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LLOYD'S

2010 DEC 23 AM 10: 27

VIA US MAIL

December 15, 2010

U.S. BANKRUPTCY COURT
SAVANNAH, GA
SAMUEL L. KAY, CLERK

Samuel Kay, Clerk
United States Bankruptcy Court
P.O. Box 8347
Savannah, GA 31412

Re: **Sea Island Company, et al**
Case Number: 10-21034-JSD

Dear Mr. Kay:

Your Notice of Hearing in the above referenced matter, dated, December 9, 2010, addressed to Lloyd's America, New York office, has been referred to this office for response. Please note, however, that neither this office Lloyd's Illinois, Inc., nor Lloyd's America office is authorized as agent for notices on behalf of any Lloyd's underwriters.

Therefore, neither the receipt of your notice of claim letter by this office nor our New York office constitutes notice upon concerned Lloyd's underwriters, if any.

Lloyd's itself does not underwrite risks. It is the individual and corporate underwriters transacting business at Lloyd's who do so. There is neither a central policy office nor a central claims office at Lloyd's.

You may wish to refer to the concerned policy of insurance, if any, for instructions on effecting notice. Typically, the concerned insurance broker is authorized to accept claims notices. If not so authorized, the broker would know the identity of the concerned claims agent.

This response is made as a courtesy, without prejudice to any rights and defenses arising under any coverage issued or alleged to have been issued by Lloyd's underwriters in connection with this matter. Please note that this letter does not confirm the existence of the purported coverage at issue.

Should you have any questions, please contact me at your convenience.

Very truly yours,



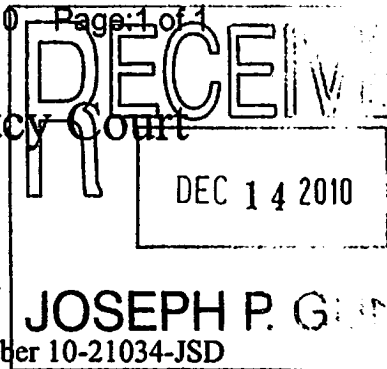
Sue Winger
Paralegal

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(312)407-6209

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In the United States Bankruptcy Court
For the Southern District of Georgia



In the matter of:)
)
Sea Island Company, et al) Chapter 11
)
Debtor(s)) Case Number 10-21034-JSD

NOTICE OF HEARING

Notice is given that a Hearing will be held on

January 13, 2011 at 1:00 PM

U.S. Courthouse, 801 Gloucester Street, Third Floor Courtroom, Brunswick, GA 31520

on the Amended Motion of The Official Committee of Unsecured Creditors for Allowance and Payment of Administrative Expense Claims for Certain Committee Members Pursuant to 11 U.S.C. Section 503(b)(3)(F) and shows the following:

On August 27, 2010, the Committee was appointed by the Office of the United States Trustee.

In fulfilling their fiduciary duties as Committee members, certain of the Committee members incurred expenses in connection with traveling to Atlanta to participate in the auction held on October 11, 2010, as well as other costs in performing their duties. A copy of the list of the Committee members who incurred expenses and the supporting documentation for the requested expenses by Committee members are attached to the Amended Motion on file with the Court (Exhibits A through E).

Being that these charges fall within 11 U.S.C. Section 503(b)(3)(F), the members are all entitled to payment of administrative expenses claims in the total amount of \$3,593.86 respectively.

WHEREFORE, the Committee respectfully requests that the Court enter an Order providing for the allowance and payment of the administrative claims of Dennie McCrary in the amount of \$1,214.45; Billy R. Gibson in the amount of \$1,318.61; William R. Graham in the amount of \$591.40; and M. Alan Johnson, II in the amount of \$469.40 pursuant to 11 U.S.C. Section 503(b)(3)(F), and awarding such other and further relief as this Court deems to be just, proper and equitable.

Objections to the Amended Motion of The Official Committee of Unsecured Creditors for Allowance and Payment of Administrative Expense Claims for Certain Committee Members Pursuant to 11 U.S.C. Section 503(b)(3)(F) should be filed in writing on or before December 30, 2010.

Samuel Kay, Clerk
United States Bankruptcy Court
Post Office Box 8347
Savannah, Georgia 31412

Dated December 9, 2010