

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re GSC Group, Inc. and affiliated entities
Debtor

Case No. 1014653
Reporting Period: 12/01/10 through 12/31/10

Federal Tax I.D. # 20-5626382

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CONT)</u>	X	
Copies of bank statements		X	
Cash disbursements journals		X	
Statement of Operations	<u>MOR-2</u>	X	
Balance Sheet	<u>MOR-3</u>	X	
Status of Post-petition Taxes	<u>MOR-4</u>	X	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>	X	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>	X	
Taxes Reconciliation and Aging	<u>MOR-5</u>	X	
Payments to Insiders and Professional	<u>MOR-6</u>	X	
Post Petition Status of Secured Notes, Leases Payable	<u>MOR-6</u>	X	
Debtor Questionnaire	<u>MOR-7</u>	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date _____

Signature of Authorized Individual* James L. Garrity Jr., as Ch. 11 Trustee

Date 2/7/2011

Printed Name of Authorized Individual JAMES L. GARRITY, JR.

Date 2/7/2011

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS										CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	GSCP, LLC OPER #050	GSCP, LLC CONTROLLED #109	GSCP, LLC BANK OF IRELAND #700*	GSCP (NO), L.P. OPERATING #047	GSCP (NO), L.P. CONTROLLED #263	GSCP (NO), L.P. OF IRELAND #059	GSCP (NO), L.P. ING #162	GSCP (NO) Holdings, L.P. OPERATING #026			
CASH BEGINNING OF MONTH	33,339	-	-	1,528,638	7,960,796	-	-	16,833,366		26,356,139	
RECEIPTS										-	
CASH SALES										-	
ACCOUNTS RECEIVABLE - PREPETITION		368,592			1,010,046					1,378,638	
ACCOUNTS RECEIVABLE - POSTPETITION										-	
LOANS AND ADVANCES										-	
SALE OF ASSETS										-	
OTHER (ATTACH LIST)										-	
TRANSFERS (FROM DIP ACCTS)				2,106,035				474,829		474,829	
TOTAL RECEIPTS	-	368,592	-	2,106,035	1,010,046	-	-	368,592		2,474,627	
DISBURSEMENTS								4,328,094		4,328,094	
NET PAYROLL				271,711						271,711	
PAYROLL TAXES				133,003						133,003	
SALES, USE, & OTHER TAXES										-	
INVENTORY PURCHASES				38,521						38,521	
SECURED RENTAL/LEASES				85,000						85,000	
INSURANCE				539,844						539,844	
ADMINISTRATIVE										-	
SELLING										-	
OTHER (ATTACH LIST)				506,035						506,035	
OWNER DRAW *										-	
TRANSFERS (TO DIP ACCTS)		368,592			506,035			1,600,000		2,474,627	
PROFESSIONAL FEES				2,028,019						2,028,019	
U.S. TRUSTEE QUARTERLY FEES				4,225						4,225	
COURT COSTS										-	
TOTAL DISBURSEMENTS	-	368,592	-	3,606,357	506,035	-	-	1,600,000		6,080,984	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	(1,500,322)	504,011	-	-	(756,579)		(1,752,890)	
CASH - END OF MONTH	33,339	-	-	28,316	8,464,807	-	-	16,076,787		24,603,249	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	6,080,984
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	(2,474,627)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	3,606,357

Total disbursements less transfers	-	-	-	3,606,357	-	-	-	-	3,606,357
------------------------------------	---	---	---	-----------	---	---	---	---	-----------

RECEIPTS (OTHER)										
Distributions from GSC Fund Investments								474,829		474,829
Total	-	-	-	-	-	-	-	474,829		474,829

OTHER EXPENSES										
Refund of Mezz II D&O Overpayment				506,035						506,035
Total	-	-	-	506,035	-	-	-	-		506,035

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
 (Bank account numbers may be redacted to last four numbers.)

	GSCP, LLC OPER #6850	GSCP, LLC CONTROLLED #1109	GSCP, LLC BANK OF IRELAND #7007	GSCP (NJ), L.P. OPERATING #6847	GSCP (NJ), L.P. CONTROLLED #2683	GSCP (NJ), L.P. BANK OF IRELAND #2659	GSCP (NJ), L.P. ING #1162	GSCP (NJ) Holdings, L.P. OPERATING #0286
BALANCE PER BOOKS	33,339	-	-	28,316	8,464,807	-	-	16,076,787
BANK BALANCE	33,339	-	-	79,393	8,464,807		-	16,076,787
(+) DEPOSITS IN TRANSIT (ATTACH LIST)								
(-) OUTSTANDING CHECKS (ATTACH LIST):	-			51,077				
OTHER (ATTACH EXPLANATION)								
ADJUSTED BANK BALANCE *	33,339	-	-	28,316	8,464,807	-	-	16,076,787

**Adjusted Bank Balance* must equal "Balance per Books" -

DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount
			7523	6.66		
			8954	93.77		
			8973	375.45		
			8998	55.50		
			9008	69.04		
			9009	3,658.12		
			9010	3,459.06		
			9011	120.36		
			9012	1,620.00		
			9013	91.85		
			9014	684.40		
			9015	436.05		
			9016	168.50		
			9017	48.15		
			9018	1,710.00		
			9019	24,436.13		
			9020	860.67		
			9021	13.00		
			9022	240.00		
			9023	1,992.52		
			9024	240.05		
			9027	74.64		
			9028	4,605.73		
			9029	336.62		
			9030	115.91		
			9031	189.91		
			9032	1,675.14		
			9033	69.36		
			9034	2,338.59		
			9035	110.57		
			9036	1,018.38		
			9037	163.24		
		0.00		51,077.37		

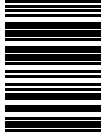
OTHER



Commercial Checking - Wholesale

01 2000019130286 751 130 0 40 112,197

00023400



GSCP (NJ) HOLDINGS, LP
500 CAMPUS DRIVE
FLORHAM PARK NJ 07932

CB

Commercial Checking - Wholesale

12/01/2010 thru 12/31/2010

Account number: 2000019130286
Account owner(s): GSCP (NJ) HOLDINGS, LP

Account Summary

Opening balance 12/01	\$16,833,365.50
Deposits and other credits	843,421.33 +
Other withdrawals and service fees	1,600,000.00 -
Closing balance 12/31	\$16,076,786.83

Deposits and Other Credits

Date	Amount	Description
12/01	4,500.00	FUNDS TRANSFER (ADVICE 2010120100008149) RCVD FROM GSCP, LLC / ORG= RFB= OBI= REF= 12/01/10 07:37AM ET
12/03	145,089.00	FUNDS TRANSFER (ADVICE 2010120300051422) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101203025107 OBI= REF=101203025107 12/03/10 03:45PM ET
12/03	362,500.00	FUNDS TRANSFER (ADVICE 2010120300006332) RCVD FROM GSCP, LLC / ORG= RFB= OBI= REF= 12/03/10 07:36AM ET
12/13	7,180.88	FUNDS TRANSFER (ADVICE 2010121300021304) RCVD FROM US BANK /TRUST OUTGOING W ORG=ICP PENDULUM FUND I LTD RFB=101213008934 OBI=GSC SECONDARY INTERE REF=101213008934 12/13/10 11:07AM ET
12/13	219,849.39	FUNDS TRANSFER (ADVICE 2010121300021294) RCVD FROM US BANK /TRUST OUTGOING W ORG=ICP PENDULUM FUND I LTD RFB=101213008935 OBI=GSC SECONDARY INTERE REF=101213008935 12/13/10 11:06AM ET
12/15	18,628.00	FUNDS TRANSFER (ADVICE 2010121500065403) RCVD FROM US BANK /TRUST OUTGOING W ORG=GREENWICH STREET CAPITAL RFB=101215044175 OBI= REF=101215044175 12/15/10 05:21PM ET

Deposits and Other Credits continued on next page.



IS11A001 023400 00108393614 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



Commercial Checking - Wholesale

02 2000019130286 751 130 0 40 112,198

Deposits and Other Credits *continued*

Date	Amount	Description
12/16	1,592.00	FUNDS TRANSFER (ADVICE 2010121600007067) RCVD FROM GSCP, LLC / ORG= RFB= OBI= REF= 12/16/10 07:36AM ET
12/17	19,667.13	FUNDS TRANSFER (ADVICE 2010121700058757) RCVD FROM CREDIT AGRICOLE C/CREDIT AGRICOLE ORG=CREDIT AGRICOLE SECURITIES RFB=03513300666 OBI=REF 12/15 INT ON 100 REF=5824552274949 12/17/10 04:59PM ET
12/30	141.36	FUNDS TRANSFER (ADVICE 2010123000021871) RCVD FROM US BANK /TRUST OUTGOING W ORG=ICP CAPITAL LLC RFB=101230009581 OBI=CASH DIST - GSC ELIO REF=101230009581 12/30/10 10:37AM ET
12/30	7,095.03	FUNDS TRANSFER (ADVICE 2010123000021914) RCVD FROM US BANK /TRUST OUTGOING W ORG=ICP CAPITAL LLC RFB=101230009590 OBI=CASH DIST - GSC SECO REF=101230009590 12/30/10 10:37AM ET
12/30	57,178.54	FUNDS TRANSFER (ADVICE 2010123000021877) RCVD FROM US BANK /TRUST OUTGOING W ORG=ICP CAPITAL LLC RFB=101230009582 OBI=CASH DIST - GSC SECO REF=101230009582 12/30/10 10:37AM ET
Total	\$843,421.33	

Other Withdrawals and Service Fees

Date	Amount	Description
12/08	1,600,000.00	TRANSFERRED TO *****6847 TRANSFER REQ BY AGENT ON DACA
Total	\$1,600,000.00	

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
12/01	16,837,865.50	12/13	15,972,484.77	12/17	16,012,371.90
12/03	17,345,454.50	12/15	15,991,112.77	12/30	16,076,786.83
12/08	15,745,454.50	12/16	15,992,704.77		



112,199

WACHOVIA BANK
D1118-02D
P O BOX 563966
CHARLOTTE NC 28256-3966

[illegible]

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.



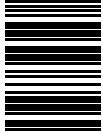
WACHOVIA



Commercial Checking - Wholesale

01 2000030131109 751 130 0 40 112,200

00023401



GSCP, LLC
300 CAMPUS DRIVE SUITE 110
FLORHAM PARK NJ 07932

CB

Commercial Checking - Wholesale

12/01/2010 thru 12/31/2010

Account number: 2000030131109
Account owner(s): GSCP, LLC

Account Summary

Opening balance 12/01	\$0.00
Deposits and other credits	368,592.00 +
Other withdrawals and service fees	368,592.00 -
Closing balance 12/31	\$0.00

Deposits and Other Credits

Date	Amount	Description
12/01	4,500.00	AUTOMATED CREDIT SAFETY KLEEN SYS PAYMENTS CO. ID. 2396090019 101201 CCD MISC GSCP
12/02	362,500.00	FUNDS TRANSFER (ADVICE 2010120200048192) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101202024177 OBI= REF=101202024177 12/02/10 03:51PM ET
12/15	1,592.00	FUNDS TRANSFER (ADVICE 2010121500065395) RCVD FROM US BANK /TRUST OUTGOING W ORG=GREENWICH STREET CAPITAL RFB=101215044177 OBI= REF=101215044177 12/15/10 05:21PM ET
Total	\$368,592.00	

Other Withdrawals and Service Fees

Date	Amount	Description
12/01	4,500.00	FUNDS TRANSFER (ADVICE 2010120100008149) SENT TO GSCP (NJ) HOLDING/ BNF= OBI= RFB= 12/01/10 07:37AM ET
12/03	362,500.00	FUNDS TRANSFER (ADVICE 2010120300006332) SENT TO GSCP (NJ) HOLDING/ BNF= OBI= RFB= 12/03/10 07:36AM ET

Other Withdrawals and Service Fees continued on next page.



IS11A001 023401 001083903614 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



Commercial Checking - Wholesale

02 2000030131109 751 130 0 40 112,201

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
12/16	1,592.00	FUNDS TRANSFER (ADVICE 2010121600007067) SENT TO GSCP (NJ) HOLDING/ BNF= OBI= RFB= 12/16/10 07:36AM ET

Total	\$368,592.00
--------------	---------------------

Daily Balance Summary

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
12/01	0.00	12/03	0.00	12/16	0.00
12/02	362,500.00	12/15	1,592.00		



112.202

ISJA001 023401 001083903614 NNNNNN NNNNNN NNNNNN NNNNNN NNN0000002



WACHOVIA



WACHOVIA

Commercial Checking

01 2000039096850 751 130 0 40 SAFEKEPT Replacement Statement

GSCP, LLC
 300 CAMPUS DR STE 110 CB
 FLORHAM PARK NJ 07932-1039

Commercial Checking

12/01/2010 thru 12/31/2010

Account number: 2000039096850
 Account owner(s): GSCP, LLC

Account Summary

Opening balance 12/01	\$33,339.79
Closing balance 12/31	\$33,339.79

ON APRIL 1, 2011, THE OVERDRAFT PROTECTION TRANSFER FEE FROM
 A SAVINGS OR CHECKING ACCOUNT WILL BE \$12.50 PER TRANSFER.
 PLEASE REFER TO YOUR DEPOSIT AGREEMENT AND DISCLOSURES FOR
 COMMERCIAL ACCOUNTS FOR ADDITIONAL INFORMATION REGARDING THE
 ACCOUNTS THAT ARE ELIGIBLE TO PROVIDE OVERDRAFT PROTECTION.



WACHOVIA

Commercial Checking

02 2000039096850 751 130 0 40 SAFEKEPT Replacement Statement

Customer Service Information

For questions about your statement
or billing errors, contact us at:

Phone Number Address

Business Checking, CheckCard _Loan
Accounts

800-566-3862 WACHOVIA BANK

TDD (For the Hearing Impaired)

800-835-7721 D1118-02D

Commercial Checking _Loan Accounts

800-222-3862 P O BOX 563966

CHARLOTTE NC 28256-3966

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at
800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC
28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you
need more information about a transfer on the statement or receipt. We must hear from you
no later than 60 days after we sent you the FIRST statement on which the error or problem
appeared.

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you
can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more
than 10 business days to do this, we will credit your account for the amount you think is
in error. You will have use of the money during the time it takes us to complete our
investigation.

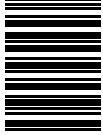
Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FD



Commercial Checking - Wholesale

01 2000011692683 751 130 0 40 146,446

00055851



UBS AG STAMFORD BRANCH
677 WASHINGTON BLVD
ATTN: LAUREN CLARK
STAMFORD CT 06901

CD

Commercial Checking - Wholesale

12/01/2010 thru 12/31/2010

Account number: 2000011692683
Account owner(s): GSCP (NJ), L.P.

Account Summary

Opening balance 12/01	\$7,960,796.31
Deposits and other credits	1,010,045.68 +
Other withdrawals and service fees	506,034.71 -
Closing balance 12/31	\$8,464,807.28

Deposits and Other Credits

Date	Amount	Description
12/06	1,272.64	FUNDS TRANSFER (ADVICE 2010120600031275) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101206015741 OBI=MGMT CO BILLING SEPT REF=101206015741 12/06/10 01:06PM ET
12/07	506,034.71	FUNDS TRANSFER (ADVICE 2010120700022752) RCVD FROM BNP PARIBAS /BNP PARIBAS SECU ORG=BP2S UK COLLATERAL ADMINISTRATOR RFB=GB10341012261MTS OBI= REF=PAYB03412C011282 12/07/10 11:53AM ET
12/08	5,271.00	FUNDS TRANSFER (ADVICE 2010120800048765) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=GSC ABS CDO 2006-2M LTD. RFB=0001BEXWV000 OBI=RE: GSC ABS CDO 200 REF=2010120800264509 12/08/10 04:33PM ET
12/08	105,414.67	FUNDS TRANSFER (ADVICE 2010120800049360) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=GSC ABS CDO 2006-2M LTD. RFB=0001BEXYM000 OBI=GSCM0602 - 201012 CM REF=2010120800266657 12/08/10 04:31PM ET
12/13	27,086.92	FUNDS TRANSFER (ADVICE 2010121300048051) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=CETUS ABS CDO 2006-3 RFB=0001BFNLH000 OBI=RE: CETUS 2006-3 CDO REF=2010121300285570 12/13/10 03:55PM ET
12/15	9,320.74	FUNDS TRANSFER (ADVICE 2010121500032757) RCVD FROM BNP PARIBAS /BNP PARIBAS SECU ORG=GSC EUROPEAN CDO I-R S.A. RFB=GB10349017921MTS OBI= REF=PAYB03492C015832 12/15/10 12:14PM ET

Deposits and Other Credits continued on next page.



ISJ12001 055851 001083903613 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



Commercial Checking - Wholesale

02 2000011692683 751 130 0 40 146,447

Deposits and Other Credits *continued*

Date	Amount	Description
12/16	450.13	FUNDS TRANSFER (ADVICE 2010121600050018) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=SUSAN LEE RFB=0001BGVCX000 OBI=RE: PALMER 2007-1 CD REF=2010121600281854 12/16/10 03:54PM ET
12/17	950.76	FUNDS TRANSFER (ADVICE 2010121700053933) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101217031309 OBI=MGMT CO BILLING FUND REF=101217031309 12/17/10 04:06PM ET
12/17	7,784.30	FUNDS TRANSFER (ADVICE 2010121700053935) RCVD FROM US BANK /TRUST OUTGOING W ORG=GSC RFB=101217031313 OBI=MGMT CO BILLING RECO REF=101217031313 12/17/10 04:06PM ET
12/20	1,783.19	FUNDS TRANSFER (ADVICE 2010122000052334) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=CETUS ABS CDO 2006-1 RFB=0001BHJVH000 OBI=GSCP (NJ), L.P. REF=2010122000322606 12/20/10 04:13PM ET
12/20	6,365.00	FUNDS TRANSFER (ADVICE 2010122000047845) RCVD FROM PNCBANK, NATIONAL/OFFICER COST CEN ORG=PFPC TRUST COMPANY RFB=2010122000031210 OBI=MELISSA SMITH 973 59 REF=2010122000031210 12/20/10 03:26PM ET
12/20	116,474.80	FUNDS TRANSFER (ADVICE 2010122000051363) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=CETUS ABS CDO 2006-1 RFB=0001BHJQ4000 OBI=SENIOR CM FEE REF=2010122000317363 12/20/10 04:04PM ET
12/23	1,856.79	FUNDS TRANSFER (ADVICE 2010122300037471) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=CETUS ABS CDO 2006-3 RFB=0001BJ9HX000 OBI=RE: CETUS 2006-3 CDO REF=2010122300220740 12/23/10 01:09PM ET
12/23	19,134.27	FUNDS TRANSFER (ADVICE 2010122300037740) RCVD FROM BANK OF AMERICA N/LSNB TRUST ORG=SUSAN LEE RFB=0001BJ9JS000 OBI=SQUARED 2007-1 CDO I REF=2010122300222101 12/23/10 01:13PM ET
12/28	2,233.38	FUNDS TRANSFER (ADVICE 2010122800019967) RCVD FROM HSBC USA / ORG=CORPORATE TRUST ADMIN WIRE ACCT RFB=WI00032600000001 OBI=BALDWIN 2006-I PORT REF=362409562 12/28/10 11:34AM ET
12/30	38,529.16	DEPOSIT
12/31	160,083.22	FUNDS TRANSFER (ADVICE 2010123100040714) RCVD FROM JPMORGAN CHASE / ORG=ORECK CORPORATION RFB=CAP OF 10/12/31 OBI=ORG ORECK CORP MANAG REF=3029200365JO 12/31/10 01:29PM ET
Total	\$1,010,045.68	



Commercial Checking - Wholesale

03 2000011692683 751 130 0 40 146,448

Other Withdrawals and Service Fees

Date	Amount	Description
12/09	506,034.71	TRANSFERRED TO *****6847 REQ PROCESSED PER DACA AGREEMENT ON FILE
Total	\$506,034.71	

Daily Balance Summary

Dates	Amount	Dates	Amount	Dates	Amount
12/06	7,962,068.95	12/15	8,109,162.28	12/28	8,266,194.90
12/07	8,468,103.66	12/16	8,109,612.41	12/30	8,304,724.06
12/08	8,578,789.33	12/17	8,118,347.47	12/31	8,464,807.28
12/09	8,072,754.62	12/20	8,242,970.46		
12/13	8,099,841.54	12/23	8,263,961.52		



ISJ1Z001 055651 001083903613 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



Commercial Checking - Wholesale

04 2000011692683 751 130 0 40 146,449

Customer Service Information

For questions about your statement
or billing errors, contact us at:

Phone number

Address

Business Checking, CheckCard & Loan Accounts
TDD (For the Hearing Impaired)
Commercial Checking & Loan Accounts

800-566-3862
800-835-7721
800-222-3862

WACHOVIA BANK
D1118-02D
P O BOX 563966
CHARLOTTE NC 28256-3966

To Balance Your Account

1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.
2. Write in the closing balance shown on the front of account statement. _____
3. Write in any deposits you have made since the date of this statement. _____

4. Add together amounts listed above in steps 2 and 3. _____
5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here. _____
6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1. _____

List Outstanding Checks and Withdrawals

Ck. No.	Amount	Ck. No.	Amount
		Total	

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
 2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
 3. Tell us the dollar amount of the suspected error.
- We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

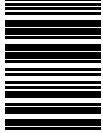
Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC



Commercial Checking

01 2000039096847 751 130 0 40 112,341

00023444



GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 220
FLORHAM PARK NJ 07932

CB

Commercial Checking

12/01/2010 thru 12/31/2010

Account number: 2000039096847
Account owner(s): GSCP (NJ), L.P.

Account Summary

Opening balance 12/01	\$1,616,815.41
Deposits and other credits	2,621,369.42 +
Checks	245,517.91 -
Other withdrawals and service fees	3,913,273.60 -
Closing balance 12/31	\$79,393.32

Deposits and Other Credits

Date	Amount	Description
12/07	9,400.00	FUNDS TRANSFER (ADVICE 2010120700025564) RCVD FROM US BANK /GSCP (NJ), L.P. ORG=GSC PARTNERS, L.P. RFB=20008095GSCPARTN OBI=GSC CDO II ATTN: LAU REF=2010120700024679 12/07/10 01:41PM ET
12/08	1,600,000.00	TRANSFERRED FROM *****0286 TRANSFER REQ BY AGENT ON DACA
12/09	62,849.45	FUNDS TRANSFER (ADVICE 2010120900053786) RCVD FROM BNP PARIBAS / ORG=UNPOSTED CREDITS RFB=3662 OBI= REF=PAYB03432C013724 12/09/10 06:20PM ET
12/09	66,300.89	FUNDS TRANSFER (ADVICE 2010120900053781) RCVD FROM BNP PARIBAS / ORG=UNPOSTED CREDITS RFB=3665 OBI= REF=PAYB03432C013681 12/09/10 06:07PM ET
12/09	94,785.68	FUNDS TRANSFER (ADVICE 2010120900053788) RCVD FROM BNP PARIBAS / ORG=UNPOSTED CREDITS RFB=3661 OBI= REF=PAYB03432C013730 12/09/10 06:20PM ET
12/09	173,465.42	FUNDS TRANSFER (ADVICE 2010120900053787) RCVD FROM BNP PARIBAS / ORG=UNPOSTED CREDITS RFB=3663 OBI= REF=PAYB03432C013728 12/09/10 06:20PM ET
12/09	506,034.71	TRANSFERRED FROM *****2683 REQ PROCESSED PER DACA AGREEMENT ON FILE

Deposits and Other Credits continued on next page.



IS11A001 023444 001083903614 NNNNN NNNNN NNNNN NNNNN NNNNN NNNNN



Commercial Checking

02 2000039096847 751 130 0 40 112,342

Deposits and Other Credits *continued*

Date	Amount	Description
12/13	108,533.27	FUNDS TRANSFER (ADVICE 2010121300014184) RCVD FROM BNP PARIBAS /BNP PARIBAS ORG=BNP PARIBAS RFB=2010120900046320 OBI= REF=PAYB03472I012356 12/13/10 11:27AM ET

Total	\$2,621,369.42
--------------	-----------------------

Checks

Number	Amount	Date posted	Number	Amount	Date posted	Number	Amount	Date posted
8939	294.59	12/01	8964	865.72	12/14	8988	1,875.70	12/27
8940	124.16	12/06	8965	161.36	12/06	8990*	249.90	12/21
8941	4,479.20	12/01	8966	279.34	12/22	8991	5,751.25	12/24
8943*	3,875.83	12/02	8968*	3,779.59	12/07	8992	106.84	12/23
8944	684.40	12/06	8969	1,321.60	12/13	8993	200.00	12/22
8945	5,751.25	12/02	8970	323.99	12/07	8994	800.00	12/23
8946	342.28	12/01	8971	261.55	12/09	8995	4,492.68	12/27
8947	163.96	12/06	8972	30.95	12/13	8996	97.12	12/22
8948	46.55	12/03	8974*	26.57	12/10	8999*	715.50	12/28
8949	22.99	12/01	8975	2,865.58	12/16	9000	364.48	12/29
8950	343.01	12/03	8976	100.00	12/15	9001	1,601.71	12/23
8951	41,566.60	12/01	8977	9,621.86	12/13	9002	93.41	12/20
8952	10,000.00	12/01	8978	176.28	12/13	9003	395.28	12/22
8953	800.00	12/02	8979	238.52	12/15	9004	6,875.00	12/21
8955*	4,283.32	12/02	8980	16,625.00	12/13	9005	4,225.00	12/28
8956	5,385.35	12/06	8981	400.00	12/10	9006	57.45	12/29
8957	2,411.11	12/06	8982	30.17	12/14	9007	208.61	12/29
8958	1,018.38	12/06	8983	9.03	12/14	9025*	91.70	12/30
8959	6,483.78	12/02	8984	422.76	12/14	9026	104.47	12/30
8961*	120.00	12/07	8985	1,045.56	12/15	9038*	85,000.00	12/31
8962	1,825.16	12/07	8986	175.57	12/09	Total	\$245,517.91	
8963	40.55	12/07	8987	3,388.34	12/15			

* Indicates a break in check number sequence



Commercial Checking

03 2000039096847 751 130 0 40 112,343

Other Withdrawals and Service Fees

Date	Amount	Description
12/01	349.28	FUNDS TRANSFER (ADVICE 2010120100040698) SENT TO BANK OF AMERICA N/ BNF=ZURICH AMERICAN INSURANCE COMPANY OBI=POLICY # 7993086 ATTN: IVY MCNAMEE RFB=20008092GSCPARTN 12/01/10 12:35PM ET
12/01	41,660.90	FUNDS TRANSFER (ADVICE 2010120100040697) SENT TO SILICON VALLEY BA/ BNF=EPIQ SYSTEMS OBI=INVOICE # 40842 - OCTOBER 2010 RFB=20008091GSCPARTN 12/01/10 12:35PM ET
12/03	10,000.00	FUNDS TRANSFER (ADVICE 2010120300019385) SENT TO BANK OF AMERICA N/BANK OF AMERICA BNF=THOMAS DIAL OBI=CONSULTING AGREEMENT RFB=20008093GSCPARTN 12/03/10 10:31AM ET
12/03	55,250.00	FUNDS TRANSFER (ADVICE 2010120300019382) SENT TO U.S. BANK, N.A. / BNF=US BANCORP FUND SERVICES OBI=GSCP GROUP - MANAGER - ATTN: CHRIST RFB=20008094GSCPARTN 12/03/10 10:31AM ET
12/07	9,400.00	FUNDS TRANSFER (ADVICE 2010120700024679) SENT TO US BANK / BNF=US BANK CORP TRUST/CDO/GSC CDO II OBI=GSC CDO II ATTN: LAUREN HENRETTA RFB=20008095GSCPARTN 12/07/10 12:13PM ET
12/08	9,400.00	FUNDS TRANSFER (ADVICE 2010120800034637) SENT TO US BANK / BNF=US BANK CORP TRUST/CDO/GSC CDO II OBI=FFC: GSC CDO II; FFC ACCT # 1076010 RFB=20008096GSCPARTN 12/08/10 01:49PM ET
12/08	124,457.27	FUNDS TRANSFER (ADVICE 2010120800051606) SENT TO HARRIS N.A. / BNF=WINSTON & STRAWN LLP OBI=INVOICE # 2172511 - CLIENT MATTER N RFB=20008099GSCPARTN 12/08/10 04:56PM ET
12/08	668,555.95	FUNDS TRANSFER (ADVICE 2010120800051605) SENT TO TD BANK, NA / BNF=CAPSTONE ADVISORY GROUP, LLC OBI=GSC GROUP RFB=20008098GSCPARTN 12/08/10 04:56PM ET
12/08	1,235,005.63	FUNDS TRANSFER (ADVICE 2010120800051601) SENT TO CITIBANK NEW YORK/ BNF=KAYE SHOLER LLP OBI=FILE # 23994 - INVOICE # 650372 RFB=20008097GSCPARTN 12/08/10 04:56PM ET
12/09	62,874.45	FUNDS TRANSFER (ADVICE 2010120900046318) SENT TO BNP PARIBAS / BNF=GSC EUROPEAN MEZZANINE FUND II OBI=REFUND OF MC BILLING OVERPAYMENT RFB=20008100GSCPARTN 12/09/10 03:52PM ET

Other Withdrawals and Service Fees continued on next page.



ISJ1A001 023444 001083903614 NNNNN NNNNN NNNNN NNNNN NNNNN00002



Commercial Checking

04 2000039096847 751 130 0 40 112,344

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
12/09	66,325.89	FUNDS TRANSFER (ADVICE 2010120900046321) SENT TO BNP PARIBAS / BNF=GSC EUR MEZZ OFSHR UNLV PRL FUND II OBI=REFUND OF MC BILLING OVERPAYMENT RFB=20008103GSCPARTN 12/09/10 03:52PM ET
12/09	94,810.68	FUNDS TRANSFER (ADVICE 2010120900046317) SENT TO BNP PARIBAS / BNF=GSC EUROPN MEZZANINE OFFSHR FUND II OBI=REFUND OF MC BILLING OVERPAYMENT RFB=20008101GSCPARTN 12/09/10 03:52PM ET
12/09	108,533.27	FUNDS TRANSFER (ADVICE 2010120900046320) SENT TO BNP PARIBAS / BNF=GSC EUR MEZZ PARL INVESTORS FUND II OBI=REFUND OF MC BILLING OVERPAYMENT RFB=20008104GSCPARTN 12/09/10 03:52PM ET
12/09	173,490.42	FUNDS TRANSFER (ADVICE 2010120900046319) SENT TO BNP PARIBAS / BNF=GSC EUR MEZZ OFFSHR PARLLEL FUND II OBI=REFUND OF MC BILLING OVERPAYMENT RFB=20008102GSCPARTN 12/09/10 03:52PM ET
12/13	4,287.28	FUNDS TRANSFER (ADVICE 2010121300042941) SENT TO BANK OF AMERICA N/ BNF=MARSH USA, INC., NEW YORK OBI=CLIENT # 529140; INVOICE # 225412 RFB=20008112GSCPARTN 12/13/10 03:05PM ET
12/13	15,394.83	FUNDS TRANSFER (ADVICE 2010121300021170) SENT TO WELLS FARGO BANK,/ BNF=KBS REALTY OBI=DECEMBER RENT - GSC PARTNERS - 300 RFB=20008105GSCPARTN 12/13/10 11:04AM ET
12/13	23,125.87	FUNDS TRANSFER (ADVICE 2010121300021171) SENT TO WELLS FARGO BANK,/ BNF=KBS REALTY OBI=DECEMBER RENT - GSC PARTNERS - 500 RFB=20008106GSCPARTN 12/13/10 11:04AM ET
12/13	62,874.45	FUNDS TRANSFER (ADVICE 2010121300042931) SENT TO BNP PARIBAS / BNF=BNP PARIBAS SECURITIES SERVICES UK OBI=FFC: GSC EUROPEAN MEZZANINE FUND II RFB=20008107GSCPARTN 12/13/10 03:05PM ET
12/13	66,325.89	FUNDS TRANSFER (ADVICE 2010121300042935) SENT TO BNP PARIBAS / BNF=BNP PARIBAS SECURITES SERVICES UK OBI=FFC: GSC EUROPEAN MEZZANINE OFSHR U RFB=20008110GSCPARTN 12/13/10 03:05PM ET
12/13	94,810.68	FUNDS TRANSFER (ADVICE 2010121300042934) SENT TO BNP PARIBAS / BNF=BNP PARIBAS SECURITIES SERVICES UK OBI=FFC: GSC EUROPEAN MEZZANINE OFFSHOR RFB=20008108GSCPARTN 12/13/10 03:05PM ET

Other Withdrawals and Service Fees continued on next page.



Commercial Checking

05 2000039096847 751 130 0 40 112,345

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
12/13	108,533.27	FUNDS TRANSFER (ADVICE 2010121300042938) SENT TO BNP PARIBAS / BNF=BNP PARIBAS SECURITIES SERVICES UK OBI=FFC: GSC EUROPEAN MEZZANINE PARALLE RFB=20008111GSCPARTN 12/13/10 03:05PM ET
12/13	173,490.42	FUNDS TRANSFER (ADVICE 2010121300042936) SENT TO BNP PARIBAS / BNF=BNP PARIBAS SECURITIES SERVICES UK OBI=FFC: GSC EUROPEAN MEZZANINE OFFSHOR RFB=20008109GSCPARTN 12/13/10 03:05PM ET
12/14	206,095.33	FUNDS TRANSFER (ADVICE 2010121400020255) SENT TO BANK OF AMERICA N/ BNF=TAX SERVICE 702 OBI= RFB=2010121400153367 12/14/10 11:10AM ET
12/15	17.00	FUNDS TRANSFER (ADVICE 2010121500057329) SENT TO US BANK / BNF=GSC PENDULUM FUND I, LP OBI=FFC: 128744-201; FFC ACCT # GSC PEN RFB=20008116GSCPARTN 12/15/10 03:58PM ET
12/15	520.34	FUNDS TRANSFER (ADVICE 2010121500057328) SENT TO US BANK / BNF=ICP PENDULUM FUND I, LP OBI=FFC: 128744-201; FFC ACCT # GSC PEN RFB=20008115GSCPARTN 12/15/10 03:58PM ET
12/15	26,771.00	FUNDS TRANSFER (ADVICE 2010121500057327) SENT TO BANK OF AMERICA N/ BNF=INTEX SOLUTIONS, INC. OBI=INVOICES # 612205, 612395 RFB=20008114GSCPARTN 12/15/10 03:58PM ET
12/15	163,715.97	INTL FUNDS TRANSFER (ADVICE 2010121500057696) SENT TO ROYAL BANK OF SCO/ BNF=GSC GROUP LIMITE RFB=20008113GSCPARTN AMT= 101792.00 CUR=GBP RATE= 1.6083382 REF=20008113GSCPARTN 12/15/10 04:28PM ET
12/29	14,808.47	FUNDS TRANSFER (ADVICE 2010122900041062) SENT TO BANK OF AMERICA N/ BNF=BLOOMBERG FINANCE, L.P. OBI=INV # 5600994920, 5600989369, 56009 RFB=20008120GSCPARTN 12/29/10 01:58PM ET
12/29	15,394.83	FUNDS TRANSFER (ADVICE 2010122900041059) SENT TO WELLS FARGO BANK,/ BNF=KBS REALTY OBI=JANUARY RENT - GSC PARTNERS - 300 C RFB=20008119GSCPARTN 12/29/10 01:58PM ET
12/29	23,125.87	FUNDS TRANSFER (ADVICE 2010122900041061) SENT TO WELLS FARGO BANK,/ BNF=KBS REALTY OBI=JANUARY RENT - GSC PARTNERS - 500 C RFB=20008118GSCPARTN 12/29/10 01:58PM ET

Other Withdrawals and Service Fees continued on next page.



ISJ1A001 023444 001083903614 NNNNN NNNNN NNNNN NNNNN NNNNN00003



Commercial Checking

06 2000039096847 751 130 0 40 112,346

Other Withdrawals and Service Fees *continued*

Date	Amount	Description
12/29	55,250.00	FUNDS TRANSFER (ADVICE 2010122900041057) SENT TO U.S. BANK,N.A. / BNF=US BANCOCORP FUND SERVICES OBI=GSC GROUP - MANAGER - 4TH QUARTER 2 RFB=20008117GSCPARTN 12/29/10 01:58PM ET
12/30	198,618.36	FUNDS TRANSFER (ADVICE 2010123000024009) SENT TO BANK OF AMERICA N/ BNF=TAX SERVICE 702 OBI= RFB=2010123000166136 12/30/10 11:07AM ET

Total **\$3,913,273.60**

Daily Balance Summary

<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>	<u>Dates</u>	<u>Amount</u>
12/01	1,518,099.57	12/13	906,261.61	12/24	483,726.44
12/02	1,496,905.39	12/14	698,838.60	12/27	477,358.06
12/03	1,431,265.83	12/15	503,041.87	12/28	472,417.56
12/06	1,421,317.11	12/16	500,176.29	12/29	363,207.85
12/07	1,415,227.82	12/20	500,082.88	12/30	164,393.32
12/08	977,808.97	12/21	492,957.98	12/31	79,393.32
12/09	1,374,773.29	12/22	491,986.24		
12/10	1,374,346.72	12/23	489,477.69		

ON APRIL 1, 2011, THE OVERDRAFT PROTECTION TRANSFER FEE FROM
A SAVINGS OR CHECKING ACCOUNT WILL BE \$12.50 PER TRANSFER.
PLEASE REFER TO YOUR DEPOSIT AGREEMENT AND DISCLOSURES FOR
COMMERCIAL ACCOUNTS FOR ADDITIONAL INFORMATION REGARDING THE
ACCOUNTS THAT ARE ELIGIBLE TO PROVIDE OVERDRAFT PROTECTION.



07

2000039096847 751 130

0 40

112.347

For questions about your statement or billing errors, contact us at:

Phone number

Address

Business Checking, CheckCard & Loan Accounts
TDD (For the Hearing Impaired)
Commercial Checking & Loan Accounts

800-566-3862
800-835-7721
800-222-3862

WACHOVIA BANK
D1118-02D
P O BOX 563966
CHARLOTTE NC 28256-3966

List Outstanding Checks and Withdrawals

1. Compare your account register to your account statement for unrecorded transactions (such as ATM, CheckCard, Interest earned, fees, etc.) Your new account register total should match the adjusted balance in line 6 below.

2. Write in the closing balance shown on the front of account statement.

3. Write in any deposits you have made since the date of this statement.

4. Add together amounts listed above in steps 2 and 3.

5. In the section to the right, list and total all checks and withdrawals that you have made that are not reported on your account statement. Write in the total here.

6. Subtract the amount in line 5 from the amount in line 4. This is your adjusted balance and should match the balance in Step 1

Ck. No.	Amount	Ck. No.	Amount
---------	--------	---------	--------

Ck. No.

Amount

Ck. No.

Amount

In Case of Errors or Questions About Your Electronic Transfers: Telephone us at 800-222-3862 or write to us at WACHOVIA BANK, D1118-02D, P O BOX 563966, CHARLOTTE NC 28256-3966, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).

2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.

3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error. You will have use of the money during the time it takes us to complete our investigation.

Wachovia Bank and Wachovia Bank of Delaware are divisions of Wells Fargo Bank, N.A., Member FDIC

[illegible]



Commercial Checking

08 2000039096847 751 130 0 40 112,348

12/01/2010 thru 12/31/2010

8939

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008939 DATE 11/23/2010 AMOUNT *****294.59

PAY TO THE ORDER OF: Two hundred ninety-four and 59/100 Dollars
South Blackwood
USA

Security Features: Details on Back

⑈00008939⑈ ⑈02601288142000039096847⑈

REF#6452015380 PAID 12/01 294.59

8940

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008940 DATE 11/23/2010 AMOUNT *****124.16

PAY TO THE ORDER OF: One hundred twenty-four and 16/100 Dollars
Debtors Leasehold
USA

Security Features: Details on Back

⑈00008940⑈ ⑈02601288142000039096847⑈

REF#5158794680 PAID 12/06 124.16

8941

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008941 DATE 11/23/2010 AMOUNT *****4479.20

PAY TO THE ORDER OF: Four thousand four hundred seventy-nine and 20/100 Dollars
Peter Frank
USA

Security Features: Details on Back

⑈00008941⑈ ⑈02601288142000039096847⑈

REF#5354197770 PAID 12/01 4479.20

8943

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008943 DATE 11/23/2010 AMOUNT *****3875.83

PAY TO THE ORDER OF: Three thousand eight hundred seventy-five and 83/100 Dollars
Accoutrements
2540 Collections Center Drive
Chicago, IL 60693
USA

Security Features: Details on Back

⑈00008943⑈ ⑈02601288142000039096847⑈

REF#6752879110 PAID 12/02 3875.83

8944

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008944 DATE 11/23/2010 AMOUNT *****684.40

PAY TO THE ORDER OF: Six hundred eighty-four and 40/100 Dollars
Level 3 Communications LLC
Attn: Accounts Receivable
PO Box 95264
St Louis, MO 63195-2641
USA

Security Features: Details on Back

⑈00008944⑈ ⑈02601288142000039096847⑈ ⑈0000068440⑈

REF#6157488970 PAID 12/06 684.40

8945

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008945 DATE 11/23/2010 AMOUNT *****5751.25

PAY TO THE ORDER OF: Five thousand seven hundred fifty-one and 25/100 Dollars
Standard & Poor's
2540 Collections Center Dr.
Chicago, IL 60693
USA

Security Features: Details on Back

⑈00008945⑈ ⑈02601288142000039096847⑈

REF#5952489790 PAID 12/02 5751.25

8946

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008946 DATE 11/23/2010 AMOUNT *****342.28

PAY TO THE ORDER OF: Three hundred forty-two and 28/100 Dollars
Coffice Distributing Corp.
200 Broadway
P.O. Box 766
Garden City Park, NY 11040-0604
USA

Security Features: Details on Back

⑈00008946⑈ ⑈02601288142000039096847⑈

REF#6750652200 PAID 12/01 342.28

8947

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008947 DATE 11/23/2010 AMOUNT *****163.96

PAY TO THE ORDER OF: One hundred sixty-three and 96/100 Dollars
Deluxe Fire Restrooms
P.O. Box 742372
Cincinnati, OH 45274-2372
USA

Security Features: Details on Back

⑈00008947⑈ ⑈02601288142000039096847⑈ ⑈0000016396⑈

REF#5752031400 PAID 12/06 163.96

8948

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008948 DATE 11/23/2010 AMOUNT *****46.55

PAY TO THE ORDER OF: Forty-six and 55/100 Dollars
Platinum Park Deli
182 Ridgecroft Ave
Florence Park, NJ 07032
USA

Security Features: Details on Back

⑈00008948⑈ ⑈02601288142000039096847⑈

REF#6759061180 PAID 12/03 46.55

8949

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008949 DATE 11/23/2010 AMOUNT *****22.99

PAY TO THE ORDER OF: Twenty-two and 99/100 Dollars
Gomez's Conference
Depewman 0938
Denver, CO 80256
USA

Security Features: Details on Back

⑈00008949⑈ ⑈02601288142000039096847⑈ ⑈0000002299⑈

REF#6452206000 PAID 12/01 22.99



Commercial Checking

09 2000039096847 751 130 0 40 112,349

12/01/2010 thru 12/31/2010

8950

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008930 DATE 11/23/2010 AMOUNT *****343.01

Pay TO THE ORDER OF
Three hundred forty three and 01 / 100 Dollars
Cresland Corporation
PO Box 1157
Grand Rapids, MI 49501-1157
USA

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-1288-260

100008950 0260128810200039096847

REF#5359014120 PAID 12/03 343.01

8951

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008951 DATE 11/23/2010 AMOUNT *****41566.60

Pay TO THE ORDER OF
Forty-one thousand five hundred sixty-six and 60 / 100 Dollars
Hortens DCBSNJ Inc
P.O. Box 1738
Norfolk, NJ 07101-1738
USA

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-1288-260

100008951 0260128810200039096847

REF#6052835100 PAID 12/01 41566.60

8952

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008952 DATE 11/23/2010 AMOUNT *****10000.00

Pay TO THE ORDER OF
Ten thousand and 00 / 100 Dollars
IntelliLink
PO Box 41405
Boston, MA 02241-4405
USA

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-1288-260

100008952 0260128810200039096847

REF#5554248610 PAID 12/01 10000.00

8953

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008953 DATE 11/23/2010 AMOUNT *****800.00

Pay TO THE ORDER OF
Eight hundred and 00 / 100 Dollars
Carlos Jara
50 Lido Road
Monticello, NJ 07960
USA

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-1288-260

100008953 0260128810200039096847

REF#6057005560 PAID 12/02 800.00

8955

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008955 DATE 11/23/2010 AMOUNT *****4283.32

Pay TO THE ORDER OF
Four thousand two hundred eighty three and 32 / 100 Dollars
LectraNexus
PO Box 7247-7090
Pittsburgh, PA 15170-7090
USA

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-1288-260

100008955 0260128810200039096847

REF#0921238172 PAID 12/02 4283.32

8956

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008956 DATE 11/23/2010 AMOUNT *****5385.35

Pay TO THE ORDER OF
Five thousand three hundred eighty five and 35 / 100 Dollars
Metropolitan Life Insurance Company
100 Walnut Avenue
Suite 303
Clark, NJ 07066
USA

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-1288-260

100008956 0260128810200039096847

REF#5753907430 PAID 12/06 5385.35

8957

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008957 DATE 11/23/2010 AMOUNT *****2411.11

Pay TO THE ORDER OF
Two thousand four hundred eleven and 11 / 100 Dollars
T. Mobile
PO Box 742596
Cincinnati, OH 45274-2596
USA

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-1288-260

100008957 0260128810200039096847

REF#5752006490 PAID 12/06 2411.11

8958

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008958 DATE 11/23/2010 AMOUNT *****1018.38

Pay TO THE ORDER OF
One thousand eighty eight and 38 / 100 Dollars
Verizon Wireless
P.O. Box 371392
Pittsburgh, PA 15230-7392
USA

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-1288-260

100008958 0260128810200039096847

REF#6854912320 PAID 12/06 1018.38

8959

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008959 DATE 11/23/2010 AMOUNT *****6483.78

Pay TO THE ORDER OF
Six thousand four hundred eighty three and 78 / 100 Dollars
WAY2WAVE, Inc. New Jersey, Inc.
P.O. Box 947860
Boston, MA 02294-7860
USA

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-1288-260

100008959 0260128810200039096847

REF#0754679190 PAID 12/02 6483.78

8961

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008961 DATE 12/1/2010 AMOUNT *****120.00

Pay TO THE ORDER OF
One hundred twenty and 00 / 100 Dollars
Carlos Jara
50 Lido Road
Monticello, NJ 07960
USA

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-1288-260

100008961 0260128810200039096847

REF#6258961280 PAID 12/07 120.00



12/01/2010 thru 12/31/2010

REF#6357345950 PAID 12/07 1825.16

REF#0751820250 PAID 12/07 40.55

REF#6652647060 PAID 12/14 865.72

REF#5158794690	PAID	12/06	161.36
----------------	------	-------	--------

REF#6056134070 PAID 12/22 279.34

REF#6654162620	PAID	12/07	3779.59
----------------	------	-------	---------

REF#6556539710 PAID 12/13 1321.60

REF#6450055880	PAID	12/07	323.99
----------------	------	-------	--------

REF#5955129880 PAID 12/09 261.55

REF#0350678610 PAID 12/13 30.95



Commercial Checking

11 2000039096847 751 130 0 40 112,351

12/01/2010 thru 12/31/2010

8974

GSCP (NJ), L.P.
500 CAMDEN DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008974 DATE 12/7/2010 AMOUNT *****26.57

Twenty-six and 57/100 Dollars
Deborah L. Troner
USA

WACHOVIA
Member Bank, a Division of Wells Fargo Bank, N.A.
1-1208-2600

REF#5653691570 PAID 12/10 26.57

8975

GSCP (NJ), L.P.
500 CAMDEN DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008975 DATE 12/7/2010 AMOUNT *****2,865.58

Two thousand eight hundred sixty-five and 58/100 Dollars
12400 Collections Center Drive
Chicago, IL 60693
USA

WACHOVIA
Member Bank, a Division of Wells Fargo Bank, N.A.
1-1208-2600

REF#6752940780 PAID 12/16 2865.58

8976

GSCP (NJ), L.P.
500 CAMDEN DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008976 DATE 12/7/2010 AMOUNT *****100.00

One hundred and no/100 Dollars
American Registry for Internet Numbers L
PO Box 79610
Baltimore, MD 21279-0010
USA

WACHOVIA
Member Bank, a Division of Wells Fargo Bank, N.A.
1-1208-2600

REF#1656626400 PAID 12/15 100.00

8977

GSCP (NJ), L.P.
500 CAMDEN DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008977 DATE 12/7/2010 AMOUNT *****9621.86

Nine thousand six hundred twenty-one and 86/100 Dollars
Remond Services, Inc.
3831 Princeton Pike
Building #2B, Suite 103
Lawrenceville, GA 30046
USA

WACHOVIA
Member Bank, a Division of Wells Fargo Bank, N.A.
1-1208-2600

REF#6853846700 PAID 12/13 9621.86

8978

GSCP (NJ), L.P.
500 CAMDEN DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008978 DATE 12/7/2010 AMOUNT *****176.28

One hundred seventy-six and 28/100 Dollars
Curland
PO Box 10009
Newark, NJ 07103
USA

WACHOVIA
Member Bank, a Division of Wells Fargo Bank, N.A.
1-1208-2600

REF#6251791290 PAID 12/13 176.28

8979

GSCP (NJ), L.P.
500 CAMDEN DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008979 DATE 12/7/2010 AMOUNT *****238.52

Two hundred thirty-eight and 52/100 Dollars
Coffee Distributing Corp.
200 Broadway
P.O. Box 766
Garden City Park, NY 11046-0906
USA

WACHOVIA
Member Bank, a Division of Wells Fargo Bank, N.A.
1-1208-2600

REF#5350009370 PAID 12/15 238.52

8980

GSCP (NJ), L.P.
500 CAMDEN DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008980 DATE 12/7/2010 AMOUNT *****16625.00

Sixteen thousand six hundred twenty-five and no/100 Dollars
IntelliLink
PO Box 434470
Boston, MA 02241-4470
USA

WACHOVIA
Member Bank, a Division of Wells Fargo Bank, N.A.
1-1208-2600

REF#6253804810 PAID 12/13 16625.00

8981

GSCP (NJ), L.P.
500 CAMDEN DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008981 DATE 12/7/2010 AMOUNT *****400.00

Four hundred and no/100 Dollars
Carfax Inc
30 Lake Road
Mantoloking, NJ 07960
USA

WACHOVIA
Member Bank, a Division of Wells Fargo Bank, N.A.
1-1208-2600

REF#5654570950 PAID 12/10 400.00

8982

GSCP (NJ), L.P.
500 CAMDEN DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008982 DATE 12/7/2010 AMOUNT *****30.17

Thirty and 17/100 Dollars
Poland Spring
PO Box 854902
Louisville, KY 40285-4902
USA

WACHOVIA
Member Bank, a Division of Wells Fargo Bank, N.A.
1-1208-2600

REF#5254507210 PAID 12/14 30.17

8983

GSCP (NJ), L.P.
500 CAMDEN DRIVE, SUITE 200
FLORENCE PARK, NJ 07032

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008983 DATE 12/7/2010 AMOUNT *****9.03

Nine and 3/100 Dollars
Piney Rivers Panchester Flower
PO Box 371874
Nashville, TN 37206-7874
USA

WACHOVIA
Member Bank, a Division of Wells Fargo Bank, N.A.
1-1208-2600

REF#5855797060 PAID 12/14 9.03

Commercial Checking

12	2000039096847	751	130	0	40	112,352
----	---------------	-----	-----	---	----	---------

12/01/2010 thru 12/31/2010

0994

GSCP (NJ), L.P.
300 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07930

WACHOVIA
Branch Name: Wachovia Bank, N.A.

1-1286 250

Debit-In-Possession Case #10-14653
OPERATING ACCOUNT

CHECK NO. DATE AMOUNT
0000088984 12/2/2010 *****422.76

Four hundred twenty-two and 76 / 100 Dollars

Everbank Commercial Finance Inc
Box #1608
Denver, CO 80219-1608
USA

PAID TO THE ORDER OF:

000008984 * 107501268 1* 2000019095847# #0000042276

REF#5855472010	PAID	12/14	422.76
----------------	------	-------	--------

[illegible]

REF#0456294330 PAID 12/15 1045.56

9806

GSCP (NJ), L.P.
100 CAMDEN RD., SUITE 200
LORRAINE HILLS, NJ 07022

WACHSBERG
IMPORTERS INC., A Division of Wachsberg, Inc.
1-288-240

CHECK NO. 0000000165

DATE 12/20/00

AMOUNT *****175.57

Dollar-In-Progress Case #10-14653
OPERATING ACCOUNT

One hundred seventy five and 57 / 100 Dollars
Dollie Lombardi

USA

PAY TO THE ORDER OF

#00008466# *025012884*200003076647*

RECEIVED BY MAIL FROM POSTAL SERVICE

REF#5955127920	PAID	12/09	175.57
----------------	------	-------	--------

4987

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 208
FLORENCE PARK, NJ 07036

VACATIONA
VACATIONA & ASSOCIATED HOLDINGS, INC.
1-1208-260

CHECK NO. 000000987 **DATE** 12/29/88 **AMOUNT** *****3,381.34

Debtor-In-Possession Case #10-4653

OPERATING ACCOUNT

Pay TO THE ORDER OF

Three thousand three hundred eighty-eight and 34 / 100 Dollars

Standard & Poor's
2542 Chicago Center Drive
Chicago, IL 60693
USA

CASH ON HAND

#00000987# @ C60 & 288 1+ 20000 349 E 8 7#

REF#6057237660 PAID 12/15 3388.34

GSCP (NJ), L.P. 600 COMMERCIAL BLVD, SUITE 200 FLORENCE PARK, NJ 07032		MACROSA. Macrosa, Office of Macrosa Inc., LLC 1-1288-260.	
Debtor in Possession, Case #16-14853 OPERATING ACCOUNT		CHECK NO.: 0000009988	DATE: 12/29/2010
			AMOUNT: \$175.70
One thousand seven hundred seventy-five and 70 / 100 Dollars			
Accocepts 12409 Colleton Center Drive Chicago, IL 60693 USA			
(Signature)			
12/29/2010 12:45 PM			
***00000 9888 *** 020 260 1 268 16 20000 340 9768 7 7*			

REF#5752869880	PAID	12/27	1875.70
----------------	------	-------	---------

8990

 **VISA**
We accept all major credit cards.

1-1285-26D

GSCP (NJ), L.P.
600 CAMDEN DRIVE, SUITE 208
FLORHAM PARK, NJ 07032

Debit-in-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO.	DATE	AMOUNT
0000069790	12/29/2013	*****340.90

IMP
TO THE
CREDIT
OF

Two hundred forty-nine and 90 / 100 Dollars
Sarah Marlowe,
USA



SARAH MARLOWE

#000069790# @ 250 6 288 14 20000 3404681 7*

REF#6053224690 PAID 12/21 249.90

GSCP (IN), L.P. 600 CAMPBELL DRIVE, SUITE 200 FLORENCE, PA 15032		MACROVISA Western Union, 2000 North Fifth Street, Rm. 414 PITTSBURGH, PA 15204-3560		8991
Debtor-In-Possession, Case No. 10-14653 OPERATING ACCOUNT		CHECK NO. 060008991	DATE 12/29/2010	AMOUNT *****15,725.25
Five thousand seven hundred fifty-one and 25 / 100 Dollars				
Sentinel & Pines 2542 Collections Center Dr. Chicago, IL 60693 USA				
PAY TO THE ORDER OF				
⑆10⑆ 44 8025⑆ 16 9046 0335⑆ 1001 ⑆ 7 ⑆				
MICHAEL J. GILBERT				

REF#6850294900 PAID 12/24 5751.25

[illegible]

REF#6454187300 PAID 12/23 106.84

[illegible]

REF#5554597820 PAID 12/22 200.00

GSPC (NJ), L.P. 590 CAMDEN DRIVE, SUITE 220 FLORENZA PARK, NJ 07002		9994  VACHOVIA Member FDIC, a Division of Wells Fargo Bank, N.A. 1-878-2600	9994
Debtor-In-Possession, Case #10-14653 OPERATING ACCOUNT	CHECK NO. 000008994	DATE 12/29/2016	AMOUNT *****906.00
PAID TO THE ORDER OF: Carlo Jara 501 Lulu Road Morris, NJ 07960 USA	 _____ _____		

REF#6753316600 PAID 12/23 800.00



Commercial Checking

13 2000039096847 751 130 0 40 112,353

12/01/2010 thru 12/31/2010

8995

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-288-250

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008995 DATE 12/28/2010 AMOUNT *****492.68

Pay Four thousand four hundred ninety-two and 68 / 100 Dollars

Pay TO THE ORDER OF
LendNeis
PO Box 7347-7090
Philadelphia, PA 19170-7090
USA

#00008995# *02601288142000039096847#

REF#0726625469 PAID 12/27 4492.68

8996

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-288-250

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008996 DATE 12/28/2010 AMOUNT *****97.12

Pay Ninety-seven and 12 / 100 Dollars

Pay TO THE ORDER OF
Lawrence Lab
USA

#00008996# *02601288142000039096847#

REF#6057034750 PAID 12/22 97.12

8999

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-288-250

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000008999 DATE 12/28/2010 AMOUNT *****715.50

Pay Seven hundred fifteen and 50 / 100 Dollars

Pay TO THE ORDER OF
Sunbelt Software Distribution, Inc.
33N. Gordon Ave
Suite E209
Clearwater, FL 33755
USA

#00008999# *02601288142000039096847#

REF#1355472280 PAID 12/28 715.50

9000

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-288-250

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000009000 DATE 12/29/2010 AMOUNT *****364.48

Pay Three hundred sixty-four and 48 / 100 Dollars

Pay TO THE ORDER OF
Superior Office Systems
240 West 35th Street 17th Fl
New York, NY 10001
USA

#00009000# *02601288142000039096847#

REF#1358062820 PAID 12/29 364.48

9001

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-288-250

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000009001 DATE 12/28/2010 AMOUNT *****1601.71

Pay One thousand six hundred one and 71 / 100 Dollars

Pay TO THE ORDER OF
Varion
PO Box 4646
Trenton, NJ 08650-4646
USA

#00009001# *02601288142000039096847#

REF#6755573310 PAID 12/23 1601.71

9002

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-288-250

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000009002 DATE 12/28/2010 AMOUNT *****93.41

Pay Ninety-three and 41 / 100 Dollars

Pay TO THE ORDER OF
Alex Wright
USA

#00009002# *02601288142000039096847#

REF#6557578870 PAID 12/20 93.41

9003

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-288-250

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000009003 DATE 12/29/2010 AMOUNT *****395.28

Pay Three hundred ninety-five and 28 / 100 Dollars

Pay TO THE ORDER OF
Zurich Insurance Company
3001 Poyphong Circle
Chicago, IL 60674
USA

#00009003# *02601288142000039096847#

REF#6055740490 PAID 12/22 395.28

9004

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-288-250

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000009004 DATE 12/28/2010 AMOUNT *****6875.00

Pay Six thousand eight hundred seventy-five and 00 / 100 Dollars

Pay TO THE ORDER OF
Principal Life
Dept 100
PO Box 14416
Des Moines, IA 50306-3416

#00009004# *02601288142000039096847#

REF#5856659400 PAID 12/21 6875.00

9005

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-288-250

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000009005 DATE 12/28/2010 AMOUNT *****4225.00

Pay Four thousand two hundred twenty-five and 00 / 100 Dollars

Pay TO THE ORDER OF
US Trustee
Payment Center
PO Box 7007
Charlotte, NC 28272-0907
USA

#00009005# *02601288142000039096847#

REF#1653079410 PAID 12/28 4225.00

9006

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of Wachovia Bank, N.A.
1-288-250

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000009006 DATE 12/21/2010 AMOUNT *****57.45

Pay Fifty-seven and 45 / 100 Dollars

Pay TO THE ORDER OF
American Vending & Coffee Service
PO Box 303
Mount Pleasant, NJ 07970
USA

#00009006# *02601288142000039096847#

REF#5154496500 PAID 12/29 57.45



Commercial Checking

14 2000039096847 751 130 0 40 112,354

12/01/2010 thru 12/31/2010

9007

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of National City Corporation, N.A.
1-800-855-2800

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000009007 DATE 12/29/2010 AMOUNT *****208.61

PAY TO THE ORDER OF Two hundred eight and 61 / 100 Dollars
Charles
PO Box 10289
Newark, NJ 07103
USA

17 78/18 9142 0061 8000061
20101229 10108.61

⑆00009007⑆ ⑆026012881⑆2000039096847⑆

REF#5154170500 PAID 12/29 208.61

9025

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of National City Corporation, N.A.
1-800-855-2800

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000009005 DATE 12/29/2010 AMOUNT *****91.70

PAY TO THE ORDER OF Ninety-one and 70 / 100 Dollars
Lawrence Leblanc
USA

17 78/18 9142 0061 8000061
20101229 10108.61

⑆00009025⑆ ⑆026012881⑆2000039096847⑆

REF#6055393790 PAID 12/30 91.70

9026

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of National City Corporation, N.A.
1-800-855-2800

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000009006 DATE 12/28/2010 AMOUNT *****104.47

PAY TO THE ORDER OF One hundred four and 47 / 100 Dollars
Debbie Lamont
USA

17 78/18 9142 0061 8000061
20101228 10108.61

⑆00009026⑆ ⑆026012881⑆2000039096847⑆

REF#5554027960 PAID 12/30 104.47

9038

GSCP (NJ), L.P.
500 CAMPUS DRIVE, SUITE 200
FLORHAM PARK, NJ 07932

WACHOVIA
Member Bank of National City Corporation, N.A.
1-800-855-2800

Debtor-In-Possession, Case #10-14653
OPERATING ACCOUNT

CHECK NO. 000009038 DATE 12/29/2010 AMOUNT *****85,000.00

PAY TO THE ORDER OF Eighty-five thousand and 00 / 100 Dollars
AXA Equitable
National Operations Center
PO Box 1047
Charlotte, NC 28261-1047
USA

17 78/18 9142 0061 8000061
20101229 10108.61

⑆00009038⑆ ⑆026012881⑆2000039096847⑆

REF#5557908430 PAID 12/31 85000.00

GSCP, LLC
Cash Disbursement Journal
Account # 6850
December 2010

Opening Balance:	33,339
-------------------------	---------------

Receipts	
----------	--

Total Receipts	0
----------------	---

Direct Debits and Wires	
-------------------------	--

Total Direct Debits and Wires	0
-------------------------------	---

Checks	
--------	--

Total Checks	0
--------------	---

Closing Balance	33,339
------------------------	---------------

GSCP, LLC
Cash Disbursement Journal
Account # 1109
December 2010

Opening Balance:	0
Receipts	
A/R Receivable	368,592
Total Receipts	368,592
Direct Debits and Wires	
Transfer to GSCP (NJ) Holdings, L.P. (Wachovia)	368,592
Total Direct Debits and Wires	368,592
Checks	
Total Checks	0
Closing Balance	0

GSCP, LLC
Cash Disbursement Journal
Account # 7007
December 2010

Opening Balance:	0
-------------------------	----------

Receipts	
----------	--

Total Receipts	0
----------------	---

Direct Debits and Wires	
-------------------------	--

Total Direct Debits and Wires	0
-------------------------------	---

Checks	
--------	--

Total Checks	0
--------------	---

Closing Balance	0
------------------------	----------

**GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 6847
December 2010**

Opening Balance:	1,528,638
-------------------------	------------------

Receipts

Transfer from GSCP (NJ) Holdings, L.P. (Wachovia)	1,600,000
Transfer from GSCP (NJ), L.P. (Wachovia)	506,035
Total Receipts	2,106,035

Direct Debits and Wires

Zurich	349.28
Epiq Systems	41,660.90
Thomas Dial	10,000.00
US Bank Consulting Fee - 3rd Quarter 2010	55,250.00
Refund of Mezz II D&O Ins Billing Overpayment	66,325.89
Refund of Mezz II D&O Ins Billing Overpayment	94,810.68
Refund of Mezz II D&O Ins Billing Overpayment	108,533.27
Refund of Mezz II D&O Ins Billing Overpayment	173,490.42
Refund of Mezz II D&O Ins Billing Overpayment	62,874.45
Refund of CDO II MC Billing Overpayment	9,400.00
Winston & Strawn LLP	124,457.27
Capstone Advisory Group, LLC	668,555.95
Kaye Scholler LLP	1,235,005.63
Bank fees on Mezz II rejected refunds	100.00
Marsh USA	4,287.28
December 2010 Rent - 300 Campus Dr	15,394.83
December 2010 Rent - 500 Campus Dr	23,125.87
12.15.2010 Payroll	206,095.33
Refund of Pendulum Distribution	17.00
Refund of Pendulum Distribution	520.34
Intex Solutions	26,771.00
UK Funding	163,715.97
Bloomberg	14,808.47
January 2011 Rent - 300 Campus Dr	15,394.83
January 2011 Rent - 500 Campus Dr	23,125.87
US Bank Consulting Fee - 4th Quarter 2010	55,250.00
12.31.10 Payroll	198,618.36

Total Direct Debits and Wires	3,397,939
--------------------------------------	------------------

GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 6847
December 2010
Checks

Carlos Jara	120.00
Verizon	3,779.59
Verizon Business	1,321.60
JCP&L	1,825.16
Debbie Lombardi	161.36
Alex Wright	323.99
Seth Katzenstein	865.72
Stanislaw Maliszewski	279.34
Caroline Jordan	40.55
Sarah Blackwood	261.55
Frank DeLillo	30.95
Stanislaw Maliszewski	375.45
Deborah L. Toner	26.57
Accountemps	2,865.58
American Registry for Internet Numbers L	100.00
Benecard Services, Inc.	9,621.86
Ceridian	176.28
Coffee Distributing Corp.	238.52
IntraLinks	16,625.00
Carlos Jara	400.00
Poland Spring	30.17
Pitney Bowes Purchase Power	9.03
EverBank Commercial Finance Inc	422.76
Village Office Supplies	1,045.56
Debbie Lombardi	175.57
Standard & Poor's	3,388.34
Accountemps	1,875.70
Sarah Blackwood	249.90
Standard & Poor's	5,751.25
Dell Marketing LP	106.84
FINRA	200.00
Carlos Jara	800.00
LexisNexis	4,492.68
Lawrence Loeb	97.12
Harvey Siegel	55.50
Sunbelt Software Distribution Inc.	715.50
Superior Office Systems	364.48
Verizon	1,601.71
Alex Wright	93.41
Zurich Insurance Company	395.28
Principal Life	6,875.00
US Trustee	4,225.00
American Vending & Coffee Service	57.45
Ceridian	208.61
Directv, Inc.	69.04
Alfred C. Eckert III	3,658.12
Peter Frank	3,459.06
Skyline	120.36
Accountemps	1,620.00
Sarah Blackwood	91.85
Level 3 Communications LLC	684.40
Coffee Distributing Corp.	436.05
Ed Cook	168.50
Florham Park Deli	48.15
Global Relay Communications, Inc.	1,710.00
Horizon BCBSNJ Inc	24,436.13
Internap Network Services	860.67
Iron Mountain	13.00
Carlos Jara	240.00
JCP&L	1,992.52
Seth Katzenstein	240.05
Lawrence Loeb	91.70
Debbie Lombardi	104.47
Stanislaw Maliszewski	74.64
Metropolitan Life Insurance Company	4,605.73
Global Financial Services	336.62
Poland Spring	115.91
Ricoh Americas Corporation	189.91
Ricoh Americas Corporation	1,675.14
Skyline	69.36
T- Mobile	2,338.59
Verizon	110.57
Verizon Business	1,018.38
Alex Wright	163.24
AXA Equitable	85,000.00

Total Checks	208,418
--------------	---------

Closing Balance	28,316
-----------------	--------

**GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 2683
December 2010**

Opening Balance:	7,960,796
Receipts	
A/R Receivable	1,010,046
Total Receipts	1,010,046
Direct Debits and Wires	
Transfer to GSCP (NJ), L.P. (Wachovia)	506,035
Total Direct Debits and Wires	506,035
Checks	
Total Checks	0
Closing Balance	8,464,807

GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 2659
December 2010

Opening Balance:	0
Receipts	
Total Receipts	0
Direct Debits and Wires	
Total Direct Debits and Wires	0
Checks	
Total Checks	0
Closing Balance	0

GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 1162
December 2010

Opening Balance:	0
-------------------------	----------

Receipts	
----------	--

Total Receipts	0
----------------	---

Direct Debits and Wires	
-------------------------	--

Total Direct Debits and Wires	0
-------------------------------	---

Checks	
--------	--

Total Checks	0
--------------	---

Closing Balance	0
------------------------	----------

GSCP (NJ), L.P.
Cash Disbursement Journal
Account # 0286
December 2010

Opening Balance:	16,833,366
-------------------------	-------------------

<u>Receipts</u>	
-----------------	--

Transfer from GSCP, LLC (Wachovia)	368,592
Distributions from GSC Investments	474,829

<u>Total Receipts</u>	<u>843,421</u>
-----------------------	----------------

<u>Direct Debits and Wires</u>	
--------------------------------	--

Transfer to GSCP (NJ), L.P. (Wachovia)	1,600,000
--	-----------

<u>Total Direct Debits and Wires</u>	<u>1,600,000</u>
--------------------------------------	------------------

<u>Checks</u>	
---------------	--

<u>Total Checks</u>	<u>0</u>
---------------------	----------

<u>Closing Balance</u>	<u>16,076,787</u>
-------------------------------	--------------------------

In re GSC Group, Inc. and affiliated entities

Debtor

Case No. 1014633
Reporting Period: 12/01/10 through 12/31/10

STATEMENT OF OPERATIONS (Income Statement) - Current Monthly Period

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	GSCP, LLC 14631	GSCP (N), L.P. 14632	GSCP Group, Inc. 14633	GSC Active Partners, Inc. 14638	GSCP (N), INC. 14660	GSCP (N) Holdings, L.P. 14661	GSC Secondary Interest Fund 14661	081-10-
Gross Revenues	212,829	2,346,361	-	-	-	-	-	-
Less: Returns and Allowances		-	-	-	-	-	-	-
Net Revenue	212,829	2,346,361	-	-	-	-	-	-
COST OF GOODS SOLD								
Beginning Inventory								
Add: Purchases								
Add: Cost of Labor								
Add: Other Costs (<i>attach schedule</i>)								
Less: Ending Inventory								
Cost of Goods Sold								
Gross Profit								
OPERATING EXPENSES								
Advertising								
Auto and Truck Expense								
Bad Debts								
Contributions								
Employee Benefits Programs		43,516						
Officer/Insider Compensation*								
Insurance								
Management Fees/Bonuses								
Office Expense								
Pension & Profit-Sharing Plans								
Repairs and Maintenance								
Rent and Lease Expense	145,297							
Salaries/Commissions/Fees		271,711						
Supplies								
Taxes - Payroll		133,003						
Taxes - Real Estate								
Taxes - Other								
Travel and Entertainment		8,102						
Utilities								
Other (<i>attach schedule</i>)		1,665,300	-					
Total Operating Expenses Before Depreciation	145,297	2,121,632	-	-	-	-	-	-
Depreciation/Depletion/Amortization	340,013	398,702						
Net Profit (Loss) Before Other Income & Expenses	(272,481)	(173,973)	-					
OTHER INCOME AND EXPENSES								
Other Income (<i>attach schedule</i>)		-				(291,988)		64,415
Interest Expense								
Other Expense (<i>attach schedule</i>)								
Net Profit (Loss) Before Reorganization Items	(272,481)	(173,973)	-	-	-	(291,988)		64,415
REORGANIZATION ITEMS								
Professional Fees		2,978,240				22,200		
U. S. Trustee Quarterly Fees		4,225						
Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>)								
Gain (Loss) from Sale of Equipment								
Other Reorganization Expenses (<i>attach schedule</i>)								
Total Reorganization Expenses	-	2,982,465	-	-	-	22,200		-
Income Taxes								
Net Profit (Loss)	(272,481)	(3,156,438)	-	-	-	(314,188)		64,415

*"Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS									
Total									
OTHER OPERATIONAL EXPENSES									
Total									
OTHER INCOME									
Equity income on investments									64,415
Valuation gains / (losses) on investments								(291,988)	
Interest income									
Total								(291,988)	64,415
OTHER EXPENSES									
Consulting									
General Administrative						166,374			
Cost Plus Expense						518,812			
Reserve against interest accrued on employee prom notes						980,114			
Total					-	1,665,300			
OTHER REORGANIZATION EXPENSES									
Total									

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re GSC Group, Inc. and affiliated entities

Case No. 1014633

Reporting Period: 12/01/10 through 12/31/10

Debtor

STATEMENT OF OPERATIONS (Income Statement) - Current Cumulative since Petition date

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	GSCP, LLC 14651	GSCP (N), L.P. 14652	GSCP Group, Inc. 14653	GSC Active Partners, Inc. 14658	GSCP (N), INC. 14660	GSCP (N) Holdings, L.P. 14661	GSC Secondary Interest Fund 14661	081-10-
Gross Revenues	760,579	14,310,345	-	-	-	-	-	-
Less: Returns and Allowances	(109,905)	(377,941)	-	-	-	-	-	-
Net Revenue	650,674	13,932,404	-	-	-	-	-	-
COST OF GOODS SOLD								
Beginning Inventory	-	-	-	-	-	-	-	-
Add: Purchases	-	-	-	-	-	-	-	-
Add: Cost of Labor	-	-	-	-	-	-	-	-
Add: Other Costs (<i>attach schedule</i>)	-	-	-	-	-	-	-	-
Less: Ending Inventory	-	-	-	-	-	-	-	-
Cost of Goods Sold	-	-	-	-	-	-	-	-
Gross Profit	-	-	-	-	-	-	-	-
OPERATING EXPENSES								
Advertising	-	-	-	-	-	-	-	-
Auto and Truck Expense	-	-	-	-	-	-	-	-
Bad Debts	-	-	-	-	-	-	-	-
Contributions	-	-	-	-	-	-	-	-
Employee Benefits Programs	-	133,848	-	-	-	-	-	-
Officer/Insider Compensation*	-	-	-	-	-	-	-	-
Insurance	-	19,134	-	-	-	-	-	-
Management Fees/Bonuses	-	-	-	-	-	-	-	-
Office Expense	10,300	14,816	-	-	-	-	-	-
Pension & Profit-Sharing Plans	-	-	-	-	-	-	-	-
Repairs and Maintenance	-	4,481	-	-	-	-	-	-
Rent and Lease Expense	591,188	97,641	-	-	-	-	-	-
Salaries/Commissions/Fees	-	1,475,397	-	-	-	-	-	-
Supplies	-	22,865	-	-	-	-	-	-
Taxes - Payroll	-	179,678	-	-	-	-	-	-
Taxes - Real Estate	-	-	-	-	-	-	-	-
Taxes - Other	-	20,437	-	-	-	-	-	-
Travel and Entertainment	-	20,954	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-
Other (<i>attach schedule</i>)	20,000	3,214,563	39,000	-	-	-	-	-
Total Operating Expenses Before Depreciation	611,488	5,203,814	39,000	-	-	-	-	-
Depreciation/Depletion/Amortization	680,026	593,255	54,418	-	-	-	-	-
Net Profit (Loss) Before Other Income & Expenses	(640,840)	8,225,335	(93,418)	-	-	-	-	-
OTHER INCOME AND EXPENSES								
Other Income (<i>attach schedule</i>)	114	-	-	-	-	8,609,907	(289,997)	-
Interest Expense	-	-	-	-	-	-	-	-
Other Expense (<i>attach schedule</i>)	-	-	-	-	-	-	-	-
Net Profit (Loss) Before Reorganization Items	(640,726)	8,225,335	(93,418)	-	-	8,609,907	(289,997)	-
REORGANIZATION ITEMS								
Professional Fees	-	9,458,116	-	-	-	22,200	-	-
U. S. Trustee Quarterly Fees	650	4,875	6,500	650	650	650	650	-
Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>)	-	-	-	-	-	-	-	-
Gain (Loss) from Sale of Equipment	-	-	-	-	-	-	-	-
Other Reorganization Expenses (<i>attach schedule</i>)	-	-	-	-	-	-	-	-
Total Reorganization Expenses	650	9,462,991	6,500	650	650	22,850	650	-
Income Taxes	-	-	-	-	-	-	-	-
Net Profit (Loss)	(641,376)	(1,237,656)	(99,918)	(650)	(650)	8,587,057	(290,647)	-

* "Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS									
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-
OTHER OPERATIONAL EXPENSES									
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-
OTHER INCOME									
Equity income on investments	-	-	-	-	-	9,542,564	-	578,438	-
Valuation gains / (losses) on investments	-	-	-	-	-	(932,657)	-	(868,435)	-
Interest income	114	-	-	-	-	-	-	-	-
Total	114	-	-	-	-	8,609,907	-	(289,997)	-
OTHER EXPENSES									
Accrued professional fees	20,000	-	-	39,000	-	-	-	-	-
General Administrative	-	578,524	-	-	-	-	-	-	-
Cost Plus Expense	-	1,546,658	-	-	-	-	-	-	-
Consulting	-	1,089,381	-	-	-	-	-	-	-
Total	20,000	3,214,563	-	39,000	-	-	-	-	-
OTHER REORGANIZATION EXPENSES									
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re GSC Group, Inc. and affiliated entities

Debtor

Case No. 1014633

Reporting Period: 12/01/10 through 12/31/10

STATEMENT OF OPERATIONS (Income Statement) - Prior Month Cumulative since Petition date

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue

when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	GSCP, LLC 14651	GSCP (NJ), L.P. 14652	GSCP Group, Inc. 10-14653	GSC Active Partners, Inc. 10-14658	GSCP (NJ), INC. 14660	GSCP (NJ) Holdings, L.P. 10-14661	081- 10-14661	GSC Secondary Interest Fund 14661	081-10-
Gross Revenues	547,750	11,963,984							
Less: Returns and Allowances	(109,905)	(377,941)							
Net Revenue	437,845	11,586,043	-	-	-	-	-	-	-
COST OF GOODS SOLD									
Beginning Inventory									
Add: Purchases									
Add: Cost of Labor									
Add: Other Costs (attach schedule)									
Less: Ending Inventory									
Cost of Goods Sold									
Gross Profit									
OPERATING EXPENSES									
Advertising									
Auto and Truck Expense									
Bad Debts									
Contributions									
Employee Benefits Programs			90,332						
Officer/Insider Compensation*									
Insurance			19,134						
Management Fees/Bonuses									
Office Expense	10,300	14,816							
Pension & Profit-Sharing Plans									
Repairs and Maintenance		4,481							
Rent and Lease Expense	435,891	97,641							
Salaries/Commissions/Fees		1,203,686							
Supplies		22,865							
Taxes - Payroll		46,675							
Taxes - Real Estate									
Taxes - Other		20,437							
Travel and Entertainment		12,852							
Utilities									
Other (attach schedule)	20,000	1,549,263	39,000						
Total Operating Expenses Before Depreciation	466,191	3,082,182	39,000	-	-	-	-	-	-
Depreciation/Depletion/Amortization	340,013	104,553	54,418						
Net Profit (Loss) Before Other Income & Expenses	(368,359)	8,399,308	(93,418)						
OTHER INCOME AND EXPENSES									
Other Income (attach schedule)	114					8,901,895			(354,412)
Interest Expense		-							
Other Expense (attach schedule)									
Net Profit (Loss) Before Reorganization Items	(368,245)	8,399,308	(93,418)	-	-	8,901,895			(354,412)
REORGANIZATION ITEMS									
Professional Fees									
U. S. Trustee Quarterly Fees	650	6,798,876	6,500	650					650
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)									
Gain (Loss) from Sale of Equipment									
Other Reorganization Expenses (attach schedule)									
Total Reorganization Expenses	650	6,480,526	6,500	650		650			650
Income Taxes									
Net Profit (Loss)	(368,893)	1,918,732	(99,918)	(650)		8,901,245			(355,062)

*"Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS									
Total									
OTHER OPERATIONAL EXPENSES									
Total									
OTHER INCOME									
Equity income on investments								9,542,564	514,023
Valuation gains / (losses) on investments								(640,669)	(868,435)
Interest income					114				
Total					114			8,901,895	(354,412)
OTHER EXPENSES									
Accrued professional fees					20,000		39,000		
General Administrative						412,150			
Cost Plus Expense						1,027,846			
Consulting						109,267			
Total					20,000	1,549,263	39,000		
OTHER REORGANIZATION EXPENSES									
Total									

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
 Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Debtor

BALANCE SHEET - Book Value at End of Current Reporting Period

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	GSCP, LLC 14651	081-10-GSCP (N), L.P. 14652	GSCP Group, Inc. 14653	081-10-GSCP Active Partners, Inc. 081-10-14658	GSCP (N), INC. 14660	GSCP (N) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
CURRENT ASSETS							
Unrestricted Cash and Equivalents	33,339	8,493,124				16,076,787	
Restricted Cash and Cash Equivalents (see continuation sheet)							
Accounts Receivable (Net)	154,928	8,826,416	2,065,821				
Notes Receivable		5,400,496					
Inventories							
Prepaid Expenses		276,276					
Professional Retainers		476,000					
Other Current Assets (attach schedule)							
TOTAL CURRENT ASSETS	188,267	23,472,312	2,065,821	-	-	16,076,787	-
PROPERTY & EQUIPMENT							
Real Property and Improvements							
Machinery and Equipment							
Furniture, Fixtures and Office Equipment	3,008,773	4,432,171					
Leasehold Improvements	9,861,888	2,372,746					
Vehicles							
Less: Accumulated Depreciation	(6,041,695)	(5,154,011)					
TOTAL PROPERTY & EQUIPMENT	6,828,966	1,650,906	-	-	-	-	-
OTHER ASSETS							
Amounts due from Insiders*							
Other Assets (attach schedule)	2,545,059	185,979,865	(243,517,626)			55,523,123	7,802,622
TOTAL OTHER ASSETS	2,545,059	185,979,865	(243,517,626)	-	-	55,523,123	7,802,622
TOTAL ASSETS	9,562,292	211,103,083	(241,451,805)	-	-	71,599,910	7,802,622

LIABILITIES AND OWNER EQUITY	GSCP, LLC 14651	081-10-GSCP (N), L.P. 14652	GSCP Group, Inc. 14653	081-10-GSCP Active Partners, Inc. 081-10-14658	GSCP (N), INC. 14660	GSCP (N) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)							
Accounts Payable		10,191					
Taxes Payable (refer to FORM MOR-4)							
Wages Payable							
Notes Payable							
Rent / Leases - Building/Equipment							
Secured Debt / Adequate Protection Payments							
Professional Fees		5,677,447					
Amounts Due to Insiders*							
Other Post-petition Liabilities (attach schedule)	-	-	-	-	-	-	-
TOTAL POST-PETITION LIABILITIES	-	5,687,638	-	-	-	-	-
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)							
Secured Debt		210,538,585					
Priority Debt							
Unsecured Debt (includes intercompany payable)	27,118,560	12,963,633	44,200	650	33,563	114,881,045	50,232,204
TOTAL PRE-PETITION LIABILITIES	27,118,560	223,502,218	44,200	650	33,563	114,881,045	50,232,204
TOTAL LIABILITIES	27,118,560	229,189,856	44,200	650	33,563	114,881,045	50,232,204
OWNERS' EQUITY							
Capital Stock		14,020,464	107,174	1	40		
Additional Paid-in Capital		11,806,123	66,207,868	99	360		
Partners' Capital Account			22,363,085				
Investment in Parent						(73,952,609)	
Investment in Subsidiaries							
Retained Earnings - Pre-Petition	(57,092,755)	(72,712,399)	(260,770,893)	(100)	(33,313)	22,095,316	(15,678,659)
Retained Earnings - Post-petition	(641,376)	(1,237,656)	(99,918)	(650)	(650)	8,387,057	(290,647)
Adjustments to Owner Equity (attach schedule)		911,237				(10,899)	(26,460,276)
Post-petition Contributions (attach schedule)							
NET OWNERS' EQUITY	(17,556,268)	(18,086,773)	(241,496,005)	(650)	(33,563)	(43,281,135)	(42,429,582)
TOTAL LIABILITIES AND OWNERS' EQUITY	9,562,292	211,103,083	(241,451,805)	-	-	71,599,910	7,802,622

*"Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

Note: Above figures reflect affects of non cash related prior period adjustments due to valuation adjustments and intercompany charges

BALANCE SHEET - Book Value at End of Current Reporting Period - continuation section	
ASSETS	GSCP, LLC 001-10-GSCP (NJ), L.P 00

BALANCE SHEET - BOOK VALUE AT END OF CURRENT REPORTING PERIOD - Consolidation Section								
ASSETS	GSCP, LLC 14651	GSCP (NJ) L.P. 14652	GSCP Group, Inc. 14653	081-10- 081-10-14658	GSCP (NJ), INC. 14660	GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661	
Other Current Assets								
Total								
Other Assets								
Intercompany AR		184,528,210		5,912,577				2,630,701
Restructuring Costs		-						
Intangibles		90,741						
Investment in Funds	2,545,059	281,196						55,523,123
Investment in Subsidiaries			(248,664,859)					
Investment in preferred			129,965					
Deferred Financing Costs		1,332,718	104,691					
Total	2,545,059	185,979,865	(243,517,620)		-	55,523,123		7,802,022
LIABILITIES AND OWNER EQUITY								
GSCP, LLC	14651	GSCP (NJ) L.P.	081-10- 14652	GSCP Group, Inc.	081-10- 14653	GSCP (NJ), INC.	081-10- 14660	GSC Secondary Interest Fund 081-10-14661
Other Post-petition Liabilities								
			-					
Total	-	-	-	-	-	-	-	-
Adjustments to Owner's Equity								
Unrealized fx gain		857,054						1,021,560
Other Comprehensive Income			54,183			(10,899)		(27,481,836)
Total		911,237				(10,899)		(26,460,276)
Post-Petition Contributions								
Total								

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

Debtor

BALANCE SHEET - Book Value at End of Prior Reporting Period

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	GSCP, LLC 081-10-14651	GSCP (ND) L.P. 081-10-14652	GSCP Group, Inc. 14653	GSC Active Partners, Inc. 081-10-14658	GSCP (NJ), INC. 14660	GSCP (ND) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
CURRENT ASSETS							
Unrestricted Cash and Equivalents	33,339	9,489,436				16,833,366	
Restricted Cash and Cash Equivalents (see continuation sheet)							
Accounts Receivable (Net)	624,935	8,276,592	2,065,821				
Notes Receivable		6,153,286					
Inventories							
Prepaid Expenses		304,034					
Professional Retainers		380,373					
Other Current Assets (attach schedule)							
TOTAL CURRENT ASSETS	658,274	24,603,721	2,065,821	-	-	16,833,366	-
PROPERTY & EQUIPMENT							
Real Property and Improvements							
Machinery and Equipment							
Furniture, Fixtures and Office Equipment	3,008,773	4,432,171					
Leasehold Improvements	9,861,888	2,372,746					
Vehicles							
Less: Accumulated Depreciation	(5,701,682)	(5,049,458)					
TOTAL PROPERTY & EQUIPMENT	7,168,979	1,755,459	-	-	-	-	-
OTHER ASSETS							
Amounts due from Insiders*							
Other Assets (attach schedule)	2,258,252	188,042,717	(243,517,626)			55,979,867	7,738,207
TOTAL OTHER ASSETS	2,258,252	188,042,717	(243,517,626)	-	-	55,979,867	7,738,207
TOTAL ASSETS	10,085,505	214,401,897	(241,451,805)	-	-	72,813,233	7,738,207
LIABILITIES AND OWNER EQUITY							
	GSCP, LLC 14651	GSCP (ND) L.P. 081-10-14652	GSCP Group, Inc. 14653	GSC Active Partners, Inc. 081-10-14658	GSCP (NJ), INC. 14660	GSCP (ND) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
LIABILITIES NOT SUBJECT TO COMPROMISE (Post-petition)							
Accounts Payable		98,746					
Taxes Payable (refer to FORM MOR-4)							
Wages Payable							
Notes Payable							
Rent / Leases - Building/Equipment							
Secured Debt / Adequate Protection Payments							
Professional Fees		4,768,887					
Amounts Due to Insiders*							
Other Post-petition Liabilities (attach schedule)	-	-	-	-	-	-	-
TOTAL POST-PETITION LIABILITIES	-	4,867,633	-	-	-	-	-
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)							
Secured Debt		210,538,384					
Priority Debt							
Unsecured Debt (includes Intercompany payable)	27,369,292	13,967,679	44,200	650	33,563	115,780,180	50,232,204
TOTAL PRE-PETITION LIABILITIES	27,369,292	224,506,063	44,200	650	33,563	115,780,180	50,232,204
TOTAL LIABILITIES	27,369,292	229,373,896	44,200	650	33,563	115,780,180	50,232,204
OWNERS' EQUITY							
Capital Stock		14,020,464	107,174	1	40		
Additional Paid-in Capital		11,806,123	66,207,868	99	360		
Partners' Capital Account			22,363,085				
Investment in Parent	40,177,863	29,125,458				(73,952,609)	
Investment in Subsidiaries			(69,303,321)				
Retained Earnings - Pre-Petition	(57,092,755)	(72,712,399)	(280,770,893)	(100)	(33,313)	22,095,316	(15,678,659)
Retained Earnings - Post-petition	(368,895)	1,918,782	(99,918)	(650)	(650)	8,901,245	(355,062)
Adjustments to Owner Equity (attach schedule)		869,573				(10,899)	(26,460,276)
Post-petition Contributions (attach schedule)							
NET OWNERS' EQUITY	(17,283,787)	(14,971,999)	(241,496,005)	(650)	(33,563)	(42,966,947)	(42,493,997)
TOTAL LIABILITIES AND OWNERS' EQUITY	10,085,505	214,401,897	(241,451,805)	-	-	72,813,233	7,738,207

* "Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009.

Note: Above figures reflect effects of non cash related prior period adjustments due to valuation adjustments and intercompany charges

BALANCE SHEET - Book Value at End of Prior Reporting Period - continuation section

ASSETS	GSC GROUP, LLC							GSC Secondary Interest Fund 081-10-14661
	081-10-14651	GSCP (N/D) L.P. 14652	081-10-14652	GSCP Group, Inc. 14653	081-10-14658	GSC Active Partners, Inc. 081-10-14658	GSCP (N/D) Holdings, L.P. 081-10-14661	
Other Current Assets								
Total								
Other Assets								
Intercompany A/R			186,278,285		5,912,577			2,339,256
Restructuring Costs			-					
Intangibles			90,741					5,398,951
Investment in Funds	2,258,252		46,824					55,979,867
Investment in Subsidiaries				(249,664,659)				
Investment in preferred				129,965				
Deferred Financing Costs			1,626,867		104,091			
Total	2,258,252		188,042,717	(243,517,629)		-	55,979,867	7,738,307
LIABILITIES AND OWNER EQUITY								
GSCP, LLC	081-10-14651	GSCP (N/D) L.P. 14652	GSCP Group, Inc. 14653	081-10-14658	GSCP (N/D) INC. 14660	GSCP (N/D) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661	
Other Post-petition Liabilities								
Total	-	-	-	-	-	-	-	-
Adjustments to Owner's Equity								
Unrealized % gain		815,390						1,021,560
Other Comprehensive Income		54,183					(10,899)	(27,481,836)
Total		869,573					(10,899)	(26,460,276)
Post-Petition Contributions								
Total								

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

BALANCE SHEET - Book Value at Petition Date

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	GSCP, LLC 10-14651	081- 10-14651	GSCP (NJ), L.P. 14652	081-10-14652	GSCP Group, Inc. 10-14653	081- 10-14653	GSC Active Partners, Inc. 081-10-14658	GSCP (NJ), INC. 10-14660	GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
CURRENT ASSETS										
Unrestricted Cash and Equivalents	526,477		2,882,098						7,485,910	
Restricted Cash and Cash Equivalents(see continuation sheet)										
Accounts Receivable (Net)	249,267		13,356,097		2,065,821					
Notes Receivable			6,377,553							
Inventories										
Prepaid Expenses			369,200							
Professional Retainers			585,000							
Other Current Assets(attach schedule)										
TOTAL CURRENT ASSETS	775,744		23,569,948		2,065,821		-	-	7,485,910	-
PROPERTY & EQUIPMENT										
Real Property and Improvements										
Machinery and Equipment										
Furniture, Fixtures and Office Equipment	3,008,773		4,432,171							
Leasehold Improvements	9,861,888		2,372,746							
Vehicles										
Less: Accumulated Depreciation	(5,361,669)		(4,944,907)							
TOTAL PROPERTY & EQUIPMENT	7,508,992		1,860,010		-	-	-	-	-	-
OTHER ASSETS										
Amounts due from Insiders*										
Other Assets (attach schedule)	2,258,252		195,664,075		(243,456,708)				52,977,802	7,056,992
TOTAL OTHER ASSETS	2,258,252		195,664,075		(243,456,708)		-	-	52,977,802	7,056,992
TOTAL ASSETS	10,542,988		221,094,033		(241,390,887)		-	-	60,463,712	7,056,992
LIABILITIES AND OWNER EQUITY										
	GSCP, LLC 10-14651	081- 10-14651	GSCP (NJ), L.P. 14652	081-10-14652	GSCP Group, Inc. 10-14653	081- 10-14653	GSC Active Partners, Inc. 081-10-14658	GSCP (NJ), INC. 10-14660	GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
LIABILITIES NOT SUBJECT TO COMPROMISE (Post-petition)										
Accounts Payable										
Taxes Payable (refer to FORM MOR-4)										
Wages Payable										
Notes Payable										
Rent / Leases - Building/Equipment										
Secured Debt / Adequate Protection Payments										
Professional Fees										
Amounts Due to Insiders*										
Other Post-petition Liabilities(attach schedule)		-	-	-	-	-	-	-	-	-
TOTAL POST-PETITION LIABILITIES	-	-	-	-	-	-	-	-	-	-
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)										
Secured Debt			210,538,584							
Priority Debt										
Unsecured Debt (includes intercompany payable)	27,457,880		27,418,993	5,200	5,200			32,913	112,331,904	50,231,554
TOTAL PRE-PETITION LIABILITIES	27,457,880		237,957,577	5,200	5,200		-	32,913	112,331,904	50,231,554
TOTAL LIABILITIES	27,457,880		237,957,577	5,200	5,200		-	32,913	112,331,904	50,231,554
OWNERS' EQUITY										
Capital Stock			14,020,464	107,174			1	40		
Additional Paid-In Capital			11,806,123	66,207,868			99	360		
Partners' Capital Account				22,363,085						
Investment in Parent	40,177,863		29,125,458						(73,952,609)	
Investment in Subsidiaries										
Retained Earnings - Pre-Petition	(57,092,755)		(72,712,399)				(100)	(33,313)	22,095,316	(15,678,659)
Retained Earnings - Post-Petition										
Adjustments to Owner Equity(attach schedule)			896,810						(10,899)	(27,495,903)
Post-petition Contributions (attach schedule)										
NET OWNERS' EQUITY	(16,914,892)		(16,863,544)	(241,396,087)	(241,396,087)		-	(32,913)	(51,868,192)	(43,174,562)
TOTAL LIABILITIES AND OWNERS' EQUITY	10,542,988		221,094,033	(241,390,887)	(241,390,887)		-	-	60,463,712	7,056,992

* "Insider" is defined in 11 U.S.C. Section 101(31).

Note: Above figures exclude accrued interest under the debtor's credit facility since the default date of March 31, 2009

Note: Above figures reflect affects of non cash related prior period adjustments due to valuation adjustments and intercompany charges

Debtor

BALANCE SHEET - Book Value at Petition Date - continuation section

	GSCP, LLC 10-14651	GSCP (NJ), L.P. 14652	081-104 10-14653	GSCP Group, Inc. 10-14653	081- 10-14659	GSC Active Partners, Inc. 081-10-14659	GSCP (NJ), INC. 10-14660	081- 10-14661	GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
ASSETS										
Other Current Assets										
Total										
Other Assets										
Intercompany AR		193,899,643		5,919,077						1,991,410
Restructuring Costs		-								
Intangibles		90,741								
Investment in Funds	2,258,252	46,824						52,977,802		5,065,582
Investment in Subsidiaries				(249,664,059)						
Investment in Preferred				129,965						
Deferred Financing Costs		1,626,867		159,109						
Total	2,258,252	195,664,075		(243,456,708)				52,977,802		7,056,992
	GSCP, LLC 10-14651	GSCP (NJ), L.P. 14652	081-104 10-14653	GSCP Group, Inc. 10-14653	081- 10-14659	GSC Active Partners, Inc. 081-10-14659	GSCP (NJ), INC. 10-14660	081- 10-14661	GSCP (NJ) Holdings, L.P. 081-10-14661	GSC Secondary Interest Fund 081-10-14661
LIABILITIES AND OWNER EQUITY										
Other Post-petition Liabilities										
Total	-	-	-	-	-	-	-	-	-	-
Adjustments to Owner's Equity										
Unrealized fx gain		842,627								960,654
Other Comprehensive Income		54,183						(10,899)		(28,456,557)
Total		896,810						(10,899)		(27,495,903)
Post-Petition Contributions										
Total										

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re GSC Group, Inc. and affiliated entities
Debtor

Case No. 1014653
Reporting Period: 12/01/10 through 12/31/10

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Federal						
Withholding	-	91,169	(91,169)	12/15 12/31		-
FICA-Employee	-	9,471	(9,471)	12/15 12/31		-
FICA-Employer	-	9,471	(9,471)	12/15 12/31		-
Unemployment	-	-	-			-
Income	-	-	-			-
Other: _____	-	712	(712)	12/15 12/31		-
Total Federal Taxes	-	110,824	(110,824)			-
State and Local						
Withholding	-	22,179	(22,179)	12/15 12/31		-
Sales	-	-	-			-
Excise	-	-	-			-
Unemployment	-	-	-			-
Real Property	-	-	-			-
Personal Property	-	-	-			-
Other: _____	-	-	-			-
Total State and Local	-	22,179	(22,179)			-
Total Taxes	-	133,003	(133,003)			-

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Accounts Payable	10,191	-	-	-	-	10,191
Wages Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-
Professional Fees	2,978,240	1,920,966	449,387	328,854	-	5,677,447
Amounts Due to Insiders	-	-	-	-	-	-
Other:Accrued Trustee Fees	-	-	-	-	-	-
Other: _____	-	-	-	-	-	-
Total Post-petition Debts	2,988,431	1,920,966	449,387	328,854	-	5,687,638

Explain how and when the Debtor intends to pay any past due post-petition debts.

Post petition debts are expected to be paid from the debtors' cash flow from operations and/or cash collateral.

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

GSCP, LLC

	Amount
Total Accounts Receivable at the beginning of the reporting period	624,935
Plus: Amounts billed during the period	69,418
Less: Amounts collected during the period	(539,425)
Total Accounts Receivable at the end of the reporting period	154,928

Note: Amounts collected in connection with above receivables have been received by GSCP (NJ), LP and accounted for via intercompany accounts

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	69,418	0	0	0	69,418
31 - 60 days old	0	22,221	0	0	22,221
61 - 90 days old	0	0	50,122	0	50,122
91+ days old	0	0	0	13,167	13,167
Total Accounts Receivable	69,418	22,221	50,122	13,167	154,928
Less: Bad Debts (Amount considered uncollectible)	0	0	0	0	0
Net Accounts Receivable	69,418	22,221	50,122	13,167	154,928

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	0	0	0	0	0
31 - 60 days old	0	0	0	0	0
61 - 90 days old	0	0	0	0	0
91+ days old	0	0	0	0	0
Total Taxes Payable	0	0	0	0	0
Total Accounts Payable	0	0	0	0	0

GSCP (NJ), LP

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	8,276,592
Plus: Amounts billed during the period	1,389,037
Less: Amounts collected during the period	(839,213)
Total Accounts Receivable at the end of the reporting period	8,826,416

Note: Amounts collected in connection with GSCP, LLC's receivables have been received by GSCP (NJ), LP and accounted for via intercompany accounts

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	1,389,037	0	0	0	1,389,037
31 - 60 days old	0	2,975,139	0	0	2,975,139
61 - 90 days old	0	0	2,502,749	0	2,502,749
91+ days old	0	0	0	1,959,491	1,959,491
Total Accounts Receivable	1,389,037	2,975,139	2,502,749	1,959,491	8,826,416
Less: Bad Debts (Amount considered uncollectible)	0	0	0	0	0
Net Accounts Receivable	1,389,037	2,975,139	2,502,749	1,959,491	8,826,416

In re GSC Group, Inc. and affiliated entities
Debtor

Case No. 1014653
Reporting Period: 12/01/10 through 12/31/10

GSC Group, Inc.

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		2,065,821
Plus: Amounts billed during the period		0
Less: Amounts collected during the period		0
Total Accounts Receivable at the end of the reporting period		2,065,821

Accounts Receivable Aging					Total
0-30 Days	31-60 Days	61-90 Days	91+ Days		
0-30 days old	0	0	0	0	0
31-60 days old	0	0	0	0	0
61-90 days old	0	0	0	0	0
91+ days old	0	0	0	2,065,821	2,065,821
Total Accounts Receivable	0	0	0	2,065,821	2,065,821
Less: Bad Debts (Amount considered uncollectible)					0
Net Accounts Receivable					2,065,821

TAXES RECONCILIATION AND AGING

Taxes Payable					Total
0-30 Days	31-60 Days	61-90 Days	91+ Days		
0-30 days old	0	0	0	0	0
31-60 days old	0	0	0	0	0
61-90 days old	0	0	0	0	0
91+ days old	0	0	0	0	0
Total Taxes Payable	0	0	0	0	0
Total Accounts Payable	0	0	0	0	0

PAYMENTS TO INSIDERS AND PROFESSIONALS

INSIDERS		
NAME	TYPE OF PAYMENT	AMOUNT PAID December
CEO and President	Compensation	91,667
CEO and President	Expense Reimb.	7,117
TOTAL PAYMENTS TO INSIDERS		98,784

PROFESSIONALS	
NAME	AMOUNT PAID December
Kaye Scholer LLP	1,235,006
Capstone LLC	668,556
Winston & Strawn LLP	124,457
TOTAL	2,028,019

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST- PETITION
NONE			
TOTAL PAYMENTS			

In re GSC Group, Inc. and affiliated entities
Debtor

Case No. 1014653
Reporting Period: 12/01/10 through 12/31/10

DEBTOR QUESTIONNAIRE

	Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		No
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		No
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		No
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		No
5	Is the Debtor delinquent in paying any insurance premium payment?		No
6	Have any payments been made on pre-petition liabilities this reporting period?		No
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		No
8	Are any post petition payroll taxes past due?		No
9	Are any post petition State or Federal income taxes past due?		No
10	Are any post petition real estate taxes past due?		No
11	Are any other post petition taxes past due?		No
12	Have any pre-petition taxes been paid during this reporting period?		No
13	Are any amounts owed to post petition creditors delinquent?		No
14	Are any wage payments past due?		No
15	Have any post petition loans been received by the Debtor from any party?		No
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		No
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		No
18	Have the owners or shareholders received any compensation outside of the normal course of business?		No