

- f. “Motion of Debtors for Entry of an Order (I) Authorizing Maintenance of Existing Bank Accounts; (II) Authorizing Use of Existing Business Forms; (III) Authorizing Use of Cash Management System; and (IV) Authorizing Payment of Pre-Petition Bank Fees and Charges,” dated June 6, 2011 [Docket No. 5], (the “Cash Management Motion”),
- g. “Motion of Debtors for Entry of an Order (I) Authorizing Payment of Wages, Compensation and Employee Benefits and (II) Directing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations,” dated June 6, 2011 [Docket No. 6], (the “Wage Motion”),
- h. “Motion of Debtors for Entry of an Order (I) Approving Debtors' Adequate Assurance of Payment to Utilities, (II) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment, and (III) Scheduling a Hearing with Respect to Contested Adequate Assurance of Payment Requests,” dated June 6, 2011 [Docket No. 7], (the “Utilities Motion”),
- i. “Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Sales, Use, Income, Property and Other Taxes and Governmental Charges; (II) Authorizing the Debtors to Pay Prepetition Fees; and (III) Directing the Banks and Financial Institutions to Honor and Process the Payment of Such Amounts,” dated June 6, 2011 [Docket No. 8], (the “Tax Motion”),
- j. “Motion of the Debtors for Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Certain Liens, (III) Modifying the Automatic Stay and (IV) Scheduling Interim and Final Hearings,” dated June 6, 2011 [Docket No. 9], (the “DIP Motion”),
- k. “Motion of Debtors for Entry of an Order Approving an Extension of Time to File Schedules of Assets and Liabilities and Statement of Financial Affairs,” dated June 6, 2011 [Docket No. 10], (the “Schedules Extension Motion”),
- l. “Motion of Debtors for Entry of Interim and Final Orders Pursuant to Bankruptcy Rules 2002(l), 2002(m) and 9007 to Establish Notice Procedures,” dated June 6, 2011, related to Docket No. 11, annexed hereto as Exhibit A, (the “Noticing Procedures Motion”),
- m. “Motion of Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363 and 365, Rules 2002, 6004, 6006, 9007 and 9014 of the Federal Rules of Bankruptcy Procedure and Local Rule 6004-1, Authorizing (I) the Sale of Substantially all of the Debtors' Assets Free and Clear of Liens, Claims and Encumbrances and (II) the Assumption and Assignment of Executory Contracts and Unexpired Leases,” dated June 6, 2011 [Docket No. 12], (the “Sale Motion”),
- n. “Application of Debtors Pursuant to 11 U.S.C. § 327(a) for Authority to Employ and Retain Polsinelli Shughart PC as Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date,” dated June 6, 2011 [Docket No. 13], (the “Polsinelli Retention Application”),

- o. “Application of Debtors to Retain and Employ Wickwire Holm as Canadian Counsel *Nunc Pro Tunc* to the Petition Date,” dated June 6, 2011 [Docket No. 14], (the “Wickwire Retention Application”),
- p. “Motion of Debtors for Administrative Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals,” dated June 6, 2011 [Docket No. 15], (the “Interim Compensation Motion”),
- q. “Motion of Debtors for Entry of an Order Providing that Any Creditors’ Committee Appointed in these Cases is Not Required to Provide Access to Confidential Information of the Debtors or to Privileged Information,” dated June 6, 2011 [Docket No. 16], (the “Committee Motion”),
- r. “Motion of the Debtors for Entry of an Order Authorizing Retention and Payment of Professionals Utilized by Debtors in the Ordinary Course of Business,” dated June 6, 2011 [Docket No. 17], (the “OCP Motion”),
- s. “Application of Debtors to Retain and Employ Western Reserve Partners LLC as Investment Bankers to the Debtors *Nunc Pro Tunc* to the Petition Date,” dated June 6, 2011 [Docket No. 18], (the “Western Reserve Retention Application”),
- t. “Motion of the Debtors for an Order (I) Approving Bidding Procedures for the Sale of Substantially All of Their Assets, (II) Approving Certain Bidding Protections, (III) Approving the Form and Manner of Notice of Sale and Assumption and Assignment of Executory Contracts and Unexpired Leases and (IV) Scheduling an Auction and Sale Hearing,” dated June 6, 2011 [Docket No. 19], (the “Contract Order Motion”),
- u. “Motion of Debtors for Entry of an Order Authorizing the Debtors to Reject Certain Contracts *Nunc Pro Tunc* as of the Petition Date,” dated June 6, 2011 [Docket No. 20], (the “Rejection Motion”),
- v. “Notice of Agenda of Matters Scheduled for Hearing on June 8, 2011 at 11:00 a.m. (ET), dated June 7, 2011 [Docket No. 23], (the “Agenda”), and
- w. “Notice of Filing of Bankruptcy Petitions and First Day Pleadings and Notice of First Day Hearing,” dated June 7, 2011 [Docket No. 24], (the “NOF”),

by causing true and correct copies of the:

- i. Signature Styles Petition, Signature Styles Gift Cards Petition, Angart Declaration, Joint Administration Motion, Epiq Retention Application, Cash Management Motion, Wage Motion, Utilities Motion, Tax Motion, DIP Motion, Schedules Extension Motion, Noticing Procedures Motion, Sale Motion, Polsinelli Retention Application, Wickwire Retention Application, Interim Compensation Motion, Committee Motion, OCP Motion, Western Reserve Retention Application, Contract Order Motion, Rejection Motion, Agenda and NOF, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B,
 - ii. Cash Management Motion, Agenda and NOF, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit C,
 - iii. Utilities Motion, Agenda and NOF, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit D,
 - iv. Tax Motion, DIP Motion, Agenda and NOF, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit E,
 - v. DIP Motion, Agenda and NOF, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit F, and
 - vi. DIP Motion, Sale Motion, Agenda and NOF, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit G.
3. All items served by mail or overnight courier included the following legend affixed on the envelope: "LEGAL DOCUMENTS ENCLOSED: PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
8th day of June, 2011


Eleni Manners


Notary Public

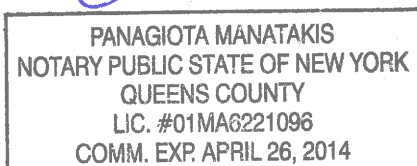


EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Signature Styles, LLC, <i>et al.</i> , ¹)	Case No. 11-____ ()
a Delaware limited liability company,)	
)	Joint Administration Pending
Debtors.)	

**MOTION OF DEBTORS FOR ENTRY OF INTERIM AND
FINAL ORDERS PURSUANT TO BANKRUPTCY
RULES 2002(l), 2002(m) AND 9007 TO ESTABLISH NOTICE PROCEDURES**

Signature Styles, LLC (“SSL”) and its related debtor (collectively, the “Debtors”), as debtors and debtors in possession in the above-captioned cases, hereby file their Motion of Debtors for Entry of Interim and Final Orders Pursuant to Bankruptcy Rules 2002(l), 2002(m) and 9007 to Establish Notice Procedures (the “Motion”). In support of this Motion, the Debtors have filed the Declaration of Robert Angart in Support of Chapter 11 Petitions and First Day Pleadings (the “Angart Declaration”). In further support hereof, the Debtors respectfully state:

**I.
JURISDICTION AND VENUE**

1. This Court has jurisdiction over this Motion under 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue of these cases and this Motion is proper in this District and before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are section 105 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “Bankruptcy Code”) and Rules 2002(1), 2002(m) and 9007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy

¹ The Debtors in these chapter 11 cases, the last four digits of each tax identification number, and their respective case numbers are: Signature Styles, LLC (4502) (Case No. _____) and Signature Styles Gift Cards, LLC (8699) (Case No. _____). The location of the Debtors’ corporate headquarters is: 711 Third Avenue, 4th Floor, New York, New York 10017.

Rules”) and Rule 2002-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Bankruptcy Rules**”).

II. **BACKGROUND**

3. On the date hereof (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the “**Court**”) commencing the above-captioned chapter 11 cases (the “**Cases**”). The factual background regarding the Debtors, including their respective business operations, their capital and debt structures, and the events leading to the filing of the Cases, is set forth in detail in the Angart Declaration, filed concurrently herewith and fully incorporated by reference.²

4. The Debtors have continued in possession of their respective properties and have continued to operate and maintain their business as debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. No trustee or examiner has been appointed in this Case, and no official creditors’ committee (“**Creditors’ Committee**”) has been appointed or designated under section 1102(a) of the Bankruptcy Code in the Cases.

III. **RELIEF REQUESTED**

6. By this Motion, the Debtors hereby move this Court for the entry of an order substantially in the form attached hereto as Exhibit A (the “**Order**”), pursuant to Bankruptcy Rules 2002(l), 2002(m) and 9007 and Local Bankruptcy Rule 2002-1, establishing notice procedures limiting notice to the parties and entities set out in this Motion unless otherwise

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Angart Declaration.

ordered by the Court. In addition, the Debtors seek authorization for service of pleadings as set forth herein.

7. In the ordinary course of their retail business, the Debtors engaged in certain customer programs such as gift cards, rewards programs, and merchandise credit certificates, to maximize sales, engender customer loyalty, and develop and sustain brand loyalty and a positive reputation in the marketplace (collectively, the “**Customer Programs**”). Pursuant to such Customer Programs, the Debtors have over approximately 250,000 creditors and parties in interest (collectively, “**Program Creditors**”) in these Cases. Due to the significant number of these Program Creditors, and to reduce the administrative costs and burden on the Debtors and their estates, the Debtors request that this Court enter an order (i) establishing notice procedures which would limit notice to the Program Creditors unless otherwise ordered by the Court; and (ii) authorizing service of pleadings as set forth herein.

8. Notice by mail of all pleadings and other papers filed in these Cases to each of the Program Creditors would be extremely burdensome and tremendously costly to the estates. Therefore, the Debtors propose the procedures set forth below regarding notice to the Program Creditors and service of documents on the Program Creditors in these Cases (the “**Notice Procedures**”).

9. Given that the Debtors conducted a majority of their business via internet sales, the Debtors propose that any notice filed with the Court in these Cases that would entitle Program Creditors to receive notice under the Bankruptcy Code and the Bankruptcy Rules, including, but not limited to, the notice of commencement of these Cases and any notice of sale be served in the following manner:

- (a) To the extent the Debtors have a valid email address for a Program Creditor, via email to the email addresses available in the Debtors' business records, which email shall contain a copy of the relevant pleading or a link to the case specific website maintained by the Debtors' claims agent (<http://dm.epiq11.com/SignatureStyles>) ("**Email Notice**");
- (b) To the extent no email address is available, via regular United States Mail on a postcard size mailing (4x6 inches) that directs the recipient Program Creditor to the case specific website maintained by the Debtors' claims agent (<http://dm.epiq11.com/SignatureStyles>) ("**Postcard Notice**"),³ which notice shall also include a toll free number for any creditors that may not have internet access; or
- (c) To the extent the Program Creditor is unknown to the Debtors, by posting notice on the case specific website maintained by the Debtors' claims agent (<http://dm.epiq11.com/SignatureStyles>) ("**Publication Notice**" and together with Email Notice and Postcard Notice, the "**Notices**").

10. The Notices shall contain, at a minimum, the following disclaimers: (i) that the party currently holding the gift card is the one with the actual claim and (ii) if the recipient of the notice is not the party holding the gift card that the recipient should notify the claims agent via its case specific website as to the name and address of the person currently holding the gift card that was purchased by the notice recipient. Contemporaneously herewith, the Debtors filed an

³ By way of example, it is the Debtors' understanding that serving the Notice of Commencement on all Program Creditors via U.S. Mail will cost approximately \$140,000. However, to the extent the noticing procedures set forth herein are approved by this Court, and the Notice of Commencement is served via 4x6 postcard, the Debtors could reduce the cost of such service by half to approximately \$70,000. This does not take into account any reduction that would also be realized by the proposed e-mail notice. The Debtors are still in the process of reviewing their books and records to determine how many valid e-mail addresses they have on file. Any service via e-mail would further reduce the cost of such service.

application to employ Epiq Bankruptcy Solutions, LLC as their claims and noticing agent (the “Claims Agent”). The Claims Agent maintains a website at <http://dm.epiq11.com/SignatureStyles>, where electronic copies of certain pleadings and other documents will be posted within 1 business days of filing and may be viewed free of charge.

IV.
BASIS FOR RELIEF REQUESTED

11. The Debtors respectfully submit that this relief is appropriate under the Bankruptcy Code and the Bankruptcy Rules. Pursuant to section 105(a), “[t]he court may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions” of the Bankruptcy Code. Bankruptcy Rule 9007 grants this Court general authority to regulate notice. Rule 9007 states:

When notice is to be given under these rules, the court shall designate, if not otherwise specified herein, the time within which, the entities to whom, and the form and manner in which the notice shall be given. When feasible, the court may order any notices under these rules to be combined.

Fed. R. Bankr. P. 9007.

12. Bankruptcy Rule 2002(1) authorizes the Court to “order notice by publication if it finds that notice by mail is impracticable or that it is desirable to supplement the notice.” Fed. R. Bankr. P. 2002(1). Further, Bankruptcy Rule 2002(m) authorizes the court to “from time to time enter orders designating the matters in respect to which the entity to whom, and the form and manner in which notices shall be sent except as otherwise provided by these rules.” Fed. R. Bankr. P. 2002(m).

13. The Debtors propose that the Email Notice and the Postcard Notice would consist of a sufficiently descriptive notice of the document being filed by the Debtors, as well as all of the essential information contained in the actual hard copy notice filed in the Case. The Email

Notice would contain a functioning internet link, and the Postcard Notice would contain a written link, to the actual as filed document on the Claims Agent's website.

14. The Debtors believe that providing notice as set forth in this Motion is reasonable, proper and sufficient under the existing circumstances. Pursuant to the notice procedures set forth above, all Program Creditors that may be affected directly by the relief sought by certain filings or pleadings will receive notice of such filing or pleading. Thus, no party will be adversely affected by the relief requested herein.

15. The establishment of noticing requirements will promote the Debtors' reorganization efforts by preserving assets that otherwise would be consumed by unnecessary copying, postage, and related expenses. Such relief will benefit the Debtors' estates and their creditors by conserving resources, while at the same time not prejudicing the rights of any parties in interest in these cases. Therefore, the relief sought herein falls squarely within the four corners of section 105(a) of the Bankruptcy Code.

16. For the foregoing reasons, the Debtors believe the proposed notice procedures are appropriate and should be approved and implemented in these Cases.

V. **RESERVATION OF RIGHTS**

17. Nothing contained herein is intended or should be construed as an admission of the validity of any claim against the Debtors, a waiver of the Debtors' rights to dispute any claim, or an approval or assumption of any agreement, contract, or lease under section 365 of the Bankruptcy Code. The Debtors expressly reserve their rights to contest any assertion to the contrary and any objection to the relief sought in this Motion under any grounds available to the Debtors in accordance with applicable non-bankruptcy law.

VI.
NOTICE

18. Notice of this Motion has been provided to: (i) the Office of the United States Trustee; (ii) the Internal Revenue Service; (iii) the Office of the United States Attorney for the District of Delaware; (iv) the Securities and Exchange Commission; (v) the Debtors' twenty largest unsecured creditors on a consolidated basis; (vi) counsel to Patriarch Partners Agency Services, LLC, which is the agent under the loan facilities offered by Debtors' prepetition lenders, Zohar II 2005-1 Limited and Zohar III, Limited; (vii) counsel to the DIP Lender and the Buyer; and (viii) all parties requesting notice. Notice of this Motion will be served in accordance with Local Bankruptcy Rule 9013-1(m). In light of the nature of the relief requested, the Debtors submit that no further notice is necessary.

IV.
NO PRIOR REQUEST

19. The Debtors have made no previous request to this or any other court for the relief sought herein.

WHEREFORE, the Debtors respectfully request that the Court: (i) enter an order, in substantially the same form as that attached as Exhibit A, granting the relief requested herein; and (ii) provide such other relief as the Court deems appropriate and just.

Dated: June 6, 2011
Wilmington, Delaware

Respectfully submitted,

POLSINELLI SHUGHART PC

/s/ Christopher A. Ward

Christopher A. Ward (Del. Bar No. 3877)

Justin K. Edelson (Del. Bar No. 5002)

Shanti M. Katona (Del Bar No. 5352)

222 Delaware Avenue, Suite 1101

Wilmington, Delaware 19801

Telephone: (302) 252-0920

Facsimile: (302) 252-0921

cward@polsinelli.com

jedelson@polsinelli.com

skatona@polsinelli.com

PROPOSED COUNSEL TO DEBTORS
AND DEBTORS IN POSSESSION

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Signature Styles, LLC, <i>et al.</i> , ¹)	Case No. 11-____ (____)
a Delaware limited liability company,)	
)	Joint Administration Pending
Debtors.)	
)	Re: Docket No. _____

**ORDER PURSUANT TO BANKRUPTCY RULES 2002(I), 2002(m)
AND 9007 TO ESTABLISH NOTICE PROCEDURES**

Upon the Motion² of the above-captioned Debtors for entry of an order, pursuant to Bankruptcy Rules 2002(1), 2002(m) and 9007, (i) establishing notice procedures limiting notice to the Program Creditors as set forth in the Motion unless otherwise ordered by this Court and (ii) authorizing service of pleadings as set forth in the Motion; and it appearing that no other or further notice is required; and it appearing that this Court has jurisdiction to consider the motion in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the venue of this proceeding and this Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that notice of the Motion and the hearing on the Motion was sufficient under the circumstances; and it appearing, after due deliberation, that the relief requested is in the best interest of the Debtors, their estates

¹ The Debtors in these chapter 11 cases, the last four digits of each tax identification number, and their respective case numbers are: Signature Styles, LLC (4502) (Case No. _____) and Signature Styles Gift Cards, LLC (8699) (Case No. _____). The location of the Debtors' corporate headquarters is: 711 Third Avenue, 4th Floor, New York, New York 10017.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

and creditors; and sufficient cause appearing therefor; it is hereby ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is granted, as set forth herein.

2. The Debtors are authorized to follow the following Notice Procedures for sending all notices, mailings, and communications to the Program Creditors in the Cases, including, but not limited to, notice of the commencement of these Cases and any notice of sale, subject to any additional noticing requirements required pursuant to an order of this Court:

- (a) To the extent the Debtors have a valid email address for a Program Creditor, via email to the email addresses available in the Debtors' business records, which email shall contain a copy of the relevant pleading or a link to the case specific website maintained by the Debtors' claims agent (<http://dm.epiq11.com/SignatureStyles>) ("**Email Notice**");
- (b) To the extent no email address is available, via regular United States Mail on a postcard size mailing (4x6 inches) that directs the recipient Program Creditor to the case specific website maintained by the Debtors' claims agent (<http://dm.epiq11.com/SignatureStyles>), which notice shall also include a toll free number for any creditors that may not have internet access ("**Postcard Notice**"); or
- (c) To the extent the Program Creditor is unknown to the Debtors, by posting notice on the case specific website maintained by the Debtors' claims agent (<http://dm.epiq11.com/SignatureStyles>) ("**Publication Notice**" and together with Email Notice and Postcard Notice, the "**Notices**").

3. The Notices shall contain, at a minimum, the following disclaimers: (i) that the party currently holding the gift card is the one with the actual claim and (ii) if the recipient of the notice is not the party holding the gift card that the recipient should notify the claims agent via its case specific website as to the name and address of the person currently holding the gift card that was purchased by the notice recipient.

4. Upon request of a creditor or party in interest, including, but not limited to, the Office of the United States Trustee, the Court may further modify notice provided herein for a particular matter.

5. The Debtors are hereby authorized and empowered to take all actions necessary to implement the relief granted in this Order.

6. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: June __, 2011
Wilmington, Delaware

United States Bankruptcy Judge

EXHIBIT B

SERVICE LIST

Claim Name	Address Information
CA INC.	ONE CA PLAZA NEW YORK NY 10004
CACHET IND. INC.	1400 BROADWAY NEW YORK NY 10018
CHANNEL INTELLIGENCE, INC.	P.O. BOX 534351 ATLANTA GA 30353
COHEN PONTANI LIEBERMAN	551 FIFTH AVE., SUITE 1210 NEW YORK NY 10176
DEDICATED MARKETING SOLUTIONS	250 FIFTH AVE., SUITE 501 NEW YORK NY 10001
DELAWARE SECRETARY OF STATE	DIVISION OF CORPORATIONS P.O. BOX 7040 DOVER DE 19903
DEPARTMENT OF LABOR	DIVISION OF UNEMPLOYMENT INSURANCE 4425 N. MARKET STREET WILMINGTON DE 19903
DISTRIBUIDORA	TROPISOL S.A. DE C.V. CALLE 8 BUS 5TH, 6TH FLOOR NAUCALPAN MEXICO
DONNELLEY RECEIVABLES, INC.	99 PARK AVE. NEW YORK NY 10016
EXPERIAN MARKETING SERVICES	955 AMERICAN LANE SCHAUMBURG IL 60173
FORD MODELS, INC.	111 FIFTH AVE., 9TH FLOOR NEW YORK NY 10003
FORTUNE FOOTWEAR INC.	174 HUDSON ST., 3RD FLOOR NEW YORK NY 10013
FRY INC.	650 AVIS DRIVE ANN ARBOR MI 48108
GOOGLE AFFILIATE NETWORK INC.	DEPARTMENT 33654, PO BOX 39000 SAN FRANCISCO CA 94139
GOULD PAPER COMPANY	3973 WOODS EDGE DR. DAVIDSONVILLE MD 21035
HEARST DIGITAL MEDIA	300 WEST 57TH ST. NEW YORK NY 10019
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
JONES DAY	ATTN: GREG GORDON, ESQ.; BOB JUDD, ESQ.; DAN PRIETO, ESQ. 2727 NORTH HARWOOD STREET DALLAS TX 75201-1515
LOWENSTEIN SANDLER PC	ATTN: KENNETH A. ROSEN, ESQ. 65 LIVINGSTON AVENUE ROSELAND NJ 07068
MAGS INTERNATIONAL SOURCING LT	UNIT 6, 9/F BLK 2 ENTERPRISE S 9 SHEUNG YUET RD. KOWLOON BAY KOWLOON HONG KONG CHINA
NETMINING LLC	915 BROADWAY, SUITE 1301 NEW YORK NY 10010
OFFICE OF THE UNITED STATES TRUSTEE	ATTN: JULIET SKARSISIAN 844 KING STREET, SUITE 2207 WILMINGTON DE 19801
PM DIGITAL	5 HANOVER SQUARE, 6TH FLOOR NEW YORK NY 10004
QUAD GRAPHICS INC.	P.O. BOX 930505 ATLANTA GA 31193
RICHARDS, LAYTON & FINGER	ATTN: DANIEL DEFRANCHESCI, ESQ. ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON DE 19801
ROBERT ANGART, CRO	C/O SIGNATURES STYLES, LLC 711 THIRD AVENUE, 4TH FLOOR NEW YORK NY 10017
SECRETARY OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAX P.O. BOX 898 DOVER DE 19903
SECRETARY OF TREASURY	P.O. BOX 7040 DOVER DE 19903
SECURITIES & EXCHANGE COMMISSION	ATTN: NATHAN FUCHS 233 BROADWAY NEW YORK NY 10279
SECURITIES & EXCHANGE COMMISSION	15TH & PENNSYLVANIA AVE., NW WASHINGTON DC 20020
SECURITIES & EXCHANGE COMMISSION	SECRETARY OF THE TREASURY 100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	ATTN: GEORGE S. CANELLOS NEW YORK REGIONAL OFFICE 3 WORLD FINANCIAL CENTER, SUITE 400 NEW YORK NY 10281-1022
SEELER INC.	21 SAGAMORE LANE DIX HILLS NY 11746
STATE OF DELAWARE	ATTN: DIVISION OF REVENUE ATTN: RANDY R. WELLER, MS#25 820 N. FRENCH STREET, 8TH FLOOR WILMINGTON DE 19801-0820
U.S. ATTORNEY'S OFFICE	ATTN: ELLEN SLIGHTS P.O. BOX 2046 1007 ORANGE STREET, 7TH FLOOR WILMINGTON DE 19899-2046
U.S. DEPARTMENT OF JUSTICE	U.S. ATTORNEY GENERAL ATTN: ERIC H. HOLDER, JR. 950 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20530-0001
X+1	BOX 83111 WOBURN MA 01813

Total Creditor count 37

EXHIBIT C

CASH MOTION 6-07-11

WACHOVIA BANK, A DIVISION OF WELLS
FARGO BANK, N.A.
301 S. TRYON ST., 28TH FLOOR
MAIL CODE D1130-286
CHARLOTTE, NC 28288

EXHIBIT D

UTILITIES MOTION 6-07-11

DOMINION VIRIGINA POWER
P.O. BOX 26666
RICHMOND, VA 23261

UTILITIES MOTION 6-07-11

VIRGINIA NATURAL GAS
P.O. BOX 4569
DEPT. 6250
ATLANTA, GA 30302-4569

UTILITIES MOTION 6-07-11

CONEDISON
COOPER STATION
PO BOX 138
NEW YORK, NY 10276-0138

EXHIBIT E

SERVICE LIST

Claim Name	Address Information
CITY OF HAMPTON	PO BOX 636 HAMPTON VA 23669
CITY OF HAMPTON	PO BOX 638 HAMPTON VA 23669-0638
CITY OF NEWPORT NEWS	PO BOX 975 NEWPORT NEWS VA 23607-0975
CITY OF NEWPORT NEWS	2400 WASHINGTON AVENUE NEWPORT NEWS VA 23607-4389
NEW YORK CITY DEPT OF FINANCE	PO BOX 8150 KINGSTON NY 12402-5150
NYS DEPT OF TAXATION AND FINANCE	PO BOX 4127 BINGHAMPTON NY 13902-4127
VIRGINIA DEPARTMENT OF TAXATION	3600 WEST BROAD STREET RICHMOND VA 23230-4915

Total Creditor count 7

EXHIBIT F

DIP MOTION 6-07-11

SLG 711 THIRD LLC
C/O SL GREEN REALTY CORP.
420 LEXINGTON AVENUE
NEW YORK, NY 10017

DIP MOTION 6-07-11

HAMPTON MAIL ORDER, LLC
2 COLUMBUS AVENUE
APARTMENT 35B
NEW YORK, NY 10073

DIP MOTION 6-07-11

NEWPORT MAIL ORDER, LLC
2 COLUMBUS AVENUE
APARTMENT 35B
NEW YORK, NY 10073

EXHIBIT G

SALES MOTION 6-07-11

GENERAL ELECTRIC CAPITAL
CORPORATION
PO BOX 35701
BILLINGS, MT 59107-5701

SALES MOTION 6-07-11

SUN MICROSYSTEMS FINANCIAL GLOBAL
SYSTEMS
PO BOX 35701
BILLINGS, MT 58107-5701

SALES MOTION 6-07-11

OCE FINANCIAL SERVICES, INC.
5450 NORTH CUMBERLAND
CHICAGO, IL 60656