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Attorneys for Credit Suisse AG, Cayman Islands Branch

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11
	:	
HAWKER BEECHCRAFT, INC., <i>et al.</i> ,	:	Case No. 12-11873 (SMB)
	:	
	:	(Joint Administration Requested)
Debtors.	:	
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**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF PAPERS**

**PLEASE TAKE NOTICE** that Credit Suisse AG, Cayman Islands Branch (“Credit Suisse”), the Agent and Issuing Bank on the secured credit facility and on the DIP facility in the above-referenced chapter 11 cases, hereby appear through their counsel, Sidley Austin LLP, and request, pursuant to Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure and section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”), that all notices given or required to be given in these jointly administered cases or in any

proceeding herein and all papers served or required to be served in this case or in any proceeding herein be given to and served upon the following:

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**PLEASE TAKE FURTHER NOTICE** that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the rules specified above but also includes, without limitation, copies of any proposed disclosure statement or plan of reorganization, as required by Bankruptcy Rule 3017(a), as well as orders (including orders to show cause) and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, overnight mail or courier, hand delivery, telephone, telecopies, telegraph, telex or otherwise, which affects Credit Suisse, the Debtors or property of the Debtors' estates.

**PLEASE TAKE FURTHER NOTICE** that neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended to waive (i) Credit Suisse's rights to have final orders in non-core matters entered only after *de novo* review by the District Court, (ii) Credit Suisse's rights to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto, (iii) Credit Suisse's rights to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal, or (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which Credit Suisse is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments Credit Suisse expressly reserves.

Dated: New York, New York  
May 4, 2012

SIDLEY AUSTIN LLP

By: /s/ Alex R. Rovira  
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