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Hearing Date: March 29, 2012 at 2:00 pm
Objection Deadline: March 23, 2012

Attorneys for Movant Capstone Advisory Group, LLC

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

GSC GROUP, INC., *et al.*

Case No. 10-14653 (SCC)

(Jointly Administered)

Debtors.¹

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**NOTICE OF HEARING FOR CAPSTONE ADVISORY GROUP, LLC'S
MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. § 105(A) AND
FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019 APPROVING
SETTLEMENT AGREEMENT WITH CHAPTER 11 TRUSTEE
JAMES L. GARRITY, JR. REGARDING PERFORMANCE FEE MOTION**

PLEASE TAKE NOTICE that a hearing to consider the relief requested in Capstone Advisory Group, LLC's ("Capstone") Motion for an Order Pursuant to 11 U.S.C. § 105(a) and Federal Rule of Bankruptcy Procedure 9019 Approving a Settlement Agreement Between the Chapter 11 Trustee, James L. Garrity, Jr. and Capstone Regarding Performance Fee (the "Motion") has been scheduled for **March 29, 2012 at 2:00 p.m. (Prevailing Eastern Time)** before the Honorable Shelley C. Chapman, Room 610, United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408. Please note that

¹ The Debtors, along with the last four digits of each Debtor's federal tax identification number, are GSC Group, Inc. (6382), GSCP, LLC (6520), GSC Active Partners, Inc. (4896), GSCP (NJ), Inc. (3944), GSCP (NJ) Holdings, L.P. (0940), GSCP (NJ), L.P. (0785), and GSC Secondary Interest Fund, LLC (6477).

copies of the Motion have been served on the master service list and additional copies can be viewed on the Bankruptcy Court's website at www.ecf.nysb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, shall set forth the name of the objecting party, the basis for the objection and the specific grounds thereof, shall be filed with the Bankruptcy Court electronically on March 23, 2012 in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's case filing system (with two hard copies delivered directly to the chambers of the Honorable Shelley C. Chapman) and by all other parties in interest, on a CD-ROM or 3.5 inch disk, in text-searchable portable document format (PDF) (with two hard copies delivered directly to Honorable Shelley C. Chapman), in accordance with customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and shall be served upon: (a) Kaye Scholer LLP, 70 W. Madison Street, Suite 4100, Chicago, Illinois 60602, Attn: Michael Solow, Esq., D. Tyler Nurnberg, Esq., attorneys for the Debtors, (b) Shearman & Sterling LLP, 599 Lexington Avenue, New York, New York 10022, Attn: Andrew V. Tenzer, Esq. and Randall L. Martin, Esq., attorneys for the Chapter 11 Trustee, (c) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Andrea B. Schwartz, Esq., (d) Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Patrick Nash, Esq., Paul Wierbicki, Esq., attorneys for Black Diamond Capital Management, L.L.C.; (e) Hahn & Hessen LLP, 488 Madison Avenue, New York, New York 10022, Attn:

Steven J. Mandelsberg, attorneys' for Capstone, (f) the parties on the Master Service List (as defined in the Case Management Order) and (g) any other parties affected by this Motion.

PLEASE TAKE FURTHER NOTICE that Capstone may file a Reply to any objection to the Motion by March 26, 2012 at 12:00pm.

PLEASE TAKE FURTHER NOTICE that if an objection to the Motion is not received, the relief requested shall be deemed unopposed, and the Bankruptcy Court may enter an order granting the relief sought without a hearing.

PLEASE TAKE FURTHER NOTICE that objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: New York, New York
March 16, 2012

HAHN & HESSEN LLP

By: /s/ Steven J. Mandelsberg
Steven J. Mandelsberg
Member of the Firm

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