROVING FIRST FEE APPLICATION FOR INTERIM
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD DECEMBER 11, 2008 THROUGH AND INCLUDING MARCH 31,
2009, FILED BY BMF ADVISORS, LLC AS FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF M & M DRYING, LTD, ET AL.**

This matter coming before the Court on the *First Fee Application for Interim Allowance of Compensation and Reimbursement of Expenses for the Period December 11, 2008 Through and Including March 31, 2009, Filed by BMF Advisors, LLC as Financial Advisor to the Official Committee of Unsecured Creditors of M & M Drying, Ltd., Et Al.* (the “**First Interim**

Application”),¹ filed by the Official Committee of Unsecured Creditors (the “**Committee**”); the Court having reviewed the First Interim Application and having heard the statements of counsel in support of the relief requested therein at a hearing before the Court (the “**Hearing**”); BMF Advisors, LLC having reduced its application by the amount requested by the Comment filed by the United States Trustee; and the Court is of the opinion that the First Interim Application should be granted in its entirety. Accordingly,

THE COURT FINDS THAT

A. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.

B. This matter constitutes a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

C. The First Interim Application and notice thereof comply with all applicable requirements of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Guidelines for Reviewing Applications For Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 dated March 22, 1995, issued by the Office of the United States Trustee.

D. BMF’s compensation for services rendered in connection with the Debtors’ Chapter 11 cases, for which it seeks interim allowance in the First Interim Application, is reasonable and appropriate under sections 330 and 331 of the Bankruptcy Code.

E. BMF’s expenses incurred in connection with the Debtors’ Chapter 11 cases, for which it seeks reimbursement in the First Interim Application, are actual and necessary expenses under section 330 and 331 of the Bankruptcy Code.

IT IS HEREBY ORDERED THAT that First Interim Application is approved as set forth

¹ Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the First
(continue)

herein:

1. BMF is hereby allowed compensation for actual and necessary professional services to the Committee during the period from December 11, 2008 through and including March 31, 2009, in the sum of \$74,846.08 on an interim basis.

2. BMF's request for reimbursement of out-of-pocket expenses actually and necessarily incurred in connection with the rendering of such professional services during the period from December 11, 2008 through and including March 31, 2009, in the amount of \$89.86, is approved on an interim basis.

3. The Debtors are authorized and directed to pay interim compensation to BMF in the amount of \$33,478.81, representing the total amounts for professional services rendered and disbursements incurred by BMF during the period December 11, 2008 through and including March 31, 2009, *less* amounts that have been paid by the Debtors as of the date of the First Interim Application.

IT IS SO ORDERED.

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(continued)
Interim Application.

Respectfully submitted by:

/s/ David M. Wehrle

Partner

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*Financial Advisor for the Official
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SERVICE LIST

Electronic Mail Notice List

The following is the list of parties who are currently on the list to receive e-mail notice/service for the case:

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