

**EXHIBIT A**

**Declaration of Kristopher M. Hansen**

STROOCK & STROOCK & LAVAN LLP

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*Proposed Counsel for the Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
CITADEL BROADCASTING CORP., <i>et al.</i> , <sup>1</sup>	:	Case No. 09-17442 (BRL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**DECLARATION OF KRISTOPHER HANSEN IN SUPPORT OF THE  
APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR ENTRY OF AN ORDER AUTHORIZING RETENTION  
AND EMPLOYMENT OF STROOCK & STROOCK & LAVAN LLP  
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS *NUNC PRO TUNC* TO JANUARY 15, 2010**

I, Kristopher Hansen, hereby declare under penalty of perjury:

<sup>1</sup> Other debtor entities jointly administered with Citadel Broadcasting Corporation are the following: Alphabet Acquisition Corp., Atlanta Radio, LLC; Aviation I, LLC; Chicago FM Radio Assets, LLC; Chicago License, LLC; Chicago Radio Assets, LLC; Chicago Radio Holding, LLC; Chicago Radio, LLC; Citadel Broadcasting Company; Citadel Broadcasting Corporation; DC Radio Assets, LLC; DC Radio, LLC; Detroit Radio, LLC; International Radio, Inc; KLIS Radio, LLC; KLOS Syndications Assets, LLC; KLOS-FM Radio Assets, LLC; LA License, LLC; LA Radio, LLC; Minneapolis Radio Assets, LLC; Minneapolis Radio, LLC; Network License, LLC; NY License, LLC; NY Radio Assets, LLC; NY Radio, LLC; Oklahoma Radio Partners, LLC; Radio Assets, LLC; Radio License Holding I, LLC; Radio License Holding II, LLC; Radio License Holding III, LLC; Radio License Holding IV, LLC; Radio License Holding V, LLC; Radio License Holding VI, LLC; Radio License Holding VII, LLC; Radio License Holding VIII, LLC; Radio License Holding IX, LLC; Radio License Holding X, LLC; Radio License Holding XI, LLC; Radio License Holding XII, LLC; Radio Networks, LLC; Radio Today Entertainment, Inc., Radio Watermark, Inc.; San Francisco Radio Assets, LLC; San Francisco Radio, LLC; SF License, LLC; WBAP-KSCS Acquisition Partner, LLC; WBAP-KSCS Assets, LLC; WBAP-KSCS Radio Acquisition, LLC; WBAP-KSCS Radio Group, Ltd.; and WPLJ Radio, LLC.

1. I am a member of the firm of Stroock & Stroock & Lavan LLP (“Stroock”), which maintains an office for the practice of law at 180 Maiden Lane, New York, New York 10038. I am an attorney-at-law, duly admitted and in good standing to practice in the State of New York, the United States District Court for the Southern and Eastern Districts of New York, and the United States Court of Appeals for the Second and Third Circuits and the U. S. Supreme Court.

2. I submit this declaration (the “Declaration”) on behalf of Stroock pursuant to section 1103(b) of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (as amended, the “Bankruptcy Code”), Rules 2014 and 5002 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of New York (the “Local Bankruptcy Rules”), in support of the application (the “Application”) of the Official Committee of Unsecured Creditors (the “Committee”) of the above-referenced debtors and debtors-in-possession (the “Debtors”), to retain and employ Stroock as counsel to the Committee in connection with the Debtors’ Chapter 11 Cases (the “Chapter 11 Cases”) *nunc pro tunc* to January 15, 2010, filed contemporaneously herewith by the Committee.

3. All statements made herein are made based on knowledge, information and belief.

4. Stroock is well suited to represent the Committee during these Chapter 11 Cases. Stroock possesses extensive experience, knowledge and resources in all areas of law relevant to these Chapter 11 Cases and is well-versed in all substantive and procedural aspects of chapter 11 proceedings. Stroock’s representation of official committees of unsecured creditors

and ad hoc bondholder committees is nationally recognized, including official and ad hoc committees in the cases of *Advanced Lighting*, *Bassell*, *Bayou Steel*, *Caraustar Industries, Inc.*, *Calpine Corp.*, *Connetics Corporation*, *Dana Corp.*, *Dayton Superior Corporation*, *FairPoint Communications, Inc.*, *Hughes Supply, Inc.*, *IAC/InterActiveCorp*, *Intermet*, *International Wire Corp.*, *Metaldyne Corp.*, *Morris Publishing Group*, *Neenah Enterprises, Inc.*, *New Vision Television, Inc.*, *Owens Corning*, *Pathnet Telecommunications*, *Pliant Corp.*, *Portrait Corporation of America*, *Primus Telecommunications, Inc.*, *SONICblue*, *TCI 2 Holdings, LLC*, *Texas Petrochemicals Corp.*, *Tropicana Entertainment, LLC*, *USG*, *Vertis Communications*, *WestPoint Stevens*, *W.R. Grace & Co. Inc.*, and others. In addition, Stroock frequently represents institutional and individual lenders, bondholders, equity holders and investors in out-of-court restructurings or bankruptcy proceedings.

5. Subject to this Court's approval, Stroock is willing to serve as the Committee's counsel and to perform the services described in the Application.

6. Because of the size and complexity of these Chapter 11 Cases and the number of parties involved, Stroock attorneys and other Stroock employees, under my supervision and direction, have been and will continue to be engaged in an effort to identify all of Stroock's connections with the Debtors, their creditors, other parties-in-interest as well as their respective attorneys and accountants. Stroock has conducted, and continues to conduct, research into its connections with the Debtors, their creditors and other parties-in-interest in these Chapter 11 Cases. As part of this inquiry, Stroock compiled a list of the names of individuals or entities that may be parties-in-interest in these Chapter 11 Cases,<sup>2</sup> which list is annexed hereto as

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<sup>2</sup> This list contains names identified by counsel to the Debtors and relied upon by counsel to the Debtors in connection with their retention application filed with this Court.

Schedule 1 (the “Potential Parties-In-Interest”). The Potential Parties-In-Interest include the Current and Former Directors and Officers, Greater than 5% Equity Holders, Holders of Bonds and Beneficiaries of Letters of Credit, Indenture Trustees, Lease Counterparties, Lenders, Litigation Parties, Professionals, Significant Contract Counterparties, Significant Customers, Significant Vendors, Sureties, Insurers and Obligees, Taxing Authorities, Top 50 Unsecured Creditors, United States Trustee for the Southern District of New York (and Key Staff Members), Utility Providers, and Committee Members.

7. In preparing this Declaration, I ensured that the names of the Potential Parties-in-Interest were submitted to Stroock’s electronic conflict database. The conflict database contains the names of all clients and conflict information concerning the clients of Stroock. This inquiry revealed that certain of the Potential Parties-in-Interest are current or former Stroock clients (the list of such current and former clients is referred to herein as the “Client Match List”).

8. Through the information generated from Stroock’s electronic inquiry, and through personal follow-up inquiries with the Stroock attorneys responsible for certain clients and matters listed on the Client Match List, it was determined that the representation of the clients on the Client Match List concerns matters unrelated to these Chapter 11 Cases (unless noted otherwise and disclosed herein). In particular, to the best of my knowledge, information and belief, Stroock has represented or currently represents the entities identified on the schedule annexed hereto as Schedule 2 on matters unrelated to these Chapter 11 Cases, with a few exceptions discussed herein. Stroock’s electronic database covers a period of time prior to January 1, 2000; however, as a matter of practice, Stroock has not listed on Schedule 2 former client matters that existed and were closed prior to such time.

9. Through diligent inquiry, I have determined at this point in time that the only connections that Stroock, any member, counsel or associate thereof, has with the Debtors, their professional advisors, members of the Committee or Office of the U.S. Trustee or any employee thereof, or Potential Parties-in-Interest are described below and highlighted in the attached Schedule 2. For purposes of full disclosure, Stroock determined that it has represented or currently represents the following entities that have some connection to the Debtors:

- (a) Wilmington Trust Company – Stroock represented Wilmington Trust Company in its capacity as indenture trustee prior to being retained by the Committee. The total unpaid fees for this matter are approximately \$50,561.50. Stroock has also in the past represented and continues to represent Wilmington Trust Company in other corporate and financial restructuring matters unrelated to these Chapter 11 Cases. The total fees paid by Wilmington Trust Company to Stroock were 0.13% of Stroock’s total annual revenue for the fiscal year ended December 2009.
- (b) The Walt Disney Co. – Stroock acted as an expert witness for The Walt Disney Company in a dispute in a matter unrelated to the Debtors’ Chapter 11 Cases. Stroock did not earn any fees for these matters for the fiscal year ended December 2009.
- (c) Citadel Broadcasting Corporation – Stroock has in the past advised GSC Partners CDO Fund V and GSC Partners Gemini Fund Ltd. in certain lending matters in connection with the Debtors. The total fees paid by GSC Partners CDO Fund V and GSC Partners Gemini Fund Ltd. to Stroock were 0.0334% of Stroock’s total annual revenue for the fiscal year ended December 2009.
- (d) Mizuho Corporate Bank, Ltd. – Stroock has represented and continues to represent Mizuho Corporate Bank, Ltd. (“Mizuho”) in general corporate and bankruptcy matters unrelated to these Chapter 11 Cases. Stroock also previously represented and advised Mizuho in its role as a participant in certain financial transactions with the Debtors that were handled by an agent lender. The total fees paid by Mizuho to Stroock for all matters were 1.45% of Stroock’s total annual revenue for the fiscal year ended December 2009.

10. In addition, as disclosed on Schedule 2, Stroock currently represents and advises a number of Potential Parties-In-Interest and their affiliates in matters unrelated to these Chapter 11 Cases. Since Stroock cannot represent the Committee in bringing legal action against any other current Stroock client that the Committee might need to sue (collectively, the “Conflict Parties”) if such action becomes necessary as part of the Committee’s service in this case, the Committee has retained Quinn Emanuel Urquhart Oliver & Hedges, LLP (“Quinn Emanuel”) to serve as separate conflicts counsel in the event the Committee needs to commence an action or investigate a claim against the Conflict Parties.

11. The electronic inquiry described above did not include a request for information related to any personal financial or brokerage accounts held by any Stroock attorneys or employees with any of the Potential Parties-In-Interest. However, it is likely that certain of Stroock’s 825-plus attorneys and employees may hold financial, brokerage or personal accounts with the Potential Parties-In-Interest. As of the date of the Committee’s selection of Stroock as counsel, the names of the Debtor entities have been placed on a restricted trading list at Stroock, which prevents any Stroock employee from trading such entities’ stock.

12. Stroock is or has been engaged in a number of matters unrelated to these Chapter 11 Cases in which attorneys and other professionals representing various parties-in-interest to these Chapter 11 Cases are also involved. Moreover, due to the nature and size of its practice, Stroock has or has had relationships as counsel with many major law firms in most, if not all, major cities in the United States, which includes law firms representing creditors or other parties in interest in this case; all such relationships are on matters unrelated to these cases. I

believe that none of such relationships would adversely affect Stroock's representation of the Committee.

13. While Stroock has undertaken, and continues to undertake, efforts to identify connections with the Debtors and other parties-in-interest, it is possible that connections with some parties in interest have not yet been identified. Should Stroock, through its continuing efforts or as these Chapter 11 Cases progress, learn of any new connections of the nature described above, Stroock will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

14. To the best of my knowledge, information and belief, Stroock is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, and neither I, Stroock, nor any partner, counsel or associate thereof, holds or represents any adverse interest in connection with the Debtors, these Chapter 11 Cases or the Debtors' estates.

15. As of the date of this Declaration, Stroock has not received any compensation for its work on behalf of the Committee.

16. Subject to Court approval in accordance with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and any order of this Court, Stroock will seek compensation for its legal services based on its customary hourly rates then in effect (subject to change in the ordinary course of Stroock's business), plus reimbursement of actual, necessary expenses incurred by Stroock on the Committee's behalf. The following chart is representative of Stroock's current hourly rates for work of this nature:

Partners	\$675 to \$995
Counsel	\$630 to \$720

Associates	\$310 to \$630
Paraprofessionals	\$235 to \$305
Litigation Support	\$175 to \$280

17. These hourly rates are Stroock’s current customary hourly rates for work of this nature and are subject to periodic adjustments in the normal course of Stroock’s business to reflect economic and other conditions. These rates are set at a level designed to fairly compensate Stroock for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses.

18. These Chapter 11 Cases are large and complex and it is anticipated that a number of Stroock attorneys, depending on their areas of expertise, will provide services to the Committee. At the present time, the attorneys principally responsible for the representation of the Committee are: Kristopher Hansen, Brett Lawrence, Kenneth Pasquale, Irina Gomelskaya, Sayan Bhattacharyya, Sean Chao and Gabriel Sasson. The current standard hourly rates for the bankruptcy attorneys who are expected to render services on this matter are as follows:

Kristopher Hansen	\$935 per hour
Brett Lawrence	\$895 per hour
Kenneth Pasquale	\$875 per hour
Irina Gomelskaya	\$585 per hour
Sayan Bhattacharyya	\$575 per hour
Sean Chao	\$495 per hour
Gabriel Sasson	\$310 per hour

19. Stroock will also seek reimbursement for necessary expenses incurred, including travel, photocopying, delivery service, postage and package delivery, vendor charges, court fees, transcript costs, expenses for “working meals,” computer-aided research and other out-of-pocket expenses incurred in providing professional services.

20. Stroock intends to apply to the Court for the allowance of compensation for professional services rendered and reimbursement of expenses incurred in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and any order of this Court, including any order establishing procedures for compensation and reimbursement of expenses of professionals.

21. Stroock will comply with all of the requirements of this Court, and of the Bankruptcy Code and Bankruptcy Rules with respect to fee and expense applications of professionals employed by bankruptcy estates.

22. No promises have been received by Stroock or by any partner, counsel or associate thereof as to compensation in connection with its representation of the Committee in this case other than as set forth in the Application.

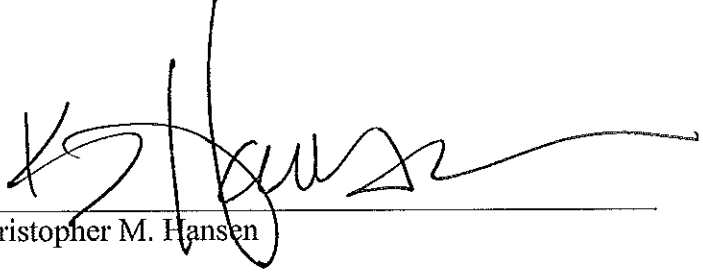
23. Stroock has no agreement with any entity to share any compensation received by Stroock, nor will any be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

24. The proposed employment of Stroock is not prohibited by or improper under Rule 5002 of the Bankruptcy Rules. I am not related, and to the best of my knowledge, no attorney at the firm is related, to any United States Bankruptcy Judge or District Court Judge for the Southern District of New York or to the United States Trustee for such district or any employee in the office thereof.

25. By reason of the foregoing, I believe that Stroock is eligible for employment and retention by the Committee pursuant to sections 328(a) and 1103 of the Bankruptcy Code and the applicable Bankruptcy Rules. As noted above, Stroock will file supplemental declarations regarding this retention should any additional information relevant to the Application come to Stroock's attention.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated: New York, New York  
February 18, 2010



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Kristopher M. Hansen

## CITADEL AND SIGNIFICANT THIRD PARTY RELATIONSHIPS

### **SCHEDULE 1**

#### List of Schedules

Schedule	Category
1(a)	Current and Former Entities Affiliated with the Debtors
1(b)	Current and Former Directors and Officers
1(c)	Greater than 5% Equity Holders
1(d)	Holders of Bonds and Beneficiaries of Letters of Credit
1(e)	Indenture Trustees
1(f)	Lease Counterparties
1(g)	Lenders
1(h)	Litigation Parties
1(i)	Professionals
1(j)	Significant Contract Counterparties
1(k)	Significant Customers
1(l)	Significant Vendors
1(m)	Sureties, Insurers and Obligees
1(n)	Taxing Authorities
1(o)	Top 50 Unsecured Creditors
1(p)	United States Trustee for the Southern District of New York (and Key Staff Members)
1(q)	Utility Providers
1(r)	Committee Members
1(s)	Recent Additions Through Notices of Appearance

SCHEDULE 1(a)

Current and Recent Former Entities Affiliated with the Debtors

222 JV Clear Channel	NY Radio Assets LLC
2L Corp.	NY Radio LLC
Alphabet Acquisition Corp.	Oklahoma Radio Partners LLC
Atlanta Radio LLC	Radio Assets LLC
Aviation I LLC	Radio Disney Network
CG Meridian Entertainment	Radio License Holding I LLC
CG Meridian LLC	Radio License Holding II LLC
Chicago FM Radio Assets LLC	Radio License Holding III LLC
Chicago License LLC	Radio License Holding IV LLC
Chicago Radio Assets LLC	Radio License Holding IX LLC
Chicago Radio Holding LLC	Radio License Holding V LLC
Chicago Radio LLC	Radio License Holding VI LLC
Citadel Broadcasting Co.	Radio License Holding VII LLC
Citadel Broadcasting Corp.	Radio License Holding VIII LLC
DC Radio Assets LLC	Radio License Holding X LLC
DC Radio LLC	Radio License Holding XI LLC
Deer Point Tower Venture LLC	Radio License Holding XII LLC
Detroit Radio LLC	Radio Networks LLC
iBiquity Digital Corp.	Radio Today Entertainment Inc.
Innovative Radio Solutions LLC	Radio Watermark Inc.
International Radio Inc.	REACH Media Inc.
KBAP-KSCS Radio Group Ltd.	San Francisco Radio Assets LLC
KLOS Radio LLC	San Francisco Radio LLC
KLOS Syndications Assets LLC	SF License LLC
KLOS-FM Radio Assets LLC	Shoreview FM Group
LA License LLC	Wasatch Radio LLC
LA Radio LLC	WBAP-KSCS Acquisition Partner LLC
Last Bastion Trust LLC,	WBAP-KSCS Assets LLC
The Minneapolis Radio Assets LLC	WBAP-KSCS Radio Acquisition LLC
Minneapolis Radio LLC	WBAP-KSCS Radio Group Ltd.
Nashville Tower Network Licenses LLC	White Cloud Aviation LLC
NY License LLC	WPLJ Radio LLC

SCHEDULE 1(b)

Current and Recent Former Directors and Officers

Brown, Katherine  
Checketts, David W.  
Ellis, Judith A.  
Forstmann, J. Anthony  
Forstmann, Theodore J.  
Freedline, Robert G.  
Holmes, Gordon A.  
Horbach, Sandra J.  
Miles, Michael A.  
Orr, Jacquelyn J.  
Regan, Michael J.  
Reifenheiser, Thomas V.  
Rose, Charles P., Jr.  
Siegel, Herbert J.  
Smith, Wayne T.  
Stratford, Patricia  
Suleman, Farid  
Taylor, Randy L.

SCHEDULE 1(c)

Greater than 5% Equity Holders

Forstmann Little & Co.  
R<sup>2</sup> Investments, LDC

SCHEDULE 1(d)

Holders of Bonds and Beneficiaries of Letters of Credit

260-261 Madison Avenue LLC  
Ace American Insurance Co.  
Alabama Power Co.  
BAL Corporate Aviation LLC  
Bank of America Leasing & Capital  
Entergy Arkansas Inc.  
Michigan, State of  
New York, State of  
United States Fire Insurance Co.  
Utah, State of

SCHEDULE 1(e)

Indenture Trustees

HSBC Corporate Trust & Loan Agency  
Wilmington Trust FSB

SCHEDULE 1(f)

Lease Counterparties

B&H Investments  
CitiCorp Vendor Finance Inc.  
De Lage Landen Financial Services  
Documation  
Gulf Coast Office Products  
Tuscaloosa Toyota

## SCHEDULE 1(g)

### Lenders

40/86 Advisors Inc.	Ares III Ivr CLO Ltd.
505 CLO I Ltd.	Ares IX CLO Ltd.
Acas CLO 2007-1 Ltd.	Ares Management LP
AIG Annuity Insurance Co.	Ares VII CLO Ltd.
AIG Bank Loan Fund Ltd.	Ares VIII CLO Ltd.
AIG Global Investment Corp.	Ares Vir CLO Ltd.
AIG Saturn CLO Ltd.	Ares Vr CLO Ltd.
AIG-Sunamerica Senior Floating Rate Fund Inc.	Ares XI CLO Ltd.
Aim Floating Rate Fund	Ares XII CLO Ltd.
Aimco CLO Series 2005-A	Armstrong Loan Funding Ltd.
Aimco CLO Series 2006-A	Artus Loan Fund 2007-I Ltd.
Airlie CLO 2006-I Ltd.	Atlantis Funding Ltd.
Airlie Opportunity Capital Management LP	Atrium V
Aladdin Capital Management LLC	Avalon Capital Ltd. 3
Aladdin Flexible Investment Fund SPC Series 2007-1	Avery Point CLO Ltd.
Allstate Investment Management Co.	Avery Street CLO Ltd.
Allstate Life Insurance Co.	Babson Capital Management LLC
Alzette European CLO	Babson CLO Ltd. 2004 I
American Capital Ltd.	Babson CLO Ltd. 2004-11
American International Group Inc.	Babson CLO Ltd. 2005-I
American Money Management Corp.	Babson CLO Ltd. 200541
Americrest Bank	Babson CLO Ltd. 2005-111
Ameriprise Certificate Co.	Babson CLO Ltd. 2006-1
Ammc CLO III Ltd.	Babson CLO Ltd. 200641
Ammc CLO IV Ltd.	Babson CLO Ltd. 2007-I
Ammc CLO VI Ltd.	Babson CLO Ltd. 2008-I
Ammc VII Ltd.	Babson Credit Strategies CLO Ltd.
Ammc VIII Ltd.	Baltic Funding LLC
Apidos Capital Management LLC	Bank of America NA
Apidos CDO II	Bank of New York Mellon Corp., The
Apidos CDO III	Bankers Leasing Co.
Apidos CDO IV	BDCM Fund Adviser LLC
Apidos CDO V	Belhurst CLO Ltd.
Apidos Cinco CDO	Black Diamond CLO 2005-1 Ltd.
Apidos Quattro CDO	Black Diamond CLO 2006-1 Cayman Ltd.
Ares Enhanced Ln Inv III Ltd.	Blackstone Debt Advisors LP
Ares Enhanced Loan Investment Strategy Ir Ltd.	Blue Shield of California
Callidus Debt Partners CLO Fund VII Ltd.	Boston Harbor CLO 2004-1 Ltd.
Calyon	Callidus Capital Management LLC
Calyon, New York Branch	Callidus Debt Partners CLO Fund VI Ltd.
	Columbusnova CLO Ltd. 2006-11
	Columbusnova CLO Ltd. 2007-1
	Commercial Industrial Finance Corp.

Canaras Capital Management LLC  
 Canaras Summit CLO Ltd.  
 Canyon Capital Advisors LLC  
 Canyon Capital CLO 2004-1 Ltd.  
 Canyon Capital CLO 2006-1 Ltd.  
 Canyon Capital CLO 2007-1 Ltd.  
 Capitalsource Bank  
 Castle Hill III CLO Ltd.  
 Castle Hill II-Ingots Ltd.  
 Castle Hill I-Ingots Ltd.  
 Caywood-Scholl Cap Management LLC  
 Celts CLO 2007-1 Ltd.  
 Cent CDO 10 Ltd.  
 Cent CDO 15 Ltd.  
 Cent CDO XI Ltd.  
 Centaurus Loan Trust  
 Centurion CDO 8 Ltd.  
 Centurion CDO 9 Ltd.  
 Centurion CDO VI Ltd.  
 Centurion CDO VII Ltd.  
 Champlain CLO Ltd.  
 Chatham Light II CLO Ltd.  
 Chelsea Park CLO Ltd.  
 Churchill Pacific Asset Management LLC  
 CIFIC Funding 2007-III  
 Cit Asset Management LLC  
 Cit Group/Equipment Financing Inc.  
 CIT Technology Financing Services Inc.  
 Citigroup Alternative Investments LLC  
 Clydesdale CLO 2003 Ltd.  
 Clydesdale CLO 2004 Ltd.  
 Clydesdale CLO 2005 Ltd.  
 Clydesdale CLO 2006 Ltd.  
 Clydesdale CLO 2007-1 Ltd.  
 Clydesdale Strategic CLO I Ltd.  
 CM Life Insurance Co.  
 Coa Caerus CLO Ltd.  
 Cole Brook CBNA Loan Funding LLC  
 Columbia Partners LLC  
 Columbus Nova Credit Investments  
 Management LLC  
 Columbusnova CLO IV Ltd. 2007 II  
 Columbusnova CLO Ltd. 2006-1  
 Callidus Debt Partners CLO Fund VII Ltd.  
 Calyon  
 Calyon, New York Branch

Confluent 2 Ltd.  
 Contrarian Capital Management LLC  
 Contrarian Funds LLC  
 Coppermark Bank  
 Cornerstone CLO Ltd.  
 Credit Agricole SA  
 Credit Industriel et Commercial  
 Credit Lyonnais, New York Branch  
 Credit Suisse Asset Management  
 Credit Suisse Group AG  
 Credit Suisse, Cayman Islands Branch  
 Csam Funding III  
 Csam Funding IV  
 Cypresstree Investment Management Co. Inc.  
 DC Funding Partners LLC  
 Del Mar CLO I Ltd.  
 Dell Financial Services LP  
 Denali Capital CLO V Ltd.  
 Denali Capital CLO VI Ltd.  
 Denali Capital CLO VII Ltd.  
 Deutsche Bank AG  
 Deutsche Bank AG, Cayman Islands Branch  
 Deutsche Bank Trust Co. Americas  
 DiMaio Ahmad Capital LLC  
 Diversified Credit Portfolio Ltd.  
 Documation Inc.  
 Dryden VIII-Leveraged Loan CDO 2005  
 Dryden XI-Leveraged Loan CDO 2006  
 Dryden XVI-Leveraged Loan CDO 206  
 Dryden XXI Leveraged Loan CDO LLC  
 Duane Street CLO 1 Ltd.  
 Duane Street CLO II Ltd.  
 Duane Street CLO III Ltd.  
 Duane Street CLO IV Ltd.  
 Duane Street CLO V Ltd.  
 Eagle Creek CLO Ltd.  
 Eaton Vance CDO IX Ltd.  
 Eaton Vance CDO VIII Ltd.  
 Eaton Vance Floating Rate Income Trust  
 Eaton Vance Grayson & Co.  
 Eaton Vance Institutional Senior Loan Fund  
 Eaton Vance Loan Opportunities Fund Ltd.  
 Columbusnova CLO Ltd. 2006-11  
 Columbusnova CLO Ltd. 2007-1  
 Commercial Industrial Finance Corp.  
 Confluent 2 Ltd.

Canaras Capital Management LLC  
 Canaras Summit CLO Ltd.  
 Canyon Capital Advisors LLC  
 Canyon Capital CLO 2004-1 Ltd.  
 Canyon Capital CLO 2006-1 Ltd.  
 Canyon Capital CLO 2007-1 Ltd.  
 Capitalsource Bank  
 Castle Hill III CLO Ltd.  
 Castle Hill II-Ingots Ltd.  
 Castle Hill I-Ingots Ltd.  
 Caywood-Scholl Cap Management LLC  
 Celts CLO 2007-1 Ltd.  
 Cent CDO 10 Ltd.  
 Cent CDO 15 Ltd.  
 Cent CDO XI Ltd.  
 Centaurus Loan Trust  
 Centurion CDO 8 Ltd.  
 Centurion CDO 9 Ltd.  
 Centurion CDO VI Ltd.  
 Centurion CDO VII Ltd.  
 Champlain CLO Ltd.  
 Chatham Light II CLO Ltd.  
 Chelsea Park CLO Ltd.  
 Churchill Pacific Asset Management LLC  
 CIFIC Funding 2007-111  
 Cit Asset Management LLC  
 Cit Group/Equipment Financing Inc.  
 CIT Technology Financing Services Inc.  
 Citigroup Alternative Investments LLC  
 Clydesdale CLO 2003 Ltd.  
 Clydesdale CLO 2004 Ltd.  
 Clydesdale CLO 2005 Ltd.  
 Clydesdale CLO 2006 Ltd.  
 Clydesdale CLO 2007-1 Ltd.  
 Clydesdale Strategic CLO I Ltd.  
 CM Life Insurance Co.  
 Coa Caerus CLO Ltd.  
 Cole Brook CBNA Loan Funding LLC  
 Columbia Partners LLC  
 Columbus Nova Credit Investments  
 Management LLC  
 Columbusnova CLO IV Ltd. 2007 II  
 Columbusnova CLO Ltd. 2006-1  
 Eaton Vance Management  
 Eaton Vance Medallion Floating Rate  
 Income Portfolio

Contrarian Capital Management LLC  
 Contrarian Funds LLC  
 Coppermark Bank  
 Cornerstone CLO Ltd.  
 Credit Agricole SA  
 Credit Industriel et Commercial  
 Credit Lyonnais, New York Branch  
 Credit Suisse Asset Management  
 Credit Suisse Group AG  
 Credit Suisse, Cayman Islands Branch  
 Csam Funding III  
 Csam Funding IV  
 Cypressstree Investment Management Co. Inc.  
 DC Funding Partners LLC  
 Del Mar CLO I Ltd.  
 Dell Financial Services LP  
 Denali Capital CLO V Ltd.  
 Denali Capital CLO VI Ltd.  
 Denali Capital CLO VII Ltd.  
 Deutsche Bank AG  
 Deutsche Bank AG, Cayman Islands Branch  
 Deutsche Bank Trust Co. Americas  
 DiMaio Ahmad Capital LLC  
 Diversified Credit Portfolio Ltd.  
 Documation Inc.  
 Dryden VIII-Leveraged Loan CDO 2005  
 Dryden XI-Leveraged Loan CDO 2006  
 Dryden XVI-Leveraged Loan CDO 206  
 Dryden XXI Leveraged Loan CDO LIc  
 Duane Street CLO 1 Ltd.  
 Duane Street CLO II Ltd.  
 Duane Street CLO III Ltd.  
 Duane Street CLO IV Ltd.  
 Duane Street CLO V Ltd.  
 Eagle Creek CLO Ltd.  
 Eaton Vance CDO IX Ltd.  
 Eaton Vance CDO VIII Ltd.  
 Eaton Vance Floating Rate Income Trust  
 Eaton Vance Grayson & Co.  
 Eaton Vance Institutional Senior Loan Fund  
 Eaton Vance Loan Opportunities Fund Ltd.  
 Goldman Sachs Group Inc., The  
 Goldman Sachs-Abs Loans 2007 Ltd.  
 Golub Capital Funding Clo-8 Ltd.  
 Golub Capital Management CLO 2007-1 Ltd.  
 Golub Capital Management LLC

Eaton Vance Senior Debt Portfolio  
 Eaton Vance Senior Floating Rate Trust  
 Eaton Vance Variable Trust Floating Rate  
     Income Fund  
 Emerson Place CLO Ltd.  
 Essex Park CDO Ltd.  
 Fall Creek CLO Ltd.  
 Feingold O'Keeffe Capital LLC  
 Fidelity Advisor Series I-Advisor Floating  
 Rate High Income Fund  
 Fidelity Investments  
 Finova Capital Corp.  
 First Trust Four Corners Senior Floatingrate  
 Income Fund II  
 First Trust/Four Corners Senior Floatingrate  
 Income Fund  
 Firstlight Financial Corp.  
 Firstlight Funding I Ltd.  
 Four Corners Capital Management LLC  
 Four Corners CLO 2005-I Ltd.  
 Four Corners CLO II Ltd.  
 Foxe Basin CLO 2003 Ltd.  
 Franklin Advisers Inc.  
 Franklin CLO V Ltd.  
 Franklin CLO VI Ltd.  
 Franklin Floating Rate Daily Access Fund  
 Franklin Floating Rate Master Series  
 Franklin Total Return Fund  
 Fraser Sullivan Investment Management  
     LLC  
 Galaxy CLO 2003-1 Ltd.  
 Galaxy IV CLO Ltd.  
 Galaxy V CLO Ltd.  
 Galaxy VI CLO Ltd.  
 Galaxy VII CLO Ltd.  
 Galaxy VIII CLO Ltd.  
 Galaxy X CLO Ltd.  
 Gannett Peak CLO I Ltd.  
 GE Business Financial Service  
 General Electric Capital Corp.  
 Genesis CLO 2007-1 Ltd.  
 Goldman Sachs Asset Management LP  
 Goldman Sachs Credit Partners LP  
 ING Senior Income Fund  
 Invesco Institutional NA Inc.  
 Inwood Park CDO Ltd.

Grand Central Asset Trust Cameron I Series  
 Grand Central Asset Trust Pfv Series  
 Granite Ventures I Ltd.  
 Granite Ventures II Ltd.  
 Granite Ventures III Ltd.  
 Grant Grove CLO Ltd.  
 Great American Insurance Co.  
 Great American Life Insurance Co.  
 Green Island CBNA Loan Funding LLC  
 Greyhound Financial Corp.  
 Greyrock CDO Ltd.  
 GSC Group Inc.  
 GSC Partners CDO Fund V Ltd.  
 GSC Partners CDO Fund VI Ltd.  
 GSC Partners CDO Fund VIII Ltd.  
 GSC Partners Gemini Fund Ltd.  
 GSO Capital Partners LP  
 Hamlet II Ltd.  
 Harbourview CLO 2006-1  
 Hartford Floating Rate Fund, The  
 Hartford Investment Management Co.  
 Hewett S Island CLO VII Ltd.  
 Hillmark Capital Management LP  
 Hudson Canyon Funding II Subsidiary  
 Holding Co. II LLC  
 Illinois Department of Revenue  
 Imagenet Capital DFW Ltd.  
 ING Capital LLC  
 ING Corporate Opportunities Segregated  
     Portfolio  
 ING Gis Distressed Fund Spc  
 ING International II -Senior Bank Loaneuro  
 ING Investment Management CLO I Ltd.  
 ING Investment Management CLO III Ltd.  
 ING Investment Management CLO Iv Ltd.  
 ING Investment Management CLO V Ltd.  
 ING Investment Management LLC  
 ING Investments LLC  
 ING Prime Rate Trust  
 Legg Mason Partners Corporate Loan Fund  
     Inc.  
 Lehman Brothers Asset Management LLC  
 Les Schwab Tire Centers of California Inc.  
 Lightpoint CLO III Ltd.  
 Lightpoint CLO VIII Ltd.  
 Limerock CLO I

Jefferies Capital Management Inc.  
 Jersey Street CLO Ltd.  
 JP Morgan Chase Bank NA  
 JP Morgan Investment Management Inc.  
 JP Morgan Whitefriars Inc.  
 JPMCB-Secondary Loan And Distressed  
     Credit Trading  
 JPMIM-Louisiana State Employees  
 Retirement System  
 JPMorgan Bank  
 JPMorgan Chase Bank NA  
 Katonah 2007-I CLO Ltd.  
 Katonah Debt Advisors LLC  
 Katonah III Ltd.  
 Katonah IV Ltd.  
 Katonah V Ltd.  
 Katonah VII Ltd.  
 Katonah VIII CLO Ltd.  
 Katonah X CLO Ltd.  
 Kingsland Capital Management LLC  
 Kingsland I Ltd.  
 Kingsland II Ltd.  
 Kingsland III Ltd.  
 Kingsland IV Ltd.  
 Kingsland V Ltd.  
 KKR Financial CLO 2007-1 Ltd.  
 KKR Financial Corp.  
 Landmark III CDO Ltd.  
 Landmark IV CDO Ltd.  
 Landmark IX CDO Ltd.  
 Landmark V CDO Ltd.  
 Landmark VI CDO Ltd.  
 Landmark VII CDO Ltd.  
 Latitude CLO I  
 Latitude CLO II Ltd.  
 Latitude CLO III Ltd.  
 Lcm I LP  
 Lcm II LP  
 Lcm III Ltd.  
 Lcm IV Ltd.  
 Lcm V Ltd.  
 Lcm VI Ltd.  
 Management Inc.  
 Nomura-Ncram Loan Trust  
 Norinchukin Bank, The  
 Norinchukin Bank-New York

Loan Funding IX LLC  
 Loan Funding VI LLC  
 Loan Funding XI LLC  
 Loyalis Schade NV  
 Lufkin Advisors LLC  
 Lyon Capital Management  
 Madison Park Funding II Ltd.  
 Madison Park Funding V Ltd.  
 Maplewood Cayman Ltd.  
 Marlborough Street CLO Ltd.  
 Massachusetts Financial Services Co.  
 Massachusetts Mutual Life Insurance Co.  
 McDonnell Investment Management LLC  
 McDonnell-Illinois State Board of  
     Investment  
 Merrill Lynch & Co. Inc.  
 Merrill Lynch Capital Corp.  
 Merrill Lynch Credit Products LLC  
 MidFirst Bank  
 Mizuho Corporate Bank Ltd.  
 MJX Asset Management LLC  
 MJX Venture IV CDO Ltd.  
 Monument Park CDO Ltd.  
 Moselle CLO SA  
 Mt Wilson CLO II Ltd.  
 Mt Wilson CLO Ltd.  
 Muir Grove CLO Ltd.  
 Nacm CLO Ii  
 Nash Point CLO  
 Nautique Funding Ltd.  
 Navigare Funding III CLO Ltd.  
 Navigare Partners LLC  
 Ncm Fsim 2008-1 LLC  
 New York Life Investment Management  
 Nicholas-Applegate Capital Management  
     LLC  
 Nomura Bond & Loan Fund  
 Nomura Corporate Research & Asset  
 Putnam 96I-Variable Trust Diversified  
 Income Fund  
 Putnam Advisory Co. LLC  
 Putnam Diversified Income Trust Cayman  
 Master Fund  
 Putnam Investment Management LLC  
 R2 Top Hat Ltd.  
 Race Point II CLO

Normura-Neram Senior Loan Trust 2005	Race Point III CLO
Ntcc Multi-Advisor Funds-High Yield	Race Point IV CLO Ltd.
Fund-Stone Harbor Investment Partners LP	Regatta Funding Ltd.
Nuveen Multi-Strategy Income And Growth	Riverside Park CLO Ltd.
Fund	Riversource 106 Bond Series Inc.-Floating
Nuveen Multi-Strategy Income and Growth	Rate Fund
Fund 2	Riversource Cent CDO 12 Ltd.
Nuveen Senior Income Fund	Riversource Cent CDO 14 Ltd.
Ocean Trails CLO I	Riversource Investments LLC
Octagon Credit Investors LLC	Riversource Strategic Income Allocation
Octagon Investment Partners Vii Ltd. Series	Fund
2004-7x Class B21	Rosedale CLO Ltd.
Octagon Investment Partners VIII Ltd.	Royal Bank of Scotland Plc
Olympic CLO I Ltd.	Royal Bank of Scotland Plc, New York
Oppenheimer Master Loan Fund LLC	Branch
Oppenheimer Senior Floating Rate Fund	Sagamore CLO Ltd.
OppenheimerFunds Inc.	San Francisco City & County Employees
Ore Hill Partners LLC	Retirement System
Pacific Investment Management Co.	San Gabriel CLO I Ltd.
Pacific Life Insurance Co.	Sandler Capital Management
Pangaea Asset Management LLC	Sandler Capital Structure Opportunities
Par IV Capital Management LLC	Master Fund Ltd.
Petrusse European CLO SA	Sankaty Credit Opportunities IV LP
Potential CLO I Ltd.	Sankaty Credit Opportunities Offshore
Primus Asset Management Inc.	Master IV LP
Primus CLO I Ltd.	Sankaty High Yield Partners II LP
Primus CLO II Ltd.	Sankaty High Yield Partners III LP
Princeton Advisory Group Inc.	Sankaty-Future Fund Board of Guardians
Prospect Park CDO Ltd.	Sankaty-Future Fund Board of Guardians
Prudential Investment Management Inc.	Sapphire Valley CDO I Ltd.
Putah8-Interpolis Pensioen Global High	Saratoga CLO I Ltd.
Yield Pool	Sargas CLO I Ltd.
Putnam 14-High Yield Trust	Scepter Holdings Inc.
Putnam 29x-Funds Trust Floating Rate	Scotia Capital Inc.
Income Fund	Scotiabank Ireland Ltd.
Putnam 60-High Yield Advantage Fund	Sf-3 Segregated Portfolio
Putnam 67-Putnam Variable Trust-Putnam	Sfr Ltd.
Vt High Yield Fund	Symphony CLO III Ltd.
Putnam 73-Premier Income Trust	Symphony CLO IV Ltd.
Putnam 74-Master Intermediate Income	Symphony CLO V Ltd.
Trust	Symphony CLO VI Ltd.
Putnam 75-Diversified Income Trust	Tall Tree Investment Management LLC
Shasta CLO I Ltd.	Temp11520-Fts Ii F Franklin Floating Rate
Shenkman Capital Management Inc.	II Fund
Shenkman-Cuna Mutual Insurance Society	Tralee CDO I Ltd.
Sierra CLO II Ltd.	Tribeca Park CLO Ltd.

Silverado CLO 2006-I Ltd.	Trimaran Advisors LLC
Silverado CLO 2006-II Ltd.	Trimaran CLO IV Ltd.
Sovereign Bank	Trimaran CLO V Ltd.
SSS Funding II LLC	Trimaran CLO VI Ltd.
Stanfield Capital Partners LLC	Trimaran CLO VII Ltd.
Stanfield Vantage CLO Ltd.	TRS Babson I LLC
Stanfield Veyron CLO Ltd.	Union Square CDO Ltd.
Stone Harbor High Yield Bond Fund	Van Kampen Asset Management
Stone Harbor Investment Funds-High	Van Kampen Senior Income Trust
Yieldbond Fund	Van Kampen Senior Loan Fund
Stone Harbor Investment Partners LP	Veer Cash Flow CLO Ltd.
Stone Harbor Investment Partners-Hugheson	Venture II CDO 2002 Ltd.
Ltd.	Venture III CDO Ltd.
Stone Harbor Leveraged Loan Portfolio	Venture IX CDO Ltd.
Stone Harbor Libor Plus Total Return Fund	Venture V CDO Ltd.
Stone Harbor-Commonwealth of	Venture VI CDO Ltd.
Pennsylvania State Employees Retirement	Venture VII CDO Ltd.
Stone Harbor-Libra Global Ltd.	Venture VIII CDO Ltd.
Stone Harbor-Municipal Employees	Victoria Court CBNA Loan Funding LLC
Retirement System of Michigan	Vinacasa CLO Ltd.
Stone Harbor-National Elevator Industry	Vista Leveraged Income Fund
Pension Plan	Wachovia Bank NA
Stone Harbor-San Joaquin County Emp Ret	Wamco 2357-Legg Mason Partners Capital
Assoc	and Income Fund
Stone Harbor-Sterling Core Plus Bond Fund	Wamco 3073-John Hancock Trust Floating
Stone Harbor-Ubs Uk Pension and Life	Rate Income Trust
Assurance Scheme	Wamco 3074-John Hancock Fund II-
Stone Harbor-Wallace H Coulter Foundation	Floating Rate Income Fund
Stone Tower CDO II Ltd.	Wamco 984-Western Asset Funds Inc. Core
Stone Tower CDO Ltd. Bsc Migr	Plus Bond Portfolio
Stone Tower CLO III Ltd.	Wamco Ltd. A/C 2592
Stone Tower CLO IV Ltd.	Wamco Western Asset Floating Rate High
Stone Tower CLO V Ltd.	Income Fund LLC
Stone Tower CLO VI Ltd.	Wasatch CLO Ltd.
Stone Tower CLO VII Ltd.	Wells and Co. Master Pension Trust
Stone Tower Debt Advisors LLC	Wells Capital Management Inc.
Stoney Lane Funding I Ltd.	Wells Capital Management-12222133
Sumitomo Mitsui Banking Corp.	Wells Capital Management-16959700
Sumitomo Mitsui Banking Corp., New York	Wells Capital Management-16959701
Summit Lake CLO Ltd.	Wells-13702900
SunTrust Bank	West Gate Horizons Advisors LLC
Symphony Asset Management LLC	Whitehorse III Ltd.
Symphony CLO I Ltd.	Whitehorse IV Ltd.
Western Asset Management Co.	Whitehorse V Ltd.
WestLB AG, New York Branch	Whitney CLO I Ltd.
WG Horizons CLO I	Wind River CLO I Ltd.

Whitehorse Capital Partners LP  
Whitehorse II Ltd.

Wind River CLO II-Tate Investors Ltd.  
Xerox Corp.  
Yorkville CBNA Loan Funding LLC

## SCHEDULE 1(h)

### Litigation Parties

ABC News	Hilton, Heather
Acacia Media Technologies Inc.	Hogg, Ian
Aldav LLC	In-Hand Productions Inc.
American Broadcasting Cos. Inc.	Kevorkian, Tracy
Banks, Doug	Kourkounis, Kiley
Beneficial Mortgage Co. of Connecticut	Marshall, Robin
Bergson Tire Co. Inc.	McClinton, Valerie
Burkes, Jeanette	McKoy, J. Michael
Bowe, Aleca	MRS Cleaning Co.
Brown, Ewing	NABET
Brown, Jeanne	National Association of Broadcast
Capstar Radio Operating Co.	Employees and Technicians
Chase Bank USA NA	New York State Attorney General
Church, Terri	New York State Department of Labor
Clear Channel	NYSE Regulation Inc.
Clear Channel	Plinke, Terry
Clear Channel	Prentiss, Kimberly
CloudTrigger	Robinson, James
Club "W" Inc.	Rodrigues, Anthony
Colorofchange.org	Rucker, James
Comerford, William M.	Ryan, Marty G.
Cook, Linda	Salesforce.com Inc.
Crowley, Bob	Stanley Steemer International Inc.
DePetrillo, Thomas	Thomas, Tracy
Dolan, John Mitchell	Turner, George M.
Douglas, Calvin	US Department of Labor, Office of Federal
FDB Family Trust	Contract Compliance
Galeyan, Mary	Visser, Donovan
Gigliotti, Richard	Walt Disney Co., The
Gomes, Bonnie	Yaegle, Lisa
Hamstra, Carol	Zevetchin, Davide G.
Haskew Co., The	Zevetchin, Kimberly J.
Haskew, Jerre	

SCHEDULE 1(i)

Professionals

Alvarez & Marsal North America, LLC  
Anthony Ostlund Baer & Louwagie PA  
Cohen Weiss and Simon LLP  
Chanin Capital Partners LLC  
Credit Suisse Securities (USA) LLC  
Deloitte & Touche LLP  
Epiq Bankruptcy Solutions, LLC  
FTI Consulting Inc.  
Hogan & Hartson LLP  
Hughes Hubbard & Reed LLP  
Kilpatrick & Associates, PC  
Kirkland & Ellis LLP  
Lazard Frères & Co.  
Linebarger Goggan Blair & Sampson, LLP  
Loeb & Loeb LLP  
Menter, Rudin & Trivelpiece, PC  
Pepper Hamilton LLP  
Ropes & Gray LLP  
Simpson Thacher & Bartlett MNP LLP  
Waller Lansden Dortch & Davis, LLP

## SCHEDULE 1(j)

### Significant Contract Counterparties

12 Stops Inc.	KSL Mountain Top
260-261 Madison Avenue	Kurt, Alexander
ABC Inc.	Lakepointe West LLC
ABC News	Learfield Communications Inc.
AFTRA National Code	Liberty Square Inc.
American Tower Corp.	LKBOC LLC-11-08 JP Morgan Chase
Apex Broadcasting Inc.	Me and Marconi Inc.
Arbitron Inc.	Mericle Properties
Baisden Enterprises	NABET
Baisden, Michael	Network Staff Newspersons (AFTRA)
BAL Corporate Aviation LLC	Oak Ridge FM Inc.
Barnard Co. Inc.	One City Center
Beckmann, Frank	Pacific Office Automation Inc.
Big Boy	Port of San Francisco, Commercial Property
Brooks, Kix	Manager
Brzezinski, Mika	Premiere Radio Networks Inc.
Buffalo Bills Inc.	Price Development
C Student Entertainment	R&R Investor Ltd.
Crimson Tide Sports Marketing	Reach Media
CSM Investors Inc.	REIT Management & Research LLC
Cuzco LLC	Richard RB Ellis
Disney CORE Services	Richland Towers Inc.
District of Columbia Joint Tower Venture	RK Lowe Revocable Trust
Emmis Communications Corp.	Scarborough, Job
Empire State Building Co. LLC	SES Americom Inc.
Forgotten Town LLC	Smith, Paul W.
Fourth & Roma Properties Trust	Tennessee Titans
Gilbert, Edward F.	TMP Tiffany Square
Gilbert, Mary Lou	Triple Net Properties LLC
Hanco Ltd.	Triple Net-Campau Building Co.
Host Communications	Ultimate Software Group Inc., The
Interstate North Office Park	Vornado Two Penn Plaza LLC
ISP-International Sports Properties Inc.	WABC Staff Announcers (AFTRA)
Jack Diamond Enterprises	WABC Staff Newspersons (AFTRA)
Jenifer Street LP	West Coast Regional Code
KABC Announcers and Freelance (AFTRA)	Wicks Broadcast Solutions LLC
KABC/KLOS office clerical (STDU)	WJZW Announcers (AFTRA)
KGO Staff Announcers and Newspersons (AFTRA)	WLS Television Inc.
KGO Television Inc.	WLS/WZZN Announcers and Newspersons (AFTRA)
KLOS Staff Announcers and Freelance (AFTRA)	WMAL and WRQX Announcers and Newspersons (AFTRA)
KSFO Staff Announcers and Freelance	WPLJ FM Talent Agreement

(AFTRA)

YSS LLC

SCHEDULE 1(k)

Significant Customers

AT&T Inc.  
Brinker International  
Charter Communications  
Chevron Corp.  
Chris Christie for NJ Governor  
Comcast Cable  
Comcast Corp.  
Cox Communications  
David Stanley Dodge  
Dunkin Donuts  
Edelman, Ric  
Incentrev Inc.  
Joseph A. Bank  
JP Morgan Chase  
Kroger Co., The  
Marketing Architects  
McDonald's Corp.  
Meijer Inc.  
Michelin Tires  
Michigan State Lottery  
Mutual Fund Store  
Mutual Fund Store  
National City Corp.  
Pepsi Cola  
Sandia Resort & Casino  
Shane Co.  
Sit 'N Sleep Inc.  
Six Flags Inc.  
Sleepy's  
So Cal Toyota  
Soaring Eagle Casino  
Sprint PCS  
Subway  
Tennessee Lottery  
Time Warner Cable, Inc.  
TI Partnership  
Verizon Wireless

## SCHEDULE 1(l)

### Significant Vendors

AFTRA Health & Retirement Fund	Fourth & Roma Properties Trust
Alabama Power Co.	Franchise Tax Board
American Broadcasting Co.	FTI Consulting Inc.
American Express	GAC
American Express Purchase	Girgner Inc.
American Express T&E	Hannity, Sean
American Tower Corp.	Hicks Sports Group LLC
Ando Media LLC	Host Communications Inc.
Aon Risk Services Inc. of Florida	ICBC Corp.
Arbitron Inc.	Img Communications Inc.
ASCAP	Internal Revenue Service
Associated Press, The	Interstate North Office Park LP
AT&T	Jack Diamond Enterprises Inc.
Baisden Enterprises Inc.	Jenifer Street LP
Barnard & Co.	Katz Media Corp.
BMI Radio	KGO TV Inc.
Broadcast Music Inc.	Leventhal Senter & Lerman PLLC
Broadridge	Levin, Mark
Brookhollow II LP	Limelight Networks Inc.
Buffalo Bills Inc.	Los Angeles Dodgers LLC
C Student Entertainment	Marktron Broadcast Solutions LLC
Cananwill Inc.	Mediaspan FMW Inc.
CB Richard Ellis/Carmody LLC	Mellon Investor Services LLC
CBS Radio Corp.	Metlife Inc.
CBS Radio Inc.	Michigan Department of Treasury
CBS/Infinity	Michigan, State Of
Cglic Bloomfield Easc	Millennium Radio Group
Chisholm Trail Broadcasting	Minnesota Revenue
City Center West	Montgomery County (MD)
Csm Investors Inc.	National Grid PLC
Cumulus Broadcasting LLC	New Mexico Taxation and Revenue
Dell Marketing LP	Department
Deloitte & Touche LLP	Nielsen Broadcast Data Systems
Dewey & Leboeuf LLP	Oak Ridge FM Inc.
DMR	Office Depot
Empire State Building Co.	Penguardia Productions Inc.
Entertainment Communications Network	Premiere Radio Networks
Inc.	Quest Business Solutions
Entravision Communications Corp.	Qwest
ESPN Inc.	Reach Media Inc.
Federal Communications Commission	SES Americom
FK South LLC	Sesac Inc.
Forgotten Town LLC	Soundexchange Inc.

Spanish Broadcasting System  
Symetra Life Insurance Co.  
Tennessee Titans  
Verizon  
Verizon Business  
VII 444 Madison Lessee LLC

Vomado 2 Penn Plaza  
Wenken Inc.  
WGN Continental Broadcasting Co.  
WLS-TV Inc.  
YSS LLC

SCHEDULE 1(m)

Sureties, Insurers and Obligees

ACE American Insurance Co.  
Axis Insurance Co.  
Beazley Insurance Co. Inc.  
Continental Casualty Co.  
Federal Insurance Co.  
Great American Insurance Co. of New York  
Illinois National Insurance Co.  
Insurance Group of the State of Pennsylvania, The  
Lexington Insurance Co.  
National Union Fire Insurance Co.  
St. Paul Fire Marine Insurance Co.  
Travelers Insurance Co. Ltd.  
Tudor Insurance Co.  
XL Insurance Co. Ltd.

## SCHEDULE 1(n)

### Taxing Authorities

Ada County Assessor (ID)	Charleston County Treasurer (SC)
Ada County Treasurer (ID)	Chattanooga, City of
Alabama Department of Revenue	Chelsea, Town of (ME)
Alabama, State of	Chicago City Clerk
Albuquerque, City of	Chicago Department of Revenue, City of
Ames, John R., as Dallas County Tax	Chicago, City of (IL)
Assessor (TX)	Childs, David as Dallas County Tax
Arizona Department of Economic Security	Assessor Collector (TX)
Arizona Department of Revenue	Cleveland County Treasurer (OK)
Arizona Secretary of State	Cobb County Tax Commissioner (GA)
Arkansas Employment Security Department	Cochrane, Peyton C., as Tuscaloosa County
Arkansas, State of	Tax Collector (AL)
Arlington, City of (TX)	Colorado Department of Revenue
Augusta, City of (ME)	Colorado Department of Treasury
Baker, City of (LA)	Colorado Springs, City of (CO)
Barrington, Town of (NH)	Connecticut, State of
Baton Rouge, City of	Cook County Department of Revenue (IL)
Berks Earned Income Tax Bureau	Cranston, City of (RI)
Bernalillo County Treasurer (NM)	Cumberland Valley School District (PA)
Bethlehem, City of (PA)	Dakota County PT&R (MN)
Birmingham, City of (AL)	Dekalb County Tax Commissioner (GA)
Boise County Tax Collector (ID)	Delaware Secretary of State
Boise Utility Billing, City of (ID)	Delhi Charter Township (MI)
Broome County Clerks Office (NY)	Desoto County Tax Collector (MS)
Brown, Jeff, as Tuscaloosa County MV	Detroit Treasurer, City of (MI)
License Commissioner (AL)	DeWitt, Town of (NY)
Buena Vista Township Treasurer (MI)	Dover, City of (NH)
Buffalo, City of (NY)	Dunn, Grover, as Jefferson County Assistant
Burton, City of (MI)	Tax Collector (AL)
Cairns, Robert C., as South Middleton	East Providence, City of (RI)
Township Tax Collector (PA)	El Paso County Clerk/Recorder (CO)
California Corporate Services	El Paso County Treasurer (CO)
California DMV Renewal	Eliot, Town of (ME)
California Employment Development	Ephrata Area School District (PA)
Department	Erie County Tax (NY)
California Franchise Tax Board	Fairhaven, Town of (MA)
California State Board of Equalization	Flint, Charter Township of (MI)
Cambridge, City of (MN)	Florida Department of Revenue
Cannon Township (MI)	Fruitland Township (MI)
Capital Tax Collection Bureau	Georgia Department of Labor
Cayce, City of (SC)	Georgia Department of Revenue
Cedar Creek Township (MI)	Georgia Office of Secretary of State
Charleston County (SC)	Gilford Township Treasurer (MI)

Grand Rapids, City of (MI)  
 Greater Merced Chamber of Commerce  
 Greene Township Tax Collector (PA)  
 Groton, Town of (CT)  
 Hale County, Tax Collector of (AL)  
 Hall County Tax Commissioner (GA)  
 Hamilton County Clerk (TN)  
 Hamilton County Trustee (TN)  
 Henry County REMC (IN)  
 Henry County Treasurer (IN)  
 Homewood, City of (AL)  
 Howard County Treasurer (IN)  
 Hulsey, Travis A., as Jefferson County  
 Director of Revenue (AL)  
 Idaho Secretary of State  
 Idaho State Tax Commission  
 Illinois Department of Employment Security  
 Illinois Department of Revenue  
 Illinois Secretary of State  
 Indiana Bureau of Motor Vehicles  
 Indiana Department of Revenue  
 Indiana Worker Training Fund  
 Indiana, State of  
 Internal Revenue Service  
 Iowa Department of Revenue  
 Iowa State Treasurer  
 Isanti County Treasurer (MN)  
 Jefferson County Department of Revenue (AL)  
 Jefferson County Tax Collector (AR)  
 Johnston, Town of (RI)  
 Kingfisher County Treasurer (OK)  
 Knox County Clerk (TN)  
 Knoxville, City of (TN)  
 Kochville, Township of (MI)  
 Kokomo Wastewater Utility, City of (IN)  
 Kokomo, City of (IN)  
 Lafayette Economic Development Authority  
 (LA)  
 Lafayette Parish School Board  
 Lafayette Parish Tax Collector  
 Lancaster County Tax Collection Bureau  
 (PA)  
 Lancaster County Treasurer (PA)  
 Lansing, City of (MI)  
 Lehigh, County of (PA)  
 New Jersey State Treasurer

Lexington Treasurer, County of (SC)  
 Little Rock, City of (AR)  
 Livingston Parish Tax Collector (LA)  
 Lodi, Borough of (NJ)  
 Long, Nelson H., as Berks County Treasurer (PA)  
  
 Lonoke County Tax Collector (AR)  
 Los Angeles County Tax Collector  
 Los Angeles, County of (CA)  
 Loudon County Trustee (TN)  
 Louisiana Department of Revenue  
 Louisiana Secretary of State  
 Louisiana, State of  
 Luba, Mildred, as Hanover Township Tax  
 Collector (PA)  
 Maine State Treasurer  
 Maine, State of  
 Manheim Township Commissioners (PA)  
 Manheim Township School District (PA)  
 Mansfield, City of (TX)  
 Mariposa County Tax Collector (CA)  
 Mars Hill, Town of (ME)  
 Maryland Department of Assessment &  
 Taxation  
 Massachusetts Department of Revenue  
 Massachusetts Registry of Motor Vehicles  
 Mattila, Paul, as Shelby County Trustee (TN)  
 Memphis, City of (TN)  
 Michigan Collection Division, State of  
 Michigan Department of State  
 Michigan Department of Treasury  
 Michigan, State of  
 Miller, George L., Trustee  
 Minnesota Unemployment Insurance  
 Modesto, City of (CA)  
 Montgomery County (MD)  
 Montville, Town of (CT)  
 Mount Forest Township Treasurer (MI)  
 Mount Joy Township Authority (PA)  
 Muskegon Heights, City of (MI)  
 Nevada Department of Taxation  
 Nevada Secretary of State  
 Nevada, State of  
 New Hampshire State Treasurer  
 New Hampshire, State of  
 Pompey, Town of (NY)

New London, City of (CT)  
 New Mexico Lottery Authority  
 New Mexico Motor Vehicle Division  
 New Mexico Office of The Secretary of  
     State  
 New Mexico Taxation & Revenue  
     Department  
 New Mexico, State of  
 New Orleans Parks & Parkways, City of  
 New Orleans, City of  
 New York Commissioner of Finance  
 New York Commissioner of Motor Vehicles  
 New York Department of State  
 New York State Assessment Receivables  
 New York State Comptroller  
 New York State Corporation Tax  
 New York State Department of Labor  
 New York State Department of Motor  
     Vehicles  
 New York State Department of State  
 New York State Department of Taxation &  
     Finance  
 New York State Sales Tax  
 New York State Unemployment Insurance  
 New York, State of  
 Newton Real Estate & Property Tax Service  
 Norman, City of (OK)  
 North Kingstown, Town of (RI)  
 North Little Rock, City of (AR)  
 Northport, City of (AL)  
 Oakland Business Tax (CA)  
 Oklahoma City, City of (OK)  
 Oklahoma County Treasurer (OK)  
 Oklahoma Employment Security  
     Commission  
 Oklahoma Tax Commission  
 Orleans Parish Criminal Sherrifs Office  
 Pennsylvania Department of Revenue  
 Pennsylvania, Commonwealth of  
 Pickens County Appraisal Department (AL)  
 Pima County Assessor (AZ)  
 Pima County Treasurer (AZ)  
 Plaquemine Parish Sheriff & Ex-Officio Tax  
     Collector  
 Polk County Treasurer (IA)  
 Sullivan County Trustee (TN)

Portland, City of (ME)  
 Portsmouth, Town of (RI)  
 Presque Isle, City of (ME)  
 Pulaski County Treasurer (AR)  
 Randall, Lorraine, as Madison County Tax  
     Collector (NY)  
 Raymond, Town of (ME)  
 Reading, City of (PA)  
 Reno, City of (NV)  
 Rhode Island & Providence Plantations, State of  
 Rhode Island Department of Labor & Training  
 Rhode Island Division of Taxation, State of  
 Rhode Island General Treasurer  
 Rhode Island Secretary of State  
 Saint Landry Parish Sheriff  
 Saint Martin Parish Sheriff's Office  
 Saline County Collector (AR)  
 Salisbury Township (PA)  
 Salt Lake County Assessor  
 Salt Lake County Treasurer  
 San Francisco Sheriff Civil Section  
 San Francisco Tax Collector  
 San Joaquin County Tax Collector (CA)  
 Santa Fe County Treasurer (NM)  
 Santa Fe, City of (NM)  
 Seabrook, Town of (NH)  
 Seekonk, Town of (MA)  
 Sevier County Trustees Office (TN)  
 Shelby County Clerk (TN)  
 Smallwood, IT., as Jefferson County Tax  
     Collector (AL)  
 South Carolina State Treasurer's Office  
 South Carolina, State of  
 South Middleton Township (PA)  
 South Salt Lake, City of  
 Springfield, City of (IL)  
 St. Bernard Parish (LA)  
 St. James, Parish of (LA)  
 Stanislaus County Superior Court (CA)  
 Stanislaus County Treasurer (CA)  
 State Record, The (NC)  
 Stockton Record, The (CA)  
 Stockton, City of (CA)  
 Tuscaloosa, City of (AL)  
 United States Treasury  
 Utah County Treasurer

Summit County Clerk of Courts (OH)  
Summit County Treasurer (UT)  
Summit Township Tax Collector (PA)  
Summit Township Water Authority (PA)  
Susquehanna Valley Central School District  
(NY)  
Syracuse, City of (NY)  
Tennessee Department of Labor &  
Workforce Development  
Tennessee Department of Revenue  
Tennessee Secretary of State  
Tennessee, State of  
Texas Department of Licensing &  
Regulation  
Texas Department of Public Safety  
Texas Department of State Health Services  
Texas State Comptroller  
Texas Workforce Commission  
Tohono O'Odham Gaming Authority  
Tooele County Assessors Office (UT)  
Tucson Utility Services, City of (AZ)  
Tucson, City of  
Tuolumne County Tax Collector (CA)  
Tuscaloosa County Special Tax Board (AL)

Utah State Tax Commission  
Utah, State of  
Vasta, Victor J., as DeWitt County Receiver  
of Taxes (NY)  
Vergennes Township (MI)  
Virginia Department of Taxation  
Walton County Tax Commissioner (GA)  
Washington County Clerk (TN)  
Washington DC Department of Motor  
Vehicles  
Washington DC Treasurer  
Washington State Department of Revenue  
Washoe County Treasurer (NV)  
West Baton Rouge Tax Collector  
West Warwick, Town of (RI)  
Westerly Fire District (RI)  
Westerly, Town of (RI)  
White, Donald R., as Alameda County Tax  
Collector (CA)  
Winslow, Town of (ME)  
Worcester, City of (MA)  
Zeeland Charter Township (MI)

SCHEDULE 1(o)

Top 50 Unsecured Creditors

AD-Fax Media Marketing, Inc.	HSBC Corporate Trust and Loan Agency
American Society of Composers, Authors and Publishers	John Mitch Dolan
Ascent Media Network Services, Inc.	JPMorgan Chase Bank, N.A.
AT&T Inc.	Katz Media Group
Bay Craft Printing Inc.	Kroma Printing Industries
Broadcast Music, Inc.	Liberty Square, Inc.
Bythedale Children's Hospital	Los Angeles Dodgers LLC
CDW Direct, LLC	Media Score Inc.
Cheyenne Propagation Inc.	Merrill Corporation
Coleman Research Group, Inc.	Mid South Public Communications Foundation
Controlware Communications Systems Inc	National Grid plc
CSM Corporation	New York Yankees Baseball Club
DEG Associates Inc.	Office Depot, Inc.
Dish Network Corporation	Paul Miles Advertising & Productions
District of Columbia Joint Tower Venture	Piper Electrical Co Inc.
DMR	Radio Advertising Bureau Inc.
Duebler Electric Inc	Rocky Mountain Erection Inc.
Efficio Solutions Inc.	SoundExchange, Inc.
Entertainment Communications Network, Inc.	The Walt Disney Company
FK South, LLC	Verizon Business
Girgner, Inc	Verizon Wireless
Granby One LLC	WideOrbit Inc.
Greater Flint Building Services, LLC	Wilmington Trust Company
Hanco, Inc.	Wilmington Trust Corporation
Hispanic USA Inc.	Wirtz Realty Corporation

SCHEDULE 1(p)

United States Trustee for the Southern District of New York (and Key Staff Members)

Andrea Schwartz  
Andy Velez-Rivera  
Brian S. Masumoto  
Elisabetta Gasparini  
Greg M. Zipes  
Linda A. Riffkin  
Marylou Martin  
Nazar Khodorovsky  
Paul K. Schwartzberg  
Richard C. Morrissey  
Serene Nakano  
Susan Golden  
Tracy Hope Davis

## SCHEDULE 1(q)

### Utility Providers

1Velocity	Berkeley Electric Cooperative Inc.
233 Broadcast LLC	Bessemer Utilities
Aable Telecom	Birmingham Water Works Board
AAT Communications	Black Warrior Electric Membership Co.
ACC Business	Blue Ridge Cable Technologies Inc.
Adtel LLC	Boise Utility Billing, City of (ID)
Airgas East Inc.	Broadcast Services Inc.
Airgas Great Lakes	Broadview Networks Inc.
Airgas Mid South Inc.	Brookhollow II LP
Airgas Southwest	Buckeye Telesystem Inc.
Alabama Gas Co.	Buffalo Water Board (NY)
Alabama Power Co.	Buffalo, City of (NY)
Aliant Telecom	Burton, City of (MI)
Allied Teltronics	C&S Communications
Allied Waste Services of Arkansas	Cable One
Alltel Communications LLC	CallWave Inc.
American Messaging	Cambridge, City of (MN)
American Messaging Services LLC	Campora Propane Inc.
American Registry for Internet Numbers	Cavalier Telephone LLC
Americom Telephone Systems Inc. of Pa	CB Richard Ellis/Carmody LLC
Amerigas	Center Operating Co.
Appalachian Electric Cooperative	Centerpoint Energy
Appalachian Oil Co. Inc.	Central Arkansas Water Utility Billing Services
Appalachian Power	Central Maine Power Co.
Artistic Waste Services Inc.	CenturyTel Inc.
Arvig Communication Systems	Charter Communications
AT&T	Chickasaw Telecom Inc.
AT&T Global Network Services	Cleco Power LLC
AT&T Messaging	Clinton Utilities Board (TN)
AT&T Mobility	CMC Telecom Inc.
AT&T Teleholdings Inc.	CMSInter.net LLC
Atmos Energy Corp.	Cogent Communications Inc.
ATX Communications	Collins Communications
ATX Telecommunications Services	Colonade Group, The
Audiolab Electronics	Colorado Springs Utilities
Baker, City of (LA)	Colorado Springs, City of (CO)
Bandwidth Industries Inc.	Comcast
Baton Rouge Water Co. Utility Payment Processing	Comcast Cable
Bay Ring Communications	Comcast Corp.
Baystate State Gas Co.	ComEd
Commonwealth Supply Co.	Eureka Water Co.
Communication & Control Inc.	Evans Communications Inc.

Communication Technologies Inc.  
 CommuniGroup  
 Connoisseur Media of Erie LLC  
 Constellation NewEnergy Inc.  
 Consumers Energy  
 Cornerstone Communications Inc.  
 Covad Direct  
 Cox Communications Inc.  
 D&E Communications Inc.  
 Dallas Stars Hockey Club  
 Dallas Water Utilities (TX)  
 Data Technology Solutions LLC  
 Datatel  
 Datatel  
 Deer Point Tower Venture LLC  
 Delhi Charter Township (MI)  
 Delta Properties  
 Deltacom Inc.  
 Des Moines Radio Group  
 Des Moines Water Works  
 Desert Sands Broadcasting Inc.  
 Dex Media East  
 Dex Media West LLC  
 Dial Communications Global Media Inc.  
 Direct Energy Business LLC  
 Direct Energy GP Inc.  
 DirecTV  
 Dixie Electric Membership Corp.  
 Dominion Virginia Power  
 Dover, City of (NH)  
 DTE Energy  
 Duke Energy  
 Dutel Telecommunications Inc.  
 East Central Energy  
 East Central Sanitation  
 East Providence, City of (RI)  
 Eatel  
 Edisto Electric Cooperative Inc.  
 Electric Power Board of Chattanooga  
 Embarq  
 Embarq Florida Inc.  
 Entergy  
 Entergy Arkansas Inc.  
 Ephrata, Borough of (PA)  
 Joanna Langfield Productions Inc.  
 Johnson City Power Board (TN)

Excel Commercial  
 Excel Telecommunications  
 Fairhaven Gas  
 Fairpoint Communications Inc.  
 Farm Plan  
 Ferrellgas Inc.  
 First Electric Cooperative  
 FK South LLC  
 Frontier Communications  
 Gas Co.  
 Genesys Conferencing Inc.  
 Grand Rapids, City of (MI)  
 Graysville Water & Gas  
 Green & Chapman Inc.  
 GRI Telecom Inc.  
 Griffith Energy Services Inc.  
 Hayes Landfill Inc.  
 Henry County REMC (IN)  
 Herring Gas Co. Inc.  
 Hetch Hetchy Water & Power  
 Hodge Telecommunication Services Inc.  
 Holidaygas  
 HTN Communications LLC  
 Hughes Network Systems LLC  
 Idaho Power Co.  
 Ideacom Technologies Inc.  
 Idearc Media Corp.  
 Ikon Office Solutions  
 Improbable Missions Force  
 Indiana American Water Co. Inc.  
 Integra Telecom  
 Integrys Energy Services Inc.  
 Integrys Energy Services of NY Inc.  
 Intercall  
 Intermountain Gas Co.  
 Internal Sound & Communications Inc.  
 Internet America Inc.  
 Inter-Tel Net Solutions Inc.  
 Iowa Telecom Communications LLC  
 Irontron Telephone Co.  
 Irving Energy Distribution & Marketing  
 IT Partners  
 Jackson Electric Corp.  
 Jessem LLC  
 Modesto Irrigation District (CA)  
 Modesto, City of (CA)

Johnson City Utility System (TN)  
 KAUT-TV  
 KDWB  
 Kentwood Springs  
 Key Equipment Lease  
 KFOR-TV  
 Knoxville Utilities Board (TN)  
 Kochville, Township of (MI)  
 Kokomo Gas & Fuel Co.  
 Kokomo Wastewater Utility, City of (IN)  
 KSL Television  
 LA Arena Funding LLC  
 Lafayette Utilities System (LA)  
 Lansing Board of Water & Light (MI)  
 Laser Care  
 Lenoir City Utilities Board (TN)  
 Liberty Square Inc.  
 Lobo Internet Service  
 Long Island Power Authority  
 Los Angeles Department of Water & Power  
 Los Angeles Times Communications LLC  
 Maine Public Service Co.  
 Mansfield, City of (TX)  
 Matrix Business Technologies  
 Matrix Solutions  
 Matrix Telecom Inc.  
 MCI  
 MCI Comm Service  
 MCI Telecommunications  
 MCI Worldcom  
 Megapath Inc.  
 Memphis Light Gas & Water Division  
 Met Ed  
 Metro Communications LLC  
 Metro Water Services  
 Metropolitan Pier & Exposition Authority  
 Mid Atlantic Sports Network  
 Mid Maine Communications Inc.  
 Mid State Teledata LLC  
 MidAmerican Energy Co.  
 Midland Power Cooperative  
 Minneapolis Marriott  
 Mizenko Mobile & Wireless  
 Mobile Radio of Kokomo Inc.  
 Penguardia Productions Inc.  
 Pennsylvania American Water Co. Inc.

Morgan Birge & Associates  
 Motower Multilink Corp.  
 Moundville Telephone Co. Inc.  
 Mount Joy Township Authority (PA)  
 Mountain View Electric Association Inc.  
 Murray City Corp.  
 NAIL LLC  
 Nashville Electric Service  
 Nashville Tower  
 National Fuel Gas Distribution Corp.  
 National Grid  
 National Public Radio Inc.  
 NationLink Wireless  
 New Hampshire Electric Cooperative Inc.  
 New Hampshire Treasurer, State of  
 New Hampshire, State of  
 New London, City of (CT)  
 New Mexico Gas Co. Inc.  
 Nextel  
 Nextel Communications  
 Norman, City of (OK)  
 North Little Rock, City of (AR)  
 North San Joaquin Water Conservation  
 District  
 Northeast Paging / Ucom  
 Northeast Utilities  
 Northlands Communications  
 Northwestern REC (PA)  
 NOS Communications Inc.  
 NSTAR Electric & Gas Corp.  
 Nuvox  
 NYSE Arca Options  
 NYSEG  
 Oak Ridge FM Inc.  
 O'Gara Satellite Systems Inc.  
 Oklahoma City, City of (OK)  
 Oklahoma Gas & Electric Co.  
 One Communications  
 Opex Communications Inc.  
 Overbay Communications  
 Pacific Gas & Electric Co.  
 Paetec Business Services  
 Palmetto Propane  
 Penelec  
 South Carolina Electric & Gas Co.  
 South Middleton Township (PA)

Penteledata LP I  
 Pepco  
 Personalized Communications Inc.  
 Piedmont Natural Gas  
 Pine Tree Networks  
 Pioneer Telephone Cooperative Inc.  
 Plaisance Water System  
 PNM Electric & Gas Services  
 PPL Electric Utilities Corp.  
 Praxair  
 Primus  
 Public Service Co. of NH  
 Public Service Electric & Gas  
 QLT Consumer Lease Services Inc.  
 Questar Gas Co.  
 Qwest  
 R&R Realty Group  
 Radioshack Corp.  
 RCN Corp.  
 Redifuel  
 Renda Broadcasting Co.  
 Riverview, City of (MI)  
 RJ Energy Services Inc.  
 Robys Propane Gas Inc.  
 Rocky Mountain Power  
 Ron Lanzer Soft Water  
 San Francisco Public Utilities  
 Sandia Television Corp.  
 Santa Fe, City of (NM)  
 Satellite Center Inc., The  
 Schwanger Bros & Co. Inc.  
 SCMS - Southern Coastal Marketing  
 Services Inc.  
 Service Electric Cable TV Inc.  
 Service Electric Telephone Co. LLC  
 SES Americom  
 Sevier County Electric System (TN)  
 Shoreview FM Group  
 Sierra Pacific Power Co.  
 Sierra Telephone Co. Inc.  
 Signal Voice & Data Inc.  
 SkyTel  
 SMG Knoxville Convention Center  
 Sonora JS West Co.  
 United Water Idaho Inc.  
 Unitil

Southwest Cyberport Inc.  
 Southwest Gas Corp.  
 Spalding Entertainment LLC  
 Speakeasy Inc.  
 Spectrum Solutions Inc.  
 Spirit Telecom  
 Sports Backhaul Network  
 Springfield Water & Sewer Commission  
 (MA)  
 Sprint  
 Strategic Energy LLC  
 Suburban Propane LP  
 Summit Township Water Authority (PA)  
 SunCom  
 SW Louisiana Electric Membership Corp.  
 Syracuse, City of (NY)  
 Tabas Co. Inc.  
 TDS Metrocom LLC  
 TDS Telecom Service Corp.  
 Telcove Operations LLC  
 Telebeeper of New Mexico Inc.  
 Telecomm USA  
 Telepacific Communications  
 Telrite Corp.  
 Tennessee American Water Co.  
 Time Warner Cable LLC  
 Time Warner Cable of NY  
 Time Warner Telecom Holdings Inc.  
 T-Mobile  
 Transnational Communications International  
 Tri County Electric Cooperative Inc.  
 Trico Electric Cooperative Inc.  
 Truckee Meadows Water Authority (TX)  
 TRZ Communications Services Inc.  
 TTI Inc.  
 Tucson Electric Power Co. Inc.  
 Tucson Utility Services, City of (AZ)  
 Turlock Irrigation District (CA)  
 Tuscaloosa, City of (AL)  
 TW Telecom  
 TXU Energy  
 UGI Penn Natural Gas Inc.  
 UGI Utilities Inc.  
 Unicel  
 WBNG TV Inc.  
 West Baton Rouge Parish Natural Gas &

University of Notre Dame  
University of Oklahoma  
University of Tennessee  
US Cellular  
USA Mobility Wireless Inc.  
Vangard Wireless LP  
Vectren Energy Delivery of Indiana Inc.  
Verizon  
Verizon Business  
Verizon CABS  
Verizon California  
Verizon Internet Solutions  
Verizon North Inc.  
Verizon Northwest  
Verizon Select Services Inc.  
Verizon Wireless  
Verizon Wireless Messaging  
VoiceNation LLC  
Walton Electric Membership Corp.  
Washington St. Tammany Electric  
Cooperative Inc. (LA)  
Washington Suburban Sanitary (MD)  
Waste Connections of Oklahoma Inc.  
Waste Management of Acadiana  
Waste Management of Pennsylvania

Water Systems  
Western Massachusetts Electric Co.  
Western NY Public Broadcasting  
Association  
WFMZ  
WFUR Radio Station  
Wiline Accounts Receivable  
Windstream  
Wise Electric Cooperative Inc.  
WKRZ-FM  
WM LampTracker Inc.  
WNLC / WKNL  
Wolfe Communication Systems Inc.  
Woodland Lakes (Apartments)  
WVUE-TV  
WYES-TV  
Xcel Energy  
XO Communications  
XO Communications Services Inc.  
Xpedite Systems Inc.  
Xtelesis Corp.  
Yankee Gas  
Zayo Bandwidth LLC  
Zone Telecom Inc.

SCHEDULE 1(r)

Creditors Committee

The Walt Disney Company  
Wilmington Trust Company  
Zazove Associates, LLC

SCHEDULE 1(s)

Recent Additions Through Notices of Appearance

American Federation of Television and Radio Artists  
Dallas County  
HSBC Bank USA, National Association  
Oakland County Treasurer  
Steamtown Mall Partners, L.P.

## **SCHEDULE 2**

### **Client Match List**

Entities that bear or have born a relationship with Stroock & Stroock & Lavan LLP, in matters unrelated to these Chapter 11 Cases (unless noted otherwise herein), who were, are or may be creditors or parties-in-interest or affiliates of creditors of the Debtors, or parties-in-interest to these Chapter 11 Cases. For purposes of providing full disclosure, this list identifies the entities for which total fees paid by such entity to Stroock were over 1% of Stroock's total annual revenue for the fiscal year ended December 2009.

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
ACE American Insurance Co.	Sureties, Insurers, and Obligees	Ace Limited; Ace USA; Ace America Insurance Company	Stroock represented these entities in insurance/regulatory matters unrelated to the Debtors' Chapter 11 Cases	Former
	Sureties, Insurers, and Obligees	Ace Financial Solutions, Inc	Stroock represented this entity in general corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
	Holders of Bonds and Beneficiaries of Letters of Credit	American International Group	Stroock represents this entity in litigation unrelated to the Debtors' Chapter 11 Cases	Current
	Holders of Bonds and Beneficiaries of Letters of Credit	Ace Financial Solutions, Inc	Stroock represented this entity in securities matters unrelated to the Debtors' Chapter 11 Cases	Former
AIG Global Investment Corp.	Lenders	AIG	Stroock represented this entity in litigation unrelated to the Debtors' Chapter 11 Cases	Former
Alabama Power Co.	Significant Vendors; Holders of Bonds and Beneficiaries of Letters of Credit; Utility Providers	Alabama Power Company	Stroock represented this entity in bankruptcy matters unrelated to the Debtors' Chapter 11 Cases	Former

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
Allstate Life Insurance Co.	Lenders	Allstate Life Insurance Company	Stroock represented this entity in litigation unrelated to the Debtors' Chapter 11 Cases	Former
American Capital Ltd.	Lenders	American Capital Access	Stroock advised this entity on regulatory and corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
	Lenders	American Capital Access Holdings Limited	Stroock advised this entity on general corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
American Express	Significant Vendors	American Express	Stroock advised this entity on a litigation matter unrelated to the Debtors' Chapter 11 Cases	Former
	Significant Vendors	American Express Company	Stroock represents and advises this entity in general litigation matters unrelated to the Debtors' Chapter 11 Cases	Current
American International Group Inc. <sup>1</sup>	Lenders	AIG	Stroock represented this entity in litigation unrelated to the Debtors' Chapter 11 Cases	Former
	Lenders	American International Companies, Domestic Brokerage Group	Stroock represented this entity in general corporate matters unrelated to the Debtors' Chapter 11 Cases	Former

<sup>1</sup> The total fees paid by this entity and its related entities to Stroock were 1.1% of Stroock's total annual revenue for the fiscal year ended December 2009.

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
	Lenders	American International Group, Inc	Stroock represented this entity in bankruptcy and commodities matters unrelated to the Debtors' Chapter 11 Cases	Former
Ames, John R., as Dallas county Tax	Taxing Authorities	Ames John	Stroock represented this individual in the purchase of property unrelated to the Debtors' Chapter 11 Cases	Former
AT&T Inc.	Top 50 Unsecured Creditors; Significant Customers	AT&T Services, Inc.	Stroock represented and advised this entity in corporate and regulatory matters unrelated to the Debtors' Chapter 11 Cases	Former
AT&T Inc.	Top 50 Unsecured Creditors	Allstream, Inc (f/k/a AT&T Canada)	Stroock advised this entity on insolvency matters unrelated to the Debtors' Chapter 11 Cases	Former
Axis Insurance Co	Sureties, Insurers, and Obligees	Axis Financial Insurance Solutions	Stroock represents this entity in a litigation matter unrelated to the Debtors' Chapter 11 Cases	Current
	Sureties, Insurers, and Obligees	Axis Specialty U.S. Holding Inc.	Stroock advised this entity on regulatory matters unrelated to the Debtors' Chapter 11 Cases	Former
Babson Capital Management, LLC	Lenders	Babson Capital Management, LLC	Stroock advises this entity on general corporate matters unrelated to the Debtors' Chapter 11 Cases	Current
Bank of New York Mellon Corp.	Lenders	Bank of New York Mellon, Trusts u/w/o I Carse	Stroock advised this entity on a trust matter unrelated to the Debtors' Chapter 11 Cases	Former

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
Beazley Insurance Co. Inc.	Sureties, Insurers, and Obligees	Beazley USA Services, Inc	Stroock advised this entity on an insurance/regulatory matter unrelated to the Debtors' Chapter 11 Cases	Former
Black Diamond	Lenders	Black Diamond	Stroock advised this entity on a loan agreement unrelated to the Debtors' Chapter 11 Cases	Former
Blackstone Debt Advisors LP	Lenders	The Blackstone Group	Stroock represented this entity in corporate and bankruptcy matters unrelated to the Debtors' Chapter 11 Cases	Former
		EOC 1095 Retail LLC	Stroock represents this entity in a real estate matter unrelated to the Debtors' Chapter 11 Cases	Current
		Blackstone Mezzanine Group	Stroock represented this entity in a tax matter unrelated to the Debtors' Chapter 11 Cases	Former
		Financial Guaranty Insurance Company	Stroock advises this entity on general regulatory and corporate matters unrelated to the Debtors' Chapter 11 Cases	Current
Broadridge	Significant Vendors	Broadridge Financial Solutions, Inc	Stroock advised this entity on general investment management matters unrelated to the Debtors' Chapter 11 Cases	Former
Calyon	Lenders	Citigroup Global Capital Markets	Stroock represents this entity in a corporate matter unrelated to the Debtors' Chapter 11 Cases	Current
		Calyon Securities	Stroock represented this entity in securities matters unrelated to the Debtors' Chapter 11 Cases	Former
Citadel Broadcasting Co.	Current and Former Entities Affiliated with the Debtors	GSC Group	Stroock represented GSC Partners CDO Fund V and GSC Partners Gemini Fund Ltd in certain lending	Former

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
			matters with Citadel Broadcasting Corporation unrelated to these Chapter 11 Cases	
CitiCorp Vendor Finance Inc.	Lease Counterparties	CitiCapital Commerical Corporation	Stroock represented this entity in litigation unrelated to the Debtors' Chapter 11 Cases	Former
Citigroup Alternative Investments LLC	Lenders	Citigroup Property Investors	Stroock represents and advises this entity on certain real estate matters unrelated to the Debtors' Chapter 11 Cases	Current
Continental Casualty Co.	Sureties, Insurers, and Obligees	Continental Casualty Company	Stroock represented this entity in litigation unrelated to the Debtors' Chapter 11 Cases	Former/Current
Contrarian Capital Management LLC	Lenders	Bridge Associates, LLC	Stroock represented this entity in corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
Cox Communications	Utility Providers; Significant Customers	Cox Communications	Stroock advised this entity on corporate and bankruptcy matters unrelated to the Debtors' Chapter 11 Cases	Former
Credit Agricole SA	Lenders	Calyon Securities, Member Credit Agricole Group	Stroock represents and advises this entity in corporate matters unrelated to the Debtors' Chapter 11 Cases	Current
Credit Suisse Asset Management	Lenders	Credit Suisse Asset Management LLC	Stroock represents and advises this entity in corporate matters unrelated to the Debtors' Chapter 11 Cases	Current
		Credit Suisse Asset Management Structured Finance	Stroock represented this entity in a corporate matter unrelated to the Debtors' Chapter 11 Cases	Former
Credit Suisse Securities (USA) LLC	Professionals	Credit Suisse Securities (USA) LLC	Stroock advises this entity on general matters unrelated to the Debtors' Chapter 11 Cases	Current
		Credit Suisse	Stroock represents this entity in corporate	Current

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
			matters unrelated to the Debtors' Chapter 11 Cases	
		Credit Suisse – Alternative Investments	Stroock represented this entity in corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
CSAM Funding III, CSAM Funding IV	Lenders	CSAM Funding III, CSAM Funding IV	Stroock represented these entities in corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
Deloitte & Touche LLP	Professionals	Deloitte & Touche USA, LLP	Stroock advised this entity on insurance/regulatory matters unrelated to the Debtors' Chapter 11 Cases	Former
Deloitte & Touche LLP	Professionals	Deloitte & Touche, LLP	Stroock represented this entity in a dispute unrelated to the Debtors' Chapter 11 Cases	Former
Deutsche Bank AG	Lenders	Deutsche Bank AG	Stroock advised this entity on a bankruptcy matter unrelated to the Debtors' Chapter 11 Cases	Former
Eaton Vance Management	Lenders	Eaton Vance Management	Stroock represented this entity in a bankruptcy unrelated to the Debtors' Chapter 11 Cases	Former
ESPN Inc.	Significant Vendors	ESPN Inc.	Stroock advises this entity on a general intellectual property matter unrelated to the Debtors' Chapter 11 Cases.	Current
Fairpoint Communications Inc.	Utility Providers	Fairpoint Communications, Inc.	Stroock advises and represents this entity in matters unrelated to the Debtors' Chapter 11 Cases	Current
Federal Insurance Co.	Sureties, Insurers, and Obligees	Federal Insurance Company	Stroock represented this entity in certain insurance matters unrelated to the Debtors' Chapter 11 Cases	Former
Fidelity Investments	Lenders	Fidelity Investments/FMR Corp	Stroock advised this entity on brokerage matters unrelated to the Debtors' Chp. 11 Cases	Former

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
FTI Consulting Inc.	Significant Vendors; Professionals	FTI Consulting, Inc	Stroock represented this entity in real estate matters unrelated to the Debtors' Chapter 11 Cases	Former
General Electric Capital	Lenders	General Electric Capital Corporation	Stroock represented this entity in a intellectual property matter unrelated to the Debtors' Chapter 11 Cases	Former
		GE Financial Assurance Partnership	Stroock represented this entity in general litigation matters unrelated to the Debtors' Chapter 11 Cases	Former
Genesys Conferencing Inc.	Utility Providers	Genesys Conferencing	Stroock advised this entity in general corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
Great American Insurance Co.	Sureties, Insurers, and Obligees	Great American Credit Corporation	Stroock represented this entity in real estate and bankruptcy matters unrelated to the Debtors' Chapter 11 Cases	Former
		Great American Insurance Companies	Stroock represented this entity in insurance/regulatory matters unrelated to the Debtors' Chapter 11 Cases	Former
GSC Group Inc.	Lenders	GSC Group	Stroock represented and advised this entity in corporate and bankruptcy matters unrelated to the Debtors' Chapter 11 Cases	Former
GSC Partners CDO Fund V Ltd	Lenders	GSC Group	Stroock represented GSC CDO Fund V in general corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
GSC Partners Gemini Fund Ltd.	Lenders	GSC Group	Stroock represented this entity in a corporate matter unrelated to the Debtors' Chapter 11 Cases	Former

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
Hogan & Hartson LLP	Professionals	Hogan & Hartson, LLP	Stroock advised this entity on regulatory matters unrelated to the Debtors' Chapter 11 Cases	Former
HSBC Bank USA	Utility Providers	DIG Hospitality Services	Stroock advised this entity in real estate matters unrelated to the Debtors' Chapter 11 Cases.	Current
ING Investments LLC	Lenders	ING Investment Management LLC	Stroock represented this entity in general corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
JP Morgan Chase <sup>2</sup>	Significant Customers	JP Morgan Ventures	Stroock represented this entity in a securities matter unrelated to the Debtors' Chapter 11 Cases	Former
JP Morgan Chase	Significant Customers	J.P Morgan Securities, Inc.	Stroock represented this entity in general corporate, litigation, bankruptcy, and securities matters unrelated to the Debtors' Chapter 11 Cases	Former
		JP Morgan Chase	Stroock represented this entity in a bankruptcy and insurance matter unrelated to the Debtors' Chapter 11 Cases	Former
		JP Morgan Chase Bank, N.A.	Stroock represented this entity in a bankruptcy matter unrelated to the Debtors' Chapter 11 Cases	Former
		JP Morgan Investment Management Inc	Stroock represented this entity in general real estate, litigation, and corporate matters unrelated to the Debtors' Chapter 11 Cases	Current/Former

<sup>2</sup> The total fees paid by JP Morgan Chase and its related entities to Stroock were approximately 8% of Stroock's total annual revenue for the fiscal year ended December 2009. JP Morgan Chase Bank, N.A. is the administrative agent under the Debtors' pre-petition secured credit facility. Therefore, Stroock has obtained a waiver from JP Morgan Chase in connection with Stroock's representation of the Committee in these chapter 11 Cases.

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
		JP Morgan Capital	Stroock represented this entity in insurance/regulatory matters unrelated to the Debtors' Chapter 11 Cases	Former
		JP Morgan Chase & Co Insurance	Stroock represented this entity in insurance matters unrelated to the Debtors' Chapter 11 Cases	Former
		JP Morgan Alternative Asset Management	Stroock represented this entity in corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
		JP Morgan Investment Management – IM Special Projects	Stroock represented this entity in securities, general corporate, and employment law matters unrelated to the Debtors' Chapter 11 Cases	Former
JP Morgan Chase Bank, N.A.	Lenders	JP Morgan & Co Incorporated	Stroock represented this entity in commodities and derivatives matters unrelated to the Debtors' Chapter 11 Cases	Former
		JPMorgan Chase Bank	Stroock represents this entity in general litigation and bankruptcy matters unrelated to the Debtors' Chapter 11 Cases	Current
		285 Venture LLC	Stroock represented this entity in bankruptcy matters unrelated to the Debtors' Chapter 11 Cases	Former
Lazard Freres & Co.	Professionals	Lazard Freres & Co., LLC	Stroock advised this entity on general corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
		Lazard Freres	Stroock advised this entity on a corporate matter unrelated to the Debtors' Chp. 11 Cases	Former

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
Madison Park Funding II Ltd.	Lenders	Madison Park Funding II, Madison Park Funding V	Stroock represented these entities in a transaction unrelated to the Debtors' Chapter 11 Cases	Former
McDonald's Corp.	Significant Customers	McDonalds Corporation	Stroock represented this entity in a mediation unrelated to the Debtors' Chapter 11 Cases	Former
MCI	Utility Providers	Daniel J Edelman Inc	Stroock represented this entity in government/regulatory matters unrelated to the Debtors' Chapter 11 Cases	Former
Merrill Lynch & Co. Inc.	Lenders	Merrill Lynch Capital Services, Inc.	Stroock advises this entity on general corporate matters unrelated to the Debtors' Chapter 11 Cases	Current
Merill Lynch & Co. Inc.	Lenders	Merill Lynch & Co. Inc.	Stroock advised and represented this entity in structured finance, bankruptcy, and general corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
		Merrill Lynch Global Markets & Investment Banking	Stroock advised this entity on certain corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
		Merrill Lynch Asset Management	Stroock represented this entity in general litigation matters unrelated to the Debtors' Chapter 11 Cases	Former
		Merrill Lynch & Co – Derivatives	Stroock represented this entity in a corporate matter unrelated to the Debtors' Chapter 11 Cases	Former
		Merrill Lynch & Co	Stroock advised this entity on insurance matters unrelated to the	Former

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
			Debtors' Chapter 11 Cases	
		Merrill Lynch, Pierce, Fenner & Smith, Inc.	Stroock represented this entity in a corporate matter unrelated to the Debtors' Chapter 11 Cases	Former
		Merrill Lynch – Debt Capital Group	Stroock advised this entity on a corporate and real estate matter unrelated to the Debtors' Chapter 11 Cases	Former
		Merrill Lynch Credit Corporation	Stroock advised this entity on general corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
Merill Lynch & Co. Inc.	Lenders	Wells Fargo Home Mortgage, Inc	Stroock advised this entity on general corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
		Merrill Lynch, Pierce, Fenner & Smith, Inc.	Stroock advised this entity on general financial services unrelated to the Debtors' Chapter 11 Cases	Former
MetLife	Significant Vendors	Metropolitan Life Insurance Company	Stroock advised this client on reinsurance matters unrelated to the Debtors' Chapter 11 Cases	Former
		Freshfields Burckhaus Deringer LLD	Stroock advised this entity on bankruptcy matters unrelated to the Debtors' Chapter 11 Cases	Former
MetLife Inc.	Significant Vendors	Calyon Securities	Stroock represented this entity in a reserve funding transaction unrelated to the Debtors' Chapter 11 Cases	Current

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
Mizuho Corporate Bank, Ltd. <sup>3</sup>	Lenders	Mizuho Corporate Bank, Ltd.	Stroock represents and advises this entity in bankruptcy and corporate matters unrelated to the Debtors' Chapter 11 Cases.	Current
		Mizuho Corporate Bank, Ltd.	Stroock advised and represented this entity as a party to a swap agreement with the Debtors in the Debtors' Chapter 11 Cases	Former
National City Corp.	Significant Customers	National City	Stroock represented this entity in general litigation matters unrelated to the Debtors' Chapter 11 Cases	Current
		National City Corporation	Stroock represented this entity in litigation matters unrelated to the Debtors' Chapter 11 Cases	Former
National Grid	Utility Providers	National Grid USA	Stroock represented this entity in a property subdivision unrelated to the Debtors' Chapter 11 Cases	Former
National Grid Plc	Top 50 Unsecured Creditors	National Grid USA	Stroock represented this entity in a property subdivision unrelated to the Debtors' Chapter 11 Cases	Former
National Union Fire Insurance Co.	Sureties, Insurers, and Obligees	National Union Fire Insurance	Stroock represented this entity in a litigation matter unrelated to the Debtors' Chapter 11 Cases	Former
National Union Fire Insurance Co.	Sureties, Insurers, and Obligees	AIG (National Union Fire Ins. Co. of Pittsburgh, PA)	Stroock represents this entity in a litigation matter unrelated to the Debtors' Chapter 11 Cases	Current
		National Union Fire Insurance Company of Pittsburgh, PA	Stroock represented this entity in a litigation and insurance matter unrelated to the Debtors' Chapter 11 Cases	Former

<sup>3</sup> The total fees paid by this entity to Stroock were 1.45% of Stroock's total annual revenue for the fiscal year ended December 2009.

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
New York Life Investment Management	Lenders	New York Life Investment Management, LLC	Stroock represented these entities in a corporate matter unrelated to the Debtors' Chapter 11 Cases	Former
		New York Life Insurance Company	Stroock advised this entity on general corporate matters unrelated to the Debtors' Chapter 11 Cases	Current
Nomura Corporate Research and Asset Management Inc.	Lenders	Nomura Corporate Research and Asset Management Inc.	Stroock advised this entity on general corporate and litigation matters unrelated to the Debtors' Chapter 11 Cases	Former
NOS Communications Inc	Utility Providers	NOS Communications, Inc	Stroock represented this entity in a litigation matter unrelated to the Debtors' Chapter 11 Cases	Former
Premiere Radio Networks, Inc.	Significant Contract Counterparties; Significant Vendors	Premiere Radio Networks, Inc	Stroock represented and advised this entity in general corporate and entertainment matters unrelated to the Debtors' Chapter 11 Cases	Former
Public Service Electric & Gas	Utility Providers	PSEG Global, Inc	Stroock advised this entity on corporate and energy matters unrelated to the Debtors' Chapter 11 Cases	Former
Royal Bank of Scotland Plc	Lenders	Royal Bank of Scotland plc	Stroock advises this entity in lending matters unrelated to the Debtors' Chapter 11 Cases	Current
St. Paul Fire Marine Insurance Co.	Sureties, Insurers, and Obligees	St. Paul Travelers	Stroock represented this entity in insurance/regulatory matters unrelated to the Debtors' Chapter 11 Cases	Former
Stanfield Capital Partners LLC	Lenders	Stanfield Capital Partners, LLC	Stroock advised this entity on general bankruptcy matters unrelated to the Debtors' Chapter 11 Cases	Former
SunTrust Bank	Lenders	SunTrust Bank	Stroock represented this entity in litigation unrelated to the Debtors' Chp. 11 Cases	Former

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
Time Warner Cable, Inc.	Significant Customers	Time/Warner Enterprises	Stroock represented this entity in labor matters unrelated to the Debtors' Chapter 11 Cases	Former
		Time Warner NYC Cable Group	Stroock represented this entity in labor matters unrelated to the Debtors' Chapter 11 Cases	Former
Travelers Insurance Co. Ltd.	Sureties, Insurers, and Obligees	The Travelers Ins Co	Stroock represented this entity in structured finance and litigation matters unrelated to the Debtors' Chapter 11 Cases	Former
		The Travelers Companies	Stroock represented this entity in real estate matters unrelated to the Debtors' Chapter 11 Cases	Former
		Travelers Indemnity Company	Stroock represented this entity in litigation and insurance matters unrelated to the Debtors' Chapter 11 Cases	Former
		Travelers Realty Investment Co	Stroock represented this entity in real estate and bankruptcy matters unrelated to the Debtors' Chapter 11 Cases	Former
		Travelers Insurance Company	Stroock represented this entity in insurance/regulatory and litigation matters unrelated to the Debtors' Chapter 11 Cases	Former
Ultimate Software Group Inc., The	Significant Contract Counterparties	The Ultimate Software Group, Inc.	Stroock represented and advised this entity in general corporate and securities law matters unrelated to the Debtors' Chapter 11 Cases	Former
United States Fire Insurance Co.	Holders of Bonds and Beneficiaries of Letters of Credit	United States Fire Insurance Co.	Stroock represented this entity in litigation unrelated to the Debtors' Chapter 11 Cases	Former

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
Verizon Wireless	Utility Providers; Significant Customers	Verizon (New York Telephone Company)	Stroock represents this entity in litigation matters unrelated to the Debtors' Chapter 11 Cases	Current
Verizon Wireless	Significant Customers	Verizon	Stroock represented this entity in a workers compensation matter unrelated to the Debtors' Chapter 11 Cases	Former
Walt Disney Co., The	Litigation Parties	The Walt Disney Company	Stroock acted as an expert witness for this entity in a dispute in a matter unrelated to the Debtors' Chapter 11 Cases	Former
Wilmington Trust Company	Top 50 Unsecured Creditors	Wilmington Trust FSB	Stroock represents this entity in a securitization matter unrelated to the Debtors' Chapter 11 Cases	Current
Wilmington Trust Company	Top 50 Unsecured Creditors	Wilmington Trust Company	Stroock represented this entity in bankruptcy matters unrelated to the Debtors' Chapter 11 Cases	Former
Wilmington Trust FSB	Indenture Trustees	Wilmington Trust FSB  Wilmington Trust Company	Stroock advises this entity on securitization matters unrelated to the Debtors' Chapter 11 Cases Stroock advised this entity on a bankruptcy matter unrelated to the Debtors' Chapter 11 Cases	Current  Former
XL Insurance Co. Ltd.	Sureties, Insurers, and Obligees	XL Financial Solutions, LLC  Element Re Capital Products, Inc	Stroock represented and advised this entity in general corporate and bankruptcy matters unrelated to the Debtors' Chapter 11 Cases Stroock [parent subsidiary relationship]	Former  Former

<b>Name searched</b>	<b>Category with respect to party in interest</b>	<b>Name of entity with respect to Stroock</b>	<b>Nature of Relationship with Stroock</b>	<b>Current or Former Relation</b>
		Health Insurance Plan of Greater NY	Stroock represented this entity in real estate matters unrelated to the Debtors' Chapter 11 Cases	Former
		XL America, Inc	Stroock represented this entity in litigation unrelated to the Debtors' Chapter 11 Cases	Former
		XL Capital Assurance Inc	Stroock represented this entity in insurance/regulatory and general corporate matters unrelated to the Debtors' Chapter 11 Cases	Former
		XL Environmental	Stroock represented this entity in reinsurance matters unrelated to the Debtors' Chapter 11 Cases	Former
XO Communications	Utility Providers	XO Communications Bondholders Committee	Stroock represented public noteholders of this entity in a bankruptcy matter unrelated to the Debtors' Chapter 11 Cases	Former