

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
GSC GROUP, INC., <u>et al.</u> ,)	Case No. 10-14653 (AJG)
)	
Debtors.)	(Jointly Administered)
)	
)	Ref. Docket Nos. 134

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

SIDNEY J. GARABATO, being duly sworn, deposes and says:

1. I am employed as a Case Manager by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 27, 2010, I caused to be served the:
 - a. “Notice of Public Auction and Sale Hearing,” dated September 23, 2010, a copy of which is annexed hereto as Exhibit A, (the “Sale Notice”),
 - b. “Order Approving (A) Bidding Procedures, (B) Form and Manner of Notice of Sale, and (C) Assumption and Assignment Procedures,” dated September 23, 2010 [Docket No. 134], (the “Bidding Procedures Order”),
 - c. “Order Approving (A) Bidding Procedures, (B) Form and Manner of Notice of Sale, and (C) Assumption and Assignment Procedures,” dated September 23, 2010, without exhibits, a copy of which is annexed hereto as Exhibit B, (the “Bidding Procedures Order without Exhibits”),
 - d. “Bidding Procedures for the Sale of Substantially All of the Assets of the GSC Group,” filed September 23, 2010, without exhibits, a copy of which is annexed hereto as Exhibit C, (the “Bidding Procedures without Exhibits”), and
 - e. “Notice of Commencement of Chapter 11 Bankruptcy Cases and Meeting of Creditors,” dated September 22, 2010, a copy of which is annexed hereto as Exhibit D, (the “341 Notice”),

by causing true and correct copies of the:

- i. Sale Notice, Bidding Procedures Order, and 341 Notice, to be delivered via electronic mail to those parties listed on the annexed Exhibit E,

- ii. Sale Notice, Bidding Procedures Order, and 341 Notice, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to all Contract Parties (Count 50) and to those parties listed on the annexed Exhibit F,
 - iii. Sale Notice, Bidding Procedures Order without Exhibits, Bidding Procedures without Exhibits, and 341 Notice, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to the Investors/Limited Partners (“LPs”) (Count 1,339) and to those parties listed on the annexed Exhibit G,
 - iv. Sale Notice and Bidding Procedures Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to all potential bidders previously identified or otherwise known to the Debtors (Count 93), and
 - v. Sale Notice and Bidding Procedures Order, to be delivered via electronic mail to all potential bidders previously identified or otherwise known to the Debtors (Count 2).
3. On September 28, 2010, I also caused to be served the Sale Notice, Bidding Procedures Order without Exhibits, Bidding Procedures without Exhibits, and 341 Notice, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to certain Investors/Limited Partners (“LPs”) (Count 22).
4. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Sidney J. Garabato
Sidney J. Garabato

Sworn to before me this
30th day of September, 2010

/s/ Panagiota Manatakis
Panagiota Manatakis
Notary Public, State of New York
No. 01MA6221096
Qualified in Queens County
Commission Expires April 26, 2014

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GSC GROUP, INC., et al.,¹

Debtors.

Chapter 11

Case No. 10-14653 (AJG)

(Jointly Administered)

NOTICE OF PUBLIC AUCTION AND SALE HEARING

PLEASE TAKE NOTICE that, on September 1, 2010, the above-captioned debtors (collectively, the “Debtors” and, with their non-debtor affiliates, “GSC”) filed a *Motion for Entry of (i) an Order Approving (a) Bidding Procedures, (b) Form and Manner of Notice of Sale, and (c) Procedures for Determining Cure Amounts, and (ii) an Order Authorizing (a) Sale of Assets Free and Clear of all Liens, Claims, Encumbrances, and other Interests, and (b) Assumption and Assignment of Executory Contracts to Successful Bidder(s)* (the “Sale Motion”) [Docket No. 24] with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). The Debtors seek, among other things, to sell all or substantially all of their assets (as defined in the Bidding Procedures (defined below), the “Assets”), which are comprised primarily of the assets owned, held, or used in GSC’s investment management business, which include, without limitation, (a) Debtor GSCP (NJ) L.P.’s rights under the various investment management agreements, advisory or sub-advisory agreements and collateral monitoring agreements, and (b) debt and equity interests in the various partnerships, limited liability companies and investment vehicles to which the Debtors or their non-debtor affiliates provide investment management services or serve as general or limited partner, member or in a similar capacity, to the successful bidder(s) (each a “Successful Bidder”), free and clear of all liens, claims, encumbrances and other interests pursuant to section 363 of the Bankruptcy Code, and to assume and assign to the Successful Bidder(s) certain executory contracts and unexpired leases (collectively, the “Executory Contracts”) pursuant to section 365 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, on September 23, 2010, the Bankruptcy Court entered an order [Docket No. 134] (the “Bidding Procedures Order”) approving the bidding procedures (the “Bidding Procedures”), which set the key dates and times related to the sale of the Assets.² **All interested bidders should carefully read the Bidding Procedures.** To the extent that there are any inconsistencies between the Bidding Procedures and the summary description of its terms and conditions contained in this Notice, the terms of the Bidding Procedures shall control.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Bidding Procedures, if one or more Qualified Bids are received by the Debtors on or before **October 22, 2010**, an

¹ The Debtors, along with the last four digits of each Debtors’ federal tax identification number, are: GSC Group, Inc. (6382), GSCP, LLC (6520), GSC Active Partners, Inc. (4896), GSCP (NJ), Inc. (3944), GSCP (NJ) Holdings, L.P. (0940), GSCP (NJ), L.P. (0785), and GSC Secondary Interest Fund, LLC (6477).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Motion.

auction (the “Auction”), conducted as set forth in the Bidding Procedures, shall be held on **October 26, 2010 starting at 10:00 a.m. (prevailing Eastern Time)** at Kaye Scholer LLP, 425 Park Avenue, New York, NY 10022, or at such other place, date and time as may be designated at any time or from time to time in writing by the Debtors.

PLEASE TAKE FURTHER NOTICE that a hearing will be held to approve the sale of the Assets to the Successful Bidder(s) (the “Sale Hearing”) before the Honorable Arthur J. Gonzalez in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408 on **December 6, 2010, at 10:00 a.m. (prevailing Eastern Time)**, or at such time thereafter as counsel may be heard or at such other time as the Bankruptcy Court may determine. The Sale Hearing may be adjourned from time to time without further notice to creditors or parties in interest. Objections, if any, to the relief requested in the Sale Motion (excluding the relief granted in the Bidding Procedures Order) must (a) be in writing and filed with the Bankruptcy Court; (b) comply with the Federal Rules of Bankruptcy Procedures, the Local Bankruptcy Rules for the Southern District of New York and the Case Management Order entered in the above-captioned cases [Docket No. 30]; and (c) be served upon the Debtors and the Notice Parties so as to be received on or before **November 30, 2010 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that this Notice of the Auction and Sale Hearing is subject to the full terms and conditions of the Sale Motion, Bidding Procedures Order and Bidding Procedures, which shall control in the event of any conflict, and the Debtors encourage interested parties to review such documents in their entirety. A copy of the Sale Motion, Bidding Procedures and/or Bidding Procedures Order may be obtained by written request made to counsel to the Debtors, Kaye Scholer LLP, 70 West Madison Street, Suite 4100, Chicago, Illinois 60602, Attention: Matthew J. Micheli, Telephone: (312) 583-2300, Facsimile: (312) 583-2360. The documents may also be viewed by accessing the website of the Debtors’ claims agent, Epiq Bankruptcy Solutions LLC, at <http://dm.epiq11.com/GSC>.

September 23, 2010

KAYE SCHOLER LLP
425 Park Avenue
New York, NY 10022
Telephone: (212) 836-8000
Facsimile: (212) 836-8689
Michael B. Solow
Seth J. Kleinman

-and-

70 West Madison Street, Suite 4100
Chicago, IL 60602
Telephone: (312) 583-2300
Facsimile: (312) 583-2360
D. Tyler Nurnberg
Matthew J. Micheli

Attorneys for Debtors
and Debtors in Possession

EXHIBIT B

)	
In re:)	Chapter 11
)	
GSC GROUP, INC., <u>et al.</u> , ¹)	Case No. 10-14653 (AJG)
)	
Debtors.)	(Jointly Administered)
)	

Upon consideration of the motion (Docket No. 24) (the “Motion”)² of GSC Group, Inc. (“GSC Group”) and certain of its direct or indirect subsidiaries and affiliates (collectively, the “Debtors”) for the entry of an order (this “Order”) approving, among other things: (a) bidding procedures, (b) the form and manner of notice of sale, and (c) assumption and assignment procedures; and a hearing having been conducted on September 15, 2010 (the “Bidding Procedures Hearing”); and upon consideration of the Declaration of Robert Manzo in Support of the Debtors’ Proposed Sale Procedures dated September 13, 2010; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their creditors, and all parties-in-interest; and upon the Motion and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is hereby

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bidding Procedures (as defined in the Motion) or, to the extent not defined therein, the Motion.

FOUND AND DETERMINED THAT:³

A. This Court has subject matter jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), (N) and (O). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

B. The predicates for the relief granted hereby are sections 105(a), 363(b) and (f), 365, 503 and 507 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) and Rules 2002(a)(2), 6004(a), (b), (c), (e) and (f), 6006(a) and (c), 9007 and 9014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

C. Proper and adequate notice of the Motion was given to the Notice Parties (as defined below), such notice was sufficient in light of the circumstances and the nature of the relief requested herein, and no other or further notice is necessary.

D. The Bidding Procedures are reasonable and appropriate and represent the best method for maximizing value for the benefit of the Debtors’ estates.

E. The Sale Notice (attached hereto as Exhibit A) is reasonably calculated to provide interested parties with timely and proper notice of the sale(s), Auction and Sale Hearing.

F. The Assignment and Cure Notice (attached hereto as Exhibit B) is reasonably calculated to provide counterparties (each a “Contract Party”) to the contracts to be assigned in the sale(s) (the “Executory Contracts”) and the Consent Parties (as defined below), as applicable, with timely and proper notice of the potential assumption and assignment of their executory

³ The findings and conclusions set forth herein constitute the Court’s findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent that any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

contract and any cure amounts relating thereto, and affords the Contract Parties and the Consent Parties sufficient opportunity to object to such assumption and assignment.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is granted to the extent set forth herein.
2. All objections to the relief granted hereby that have not been withdrawn, waived, or settled as announced to the Court at the Bidding Procedures Hearing or by stipulation filed with the Court, are hereby overruled except as otherwise set forth herein.

Bidding Procedures

3. The Bidding Procedures, substantially in the form attached hereto as Exhibit C and incorporated herein by reference, are hereby authorized and approved in their entirety. The Debtors are authorized to take any and all actions necessary or appropriate to implement the Bidding Procedures. The failure to specifically include or reference a particular provision of the Bidding Procedures in this Order shall not diminish or impair the effectiveness of such provision.

4. The Debtors are hereby authorized to (a) determine in their sole discretion which Qualified Bid, or combination of Qualified Bids, is the highest or otherwise best offer for the Assets (each a “Successful Bid”), and (b) reject, at any time prior to the Court’s approval of a bid, without liability, any bid that the Debtors determine in their sole discretion is (i) inadequate or insufficient, (ii) not in conformity with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules for the Bankruptcy Court for the Southern District of New York (the “Local Bankruptcy Rules”), or the Bidding Procedures, or (iii) contrary to the best interests of the Debtors or their estates. Notwithstanding anything to the contrary in this Order, any credit bid or cash bid from the Agent shall be a Qualified Bid, and any cash bid from any Lender shall be a Qualified Bid upon satisfaction by such Lender of subsections 6(a)-(b) and (d)-(k) of the Bidding Procedures and provided further that such Lender shall not be required to

provide information upon the Debtors' request that evidences such Lender's financial wherewithal and operational ability to consummate the transaction proposed in its bid. Only the Agent, acting on behalf of the Lenders, shall be permitted to credit bid at the Auction, in accordance with the terms of the Existing Credit Agreement. Nothing in this Order shall preclude any Lender from challenging the Agent's right to credit bid at the Auction.

Cure Procedures

5. The Cure Procedures, as set forth in the Assignment and Cure Notice, are hereby approved.

Notice of Sale(s)

6. Notice of the sale(s) shall be good and sufficient, and no other or further notice shall be required, if, within five (5) days of entry of this Order, the Debtors (or their agent) shall:

(a) Serve by email, facsimile or first class mail, postage prepaid, copies of (i) this Order (without attachments), (ii) the Bidding Procedures (without attachments), and (iii) the Sale Notice upon the following entities (collectively, the "Notice Parties"): the Office of the United States Trustee for Region 2, serving the Southern District of New York (attn: Andrea B. Schwartz, Esq.), counsel to the agent under the Debtors' prepetition secured credit facility, the creditors (excluding insiders) holding unsecured claims on a consolidated basis against the Debtors, the Internal Revenue Service, the United States Securities and Exchange Commission, the United States Attorney's Office, the United States Attorney General, the New York State Attorney General, the New York State Taxing Authority, the New York City Taxing Authority, all other taxing authorities having jurisdiction over any of the Assets, counsel to certain of the Debtors' limited partners, all parties that have requested special notice pursuant to Bankruptcy Rule 2002, all persons or entities known to the Debtors that have or have asserted a lien on, or security interest in, all or any portion of the Assets, all Contract Parties, all potential bidders previously identified or otherwise known to the Debtors, and all other parties in interest;

(b) Publish a notice, substantially in the form of the Sale Notice, in the National Edition of the *Wall Street Journal* and such other publications as the Debtors, in consultation with their advisors, determine will promote the marketing and sale of the Assets to other interested parties whose identities are unknown to the Debtors; and

(c) Publish a notice, substantially in the form of the Sale Notice, on the website of the Debtors' claims and noticing agent, Epiq Bankruptcy Solutions LLC, at <http://dm.epiq11.com/GSC>.

7. Within three (3) business days after the conclusion of the Auction, the Debtors shall serve on each Contract Party and each Consent Party (as defined below) (and any known counsel thereto) as well as Syncora Guarantee Inc. and Assured Guaranty Municipal Corp. (solely with respect to the assignment of any management agreement related to a transaction for which Syncora Guarantee Inc. and Assured Guaranty Municipal Corp., as applicable, have notified the Debtors that such parties guarantee securities) by email, facsimile, overnight delivery service or first-class mail, postage prepaid (in addition, the Debtors may, in their discretion, serve each Contract Party and each Consent Party in a manner by which the Debtors customarily communicate with such entities in the ordinary course of business), a copy of this Order and an Assignment and Cure Notice, if applicable, notifying such party of the proposed assumption and assignment of the Executory Contract to the Successful Bidder. The Assignment and Cure Notice shall inform parties of the Debtors' calculation of the cure amount (the "Cure Amount"), for each Executory Contract.

8. Any Contract Party wishing to object to (a) the proposed assumption and assignment of the Executory Contract to the Successful Bidder or (b) the proposed Cure Amount must file and serve such objection so as to be received on or before the date set forth in the Assignment and Cure Notice, which date shall be not less than thirty (30) days after the date of such notice. Any such objection must state with specificity the legal and factual bases for the objection and, if the objection relates to the proposed Cure Amount, must state with specificity what Cure Amount should be required, with appropriate documentation in support thereof. If no objection is timely received, (x) each Contract Party shall be deemed to have consented to the assumption and assignment of the Executory Contract to the Successful Bidder and shall be

forever barred from asserting any objection with regard to such assumption or assignment, and (y) the Cure Amount in the Assignment and Cure Notice shall be controlling.

9. The transfer of certain of the Debtors' assets, including the Debtors' rights under certain Executory Contracts, may, under the terms of the operative agreements or applicable law, require the consent of certain third parties, including, but not limited to, the relevant fund managed by the Debtors and the investors in such fund (each a "Consent Party"). The Debtors have indicated that they intend to satisfy any consent requirement included in an operative agreement, prior to the assignment of any such agreement, through a negative or deemed consent process. The entry of this Order is without prejudice to the rights of any Consent Party to challenge the validity of the proposed negative or deemed consent process at or prior to the Sale Hearing, and such rights are reserved until the earlier of (a) the Sale Hearing and (b) a determination by this Court that the foregoing consent process is valid and enforceable.

10. If timely objections are received from the requisite Consent Parties such that the actual, deemed, or negative consent of other Consent Parties would be insufficient to permit transfer of such agreement, the Debtors may, at their discretion but with the Successful Bidder's consent, either (a) proceed with the transaction in accordance with the terms of the Form APA, Short Form APA, or the Modified APA, as applicable, provided that the applicable agreements are excluded subject to the Successful Bidder retaining the right to obtain any such agreements if requisite consents are subsequently obtained, or (b) proceed with a modified transaction, excluding the contract which is the subject of the objection.

11. Any Consent Party wishing to withhold its consent to the proposed assumption and assignment of the relevant Executory Contract to the Successful Bidder must notify the Debtors of such objection in writing, which objection must be received on the date set forth in

the Assignment and Cure Notice, which date shall be not less than thirty (30) days after the date of such notice. If objections are not timely received from the requisite Consent Parties under the applicable Executory Contract (*i.e.* objections have not been asserted by the requisite number or identity of the Consent Parties that would satisfy the applicable affirmative consent requirement in the operative agreement), the Debtors will ask the Court to determine that each Consent Party has consented to the assumption and assignment of the relevant Executory Contract to the Successful Bidder and should be forever barred from asserting any objection with regard to such assumption or assignment, notwithstanding any terms in the Executory Contract, or any other document, that requires an affirmative consent from the Consent Parties.

12. Consent Parties wishing to object to the validity of the negative or deemed consent process itself must file and serve a written objection that must be received by the date set forth in the Assignment and Cure Notice, which date shall be not less than thirty (30) days after the date of such notice. Any such objection must state with specificity the legal and factual bases for the objection. If no objection is timely received, each Consent Party shall be deemed to have consented to the negative or deemed consent process set forth herein and shall be forever barred from asserting any objection with regard to thereto.

Auction

13. In the event that the Debtors receive one or more Qualified Bids by the Bid Deadline, the Debtors shall conduct the Auction with respect to the Assets. The Auction will take place starting on October 26, 2010, at 10:00 a.m. (prevailing Eastern Time) at Kaye Scholer LLP, 425 Park Avenue, New York, NY 10022, or at such other place, date and time as may be designated, from time to time, in writing by the Debtors.

Sale Hearing

14. The Sale Hearing will commence on December 6, 2010, at 10:00 a.m. (prevailing Eastern Time), at which time the Court shall consider the approval of the proposed sale or sales, approve the Successful Bidder(s), and confirm the results of the Auction, if any.

Objection Deadline

15. **On or before November 30, 2010, at 4 p.m. (prevailing Eastern time)**, objections, if any, to the proposed sale(s) of GSC's assets (a "Sale Objection") must: (a) be in writing and filed with this Court; (b) comply with the Bankruptcy Rules, the Local Bankruptcy Rules and the Case Management Order (Docket No. 30); and (c) be served upon the Debtors and the Notice Parties so as to be **received** on or before such sale objection deadline.

16. The failure of any creditor or other party in interest to file and serve a Sale Objection in the manner prescribed above shall be a bar to the assertion by such creditor or party in interest in these chapter 11 cases, at the Sale Hearing or thereafter, of any objection to the sale(s) or the Debtors' consummation and performance of the sale(s) (including, without limitation, the transfer of the Assets and the assumption and assignment of the Executory Contracts).

Authorization and Miscellaneous

17. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

18. This Order shall be binding on the Debtors and their successors, including, without limitation, any affiliate of the Debtors that becomes subject to a bankruptcy or insolvency proceeding following entry of this Order. In the event that any affiliate of the Debtors becomes subject to any proceeding under the Bankruptcy Code following entry of this Order, such debtor or any successor shall be authorized and directed to comply with the Bidding Procedures without further order of the Court.

19. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, the terms and conditions of this Order shall be effective immediately and enforceable upon its entry.

20. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

21. This Court shall retain jurisdiction to resolve any dispute relating to the interpretation of the terms and conditions of this Order and the Bidding Procedures. To the extent any provisions of this Order shall be inconsistent with the Motion, the terms of this Order shall control.

Date: September 23, 2010

SO ORDERED:

s/Arthur J. Gonzalez

Chief United States Bankruptcy Judge

EXHIBIT C

**BIDDING PROCEDURES FOR
THE SALE OF SUBSTANTIALLY ALL
OF THE ASSETS OF THE GSC GROUP**

The bidding procedures summarized below (these “Bidding Procedures”) set forth the process by which GSC Group, Inc. and certain direct and indirect subsidiaries and affiliates (collectively, the “Debtors”) are authorized to sell substantially all of the Debtors’ assets.

These Bidding Procedures were approved by order dated September 23, 2010 (the “Bidding Procedures Order,” a copy of which is attached hereto as Exhibit A) of the United States Bankruptcy Court for the Southern District of New York (the “Court”), in which the Debtors’ jointly administered chapter 11 cases, Case No. 10-14653, are pending.

Each proposed sale of the Debtors’ assets hereunder is subject to, among other things, competitive bidding in the manner prescribed below, approval by the Court of the Successful Bid (as defined below) for such assets, and, to the extent required for certain assets, the consent of certain parties, including investors in the relevant funds, which the Debtors intend to pursue through a negative or deemed consent process in the manner described below.

ANY PARTY INTERESTED IN BIDDING ON ANY OF THE DEBTORS’ ASSETS SHOULD CONTACT THE DEBTORS’ FINANCIAL ADVISORS, CAPSTONE ADVISORY GROUP, LLC, ATTN: ROBERT MANZO, (201) 741-5968, RMANZO@CAPSTONEAG.COM, OR BOB BUTLER, (678) 575-4864, BBUTLER@CAPSTONEAG.COM.

1. Assets for Sale.

The assets (the “Assets”) proposed for sale consist primarily of the assets owned, held, or used in GSC’s investment management business. Those Assets include, without limitation, (a) Debtor GSCP (NJ) L.P.’s rights under the various investment management agreements, advisory or sub-advisory agreements and collateral monitoring agreements, and (b) debt and equity interests in the various partnerships, limited liability companies and investment vehicles to which the Debtors or their non-debtor affiliates provide investment management services or serve as general or limited partner, member or in a similar capacity. A list (the “Asset List”) of the Assets being offered for sale and the lots (the “Lots”) in which those Assets are being offered for sale is attached hereto as Exhibit B. The Debtors reserve the right, at any time, from time to time, to add or remove assets from the Asset List, or modify the Lots, with the consent of the agent (the “Agent”) under that certain fourth amended and restated credit agreement dated as of February 28, 2007 (as amended, modified or supplemented from time to time, the “Existing Credit Agreement”), which consent shall not be unreasonably withheld. The current version of the Asset List shall be posted in the virtual data room and also available for printing and downloading on both the official docket maintained by the Clerk’s Office in the Debtors’ chapter 11 cases and on the website of the claims and noticing agent, Epiq Bankruptcy Solutions LLC, at <http://dm.epiq11.com/GSC>. As set forth below, bidders are invited to submit a bid for substantially all of the Assets or, at the bidder’s election, for specifically identified Lots or combinations of Lots that the bidder may desire. In the event that all Assets on the Asset List are not sold, the Debtors shall retain all rights to the un-sold Assets, subject where applicable to the

Agent's secured liens, and the Debtors and the Agent will negotiate in good faith to agree to the terms of a budget for continuing to maintain such un-sold Assets with the Debtors (including, if appropriate, through a plan of reorganization), and the amounts so agreed to shall be excluded from the amount of cash collateral to be remitted to the Agent.

2. Requirements for Participation.

Any person wishing to submit a bid to purchase one or more of the Lots must comply with each of the requirements set forth below (such person, a "Qualified Bidder," and such bid, a "Qualified Bid"). Any person wishing to conduct diligence with respect to the Assets in contemplation of a possible bid must sign a confidentiality agreement (a "Confidentiality Agreement") on terms satisfactory to the Debtors in their sole discretion.

3. Due Diligence.

Upon execution of a Confidentiality Agreement, each prospective bidder shall be afforded reasonable due diligence access with respect to the Assets up to and including the Bid Deadline (the "Due Diligence Period"). Neither the Debtors nor their representatives shall be obligated to furnish any information of any kind whatsoever relating to the Assets at any time prior to or after the Due Diligence Period. Due diligence access may include such management presentations as may be scheduled by the Debtors, access to the virtual data room, and such other matters which a prospective bidder may reasonably request and as to which the Debtors, in their sole discretion, may agree. The Debtors will designate an employee or other representative to coordinate all reasonable requests for additional information and due diligence access from prospective bidders. The Debtors may, in their sole discretion, coordinate diligence efforts such that multiple prospective bidders have simultaneous access to due diligence materials and/or simultaneous attendance at management presentations. Prospective bidders are advised to exercise their own discretion before relying on any information regarding the Assets provided by anyone other than the Debtors or their representatives.

Each bidder shall be deemed to acknowledge and represent that it has had an opportunity to conduct any and all due diligence regarding the Assets prior to submitting its bid, that it has relied solely upon its own independent review, investigation and/or inspection of any documents in making its bid, and that it did not rely upon any written or oral statements, representations, promises, warranties or guaranties whatsoever, whether express, implied, by operation of law or otherwise, regarding the Assets, or the completeness of any information provided in connection with the bidding process outlined herein, except as expressly stated in the relevant purchase agreement of the Successful Bidder(s) (defined below) approved by the Court.

4. Form of Agreement

For bidders that intend to submit bids for substantially all of the Assets, the Debtors have posted in the virtual data room and filed on the official docket in the Debtors' chapter 11 cases (also available for printing and downloading on the website of the claims and noticing agent at <http://dm.epiq11.com/GSC>) a form asset purchase agreement (as amended, modified or supplemented from time to time, and including the schedules and exhibits thereto,

the “Form APA”).¹ On or before October 8, 2010, for bidders who intend to submit bids for individual Lots or small combinations of Lots and have signed a Confidentiality Agreement, the Debtors will post in the virtual data room a separate form of asset purchase agreement (the “Short Form APA”) that will be substantially similar to the Form APA, but with modifications determined by the Debtors in their sole discretion to be appropriate for smaller transactions. As set forth in section 6(b) below, bidders who intend to submit bids must include with their bids a clean asset purchase agreement that contains terms substantially the same or more favorable to the Debtors than those in the Form APA or the Short Form APA, as applicable.

5. Bid Deadline

A Qualified Bidder who wishes to make a bid to purchase one or more of the Lots must deliver the Qualified Bid Required Documents (as defined below) **so as to be received by not later than 5:00 p.m. (prevailing Eastern Time) on October 22, 2010** (the “Bid Deadline”) by each of the following: (a) GSC Group, Inc., 500 Campus Dr., Florham Park, New Jersey, 07932 Attn: Peter Frank; (b) the Debtors’ financial advisor, Capstone Advisory Group, LLC, Park 80 West, 250 Pehle Ave., suite 150, Saddle Brook, NJ 07663, Attn: Robert Manzo and Bob Butler; and (c) the Debtors’ chapter 11 counsel, Kaye Scholer LLP, 70 West Madison Street, Suite 4100, Chicago, Illinois, Attn: D. Tyler Nurnberg and Matthew J. Micheli.

6. Bid Requirements

All bids must include the following (the “Qualified Bid Required Documents”):

(a) a letter, executed by such bidder, (i) setting forth the cash purchase price to be paid by such bidder, (ii) stating the Lots proposed to be acquired and the liabilities proposed to be paid or assumed by such bidder, (iii) stating that the bid is irrevocable until the conclusion of the Sale Hearing (as defined below), (iv) stating that the bid and the agreements, exhibits and schedules referred to in clause (b) immediately below, have been duly authorized, executed and delivered by such bidder and that no further corporate, equityholder or internal approvals of any sort are required, (v) setting forth each regulatory and third-party approval required for the bidder to consummate its purchase, and the time period within which the bidder expects to receive such regulatory and third-party approvals (and in the case that receipt of any such regulatory or third-party approval is expected to take more than 30 days following execution and delivery of an asset purchase agreement, those actions the bidder will take to ensure receipt of such approval(s) as promptly as possible), (vi) including a commitment to close on or before December 10, 2010 (the “Projected Closing Date”), and (vi) confirming that the bid is not conditioned on receipt of financing or the outcome of any due diligence investigation;

(b) (i) a clean asset purchase agreement (the “Modified APA”), duly authorized, executed and delivered by such bidder, for the Assets the bidder proposes to purchase, consistent in all material respects with clause (a) immediately above, together with all exhibits and schedules thereto, which contains substantially the same or terms more favorable to

¹ Capitalized terms used but not defined in these Bidding Procedures shall have the meanings ascribed to them in the Form APA or, to the extent not defined therein, the Bidding Procedures Order.

the Debtors than the terms set forth in the Form APA or the Short Form APA, as applicable, and (ii) a marked version of the Modified APA reflecting the variations from the Form APA or Short Form APA, as applicable, and each exhibit and schedule thereto;

(c) (i) to the extent that the bidder proposes to pay purchase consideration in whole or in part, from cash on hand (as reflected on its balance sheet), recent financial information that establishes, to the Debtors' satisfaction, such bidder's ability to pay the cash portion of the purchase price under the Modified APA, (ii) to the extent that such bidder is proposing to pay purchase consideration with funds from any third-party financing source (whether such source is providing debt or equity financing), written evidence that establishes, to the Debtors' satisfaction, a firm commitment for such financing (including, without limitation, under any existing credit facility), in each case, containing no material conditions to the closing and funding of such financing other than satisfaction of the conditions set forth in the Modified APA and other than entry of the Sale Order (as defined below) and receipt of required government consents or approvals, and (iii) a combination of the materials described in (i) and (ii) above evidencing, to the Debtors' satisfaction, sufficient capitalization;

(d) a proposed sale order substantially similar to the Sale Order proposed by the Debtors and satisfactory in all respects to the Debtors;

(e) an acknowledgement and representation that the bidder will assume the Sellers' obligations under the executory contracts and unexpired leases proposed to be assigned pursuant to the Form APA (or identifies with particularity which of such contracts and leases the bidders wishes not to assume, or alternatively which additional executory contracts or unexpired leases the bidder wishes to assume), contains full details of the bidder's proposal for the treatment of related cure costs, and identifies with particularity any executory contract or unexpired lease the assumption and assignment of which is a condition to closing;

(f) any bid for a combination of Lots must satisfy paragraph 7 below, including that bids for any Lots will require a purchase price allocation among certain components of Lots as set forth on the Asset List.

(g) to the extent necessary for certain management rights, advisory or sub-advisory rights or collateral monitoring rights, and any other Assets included in the bidder's bid, written evidence satisfactory to the Debtors that the bidder or one of its affiliates is a registered investment advisor in good standing under the Investment Advisors Act of 1940;

(h) a disclosure of the identity of each entity that will be bidding for the Assets or otherwise participating in connection with such bid, and the complete terms of any such participation;

(i) a cash deposit in the amount of the lesser of \$1,000,000 and the amount of the bidder's bid (except in the case of a credit bid);

(j) an irrevocable agreement to increase the bidder's deposit to the greater of 10% of the bid price or \$1,000,000 (but in no event more than the bid price), within three (3) business days after such bidder is selected as a Successful Bidder (as defined below) (except in the case of a credit bid); and

(k) a provision for liquidated damages in the event of the bidder's breach of contract equal to 50% of the bid price.

No Qualified Bid shall, or shall purport to, request or entitle the bidder to any break-up fee, expense reimbursement, termination or similar type of fee or payment.

Upon submission of a bid, the bidder shall, at the Debtors' request, provide information that evidences, to the Debtors' reasonable satisfaction, the bidder's financial wherewithal and operational ability to consummate the transaction proposed in its bid, including, without limitation, such financial and other information setting forth adequate assurance of future performance under section 365 of the Bankruptcy Code in a form requested by the Debtors to allow the Debtors to serve such information on counter-parties to any contracts or leases being assigned in connection with the proposed sale that request in writing such information.

Each bidder and Qualified Bidder shall comply with all reasonable requests for additional information and due diligence access by the Debtors or their advisors regarding such bidder or Qualified Bidder and the transaction contemplated by its bid.

The rights of (i) the Agent to make a cash or credit bid for any Lot, combination of Lots, or a bulk bid for all or substantially all of the Assets, and (ii) any lender under the Existing Credit Agreement (each, a "Lender") to make a cash bid for any Lot, combination of Lots, or a bulk bid for all or substantially all of the Assets, at each phase of the Auction, are fully preserved. Notwithstanding anything in these Bid Procedures or the Bid Procedures Order, (x) any credit bid or cash bid from the Agent shall be a Qualified Bid, and (y) any cash bid from any Lender shall be a Qualified Bid upon satisfaction by such Lender of subsections 6(a)-(b) and (d)-(k) above, provided further that such Lender shall not be required to provide information that evidences its financial wherewithal and operational ability to consummate the transaction proposed in its bid. For the avoidance of doubt, the Agent shall not be required to make a credit bid prior to the Auction in order to be able to make a credit bid during the Auction. In the event that the Agent makes a credit bid for an individual Lot or combination of Lots, the Agent shall specify the amount of the credit bid for each such Lot.

Within 24 hours following the Bid Deadline, the Debtors shall make a reasonable determination regarding whether a bid is a Qualified Bid and notify the bidder of such.

7. Combination Bids.

The Debtors reserve their right to auction off the Lots individually or in such combinations of Lots as the Debtors may determine in their sole discretion. Bidders are invited to bid on the individual Lots or in such combinations of Lots as the bidder may elect, provided that any bid for a combination of Lots must (x) allocate the purchase consideration among the Lots, (y) state whether the bid is conditioned upon the bidder being the Successful Bidder (as defined herein) on more than one Lot and, if so, which are the Lots that the bid is conditioned upon, and (z) state whether the bidder is willing to purchase any of the Lots included in the bid individually, and if so, the bid must state the price the bidder would pay for each such Lot. A credit bid on any individual Lot or combination of Lots shall, if the Leading Bid, reduce the amount available for subsequent credit bidding on any other Lot or combination of Lots.

8. Evaluation of Qualified Bids.

Prior to the Auction, the Debtors shall determine, in their reasonable business judgment after consultation with their financial and legal advisors, which of the Qualified Bids is likely to result in the highest or otherwise best offer for the Assets (the bid so selected being referred to herein as the “Starting Bid”). In evaluating any Qualified Bid or subsequent bid either to determine the Starting Bid or at the Auction, the Debtors may consider a variety of factors including, without limitation, the net value and recovery to the Debtors’ estates, creditors and equityholders (including, without limitation, after giving effect to any purchase price adjustments provided for in such bid), the amount and availability of distributions to the Debtors’ estates, creditors and equityholders as a result of the proposed transaction, the assets and liabilities included or excluded from the bid (and the resulting effect on value and distributions), the number, type and nature of any changes to the Form APA or Short Form APA, as applicable, requested by each bidder, the amount of Assets included or excluded from the bid, the financial viability of the bidder and the likelihood and timing of closing by the Projected Closing Date. In evaluating any Qualified Bid or subsequent bid either to determine the Starting Bid or at the Auction, Debtors shall treat comparable credit bids and cash bids as equivalent and no credit bid shall be considered inferior to a comparable cash bid because it is a credit bid.

The Debtors may take into account any non-cash property included as consideration in a bid, provided that such non-cash property has a readily ascertainable market value.

9. One Qualified Bid.

If only one Qualified Bid is submitted by the Bid Deadline, the Debtors shall cancel the Auction and the Qualified Bidder shall be the Successful Bidder (as defined below).

10. Auction.

In the event that the Debtors receive more than one Qualified Bid, the Debtors shall conduct an auction (the “Auction”) with respect to the Assets, starting on October 26, 2010 at 10:00 a.m. (prevailing Eastern Time) at Kaye Scholer LLP, 425 Park Avenue, New York, NY 10022, or at such other place, date and time as may be designated at any time from time to time in writing by the Debtors.

Only (i) the Debtors and their advisors, (ii) parties that have been advised that they have submitted or been deemed to have submitted a Qualified Bid and their respective advisors and (iii) the Agent and its advisors will be permitted to attend the Auction. In addition, a representative of the Non-Controlling Lender Group,² its legal advisors and, upon signing a

² The Non-Controlling Lender Group consists of the following Lenders under the Existing Credit Agreement: Apidos – CDO I, Apidos – CDO II, Apidos – CDO III, Apidos – CDO IV, Apidos – CDO V, Archimedes Funding IV (Cayman), Ltd., Archimedes Funding IV (Cayman), Ltd., Cooper River CLO Ltd., Credit Agricole Corporate and Investment Bank New York Branch, Endurance CLO I, Ltd., Endurance CLO I, Ltd., General Electric Capital Corporation, Green Lane CLO Ltd., Gulf Stream – Compass CLO 2002-1, Ltd., Gulf Stream – Compass 2003-1, Ltd., Gulf Stream – Compass 2005-1, Ltd., Gulf Stream – Compass 2005-II, Ltd., Jefferies High Yield Trading, LLC, Kennecott Funding Ltd., Landmark II CDO Limited, Landmark III CDO Limited, Landmark IV CDO Limited, Landmark V CDO Limited, Landmark VI CDO Limited, Landmark VII CDO Limited, Landmark VIII CDO Limited, Latitude CLO I Ltd., McDonnell – Loan Opportunity Ltd., Ocean Trails

confidentiality agreement acceptable to the Debtors, its financial advisor, will be permitted to attend the Auction as observers. Any information disclosed to such representative or legal advisors at or prior to the Auction shall constitute “Confidential Information” for purposes of the confidentiality provisions of the Existing Credit Agreement with the same effect as if such information was disclosed to them pursuant to the terms of the Existing Credit Agreement, provided, however, that the Non-Controlling Lender Group and their legal advisors shall in all events be entitled to use such information to evaluate the Auction and the sale process, but not on behalf of or with respect to any bidder in the Auction. Notwithstanding the foregoing, no Lender who is or may be a bidder in the sale process shall be given access to any “Confidential Information” except for information provided by the Debtors pursuant to a confidentiality agreement in substantially the form of confidentiality agreement being required of other bidders.

The Auction will be a public auction. In the first phase, the Debtors will solicit bulk bids for all or substantially all of the Assets; in the second phase, the Debtors will solicit bids from parties interested in bidding on the Lots in such combinations as the bidders may elect, subject to the requirements for “combination bids” set forth above; and in the third phase, the Debtors will auction off individual Lots. The Agent shall have the right to credit or cash bid in each phase of the Auction. If, upon closing of the phase of the Auction in which the Debtors solicit bids for individual Lots: (i) the highest combination of individual bids exceeds the highest combination of combination bids, then the Debtors will reopen the combination bidding; (ii) the highest combination of individual and or combination bids exceeds the leading bulk bid, then the Debtors will reopen the bidding among the bulk bidders and the highest or otherwise best combination of individual and or combination bids; and (iii) the highest combination of individual and or combination bids does not exceed the leading bulk bid, the Auction will be concluded and the leading bulk bid will be the Successful Bid.

The Auction shall be governed by the following procedures:

- (i) Only Qualified Bidders shall be entitled to make any subsequent bids at the Auction;
- (ii) Each Qualified Bidder shall be required to confirm in writing that it has not engaged in any collusion with respect to the bidding or the sale of the Assets;
- (iii) The Qualified Bidders shall appear at the Auction in person or through a duly authorized representative;
- (iv) The Auction will be conducted in the manner determined by the Debtors in their sole discretion except to the extent inconsistent with these Bidding Procedures, provided that, in those Lots with a Starting Bid, the initial overbid must have a value of at least the lesser of (a) 110% of the Starting Bid or (b) \$500,000 in excess of the Starting Bid, and, provided further that each round of bidding shall be conducted publicly;
- (v) Following the initial overbid, subsequent bids must be in such increments as announced by the Debtors for such Lot at the start of the relevant auction;

CLO I, Premium Loan Trust I, Ltd., Sands Point Funding Ltd., UBS AG, Stamford Branch, WG Horizons CLO I, Whitehorse I, Ltd., and Whitehorse V, Ltd.

(vi) After the first round of bidding, and between each subsequent round of bidding, the Sellers shall announce publicly to all bidders the individual bid or combination of bids that they believe to be the highest or otherwise best offer (the “Leading Bid”). A round of bidding will conclude after each participating Qualified Bidder has had the opportunity to submit a subsequent bid with full knowledge of all components of the Leading Bid;

(vii) All Qualified Bidders shall have the right to submit additional bids and make additional modifications to their respective Modified APA at the Auction, provided that any such modifications to the Modified APA, on an aggregate basis and viewed as a whole, shall not be less favorable to the Debtors than the Leading Bid; and provided further that such additional bids must comply with the conditions for a Qualified Bid set forth above; and

(viii) The Debtors shall have the right to request any additional financial information that will allow the Debtors to make a reasonable determination as to the Qualified Bidder's financial and other capabilities to consummate the transactions contemplated by the Modified APA, as further amended during the Auction, and any further information that Debtors believe is reasonably necessary to clarify and evaluate the terms of a Qualified Bidder's bid.

11. Selection of Successful Bidder.

Prior to the conclusion of the Auction, the Debtors will take the various bids received under consideration and determine and announce publicly to all Qualified Bidders which bid, or combination of bids, is in the best interests of the Debtors and their estates. The Debtors reserve the right to (a) determine in their sole discretion which bid or combination of bids is highest or otherwise best (each a “Successful Bid” and the bidder a “Successful Bidder”), and (b) reject at any time prior to the Court’s approval of a bid, without liability, any bid (including the Successful Bid) that the Debtors deem to be (i) inadequate or insufficient, (ii) not in conformity with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, or these Bidding Procedures, or (iii) contrary to the best interests of the Debtors or their estates.

12. Sale Hearing.

Each Successful Bid will be subject to approval by the Court at the sale hearing to approve the sale of the Assets included in that particular bid (the “Sale Hearing”). Please be advised that the Sale Hearing to approve a proposed sale of Assets to one or more Successful Bidders will take place before the **Honorable Arthur J. Gonzalez in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408 on December 6, 2010, at 10:00 a.m. (prevailing Eastern Time)**, or at such time thereafter as counsel may be heard. The Successful Bidder should be represented by counsel at the Sale Hearing.

13. Third Party Consents.

The transfer of certain Assets, including the Debtors’ rights under certain management agreements, advisory or sub-advisory agreements and collateral monitoring

agreements, may, under the terms of the operative agreements or applicable law, require the consent of certain parties including, without limitation, where applicable, investors holding the required percentage of limited partnership interests of the relevant fund (the “Consent Parties”). In those instances, the Debtors will obtain such consents through a negative or deemed consent process, notwithstanding any terms in the operative agreements requiring affirmative consent and subject to the Consent Parties’ rights to challenge the consent process at or prior to the Sale Hearing. Within three (3) business days after the conclusion of the Auction, the Debtors and the Successful Bidder(s) will provide notice of each proposed sale to the relevant Consent Parties and seek their consent to the transfer of the Debtors’ rights under the relevant agreement and the continuation of such agreement. Consent Parties wishing to object to the sale or the continuation of the relevant agreement will be required to object in writing to the Debtors, which must be received by the date set forth in the notice and shall be no less than thirty (30) days after the date the notice was mailed or posted. In instances where timely objections have not been asserted in the manner set forth above by the requisite Consent Parties (*i.e.* objections have not been asserted by the requisite number or identity of the Consent Parties that would satisfy the applicable affirmative consent requirement in the operative agreement), the Debtors will seek a determination from the Court that the Consent Parties have consented to the transfer or assignment, and contemplate that the Sale Order will provide that such contracts may be assigned and/or otherwise transferred to the Successful Bidder(s) notwithstanding any provision that prohibits, restricts, or conditions assignment or allows the counterparty or any Consent Parties to terminate, recapture, impose any penalty, or modify any term, upon such assignment.

In the absence of timely objections from the requisite Consent Parties (*i.e.* objections have not been asserted by the requisite number or identity of the Consent Parties that would satisfy the applicable affirmative consent requirement in the operative agreement), the Debtors intend to consummate the proposed transfer of such rights. If timely objections are received from the requisite Consent Parties such that the actual, deemed, or negative consent of other Consent Parties would be insufficient to permit transfer of such agreement, the Debtors may, at their discretion but with the Successful Bidder’s consent, either (a) proceed with the transaction in accordance with the terms of the Form APA, Short Form APA, or the Modified APA, as applicable, provided that, the applicable agreements are excluded subject to the Successful Bidder retaining the right to obtain any such agreements if requisite consents are subsequently obtained, or (b) proceed with a modified transaction, excluding the contract which is the subject of the objection. For the avoidance of doubt, the Debtors will not assign any management agreement, advisory or sub-advisory agreement or collateral monitoring agreement for which (x) consents are required under the terms of such agreement and (y) timely objections have been asserted by the requisite Consent Parties.

Contemporaneously with notice to the other Consent Parties, the Debtors will provide notice of the proposed sale of a management agreement and the identity of the Successful Bidder to Syncora Guarantee Inc., Assured Guaranty Municipal Corp. and Ambac Assurance Corp. for any transactions for which Syncora Guarantee Inc., Assured Guaranty Municipal Corp., or Ambac Assurance Corp., as applicable, have notified the Debtors that such parties guarantee securities.

14. Return of Deposits.

Except as otherwise provided in these Bidding Procedures, all deposits shall be returned to each bidder not selected as the Successful Bidder by no later than the fifth (5th) business day following the conclusion of the Auction; provided, however, that the interest on such deposit may not be returned until the second (2nd) business day of the month following such conclusion.

15. Reservation of Rights.

Notwithstanding any of the foregoing, the Debtors reserve their rights, in the exercise of their fiduciary obligations, to modify these Bidding Procedures or impose, at or prior to the Auction, additional customary terms and conditions on the sale of the Assets, including, without limitation, extending the deadlines set forth herein, modifying bidding increments, adjourning the Auction at the Auction and/or adjourning the Sale Hearing in open court without further notice; provided, however, that the Debtors cannot extend any deadlines, or change any rights of the Agent, in these Bidding Procedures or the Bidding Procedures Order, without the Agent's consent, except pursuant to order of the Court sought by Debtors based on changed circumstances, with respect to which all of the Agent's rights are reserved.

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EXHIBIT D

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GSC GROUP, INC., et al.,¹

Debtors.

Chapter 11

Case No. 10-14653 (AJG)

(Jointly Administered)

**NOTICE OF COMMENCEMENT OF CHAPTER 11
BANKRUPTCY CASES AND MEETING OF CREDITORS**

COMMENCEMENT OF CASES. On August 31, 2010, GSC Group, Inc. (“GSC”) and certain of its direct or indirect subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “Debtors”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). Each of the Debtors and their federal tax identification numbers are listed with their corresponding chapter 11 case numbers on **Exhibit A**.

The location of the Debtors’ corporate headquarters is: GSC Group, Inc., 500 Campus Drive, Suite 220, Florham Park, New Jersey 07932.

Pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors are operating their businesses and managing their properties as debtors and debtors in possession. You will not receive notice of all documents filed in the Debtors’ cases. Any paper that you file in these bankruptcy cases should be filed on the court’s Electronic Case File System (ECF) using an attorney’s login and password issued by the court on a diskette or compact disk (CD) in PDF format at the bankruptcy clerk’s office at the address listed below. You may inspect all papers filed, including the list of the Debtors’ property and debts and the list of property claimed as exempt, at the bankruptcy clerk’s office. All documents filed with the Bankruptcy Court, including lists of the Debtors’ property and debts, are or will be available for inspection at the office of the Clerk of the Bankruptcy Court (the “Bankruptcy Clerk”). Parties can obtain a copy of all documents filed electronically with the Bankruptcy Court in this case by: (i) accessing the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov>, or (ii) contacting the Bankruptcy Clerk at Clerk of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004. Please note that a PACER password is needed to access documents on the Bankruptcy Court’s website (to obtain a PACER password, go to the PACER website, <http://pacer.psc.uscourts.gov>), and a fee may be charged for viewing documents. The public website dedicated to this particular case, maintained by the Debtors’ claims and notice agent is <http://dm.epiq11.com/GSCGroup>. From there, parties can, among other things, download proofs

¹

The Debtors along with the last four digits of each Debtors’ federal tax identification number are GSC Group, Inc. (6382), GSCP, LLC (6520), GSC Active Partners, Inc. (4896), GSCP (NJ), Inc. (3944), GSCP (NJ) Holdings, L.P. (0940), GSCP (NJ), L.P. (0785), and GSC Secondary Interest Fund, LLC (6477).

of claim, review the Bankruptcy Court's docket and find important case-related dates and deadlines.

MEETING OF CREDITORS. A meeting of creditors pursuant to Section 341 of the Bankruptcy Code is scheduled for **October 15, 2010 at 2:00 p.m. (Eastern Daylight Time) at the Office of the United States Trustee, 80 Broad Street, 4th Floor, New York, New York 10004.** A representative of the Debtors, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), is required to appear at the meeting of creditors for the purpose of being examined under oath. You are invited to attend this meeting, but your attendance is not mandatory. At the meeting, creditors may examine the Debtors and ask such questions as may properly be raised at the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting without further written notice to the creditors.

MEETING OF CREDITORS

Date: Friday, October 15, 2010

Location: Office of the United States Trustee

80 Broad Street, 4th Floor

New York, New York 10004

Time: 2:00 p.m. (Eastern Daylight Time)

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protections against creditors, and certain actions are prohibited. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking any action against a debtor to collect money owed, or taking any action against property of a debtor, terminating or changing the terms of existing contracts or agreements, initiating or attempting to pursue litigation against a debtor, starting or continuing foreclosure actions or repossessions or taking any action to realize the value of a secured creditor's collateral. If unauthorized actions are taken by a creditor against a debtor, the Bankruptcy Court may sanction that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. **The staff of the office of the Bankruptcy Clerk is not permitted to give legal advice.**

CLAIMS. A "***Proof of Claim***" is a signed statement describing a creditor's claim. Schedules of assets and liabilities have been filed pursuant to Bankruptcy Rule 1007. If your claim is scheduled and is not listed as disputed, contingent or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent or unliquidated, then you must file a Proof of Claim or you might not receive a distribution on your claim and may be unable to vote on a plan of reorganization. The Bankruptcy Court has not yet set a deadline to file Proofs of Claim. **Separate notice of the deadlines to file Proofs of Claim and to obtain Proof of Claim forms will be provided to the Debtors' known creditors.** A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim

may surrender important nonmonetary rights, including the right to a jury trial. Proof of Claim forms are available in the clerk's office of any bankruptcy court. Proof of Claim forms are also available on the Bankruptcy Court's website at <http://www.nysb.uscourts.gov>.

CREDITORS WITH A FOREIGN ADDRESS: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting that the Bankruptcy Court extend the deadline.

CLAIMS AGENT: Epiq Bankruptcy Solutions LLC ("EPIQ") is the Notice and Claims Agent in these cases and can provide a proof of claim form if you cannot obtain one from any bankruptcy court. EPIQ can be reached as follows:

GSC Group, Inc. Claims Processing
c/o Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor
New York, NY, 10017
Telephone: (646) 282-2400
Facsimile: (646) 282-2501
<http://dm.epiq11.com/GSCGroup>

INFORMATIONAL WEBSITE: The Debtors' Notice and Claims Agent shall maintain a website of these chapter 11 cases at **<http://dm.epiq11.com/GSCGroup>**. This privately maintained case information website shall contain certain limited information and documents relating to these chapter 11 cases.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to attempt to reorganize pursuant to a plan of reorganization. A plan of reorganization is not effective unless approved by the Bankruptcy Court at a confirmation hearing. Parties in interest will be given notice concerning any plan of reorganization, or, in the event the cases are dismissed or converted to another chapter of the Bankruptcy Code, notice of such dismissal or conversion. The Debtors will remain in possession of their properties and will continue to operate their businesses unless a trustee is appointed.

DISCHARGE OF DEBTS. Confirmation of a plan of reorganization may result in a discharge of debts, which may include all of your debt. *See* Section 1141(d) of the Bankruptcy Code. A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan of reorganization. If you believe that a debt owed to you is not dischargeable under Section 1141(d)(6)(A) of the Bankruptcy Code, you must start a lawsuit by filing a complaint in the office of the Bankruptcy Clerk by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts," which, as stated above, will be provided in a notice sent at a later time. The office of the Bankruptcy Clerk must receive the complaint and any required filing fee by that deadline.

COUNSEL FOR THE DEBTORS.

Michael B. Solow, Esq. D. Tyler Nurnberg, Esq. Matthew J. Micheli, Esq. Seth J. Kleinman, Esq. Kaye Scholer LLP 425 Park Avenue New York, New York 10022-4611 T: (212) 836-8000 F: (212) 836-8689 -and- 70 West Madison Street, Suite 4100 Chicago, IL 60602 Telephone: (312) 583-2300 Facsimile: (312) 583-2360

BANKRUPTCY CLERK'S OFFICE. Any paper you file in these bankruptcy cases should be filed at the Bankruptcy Clerk's office at the address listed below.

<u>Address of the Clerk of the Bankruptcy Court</u> Vito Genna, Clerk of the Court United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, New York 10004.	
	Dated: September 24, 2010

Exhibit A

Debtor Name	Taxpayer ID No.	Case No.
GSCP, LLC	20-5626520	10-14651 (AJG)
GSCP (NJ), L.P.	13-4090785	10-14652 (AJG)
GSC Group, Inc.	20-5626382	10-14653 (AJG)
GSC Active Partners, Inc.	20-8424896	10-14658 (AJG)
GSCP (NJ), Inc.	13-4093944	10-14660 (AJG)
GSCP (NJ) Holdings, L.P.	22-3840940	10-14661 (AJG)
GSC Secondary Interest Fund, LLC	55-0886477	10-14663 (AJG)

EXHIBIT E

**GSC GROUP, INC.
MASTER SERVICE LIST
EXHIBIT E**

Claim Name	Email Address
AKIN GUMP STRAUSS HAUER & FELD LLP ATTN: FADI G. SAMMAN	fsamman@akingump.com
AKIN GUMP STRAUSS HAUER & FELD LLP ATTN: NATALIE E. LEVINE & ARIK PREIS	nlevine@akingump.com; apreis@akingump.com
EPIQ BANKRUPTCY SOLUTIONS, LLC ATTN: SIDNEY GARABATO, CASE MANAGER	sgarabato@epiqsystems.com
FITZGERALD, WILLIAM	wjfitzgerald001@yahoo.com
ICP ASSET MANAGEMENT LLC ATTN: BARBARA-ANN WISOLSKY	bwislosky@icpcapital.com
KIRKLAND & ELLIS LLP ATTN: JAMES H.M. SPRAYREGEN PC, DAVID L. EATON & JEFFREY D. PAWLITZ	james.sprayregen@kirkland.com; david.eaton@kirkland.com; jeffrey.pawlitz@kirkland.com
LATHAM & WATKINS LLP ATTN: ADAM J. GOLDBERG, DAVID S. HELLER & J. DOUGLAS BACON	adam.goldberg@lw.com; david.heller@lw.com; douglas.bacon@lw.com
NEW YORK STATE ATTORNEY GENERAL ATTN: ANDREW M. CUOMO	ServeAG@ag.ny.gov
NYS DEPARTMENT OF TAXATION & FINANCE ATTN: DEBORAH DWYER	Deborah_Dwyer@tax.state.ny.us
SEWARD & KISSEL LLP ATTN: JOHN R. ASHMEAD & CAROLYN FREDERICK	ashmead@sewkis.com; frederick@sewkis.com
SEWARD & KISSEL LLP ATTN: M. WILLIAM MUNNO & WALTER NAEDER	munno@sewkis.com; naeder@sewkis.com
SHAREHOLDER.COM	LearnMore@shareholder.com
SILLS CUMMIS & GROSS PC ATTN: VALERIE HAMILTON	vhamilton@sillscummis.com
STROOCK & STROOCK & LAVAN ATTN: RICHARD SHARFMAN	RSharfman@stroock.com
UNITED STATES ATTORNEY GENERAL	askDOJ@usdoj.gov
VOGEL ENGINEERS ATTN: COVEL MAYNARD	covel.maynard@me-engineers.com
WEIL, GOTSHAL & MANGES LLP ATTN: GARY T. HOLTZER, JACQUELINE MARCUS, MARK BERNSTEIN & SARA COELHO	gary.holtzer@weil.com; jacqueline.marcus@weil.com; mark.bernstein@weil.com; sara.coelho@weil.com
WHITE & CASE LLP ATTN: ABRAHAM ZYLBERBERG, COLLIN WEST, OWEN PELL & REBECCA BODONY	azylberberg@whitecase.com; cwest@whitecase.com; opell@whitecase.com; bbodony@whitecase.com
WHITE & CASE LLP ATTN: ANDREW HAMMOND & ABRAHAM ZYLBERBERG	ahammond@whitecase.com; azylberberg@whitecase.com
WINSTON & STRAWN LLP ATTN: CAREY D. SCHREIBER, DANIEL J. MCGUIRE & GREGORY M. GARTLAND	cschreiber@winston.com; dmcmguire@winston.com; ggartland@winston.com

Total Creditor Count	20
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EXHIBIT F

SERVICE LIST

Claim Name	Address Information
AVAYA FINANCIAL SERVICES	211 MT AIRY RD BASKING RIDGE NJ 07920
BOMBARDIER AEROSPACE CORPORATION	3400 WATERVIEW PKWY STE 400 RICHARDSON TX 75080
DAVIS POLK & WARDWELL	450 LEXINGTON AVE NEW YORK NY 10017
DECHERT LLP	1095 AVENUE OF THE AMERICAS NEW YORK NY 10036-6797
INTERNAL REVENUE SERVICE (IRS)	ATTN: INSOLVENCY SECTION 290 BROADWAY NEW YORK NY 10007
INTERNAL REVENUE SERVICE (IRS)	ATTN: INSOLVENCY SECTION PO BOX 21126 PHILADELPHIA PA 19114
INTERNAL REVENUE SERVICE (IRS)	SERVICE CENTER KANSAS CITY MO 64999-0202
MANHATTAN MECHANICAL	227 W 29TH ST NEW YORK NY 10001
NEW YORK CITY DEPARTMENT OF FINANCE	CORRESPONDENCE UNIT 66 JOHN ST 3RD FL NEW YORK NY 10038-3735
SECURITIES AND EXCHANGE COMMISSION (SEC)	ATTN: ANDREW N VOLLMER, ACTING GENERAL COUNSEL 100 F STREET NE WASHINGTON DC 20549
UNITED STATES ATTORNEY'S OFFICE	ATTN: CLAIMS UNIT - ROOM 417 ONE ST ANDREWS PLAZA NEW YORK NY 10007

Total Creditor count 11

SERVICE LIST

Claim Name	Address Information
ALEX WRIGHT	4 SLEEPY HOLLOW ROAD RED BANK NJ 07701
ALLISON GEORGE	220 MADISON AVE NEW YORK NY 10016
ANDREW WAGNER	652 MTN. LAUREL RD FAIRFIELD CT 06430
APRIL SPENCER	23 CROWNVIEW COURT SPARTA NJ 07871
AT&T INC	P O BOX 78114 PHOENIX AZ 85062-8114
AVAYA FINANCIAL SERVICES	211 MT. AIRY RD BASKING RIDGE NJ 07920
BOMBARDIER AEROSPACE CORPORATION	3400 WATERVIEW PKWY SUITE 400 RICHARDSON TX 75080
CARLOS JARA	50 LAKE ROAD MORRISTOWN NJ 07960
CB RICHARD ELLIS	BUILDING R21002 HICKSVILLE NY 11802-6076
COBALT MANAGEMENT	C/O DAVIS POLK & WARDWELL LLP 450 LEXINGTON AVENUE NEW YORK NY 10017
DANIEL LUKAS	214 WEST 17TH ST #2B NEW YORK NY 10011
DAVID ROBBINS	146 WEST 22ND STREET APT #5 NEW YORK NY 10011
DAVID THOMPSON	59 JOHN STREET # 9 C NEW YORK NY 10038
DAVIS POLK & WARDWELL	450 LEXINGTON AVE, NEW YORK NEW YORK NY 10017
DC EXPRESS, INC.	69 KING STREET DOVER NJ 07801
DECHERT LLP	1095 AVENUE OF THE AMERICAS NEW YORK NY 10036
DELL MARKETING LP	1 DELL WAY ROUND ROCK TX 78682
DIRECTV, INC.	2230 E. IMPERIAL HWY EL SEGUNDO CA 90245
ERIC BOMZE	161 WEST 16TH ST # 16 L NEW YORK NY 10011
ERIC SNYDER	175 FAIRVIEW AVENUE LONG VALLEY NJ 07853
EVAN SOTIRIOU	64 LYDIA DR GUTTENBERG NJ 07093
FRANK DELILLO	6 COLONIAL COURT SKILLMAN NJ 08558
GSC EUROPEAN MEZZANINE FUND II, LP AND	AFFILIATED FUNDS 500 CAMPUS DRIVE, SUITE 200 FLORHAM PARK NJ 07932
GSC RECOVERY II, LP	500 CAMPUS DRIVE, SUITE 200 FLORHAM PARK NJ 07932
GSC RECOVERY IIA, LP	500 CAMPUS DRIVE, SUITE 200 FLORHAM PARK NJ 07932
GSC RECOVERY III, LP	500 CAMPUS DRIVE, SUITE 200 FLORHAM PARK NJ 07932
HARVEY SIEGEL	250 GREENWAY ROAD RIDGEWOOD NJ 07450
ICP ASSET MANAGEMENT LLC	360 MADISON AVENUE 10TH FLOOR NEW YORK NY 10017
IN SEON HWANG	252 7TH AVE. APT. 5K NEW YORK NY 10001
IRON MOUNTAIN	7400 US 2 QUINNESEC MI 49876
IVO TURKEDIJIEV	59 JOHN STREET APT. 4D NEW YORK NY 10038
J.T. MAGEN & COMPANY INC.	44 WEST 28TH STREET 11TH FLOOR NEW YORK NY 10001
JANET DUDDY	C/O PIRO, ZINNA, CIFELLI, PARIS & GENITEMP 360 PASSAIC AVENUE NUTLEY NJ 07110
JILL YANKASKAS	60 WEST 66TH ST #17J NEW YORK NY 10023
JOHN KLINE	130 WEST 24TH STREET # 2 A NEW YORK NY 10011
JONATHAN KATELL	463 1ST ST. APT 3E HOBOKEN NJ 07030
LEHMAN, NEWMAN & FLYNN	CERTIFIED PUBLIC ACCOUNTANTS 225 WEST 34 STREET, SUITE 2220 NEW YORK NY 10001
MANHATTAN MECHANICAL	227 WEST 29TH STREET NEW YORK NY 10001
MARC CIANCIMINO	FLAT 3, 15 VERE GARDEN LONDON W8 5AN UNITED KINGDOM
MAYUR PATEL	FLAT 1, 30 POND PLACE LONDON SW3 6QP UNITED KINGDOM
NICK PETRUSIC	LADY ISABELLA, FLITWICK ROAD MAULDEN BEDFORDSHIRE MK5 2DN UNITED KINGDOM
PHIL RAYGORDETSKY	416 WASHINGTON STREET, #5F NEW YORK NY 10013
RICHARD ALLORTO	19 ISSAC GRAHAM RD. FLEMINGTON NJ 08822
SETH KATZENSTEIN	251 WEST 89TH STREET, APT. 3F NEW YORK NY 10024
SHAREHOLDER.COM	12 CLOCK TOWER PLACE MAYNDARD MA 01754
STROOCK & STROOCK & LAVAN LLP	180 MAIDEN LANE NEW YORK NY 10038
SUPERIOR OFFICE SYSTEMS	49 WEST 37TH STREET, 3RD FLOOR NEW YORK NY 10018
THE POLICE & FIRE RETIREMENT SYSTEM OF	THE CITY OF DETROIT,C/O MICHAEL SHEEHAN HOWARD & HOWARD ATTORNEYS PLLC 450 W FOURTH STREET ROYAL OAK MI 48067

SERVICE LIST

Claim Name	Address Information
THOMAS LIBASSI	55 CALHOUN DRIVE GREENWICH CT 06831
TYGRIS	DEPT #1608 DENVER CO 80291-1608
VERIZON	540 BROAD STREET, FLOOR 20 NEWARK NJ 07102
VILLAGE OFFICE SUPPLY	600 APGAR DRIVE SOMERSET NJ 08873
VOGEL TAYLOR ENGINEERS LLP	417 FIFTH AVENUE NEW YORK NY 10016-2204
VORNADO REALTY TRUST	210 ROUTE 4 EAST PARAMUS NJ 07653

Total Creditor count 54

SERVICE LIST

Claim Name	Address Information
VERSA CAPITAL MANAGEMENT INC	TRANSFEROR: MANHATTAN MECHANICAL CONTRACTORS INC;ATTN: JEFFREY ARMBRISTER CIRCA CENTRE 2929 ARCH STREET PHILADELPHIA PA 19104-2868

Total Creditor count 1

SERVICE LIST

Claim Name	Address Information
DEPARTMENT OF TREASURY	INTERNAL REVENUE SERVICE CENTER CINCINNATI OH 45999-0012
GEORGIA DEPARTMENT OF REVENUE	PROCESSING CENTER P.O. BOX 740315 ATLANTA GA 30374-0315
INTERNAL REVENUE SERVICE	DEPARTMENT OF THE TREASURY 110 W. 44TH STREET, 10TH FLOOR NEW YORK NY 10036
INTERNAL REVENUE SERVICE	OGDEN UT 84201-0011
INTERNAL REVENUE SERVICE	P.O. BOX 409101 OGDEN UT 84409
NEW JERSEY DIVISION OF TAXATION	REVENUE PROCESSING CENTER GROSS INCOME TAX, P.O. BOX 248 TRENTON NJ 08646-0248
NEW YORK STATE	STATE PROCESSING CENTER PO BOX 61000 ALBANY NY 12261-0001
NEW YORK STATE DEPARTMENT OF TAXATION	AND FINANCE 1740 BROADWAY, 14TH FLOOR NEW YORK NY 10019
NJ DIVISION OF TAXATION	REVENUE PROCESSING CENTER P.O. BOX 194 TRENTON NJ 08646-0194
NYC DEPARTMENT OF FINANCE	P.O. BOX 5050 KINGSTON NY 12402-5050
NYC DEPARTMENT OF FINANCE	UNINCORPORATED BUSINESS TAX P.O. BOX 5060 KINGSTON NY 12402-5060
NYC DEPARTMENT OF FINANCE	P.O. BOX 5150 KINGSTON NY 12402-5150
NYS CORPORATION TAX	PROCESSING UNIT, P.O. BOX 22095 ALBANY NY 12201-2095
NYS SALES TAX PROCESSING	P.O. BOX 15168 ALBANY NY 12212-5168
OREGON DEPARTMENT OF REVENUE	P.O. BOX 14260 SALEM OR 97309-5060
STATE OF NEW JERSEY - DIVISION OF	TAXATION REVENUE PROCESSING CENTER P.O. BOX 666 TRENTON NJ 08646-0666
STATE OF NEW JERSEY - DIVISION OF	TAXATION CBT REFUND GROUP P.O. BOX 259 TRENTON NJ 08695-0259
STATE OF NEW JERSEY - PART	FILING FEE AND TAX ON PARTNERSHIPS P.O. BOX 642 TRENTON NJ 08646-0642

Total Creditor count 18

SERVICE LIST

Claim Name	Address Information
COMMISSIONER OF TAXATION AND FINANCE	NYS ASSESSMENT RECEIVABLES PO BOX 4127 BINGHAMTON NY 13902-4127
CORPORATION TAX	PO BOX 193 TRENTON NJ 08646-0193
DELAWARE	DEPARTMENT OF FINANCE DIVISION OF REVENUE, CARVEL STATE OFFICE 820 N. FRENCH STREET WILMINGTON DE 19801
DELAWARE SECRETARY OF STATE	DIVISION OF CORPORATIONS PO BOX 11728 NEWARK NJ 07101-4728
DELAWARE SECRETARY OF STATE	CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON DE 19801
FRANCHISE TAX BOARD	P.O. BOX 942857 SACRAMENTO CA 94257-0501
INTERNAL REVENUE SERVICE (IRS)	SERVICE CENTER KANSAS CITY MO 64999-0202
NEW JERSEY	DIVISION OF TAXATION TAXATION BUILDING 50 BARRACK STREET, 1ST FLOOR LOBBY TRENTON NJ 08695
NEW YORK CITY DEPARTMENT OF FINANCE	P.O. BOX 5070 KINGSTON NY 12402-5070
NEW YORK STATE	DEPARTMENT OF TAXATION AND FINANCE TAXPAYER ASSISTANCE BUREAU W.A. HARRIMAN CAMPUS ALBANY NY 12227
NEW YORK STATE CORPORATION TAX	PO BOX 4136 BINGHAMTON NY 13902-4136
NEW YORK STATE SALES TAX	PO BOX 15168 ALBANY NY 12212-5168
NYC DEPARTMENT OF FINANCE	CORRESPONDENCE UNIT 66 JOHN STREET, 3RD FLOOR NEW YORK NY 10038-3735
NYC DEPARTMENT OF FINANCE	PARKING VIOLATIONS PO BOX 2127 NEW YORK NY 10272-2127
NYC DEPARTMENT OF FINANCE	P.O. BOX 5040 KINGSTON NY 12402-5040
NYC DEPARTMENT OF FINANCE	P.O. BOX 5070 KINGSTON NY 12402-5070
NYC DEPARTMENT OF FINANCE	P.O. BOX 5100 KINGSTON NY 12402-5100
NYC DEPARTMENT OF FINANCE	P.O. BOX 5150 KINGSTON NY 12402-5150
NYS CORPORATION TAX	P.O. BOX 4136 BINGHAMTON NY 13902-4136
NYS DEPARTMENT OF TAXATION & FINANCE	DEBORAH J DWYER, DISTRICT TAX ATTORNEY 1740 BROADWAY 16TH FL NEW YORK NY 10019
NYS DEPARTMENT OF TAXATION AND FINANCE	COMMISSIONER OF TAXATION AND FINANCE
NYS DEPT OF TAXATION&FINANCE,ATTN:	MICHAEL KNOLKER,CMMSNR OF TAXATN&FNANCE INCOME/FRANCHISE FIELD AUDIT BUREAU WESTCHESTER DISTRICT OFFICE RYE BROOK NY 10573-2800
STATE OF CALIFORNIA	FRANCHISE TAX BOARD 3321 POWER INN RD SACRAMENTO CA 95826
STATE OF NEW JERSEY	DIVISION OF TAXATION REVENUE PROCESSING CENTER PO BOX 642 TRENTON NJ 08646-0642
STATE OF NEW JERSEY	REVENUE PROCESSING CENTER P.O. BOX 666 TRENTON NJ 08646-0666
STATE OF NEW JERSEY - CBT	DIVISION OF TAXATION REVENUE PROCESSING CENTER PO BOX 666 TRENTON NJ 08646-0666
STATE OF NEW JERSEY - DIV OF TAXATION	REVENUE PROCESSING CENTER PO BOX 666 TRENTON NJ 08646-0666
STATE OF NEW JERSEY - PART	DIVISION OF TAXATION REVENUE PROCESSING CENTER P.O. BOX 642 TRENTON NJ 08646-0642
STATE OF NEW JERSEY- PART	REVENUE PROCESSING CENTER PO BOX 642 TRENTON NJ 08646-0642
U.S. DEPARTMENT OF TREASURY	PO BOX 409101 OGDEN UT 84409
UNITED STATES TREASURY	PO BOX 16236 PHILADELPHIA PA 19114-0236

Total Creditor count 31

SERVICE LIST

Claim Name	Address Information
BLACK DIAMOND COMMERCIAL FINANCE,	L.L.C., AS AGENT ATTENTION: HUGO GRAVENHORST 1 CONWAY PARK, 100N. FIELD DR. STE 300 LAKE FOREST IL 60045
CALYON CORPORATE AND INVESTMENT BANK,	CALYON NEW YORK BRANCH ATTENTION SWAPS DEPARTMENT 1301 AVENUE OF THE AMERICAS 16TH FLOOR NEW YORK NY 10019
CESSNA FINANCE CORPORATION	100 NORTH BROADWAY SUITE 600 WICHITA KS 67202-2902
CIT COMMUNICATIONS FINANCE CORPORATION	1 CIT DRIVE LIVINGSTON NJ 07039
DELL FINANCIAL SERVICES, L.P.	12234 N. IH-35 BLDG B AUSTIN TX 78753
RICOH AMERICAS CORPORATION	1111 OLD EAGLE SCHOOL ROAD WAYNE PA 19087
RICOH CUSTOMER FINANCE CORP.	ONE DEERWOOD 10201 CENTURION PARKWAY NORTH SUITE 100 JACKSONVILLE FL 32256

Total Creditor count 7

SERVICE LIST

Claim Name	Address Information
BLACK DIAMOND COMMERCIAL FINANCE, L.L.C.	AS ADMINISTRATIVE AGENT ATTN: HUGO GRAVENHORST 1 CONWAY PARK, 100 N FIELD DRIVE STE 300 LAKE FOREST IL 60045
CIT COMMUNICATIONS FINANCE CORPORATION	1 CIT DRIVE LIVINGSTON NJ 07039
DELL FINANCIAL SERVICES	PAYMENT PROCESSING SERVICES 4307 COLLECTION CENTER DR. CHICAGO IL 60693
DELL FINANCIAL SERVICES	PAYMENT PROCESSING CENTER 4307 COLLECTION CENTER DR. CHICAGO IL 60693
DELL FINANCIAL SERVICES LP	12234 N IH-35 BLDG B AUSTIN TX 78753
GUGGENHEIM PARTNERS	135 EAST 57TH STREET, 6TH FL NEW YORK NY 10022
NEWCOURT COMMERCIAL FINANCE	C/O CIT LENDING SERVICES CORPORATION 2 GATEHALL DRIVE PARSIPPANY NJ 07054
NEWCOURT COMMERCIAL FINANCE	C/O CIT LENDING SERVICES CORPORATION PO BOX 27248 TEMPE AZ 85285
RICOH AMERICAS CORP	ATTN: GERALD DATTILO 21146 NETWORK PLACE CHICAGO IL 60673-1211
RICOH AMERICAS CORPORATION	5 DEDRICK PLACE WEST CALDWELL NJ 07006
RICOH AMERICAS CORPORATION	1111 OLD EAGLE SCHOOL RD WAYNE PA 19087
RICOH AMERICAS CORPORATION	PO BOX 4245 CAROL STREAM IL 60197-4245
RICOH AMERICAS CORPORATION	21146 NETWORK PLACE CHICAGO IL 60673-1211
RICOH CUSTOMER FINANCE CORP	ONE DEERWOOD 10201 CENTURION PKWY NORTH STE 100 JACKSONVILLE FL 32256
UBS AG	STAMFORD BRANCH AS COLLATERAL AGENT 677 WASHINGTON BLVD STAMFORD CT 06901

Total Creditor count 15

SERVICE LIST

Claim Name	Address Information
BANK OF SCOTLAND	NEW UBERIOR HOUSE 11 EARL GREY STREET EDINBURGH EH3 9BN UK
BLACK DIAMOND COMMERCIAL FINANCE, L.L.C.	ONE SOUND SHORE DRIVE SUITE 200 GREENWICH CT 06830-7251
BLACK DIAMOND COMMERCIAL FINANCE, L.L.C.	AS ADMINISTRATIVE AGENT ATTN: HUGO GRAVENHORST 1 CONWAY PARK, 100 N FIELD DRIVE STE 300 LAKE FOREST IL 60045
CALYON CORPORATE AND INVESTMENT BANK	CALYON NEW YORK BRANCH ATTN: SWAPS DEPARTMENT 1301 AVENUE OF THE AMERICAS, 16TH FLOOR NEW YORK NY 10019
CAPITALSOURCE FINANCE LLC	4445 WILLARD AVENUE 12TH FLOOR CHEVY CHASE MD 20815
CESSNA FINANCE CORPORATION	100 NORTH BROADWAY SUITE 600 WICHITA KS 67202-2902
GUGGENHEIM PARTNERS	135 EAST 57TH STREET, 6TH FL NEW YORK NY 10022
ING CAPITAL LLC	1325 AVENUE OF THE AMERICAS NEW YORK NY 10019
WEST GATE HORIZONS ADVISORS	333 SOUTH GRAND AVENUE, SUITE 4100 LOS ANGELES CA 90071

Total Creditor count 9

SERVICE LIST

Claim Name	Address Information
ADVENTITY	444 PARK AVE. SOUTH SUITE 1202 NEW YORK NY 10016
ALAN NGAI	246 WILLIAM LIVINGSTON CT. PRINCETON NJ 08540
ALFRED ECKERT	134 BALLANTINE RD BERNARDSVILLE NJ 07924
ANOOJ UNARKET	FLAT 12 75 TURNMILL STREET LONDON EC1M 5SY UNITED KINGDOM
ASP ORECK INC.	565 MARRIOT DRIVE, SUITE 300 NASHVILLE TN 37214
BOMBARDIER AEROSPACE CORPORATION	3400 WATERVIEW PKWY SUITE 400 RICHARDSON TX 75080
BRENDAN ROBERTS	1741 SPRINGFIELD AVE. NEW PROVIDENCE NJ 07974
BRIAN KAPLAN	5 LEFTY LANE MONTEBELLO NY 10901
CARCOUSTIC	NEUENKAMP 8 LEVERKUSEN D-51381 GERMANY
CAROLINE DEMBY-JORDAN	11 THEODORE STREET WHARTON NJ 07885
CB RICHARD ELLIS	BUILDING R21002 HICKSVILLE NEW YORK NY 11802-6076
CESSNA FINANCE CORPORATION	100 NORTH BROADWAY SUITE 600 WICHITA KS 67202-2902
CETUS ABS CDO 2006-1, LTD	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
CETUS ABS CDO 2006-2, LTD	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
CETUS ABS CDO 2006-3, LTD	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
CETUS ABS CDO 2006-4, LTD	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
DAN BROWNE	300 RECTOR PLACE, APT. 9-O NEW YORK NY 10280
DANNY CAPOZZOLI	40 GARDEN PLACE KINNELON NJ 07405
DAVID MUI	2010 WILLOW OAK LANE CEDAR KNOLLS NJ 07927
DEBBIE LOMBARDI	11 RIDGEWOOD ROAD MORRIS PLAINS NJ 07950
DENNIS PHAN	7324 195TH STREET FRESH MEADOWS NY 11366-1840
DUKES PLACE	2224 N. TENTH ST. ST. LOUIS MO 63102
ERIC RUBENFELD	235 HARDING DRIVE SOUTH ORANGE NJ 07079
ERIC SNYDER	175 FAIRVIEW AVENUE LONG VALLEY NJ 07853
FRANK DELILLO	6 COLONIAL COURT SKILLMAN NJ 08558
GREENWICH STREET CAPITAL PARTNERS II,	L.P 500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GREENWICH STREET CAPITAL PARTNERS, L.P	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC ABS CDO 2005-1, LIMITED	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC ABS CDO 2006-1C, LTD	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC ABS CDO 2006-2M, LTD	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC ABS CDO 2006-4U. LTD	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC ABS CDO 2007-1R, LTD	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC CAPITAL CORP. LOAN FUNDING 2005-1	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC ELIOT BRIDGE MASTER FUND I, LTD	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC EUROPEAN CDO I-R S.A.	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC EUROPEAN CDO II S.A.	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC EUROPEAN CDO V PLC	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC EUROPEAN MEZZANINE FUND II, L.P.	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC EUROPEAN MEZZANINE FUND, L.P.	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC PARTNERS CDO FUND II, LIMITED	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC PARTNERS CDO FUND IV, LIMITED	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC PARTNERS CDO FUND V, LIMITED	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC PARTNERS CDO FUND VI, LIMITED	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC PARTNERS CDO FUND VII, LIMITED	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC PARTNERS CDO FUND VIII, LIMITED	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC PARTNERS CDO FUND, LIMITED	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC PARTNERS GEMINI FUND LIMITED	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC RECOVERY II, L.P.	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC RECOVERY IIA, L.P.	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028

SERVICE LIST

Claim Name	Address Information
GSC RECOVERY III PARALLEL FUND, L.P.	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
GSC RECOVERY III, L.P.	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
HARVEY SIEGEL	250 GREENWAY ROAD RIDGEWOOD NJ 07450
ICP	360 MADISON AVENUE 10TH FLOOR NEW YORK NY 10017
IPC INFORMATION SYSTEMS, LLC.	3 SECOND ST. 1500 PLAZA 10 -15TH FL. JERSEY CITY NJ 07311
KELLY ARETZ	209 GREEN STREET BOONTON NJ 07005
LAGUNA SECA FUNDING I, LTD	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
LIDIJA LAZAIC	11 LOWER BOSTON ROAD LONDON W7 3UA UNITED KINGDOM
MAREK SASKO	156 IRVING PL BASKING RIDGE NJ 07920
MARTIN WARD	3 CLAYTON MEWS LONDON SE10 8HZ UNITED KINGDOM
MELISSA SMITH	300 CONSTITUTION AVE # 104 BAYONNE NJ 07002
MERCEDES-BENZ FINANCIAL	430 PARK AVE NEW YORK NY 10022
NEUCEL SPECIALTY CELLULOSE LTD.	2184-1055 DUNSMUIR BOX 49317 - BENTALL 4 VANCOUVER BC V7X 1L3 CANADA
NICK IANNELLI	5 MEADOW BROOK WAY VERNON NJ 07462
NICK PETRUSIC	LADY ISABELLA, MAULDEN BEDFORDSHIRE MK5 2DN UNITED KINGDOM
OUTSOURCING SERVICES GROUP, INC.	50 TICE BOULEVARD WOODCLIFF LAKE NJ 07677
PALMER ABS CDO 2007-1, LTD	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
PETER FIRTH	70 DOVERCOURT ROAD DULWICH LONDON SE22 8UW UNITED KINGDOM
PETER FRANK	120 LLOYD ROAD MONTCLAIR NJ 07042
PETER ZIGANEK	FLAT 3 69 WARWICK AVENUE LITTLE VENICE LONDON W9 2PP UNITED KINGDOM
PRECISION PARTNERS HOLDING COMP.	100 VILLAGE COURT HAZLET NJ 07730
RICHARD LIN	45 WALL STREET # 1814 NEW YORK NY 10005
RICOH AMERICAS CORP	21146 NETWORK PLACE CHICAGO IL 60673-1211
SAFETY KLEEN	5360 LEGACY DRIVE, BUILDING 2 SUITE 100 PLANO TX 75024
SAM SHAH	12 CRESTWOOD CT. MONROE NJ 08902
SANDRA CARVALHO	16 68TH STREET, UNIT 2 GUTTENBERG NJ 07093
SARAH BLACKWOOD	63 WALL ST, APT. 1308 NEW YORK NY 10005
SCOVILL	1802 SCOVILL DRIVE CLARKESVILLE GA 30523
SETH GOLDBERG	180 WEST 20TH STREET, APT. 15D NEW YORK NY 10011
SETH KATZENSTEIN	251 WEST 89TH STREET, APT. 3F NEW YORK NY 10024
SQUARED CDO 2007-1, INC	500 CAMPUS DRIVE, SUITE 220 FLORHAM PARK NJ 07932-1028
TOM DIAL	400 NORTH FULLERTON AVE UPPER MONTCLAIR NJ 07043
TYGRIS VENDOR FINANCE INC (AKA EVERBANK	COMMERCIAL FINANCE) DEPT #1608 DENVER CO 80291-1608
US BANCORP FUND SERVICES, LLC	615 E MICHIGAN ST MILWAUKEE WI 53202
VORNADO	210 ROUTE 4 EAST PARAMUS NJ 07652
WAVE2WAVE COMMUNICATIONS, INC.	CONTINENTAL PLAZA - 6TH FLOOR 433 HACKENSACK AVENUE HACKENSACK NJ 07601
WORLDTEX, INC.	915 TATE BLVD. SE SUITE 106 HICKORY NC 28602
WRIGHTLINE LLC	160 GOLD STAR BLVD WORCESTER MA 01607

Total Creditor count 87

SERVICE LIST

Claim Name	Address Information
ADAM CHALK	BNP PARIBAS SENIOR CDO ACCOUNT MANAGER CORPORATE TRUST SERVICES 55 MOORGATE LONDON EC2R 6PA UNITED KINGDOM
BRAND HOSFORD	US BANK CORPORATE TRUST SERVICES 214 N. TRYON STREET, 26TH FLOOR CHARLOTTE NC 28202
JAMES A. JAKUBIEC	ASSISTANT VICE PRESIDENT BANK OF AMERICA MERRILL LYNCH 540 W. MADISON, SUITE 1833 CHICAGO IL 60661
JOEL FURUSHO	VICE PRESIDENT DEUTSCHE BANK TRUST COMPANY AMERICAS STRUCTURED CREDIT SERVICES 1761 E. SAINT ANDREW PLACE SANTA ANA CA 92705

Total Creditor count 4

EXHIBIT G

SERVICE LIST

Claim Name	Address Information
13D RESEARCH	P.O. BOX 2087 109 BOULDER VIEW LANE KETCHUM ID 83340
21 CLUB INC.	21 WEST 52ND STREET NEW YORK NY 10019
800-CEO-READ	219 N. MILWAUKEE STREET 3RD FLOOR MILWAUKEE WI 53202-5818
888 SEVENTH AVENUE	210 ROUTE 4 EAST PARAMUS NJ 07652
888 SEVENTH AVENUE, LLC	P.O. BOX 11513A NEW YORK NY 10286-1513
ABM JANITORIAL SERVICES	ABM CO. OF NY - MANHATTAN WACHOVIA BANK P.O. BOX 1533 NEW YORK NY 10008-1533
ACA COMPLIANCE GROUP	JEFFREY C. MORTON 2180 HEADQUARTERS PLAZA EAST TOWER SUITE 205 MORRISTOWN NJ 07960
ACA COMPLIANCE GROUP	2120 L STREET NW SUITE 530 SUITE 530 WASHINGTON DC 20037
ACCONTEMPS	12400 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
ACT PUBLICATIONS	11545 NORTH MARR ROAD COLUMBUS IN
ACTION AGAINST HUNGER	247 WEST 37TH STREET 10TH FLOOR NEW YORK NY 10018
ADAPTIVE SPORTS FOUNDATION	P.O. BOX 266 100 SILVERMAN WAY WINDHAM NY 12496
ADVANTAGE DATA INC.	33 ARCH ST. SUITE 2103 BOSTON MA 02110
ADVENTITY, INC	SANKAR KRISHNAN 444 PARK AVE. SOUTH SUITE 1202 NEW YORK NY 10016
AFCO	4501 COLLEGE BLD STE 320 LEAWOOD KS 66211-2328
AGL WELDING SUPPLY CO., INC.	P.O. BOX 1707 CLIFTON NJ 07015-1707
AICPA	P.O. BOX 10069 NEWARK NJ 07101-3069
AIMEE STEGEN	12 ARDSLEY COURT DENVER NJ 07834
AIR BP AVIATION SERVICES	P.O. BOX 202274 DALLAS TX 75320-2274
AIR BROOK LIMOUSINE, INC.	115 W PASSAIC ST ROCHELLE PARK NJ 07662
AIR ROUTING CARD SERVICES	P. O. BOX 203615 HOUSTON TX 77216-3615
AIRCRAFT MAINTENANCE CONTRACTORS, INC.	PO BOX 490 LAKE DALLAS TX 75065
AIRCRAFT TECHNICAL PUBLISHERS	101 SOUTH HILL DRIVE BRISBANE CA 94005-1251
AJILON PROFESSIONAL STAFFING, LLC	175 BROADHOLLOW ROAD MELVILLE NY 11747
ALAN NGAI	246 WILLIAM LIVINGSTON COURT PRINCETON NJ 08540
ALCATEL - LUCENT	P.O. BOX 277374 ATLANTA GA 30384-7374
ALEX WRIGHT	4 SLEEPY HOLLOW ROAD RED BANK NJ 07701
ALEXANDER ZABIK	7 OSEE PLACE COS COB CT 06807
ALFRED C. ECKERT III	134 BALLANTINE RD BERNARDSVILLE NJ 07924
ALIGN COMMUNICATIONS	55 BROAD STREET 6TH FLOOR NEW YORK NY 10004
ALLEN CHOI	907 SENECA AVE RIDGEWOOD NY 11385
ALLISON GEORGE	220 MADISON AVE NEW YORK NY 10016
ALLISON PALUCH	310 E. 44TH STREET APT. #219 NEW YORK NY 10017
ALPHAGRAPHS MORRISTOWN	60 SPEEDWELL AVENUE MORRISTOWN NJ 07960
ALPHAGRAPHS, CORP.	60 SPEEDWELL AVENUE MORRISTOWN NJ 07960
ALTON IRBY	C/O TRICORN PARTNERS 2209 PACIFIC AVE SAN FRANCISCO CA 94115
AMBROSIA	650 SPEEDWELL AVENUE MORRIS PLAINS NJ 07950
AMERICAN BANK NOTE COMPANY	6201 -15TH AVENUE 3RD FLOOR BROOKLYN NY 11219
AMERICAN BAR ASSOCIATION	PO BOX 4745 CAROL STREAM IL 60197-4745
AMERICAN CANCER SOCIETY	EASTERN DIVISION INC. BERGEN UNIT PO BOX 1918 MORRISTOWN NJ 07962-1918
AMERICAN CANCER SOCIETY	PO BOX 1480 SYRACUSE NY 13201-1480
AMERICAN CANCER SOCIETY RUNNER PROGRAM	P.O. BOX 22718 OKLAHOMA CITY OK 73123-1718
AMERICAN EXPRESS CENTURION BANK	6985 UNION PARK CENTER MIDVALE UT 84047
AMERICAN HEALTH VALUE, LLC	P.O. BOX 8063 BOISE ID 83707-2063
AMERICAN HEART ASSOCIATION, NJ OFFICE	P.O. BOX 78851 PHOENIX AZ 85062-8851
AMERICAN REGISTRY FOR INTERNET NUMBERS L	3635 CONCORDE PARKWAY SUITE 200 CHANTILLY VA 20151
AMERICAN VENDING & COFFEE SERVICE	1222 SUSSEX TURNPIKE MOUNT FREEDOM NJ 07970

SERVICE LIST

Claim Name	Address Information
ANAT OKON	415 WEST 24TH STREET APT 1G NEW YORK NY 10011
ANDRE WATKINS	11 THEODORE ST. WHARTON NJ 07885
ANDREI VERONA	229 CHRYSTIE STREET APT. 529 NEW YORK NY 10002
ANDREW DAVIES	9 KINGS COURT MANSIONS 721 FULHAM ROAD LONDON, SW6 5PB UNITED KINGDOM
ANDREW WAGNER	652 MTN. LAUREL RD FAIRFIELD CT 06430
ANDREW WALKER	89 BENSON DRIVE WAYNE NJ 07470
ANIK MUKHEJA	208 MAIN AVENUE NORWALK CT 06851
ANOOJ UNARKET	68 PALL MALL 1ST FL LONDON SW1Y5ES UNITED KINGDOM
ANTHONY WEDO	DBA MAINLINE MGMT. AND CAPITAL ADVISORS 112 MONTANA DRIVE CHADDS FORD PA 19317
APPLIED INSIGHTS	7890 81ST PLACE SE MERCER ISLAND WA 98040
APRIL SPENCER	23 CROWNVIEW COURT SPARTA NJ 07871
ARCHITECTURAL DIGEST	POST OFFICE BOX 37638 BOONE IA 50037-0638
ARISTOCRAT LIMOUSINE AND BUS COMPANY	354 KINGSTON ROAD PARSIPPANY NJ 07054
ARNOLD PALMER REGIONAL AIRPORT	148 AVIATION LANE SUITE 103 LATROBE PA 15650
ART & DESIGN INSTALLATION INC.	2403 MERCED AVE EL MONTE CA 91733
ASHLEY E BROD	129 EAST 47TH STREET APT. 3A NEW YORK NY 10017
ASHLEY RODRIGUEZ	240 SUMMIT STREET NORWOOD NJ 07648
ASPEN PUBLISHERS, INC.	ACCOUNTS RECEIVABLE DEPARTMENT 4829 INNOVATION WAY CHICAGO IL 60682-0048
ASPEN PUBLISHERS, INC.	4829 INNOVATION WAY CHICAGO IL 60682-0048
AT CONFERENCE	33 FLYING POINT RD. P.O. BOX 2939 SOUTHAMPTON NY 11968
AT&T 286-7999	PAYMENT CENTER SACRAMENTO CA 95887-0001
AT&T LONG DISTANCE	P.O. BOX 660688 DALLAS TX 75266-0688
AT&T MOBILITY	P.O. BOX 537113 ATLANTA GA 30353-7113
AT&T, INC	PO BOX 78114 PHOENIX AZ 85062-8114
AT&T, INC.	PO BOX 15107 ATLANTA GA
AT&T, INC.	208 S AKARD ST DALLAS TX 75202
ATLANTIC EXPRESS	7 NORTH STREET STATEN ISLAND NY 10302
ATLANTIC EXPRESS TRANSPORTATION GROUP	7 NORTH STREET STATEN ISLAND NY 10302
ATLANTIC HEARTSMART AED PROGRAM	120 DORSA AVE. PO BOX 220 LIVINGSTON NJ 07039
ATRIUM STAFFING LLC	71 FIFTH AVENUE 3RD FLOOR NEW YORK NY 10003
ATSI	25 TRI-STATE INTERNATIONAL SUITE 200 LINCOLNSHIRE IL 60069
ATT 201-1900	PAYMENT CENTER SACRAMENTO CA 95887-0001
AUTOMOTIVE NEWS	16913 E. ENTERPRISE DRIVE P.O. BOX 17480 FOUNTAIN HILLS AZ 85269-7480
AUTOMOTIVE NEWS, SUBSCRIBER SERVICES	PO BOX 33018 DETROIT MI 48232-9984
AVAYA FINANCIAL SERVICES INC.	1 CIT DR LIVINGSTON NJ 07039
AVAYA FINANCIAL SERVICES INC.	211 MT. AIRY RD. BASKING RIDGE NJ 07920
AVCARD	PO BOX 79682 BALTIMORE MD 21279-0682
AVIATRADE, INC.	PHILIP RUSHTON 88 EAST MAIN STREET MENDHAM NJ 07945
AXA EQUITABLE	C/O THE NEW CANAAN GROUP 1266 EAST MAIN STREET, 6TH FLOOR STAMFORD CT 06902
AZHER RAZA	1 COLUMBUS PLACE APT S47A NEW YORK NY 10019
B.E. PRINCESS DIVISION INC.	382 ROUTE 59 SUITE 334/332 MONSEY NY 10952
BANK OF IRELAND	CONNECTICUT BRANCH MICHAEL MCDONOUGH 300 FIRST STAMFORD PLACE STAMFORD CT 06902
BEARD GROUP INC	P.O.BOX 4250 FREDERICK MD 21705
BENECARD SERVICES, INC.	3131 PRINCETON PIKE BLDG. 2B SUITE 103 LAWRENCEVILLE NJ 08648
BENESCH FRIEDLANDER COPLAN & ARONOFF LLP	2300 BP TOWER 200 PUBLIC SQ. CLEVELAND OH 44114-2378
BEVERAGE WAREHOUSE	4935 MCCONNELL AVE., #21 LOS ANGELES CA 90066
BHAIRAV PATEL	6001 NORTH OAKS BLVD NO BRUNSWICK NJ 08902

SERVICE LIST

Claim Name	Address Information
BLOCK ISLAND CONSERVANCY	PO BOX 84 BLOCK ISLAND RI 02807
BLONDIE'S TREEHOUSE, INC.	P.O. BOX 13775 NEWARK NJ 07188-0757
BLOOMBERG L.P.	731 LEXINGTON AVE. NY NY 10022
BLOOMBERG, L.P.	P.O. BOX 30244 HARTFORD CT 06150-0244
BLOOMINGDALE SCHOOL OF MUSIC	323 WEST 108TH STREET NEW YORK NY 10025
BLUE SKY ASIAN- AMERICAN RESEARCH FOUND.	80 LASALLA # 12F NEW YORK NY 10027
BMS TENANT SERVICES LLC	P.O.BOX 27257 NEW YORK NY 10087-7257
BMW FINANCIAL SERVICES CORP	P.O. BOX 9001065 LOUISVILLE KY 40290-1065
BOB SEERY	9 ST. PAULS CRESCENT GARDEN CITY NY 11530
BOMBARDIER AEROSPACE CORPORATION	PO BOX 847542 RICHARDSON TX 75080
BOMBARDIER AEROSPACE CORPORATION	3400 WATERVIEW PKWY STE 400 RICHARDSON TX 75080
BOMGAR CORPORATION	578 HIGHLAND COLONY PKWY PARAGON CENTRE SUITE 300 RIDGELAND MS 39157
BOWNE OF NEW YORK CITY	P.O.BOX 6081 CHURCH STREET STATION NEW YORK NY 10277-2706
BOWNE OF NEW YORK CITY, INC.	55 WATER STREET 11TH FL. NY NY 10041-0006
BRADLEY THOMPSON	202 RED BUD TRAIL # 119 MCKINNEY TX 75069
BREAKAWAY COURIER SYSTEMS	PO BOX 780 NEW YORK NY 10013-0780
BRENDAN ROBERTS	1741 SPRINGFIELD AVE. NEW PROVIDENCE NJ 07974
BRETT STANSFIELD	68 PARK TERRACE WEST ORANGE NJ 07052
BRIAN CASHMAN	C/O CREATIVE ARTISTS AGENCY 2000 AVENUE OF THE STARS LOS ANGELES CA 90067
BRIAN KAPLAN	5 LETY LANE MONTEBELLO NY 10901
BRIAN OSWALD	235 EAST 40TH STREET APT 33H NEW YORK NY 10017
BRIAN ROBINSON	1020 HIGH RIDGE COURT MINNEOLA FL 34715
BRIAN SHEA	23 AVIGNON DRIVE MORRIS PLAINS NJ 07950
BRICK PRESBYTERIAN CHURCH	62 EAST 92ND STREET NEW YORK NY 10128
BROADGATE CONSULTANTS, LLC	48 WALL STREET NEW YORK NY 10005-2902
BURKE INDUSTRIES, INC.	2250 SOUTH TENTH STREET SAN JOSE CA 95112-4197
BUSINESS AEROTECH INC.	GENERAL MAIL 964 POSTAL ROAD ALLENTOWN PA 18109
BUSINESS DEVELOPMENT ASSOCIATES, INC.	7508 WISCONSIN AVENUE SUITE 300 BETHESDA MD 20814
BUSINESS WEEK	PO BOX 8419 RED OAK IA 51591-5419
C2C SYSTEMS, INC.	1 FEDERAL STREET BLDG. 103 SPRINGFIELD MA 01105-1199
CAFE METRO EXPRESS, INC.	400 MADISON AVENUE NEW YORK NY 10017
CAMBRIDGE TRANSPORTATION	36392 TREASURY CENTER CHICAGO IL 60694-6300
CAMBRIDGE TRANSPORTATION INC.	36392 TREASURY CENTER CHICAGO IL 60694-6300
CAMILLE MANTELIN	10 WEST END AVENUE APT. 22D NEW YORK NY 10023
CAMILLE MANTELIN	455 E. 86TH STREET APT. 35B NEW YORK NY 10028
CAPSTONE ADVISORY GROUP, LLC	PARK 80 WEST 250 PEHLE AVE. SUITE 105 SADDLE BROOK NJ 07663
CARL J. CROSETTO	824 STONEWALL CT FRANKLIN LAKES NJ 07417
CARLOS JARA	50 LAKE ROAD MORRISTOWN NJ 07960
CARMEN MARTINEZ	19 PINYON DRIVE OLD BRIDGE NJ 08857
CAROLINA MCCANN	184 GREEN AVE. MADISON NJ 07940
CAROLINE JORDAN	11 THEODORE ST. WHARTON NJ 07885
CAROLYN PADDOCK	349 EAST 14TH STREET NEW YORK NY 10003
CATHERINE GETTINGER	218 WEST 16TH STREET APT 4 NEW YORK NY 10011
CCH INCORPORATED	4025 W. PATTERSON AVE. CHICAGO IL 60646
CDW DIRECT, LLC.	200 N. MILWAUKEE AVE. VERNON HILLS IL 60061
CDW DIRECT, LLC.	PO BOX 75723 CHICAGO IL 60675-5723
CENTER FOR PROFESSIONAL EDUCATION INC	370 REED ROAD SUITE 227 BROOMALL PA 19008-4098
CENTRAL HOUSE	11291 PYRITES WAY SUITE A RANCHO CORDOVA CA 95670

SERVICE LIST

Claim Name	Address Information
CERIDIAN	PO BOX 10989 NEWARK NJ 07193
CERIDIAN	3201 34TH STREET SOUTH ST. PETERSBURG FL 33711
CHAPMAN AD CLUB	1 UNIVERSITY DRIVE #9313 ORANGE CA 92866
CHATHAM COLLISION REPAIR INC.	41 NORTH PASSAIC AVE. CHATHAM NJ 07928
CHATHAM SANDWICH SHOP	253 MAIN STREET CHATHAM NJ 07928
CHEMICAL MARKET ASSOCIATES, INC.	P.O. BOX 974416 DALLAS TX 75397-4416
CHEN CHEN	9318 GALVIN AVENUE SAN DIEGO CA 92126
CHIRANT PARMAR	73 LYNETTE CT. KENDALL PARK NJ 08824
CHOATE, HALL & STEWART LLP	ATTN: COLLECTIONS DEPARTMENT TWO INTERNATIONAL PLACE BOSTON MA 02110-4104
CHRIS FORMAN	11 OLD DAIRY MEWS BALHAM LONDON, SW12 8EL UNITED KINGDOM
CHRISTELLE MONTARRY	49 PLAYFIELD CRESCENT LONDON, SE22 8QR UNITED KINGDOM
CHRISTINE VANDEN BEUKEL	44 UXBRIDGE ST LONDON UK
CHRISTINE VANDEN BEUKEL	30 NORLAND SQUARE LONDON W11 4PU UK
CHRISTOPHER THEOHARIS	150 EAST 39TH STREET APT 308 NEW YORK NY 10016
CIPRIANI 200 LLC	D/B/A CIPRIANI 23RD STREET 55 WALL STREET, 3RD FLOOR NEW YORK NY 10005
CITI RECOVERY FUND LP	C/O AMACAR GP INC, ITS GENERAL PARTNER ATTN: EVELYN ECHEVARRIA, VICE PRESIDENT 6525 MORRISON BLVD, STE 318 CHARLOTTE NC 28211
CITY OF CINCINNATI	LUNKEN AIRPORT 262 WILMER AVE. CINCINNATI OH 45226
CITY OF WESTFIELD - AIRPORT	110 AIRPORT ROAD WESTFIELD MA 01085-5331
CITY PARKS FOUNDATION	830 FIFTH AVENUE NEW YORK NY 10021
CLEVERBRIDGE AG	360 N. MICHIGAN AVE. SUITE 1900 CHICAGO IL 60601
CLIFFORD CHANCE	NEIL HAMILTON 10 UPPER BANK STREET LONDON E14 5JJ UK
COBALT MANAGEMENT	C/O DAVIS POLK & WARDWELL LLP 450 LEXINGTON AVE NEW YORK NY 10017
COFFEE DISTRIBUTING CORP	P.O.BOX 766 NEW HYDE PARK NY 11040
COFFEE DISTRIBUTING CORP.	200 BROADWAY, PO BOX 766 GARDEN CITY PARK NY 11040-0604
COGENT COMMUNICATIONS, INC	1015 31ST STREET N.W. WASHINGTON DC 20007
COGENT COMMUNICATIONS, INC.	P.O. BOX 791087 BALTIMORE MD 21279-1087
COHN CONSULTING GROUP	4 BECKER FARM ROAD ROSELAND NJ 07068
COLBY COLLEGE ALUMNI FUND	4320 MAYFLOWER HILL WATERVILLE ME 04901-8843
COMPUSA	1775 BROADWAY NEW YORK NY 10019
CON EDISON, INC.	JAF STATION P.O. BOX 1702 NEW YORK NY 10116-1702
COREL CORPORATION	1600 CARLING AVENUE OTTAWA ON CANADA
CORPORATE JET SUPPORT	1 GRAPHIC PLACE MOONACHIE NJ 07074
CORPORATE TRUST SERVICES	214 NORTH TRYON STREET, 27TH FL CHARLOTTE NC 28202
CORPORATION SERVICE COMPANY	2711 CENTRERVILLE RD. WILMINGTON DE 19808
CORY ARCANGEL	375 STATE STREET BROOKLYN NY 11217
COUNTY OF WESTCHESTER	PO BOX 30766 NEW YORK NY 10087-0766
CREDIT FLUX, LTD.	2-6 NORTHBURGH STREET LONDON EC1V 0AY UK
CREDITFLUX LTD.	2-6 NORTHBURG STREET LONDON EC10AY UK
CRISTINA ZEBORIL	14 FARM CLOSE FARM LANE LONDON SW6 1PS UK
CT CORPORATION SYSTEM	PO BOX 4349 CAROL STREAM IL 60197-4349
CT CORPORATION SYSTEM, CORP.	111 EIGHTH AVE - GROUP 3 NY NY 10011
CURESEARCH NATIONAL CHILDHOOD CANCER FOU	4600 EAST WEST HIGHWAY SUITE 600 BETHESDA MD 20814
D&D AVIATION SERVICES, INC.	2100 ROSWELL ROAD SUITE 200-C MARIETTA GA 30062
D.F KING & CO., INC.	48 WALL STREET NY NY 10005-2902
DALE CHENEY	128 EAST 85TH STREET APT. 6E NEW YORK NY 10028
DALLAS AIRMOTIVE, INC.	DEPT 0258 PO BOX 120268 DALLAS TX 75312-0268
DAN CASTRO	7 DEGAAF COURT MAHWAH NJ 07430

SERVICE LIST

Claim Name	Address Information
DAN EGAN	PLYMOUTH ROAD RYE NY 10580
DAN, VOGEL	284 MOTT STREET 3M NEW YORK NY 10012
DANA EILERTSON	7 FROST COURT LEDGEWOOD NJ 07852
DANIEL CAPOZZOLI	40 GARDEN PLACE KINNELON NJ 07405
DANIEL DIETZEL	11411 MOURNING DOVE PLACE PAINESVILLE OH 44077
DANIEL KAPLAN ASSOCIATES LLC	55 MADISON AVE 4TH FLOOR MORRISTOWN NJ 07960
DANIEL LUKAS	214 WEST 17TH ST #2B NEW YORK NY 10011
DANIELLE KIRBY	338 EAST ALBERT STREET RAHWAY NJ 07065
DARTCOR FOOD SERVICE	40 SOUTH JEFFERSON ROAD WHIPPANY NJ 07981
DARTMOUTH COLLEGE	63 SOUTH MAIN STREET, SUITE 200 HANOVER NH 03755-2091
DAVE RAY	81 PARKER AVENUE MAPLEWOOD NJ 07040
DAVID BROWNE	300 RECTOR PLACE APT 9-0 NEW YORK NY 10280
DAVID GORET	PO BOX 610 NEW VERNON NJ 07976
DAVID J. KELLER	3873 BELLAIRE CIRCLE FORT WORTH TX 76109
DAVID LUSTENBERGER	44 BENJAMIN COURT BARNEGAT NJ 08005
DAVID MUI	11 DALTON ROAD HACKETTSTOWN NJ 07840
DAVID RICE	200 WEST 60TH STREET APRT 31E NEW YORK NY 10023
DAVID ROBBINS	146 WEST 22ND STREET APT #5 NEW YORK NY 10011
DAVID STRATMAN	111 JOHN KIRK CAMPBELL CA 95008
DAVID TEPPERMAN	1 W. 85TH STREET APT. 2E NEW YORK NY 10024
DAVID THOMPSON	59 JOHN STREET #9C NEW YORK NY 10038
DAVIS POLK & WARDWELL	450 LEXINGTON AVENUE NEW YORK NY 10017
DAY INTERNATIONAL GROUP, INC.	130 W. SECOND STREET BERLIN CENTER OH 44401
DAY INTERNATIONAL GROUP, INC.	130 W. SECOND STREET DAYTON OH 45401
DAY ONE	FUND FOR THE CITY OF NEW YORK PO BOX 538 CHURCH STREET STATION NEW YORK NY 10024
DC EXPRESS INC.	69 KING ST. DOVER NJ 07801
DEBBIE LOMBARDI	11 RIDGEWOOD RD. MORRIS PLAINS NJ 07950
DEBT WIRE	11 WEST 19TH STREET 2ND FL NY NY 10011
DECHERT	ATTN: CYNTHIA J WILLIAMS ESQ 10 POST OFFICE SQUARE SOUTH BOSTON MA 02109
DECHERT LLP	1095 AVENUE OF THE AMERICAS NEW YORK NY 10036-6797
DELL FINANCIAL SERVICES ACCEPTANCE	PO BOX 99200 CHICAGO IL 60693
DELL MARKETING L.P.	PO BOX 643561 PITTSBURGH PA 15264-3561
DELL MARKETING LP	1 DELL WAY ROUND ROCK TX 78682
DELUXE BUSINESS CHECKS & SOLUTIONS	PO BOX 742572 CINCINNATI OH 45274-2572
DEMAIO, PINA	6 LITTLE PINE ROAD MOUNT KISCO NY 10549
DENNIS PHAN	7324 195TH STREET FRESH MEADOWS NY 11366-1840
DEREK CHARLES BONHAM	C/O MRS DICKY BONHAM 1 BRAEMAR MANSIONS CORNWALL GARDENS UK
DEUTSCHE BANK	280 PARK AVENUE, 3RD FLOOR NEW YORK NY 10017
DEVELOPERS RESEARCH	2151 MICHELSON DRIVE SUITE 190 IRVINE CA 92612
DIABETES RESEARCH INSTITUTE FOUNDATION	381 PARK AVE SOUTH ROOM NO 1118 NEW YORK NY 10016-8806
DIANA LI	15 ENTERPRISE COURT APT 301 JERSEY CITY NJ 07305
DIGITEX	PO BOX 2406 LEESBURG VA 20177
DIRECTV	PO BOX 830032 BALTIMORE MD 21283-0032
DIRECTV, INC.	PO BOX 60036 LOS ANGELES CA 90060-0036
DIRECTV, INC.	2230 E IMPERIAL HWY EL SEGUNDO CA 90245-3501
DISTRIBUTION BY AIR	PO BOX 6090 SOMERSET NJ 08875-6090
DIVINE CATERING	16 WYNWOOD ROAD CHATHAM NJ 07928
DOW JONES & COMPANY, INC.	888 WORCESTER STREET 3RD FLOOR WELLESLEY MA 02482

SERVICE LIST

Claim Name	Address Information
DR. JOSHUA MARGOLIS	2230 E. IMPERIAL HWY EL SEGUNDO CA 90245
DUESENBERG INVESTMENT CO.	1900 AVENUE OF THE STARS ATTN: PARKING OFFICE, LEVEL A LOS ANGELES CA 90067-4301
DUESENBERG INVESTMENT COMPANY - 1900	DEPT. LA 22119 PASADENA CA 91185-2119
DUKE UNIVERSITY ANNUAL FUND	2127 CAMPUS DRIVE DURHAM NC 07708
DUNCAN AVIATION	P.O. BOX 3066 OMAHA NE 68103-0066
DYSAUTONOMIA FOUNDATION	315 WEST 39TH STREET SUITE # 701 NEW YORK NY 10018
EAGLE HILL SOUTHPORT	214 MAIN STREET SOUTHPORT CT 06890
EDGAR S. WOOLARD, JR.,	9000 DUPONT BUILDING 1007 MARKET STREET WILMINGTON DE 19898
EDGAR WOOLARD, JR.	15 BRANDYWINE FALLS WILMINGTON DE 19806
EDWARD STEFFELIN	188 EAST 64TH STREET PH1 NEW YORK NY 10065
EDWIN VELEZ	61 GEOFFREY WAY WAYNE NJ 07470
ELI SAMAHA	180 WEST 20TH STREET APT 11W NEW YORK NY 10011
ELLIOTT ARONSON	99 JANE STREET #4L NEW YORK NY 10014
EMBARCADERO TECHNOLOGIES, INC.	100 CALIFORNIA STREET 12TH FLOOR SAN FRANCISCO CA 94111
EMILY CHIANG	25 WEST 13TH STREET APT 2BS NEW YORK NY 10011
ENGINEERED SECURITY SYSTEMS	1 INDIAN LANE EAST TOWACO NJ 07082
ENGINEERED SECURITY SYSTEMS, INC	ONE INDIAN LANE EAST TOWACO NJ 07082
ERIC BOMZE	161 WEST 16TH STREET APT. 16L NEW YORK NY 10011
ERIC FRALLEY	31 MURPHY CIRCLE FLORHAM PARK NJ 07932
ERIC KIM	82 HICKORY ROAD COLONIA NJ 07067
ERIC RUBENFELD	235 HARDING DRIVE SOUTH ORANGE NJ 07079
ERIC SNYDER	175 FAIRVIEW AVE LONG VALLEY NJ 07853
ERNST & YOUNG PRODUCT SALE LLC	3418 COLLECTION CENTER DRIVE CHICAGO IL 60693
ERNST & YOUNG, INC.	5 TIMES SQUARE NY NY 10036-6330
ERNST & YOUNG, INC.	BANK OF AMERICA - CHIC. 96550 P.O. BOX 96550 CHICAGO IL 60693
ERWIN W. MEHLIG	15 GOLF COURSE RD. FLANDERS NJ 07836
ESS-A-BAGEL, INC.	831 THIRD AVENUE NEW YORK NY 10022
ETALK CORPORATION	4040 W. ROYAL LANE SUITE 100 IRVING TX 75063-2844
EUGENE PRAHIN	91 QUAIL CLOSE IRVINGTON NY 10533
EURO SELECT PRODUCTS, INC.	344 BIG ISLAND ROAD FLORIDA NY 10921
EVAN D. SOTIRIOU	447 ALBANY COURT WEST NEW YORK NJ 07093
EVAN SOTIRIOU	64 LYDIA DR GUTTENBERG NJ 07093
EVELYN HOFFMAN	4 HEATHERWOOD COURT ROCKAWAY NJ 07866
EXCELSIOR	60 ROBERTS DRIVE P.O. BOX 917 NORTH ADAMS MA 01247
EXEL ASSOCIATES, INC.	110 W 40 STREET NEW YORK NY 10018
FALGUN PANDIT	NJ
FALMOUTH PUBLIC LIBRARY FOUNDATION	PO BOX 401 FALMOUTH MA 02541
FEDEX KINKO'S	CUSTOMER ADMINISTRATIVE SERVICES P.O. BOX 672085 DALLAS TX 75267-2085
FEDEX, CORP	942 S. SHADY GROVE RD. MEMPHIS TN 38120
FEDEX- CORPORATION	PO BOX 94515 PALATINE IL 60094-4515
FIDELITY INFORMATION SERVICES, INC.	140 EAST 45TH STREET 10TH FL NY NY 10017
FINANCIAL TIMES	PO BOX 1627 NEWBURGH NY 12551-1627
FINRA	701 MARKET STREET PHILADELPHIA PA 19106-1532
FLIGHT OPTIONS	P.O. BOX 633409 CINCINNATI OH 45263-3409
FLIGHTPATH SERVICES, INC	500 HOLLISTER ROAD TETERBORO NJ 07608
FLIGHTSAFTEY INTERNATIONAL	P.O. BOX 75691 CHARLOTTE NC 28275
FLORHAM PARK DELI	182 RIDGEDALE AVE. FLORHAM PARK NJ 07932
FOREST ELECTRIC	2 PENN PLAZA, 4TH FLOOR NEW YORK NY 10121

SERVICE LIST

Claim Name	Address Information
FOUNDATION FIGHTING BLINDNESS	11435 CRONHILL DRIVE OWINGS MILLS MD 21117-2220
FRALLEY ELECTRIC, INC.	PO BOX 351 FLORHAM PARK NJ 07932
FRANK DELILLO	6 COLONIAL COURT SKILLMAN NJ 08558
FREDERICK H. HORTON	212 E 47 STREET APT. 34H NEW YORK NY 10017
FREDERICK J. HELFRICH	4268 S. 151ST CIRCLE OMAHA NE 68137
FREEMAN & CO. LLC	645 FIFTH AVE. 9TH FL. NEW YORK NY 10022
FREEMAN CTR FOR JEWISH LIFE AT DUKE UNIV	1415 FABER STREET BOX 90936 DURHAM NC 27708-0936
G & M COFFEE ROASTERS, INC.	7102 20TH AVENUE BROOKLYN NY 11204
GALE REAL ESTATE SERVICES	C/O THE GALE COMPANY PO BOX 31937 HARTFORD CT 06150
GARDEN STATE BEVERAGE, CORP.	PO BOX 2926 PATERSON NJ 07509-2926
GARRY L. KROUSE	345 E. 48TH STREET HOLLAND MI 49423
GARY TSUI	773 59TH STREET BROOKLYN NY 11220
GENERAL BINDING CORPORATION	PO BOX 71361 CHICAGO IL 60694-1361
GENERAL DYNAMIC AVIATION	SERVICES- PBI P.O. BOX 730349 DALLAS TX 75373-0349
GENESYS CONFERENCING	DEPARTMENT 0938 DENVER CO 80256
GENESYS CONFERENCING INC.	DEPARTMENT 0938 DENVER CO 80256
GERRY ZAMBORY LLC	555 GRAMERCY DRIVE MARIETTA GA 30068
GINA RICCIARDI	641 MOUNTAIN AVE BERKELY HEIGHTS NJ 07922
GLENOIT LLC	P.O BOX 1879 GOLDSBORO NC 27533-1879
GLOBAL FINANCIAL SERVICES	5101 INTERCHANGE WAY LOUISVILLE KY 40229-2161
GLOBAL RELAY COMMUNICATIONS, INC.	220 CAMBIE STREET, SUITE 270 VANCOUVER BC V6B 2M9 CANADA
GLOCAP, INC	152 WEST 57TH STREET 27TH FLOOR NEW YORK NY 10019-3311
GOLDMAN COPELAND ASSOCIATES, P.C.	520 EIGHTH AVENUE 9TH FLOOR NEW YORK NY 10018
GOTHAM PROMOTIONS	81 SULLIVAN STREET NEW YORK NY 10012
GREAT SWAMP WATERSHED ASSOCIATION	PO BOX 300 NEW VERNON NJ 07976
GREATLAND CORPORATION	2480 WALKER AVE GRAND RAPIDS MI 49501-1157
GREGORY GUSZACH	413 EAST 70TH STREET APT 12A NEW YORK NY 10021
GROTON SCHOOL ANNUAL FUND	DEVELOPMENT OFFICE P.O. BOX 991 GROTON MA 01450
GSC PARTNERS GEMINI FUND LIMITED	C/O QSPV LIMITED, ATTN: THE DIRECTORS PO BOX 1093 GT, QUEENSGATE HOUSE SOUTH CHURCH STREET GRAND CAYMAN, CAYMAN ISLS BRITISH WEST INDIES
GULFSTREAM AEROSPACE CORPORATION	P.O BOX 730349 DALLAS TX 75373-0349
H. FRED KRIMENDAHL II	1350 AVENUE OF THE AMERICAS SUITE 3000 NEW YORK NY 10019-4801
HALIFAX INTERNATIONAL AIRPORT AUTHORITY	1 BELL BOULEVARD ENFIELD NS B2T 1K2 CAN
HANLEY WOOD MARKET INTELLIGENCE	P.O. BOX 79415 CITY OF INDUSTRY CA 91716-9415
HARDING LAND TRUST	P.O. BOX 576 NEW VERNON NJ 07976
HARDING TWP. LIBRARY CAPITAL CAMPAIGN	P.O. BOX 283 NEW VERNON NJ 07976-0283
HARRINGTON TOM	4 PIERMONT DRIVE BARRINGTON IL 60010
HARRY O. WILKS	234 WEST 21 STREET NEW YORK NY 10005
HARVARD MAINTENANCE, INC.	570 SEVENTH AVENUE 15TH FLOOR NEW YORK NY 10018
HARVEY GEE	57 CARRIE COURT NUTLEY NJ 07110
HARVEY SIEGEL	250 GREENWAY ROAD RIDGEWOOD NJ 07450
HAYNESBOONE	ATTN: JOHN BEACHAM 60 WALL STREET NEW YORK NY 10005
HELIFLITE SHARES, LLC	2221 ALLIANCE BLVD. SUITE 650 FORT WORTH TX 76177
HEROLD AND HAINES INC.	25 INDEPENDENCE BLVD. WARREN NJ 07059-6747
HI-LINE	P.O. BOX 972081 DALLAS TX 75397-2081
HOLY CROSS CHURCH	30 WARD AVENUE RUMSON NJ 07760
HOLY CROSS SCHOOL	40 RUMSON ROAD RUMSON NJ 07760
HONEYWELL INTERNATIONAL INC.	23149 NETWORK PLACE CHICAGO IL 60673-1231

SERVICE LIST

Claim Name	Address Information
HONEYWELL, INC.	P.O. BOX 93078 CHICAGO IL 60673-3078
HORIZON BCBSNJ INC	P.O. BOX 1738 NEWARK NJ 07101-1738
HORIZON BLUE CROSS & BLUE CORP	ATTN: LEGAL AFFAIRS 3 PENN PLAZA EAST, SUITE 16F NEWARK NJ 07105
HOTEL 57 L.L.C.	57 EAST STREET NEW YORK NY 10022
HOULIHAN LOKEY HOWARD & ZUKIN	1930 CENTURY PARK WEST LOS ANGELES CA 90067-6802
HR COMPLIANCE	CERIDIAN CORPORATION PO BOX 534429 SAINT PETERSBURG FL 33747-4429
HYATT MORRISTOWN	THREE HEADQUARTERS PLAZA MORRISTOWN NJ 07960
IA WATCH	9737 WASHINGTONIAN BLVD, STE 100 GAITHERBURG MD 20878-7364
ICP ASSET MANAGEMENT LLC	360 MADISON AVENUE 10TH FLOOR NEW YORK NY 10017
IFIND GROUP	415 MADISON AVE 14TH FLOOR NEW YORK NY 10017
IMPULSE COURIER	ATTN: ACCOUNTS RECEIVABLE 628 ROUTE 10 WEST WHIPPANY NJ 07981
IMS TUBE CITY	12 MONOGAHELA AVENUE GLASSPORT PA 15045
INFOHOUSE, INC.	8401 EXCELSIOR DR, SUITE 102 PO BOX 180620 MADISON WI 53717
ING FUNDS TRUST	1325 AVENUE OF THE AMERICAS NEW YORK NY 10019
INSTITUTIONAL INVESTOR NEWS	PO BOX 5018 BRENTWOOD TN 37024
INTERACTIVE DATA PRICING & REFERENCE DAT	P.O. BOX 98616 CHICAGO IL 60693
INTERNAP NETWORK SERVICES	250 WILLIAM STREET ATLANTA GA 30303
INTERNATIONAL COMMUNICATION GROUP	230 PICKETT'S LINE NEWPORT NEWS VA 23603
INTERNATIONAL SWAPS & DERIVATIVES ASSOC.	360 MADISON AVENUE 16TH FLOOR NEW YORK NY 10017
INTEX SOLUTIONS, INC.	ACCOUNTS RECEIVABLE 110 A STREET NEEDHAM MA 02494-2807
INTEX SOLUTIONS, INC.	110 A STREET NEEDHAM MA 02494-2807
INTRALINKS	150 EAST 42ND STREET 8TH FL. NY NY 10017-5612
IPC INFORMATION SYSTEMS, LLC.	P.O. BOX 26644 NEW YORK NY 10087-6644
IRON MOUNTAIN	7400 US 2 QUINNESEC MI 49876
IVO TURKEDJIEV	59 JOHN STREET APT 4D NEW YORK NY 10038
J&R MUSIC WORLD COMPUTER WORLD	15 PARK ROW MEZANINE NEW YORK NY 10038
J.D. CARTON & SON, INC.	125 E. HALSEY RD. PARSIPPANY NJ 07054-6246
J.H. COHN LLP	4 BECKER FARD ROAD ROSELAND NJ 07068-0954
J.P.MORGAN FCS CORP.	WSS GLOBAL FEE BILLING P.O. BOX 26040 NEW YORK NY 10087-6040
J.T. MAGEN & COMPANY, INC.	44 WEST 28TH STREET 11 FLOOR NEW YORK NY 10001
JACLEEN BOLAND	700 BLVD EAST APT C-B WEEHAWKEN NJ 07086
JAFFE RAITT HEUER & WEISS	MARK L. KOWALSKY 27777 FRANKLIN RD. STE 2500 SOUTHFIELD MI 48034
JAMES KAMMER	23 SHERMAN AVE. POMPTON PLAINS NJ 07444
JAMES MCCARY	4330 BETHEL RD SE PORT ORCHARD WA 98366
JAMES OLIVO	24 SIOUX AVENUE LAKE HIAWATHA NJ 07034
JANET DUDDY	C/O PIRO, ZINNA, CIFELLI, PARIS & GENITEMP 360 PASSAIC AVE NUTLEY NJ 07110
JANET DUDDY	31 MURPHY CIRCLE FLORHAM PARK NJ 07932
JARED BECKER	APT. 803 108 E. 38TH STREET NEW YORK NY 10016
JASON JACOBS	607 BINGHAMPTON LN. LIVINGSTON NJ 07039
JAY MERVES	2 DIAMOND COURT WEST WINDSOR NJ 08550
JCP&L	76 S. MAIN ST. A-RPC AKRON OH 44308-1890
JEFF SHEU	6 SOLDIERS FIELD PARK APT. 216 BOSTON MA 02163
JEFFERIES & COMPANY, INC.	11100 SANTA MONICA BLVD 12TH FL LOS ANGELES CA 90025
JEFFREY ROTH	8 STUYVESANT OVAL APT. 3B NEW YORK NY 10009
JENNIFER ESPIRITU	4 TOWER ROAD LIVINGSTON NJ 07039
JENNIFER WEI	401 E 34TH STREET APT 512E NEW YORK NY 10016
JENNSON WONG	GULLS COVE, 201 MARIN BVLD #212 JERSEY CITY NJ 07302

SERVICE LIST

Claim Name	Address Information
JEPPE GREGERSEN	FLAT 40 WARREN HOUSE BECKFORD CLOSE LONDON W14 8TT UK
JEPPESEN SANDERSON, INC.	DEPT 1303 DENVER CO 80291-1303
JEREMY SOAMES	8 KYLESTROME HOUSE CUNDY STREET LONDON SW1W 9JT UK
JERRY ROSE FLORIST, INC.	176 MAPLEWOOD AVENUE MAPLEWOOD NJ 07040
JERSEY BOY BAGELS	62 RT. 10 WEST EAST HANOVER NJ 07936
JESSICA SEKOR	300 E 93ST 39C NEW YORK NY 10128
JIA WEI	401 EAST 34TH ST. APRT S12E NEW YORK NY 10016
JILL YANKASKAS	60 WEST 66TH ST #17J NEW YORK NY 10023
JIM DE ROSE	535 MADISON AVE 17TH FLOOR NEW YORK NY 10022
JOANNE MARTELLI	15 LYDIA PLACE CLIFTON NJ 07012
JODI MASTELLONE	643 RICHMOND COURT RAMSEY NJ 07446
JOE UBALDO	31 ROEHRS DRIVE WALLINGTON NJ 07057
JOHN BENDIK	7051 TWIN HILLS TERRACE BRADENTON FL 34202
JOHN BRYAN	PO BOX 1929 LAKE OSWEGO OR 97035
JOHN GAUKER	413 EDGEBORO DRIVE NEWTOWN PA 18940-2039
JOHN H. CRAIG	36 HOMESTEAD ROAD FREEHOLD NJ 07728
JOHN KLINE	130 W 24TH STREET #2A NEW YORK NY 10011
JOHN MILLS	86 SAND SPRING ROAD P.O. BOX 544 NEW VERNON NJ 07976
JOHN TATE	37 VALLEY ROAD BOONTON NJ 07005
JONATHAN KATELL	463 1ST STREET APT. 3E HOBOKEN NJ 07030
JONATHAN LIPTON	21 E 87TH ST APT #3B NEW YORK NY 10128
JOON KO	610 NEWARK STREET APT. 3D HOBOKEN NJ 07030
JOSEPH ROONEY	310 GREENWICH ST APT 2714 NEW YORK NY 10013
JOSEPH WENDER	900 PARK AVENUE APT 28-C NEW YORK NY 10021
JOSEPH WENDER	121 UDINE WAY LOS ANGELES CA 90077
JOSEPHINE DEMALO	6 LITTLE PINE ROAD MT. KISCO NY 10549
JOSEPHINE ZURICA	6 LITTLE PINE ROAD MT. KISCO NY 10549
JOSH BISSU	2 TUDOR CITY PLACE APT 90-SOUTH NEW YORK NY 10017
JOSHUA GALE	5 EAST 22ND STREET APT 8R NEW YORK NY 10010
JOSHUA GALE	260 WEST 54TH STREET, APT. 44-L NEW YORK NY 10019
JOSHUA KANE	111 READE STREET APT 5 NEW YORK NY 10013
JOSHUA PORTER	95 HORATIO STREET # 403 NEW YORK NY 10014
JOSHUA PORTER	70 WASHINGTON STREET # 12 U BROOKLYN NY 11201
JOY LAMBERT	22-24 33RD STREET (AKA TRANQUILITY LANE) APT. C-3 ASTORIA NY 11105
JSB PARTNERS	747 THIRD AVENUE 35TH FLOOR NEW YORK NY 10017
JUDITH E. NESS	1172 PARK AVENUE NEW YORK NY 10128
JUN MAKIHARA	259 EAST 7TH ST. PH NEW YORK NY 01009
JUVENILE DIABETES RESEARCH FOUNDATION	120 WALL STREET 19TH FLOOR NEW YORK NY 10005
K&L GATES	1601 K STREET W WASHINGTON DC 20006-1600
K-NEWS CO.	P.O. BOX 927 UNION NJ 07083
KAB HOSIPITALITY SERVICE	845 KELLER CREAMERY ROAD TELFORD PA 18969
KADIENT, INC.	PO BOX 515289 LOS ANGELES CA 90051-5289
KARL'S AUTO BODY	6 COBB PLACE MORRISTOWN NJ 07960
KATHERINE HERNANDEZ	63 SUN VALLEY WAY MORRIS PLAINS NJ 07950
KATHERINE KIM	5 FRIAR ROAD MORRIS PLAINS NJ 07950
KATHRYN FEELY	58 DEIRE DR SPARTA NJ 07871
KATO INTERNATIONAL, LLC	12 EAST 49TH STREET - 14TH FLR NEW YORK NY 10017
KBS 300-500 CAMPUS DRIVE, LLC	C/O CB RICHARD ELLIS 100 CAMPUS DRIVE, SUITE 115 FLORHAM PARK NJ 07932
KEERATI, RITT	151 2ND STREET APT 2D HOBOKEN NJ 07030

SERVICE LIST

Claim Name	Address Information
KEITH A. ABELL	260 WEST BROADWAY APT. # 2B NEW YORK NY 10014
KEITH ABELL	260 WEST BROADWAY APARTMENT 2B NEW YORK NY 10014
KELLY ARETZ	209 GREEN STREET BOONTON NJ 07005
KENNETH KIM	144 N BEVERWYCK RD #151 LAKE HIAWATHA NJ 07034
KEVIN HAH	46 VAN NOSTRAND AVE ENGLEWOOD CLIFFS NJ 07623
KEY EQUIPMENT FINANCE	NY-31-66-0819 PO BOX 1865 ALBANY NY 12201-1865
KGM CONSULTING, INC.	30 WALL STREET SUITE 1101 NEW YORK NY 10005
KINGSTREE GROUP (UK) LIMITED	68 CHANDOS PLACE LONDON WC2N 4HG UK
KOOMAR CONSULTING LLC	21 HIGH STREET SUMMIT NJ 07901
KORN/FERRY INTERNATIONAL	NW 5064 PO BOX 1450 MINNEAPOLIS MN 55485-5064
KRISTEN PETERS	3404 GATES COURT MORRIS PLAINS NJ 07950
KRISTIN VAN DASK	336 EAST 77TH STREET APT. #1 NEW YORK NY 10075
LAI LEE	442 SUSSEX STREET HARRISON NJ 07029
LAWRENCE SAPARITO	57 REDWOOD TERRACE FLEMINGTON NJ 08822
LAWTON FITT	132 PERRY STREET 10TH FLOOR NEW YORK NY 10014
LEAH SAENZ DE VITERI	104 MIDWAY AVE. FANWOOD NJ 07023
LEANDA CABRAL	12 MARCY AVE JERSEY CITY NJ 07304
LEE HECHT HARRISON LLC	DEPT CH #10544 PALATINE IL 60055-0544
LEEANN DETARANTO	121 SEASONS GLEN DR. MORRIS PLAINS NJ 07950
LEHMAN ALI	745 SEVENTH AVE. 7TH FLOOR NEW YORK NY 10019
LEHMAN NEWMAN & FLYNN	14 PENN PLAZA SUITE 2220 NEW YORK NY 10122
LENA THOMAS	62 HARVARD STREET VALLEY STREAM NY 11580
LEO P. CARLSON	1260 NORTH ASTOR STREET #6 CHICAGO IL 60610
LEONARDO MARQUES	129 ELLERY AVE NEWARK NJ 07106
LEVEL 3 COMMUNICATIONS LLC	1025 ELDORADO BLVD. BROOM FIELD CO 80001
LEVIN SANTALONE LLP	2 EAST AVE. STE. 201 LARCHMONT NY 10538
LEWTAN TECHNOLOGIES	CORPORATE HEADQUARTERS 300 FIFTH AVENUE WALTHAM MA 02451
LEXISNEXIS	125 PARK AVE., STE 2200 NEW YORK NY 10017
LIBERTY FOODS	22 EAST 49TH STREET NEW YORK NY 10017
LIDIJA LAZIC	11 LOWER BOSTON ROAD LONDON, W7 3UA UNITED KINGDOM
LINDA CHIU	82 MADISON STREET APT. 2 NEW YORK NY 10002
LING CHEN	9 ARDMORE PLACE EAST BRUNSWICK NJ 08816
LOAN PERFORMANCE	P.O. BOX 844139 DALLAS TX 75284-4139
LOIC PREVOT	68 PALL MALL, 4TH FL LONDON SW1Y5ES UNITED KINGDOM
LOWENSTEIN SANDLER	KENNETH A. ROSEN 65 LIVINGSTON AVE. ROSELAND NJ 07068
MACFARLANES OFFICE ACCOUNT	10 NORWICH STREET LONDON EC4A 1BD UK
MADISON HIGH SCHOOL EDUCATIONAL FOUND.	PO BOX 1093 MADISON NJ 07940
MADISON TOWER ASSOCIATES LIMITED PARTNER	535 MADISON AVE NEW YORK NY
MADISON TOWER ASSOCIATES LTD PARTNERSHIP	PO BOX 27320 NEW YORK NY 10087-7320
MALCOLM M. KNAPP, INC.	26 EAST 91 STREET NEW YORK NY 10128
MANGIA, INC.	16 EAST 48TH STREET NEW YORK NY 10017
MANHATTAN MECHANICAL	227 WEST 29TH STREET NEW YORK NY 10001
MANHATTAN MECHANICAL CONTRACTORS, INC.	227 WEST 29TH STREET NEW YORK NY 10001
MANHATTAN MOTORCARS, INC.	430 PARK AVE. NY NY 10022
MAPLES AND CALDER	ATTN: GARETH GRIFFITHS PO BOX 309 GT, UGLAND HOUSE SOUTH CHURCH STREET GRAND CAYMAN, CAYMAN ISLS BRITISH WEST INDIES
MAPLES AND CALDER	ALASDAIR ROBERTSON UGLAND HOUSE SOUTH CHURCH STREET, GEORGETOWN GRAND CAYMAN KY1-1104 CAYMAN ISLANDS

SERVICE LIST

Claim Name	Address Information
MARC CIANCIMINO	FLAT 3 15 DE VERE GARDENS LONDON W8 5AN UNITED KINGDOM
MARCH OF DIMES	435 MAIN STREET LANDISVILLE PA 17538
MAREK SASKO	156 IRVING PL BASKING RIDGE NJ 07920
MARIA A. CAPUTO	444 COOPER ROAD RED BANK NJ 07701
MARIA BERMONGHAM	51 DAVID ROAD CEDAR GROVE NJ 07009
MARIA CALAZAN	19 CRATER AVENUE WHARTON NJ 07885
MARIAH FUELS	24900 PITKIN SUITE 175 SPRING TX 77386
MARK BARSKI	170 DORSA AVE WAYNE NJ 07470
MARK CRAWFORD	136 TUSCAN ROAD MAPLEWOOD NJ 07040
MARK FISCHER	333E, 46TH STREET APT 3F NEW YORK NY 10017
MARK GUTERMAN	280 1ST AVENUE APT 2A NEW YORK NY 01009
MARK WEAVER	13182 SW42 ST DAVIE FL 33330
MARKIT LOANS, INC.	620 8TH AVENUE 35TH FLOOR NEW YORK NY 10018
MARKIT WSO CORPORATION	13456 NOEL ROAD SUITE 1100, LB#22 DALLAS TX 75240
MARKSMEN, INC.	PO BOX 10038 GLENDALE CA 91209
MARSH USA INC.	P.O. BOX 3871 SEATTLE WA 98124
MARSH USA INC.	NEW YORK OFFICE P.O. BOX 19601 NEW YORK NY 07195-0601
MARSH USA INC.	1166 AVENUE OF THE AMERICAS NEW YORK NY 10036
MARSH USA, INC.	P.O. BOX 19643 NEWARK NJ 07195-0643
MARTIN WARD	3 CLAYTON MEWS LONDON, SE10 8HZ UNITED KINGDOM
MATHIEU CLAVEL	88 BIRCH LANE GREENWICH CT 06830
MATTHEW KAUFMAN	43 HAMPTON ROAD SCARSDALE NY 10583
MAYER BROWN LLP	230 SOUTH LASALLE STREET CHICAGO IL 60604-1404
MAYER, BROWN, ROWE & MAW'S	1675 BROADWAY NEW YORK NY 10019-5820
MAYUR PATEL	FLAT 1 30 POND PLACE LONDON SW3 6QP UK
MAYUR PATEL	CATALINA EUROPE LIMITED 78 PALL MALL LONDON SW1Y 5ES UK
MCI	P.O. BOX 371392 PITTSBURGH PA 15251-7392
MCI	27732 NETWORK PLACE CHICAGO IL 60673-1277
MEADOWS CONSULTING GROUP, LLC	4316 ELLENVILLE PLACE VALRICO FL 33596
MEDAIRE, INC.	80 E RIO SALADO PKWY TEMPE AZ 85281
MEENA MONAWAR	85 CHRISTINE DR. E. HANOVER NJ 07936
MEGAPATH NETWORKS INC.	ATTN: BILLING DEPARTMENT PO BOX 120324, DEPT 0324 DALLAS TX 75312-0324
MELISSA SMITH	300 CONSTITUTION AVE # 104 BAYONNE NJ 07002
MERCEDES BENZ OF WEST CHESTER	1260 WILMINGTON PIKE WEST CHESTER PA 19382
MERCEDES-BENZ FINANCIAL	430 PARK AVE NY NY 10022
MERRILL LYNCH, PIERCE, FENNER & SMITH	250 VESEY STREET NEW YORK NY 10281
METROPOLITAN LIFE INSURANCE COMPANY	100 WALNUT AVENUE SUITE 303 CLARK NJ 07066
MICAH LEVIN	666 GREENWICH STREET APT 933 NEW YORK NY 10014
MICHAEL EPSTEIN	15 FOREST ROAD CEDAR GROVE NJ 07009
MICHAEL F. DEL SIGNORE	124 E. PRAIRIE AVE. DECATUR IL 62523
MICHAEL GRAF	5099 DRIFT ROAD WALL NJ 07719
MICHAEL LYNCH	435 EAST 52ND STREET APT 8A NEW YORK NY 10022
MICHAEL MONTICCILO	101 WEST END AVENUE APT 4-J NEW YORK NY 10023
MICHAEL R. LYNCH	GSC GROUP 888 SEVENTH AVE 26TH FL NEW YORK NY 10019
MICHAEL YIP	68-37 108TH STREET APT. 2L FOREST HILLS NY 11375
MICHELE KNOP	11 GRANDWAY TERRACE STOCKHOLM NJ 07460
MICHELLE BARROW	63 WALL STREET APT. 1308 NEW YORK NY 10005
MIELACH/WOODWORK	9 KILMER COURT EDISON NJ 08817
MIHIR KURANI	27 ASPEN CIRCLE EDISON NJ 08820

SERVICE LIST

Claim Name	Address Information
MIKE BRUSKIN	14 KAYSER LANE WEST ORANGE NJ 07052
MILLAR, PATTI	25 FRONT STREET DENVILLE NJ 07834
MILROSE CONSULTANTS, INC.	498 SEVENTH AVENUE 8TH FLOOR NEW YORK NY 10018
MING GUAN	3203 GATES COURT MORRIS PLAINS NJ 07950
MIR3	3398 CARMEL MOOUNTAIN RD. STE 120 SAN DIEGO CA 92121
MIRA DURICA	FLAT 9, WEST LONDON STUDIOS 402 FULHAM ROAD LONDON, SW6 1HR UNITED KINGDOM
MITCHELL SOIEFER	1 W. SUPERIOR STREET APT. 2212 CHICAGO IL 60610
MONSTER WORLDWIDE	622 3RD AVE 39TH FL. NEW YORK NY 10017
MONSTER, INC.	P.O. BOX 34649 NEWARK NJ 07189-4649
MONTREAL CONSTRUCTION	920 SPENCER ST SYRACUSE NY 13204
MOODY'S ANALYTICS, INC.	7WTC AT 250 GREENWICH STREET NY NY 10006
MOODY'S ANALYTICS, INC.	P.O. BOX 116714 ATLANTA GA 30368-0597
MOODY'S INVESTORS SERVICE	7WTC AT 250 GREENWICH STREET NY NY 10007
MOODY'S INVESTORS SERVICE	P.O. BOX 102597 ATLANTA GA 30368-0597
MORRISTOWN CUSTOMS ASSOCIATION	MORRISTOWN MUNICIPAL AIRPORT 8 AIRPORT ROAD MORRISTOWN NJ 07960
MORRY'S CAMP	C/O CAMP TOWANDA 700 NILES ROAD HONESDALE PA 18431
MULTI SERVICE	P.O. BOX 410435 KANSAS CITY MO 64141-0435
MUSIC EXPRESS EAST, INC.	475 BOULEVARD ELMWOOD PARK NJ 07407
MUSIC EXPRESS INC. - EAST	P.O. BOX 894554 LOS ANGELES CA 90189-4554
NATIONAL BENEFIT LIFE	PO BOX 7247-8844 PHILADELPHIA PA 19170
NATIONAL BENEFIT LIFE INS. CO.	333 WEST 34TH STREET NEW YORK NY 10001
NATIONAL CORPORATE RESEARCH LT	10 E 40TH STREET NEW YORK NY 10016-0200
NATIONAL FINANCIAL SERVICES	NATIONAL FINANCIAL SERVICES BEDFORDSHIRE, MK5 2DN UK
NATIONAL HEMOPHILIA FOUNDATION	116 W. 32ND STREET 11TH FLOOR NEW YORK NY 10001
NATIONAL MULTIPLE SCLEROSIS SOCIETY	NEW YORK CHAPTER 733 THIRD AVENUE 3RD FLOOR NEW YORK NY 10017
NATIONAL MULTIPLE SCLEROSIS SOCIETY - CT	659 TOWER AVE 1ST FLOOR HARTFORD CT 06112
NATIONAL REGISTERED AGENTS, INC.	100 CANAL POINTE BLVD. PRINCETON NJ 08850
NCC GROUP, INC.	1731 TECHNOLOGY DR. STE. 880 SAN JOSE CA 95110
NETJETS INTERNATIONAL, INC.	P.O. BOX 933298 ATLANTA GA 31193-3298
NETWORK SOLUTIONS	13861 SUNRISE VALLEY DRIVE SUITE 300 HERNDON VA 20171
NEW CENTURY GROUP INC	131 NEW LONDON TPK. SUITE 215 GLASTONBURY CT 06033
NEW GENERATION RESEARCH, INC.	225 FRIEND STREET SUITE 801 BOSTON MA 02114
NEW HORIZONS OF CENTRAL &	111 WOOD AVE. SOUTH ISELIN NJ 08830
NEW JERSEY BUSINESS & INDUSTRY ASSOC.	C/O NJM BANK PO BOX 1728 TRENTON NJ 08628-0925
NEW JERSEY DIVISION OF TAXATION	REVENUE PROCESSING CENTER SALES & USE TAX PO BOX 999 TRENTON NJ 08646-0999
NEW JERSEY OFFICE OF ATTORNEY GENERAL	ZULIMA V. FARBER, ATTORNEY GENERAL RICHARD J. HUGHES JUSTICE COMPLEX EIGHTH FLOOR, PO BOX 080 TRENTON NJ 08625-0080
NEW PROFIT, INC.	2 CANAL PARK CAMBRIDGE MA 02141
NEW VERNON VOLUNTEER FIRE DEPT.	BOX 143, VILLAGE ROAD NEW VERNON NJ 07976
NEW YORK - PRESBYTERIAN HOSPITAL	ATTN: MS. ROBIN FORRESTER OFFICE OF DEVELOPMENT 654 WEST 170TH STREET NEW YORK NY 10032
NEW YORK AQUARIUM SERVICE	522 WEST 37TH STREET NEW YORK NY 10018
NEW YORK CITY OPERA	NEW YORK STATE THEATER 20 LINCOLN CENTER NEW YORK NY 10023
NEW YORK DEPARTMENT OF LAW	INVESTMENT ADVISORY UNIT 120 BROADWAY 23RD FL NEW YORK NY 10271
NEW YORK HEALTH & RACQUET CLUB	ATTN: MARK PIGNITOR 20 E. 50TH STREET NEW YORK NY 10022
NEW YORK PRESBYTERIAN HOSPITAL	P.O. BOX 610 NEW VERNON NJ 07976
NEW YORK PRESBYTERIAN HOSPITAL	ATTN: DR. GAIL ROBOZ LUKEMIA FIGHTERS P.O.BOX 610 NEW VERNON NJ 07976
NEW YORK STATE DEPARTMENT OF LAW	INVESTMENT ADVISORY UNIT 120 BROADWAY 23RD FL NEW YORK NY 10271
NEW YORK UNIVERSITY	ATTN: NYU BURSAR 44 WEST 4TH ROOM 6-110 NEW YORK NY 10012

SERVICE LIST

Claim Name	Address Information
NEXTEC GROUP, INC.	P.O. BOX 4897 HOUSTON TX 77210-4897
NEXTEC OPERATING CORP.	P.O. BOX 4897 HOUSTON TX 77210-4897
NICHOLAS ABLAHANI	616 PARK ROAD MORRIS PLAINS NJ 07950
NICHOLAS IANNELLI	5 MEADOW BROOK WAY VERNON NJ 07462
NICK PETRUSIC	LADY ISABELLA FLITWICK RD MAULDEN BEDFORDSHIRE MK5 2DN UNITED KINGDOM
NICOLE STAIANO	138 FRONT STREET NORTH ARLINGTON NJ 07031
NISHAN SEAL	500 ESSEX STREET APT. G HACKENSACK NJ 07601
NJ MOTOR VEHICLE COMMISSION	REVENUE PROCESSING CENTER PO BOX 009 TRENTON NJ 08646-0009
NJ OFFICE OF THE ATTORNEY GENERAL	DIVISION OF CONSUMER AFFAIRS BUREAU OF SECURITIES 153 HALSEY STREET, 6TH FLOOR NEWARK NJ 07102
NYS LLC/LLP FEE	STATE PROCESSING CENTER P.O. BOX 22076 ALBANY NY 12201-2076
NYS OFFICE OF COURT ADMINISTRATION	GENERAL POST OFFICE BOX 29327 NEW YORK NY 10087
NYS OFFICE OF COURT ADMINISTRATION	PO BOX 29327 NEW YORK NY 10087-9327
NYS OFFICE OF COURT ADMINISTRATION	ATTORNEY REGISTRATION UNIT GENERAL POST OFFICE, PO BOX 29327 NEW YORK NY 10087-9327
O'MELVENY & MYERS LLP	TIMES SQUARE TOWERS 7 TIMES SQUARE NEW YORK NY 10036
OCULAR IMMUNOLOGY AND UVEITIS FOUNDATION	LAUREN JACOBS 23 PARK AVE APARTMENT 87 VERONA NJ 07044
OFFICE DEPOT	585 W. MOUNT PLEASANT AVE LIVINGSTON NJ 07039
OFFICE SCAPES	27 HORSENECK ROAD SUITE 230 FAIRFIELD NJ 07004
OFFICE SCAPES, INC.	27 HACKENSACK RD. STE. 230 FAIRFIELD NJ 07004
OFFICEMAX CONTRACT INC.	75 REMITTANCE DR # 2698 CHICAGO IL 60675-2698
OPERATION SMILE	6435 TIDEWATER DRIVE NORFOLK VA 23509
OPTEC COMMUNICATIONS, INC.	104 WEST 27TH STREET 5TH FLOOR NEW YORK NY 10001
OPTEC COMMUNICATIONS, INC.	104 WEST 27TH STREET 5TH FLOOR NY NY 10001-6210
OSLER, HOSKIN & HARCOURT, LLP	1 FIRST CANADIAN PLACE PO BOX 50 TORONTO ON M5X 1B8 CAN
OWAIS AHMAD	480 2ND AVENUE APT 26B NEW YORK NY 10016
PACER SERVICE CENTER	PO BOX 70951 CHARLOTTE NC 28272
PACIFIC AEROSPACE & ELECTRONICS, INC.	430 OLDS STATION ROAD WENATCHEE WA 98801
PARK AVENUE CLUB, INC	184 PARK AVENUE FLORHAM PARK NJ 07932
PARK AVENUE REALTY HOLDING INC	P.O. BOX 31937 HARTFORD CT 06150-1937
PATRICIA MILLAR	25 FRONT STREET DENVILLE NJ 07834
PAUL, HASTINGS, JANOFSKY & WALKER LLP	75 EAST 55TH STREET NEW YORK NY 10022
PAUL, HASTINGS, JANOFSKY & WALKER LLP	75 EAST 55TH STREET NEW YORK NY 10022-3205
PAULA PICCOLO	518 MAPLE CT GARWOOD NJ 07027
PERFECT RETENTION CORPORATION	247 METROPOLITAN AVENUE BROOKLYN NY 11211
PERRY PROCESS	427 EAST 74TH STREET NEW YORK NY 10021
PERSONNEL CONCEPTS	3200 GUASTI RD. STE. 300 ONTARIO CA 91761
PETER FIRTH	70 DOVERCOURT RD. DULWICH LONDON SE22 8UW UK
PETER FRANK	120 LLOYD RD MONTCLAIR NJ 07042
PETER M. FAHEY	225 MIDDLE NECK ROAD PORT WASHINGTON NY 11050
PETER ZIGANEK	28 QUEENSWAY COURT QUEENSWAY LONDON, W2 4QN UK
PETTY CASH	SARA FRANZESE
PHILIP RUSHTON AVIATRADE, INC.	88 EAST MAIN STREET MENDHAM NJ 07945
PHILLIP RAYGORODETSKY	416 WASHINGTON ST. #5F NEW YORK NY 10013
PHILLIPS EXETER ACADEMY	20 MAIN STREET EXETER NH 03833
PHOENIX	P.O. BOX 643056 PITTSBURGH PA 15264-3056
PHOENIX LIFE INSURANCE	PO BOX 643056 PITTSBURGH PA 15264-3056
PHONEXTRA INC	15 GARDNER ROAD FAIRFIELD NJ 07004
PHONEXTRA INC	15 GARNER RD FAIRFIELD NJ 07004

SERVICE LIST

Claim Name	Address Information
PITNEY BOWES GLOBAL FINANCIAL SERVICES	P.O. BOX 856460 LOUISVILLE KY 40285-6460
PITNEY BOWES INC.	PO BOX 856390 LOUISVILLE KY 40285-6390
PITNEY BOWES POSTAGE BY PHONE	PO BOX 856042 LOUISVILLE KY 40285-6042
PITNEY BOWES PURCHASE POWER	5101 INTERCHANGE WAY LOUISVILLE KY 40229-2161
PITNEY BOWES, INC.	5101 INTERCHANGE WAY LOUISVILLE KY 40229-2161
PLANNED PARENTHOOD OF NYC	ATTN: SYLVIA MARTINEZ 26 BLEECKER ST. MARGARET SANGER SQUARE NEW YORK NY 10012-2413
POLAND SPRING	#215 6661 DIXIE HWY STE. 4 LOUISVILLE KY 40258
POLICE AND FIRE RETIREMENT SYSTEM	OF THE CITY OF DETROIT, THE MICHAEL SHEEHAN, HOWARD & HOWARD ATTYS 450 W 4TH ST ROYAL OAK MI 48067
PRASHANTH PADALA	50 FIRST STREET NEWARK NJ 07107
PRECISION PARTNERS, INC.	100 VILLAGE COURT SUITE 301 HAZLET NJ 07730
PREMIERE SPEAKERS BUREAU	1000 CORPORATE CENTER DRIVE SUITE 120 FRANKLIN TN 37067
PREMIERE TRANSPORTATION GROUP	456 NO. PEARL STREET ALBANY NY 12204
PRIETO & CARRIZOSA S.A.	CRA 9 NO. 74 - 08 OFIC.305 BOGOTA COLUMBIA
PRINCIPAL FINANCIAL GROUP	111 WEST STATE STREET MASON CITY IA 50401
PRINCIPAL LIFE	DEPT 900 PO BOX 14416 PO BOX 14416 DES MOINES IA 50306-3416
PRINDA MULPRAMOOK	29-26 NEWTOWN AVENUE #2F ASTORIA NY 11102
PRINTON56	50 W. 56TH STREET NEW YORK NY 10019
PROFESSIONAL AIRCRAFT COMPLETIONS INC.	90 MOONACHIE AVENUE TETERBORO NJ 07608
PROTECTIVE LIFE INSURANCE COMPANY	2801 HIGHWAY 280 S # 400 BIRMINGHAM AL 35223-2480
PRUDENTIAL	231 WASHINGTON STREET NEWARK NJ 07102-2992
PUBLIC SCHOOL EMPLOYEES RETIREMENT SYSTEM	ATTN: ACCOUNTS RECEIVABLE - THIRD FLOOR 5 NORTH 5TH STREET HARRISBURG PA 17101
PUBLIC STORAGE	300 STATE ROUTE 10 300 STATE ROUTE 10 EAST HANOVER NJ 07936-3527
PURCHASE POWER	P.O. BOX 856042 LOUISVILLE KY 40285-6042
QUEENS COMMUNITY HOUSE	108-25 62ND DRIVE FLUSHING NY 11375
QUEST SOFTWARE, INC	6500 EMERALD PKWY. STE. 400 DUBLIN OH 43016
R.H. SOUKI'S AIRCRAFT CLEANING &	105 HARTER ROAD MORRISTOWN NJ 07960
RADIOSHACK	209 WEST 59TH STREET NEW YORK NY 10019
RAJ SAVAI	30 LAKE STREET APT #4A WHITE PLANES NY 10603
RAM LOKAN	233 EAST 32ND STREET #2D NEW YORK NY 10016
RB SI CUSTODY BANK LIMITED	19-23 LA-MOTTE STREET ST HELLIER CHANNEL ISLANDS JE4 5RL JERSEY
REALPOINT INC.	ATTN: BOX #3001 200 WITMER ROAD HORSHAM PA 19044
REASSURE AMERICA LIFE INSURANCE COMPANY	PO BOX 19099 NEWARK NJ 07195-0099
REBECCA DAUBE	404 EAST 79TH STREET APT. 16A NEW YORK NY 10075
REBECCA LEE	442 SUSSEX STREET HARRISON NJ 07029
RED GATE SOFTWARE LTD.	NEWNHAM HOUSE CAMBRIDGE BUSINESS PARK CAMBRIDGE CB4 0WZ UK
REIS, INC.	530 FIFTH AVENUE 5TH FLOOR NEW YORK NY 10036
RENTACRATE LLC	124 PROSPECT STREET WALTHAM MA 02453
RESHANDA CLARK	1727 ESSEX STREET UNIT 502 RAHWAY NJ 07065
RESTAURANT NEWS	A LEBHAR-FRIDMAN PUBLICATION PO BOX 5038 BRENTWOOD TN 37024-9409
REUTERS AMERICA LLC	GENERAL POS OFFICE P.O. BOX 26803 NEW YORK NY 10087-6803
RHONDA COLE	25 WELLINGTON DRIVE ANNANDALE NJ 08801
RICHARD ALLORTO	19 ISSAC GRAHAM RD. FLEMINGTON NJ 08822
RICHARD BI	90-07 43RD AVENUE 3RD FLOOR ELMHURST NY 11373
RICHARD FRANK	120 LLOYD ROAD MONTCLAIR NJ 07042
RICHARD HAYDEN	50 CENTRAL PARK SOUTH NEW YORK NY 10019
RICHARD LIN	45 WALL STREET #1814 NEW YORK NY 01005
RICHARD M. HAYDEN	17 KENSINGTON PARK GARDENS LONDON W11 3HD UK

SERVICE LIST

Claim Name	Address Information
RICHARDS LAYTON & FINGER	MELISSA K. STUBENBERG 1 RODNEY SQUARE 920 NORTH KING STREET WILMINGTON DE 19801
RICOH BUSINESS SOLUTIONS	PO BOX 13583 NEWARK NJ 07188-0049
RICOH BUSINESS SYSTEMS	PO BOX 13583 NEWARK NJ 07188-0049
RICOH BUSINESS SYSTEMS	P.O. BOX 33076 NEWARK NJ 07188-0076
RICOH BUSINESS SYSTEMS	ONE DEERWOOD 10201 CENTURION PKWY N. STE. 100 JACKSONVILLE FL 32256
RICOH BUSINESS SYSTEMS, INC.	P.O. BOX 13852 NEWARK NJ 07188-0852
RIKER DANZIG SCHERER HYLAND PERRETTI LLP	SHAWN L. KELLY HEADQUARTERS PLAZA ONE SPEEDWELL AVE MORRISTOWN NJ 07962-1981
RITT KEERATI	151 2ND STREET APT 2D HOBOKEN NJ 07030
RL&F SERVICE CORP.	ONE RODNEY SQUARE P.O. BOX 551 WILMINGTON DE 19899
ROBERT B. KURDYLA	6 REVER DRIVE FLORHAM PARK NJ 07932
ROBERT CUMMINGS	10 GRACIE SQUARE APT 14E NEW YORK NY 10028
ROBERT DEMARCO	2201 VROOM DR BRIDGEWATER NJ 08807-7009
ROBERT F. CUMMINGS, JR.	GSC GROUP 888 SEVENTH AVE 26TH FL NEW YORK NY 10019
ROBERT HALF FINANCE & ACCOUNTING	12400 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
ROBERT HAMWEE	28 COPPERTREE LANE NEW VERNON NJ 07976
ROBERT JENNINGS	105 DEWITT PLACE, APT. #7 ITHACA NY 14853
ROBERT PAINE	188 EAST 78TH STREET NEW YORK NY 10021
ROBERT PELLEGRINO	8 GRACE WAY MORRISTOWN NJ 07960
ROBERT VAN IDERSTINE	7 MECHANIC STREET DOVER NJ 07801
ROCK AND WRAP IT UP	405 OCEAN POINT AVE CEDARHURST NY 11516
ROCOH BUSINESS SOLUTION	PO BOX 13583 NEWARK NJ 07188-0049
ROLLS- ROYCE PLC	PO BOX 31 DERBY, DE24 8BJ UNITED KINGDOM
ROPES & GRAY LLP	RANDALL W. BODNER ONE INTERNATIONAL PLACE BOSTON MA 02110-2624
RP WENGER SVS LLC	PO BOX 365 WASHOUGAL WA 98671
RUBY CONSTRUCTION	37 ACKER DRIVE MIDDLETOWN NJ
RUDY'S INFLIGHT CATERING	180 NORTH STREET TETERBORO NJ 07608
RUEVEN MICHELSON	117 STERLING COURT MUTTONTOWN NY 11791
SAGE SOFTWARE, INC.	PO BOX 849887 DALLAS TX 75284-9887
SAGE, CRM SOLUTION DIVISION	8800 NORTH GAINES CENTER DRIVE SUITE 200 SCOTTSDALE AZ 85258
SALOMON SMITH BARNEY RECOVERY FUND LP	C/O SALOMON SMITH BARNEY INC ATTN: JAMES DELUISE 388 GREENWICH ST 16TH FL NEW YORK NY 10013
SALOMON SMITH BARNEY RECOVERY FUND LP	C/O AMACAR GP INC, ITS GENERAL PARTNER ATTN: DOUGLAS K JOHNSON, PRESIDENT 6525 MORRISON BLVD STE 318 CHARLOTTE NC 28211
SANDRA CARVALHO	16 68TH STREET UNIT 2 GUTTENBERG NJ 07093
SANDRA DOTTS	9004-308 BROOK GARDEN COURT RALEIGH NC 27615
SANJAY PATEL	7 ST MARY ABBOTS PLACE LONDON W8 6LS UK
SARA FRANZESE	39 INTERVALE ROAD DARIEN CT 06820
SARAH BLACKWOOD	1 WASHINGTON AVE APT 8-7A MORRISTOWN NJ 07960
SARAH BLACKWOOD	63 WALL ST, APT. 1308 NEW YORK NY 10005
SAS INSTITUTE INC.	P.O. BOX 406922 ATLANTA GA 30384-6922
SASHA BERNIER	424 E 75TH STREET APT 1C NEW YORK NY 10021
SASM & F LLP	UGLAND HOUSE GRAND CAYMAN KY1-1104 CAYMAN ISLANDS
SATCOM DIRECT	PO BOX 372667 SATELLITE BEACH FL 32937-2667
SATCOM DIRECT COMMUNICATIONS	1901 HIGHWAY A1A SATELLITE BEACH FL 32937
SAUMYA SHAH	1224 MARC DRIVE NORTH BRUNSWICK NJ 08902
SBC 081-6583	PAYMENT CENTER SACRAMENTO CA 95887-0001
SBC 201-0749	PAYMENT CENTER SACRAMENTO CA 95887-0001
SBC 342-4996	PAYMENT CENTER SACRAMENTO CA 95887-0001

SERVICE LIST

Claim Name	Address Information
SCARLETT BAINVILLE	LAWRENCE MANSIONS FLAT 12 LORDSHIP PLACE LONDON, SW3 5HU UNITED KINGDOM
SCHULTE ROTH & ZABEL LLP	919 THIRD AVE. NEW YORK NY 10022
SCOTT A GRAY	21 DURST DR. MILLTOWN NJ 08850
SCOTT MIDDLEMAN	500 W 56TH STREET APT 815 NEW YORK NY 10019
SCOVILL FASTENERS, INC.	1802 SCOVILL DRIVE CLARKESVILLE GA 30523-0044
SECURITIES INDUSTRY & FINANCIAL MARKETS	450 WEST FIRST AVENUE ROSELLE NJ 07203
SETH GOLDBERG	180 WEST 20TH STREET, APT. 15D NEW YORK NY 10011
SETH GOLDBERG	214 EAST 31ST STREET APT. 2A NEW YORK NY 10016
SETH KATZENSTEIN	247 WEST 87TH ST APT 19F NEW YORK NY 10024
SG PARTNERS, INC	16 EAST 52ND STREET SUITE 901 NEW YORK NY 10022
SHAREHOLDER.COM	12 CLOCK TOWER PLACE MAYNARD MA 01754
SHAREHOLDER.COM	LOCKBOX #30200 PO BOX 8500 PHILADELPHIA PA 19178-0200
SHER-DEL TRANSFER	247 METROPOLITAN AVENUE BROOKLYN NY 11211
SHRED IT	81 WALSH DRIVE PARSIPPANY NJ 07054
SHYAM PATEL	15 GORDON AVE. SPOTSWOOD NJ 08884
SIDLEY AUSTIN LLP	787 SEVENTH AVE. NEW YORK NY 10019
SKIDMORE, OWINGS & MERRILL LLP	14 WALL STREET NEW YORK NY 10005
SKYLINE	52-29 35TH STREET LONG ISLAND CITY NY 11101
SKYLINE CREDIT RIDE, INC.	52-29 35TH STREET LONG ISLAND CITY NY 11101
SNELLING STAFFING SERVICES 10139	12801 N CENTRAL EXPY STE 700 DALLAS TX 75243
SONICWALL INC.	795 WHITLEY COURT NOBLESVILLE IN 46062
SOURCE MEDIA CORP.	PO BOX 4634 CHICAGO IL 60680
SPL - INTEGRATED SOLUTIONS INC.	P.O. BOX 951245 DALLAS TX 75395-1245
SPRINT	P.O. BOX 219100 KANSAS CITY MO 64121-9100
ST. ANNE'S EPISCOPAL SCHOOL	2701 SOUTH YORK STREET DENVER CO 80210
ST. BARTHOLOMEW COMMUNITY PRESCHOOL	109 E. 50TH STREET NEW YORK NY 10022
ST. HELENA HOSPITAL FOUNDATION	10 WOODLAND ROAD SAINT HELENA CA 94574
STACEY LANE	38 JACKSONVILLE ROAD TOWACO NJ 07082
STACY GULICH	300 MAIN STREET #812 LITTLE FALLS NJ 07424
STAGE STAR DELI	105 W. 55TH STREET NEW YORK NY 10017
STANDARD & POOR'S	2542 COLLECTION CENTER DRIVE CHICAGO IL 60693
STANDARD & POOR'S	2542 COLLECTION CENTER DRIVE CHICAGO IL 60693-0023
STANDARD & POOR'S/CAPITAL IQ	2542 COLLECTION CENTER DRIVE CHICAGO IL 60693
STANISLAW MALISZEWSKI	P.O. BOX DRAWER B KINGSVILLE TX 78364
STAPLES CORP	STAPLES CREDIT PLAN PO BOX 6721 THE LAKES NV 88901-6721
STAPLES CREDIT PLAN	PO BOX 6721 THE LAKES NV 88901-6721
STATE OF DELAWARE	ONE RODNEY SQUARE WILMINGTON DE 19899
STATE OF NEW JERSEY	P.O. BOX 644 TRENTON NJ 08646-0644
STATE OF NEW JERSEY	DEPARTMENT OF LABOR P.O. BOX 929 TRENTON NJ 08646-0929
STATE OF NEW YORK ATTORNEY GENERAL OFFIC	THE CAPITOL ANDREW M. CUOMO, ATTORNEY GENERAL ALBANY NY 12224-0341
STEVE GRIFFITH	203 WOODS WALK STROUDSBURG PA 18360
STEVEN DASILVA	266 ANDOVER SPARTA RD NEWTON NJ 07860
STEVEN DORFMAN	211 WEBSTER DRIVE WAYNE NJ 07470
STRATEGIC PRODUCTS AND SERVICES	300 LITTLETON ROAD PARSIPPANY NJ 07054
STROOCK & STROOCK & LAVAN LLP	RICHARD SHARFMAN ESQ 180 MAIDEN LANE NEW YORK NY 10038-4982
STUDLEY, INC	300 PARK AVE NEW YORK NY 10022
SULLIVAN & CROMWELL	125 BROAD STREET NEW YORK NY 10004-2498
SUMMIT SPEECH SCHOOL	F.M. KIRBY CENTER 705 CENTRAL AVE NEW PROVIDENCE NJ 07974

SERVICE LIST

Claim Name	Address Information
SUNBELT SOFTWARE DISTRIBUTION INC.	33N. GARDEN AVE. STE. 1200 CLEARWATER FL 33755
SUPERIOR OFFICE SYSTEM	240 WEST 35TH STREET 17TH FL NEW YORK NY 10001
SUPERIOR OFFICE SYSTEMS	49 WEST 37TH ST. 3RD FL. NY NY 10018
SUSAN LEE	11 TREETOPS CIRCLE PRINCETON NJ 08540
SWEDISH SEAMEN'S CHURCH, INC.	STIG EKELUND 5 EAST 48TH STREET NEW YORK NY 10017
SYNCORA GUARANTEE INC	FKA XL CAPITAL ASSURANCE INC ATTN: DAVID CHAIT, MANAGING DIRECTOR 825 EIGHTH AVE 24TH FL NEW YORK NY 10019-7416
T-MOBILE	PO BOX 742596 CINCINNATI OH 45274-2596
T-MOBILE	12920 SE 38TH STREET BELLEVUE WA 98006
TAG AVIATION	P.O. BOX 29764 NEW YORK NY 10087-9764
TAGE HILAL	534 OAK STREET BOONTON NJ 07005
TAYLOR WESSING	50 VICATORIA EMBANKMENT BLACKFRIARS LONDON EC4Y 0DX UK
TELECOM, MEDIA & FINANCE ASSOCIATES, INC	3705 HAVEN AVENUE SUITE 113 MENLO PARK CA 94025
TELEX	12000 PORTLAND AVENUE SOUTH BURNSVILLE MN 55337
TEMPLE B'NAI	60 OVERLOOK ROAD MORRISTOWN NJ 07960
TEMPLE BNAI ABRAHAM IHO SHIELA GROSSMAN	300 EAST NORTHFIELD AVE LIVINGSTON NJ 07039
TEMPLE ISRAEL & JEWISH COMMUNITY CENTER	475 GROOVE STREET RIDGEWOOD NJ 07450
TEMPLE ISRAEL & JEWISH COMMUNITY CTR.	475 GROVE STREET RIDGEWOOD NJ 07450
TERRI LYNCH	27 BEAVER PLACE ABERDEEN NJ 07747
TERRY DERoy GRUBER PHOTOGRAPHERS	315 WEST 57TH STREET, #18C NEW YORK NY 10019
TETERBORO COURIER SERVICE	P.O.BOX 4095 SOUTH HACKENSACK NJ 07606-4095
THE ARTCRAFT COMPANY	200 JOHN I. DIETSCH BOULEVARD NORTH ATTLEBORO MA 02763
THE ARTCRAFT COMPANY, INC.	200 JOHN L. DIETSCH BOULEVARD NORTH ATTLEBORO MA 02763
THE BAZEL GROUP, INC.	4636 LEBANON PIKE, # 308 HERMITAGE TN 37076
THE BERG COMPANIES LLC	10208 SAVOY COURT ELLICOTT CITY MD
THE CAMPAIGN FOR PECK	TRACEY FUDGE 247 SOUTH STREET MORRISTOWN NJ 07960
THE CLASSIC RESTAURANT CORPORATION	99 EAST 52ND STREET NEW YORK NY 10022
THE DEAL LLC	105 MADISON AVENUE 4TH FLOOR NEW YORK NY 10016
THE FOUR SEASONS HOTEL	57 EAST 57TH STREET NEW YORK NY 10022
THE GERSON GROUP	445 PARK AVENUE, 7TH FLOOR NEW YORK NY 10022
THE GREENBRIER	300 WEST MAIN STREET WHITE SULPHUR SPGS WV 24986
THE GREENSLEDGE GROUP	1325 AVENUE OF THE AMERICAS SUITE 2800 NEW YORK NY 10019
THE GREENWICH ACADEMY	200 NORTH MAPLE AVENUE GREENWICH CT 06830
THE HOME DEPOT	902 MURRAY ROAD EAST HANOVER NJ 07936
THE JEWISH COMMUNITY CENER IN MANHATTAN	THE SAMUEL PRIEST ROSE BUILDING 334 AMSTERDAM AVENUE NEW YORK NY 10023
THE MARKETS.COM, LLC	PO BOX 9420 UNIONDALE NY 11555-9420
THE NATURE CONSERVANCY - BI PROGRAM	352 HIGH STREET P.O. BOX 1287 BLOCK ISLAND RI 02807
THE NEW YORK TIMES	PO BOX 371456 PITTSBURGH PA 15250-7456
THE PLANNING & ZONING RESOURCE CORPN.	100 N.E. 5TH STREET OKLAHOMA CITY OK 73104
THE PLANNING EDGE, INC.	217 PIERCE STREET SUITE 209 BIRMINGHAM MI 48009
THE PORT AUTHORITY OF NY & NJ	PO BOX 95000-1523 PHILDELPHIA PA 19195-1523
THE RITZ-CARLTON HOTEL COMPANY	280 VANDERBILT BEACH ROAD NAPLES FL 34108
THE ROB DREW BENEFIT FUND	C/O CARLY EARL 71 BEEMER CHURCH ROAD BRANCHVILLE NJ 07826
THE SADIE NASH LEADERSHIP PROJECT	CECILIA CLARKE 157 MONTAGUE STREET BROOKLYN NY 11201
THE SEEING EYE	PEGGY HORSLEY PO BOX 375 MORRISTOWN NJ 07963-0375
THE TAFT SCHOOL	110 WOODBURY ROAD WATERTOWN CT 06795-2100
THE THANC FOUNDATION, INC.	10 UNION SQUARE SUITE 5B NEW YORK NY 10003
THE WALL STREET JOURNAL	PO BOX 7030 CHICOPEE MA 01021-7030

SERVICE LIST

Claim Name	Address Information
THE WASHINGTON SERVICE	7101 WISCONSIN AVE. SUITE 1410 BETHESDA MD 20814
THE WINDSOR SCHOOL	P.O. BOX 414068 PILGRIM ROAD BOSTON MA 02215
THERESA LYNCH	27 BEAVER PLACE ABERDEEN NJ 07747
THERESA MAGUIRE	594 UPPER MOUNTAIN AVENUE UPPER MONTCLAIR NJ 07043
THOMAS DIAL	400 NORTH FULLERTON AVE UPPER MONTCLAIR NJ 07043
THOMAS FARRELL	140 SPEEDWELL AVE, # 2 MORRISTOWN NJ 07960
THOMAS J. LIBASSI	55 CALHOUN DRIVE GREENWICH CT 06831
THOMAS SGARLATA	329 E 63RD STREET APT 6D NEW YORK NY 10021
THOMAS V. INGLESBY	704 POTOMAC KNOLLS DRIVE MCLEAN VA 22102
THOMSON FINANCIAL	195 BROADWAY NEW YORK NY 10007
THOMSON WEST	WEST PAYMENT CENTER P.O. BOX 6292 CAROL STREAM IL 60197-6292
THORN COMMUNICATIONS, LLC	8TH FLOOR 11 BROADWAY NEW YORK NY 10004
THORN COMMUNICATIONS, LLC	11 BROADWAY 3RD FLOOR SUITE 332 NEW YORK NY 10004-1303
TIME WARNER CABLE, INC.	60 COLUMBUS CIRCLE, 17TH FLOOR NEW YORK NY 10023
TIME WARNER CABLE, INC.	P.O. BOX 9227 UNIONDALE NY 11555-9227
TIMOTHY NEST	200 HARBOR COVE PIERMONT NY 10968
TODD EOSSO	25 WOODWARD LANE BASKING RIDGE NJ 07920
TOM INGLESBY	704 POTOMAC KNOLLS DRIVE MCLEAN VA 22102
TRANSAMERICA LIFE INC	PO BOX 740559 ATLANTA GA 30374-0559
TRANSITCENTER, INC.	PO BOX 27457 NEW YORK NY 10087-7457
TREASURER, STATE OF NEW JERSEY	TREASURER, STATE OF NEW JERSEY CORPORATE FILING UNIT PO BOX 308 TRENTON NJ 08646-0308
TRUKMANN'S REPROGRAPHICS	4 WING DRIVE CEDAR KNOLLS NJ 07927
TUCK ANNUAL GIVING	OFFICE OF TAG & ALUMNI SERVICES TUCK SCHOOL OF BUSINESS AT DARTMOUTH 100 TUCK HALL HANOVER NH 03755
TURNAROUND MANAGEMENT ASSOCIATION	150 SOUTH WACKER DRIVE SUITE 900 CHICAGO IL 60606
TYGRIS VENDOR FINANCE INC	DEPT #1608 DENVER CO 80291-1608
U.S. BANK, N.A.	425 WALNUT STREET CINCINNATI OH 45202
UBS BANK LOAN FINANCE	677 WASHINGTON BOULEVARD STAMFORD CT 06901
UNION CENTRAL INDIVIDUAL PLAN	C/O NEW CENTURY GROUP 131 NEW LONDON TURNPIKE SUITE 215 GLASTONBURY CT 06033
UNITED STATES LIFE INSURANCE	C/O AMERICAN GENERAL 2727-A ALLEN PARKWAY HOUSTON TX 77019
UNIVERSAL WEATHER & AVIATION, INC.	8787 TALLYHO HOUSTON TX 77061
UNIVERSITY OF NOTRE DAME	NANCY FILLEY 900 GRACE HALL NOTRE DAME IN 46556-5612
UNUM LIFE INSURANCE COMPANY OF AMERICA	PO BOX 406990 ATLANTA GA 30384-6990
US BANK	ATTN: BRAND HOSFORD, VICE PRESIDENT 214 NORTH TRYON STREET, 26TH FLOOR CHARLOTTE NC 28288-1179
US BANK CORP FUND SERVICES	615 E MICHIGAN ST MILWAUKEE WI 53202
US EXPRESS LEASING INC	DEPT # 1608 DENVER CO 80291-1608
USBANCORP FUND SERVICE, LLC	SARA BOLLECH, FINANCIAL REPORTING 615 EAST MICHIGAN ST MILWAUKEE WI 53202
VALLEY FORGE LIFE INSURANCE	PO BOX 305153 NASHVILLE TN 37230-5153
VENABLE LLP	P.O. BOX 630798 BALTIMORE MD 21263-0798
VERIZON	540 BROAD STREET, FLOOR 20 NEWARK NJ 07102
VERIZON	140 WEST STREET NEW YORK NY 10007
VERIZON	PO BOX 15124 ALBANY NY 12212-5124
VERIZON	P.O. BOX 1100 ALBANY NY 12250-0001
VERIZON	P.O. BOX 1100 ALBANY NJ 12250-0001
VERIZON	PO BOX 3037 BLOOMINGTON IL 61702
VERIZON BUSINESS	P.O. BOX 371355 PITTSBURGH PA 15250-7355
VERIZON BUSINESS	P.O. BOX 371392 PITTSBURGH PA 15250-7392
VERIZON BUSINESS	P.O. BOX 371392 PITTSBURGH PA 15251-7392

SERVICE LIST

Claim Name	Address Information
VERIZON WIRELESS	P.O. BOX 408 NEWARK NJ 07101-0408
VICTOR MUI	185 VAN WINKLE AVE NUTLEY NJ 07110
VILLAGE OFFICE SUPPLIES	600 APGAR DRIVE SOMERSET NJ 08873
VINCE LANE	1554 ARBUTUS DRIVE WALNUT CREEK CA 94595
VINCENT LEE	72-15 KESSEL STREET FOREST HILLS NY 11375
VIRTUAL MAGIC	FOURTEEN PIEDMONT CTR. STE. 600 ATLANTA GA 30305
VISITING NURSE ASSOC. OF NORTHERN NJ	38 ELM STREET MORRISTOWN NJ 07960
VORNADO	210 ROUTE 4 EAST PARAMUS NJ 07652-0000
VORNADO REALTY TRUST	210 ROUTE 4 EAST PARAMUS NJ 07653
WACHOVIA BANK, NATIONAL ASSOCIATION	12 EAST 49TH STREET 43RD FLOOR NEW YORK NY 10017
WACHOVIA BANK, NATIONAL ASSOCIATION	STRUCTURED FINANCE SERVICES ATTN: PAUL THOMPSON, GSC PARTNERS GEMINI 401 SOUTH TRYON ST, 12TH FL CHARLOTTE NC 28288
WADE CARTER	64 THOMPSON AVE DOVER NJ 07801
WASHINGTON SPEAKERS BUREAU	PO BOX 75021 BALTIMORE MD 21275-5021
WASHINGTON UNIVERSITY	CAMPUS BOX 1210 ONE BOOKING DRIVE ST LOUIS MO 61330-4899
WASHINGTON UNIVERSITY	KAREN MARGO CAMPUS BOX 1210 ONE BROOKINGS DRIVE ST. LOUIS MO 63130-4899
WAVE2WAVE - NEW JERSEY, INC.	CONTINENTAL PLAZA - 6TH FLOOR 433 HACKENSACK AVENUE HACKENSACK NJ 07601
WAVE2WAVE - NEW YORK, INC.	433 HACKENSACK AVENUE 6TH FLOOR HACKENSACK NJ 07601
WEIL, GOTSHAL, MANGES LLP	767 FIFTH AVE. NEW YORK NY 10153-0119
WELDING SUPPLY CO., INC.	600 ROUTE 46 WEST P.O. BOX 1707 CLIFTON NJ 07015
WENBO ZHU	440 RIVERSIDE DRIVE APT 23 NEW YORK NY 10027
WENNY CHENG	29 PROSPECT STREET PARAMUS NJ 07652
WEST - THOMSON REUTERS	610 OPPERMAN DRIVE EAGAN MN 55123
WHITE & CASE L.L.P.	1155 AVENUE OF THE AMERICAS NEW YORK NY 10036-2787
WILEY REIN LLP	GREGORY CIRILLO 1776 K STREET NW WASHINGTON DC 20006
WILLIAM CRIST	2773 HERITAGE DRIVE PASADENA CA 91107
WILLIAM CUMMING	1513 E SYCAMORE AVE EL SEGUNDO CA 90245
WILLIAM HALLISEY	20 HILLSIDE DRIVE GREENWICH CT 06830
WILLIAM KRUSE	134 NEW MARKET ROAD DUNELLEN NJ 08812
WILLIAM NEST	200 HARBOR COVE PIERMONT NY 10968
WILLIAM SHIEH	271 W 47TH ST. APT 27E NEW YORK NY 10036
WILLIAMS LEA INC.	75 REMITTANCE DRIVE SUITE 6418 CHICAGO IL 60675-6418
WILMINGTON TRUST COMPANY	RODNEY SQ. NORTH 1100 N. MARKET ST WILMINGTON DE 19890
WING LEONG	165 PARK ROW APT. 19D NEW YORK NY 10038
WINSON LEONG	165 PARK ROW APT. 19D NEW YORK NY 10038
WOMBLE CARLYLE SANDRIDGE & RICE	PO BOX 601879 CHARLOTTE NC 28260-1879
WOOSEOK HAH	46 VAN NOSTRAND AVE. ENGLEWOOD CLIFFS NJ 07632
WORKSHARE	208 UTAH STREET SUITE 350 SAN FRANCISCO CA 94103
WORLDTEX	101 CENTRE PORT DRIVE SUITE 210 GREENSBORO NC 27410
WORLDTEX, INC.	101 CENTRE PORT DR. SUITE 210 GREENSBORO NC 27410
WRIGHTLINE LLC	PO BOX 823209 PHILADELPHIA PA 19182-3209
XIAOPENG JIANG	139-15 83RD AVENUE APARTMENT 514 BRIARWOOD NY 11435
YAHAIRA MATIAS	48-56 47 STREET APT. 4A WOODSIDE NY 11378
YOUNG CONAWAY STARGATT & TAYLOR, LLP	1000 WEST STREET, 17TH FL. THE BRANDYWINE BUILDING WILMINGTON DE 19801
ZURICH INSURANCE COMPANY	3061 PAYSHERE CIRCLE CHICAGO IL 60674

Total Creditor count 896
