

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
INTERNATIONAL MEDIA GROUP, INC.,	)	Case No. 12-10140 (MFW)
<i>et al.</i> , <sup>1</sup>	)	
	)	Joint Administration Pending
Debtors.	)	
	)	Ref. Docket No. 24

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK    )

ELENI KOSSIVAS, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 10, 2012, I caused to be served the “Notice of Agenda of Matters Scheduled for Hearing on January 11, 2011 at 9:30 A.M.,” dated January 10, 2012 [Docket No. 24], by causing true and correct copies to be:
  - a. enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to those parties listed on the annexed Exhibit A,
  - b. delivered via facsimile to those parties listed on the annexed Exhibit B,
  - c. delivered via electronic mail to [ddavis@la18.tv](mailto:ddavis@la18.tv).
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

Sworn to before me this  
10<sup>th</sup> day of January, 2012  
/s/ Panagiota Manatakis  
Notary Public, State of New York  
No. 01MA6221096  
Qualified in Queens County  
Commission Expires April 26, 2014

/s/ Eleni Kossivas  
Eleni Kossivas

<sup>1</sup> The Debtors in these cases, along with the last four digits of their federal tax identification numbers are (i) International Media Group, Inc., (6384); (ii) AMG Intermediate LLC (8180); (iii) AsianMedia Group LLC (8087); (iv) KSCI, Inc. (4997); (v) KSLs, Inc. (9001); (vi) KRAI, Inc. (2252) and (vii) KHLS, Inc. (9003). The mailing address for the debtors is 1990 S. Bundy Drive, Suite 850, Los Angeles, CA 90025.

## **EXHIBIT A**

## SERVICE LIST

<b>Claim Name</b>	<b>Address Information</b>
AMG INTERMEDIATE LLC	1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES CA 90025
DENNIS J. DAVIS	KSCI-TV 18 1990 S. BUNDY DR. LOS ANGELES CA 90025
ERIC H. HOLDER, JR., ESQUIRE	OFFICE OF THE ATTORNEY GENERAL UNITED STATES DEPARTMENT OF JUSTICE 950 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20530-0001
INTERNATIONAL MEDIA GROUP, INC.	1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES CA 90025
JOY HAYAMOTO	1435 8TH. AVENUE HONOLULU HI 96816
JULIA WALKER	1905 FERN STREET APT. 5 HONOLULU HI 96826
KHAI, INC.	1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES CA 90025
KHLS, INC.	1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES CA 90025
KSCI, INC.	1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES CA 90025
KSLS, INC.	1990 S. BUNDY DRIVE SUITE 850 LOS ANGELES CA 90025
NRJ TV II LLC	ATTN: TED BARTLEY 722 S. DENTON TAP ROAD, SUITE 130 COPPELL TX 75019
OFFICE OF THE GENERAL COUNSEL	PENSION BENEFIT GUARANTY CORP. 1200 K STREET, N.W. WASHINGTON DC 20005-4026
SECRETARY OF STATE	DIVISION OF CORPORATIONS - FRANCHISE TAX P.O. BOX 898 DOVER DE 19903
SECRETARY OF TREASURY	P.O. BOX 7040 DOVER DE 19903
SECRETARY OF TREASURY	15TH & PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
TOKYO BROADCASTING SYSTEM INC	5-3-6 AKASAKA MINATO-KU, TOKYO 107-8006 JAPAN
TV ASAHI	6-9-1 ROPPONGI MINATO-KU, TOKYO 106-8001 JAPAN

<b>Total Creditor count 17</b>
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CREI INC.  
5/3/6 AKASAKA, MINATO-KU  
TOKYO 107-0052  
JAPAN

FORTRESS INVESTMENT GROUP LLC  
ATTN: ROY CASTROMONTE  
1345 AVENUE OF THE AMERICAS  
23<sup>RD</sup> FLOOR  
NEW YORK, NY

MATTHEW KIM/KEY MEDIA  
KEY MEDIA, 99087 BROADWAY  
TEMPLE CITY, CA 91780

SBC AT&T  
P.O. BOX 5017  
CAROL STREAM, IL 60197-5017

SANLIH E-TELEVISION CO., LTD.  
NO. 159, SEC 1, JIOUTZUNG RD.  
TAIPEE, TAIWAN

## **EXHIBIT B**

**MSL**

<b>NAME</b>	<b>FAX</b>
SKADDEN DAVID PAWLIK	202-393-5760
SEC GEORGE CANELLOS	202-772-9318
PRESS ASSOCIATION INC	212-621-1513
FORTRESS INVESTMENT ROY CASTROMONTE	212-902-9316
SBS INTERNATIONAL INC	213-381-2131
SKADDEN ARPS SLATE MEAGHER	213-687-5600
STORERTV INC	262-241-9036
INTERNAL REVENUE SERVICE	267-941-1015
LANDIS RATH WILLIAM E CHIPMAN JR	302-467-4450
ELLEN W SLIGHTS	302-573-6220
OFFICE OF THE UNITED STATES TRUSTEE	302-573-6497
GREENBERG VICTORIA W COUNIHAN	302-661-7360
TIGERDIRECT	305-415-2202
ASIANMEDIA INVESTORS I LP	310-479-8118
INNOVATIVE PRODUCTIONS	310-496-2775
DOUGLAS EMMETT MGMT LLC	310-826-2158
LEONARD GREEN JONATHAN SEIFFER	310-954-0404
CHARTER MEDIA LA	314-394-2577
NIELSEN MEDIA RESEARCH	323-817-1570
CNN NEWSOURCE SALES JOSEPH ALLEN	404-827-2373
WIDE ORBIT	415-675-6755
WEATHER CENTRAL DAMIEN MICHAELIS	608-278-2746
BMI	615-401-2404
MATTHEW KIM KEY MEDIA	626-287-1468
DYNACOM STUDIO INC	626-446-7981
CHYRON CORP	631-845-2058
FORTRESS INVESTMENT ROY CASTROMONTE	646-224-8716
GREENBERG DAVID KURZWEIL	678-553-2188
GREENBERG JOHN DYER	678-553-2212
SPECTRASITE COMMUNICATIONS	781-926-4662
ASCAP	800-392-7227
AMERICAN EXPRESS	800-542-0779
SBC ATT	800-783-8853
DELL MARKETING LP	800-967-4061
COX RADIO INC	808-536-2528
FCC MATTHEW BERRY	866-418-0232
COLLINS COMPUTING RENNY STAAB	949-457-0550
GREENBERG BRUCE WHITE	214-665-5943

**UTILITIES**

<b>NAME</b>	<b>FAX</b>
ANGELES CREST SERVICES	661-266-2861
AT&T	866-472-2985
AT&T	800-834-3309
AT&T	800-783-8853
BEL AIR INTERNET	818-380-8175
DIRECTV	800-933-4631
DISH NETWORK	720-514-8610
DOUGLAS EMMETT MGMT LLC	310-826-2158
HAWAIIAN ELECTRIC CO INC	808-543-7799
HAWAIIAN TELCOM	808-531-3106
LUHINA LLC	808-237-5799
MEGAPATH	925-201-2550
OCEANIC TIME WARNER CABLE	808-625-9710
PACIFIC GUARDIAN CENTER	808-533-2047
SKYRIVER COMMUNICATIONS INC	858-812-9337
SPECTRASITE	781-926-4662
THE SWITCH	508-420-3779
TIME WARNER CABLE	310-647-5791
TW TELECOM	303-803-9635
VERIZON WIRELESS	325-949-6916

**BANKS**

<b>NAME</b>	<b>FAX</b>
CB&T	706-649-2214
CENTRAL PACIFIC BANK	808-531-2875
WELLS FARGO BANK	213-481-3882

**MSL INTERNATIONAL**

<b>NAME</b>	<b>FAX</b>
SANLIH E-TELEVISION CO LTD	02-8792-7337
CREI INC	03-3505-3088
NHK ENTERPRISES INC	81-3-3466-9530