

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
:
In re: : Chapter 11
:
COVERDELL & COMPANY, INC., et al., : Case No. 12-11386 (MG)
:
Debtors. : Jointly Administered
:
-----X

**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS, METHODOLOGY AND DISCLAIMERS
REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Velo Holdings Inc. and certain of its affiliates, as debtors and debtors in possession in the above captioned chapter 11 cases (the “*Debtors*”)¹, with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “*Schedules*”) and Statements of Financial Affairs (the “*Statements*”) with the United States Bankruptcy Court for the Southern District of New York (the “*Bankruptcy Court*”), pursuant to section 521 of title 11 of the United States Code (the “*Bankruptcy Code*”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”).

Lorraine DiSanto has signed each of the Schedules and Statements. Ms. DiSanto is the Chief Operating Officer and Chief Financial Officer of V2V Holdings LLC and an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Ms. DiSanto has necessarily relied upon the efforts, statements and representations of various personnel of the Debtors. Ms. DiSanto has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “*Global Notes*”) pertain to, are incorporated by reference in, and comprise an integral part of

¹ The Debtors in these cases along with the last four digits of their federal tax identification number are: Velo Holdings Inc. (3155), V2V Holdings LLC (8801), Coverdell & Company, Inc. (4660), V2V Corp. (0857), LN, Inc. (8759), FYI Direct Inc. (2491), Vertrue LLC (6882), Idaptive Marketing LLC (3362), My Choice Medical Holdings, Inc. (5870), Adaptive Marketing LLC (6882), Interactive Media Group (USA) Ltd. (1016), Brand Magnet, Inc. (8978), Neverblue Communications, Inc. (7832), Interactive Media Consolidated Inc. (0774), and FreeScore, LLC (3513).

all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.²

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonably best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate.

Reservation of Rights. Nothing contained in the Schedules and Statements or these Global notes shall constitute a waiver of any of the Debtors’ rights or an admission with respect to their chapter 11 cases, including, without limitation, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers.

Description of Cases. On April 2, 2012, (the “*Petition Date*”), all of the Debtors except for FreeScore, LLC (the “*Original Debtors*”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On April 3, 2012, the Bankruptcy Court entered the *Order Directing Joint Administration of Related Chapter 11 Cases* [Docket No. 21] directing procedural consolidation and joint administration of the Original Debtors’ chapter 11 cases. On May 4, 2012, FreeScore, LLC filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On the same day, the Debtors filed the *Debtors’ Supplemental Motion for Joint Administration and Application of Previously Entered Orders* [Docket No. 124], seeking an order directing procedural consolidation and joint administration of the Original Debtors’ chapter 11 cases with the chapter 11 case of FreeScore, LLC. All responses contained in the Schedules and Statements, except where otherwise noted,

² The Global Notes are in addition to the specific notes contained in each Debtor’s Schedules and Statements. The fact that the Debtors have prepared a Global Note with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ remaining Schedules and Statements, as appropriate.

are reported as of the close of business on the Petition Date. The Debtors have attempted to report prepetition, trade payable liability information as close to the filing of the Schedules and Statements as possible.

Recharacterization. Notwithstanding that the Debtors have made reasonable best efforts to correctly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, designated or omitted certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize, redesignate and/or add or delete items reported in the Schedules and Statements at a later time as is necessary and appropriate or as additional information becomes available, including, but not limited to, whether contracts listed herein were executory as of the Petition Date or remain executory postpetition.

Assets. Certain of the Debtors assets are consolidated with non-Debtor affiliates. The Debtors will file reports of financial information required under Bankruptcy Rule 2015.3 by June 21, 2012, pursuant to the *Order Extending the Time to File Schedules and Statements and Reports of Financial Information* [Docket No. 28].

Liabilities. The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

In addition, the Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all rights to amend, supplement or otherwise modify the liability Schedules as is necessary and appropriate for any other reason.

Book Value. The Debtors have concluded, in the exercise of their business judgment, that it would be inefficient and costly to obtain current market valuations of their assets. Accordingly, unless otherwise noted, the value of each asset and liability in the Schedules and Statements reflects the book value of the asset or liability in the Debtors' accounting books and records. Additionally, because the book values of assets such as patents, trademarks and copyrights may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets that have fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value. The Debtors reserve their rights to amend or adjust the value of each asset or liability set forth herein.

Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101 of the Bankruptcy Code as (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares; (d) relatives of directors, officers or shareholders of the Debtors (to the extent known by the Debtors); and (e) Debtor/non-Debtor affiliates. The Debtors define "directors" as members of the board of directors of Velo Holdings Inc. The Debtors

define “officers” as individuals appointed by the board with the title of “President”, “Chief Financial Officer”, “Chief Operational Officer”, “Chief Executive Officer” and “General Counsel”.

Persons listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose. The Debtors do not concede that the identification of any person as an insider in the Schedules and Statements constitutes an admission that any such person is an insider under section 101 of the Bankruptcy Code.

Intercompany Claims. Receivables and payables among the Debtors in these chapter 11 cases and their affiliates (each an “*Intercompany Receivable*” or “*Intercompany Payable*” and, collectively, the “*Intercompany Claims*”) are reported on Schedule B and Schedule F, respectively. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balances as debt, equity or otherwise.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms or have been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. The Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity; however, in some instances intellectual property owned by one Debtor entity may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Classifications. Listing a claim on (1) Schedule D as secured, (2) Schedule E as priority, (3) Schedule F as unsecured or listing a contract on Schedule G as executory or unexpired, does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract.

Claims Description. The Debtors have made reasonable efforts to properly classify each claim as contingent (“*C*”), unliquidated (“*U*”) or disputed (“*D*”). Claim amounts that could not be fairly quantified by the Debtors are scheduled as “Undetermined”, and with a C, U and/or D notation, as is deemed appropriate given the individual circumstances. Any failure to designate a claim on the Debtors’ Schedules as C, U and/or D does not constitute an admission by the Debtors that such claim is not contingent, unliquidated or disputed. The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status or classification, or to otherwise subsequently designate any claim as contingent, unliquidated or disputed.

Causes of Action. Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements. The Debtors reserve all rights with respect to any causes of action and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action.

Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements such as goodwill, business licenses and permits, de minimis deposits and certain accrued liabilities including, without limitation, accrued salaries and employee benefits, tax accruals and accrued accounts payable. Other immaterial assets and liabilities may also have been excluded. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G.

The Bankruptcy Court has authorized the Debtors to honor and/or pay certain prepetition claims under first-day orders (the "***First Day Orders***"), including, but not limited to, outstanding prepetition wages to current employees and outstanding prepetition taxes pursuant to the *Final Order Authorizing (I) the Payment of Prepetition Wages and Salaries, (II) the Payment and Honoring of Prepetition Employee Policies and Benefits, and (III) the Continuation of Workers Compensation Insurance Programs* [Docket No. 92] (the "***Employee Wage Order***") and the *Final Order Authorizing the Payment of Prepetition Trust Fund, Franchise, and Property Taxes* [Docket No. 94]. Accordingly, these liabilities have been or will be satisfied and are not listed in the Schedules and Statements. Notwithstanding best efforts, certain claims paid pursuant to a First Day Order may inadvertently be listed in the Schedules and Statements, and the Debtors may pay some of the claims listed on the Schedules and Statements in the ordinary course of business during these cases pursuant to such First Day Orders or other court orders. To the extent claims listed on the Schedules and Statements have been paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary and appropriate. Moreover, certain of the First Day Orders preserve the rights of parties in interest to dispute any amounts paid pursuant to First Day Orders. Nothing herein shall be deemed to alter the rights of any party in interest to contest a payment made pursuant to a First Day Order that preserves such right to contest.

Property and Equipment. The Debtors lease furniture, fixtures and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission regarding any determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to any such issue.

Totals. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “Undetermined”. To the extent that there are unknown or undetermined amounts, the actual total may be materially different from the listed total. Accordingly, the Schedules and Statements may not accurately reflect the aggregate amount of the Debtors’ assets and liabilities.

Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

Confidentiality. There are instances within the Schedules and Statements where names, addresses or amounts have been redacted. Due to the nature of an agreement between the Debtors and the third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

Schedule D – Secured Creditors. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. In addition, certain of the entities listed on Schedule D may be equipment lessors not secured by property of the estate, but the Debtors have listed these entities on Schedule D out of an abundance of caution. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed to constitute a modification or interpretation of the terms of such agreements.

Schedule E – Priority Creditors. The Debtors have authority to pay certain prepetition obligations including to pay employee wages and other employee benefits in the ordinary course of business pursuant to the Employee Wage Order. As a result of the Employee Wage Order, the Debtors believe that, other than the claims of certain current and former employees listed on Schedule E, any additional employee claims for prepetition amounts, whether allowable as a priority or nonpriority claim, have been or will be satisfied and such satisfied amounts are not listed on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve their right to dispute the priority status of any claim on any basis.

Schedule F – Unsecured Non-Priority Claims. Schedule F reflects, among other amounts owing, the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule F

does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected.

The claims of individual creditors for, among other things, goods, services or taxes are listed on the Debtors' books and records and may not reflect credits or allowances due from such creditor. The Debtors reserve all of their rights respecting such credits and allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts.

Schedule G – Executory Contracts and Unexpired Leases. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G.

The Debtors hereby reserve (a) all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and (b) to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, determining or asserting that any agreement is not executory, has expired pursuant to its terms or was terminated prepetition.

Schedule H – Codebtors. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the first lien credit facility, the second lien credit facility, certain agreements and certain litigation settlements are listed as codebtors on Schedule H. The Debtors may not have identified certain guaranties that are part of the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve their rights to amend the Schedules to the extent that additional guaranties are identified or such guaranties are discovered to have expired or be unenforceable.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4a, as applicable.

Statements Question 3(b): Payments to creditors. Pursuant to question 3(b) and except where otherwise noted, the Debtors have included all payments and transfers made to creditors within the 90 days immediately preceding the commencement of the case and have made no attempt to exclude items that were made as cash in advance payments or as retainer fees.

Payments made are listed by the entity making such payment notwithstanding that certain payments will have been made on behalf of another entity. As such, only certain Debtors include a response to Statements question 3b. In addition, payments made on behalf of non-Debtor affiliated entities are included in response to Statement 3b to the extent that the payment was made out of a Debtor-owned bank account.

Certain de minimis customer refunds and employee expense reimbursements have been excluded from Statement Question 3(b). Detail behind these transactions is available upon request.

Statement Question 3(c): Payments to insiders. Certain officers receive wages and employee-related compensation from non-Debtor legal entities. Payments made to these officers by non-Debtor legal entities are not listed in the Statements and Schedules. Any payments to Debtors or non-Debtor affiliates as reported on Statement 3c are listed as the differential between the intercompany balances as of March 31, 2011 and the Petition Date.

Statement Question 4(a): Legal disputes and administrative proceedings. Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum with the exception of workers compensation and automobile claim matters. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F for the applicable Debtor. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein. In the case of workers compensation, the Debtors have listed all open claims regardless if the case has been formally recognized by an administrative, judicial or other adjudicative forum.

Statement Question 13 - Setoffs. The Debtors periodically incur certain setoffs from customers and suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such and unless otherwise noted, are not itemized in the response to Statement Question 13.

Statement Question 20 - Inventories. The Debtors maintain an inventory of gift cards and gift card-related items. A detailed listing is not provided as this inventory is constantly in flux and not stored at a designated location like typical business inventory. For these reasons, the response to Statement Question 20 is "None" for all Debtors. A detailed listing of the current gift card inventory can be provided upon request.

Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

END OF GLOBAL NOTES

SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE

B7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re: Coverdell & Company, Inc.,
Debtor

Case No. 12-11386 (MG)
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$17,303,891.54

SOURCE

2012 YTD* Gross Net Revenue

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

AMOUNT

\$76,125,188.64

\$90,384,207.29

SOURCE

2011 Gross Net Revenue

2010 Gross Net Revenue

*Represents the period from 1/1/2012 through 4/2/2012.

2. Income other than from employment or operation of business

None

☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$465.85

\$(76.58)

\$(130,921.00)

SOURCE

2012 YTD* - Interest Income

2011 - Gain (Loss) on Foreign Exchange

2010 - Gain (Loss) on Fixed Asset Disposals

*Represents the period from 1/1/2012 through 4/2/2012.

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

☐

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS

AMOUNT
PAID

AMOUNT
STILL OWING

Not Applicable

None

☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERS

AMOUNT
PAID OR
VALUE OF
TRANSFERS

AMOUNT
STILL
OWING

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	------------------------------------	--	--------------------------

See Attached Rider

None

☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	--------------------	----------------	-----------------------

See Attached Rider

4. Suits and administrative proceedings, executions, garnishments and attachments

None

☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	----------------------	---------------------------------	--------------------------

See Attached Rider

None

☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	--------------------	---

5. Repossessions, foreclosures and returns

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	---

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
---------------------------------	-----------------------	---

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	--	------------------	---

7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------------	-----------------	-------------------------------------

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
American Cancer Society 30 Speen St Framingham, MA 01701		4/7/2011	2011 Relay for Life - \$75
Feed the Children PO Box 36 Oklahoma City, OK 73101		5/5/2011	Purchase of food for underprivileged children - \$2500
Shelter, Inc. 1616 N Arlington Heights Rd Arlington Heights, IL 60004		6/7/2011	Aid for homeless shelter - \$1000
Children at the Crossroads Foundation 751 N State St Chicago, IL 60654		6/20/2011	Supporting educational needs of children - \$700
Frances Xavier Warde School NFP 751 N State St Chicago, IL 60654		2/13/2012	Donation to local school - \$5000

8. Losses

None



List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
---	--	-----------------

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
------------------------------	---	--

10. Other transfers

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY
TRANSFERRED AND
VALUE RECEIVED

None



b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICE

DATE(S) OF
TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION
AND VALUE OF PROPERTY OR DEBTOR'S
INTEREST IN PROPERTY

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
JP Morgan Chase 1 Chase Manhattan Plaza New York, NY 10005	Operating Account, xxxx8588, \$0.00	January 2012
JP Morgan Chase 1 Chase Manhattan Plaza New York, NY 10005	Operating Account, xxxx5051, \$0.00	October 2011
Wachovia Bank, NA 640 Hamilton St Allentown, PA 18101	Checking Account, xxxx6284, \$0.00	December 2011
Wells Fargo 733 Marquette Ave S, 11th Floor Minneapolis, MN 55402	Depository Account, xxxx7050, \$0.00	January 2012

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wells Fargo 733 Marquette Ave S, 11th Floor Minneapolis, MN 55402	Depository Account, xxxx4084, \$0.00	January 2012

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------------	---

13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	-------------------	---------------------

See Statement Question 13 - Setoffs section of the Global Notes.

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
See Attached Rider		

15. Prior address of debtor

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

None ☐ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
1718 PeachTree St NW, Ste 276 Atlanta, GA 30309	Coverdell & Company, Inc.	7/28/1997 - 9/30/2010
8420 W Bryn Mawr, Ste 700 Chicago, IL 60631	Coverdell & Company, Inc.	9/1/1998 - 9/30/2010

16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

Not Applicable

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
--	---------------	--------------------------

18. Nature, location and name of business

None



a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
InsNow, LLC	xx-xxx3225	8770 W. Bryn Mawr, Chicago IL 60631	Marketing Partnership	3/3/2010 - 6/1/2011

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Ambrose, Loren
20 Glover Avenue
Norwalk, CT 06850

2009 - Present

Bennett-Jester, Tiffany
20 Glover Avenue
Norwalk, CT 06850

2009 - 11/18/2011

Branchick, Brian
8770 Bryn Mawr, Ste 1000
Chicago, IL 60631

2009 - Present

None

☐

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

Crowe Horwath LLP

One Mid America Plaza, Suite
700
Oak Brook, IL 60522

2011

Lutz & Company, PC

13616 California St, Suite 300
Omaha, NE 68154

2009 - Present

PricewaterhouseCoopers LLP

300 Madison Avenue
New York, NY 10017

2009 - Present

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

None

☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

Ambrose, Loren

20 Glover Avenue
Norwalk, CT 06850

Branchick, Brian

8770 Bryn Mawr, Ste 1000
Chicago, IL 60631

PricewaterhouseCoopers LLP

300 Madison Avenue
New York, NY 10017

None

☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

In the ordinary course, the Debtor's indirect parent company, Velo Holdings Inc., may provide financial information to banks, bondholders, customers, rating agencies, regulatory agencies, financing companies, bonding companies and various other interested parties. The Debtors have not maintained lists to track such disclosures. Therefore, the Debtors have not provided lists of these parties in the Statements.

20. Inventories

None

☒

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT
OF INVENTORY
(Specify cost, market or other basis)

None

☒

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES
OF CUSTODIAN
OF INVENTORY RECORDS

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

21. Current Partners, Officers, Directors and Shareholders

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Not Applicable		

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
V2V Holdings LLC 20 Glover Avenue Norwalk, CT 06850	Shareholder	100%
DiBenedetto, Vincent 8770 Bryn Mawr, Ste 1000 Chicago, IL 60631	Director & President	Not Applicable
Thomas, George 20 Glover Avenue Norwalk, CT 06850	Director & Assistant Secretary	Not Applicable

The indirect parent company and ultimate shareholder for all Debtors is Velo Holdings Inc. except for V2V Holdings LLC for which Velo Holdings Inc. is the direct parent company. Please refer to the Velo Holdings Inc. Legal Organizational Chart attached as Exhibit A to the Declaration of Lorraine DiSanto in Accordance with Local Bankruptcy Rule 1007-2 [Docket No. 3] for additional detail. The shareholders holding 5 percent or more of the voting or equity securities of Velo Holdings Inc. are detailed under Statement question 21b of Velo Holdings Inc.

22. Former partners, officers, directors and shareholders

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
Not Applicable		

None ☒ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

☐

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS

OF RECIPIENT,

RELATIONSHIP TO DEBTOR

DATE AND PURPOSE

OF WITHDRAWAL

AMOUNT OF MONEY

OR DESCRIPTION

AND VALUE OF PROPERTY

See response to Statement question 3c.

24. Tax Consolidation Group.

None

☐

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

Velo Holdings Inc.

Vertrue Incorporated

TAXPAYER-IDENTIFICATION NUMBER (EIN)

26-0543155

06-1276882

25. Pension Funds.

None

☒

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * * * *

*

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____ Signature of Debtor _____

Date _____ Signature of Joint Debtor (if any) _____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 5/17/2012 Signature /s/ Lorraine DiSanto
 Print Name
 And Title Lorraine DiSanto - Authorized Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

___ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
1	ABCOM, INC. DAVID WALENS BUILDING 100 3655 ATLANTA INDUSTRIAL DR ATLANTA, GA 30331	038246	01/18/2012	\$6,154.40
			SUBTOTAL	\$6,154.40
2	AC LIQUIDATING TRUST (FORMERLY ADVANTA INS AGENCY) ATTN SUSAN GIUSTI 196 W ASHLAND STREET, SUITE 105 DOYLESTOWN, PA 18901	038290 038545 038783	01/19/2012 02/21/2012 03/19/2012	\$1,243.69 \$1,201.76 \$1,202.59
			SUBTOTAL	\$3,648.04
3	ACCOUNTING NOW (SNI COMPANIES) 200 WEST ADAMS STREET, STE 1001 CHICAGO, IL 60606	038692 038725 038890	03/07/2012 03/14/2012 03/21/2012	\$2,551.23 \$1,070.40 \$1,070.40
			SUBTOTAL	\$4,692.03
4	ADHARMONICS, INC. ONE KENDALL SQUARE, SUITE B2102 CAMBRIDGE, MA 02139	038247 038464 038838 W01176	01/18/2012 02/15/2012 03/21/2012 03/30/2012	\$8,067.00 \$8,068.00 \$7,973.00 \$8,800.00
			SUBTOTAL	\$32,908.00
5	AEGON FINANCIAL SERVICES ATTN MITCH ADKINS 100 LIGHT STREET, FLOOR B1 BALTIMORE, MD 21202-1098	038118 W00018 000002 038291 038430 000004 038546 000006 038784 000008 W01177	01/04/2012 01/04/2012 01/19/2012 01/19/2012 02/08/2012 02/21/2012 02/21/2012 03/15/2012 03/19/2012 03/30/2012 03/30/2012	\$8,794.00 \$2,887,936.68 \$2,854,573.11 \$8,705.70 \$15,508.07 \$2,873,777.65 \$8,639.48 \$2,831,439.79 \$8,589.73 \$3,000,000.00 \$9,500.00
			SUBTOTAL	\$14,507,464.21

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
6	AFFINITY GROUP BENEFITS ATTN EMMA PARISH 4510 COX ROAD, SUITE 111 GLEN ALLEN, VA 23060	038188 038493 038730	01/16/2012 02/15/2012 03/15/2012	\$22.00 \$22.00 \$22.00
		SUBTOTAL		\$66.00
7	AFFORDABLE HEALTHCARE BEN. LLC 204 37TH AVENUE N, #308 ST.PETERSBURG, FL 33704	038189 038494 038731	01/16/2012 02/15/2012 03/15/2012	\$498.95 \$533.25 \$507.65
		SUBTOTAL		\$1,539.85
8	AIG BLANKET KATHRYN KMIOTEK 180 MAIDEN LANE 25TH FLOOR NEW YORK, NY 10038	W01008 W01025 W01079 W01132 W01178	01/04/2012 01/18/2012 02/16/2012 03/16/2012 03/30/2012	\$65,842.07 \$2,748.06 \$2,757.88 \$2,453.63 \$2,700.00
		SUBTOTAL		\$76,501.64
9	AIG LIFE INSURANCE PO BOX 7247-7715 PHILADELPHIA, PA 19170-7715	038279 015246 015258	01/19/2012 02/21/2012 03/19/2012	\$128.07 \$92.84 \$92.84
		SUBTOTAL		\$313.75
10	AIG, DOMESTIC A&H DIVISION KATHYRN KMIOTEK 180 MAIDEN LANE 25TH FLOOR NEW YORK, NY 10038	W00017 000001 000002 000003 000004	01/04/2012 01/17/2012 02/15/2012 03/15/2012 03/30/2012	\$2,386,912.37 \$2,342,415.49 \$2,293,428.80 \$2,255,011.18 \$2,200,000.00
		SUBTOTAL		\$11,477,767.84

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
11	ALABAMA DEPT. OF REVENUE BUSINESS PRIVILEGE TAX SECTION PO BOX 327431 MONTGOMERY, AL 36132-7431	038700	03/14/2012	\$300.00
			SUBTOTAL	\$300.00
12	ALAN M STEVENS 5028 SILVERTHORNE COURT OLDSMAR, FL 34677	W01012 W01069 W01120 W01175	01/04/2012 02/02/2012 03/02/2012 03/29/2012	\$2,500.00 \$2,500.00 \$2,500.00 \$2,500.00
			SUBTOTAL	\$10,000.00
13	ALEXANDER MARKETING, INC. #249 7777 ALVARADO RD LA MESA, CA 91941	038292 038547 038785	01/19/2012 02/21/2012 03/19/2012	\$76.11 \$56.89 \$90.16
			SUBTOTAL	\$223.16
14	ALL WEB LEADS, INC. 7300 FM 2222 BLDG 2, STE 100 AUSTIN, TX 78730	038139 038343 038431 038465 038672 038840 W01179	01/11/2012 01/25/2012 02/08/2012 02/15/2012 03/07/2012 03/21/2012 03/30/2012	\$7,115.00 \$646.00 \$776.00 \$7,105.90 \$2,000.00 \$4,047.45 \$4,395.00
			SUBTOTAL	\$26,085.35
15	ALL-CIRCO, INC. 670 N CLARK ST., 4TH FLOOR CHICAGO, IL 60654	038839	03/21/2012	\$3,500.00
			SUBTOTAL	\$3,500.00
16	ALLEGRA UNLIMITED, INC. 1515 SOUTH FEDERAY HWY BACA RATON, FL 33322	000027	03/05/2012	\$40,000.00
			SUBTOTAL	\$40,000.00

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
17	ALPHA PHI INT'L FRATERNITY ATTN KAYEE DOOLEY 1930 SHERMAN AVENUE EVANSTON, IL 60201			
		038293	01/19/2012	\$16.78
		038548	02/21/2012	\$7.24
		038786	03/19/2012	\$7.24
			SUBTOTAL	\$31.26
18	AMERICAN AIRLINES, INC. 4255 AMON CARTER BLVD MD 4106 FORT WORTH, TX 76155			
		038245	01/18/2012	\$20,000.00
			SUBTOTAL	\$20,000.00
19	AMERICAN BANKERS ASSOC. 1120 CONN. AVE WASHINGTON, DC 20036			
		038701	03/14/2012	\$3,000.00
			SUBTOTAL	\$3,000.00
20	AMERICAN BANKERS INS. GROUP DIRECT MAIL PO BOX 100380 PASADENA, CA 91189-0380			
		038280	01/19/2012	\$35.00
		015247	02/21/2012	\$1.25
		015259	03/19/2012	\$23.75
			SUBTOTAL	\$60.00
21	AMERICAN GENERAL LIFE INS. ATTN ELLA LOMPRESZ PO BOX 13487 SPRINGFIELD, IL 62791			
		038281	01/19/2012	\$553.01
		015248	02/21/2012	\$1,395.34
		015260	03/19/2012	\$719.51
		W00008	03/30/2012	\$1,000.00
			SUBTOTAL	\$3,667.86
22	AMSOUTH BANK 10TH FLOOR-ATTN N. YARBROUGH 1901 6TH AVE, N BIRMINGHAM, AL 35203			
		038295	01/19/2012	\$20,433.54
		038550	02/21/2012	\$20,346.60
		038788	03/19/2012	\$20,308.86
		W01181	03/30/2012	\$23,000.00
			SUBTOTAL	\$84,089.00

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
23	AMSOUTH BANK ATTN M. RETZER - BAC-5 1900 5TH AVENUE NORTH BIRMINGHAM, AL 35203			
		038294	01/19/2012	\$80.98
		038549	02/21/2012	\$113.13
		038787	03/19/2012	\$93.39
		W01180	03/30/2012	\$110.00
			SUBTOTAL	\$397.50
24	AON CONSULTING ATTN WILLIAM DRISCOLL 199 WATER STREET NEW YORK, NY 10038			
		038190	01/16/2012	\$3.17
			SUBTOTAL	\$3.17
25	AT&T PO BOX 9001310 LOUISVILLE, KY 40290-1310			
		038140	01/11/2012	\$2,262.43
		038345	01/25/2012	\$324.51
		038386	02/01/2012	\$2,172.11
		038602	02/22/2012	\$324.35
		038673	03/07/2012	\$2,319.62
		038843	03/21/2012	\$324.38
			SUBTOTAL	\$7,727.40
26	AT&T PO BOX 5019 CAROL STREAM, IL 60197-5019			
		038135	01/11/2012	\$193.11
		038136	01/11/2012	\$194.67
		038137	01/11/2012	\$197.37
		038138	01/11/2012	\$200.59
		038463	02/15/2012	\$411.54
		038699	03/14/2012	\$200.66
			SUBTOTAL	\$1,397.94
27	AT&T PO BOX 5019 CAROL STREAM, IL 60197-5019			
		038248	01/18/2012	\$1,793.71
		038601	02/22/2012	\$1,793.71
		038842	03/21/2012	\$1,793.71
			SUBTOTAL	\$5,381.13

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
28	AT&T PO BOX 9001309 LOUISVILLE, KY 40290-1309			
		038344	01/25/2012	\$284.64
		038600	02/22/2012	\$2.23
		038841	03/21/2012	\$146.46
		SUBTOTAL		\$433.33
29	AT&T MOBILITY IL, LLC 1025 LENOX PARK BLVD NE ATLANTA, GA 30319-5309			
		038346	01/25/2012	\$2,880.92
		038649	02/29/2012	\$3,286.02
		038844	03/21/2012	\$3,081.27
		SUBTOTAL		\$9,248.21
30	ATHENE ANNUITY & LIFE ASSURANCE CO 2000 WADE HAMPTON BLVD GREENVILLE, SC 29615			
		000046	01/12/2012	\$4,067.60
		000049	02/13/2012	\$4,060.45
		000052	03/13/2012	\$3,937.87
		000055	03/30/2012	\$4,300.00
		SUBTOTAL		\$16,365.92
31	ATHENE ANNUITY & LIFE ASSURANCE CO 2000 WADE HAMPTON BLVD GREENVILLE, SC 29615			
		000047	01/12/2012	\$20,265.73
		000050	02/13/2012	\$19,548.18
		000053	03/13/2012	\$24,519.77
		000056	03/30/2012	\$26,000.00
		SUBTOTAL		\$90,333.68
32	ATHENE ANNUITY & LIFE ASSURANCE CO 2000 WADE HAMPTON BLVD GREENVILLE, SC 29615			
		000048	01/12/2012	\$530.00
		000051	02/13/2012	\$522.50
		000054	03/13/2012	\$505.00
		000057	03/30/2012	\$600.00
		SUBTOTAL		\$2,157.50
33	AVON PRODUCTS, INC. ATTN ADELA GRUDA 777 3RD AVENUE - 7TH FLR NEW YORK, NY 10017			
		038191	01/16/2012	\$23.63
		SUBTOTAL		\$23.63

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
34	AVONDALE ELECTRIC 1475 BRUMMEL AVE ELK GROVE VILLAGE, IL 60007	038466	02/15/2012	\$364.00
			SUBTOTAL	\$364.00
35	AXIA STRATEGIES, INC. ATTN KAMIE CLARK MOEN 8688 EAGLE CREEK CIRCLE SAVAGE, MN 55378	038495 038732	02/15/2012 03/15/2012	\$49.43 \$49.74
			SUBTOTAL	\$99.17
36	BANC OF AMERICA INS SVCS INC ATTN R. BRADY NC1-014-11-38 200 S. COLLEGE STREET CHARLOTTE, NC 28255	W01034 W01091 W01144 W01185	01/20/2012 02/22/2012 03/20/2012 03/30/2012	\$150,495.05 \$155,304.02 \$153,068.67 \$166,000.00
			SUBTOTAL	\$624,867.74
37	BANC ONE INSURANCE GROUP MISTRE SCRIBNOR 111 E. WISCONSIN AVE, STE 1510 WI 2151 MILWAUKEE, WI 53202	038296 038551 038789	01/19/2012 02/21/2012 03/19/2012	\$14,224.50 \$15,417.30 \$14,680.77
			SUBTOTAL	\$44,322.57
38	BANK OF AMERICA, N.A. ATTN DIANE O'NEAL NC1-022-19-02 201 N. TRYON, STREET CHARLOTTE, NC 28255	038298 038553 038791	01/19/2012 02/21/2012 03/19/2012	\$687.18 \$695.14 \$676.36
			SUBTOTAL	\$2,058.68

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
39	BANK ONE INSURANCE GROUP MARY THAO 111 EAST WISCONSIN AVE SUITE 1510 MILWAUKEE, WI 53202			
		038297	01/19/2012	\$682.20
		038552	02/21/2012	\$1,463.76
		038790	03/19/2012	\$1,104.86
			SUBTOTAL	\$3,250.82
40	BANKERS FIDELITY LIFE INS CO. ATTN ROSS FRANKLIN ATTN MR. ROBERT RENAUD 4370 PEACHTREE ROAD N.E. ATLANTA, GA 30319			
		038282	01/19/2012	\$776.90
		015249	02/21/2012	\$395.14
		015261	03/19/2012	\$676.75
			SUBTOTAL	\$1,848.79
41	BANKERS LIFE AND CASUALTY CNO-BANKERS LIFE-ATTN J.STARK 600 W.CHICAGO AVE. CHICAGO, IL 60654			
		038141	01/11/2012	\$2,166.47
		038432	02/08/2012	\$1,859.17
		038702	03/14/2012	\$2,085.95
			SUBTOTAL	\$6,111.59
42	BB & T MELISSA HOWELL 223 W. NASH ST. 4TH FLOOR E. TOWER ATTN MELISSA HOWELL WILSON, NC 27983			
		W01033	01/20/2012	\$20,310.01
		W01090	02/22/2012	\$20,009.43
		W01143	03/20/2012	\$19,711.92
		W01182	03/30/2012	\$22,000.00
			SUBTOTAL	\$82,031.36
43	BC/BS OF FL DENTAL PLANS 4800 DEERWOOD CAMPUS PARKWAY JACKSONVILLE, FL 32246			
		W01057	01/27/2012	\$552.60
		W01111	02/28/2012	\$1,149.30
		W01166	03/27/2012	\$969.72
			SUBTOTAL	\$2,671.62

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
44	BEECH STREET PHYSICIANS 25500 COMMERCENTRE DR LAKE FOREST, CA 92630			
		W01026	01/18/2012	\$73,810.49
		W01080	02/16/2012	\$72,702.91
		W01133	03/16/2012	\$69,985.31
		W01184	03/30/2012	\$74,000.00
		SUBTOTAL		\$290,498.71
45	BENEFIT CONSULTANTS INC JENNIFER CAHVARRIA 801 CRESCENT CENTER DRIVE SUITE 200 NASHVILLE, TN 37067			
		038299	01/19/2012	\$38.48
		038554	02/21/2012	\$304.45
		038792	03/19/2012	\$26.13
		SUBTOTAL		\$369.06
46	BENEPLACE, INC. PO BOX 203550 AUSTIN, TX 78720			
		038192	01/16/2012	\$372.57
		038496	02/15/2012	\$440.73
		038733	03/15/2012	\$414.42
		SUBTOTAL		\$1,227.72
47	BLUE CROSS/BLUE SHIELD OF FL 4800 DEERWOOD CAMPUS PARKWAY JACKSONVILLE, FL 32246			
		W01017	01/13/2012	\$2,005.65
		W01071	02/10/2012	\$2,134.20
		W01126	03/13/2012	\$2,357.40
		W01183	03/30/2012	\$2,800.00
		SUBTOTAL		\$9,297.25
48	BLUE CROSS/BLUE SHIELD OF IL C/O HEALTHCARE SERVICE CORP PO BOX 1186 CHICAGO, IL 60690-1186			
		000021	01/05/2012	\$61,323.42
		000022	02/02/2012	\$59,585.76
		000026	03/02/2012	\$60,164.98
		000028	03/29/2012	\$57,268.88
		SUBTOTAL		\$238,343.04

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
49	BOFA-BANA ONE BANK OF AMERICA CENTER NC1-028-20-01, 150 N COLLEGE ST CHARLOTTE, NC 28255			
		W01035	01/20/2012	\$56,155.69
		W01092	02/22/2012	\$67,302.41
		W01145	03/20/2012	\$65,368.99
		W01186	03/30/2012	\$72,000.00
			SUBTOTAL	\$260,827.09
50	BRADLEY A. STEPHENS COMITTEEMAN FUND 6034 BYRON STREET ROSEMONT, IL 60018			
		038186	01/16/2012	\$5,000.00
			SUBTOTAL	\$5,000.00
51	BROKERAGE WAREHOUSE, LTD ATTN MR.RICH SAWICZ 434 N CLINTON ST CHICAGO, IL 60610			
		W01109	02/24/2012	\$19,500.00
			SUBTOTAL	\$19,500.00
52	BROKERAGE WAREHOUSE,LTD. ATTN MR.RICH SAWICZ 434 N CLINTON ST CHICAGO, IL 60610			
		W01027	01/18/2012	\$10,000.00
		W01081	02/16/2012	\$10,000.00
		W01134	03/16/2012	\$10,000.00
		W01187	03/30/2012	\$10,000.00
			SUBTOTAL	\$40,000.00
53	BROKERAGE WAREHOUSE,LTD. ATTN MR.RICH SAWICZ 434 N CLINTON ST CHICAGO, IL 60610			
		W01028	01/18/2012	\$15,000.00
		W01082	02/16/2012	\$15,000.00
		W01135	03/16/2012	\$15,000.00
		W01188	03/30/2012	\$15,000.00
			SUBTOTAL	\$60,000.00
54	BUSINESS ONLY BROADBAND 777 OAKMONT LANE, STE 2000 WESTMONT, IL 60559			
		038142	01/11/2012	\$989.00
		038433	02/08/2012	\$989.00
		038674	03/07/2012	\$989.00
		038899	03/26/2012	\$989.00
			SUBTOTAL	\$3,956.00

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
55	BW INSURANCE AGENCY ND-TOW-08-A 520 MAIN AVENUE FARGO, ND 58124-0001			
		W01036	01/20/2012	\$39,492.35
		W01093	02/22/2012	\$39,009.08
		W01146	03/20/2012	\$38,011.93
		W01189	03/30/2012	\$42,000.00
			SUBTOTAL	\$158,513.36
56	CALCO INS. BROKERS & AGENTS C/O EDGEWOOD PARTNERS INS. CNTR. 135 MAIN STREET, 21ST FLOOR SAN FRANCISCO, CA 94105			
		038193	01/16/2012	\$8.40
			SUBTOTAL	\$8.40
57	CALFEE, HALTER & GRISWOLD LLP THE CALFEE BUILDING 1405 EAST SIXTH STREET CLEVELAND, OH 44114-1607			
		038249	01/18/2012	\$14,089.28
		038434	02/08/2012	\$1,285.55
			SUBTOTAL	\$15,374.83
58	CAPITAL ONE AGENCY LLC 265 BROAD HOLLOW ROAD MELVILLE, NY 11747			
		W01037	01/20/2012	\$1,993.89
		W01094	02/22/2012	\$2,133.45
		W01147	03/20/2012	\$1,885.21
		W01190	03/30/2012	\$2,000.00
			SUBTOTAL	\$8,012.55
59	CAPIZZI & ASSOCIATES ATTN MR. RON D. CAPIZZI 26921 VIA QUINTO MISSION VIEJO, CA 92691			
		038194	01/16/2012	\$31.40
		038497	02/15/2012	\$31.40
		038734	03/15/2012	\$20.90
			SUBTOTAL	\$83.70

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
60	CARE SCOUT NAT'L ELDERCARE REFERRAL SYS, 230 THIRD AVENUE, 2ND FLOOR WALTHAM, MA 02451			
		038195	01/16/2012	\$4,252.92
		038196	01/16/2012	\$168.30
		038498	02/15/2012	\$4,111.14
		038499	02/15/2012	\$163.65
		038735	03/15/2012	\$4,308.75
		SUBTOTAL		\$13,004.76
61	CAROLINA MOTOR CLUB ATTN TED SMITH 6600 EXECUTIVE CIR CHARLOTTE, NC 28212			
		038300	01/19/2012	\$12.69
		038555	02/21/2012	\$7.30
		038793	03/19/2012	\$6.63
		SUBTOTAL		\$26.62
62	CATALYST DENTAL 666 DUNDEE RD., STE.305 NORTHBROOK, IL 60062			
		038197	01/16/2012	\$174.80
		038500	02/15/2012	\$32.80
		038736	03/15/2012	\$125.60
		SUBTOTAL		\$333.20
63	CATALYST VISION INC 666 DUNDEE RD., STE. 305 NORTHBROOK, IL 60062			
		038198	01/16/2012	\$13.45
		038501	02/15/2012	\$117.60
		038737	03/15/2012	\$53.80
		SUBTOTAL		\$184.85
64	CBSI 550 MAMARONECK AVE HARRISON, NY 10528			
		038301	01/19/2012	\$12.12
		038556	02/21/2012	\$5.78
		038794	03/19/2012	\$11.73
		SUBTOTAL		\$29.63
65	CDW DIRECT, LLC PO BOX 75723 CHICAGO, IL 60675-5723			
		038650	02/29/2012	\$850.70
		038704	03/14/2012	\$1,906.98
		038845	03/21/2012	\$485.66
		SUBTOTAL		\$3,243.34

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
66	CHARTER ONE INS AGCY INC JOHN GALLA MAILCODE: SUCOIA - ROC STARKS 1215 SUPERIOR AVE., STE 205 CLEVELAND, OH 44114			
		038302	01/19/2012	\$197.47
		038557	02/21/2012	\$325.16
		038795	03/19/2012	\$230.43
			SUBTOTAL	\$753.06
67	CHASE INSURANCE AGENCY ATTN DAVID BARRELL-INS PROD GRP 500 WHITE CLAY CENTER DR NEWARK, DE 19711-5469			
		038303	01/19/2012	\$24.84
		038558	02/21/2012	\$26.62
		038796	03/19/2012	\$19.58
			SUBTOTAL	\$71.04
68	CHICAGO SUN-TIMES 350 N.ORLEANS ST CHICAGO, IL 60654			
		038469	02/15/2012	\$158.60
			SUBTOTAL	\$158.60
69	CHICAGO TRIBUNE 435 N. MICHIGAN AVE TT300 CHICAGO, IL 60611			
		038347	01/25/2012	\$36.00
		038846	03/21/2012	\$36.00
			SUBTOTAL	\$72.00
70	CHRISTINE LAFONTAINE PO BOX 632 WILMETTE, IL 60091			
		038523	02/15/2012	\$74.88
		038760	03/15/2012	\$108.96
			SUBTOTAL	\$183.84
71	CIT TECHNOLOGY FINANCE SERVICES 21146 NETWORK PLACE CHICAGO, IL 60673-1211			
		W01009	01/04/2012	\$1,277.17
		W01066	02/02/2012	\$1,146.71
		W01116	03/02/2012	\$1,211.94
		W01168	03/29/2012	\$1,211.94
		W01191	03/30/2012	\$1,300.00
			SUBTOTAL	\$6,147.76

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
72	CITI ASSURANCE SERVICES, INC. SUITE 100 3001 MEACHAM BLVD. FORT WORTH, TX 76137			
		038304	01/19/2012	\$413.74
		038559	02/21/2012	\$883.18
		038797	03/19/2012	\$702.25
			SUBTOTAL	\$1,999.17
73	CITIZENS BANK (LAURA SYLVESTER) ATTN WEALTH MGMT OPS 328 S. SAGINAW ST. #001065 FLINT, MI 48502			
		038305	01/19/2012	\$3,312.23
		038560	02/21/2012	\$3,447.18
		038798	03/19/2012	\$3,346.76
			SUBTOTAL	\$10,106.17
74	CITY OF ATLANTA CITY HALL SOUTH 55 TRINITY AVE. S.W. ATLANTA, GA 30303			
		038348	01/25/2012	\$150.00
			SUBTOTAL	\$150.00
75	COAST TO COAST VISION ATTN JOEL RAY 14240 PROTON DRIVE DALLAS, TX 75244			
		038199	01/16/2012	\$35,000.00
		038502	02/15/2012	\$35,000.00
		038738	03/15/2012	\$35,000.00
		W01192	03/30/2012	\$35,000.00
			SUBTOTAL	\$140,000.00
76	COMBINED INSURANCE (MCNICHOLS) ATTN MS JENNIFER MCNICHOLAS 1000 MILWAUKEE AVENUE GLENVIEW, IL 60025			
		W01018	01/13/2012	\$232,095.75
		W01072	02/10/2012	\$233,783.13
		W01127	03/13/2012	\$227,997.86
		W01193	03/30/2012	\$240,000.00
			SUBTOTAL	\$933,876.74

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
77	COMBINED INSURANCE CO (HOGAN) ATTN JACK HOGAN 1000 MILWAUKEE AVENUE GLENVIEW, IL 60025			
		W01019	01/13/2012	\$36.00
		W01073	02/10/2012	\$149.60
			SUBTOTAL	\$185.60
78	COMBINED INSURANCE CO (SNOW) ATTN DALE SNOW 5050 N BROADWAY CHICAGO, IL 60640			
		W01020	01/13/2012	\$36.00
		W01074	02/10/2012	\$26.00
		W01128	03/13/2012	\$95.20
		W01194	03/30/2012	\$100.00
			SUBTOTAL	\$257.20
79	COMCAST CABLE COMMUNICATIONS, INC. 1500 MARKET STREET PHILADELPHIA, PA 19102			
		038144	01/11/2012	\$186.15
		038387	02/01/2012	\$186.16
		038676	03/07/2012	\$186.16
			SUBTOTAL	\$558.47
80	COMED BILL PAYMENT CENTER CHICAGO, IL 60668-0001			
		038143	01/11/2012	\$3,252.67
		038435	02/08/2012	\$3,218.35
		038675	03/07/2012	\$2,845.25
			SUBTOTAL	\$9,316.27
81	COMERICA INC ATTN DIANE WEINBERGER 20700 CIVIC CENTER DR, STE 290 SOUTHFIELD, MI 48076			
		W01038	01/20/2012	\$19,340.70
		W01095	02/22/2012	\$19,247.69
		W01148	03/20/2012	\$19,166.42
		W01196	03/30/2012	\$20,000.00
			SUBTOTAL	\$77,754.81

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
82	COMMERCE INSURANCE SERVICES ATTN DAVID BAHR 8000 FORSYTH BLVD. SUITE 12000 CLAYTON, MO 63105-1797			
		038306	01/19/2012	\$5,696.63
		038561	02/21/2012	\$6,350.42
		038799	03/19/2012	\$6,347.66
			SUBTOTAL	\$18,394.71
83	COMMERCIAL TRAVELERS ATTN PHYLLIS GALLIHER 70 GENESEE ST UTICA, NY 13502			
		038283	01/19/2012	\$81.41
		015250	02/21/2012	\$140.95
		015262	03/19/2012	\$30.38
			SUBTOTAL	\$252.74
84	COMPASS INSURANCE AGENCY ATTN DAREN VOWELS 15 SOUTH 20TH STREET 6TH FLOOR BIRMINGHAM, AL 35296			
		W01039	01/20/2012	\$37,903.17
		W01096	02/22/2012	\$38,769.70
		W01149	03/20/2012	\$37,915.49
		W01197	03/30/2012	\$40,000.00
			SUBTOTAL	\$154,588.36
85	COMPETITIVE HEALTH, INC 20532 EL TORO RD., STE.105 MISSION VIEJO, CA 92692			
		038200	01/16/2012	\$5,980.20
		038503	02/15/2012	\$5,834.40
		038739	03/15/2012	\$5,549.70
		000030	03/30/2012	\$7,000.00
			SUBTOTAL	\$24,364.30
86	COMPSYCH CORPORATION ATTN B.JACOBSON, NBC TOWER 455 N.CITYFRONT PLAZA DRIVE CHICAGO, IL 60610-5322			
		038201	01/16/2012	\$23,096.66
		038504	02/15/2012	\$22,666.72
		038740	03/15/2012	\$22,390.15
		W01195	03/30/2012	\$23,000.00
			SUBTOTAL	\$91,153.53

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
87	CONSECO COMPANIES ATTN ANN JENSVOLD 5100 N. O'CONNOR BLVD., #600 IRVING, TX 75039			
		038203	01/16/2012	\$5.84
		038507	02/15/2012	\$5.84
		038743	03/15/2012	\$5.84
			SUBTOTAL	\$17.52
88	CONSOLIDATED LEGAL CONCEPTS ATTN BRAD BARRON 4170 DOUGLAS BLVD. GRANITE BAY, CA 95746			
		038202	01/16/2012	\$4,130.00
		038505	02/15/2012	\$4,097.28
		038741	03/15/2012	\$3,994.00
		W01198	03/30/2012	\$4,100.00
			SUBTOTAL	\$16,321.28
89	CONSULT A DOCTOR, INC. 846 LINCOLN ROAD, 5TH FLOOR MIAMI BEACH, FL 33139			
		038204	01/16/2012	\$911.15
		038508	02/15/2012	\$831.95
		038744	03/15/2012	\$770.85
			SUBTOTAL	\$2,513.95
90	CONSUMER HEALTH ALLIANCE 5050 QUORUM STE 700 PMB#113 DALLAS, TX 75254			
		038145	01/11/2012	\$20,000.00
		038603	02/22/2012	\$20,000.00
		W01199	03/30/2012	\$20,000.00
			SUBTOTAL	\$60,000.00
91	CORPORATION SERVICE COMPANY 2711 CENTERVILLE ROAD WILMINGTON, DE 19808			
		038349	01/25/2012	\$5,567.38
			SUBTOTAL	\$5,567.38
92	CROHN & COLITIS FNDATN OF AM. ATTN ROGER KOMAN 386 PARK AVE. SO., 17TH FLOOR NEW YORK, NY 10016			
		038205	01/16/2012	\$5.00
			SUBTOTAL	\$5.00

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
93	CROWE HORWATH LLP ONE MID AMERICA PLAZA PO BOX 3697 OAK BROOK, IL 60522-3697			
		038470	02/15/2012	\$16,553.00
		038705	03/14/2012	\$39,851.00
		000029	03/30/2012	\$51,801.00
			SUBTOTAL	\$108,205.00
94	CRS LICENSING, LLC 2910 KERRY FOREST PARKWAY #D4-150 TALLAHASSEE, FL 32309			
		038250	01/18/2012	\$18,898.45
		W01200	03/30/2012	\$35,786.35
			SUBTOTAL	\$54,684.80
95	DATA-MAIL, INC. ATTN SHEILA 240 HARTFORD AVE NEWINGTON, CT 06111-2054			
		W01014	01/06/2012	\$94,933.04
		038146	01/11/2012	\$26,734.01
		038350	01/25/2012	\$39,829.10
		W01058	01/27/2012	\$97,213.21
		W01061	01/31/2012	\$70,083.56
		038472	02/15/2012	\$52,732.17
		W01097	02/22/2012	\$125,941.22
		038651	02/29/2012	\$37,386.73
		038677	03/07/2012	\$14,660.91
		W01121	03/07/2012	\$56,710.87
		038706	03/14/2012	\$76,204.09
		038847	03/21/2012	\$12,251.87
		W01160	03/22/2012	\$11,511.66
		W01161	03/23/2012	\$56,510.45
		W01169	03/29/2012	\$120,912.24
		W01201	03/30/2012	\$28,888.45
		W01233	03/30/2012	\$17,722.47
			SUBTOTAL	\$940,226.05
96	DAVIS VISION, INC. 159 EXPRESS ST PLAINVIEW, NY 11803			
		038206	01/16/2012	\$210.00
		038509	02/15/2012	\$175.56
		038745	03/15/2012	\$174.72
			SUBTOTAL	\$560.28
97	DE PAUL UNIVERSITY 1 E JACKSON BLVD CHICAGO, IL 60604			
		038678	03/07/2012	\$175.00
			SUBTOTAL	\$175.00

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
98	DEERHAWK AGENCY CORP SUITE 240 20 S LIMESTONE ST SPRINGFIELD, OH 45502			
		038307	01/19/2012	\$0.72
		038562	02/21/2012	\$4.17
		038800	03/19/2012	\$6.50
			SUBTOTAL	\$11.39
99	DELAWARE SEC OF STATE DELAWARE DIV OF CORPORATIONS 401 FEDERAL STREET - SUITE 4 DOVER, DE 19901			
		038437	02/08/2012	\$100.00
			SUBTOTAL	\$100.00
100	DELL MARKETING LP C/O DELL USA L.P. PO BOX 802816 CHICAGO, IL 60680-2816			
		038848	03/21/2012	\$879.73
			SUBTOTAL	\$879.73
101	DELTA SIGMA PHI FRATERNITY ATTN CARA BAKER 1331 N DELAWARE ST INDIANAPOLIS, IN 46202			
		038308	01/19/2012	\$13.19
		038563	02/21/2012	\$13.19
		038801	03/19/2012	\$14.46
			SUBTOTAL	\$40.84
102	DIAMOND EXPEDITED, INC 2720 RIVER RD.,SUITE 7 DES PLAINES, IL 60018			
		038604	02/22/2012	\$33.81
		038652	02/29/2012	\$39.67
			SUBTOTAL	\$73.48
103	DIME C/O WASHINGTON MUTUAL DEPARTMENT IRE1WMIS 17861 VON KARMAN DRIVE IRVINE, CA 92614			
		038309	01/19/2012	\$222.91
		038564	02/21/2012	\$198.37
		038802	03/19/2012	\$218.54
			SUBTOTAL	\$639.82

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
104	DIRECT RESPONSE INSURANCE 7930 CENTURY BOULEVARD CHANHASSEN, MN 55317			
		038148	01/11/2012	\$480.34
		038351	01/25/2012	\$7,238.44
		038438	02/08/2012	\$169.67
		038474	02/15/2012	\$541.54
			SUBTOTAL	\$8,429.99
105	DISCOUNT HEALTHCARE BENEFITS ATTN BOB JACOBS STE. 418 13810 SUTTON PARK DR. N. JACKSONVILLE, FL 32224			
		038207	01/16/2012	\$31.42
		038510	02/15/2012	\$31.42
		038746	03/15/2012	\$31.42
			SUBTOTAL	\$94.26
106	DM EVANS & CO ATTN DAVE EVANS 30 HEATH VILLAGE HACKETTSTOWN, NJ 07840			
		038511	02/15/2012	\$6.88
		038747	03/15/2012	\$5.12
			SUBTOTAL	\$12.00
107	DR.HAROLD FIRFER 209 RIVERSHIRE LANE,UNIT 203 LINCOLNSHIRE, IL 60069			
		W01029	01/18/2012	\$3,000.00
		W01083	02/16/2012	\$3,000.00
		W01136	03/16/2012	\$3,000.00
			SUBTOTAL	\$9,000.00
108	ENVIRO MECHANICAL INC. HEATING AND AIR CONDITIONING 1020 W.FULLERTON AVE., SUITE D ADDISON, IL 60101			
		038251	01/18/2012	\$1,110.00
		038849	03/21/2012	\$325.00
			SUBTOTAL	\$1,435.00
109	ERIC HEAGNEY HOME OFFICE #828-891-9939 296 GREEN HILLS FARM MILLS RIVER, NC 28759			
		038215	01/16/2012	\$1.00
		038519	02/15/2012	\$308.60
		038755	03/15/2012	\$150.80
			SUBTOTAL	\$460.40

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
110	EVERLIVING GREENERY, INC. 740 E.NORTHWEST HWY. PALATINE, IL 60074			
		038353	01/25/2012	\$336.00
		038605	02/22/2012	\$336.00
		038850	03/21/2012	\$2,016.00
			SUBTOTAL	\$2,688.00
111	FAMILY MOTOR COACHING, INC. ATTN BEVERLY SPURGEON 8291 CLOUGH PIKE CINCINNATI, OH 45244			
		038208	01/16/2012	\$627.30
		038512	02/15/2012	\$679.10
		038748	03/15/2012	\$668.10
			SUBTOTAL	\$1,974.50
112	FEDERAL EXPRESS PO BOX 94515 PALATINE, IL 60094-4515			
		038149	01/11/2012	\$702.87
		038354	01/25/2012	\$183.79
		038388	02/01/2012	\$84.24
		038439	02/08/2012	\$420.62
		038475	02/15/2012	\$517.63
		038653	02/29/2012	\$211.56
		038679	03/07/2012	\$258.12
		038708	03/14/2012	\$446.54
		038851	03/21/2012	\$127.67
		W01203	03/30/2012	\$165.53
			SUBTOTAL	\$3,118.57
113	FEDERAL INSURANCE COMPANY 15 MOUNTAIN VIEW RD WARREN, NJ 07061			
		W01040	01/20/2012	\$64,844.42
		W01098	02/22/2012	\$65,422.85
		W01150	03/20/2012	\$70,794.08
		W01204	03/30/2012	\$75,000.00
			SUBTOTAL	\$276,061.35
114	FH MARKETING ATTN MIKE PERRONE PO BOX 456 MILLICAN, TX 77866			
		038209	01/16/2012	\$18.00
		038513	02/15/2012	\$18.00
		038749	03/15/2012	\$18.00
			SUBTOTAL	\$54.00

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
115	FINANCIAL BENEFITS GROUP,L.L.C ATTN MR.R.JOSEPH PURISKY 1055 HUNTERS PATH LANCASTER, PA 17601			
		038210	01/16/2012	\$6,326.43
		038514	02/15/2012	\$6,287.77
		038750	03/15/2012	\$6,424.33
		W01205	03/30/2012	\$7,000.00
			SUBTOTAL	\$26,038.53
116	FINANCIAL INSURANCE CONCEPTS #214 100 EXECUTIVE WAY PORTE VERDA BEACH, FL 32082			
		038311	01/19/2012	\$46.08
		038566	02/21/2012	\$45.62
		038804	03/19/2012	\$62.07
			SUBTOTAL	\$153.77
117	FIRST CHOICE COFFEE SERVICES DAIOHS USA, INC. 3535 COMMERCIAL AVENUE NORTHBROOK, IL 60062-1848			
		038150	01/11/2012	\$199.54
		038440	02/08/2012	\$408.80
		038709	03/14/2012	\$128.88
		038904	03/26/2012	\$647.88
			SUBTOTAL	\$1,385.10
118	FIRST EQUITY CARD CORPORATION 1120 WELSH RD., SUITE 200 NORTH WALES, PA 19454			
		W01030	01/18/2012	\$19.90
		W01084	02/16/2012	\$19.90
		W01137	03/16/2012	\$9.95
			SUBTOTAL	\$49.75
119	FIRST MERIT BANK ATTN MEGAN LANHAM 3 CASCADE PLAZA AKRON, OH 44308			
		038313	01/19/2012	\$95.40
		038568	02/21/2012	\$148.44
		038806	03/19/2012	\$108.40
			SUBTOTAL	\$352.24

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
120	FIRST TENNESSEE BANK ATTN MARY KING 530 OAK COURT DR. STE. 200 MEMPHIS, TN 38117			
		038314	01/19/2012	\$4,406.57
		038569	02/21/2012	\$4,290.47
		038807	03/19/2012	\$4,269.01
		SUBTOTAL		\$12,966.05
121	FIRST UNION INSURANCE 1525 WEST W. T. HARRIS BLVD. CHARLOTTE, NC 28262-0262			
		W01041	01/20/2012	\$1,602.36
		W01099	02/22/2012	\$1,600.83
		W01151	03/20/2012	\$1,504.48
		W01206	03/30/2012	\$1,600.00
		SUBTOTAL		\$6,307.67
122	FIRSTAR INSURANCE SERVICES 1 US BANK PLAZA 7TH AND WASHINGTON 22ND FLOOR ST. LOUIS, MO 63101			
		038312	01/19/2012	\$885.47
		038567	02/21/2012	\$898.56
		038805	03/19/2012	\$854.37
		SUBTOTAL		\$2,638.40
123	FRANCES XAVIER WARDE SCHOOL NFP 751 N STATE STREET CHICAGO, IL 60654			
		038476	02/15/2012	\$5,000.00
		SUBTOTAL		\$5,000.00
124	GAMMA PHI BETA SORORITY 12737 EUCLID DRIVE CENTENNIAL, CO 80111-6445			
		038315	01/19/2012	\$2.33
		038570	02/21/2012	\$2.33
		038808	03/19/2012	\$2.33
		SUBTOTAL		\$6.99
125	GARDEN STATE LIFE ATTN CHAD FERRELL-SVP OPS. 2450 SOUTH SHORE BLVD.,STE.401 LEAGUE CITY, TX 77573			
		038211	01/16/2012	\$38.00
		038515	02/15/2012	\$38.00
		038751	03/15/2012	\$38.00
		SUBTOTAL		\$114.00

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
126	GE CAPITAL ASSURANCE CO. CASHIERS- CSC2- 140 W-P 3100 ALBERT LANKFORD DR LYNCHBURG, VA 24504	038212 038516 038752	01/16/2012 02/15/2012 03/15/2012	\$24.75 \$24.75 \$24.75
		SUBTOTAL		\$74.25
127	GEORGE HESTER 317 PORTA ROSA CIRCLE ST. AUGUSTINE, FL 32092	W01021 W01062 W01077 W01113 W01131	01/13/2012 01/31/2012 02/15/2012 02/29/2012 03/15/2012	\$5,637.93 \$4,000.00 \$4,000.00 \$4,000.00 \$3,480.00
		SUBTOTAL		\$21,117.93
128	GEORGE HESTER (EXP REP) 317 PORTA ROSA CIRCLE ST. AUGUSTINE, FL 32092	W01042 W01063 W01108	01/20/2012 01/31/2012 02/23/2012	\$1,155.08 \$208.94 \$1,571.63
		SUBTOTAL		\$2,935.65
129	GEORGIA DEPARTMENT OF REVENUE PROCESSING CENTER PO BOX 105246 ATLANTA, GA 30348-5246	038710	03/14/2012	\$6,000.00
		SUBTOTAL		\$6,000.00
130	GLOBAL CONTACT SERVICES 118-B SOUTH MAIN STREET SALISBURY, NC 28144	W01059 W01112 W01167 W01207	01/27/2012 02/29/2012 03/27/2012 03/30/2012	\$177,973.26 \$64,758.34 \$101,654.85 \$40,000.00
		SUBTOTAL		\$384,386.45
131	GORDON FLESCH COMPANY INC. 2675 RESEARCH PARK DR. MADISON, WI 53711	038151 038441 038477 038711	01/11/2012 02/08/2012 02/15/2012 03/14/2012	\$56.75 \$58.21 \$78.76 \$117.08
		SUBTOTAL		\$310.80

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
132	GRAND INCENTIVES INC. 7560 COMMERCE COURT SARASOTA, FL 34243			
		038213	01/16/2012	\$3,126.00
		038517	02/15/2012	\$1,950.00
		038753	03/15/2012	\$1,532.00
		W01208	03/30/2012	\$1,600.00
		SUBTOTAL		\$8,208.00
133	GREER,BURNS & CRAIN,LTD. 300 S.WACKER DRIVE, STE.2500 CHICAGO, IL 60606			
		038152	01/11/2012	\$35.20
		038389	02/01/2012	\$1,215.53
		038606	02/22/2012	\$865.00
		SUBTOTAL		\$2,115.73
134	GUARANTEE TRUST LIFE INS CO ATTN MR. TONY PACELLI 1275 MILWAUKEE AVE GLENVIEW, IL 60025			
		015251	02/21/2012	\$108.12
		SUBTOTAL		\$108.12
135	HEALTH ADVOCATE,INC. ATTN ACCOUNTS RECEIVABLE 3043 WALTON ROAD, SUITE 150 PLYMOUTH MEETING, PA 19462			
		038217	01/16/2012	\$2,975.00
		038521	02/15/2012	\$2,791.25
		038757	03/15/2012	\$2,858.75
		W01209	03/30/2012	\$3,100.00
		SUBTOTAL		\$11,725.00
136	HEALTH CONTACT PARTNERS,INC. 6200 CAPITOL DRIVE WHEELING, IL 60090			
		038252	01/18/2012	\$2,485.80
		038607	02/22/2012	\$3,305.42
		038758	03/15/2012	\$3,494.71
		SUBTOTAL		\$9,285.93
137	HEALTHCARE NETWORKS OF AMERICA PO BOX 71717 PHOENIX, AZ 85050			
		038214	01/16/2012	\$1,742.23
		038518	02/15/2012	\$1,855.87
		038754	03/15/2012	\$1,860.95
		SUBTOTAL		\$5,459.05

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
138	HEALTHQUEST BENEFITS ATTN GLENN ROSENBERG 2300 W SAMPLE ROAD, SUITE 307 POMPANO BEACH, FL 33073			
		038216	01/16/2012	\$107.40
		038520	02/15/2012	\$107.40
		038756	03/15/2012	\$107.40
			SUBTOTAL	\$322.20
139	HUB PROPERTIES-GA LLC 400 CENTRE STREET NEWTON, MA 02458			
		038442	02/08/2012	\$1,386.00
		038680	03/07/2012	\$24,273.18
		W01210	03/30/2012	\$24,273.18
			SUBTOTAL	\$49,932.36
140	HUNTINGTON INSURANCE SERVICES BETH BEAL 800 N HIGH STREET CB 19A WORTHINGTON, OH 43085			
		038317	01/19/2012	\$34.46
		038572	02/21/2012	\$34.46
		038810	03/19/2012	\$28.02
			SUBTOTAL	\$96.94
141	ICMG 1900 ASSOCIATION DR.,STE. 100 RESTON, VA 20191-1502			
		038119	01/04/2012	\$940.00
			SUBTOTAL	\$940.00
142	IDS LIFE INS CO/AMER EXPR ATTN LIZ RUMLEY 226 AXP FINANCIAL CENTER MINNEAPOLIS, MN 55474			
		038284	01/19/2012	\$89.01
		015252	02/21/2012	\$44.69
		015263	03/19/2012	\$44.69
			SUBTOTAL	\$178.39
143	ILLINOIS DEPARTMENT OF REVENUE SALES AND USE TAX RETAILERS OCCUPATION TAX SPRINGFIELD, IL 62796-0001			
		038443	02/08/2012	\$738.76
			SUBTOTAL	\$738.76

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
144	ILLINOIS DIRECTOR OF INSURANCE 320 W. WASHINGTON STREET SPRINGFIELD, IL 62767	038153	01/11/2012	\$4,547.00
			SUBTOTAL	\$4,547.00
145	ILLINOIS OLD SCHOOL C/O SCOTT LIDSKIN 3926 SNOWBIRD LN NORTHBROOK, IL 60062	038905	03/26/2012	\$1,000.00
			SUBTOTAL	\$1,000.00
146	INNOVATIVE DISCOUNT SERVS, INC. ATTN ALAN M STEVENS 5028 SILVERTHORNE COURT OLDSMAR, FL 34677	038522 038759	02/15/2012 03/15/2012	\$154.30 \$75.40
			SUBTOTAL	\$229.70
147	IRON MOUNTAIN - OFF SITE ATTN STEVE KOZAK DATA PROTECTION PO BOX 27129 NEW YORK, NY 10087-7129	038357 038654 038855	01/25/2012 02/29/2012 03/21/2012	\$450.21 \$634.28 \$472.64
			SUBTOTAL	\$1,557.13
148	IRON MOUNTAIN ATL PO BOX 915004 DALLAS, TX 75391-5004	038356 038610 038854	01/25/2012 02/22/2012 03/21/2012	\$160.12 \$160.12 \$160.12
			SUBTOTAL	\$480.36
149	IRON MOUNTAIN RECORDS MGMNT PO BOX 27128 NEW YORK, NY 10087-7128	038355 038608 038609 038853	01/25/2012 02/22/2012 02/22/2012 03/21/2012	\$3,842.25 \$235.44 \$2,989.01 \$5,167.06
			SUBTOTAL	\$12,233.76

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
150	KAPPA ALPHA THETA FRATERNITY ATTN BONNIE CRAIG 8740 FOUNDERS RD INDIANAPOLIS, IN 46268			
		038318	01/19/2012	\$9.56
		038573	02/21/2012	\$9.56
		038811	03/19/2012	\$14.65
			SUBTOTAL	\$33.77
151	KEYCORP INS. AGENCY USA INC COMMISSION DEPT. KEYBANK INSURANCE OPERATIONS, 4900 TIEDEMAN ROAD BROOKLYN, OH 44144-2302			
		038319	01/19/2012	\$20,567.32
		038574	02/21/2012	\$20,247.78
		038812	03/19/2012	\$19,724.84
		W01211	03/30/2012	\$21,000.00
			SUBTOTAL	\$81,539.94
152	KONICA BUSINESS PO BOX 7247-0322 CHICAGO, IL 19170-0322			
		038254	01/18/2012	\$1,375.86
		038358	01/25/2012	\$1,436.67
		038478	02/15/2012	\$1,375.86
		038611	02/22/2012	\$1,436.67
		038712	03/14/2012	\$1,375.86
		038856	03/21/2012	\$1,436.67
			SUBTOTAL	\$8,437.59
153	KONICA/MINOLTA BIZ 600 BUSINESS SOLUTION USA INC. 13847 COLLECTIONS CENTER DR. CHICAGO, IL 60693			
		038253	01/18/2012	\$136.88
		038655	02/29/2012	\$176.07
			SUBTOTAL	\$312.95
154	LANWATCHER,INC. C/O RAPID CREDENTIALS SOLUTNS 26893 BOUQUET CANYON RD. #C428 SANTA CLARITA, CA 91350			
		W01031	01/18/2012	\$3,216.00
		W01085	02/16/2012	\$3,149.00
		W01138	03/16/2012	\$3,149.00
			SUBTOTAL	\$9,514.00

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
155	LARRY DEAN STRONG 2222 HWY 66, COTTAGE #5 ESTES PARK, CO 80517	038541 038779	02/15/2012 03/15/2012	\$13.40 \$7.80
		SUBTOTAL		\$21.20
156	LEADKARMA LLC SUITE 2300 222 THIRD STREET CAMBRIDGE, MA 02142	W01022 W01125 W01212	01/13/2012 03/09/2012 03/30/2012	\$1,782.00 \$3,780.00 \$8,000.00
		SUBTOTAL		\$13,562.00
157	LEE & MASON FIN. SERVS.,INC. ATTN BRIAN GUSTAS BOX 270, ROUTE 30 NORTHVILLE, NY 12134-0270	038218 038524 038761	01/16/2012 02/15/2012 03/15/2012	\$99.00 \$99.00 \$99.00
		SUBTOTAL		\$297.00
158	LEXINGTON INS. CO. RISK SPECIALISTS COMPANIES INSURANCE AGENCY,INC. PO BOX 414657 BOSTON, MA 02241	038267 038723	01/18/2012 03/14/2012	\$40,678.83 \$48,154.31
		SUBTOTAL		\$88,833.14
159	LIFEGUARD EMERGENCY TRAVEL ATTN JENNIFER BAILEY 485 N. KELLER RD., STE. 450 MAITLAND, FL 32751	038219 038525 038762 W01213	01/16/2012 02/15/2012 03/15/2012 03/30/2012	\$18,343.98 \$18,050.79 \$17,987.73 \$19,000.00
		SUBTOTAL		\$73,382.50

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
160	LPS MORTGAGE PROCESSING SOL. PO BOX 809007 CHICAGO, IL 60680-9007			
		038155	01/11/2012	\$566.71
		038359	01/25/2012	\$565.61
		038656	02/29/2012	\$571.30
		W01214	03/30/2012	\$590.58
			SUBTOTAL	\$2,294.20
161	M&I INSURANCE SERVICES ATTN SUSAN ROEMER 111 E. KILBOURN AVE., SUITE 200 MILWAUKEE, WI 53202			
		038320	01/19/2012	\$413.78
		038575	02/21/2012	\$6,849.97
		038813	03/19/2012	\$425.06
			SUBTOTAL	\$7,688.81
162	M&T INSURANCE SECURITIES ATTN CASHIER DEPARTMENT 285 DELAWARE AVE., STE.2000 BUFFALO, NY 14202			
		038321	01/19/2012	\$9,629.39
		038576	02/21/2012	\$9,655.01
		038814	03/19/2012	\$9,507.08
			SUBTOTAL	\$28,791.48
163	MACKAY ENVELOPE COMPANY, LLC SDS 12-0824 PO BOX 86 MINNEAPOLIS, MN 55486-0824			
		038156	01/11/2012	\$51,332.53
		038444	02/08/2012	\$21,456.84
		038480	02/15/2012	\$6,019.69
		038612	02/22/2012	\$26,793.94
		038858	03/21/2012	\$21,823.04
			SUBTOTAL	\$127,426.04
164	MARIA RAMOS 6038 S ALBANY CHICAGO, IL 60629			
		038429	02/03/2012	\$306.61
			SUBTOTAL	\$306.61
165	MARKETING INCENTIVES INTL ATTN RON BERSTEIN 1310 N. RITCHIE #16C CHICAGO, IL 60610-8401			
		W01016	01/12/2012	\$3,357.95
		W01088	02/17/2012	\$3,204.54
		W01123	03/08/2012	\$3,799.19
			SUBTOTAL	\$10,361.68

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
166	MARSH AFFINITY SERVICES ATTN KATIE SHELL - AC2 1776 WESTLAKES PARKWAY WEST DES MOINES, IA 50398	038391 038613 038713	02/01/2012 02/22/2012 03/14/2012	\$2,288.34 \$2,296.41 \$2,267.04
		SUBTOTAL		\$6,851.79
167	MARYLAND DMPO REGISTRATION DEPT OF A&T; PERS PROP DIV PO BOX 17052 BALTIMORE, MD 21297-1052	038907	03/26/2012	\$300.00
		SUBTOTAL		\$300.00
168	MAYER BROWN LLP 230 S. LASALLE STREET CHICAGO, IL 60604-1404	038157 038158 038392 038683 038908	01/11/2012 01/11/2012 02/01/2012 03/07/2012 03/26/2012	\$3,080.94 \$400.79 \$9,376.25 \$776.88 \$919.88
		SUBTOTAL		\$14,554.74
169	MBNA INSURANCE SERVICES JOSHUA LUSTER 20 MONTCHANIN ROAD GREENVILLE, DE 19807-0721	038322 038577 038815	01/19/2012 02/21/2012 03/19/2012	\$15.49 \$15.49 \$15.49
		SUBTOTAL		\$46.47
170	MEDICAL SAVINGS PLAN ATTN MISSI ROMERMAN 1410 TRIAD CENTER DRIVE ST PETERS, MO 63376	038221 038527 038764	01/16/2012 02/15/2012 03/15/2012	\$181.10 \$195.80 \$161.25
		SUBTOTAL		\$538.15
171	MEDIFILE/AMERICARE SERVS,INC 2601 NETWORK BLVD., SUITE 101 FRISCO, TX 75034	038220 038526 038763 W01215	01/16/2012 02/15/2012 03/15/2012 03/30/2012	\$2,100.00 \$2,100.00 \$2,100.00 \$14,000.00
		SUBTOTAL		\$20,300.00

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
172	MESSAGE TECHNOLOGIES, INC. 1995 NORTH PARK PLACE MERIDAN BLDG 5TH FLOOR ATLANTA, GA 30339			
		038360	01/25/2012	\$4,920.03
		038614	02/22/2012	\$5,755.28
		038860	03/21/2012	\$5,822.35
			SUBTOTAL	\$16,497.66
173	MICHAEL EDWARDS DIRECT, INC. ONE TOWER LANE, SUITE 2375 OAKBROOK TERRACE, IL 60181			
		038352	01/25/2012	\$86,374.09
		038565	02/21/2012	\$84,116.69
		038803	03/19/2012	\$82,734.13
		W01202	03/30/2012	\$170,000.00
			SUBTOTAL	\$423,224.91
174	MICHAEL L OWENS 404 JAMES BOULEVARD SIGNAL MOUNTAIN, TN 37377			
		W01011	01/04/2012	\$2,000.00
		W01068	02/02/2012	\$2,000.00
		W01119	03/02/2012	\$2,000.00
		W01172	03/29/2012	\$1,000.00
			SUBTOTAL	\$7,000.00
175	MID-AMERICA NAT'L AGENCY, INC. ATTN PAUL KLEIN PO BOX 896 SHAWNEE MISSION, KS 66201			
		038222	01/16/2012	\$82.00
		038528	02/15/2012	\$82.00
		038765	03/15/2012	\$76.00
			SUBTOTAL	\$240.00
176	MINOLTA PO BOX 7247-0332 PHILADELPHIA, PA 19170-0332			
		038256	01/18/2012	\$38.67
		038257	01/18/2012	\$202.45
		038361	01/25/2012	\$689.06
		038362	01/25/2012	\$922.40
		038363	01/25/2012	\$173.81
		038364	01/25/2012	\$71.96
		038616	02/22/2012	\$135.79
		038617	02/22/2012	\$21.29
		038618	02/22/2012	\$409.34
		038657	02/29/2012	\$801.83
		038718	03/14/2012	\$20.47
		038719	03/14/2012	\$305.70
		038861	03/21/2012	\$987.20
			SUBTOTAL	\$4,779.97

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
177	MONUMENTAL GENERAL INS. COMP. 100 LIGHT STREET, FLOOR B1 BALTIMORE, MD 21202-1098			
		038120	01/04/2012	\$10,725.29
		038323	01/19/2012	\$9,965.94
		038578	02/21/2012	\$9,756.49
		038816	03/19/2012	\$9,059.35
			SUBTOTAL	\$39,507.07
178	MOTHERG 248 SPRING LAKE DR ITASCA, IL 60143			
		038161	01/11/2012	\$1,497.88
		038259	01/18/2012	\$2,995.76
		038481	02/15/2012	\$1,497.88
		038862	03/21/2012	\$1,497.88
			SUBTOTAL	\$7,489.40
179	MOTIVATED MINDS, INC. UNIT 306 1860 N FORT HARRISON AVE CLEARWATER, FL 33755			
		W01013	01/06/2012	\$294.00
		W01023	01/13/2012	\$10,311.00
		W01043	01/20/2012	\$5,397.00
		W01060	01/27/2012	\$4,578.00
		W01070	02/03/2012	\$2,625.00
		W01075	02/10/2012	\$714.00
		W01089	02/17/2012	\$1,134.00
		W01110	02/24/2012	\$2,289.00
		W01118	03/02/2012	\$1,596.00
		W01124	03/08/2012	\$1,680.00
		W01139	03/16/2012	\$1,974.00
		W01162	03/23/2012	\$2,142.00
		W01217	03/30/2012	\$3,300.00
			SUBTOTAL	\$38,034.00
180	MURDOCH CAPITAL, LLC 731 MOORES MILL RD ATLANTA, GA 30327			
		038766	03/15/2012	\$8.00
			SUBTOTAL	\$8.00
181	MWI DIRECT 4900 SUPERIOR STREET LINCOLN, NE 68504-1468			
		038160	01/11/2012	\$8,047.67
		038393	02/01/2012	\$2,888.51
		038615	02/22/2012	\$3,118.28
		038717	03/14/2012	\$13,069.81
		W01216	03/30/2012	\$14,000.00
			SUBTOTAL	\$41,124.27

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
182	MY E WELLNESS PO BOX 25494 OVERLAND PARK, KS 66225			
		038223	01/16/2012	\$2,500.00
		038529	02/15/2012	\$2,500.00
		038767	03/15/2012	\$2,500.00
		W01218	03/30/2012	\$3,000.00
			SUBTOTAL	\$10,500.00
183	MY MEDICAL RECORDS.COM,INC. ATTN NAJ ALLANA 4401 WILSHIRE BLVD., STE.200 LOS ANGELES, CA 90010			
		038224	01/16/2012	\$4,318.10
		038530	02/15/2012	\$4,143.80
		038768	03/15/2012	\$4,014.20
		W01219	03/30/2012	\$4,500.00
			SUBTOTAL	\$16,976.10
184	N.C. MUTUAL LIFE INS COMPANY ATTN F. LOWERY-HERNDON 411 WEST CHAPEL HILL ST. DURHAM, NC 27701-3616			
		038227	01/16/2012	\$373.75
		W01086	02/16/2012	\$346.25
		W01140	03/16/2012	\$1,030.00
			SUBTOTAL	\$1,750.00
185	NALA ATTN KERRY VEGA 1536 EASTMAN AVENUE, SUITE C VENTURA, CA 93003			
		038225	01/16/2012	\$40.95
		038531	02/15/2012	\$40.95
		038769	03/15/2012	\$13.65
			SUBTOTAL	\$95.55
186	NATIONAL CITY INSURANCE GROUP ATTN TANISHA HUGHES 629 EUCLID AVENUE, 9TH FLOOR LOCATOR #01-3920 CLEVELAND, OH 44114			
		W01044	01/20/2012	\$11,989.14
		W01100	02/22/2012	\$12,730.13
		W01152	03/20/2012	\$12,518.51
		W01221	03/30/2012	\$13,000.00
			SUBTOTAL	\$50,237.78

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
187	NATIONAL DISCOUNT SERVS, LLC AON CENTER PO BOX 811483 CHICAGO, IL 60681-1483	038533 038771	02/15/2012 03/15/2012	\$454.60 \$111.25
		SUBTOTAL		\$565.85
188	NATIONAL EAR CARE PLAN 1250 NORTHPOINT PKWY WEST PALM BEACH, FL 33407-1912	038226 038532 038770 W01220	01/16/2012 02/15/2012 03/15/2012 03/30/2012	\$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00
		SUBTOTAL		\$80,000.00
189	NATIONAL UNION FIRE INS CO OF PITTSBURGH, PA PO BOX 933268 ATLANTA, GA 31193-3267	038260 038720	01/18/2012 03/14/2012	\$1,397.69 \$1,588.37
		SUBTOTAL		\$2,986.06
190	NATIONWIDE ADVANTAGE MTG CO ATTN KELLIE DAVIS 1100 LOCUST ST., DEPT. 2009 DES MOINES, IA 50391-2009	038324 038579 038817	01/19/2012 02/21/2012 03/19/2012	\$7.98 \$45.93 \$71.50
		SUBTOTAL		\$125.41
191	NEBRASKA DEPT. OF INSURANCE ST OF NEBRASKA DEPT OF INS PRODUCER LICENSING DIV 941 O ST, STE 400 LINCOLNE, NE 68508-3639	038445	02/08/2012	\$300.00
		SUBTOTAL		\$300.00
192	NEW YORK STATE CORP TAX PROCESSING UNIT PO BOX 22038 ALBANY, NY 12201-2038	038728	03/14/2012	\$4,829.00
		SUBTOTAL		\$4,829.00

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
193	O'CONNOR INSURANCE AGENCY 12101 OLIVE BLVD. ST LOUIS, MO 63141-6628			
		038325	01/19/2012	\$1.50
		038580	02/21/2012	\$1.50
		038818	03/19/2012	\$1.50
			SUBTOTAL	\$4.50
194	O'HARE-MIDWAY LIMOUSINE SERVICE, INC. 3000 DUNDEE ROAD, STE. 106 NORTHBROOK, IL 60062			
		038261	01/18/2012	\$256.65
		038482	02/15/2012	\$351.59
		038721	03/14/2012	\$453.75
			SUBTOTAL	\$1,061.99
195	OAK LAWN BASEBALL ATTN SPONSORSHIP PO BOX 341 OAK LAWN, IL 60454			
		038687	03/07/2012	\$300.00
			SUBTOTAL	\$300.00
196	OCWEN LOAN SERVICING ATTN GREG NIEMAN 12001 SCIENCE DR., STE.110B ORLANDO, FL 32826			
		038326	01/19/2012	\$189.26
		038581	02/21/2012	\$145.98
		038819	03/19/2012	\$162.45
			SUBTOTAL	\$497.69
197	PALMER PACKAGING, INC PO BOX 335 ADDISON, IL 60101			
		038163	01/11/2012	\$515.81
			SUBTOTAL	\$515.81
198	PASSPORT AMERICA C/O VERNON SIMMONS 5713 HIGHWAY 85 NORTH CRESTVIEW, FL 32536			
		038228	01/16/2012	\$8.20
			SUBTOTAL	\$8.20

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
199	PATIENT DIRECTED CARE ATTN JIM LUMIA 15511 N.FLORIDA AVE.,SUITE D TAMPA, FL 33613			
		038229	01/16/2012	\$98.25
		038535	02/15/2012	\$98.25
		038772	03/15/2012	\$82.50
			SUBTOTAL	\$279.00
200	PCCW TELESERVICES (US), INC. SUITE 250 525 METRO PLACE SOUTH DUBLIN, OH 43017			
		038164	01/11/2012	\$87,099.13
		038447	02/08/2012	\$47,165.87
		038619	02/22/2012	\$1,666.35
		W01222	03/30/2012	\$16,000.00
			SUBTOTAL	\$151,931.35
201	PHI KAPPA PSI FRATERNITY ATTN C. WARREN, DIR OF ADMIN 510 LOCKERBIE STREET INDIANAPOLIS, IN 46202			
		038327	01/19/2012	\$0.60
		038582	02/21/2012	\$0.94
		038820	03/19/2012	\$0.78
			SUBTOTAL	\$2.32
202	PHI KAPPA TAU FRATERNITY ATTN LISA ADAMS 5221 MORNING SUN ROAD OXFORD, OH 45056			
		038328	01/19/2012	\$5.97
		038583	02/21/2012	\$9.12
		038821	03/19/2012	\$2.77
			SUBTOTAL	\$17.86
203	PI KAPPA ALPHA ATTN EDDIE SCOTT 8347 W. RANGE COVE MEMPHIS, TN 38125			
		038329	01/19/2012	\$10.53
		038584	02/21/2012	\$10.53
		038822	03/19/2012	\$8.91
			SUBTOTAL	\$29.97
204	PITNEY BOWES GLOBAL FIN . SR. 1 ELMCROFT ROAD STAMFORD, CT 06926-0700			
		W01053	01/26/2012	\$1,807.92
			SUBTOTAL	\$1,807.92

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
205	PITNEY BOWES INC PO BOX 371896 PITTSBURGH, PA 15250-7896	038448	02/08/2012	\$205.62
			SUBTOTAL	\$205.62
206	PNC BANK ATTN P. O'BRIEN 249 FIFTH AVE, STOP P1-POPP-25-1 PITTSBURGH, PA 15222	038365 038585 038823	01/25/2012 02/21/2012 03/19/2012	\$69.13 \$75.03 \$68.97
			SUBTOTAL	\$213.13
207	PNC BANK ATTN P. O'BRIEN 249 FIFTH AVE, STOP P1-POPP-25-1 PITTSBURGH, PA 15222	038366 038586 038824	01/25/2012 02/21/2012 03/19/2012	\$15.34 \$21.11 \$25.36
			SUBTOTAL	\$61.81
208	PNC BANK ATTN P. O'BRIEN 249 FIFTH AVE, STOP P1-POPP-25-1 PITTSBURGH, PA 15222	038367 038587 038825	01/25/2012 02/21/2012 03/19/2012	\$8.16 \$8.16 \$8.16
			SUBTOTAL	\$24.48
209	POPULAR INSURANCE AGENCY USA ATTN DAVID PETERS 9600 W. BRYN MAWR AVE., 6TH FL ROSEMONT, IL 60018	W01045 W01101 W01153	01/20/2012 02/22/2012 03/20/2012	\$1,074.50 \$2,306.73 \$2,282.11
			SUBTOTAL	\$5,663.34
210	POST MASTER NORWOOD POST OFFICE 6300 N. NORTHWEST HWY CHICAGO, IL 60631-9998	038162 038864	01/11/2012 03/21/2012	\$176.00 \$605.00
			SUBTOTAL	\$781.00

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
211	PREMIER PRINT & SERVICES GROUP 120 S.RIVERSIDE PLAZA,STE.1650 CHICAGO, IL 60606-3938			
		W01064	01/31/2012	\$10,922.73
		W01114	02/29/2012	\$11,166.77
		W01173	03/29/2012	\$19,432.02
		W01223	03/30/2012	\$60,000.00
		SUBTOTAL		\$101,521.52
212	PRESORT POSTAGE PRESORT SOLUTIONS 1020 FRONTENAC RD NAPERVILLE, IL 60563			
		W01122	03/07/2012	\$50,000.00
		W01224	03/30/2012	\$25,000.00
		SUBTOTAL		\$75,000.00
213	PRESORT SOLUTIONS OF ILLINOIS 801 FONTENAC ROAD NAPERVILLE, IL 60563			
		038165	01/11/2012	\$403.11
		038368	01/25/2012	\$467.35
		038483	02/15/2012	\$579.27
		038620	02/22/2012	\$328.32
		038658	02/29/2012	\$45.94
		038866	03/21/2012	\$1,940.50
		SUBTOTAL		\$3,764.49
214	PRIMUS PO BOX 3246 MILWAUKEE, WI 53201-3246			
		038263	01/18/2012	\$535.98
		038484	02/15/2012	\$543.89
		038722	03/14/2012	\$543.89
		SUBTOTAL		\$1,623.76
215	PROPCO MARKETING CO 3525 W.PETERSON, SUITE 227 CHICAGO, IL 60659			
		038264	01/18/2012	\$108.97
		038449	02/08/2012	\$21.78
		038909	03/26/2012	\$22.56
		SUBTOTAL		\$153.31
216	PROVIDENT INVESTMENT CO. ATTN DEBBIE GORSCH 114 E. LEXINGTON STREET BALTIMORE, MD 21202			
		038330	01/19/2012	\$3,886.54
		038588	02/21/2012	\$3,824.05
		038826	03/19/2012	\$3,770.28
		SUBTOTAL		\$11,480.87

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
217	PSP SAV-RX ATTN JIM BARTA 224 N.PARK FREMONT, NE 68025			
		038230	01/16/2012	\$2,960.00
		038536	02/15/2012	\$2,917.00
		038773	03/15/2012	\$2,861.00
		W01225	03/30/2012	\$3,200.00
			SUBTOTAL	\$11,938.00
218	QUASTHOFF'S FLOWERS 3080 SOFFEL AVE. MELROSE PARK, IL 60160			
		038166	01/11/2012	\$65.25
			SUBTOTAL	\$65.25
219	QUEST DIAGNOSTICS PO BOX 740709 ATLANTA, GA 30374			
		038167	01/11/2012	\$48.00
		038265	01/18/2012	\$120.00
		038451	02/08/2012	\$96.00
			SUBTOTAL	\$264.00
220	QUOTEPRO, INC. SUITE 400 820 N. ORLEANS CHICAGO, IL 60610-3169			
		W01024	01/13/2012	\$6,000.00
		W01046	01/20/2012	\$39,000.00
		W01078	02/15/2012	\$6,000.00
		W01141	03/16/2012	\$3,000.00
			SUBTOTAL	\$54,000.00
221	REGIONS INSURANCE SERVICES ATTN JOHN HOLLINGSWORTH 6000 POPLAR AVE, SUITE 300 MEMPHIS, TN 38119			
		W01047	01/20/2012	\$26,943.23
		W01102	02/22/2012	\$26,418.19
		W01154	03/20/2012	\$26,019.22
		W01226	03/30/2012	\$28,000.00
			SUBTOTAL	\$107,380.64
222	REGUS CORPORATION HQ GLOBAL WORKPLACES LLC 15305 DALLAS PARKWAY, #400 ADDISON, TX 75001			
		W01065	01/31/2012	\$3,075.95
		W01115	02/29/2012	\$3,081.45
		W01174	03/29/2012	\$3,073.86
			SUBTOTAL	\$9,231.26

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
223	RELIANCE STANDARD LIFE PO BOX 8500 (5000) PHILIDELPHIA, PA 19178-5000			
		038285	01/19/2012	\$1,374.28
		015253	02/21/2012	\$1,532.97
		015264	03/19/2012	\$1,011.09
		SUBTOTAL		\$3,918.34
224	REMARK USA, INC. ATTN KAREN KOMP 301 CARLSON PARKWAY, SUITE 305 MINNETONKA, MN 55305			
		W01032	01/18/2012	\$373.75
		W01087	02/16/2012	\$346.25
		W01142	03/16/2012	\$1,030.00
		SUBTOTAL		\$1,750.00
225	RIGHTPOINT CONSULTING, LLC 626 W JACKSON BLVD., STE.100 CHICAGO, IL 60661			
		038179	01/11/2012	\$2,107.50
		038454	02/08/2012	\$7,601.50
		038640	02/22/2012	\$6,745.00
		038888	03/21/2012	\$805.00
		SUBTOTAL		\$17,259.00
226	ROBINSON-KRAMER, INC 14325 WILLARD RD CHANTILLY, VA 20151			
		038331	01/19/2012	\$734.56
		038589	02/21/2012	\$866.20
		038827	03/19/2012	\$752.81
		SUBTOTAL		\$2,353.57
227	RTA/CTA TRANSIT BENEFIT PROGRM PO BOX 75003 CHICAGO, IL 60675-5003			
		W01015	01/11/2012	\$785.50
		W01076	02/14/2012	\$699.50
		W01129	03/13/2012	\$613.50
		SUBTOTAL		\$2,098.50
228	SAS, INC. 462 MIDLAND RD., SUITE #100 JANESVILLE, WI 53546			
		038231	01/16/2012	\$177.05
		038537	02/15/2012	\$177.05
		038774	03/15/2012	\$152.10
		SUBTOTAL		\$506.20

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
229	SECRETARY OF STATE-IL DEPT OF BUSINESS SERVICES 501 S 2ND ST SPRINGFIELD, IL 62756-5510			
		038487	02/15/2012	\$100.00
		038889	03/21/2012	\$250.00
			SUBTOTAL	\$350.00
230	SELECT PORTFOLIO SERVICING, INC. 3815 SOUTH WEST TEMPLE SALT LAKE CITY, UT 84115			
		038332	01/19/2012	\$3.85
		038590	02/21/2012	\$18.45
		038828	03/19/2012	\$3.85
			SUBTOTAL	\$26.15
231	SENIOR EMBRACE LLC ATTN GREG PEDROSA 4442 W TUCKER LANE WAUKEGAN, IL 60085			
		038235	01/16/2012	\$26.91
		038539	02/15/2012	\$26.91
		038777	03/15/2012	\$26.91
			SUBTOTAL	\$80.73
232	SENIOR SECURITY BENEFITS, INC. ATTN G.HENDRICKS, STE.110 401 JIM WRIGHT FRWY SOUTH FORT WORTH, TX 76108			
		038234	01/16/2012	\$39.00
		038538	02/15/2012	\$39.00
		038776	03/15/2012	\$39.00
			SUBTOTAL	\$117.00
233	SENIORLINK INC (J.COLELLA) ATTN JERALYN COLELLA,STE.640 500 BOYLSTON ST., 6TH FLR BOSTON, MA 02116			
		038233	01/16/2012	\$59.15
			SUBTOTAL	\$59.15
234	SOUTHWEST BUSINESS CORPORATION SUITE 600 9311 SAN PEDRO AVENUE SAN ANTONIO, TX 78216			
		038335	01/19/2012	\$157.50
		038593	02/21/2012	\$146.10
		038831	03/19/2012	\$143.20
			SUBTOTAL	\$446.80

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
235	ST. PAUL TRAVELERS TRAVELERS BOND & FIN PRODUCTS ATTN BROOKE W. WELBOURN 100 WINDWARD CONOURSE, #100 ALPHARETTA, GA 30005			
		038236	01/16/2012	\$2,011.31
		038540	02/15/2012	\$1,933.42
		038778	03/15/2012	\$1,576.47
			SUBTOTAL	\$5,521.20
236	STATE OF NEVADA BUSINESS DIVISION OF INSURANCE 788 FAIRVIEW DRIVE, SUITE 300 CARSON CITY, NV 89701-5491			
		038446	02/08/2012	\$1,800.00
			SUBTOTAL	\$1,800.00
237	STATE OF SOUTH CAROLINA DEPARTMENT OF REVENUE TAX COMPLIANCE OFFICER COLUMBIA, SC 29214-0027			
		038385	01/25/2012	\$1,000.00
			SUBTOTAL	\$1,000.00
238	STEPHANIE SCHUS 1458 ROYAL BLVD. GLENDALE, CA 91207-1270			
		038232	01/16/2012	\$6.00
		038775	03/15/2012	\$0.50
			SUBTOTAL	\$6.50
239	STERLING LIFE INSURANCE 2219 RIMLAND DRIVE PO BOX 5348 BELLINGHAM, WA 98227			
		038180	01/11/2012	\$3,444.10
		038455	02/08/2012	\$3,567.60
		038726	03/14/2012	\$3,245.80
			SUBTOTAL	\$10,257.50
240	STOCKETT & THOMAS AGENCY, LLP SUITE 304 1020 HIGHLAND COLONY PKWY RIDGELAND, MS 39157			
		038333	01/19/2012	\$44.70
		038591	02/21/2012	\$46.50
		038829	03/19/2012	\$43.58
			SUBTOTAL	\$134.78

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
241	STUDENT ASSURANCE SERVICES ATTN MIKE MONTOUR PO BOX 196 STILLWATER, MN 55082	038237	01/16/2012	\$9.60
			SUBTOTAL	\$9.60
242	SUN TRUST BANK OF EAST TENNESSEE ATTN MS. DONNA SPROLES PO BOX 1677 JOHNSON CITY, TN 37605-1677	038316 038571 038809	01/19/2012 02/21/2012 03/19/2012	\$31.95 \$30.00 \$29.45
			SUBTOTAL	\$91.40
243	SUN TRUST MORTGAGE ATTN CATHLEEN SANGER 1001 SEMMES AVENUE RICHMOND, VA 23224	038334 038592 038830	01/19/2012 02/21/2012 03/19/2012	\$1,608.18 \$2,106.47 \$1,594.60
			SUBTOTAL	\$5,309.25
244	SUNTRUST INSURANCE SERVICES ATTN CATHY SANGER 1001 SEMMES AVENUE, 2ND FLOOR RICHMOND, VA 23224	038270 038910	01/18/2012 03/26/2012	\$24,874.36 \$86,214.64
			SUBTOTAL	\$111,089.00
245	SUNTRUST INSURANCE SERVICES ATTN RICHARD BURCH MAIL CODE 0632 303 PEACHTREE STREET, 5TH FLOOR ATLANTA, GA 30308	W01048 W01103 W01155 W01227	01/20/2012 02/22/2012 03/20/2012 03/30/2012	\$120,258.70 \$126,178.07 \$139,910.86 \$150,000.00
			SUBTOTAL	\$536,347.63
246	SURPLUS LINE ASSOC OF ILLINOIS JUDY PISER 100 S. WACKER DR., SUITE 350 CHICAGO, IL 60606-4020	038456 038727	02/08/2012 03/14/2012	\$89.00 \$99.00
			SUBTOTAL	\$188.00

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
247	SUSAN M MCGRAIL 1125 WOODVIEW ROAD BURR RIDGE, IL 60527	038684 038859	03/07/2012 03/21/2012	\$675.00 \$787.50
			SUBTOTAL	\$1,462.50
248	TCF AGENCY INSURANCE SVC INC. ATTN JULIE GILSTAD 435 WATER STREET EXCELSIOR, MN 55331	038336 038594 038832	01/19/2012 02/21/2012 03/19/2012	\$1,340.98 \$1,383.74 \$1,343.21
			SUBTOTAL	\$4,067.93
249	TERRANCE ELEC & TECHNOLOGY CO 1003 FAIRWAY DR BENSENVILLE, IL 60106	038668	02/29/2012	\$1,700.00
			SUBTOTAL	\$1,700.00
250	TEXAS STATE COMPTROLLER 111 E. 17TH STREET AUSTIN, TX 78774-0140	038891	03/21/2012	\$500.00
			SUBTOTAL	\$500.00
251	THE ALLANT GROUP, INC SUITE 500 2056 WESTINGS AVENUE NAPERVILLE, IL 60563	038271 038380 038424 038457 038693 038911	01/18/2012 01/25/2012 02/01/2012 02/08/2012 03/07/2012 03/26/2012	\$117,030.76 \$1,000.00 \$2,674.88 \$125.46 \$500.00 \$98,075.86
			SUBTOTAL	\$219,406.96
252	THE CONTINENTAL MARKETING GROU ATTN R FUNDAKOWSKI 3029 GREEN'S WAY CIRCLE COLLEGEVILLE, PA 19426	038506 038742	02/15/2012 03/15/2012	\$19.87 \$55.43
			SUBTOTAL	\$75.30

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
253	THE FIRST REHABILITATION LIFE INSURANCE CO OF AMERICA 600 N BOULEVARD, STE 310 GREAT NECK, NY 11021			
		038187	01/16/2012	\$314.40
		038492	02/15/2012	\$479.46
		038729	03/15/2012	\$125.76
			SUBTOTAL	\$919.62
254	THE KARIS GROUP, INC. 3755 S. CAPITAL OF TEXAS HWY. STE. 240 AUSTIN, TX 78704			
		038238	01/16/2012	\$507.40
		038542	02/15/2012	\$472.00
		038780	03/15/2012	\$495.60
			SUBTOTAL	\$1,475.00
255	THE LANGUAGE WORKS 1123 BROADWAY NEW YORK, NY 10010			
		038134	01/04/2012	\$526.43
		038425	02/01/2012	\$3,852.83
		038489	02/15/2012	\$1,722.86
		038694	03/07/2012	\$156.00
			SUBTOTAL	\$6,258.12
256	THEODORE PAPPAS & ASSOCS, LLC 224-26 93RD ROAD QUEENS, NY 11428			
		038262	01/18/2012	\$32.37
		038534	02/15/2012	\$22.26
			SUBTOTAL	\$54.63
257	THETA CHI FUNDS, INC 3330 FOUNDERS ROAD INDIANAPOLIS, IN 46268			
		038337	01/19/2012	\$19.02
		038595	02/21/2012	\$25.38
		038833	03/19/2012	\$19.02
			SUBTOTAL	\$63.42
258	THOMAS L CARDELLA & ASSOCIATES, INC. 2738 EDGEWOOD RD SW CEDAR RAPIDS, IA 52404			
		038181	01/11/2012	\$25,819.75
		038458	02/08/2012	\$43,963.58
		038695	03/07/2012	\$30,800.91
		W01228	03/30/2012	\$18,000.00
			SUBTOTAL	\$118,584.24

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
259	THUM INSURANCE AGENCY, LLC ATTN BROCK BENN 3140 3 MILE RD NE GRAND RAPIDS, MI 49525-3165	038239	01/16/2012	\$1.00
			SUBTOTAL	\$1.00
260	TONICA L DAVIS 851 N MASSASOIT AVE CHICAGO, IL 60651	038342	01/20/2012	\$613.21
			SUBTOTAL	\$613.21
261	TPG TELEMAGEMENT, INC. 450 LINCOLN HWY FAIRLESS HILLS, PA 19030-1316	038381 038641 038892	01/25/2012 02/22/2012 03/21/2012	\$8,931.00 \$6,991.00 \$10,373.21
			SUBTOTAL	\$26,295.21
262	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY 100 LIGHT STREET, FLOOR B1 BALTIMORE, MD 21202-1098	000001 000003 000005 000007	01/16/2012 01/19/2012 02/21/2012 03/15/2012	\$45,168.30 \$44,667.67 \$44,381.44 \$44,124.54
			SUBTOTAL	\$178,341.95
263	TRANSUNION INTERACTIVE, INC. (F/K/A TRUELINK, INC.) 555 WEST ADAMS ST. CHICAGO, IL 60661	038426 038642 038912	02/01/2012 02/22/2012 03/26/2012	\$21,275.62 \$21,219.23 \$21,282.57
			SUBTOTAL	\$63,777.42
264	TRAVELERS ACCOUNTING ATTN MARY C JOHNSON 100 WINDWARD CONCOURSE, #100 ALPHARETTA, GA 30005	038272 038427 038490 038696 038913 W01229	01/18/2012 02/01/2012 02/15/2012 03/07/2012 03/26/2012 03/30/2012	\$9,508.55 \$600.00 \$3,480.00 \$2,040.00 \$504.00 \$2,200.00
			SUBTOTAL	\$18,332.55

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
265	TRAVELERS BOND & FIN. PRODUCTS ATTN BROOK W WELBOURN 1000 WINDWARD CONCOURSE, #100 ALPHARETTA, GA 30005			
		038243	01/18/2012	\$318.00
		038244	01/18/2012	\$55.00
			SUBTOTAL	\$373.00
266	TRAVELERS BOND & FIN. PRODUCTS ATTN BROOK W WELBOURN 1000 WINDWARD CONCOURSE, #100 ALPHARETTA, GA 30005			
		038286	01/19/2012	\$1,142.04
		015254	02/21/2012	\$1,168.75
		015265	03/19/2012	\$1,125.29
		W00009	03/30/2012	\$1,000.00
			SUBTOTAL	\$4,436.08
267	TREASURER, ST. OF CONNECTICUT DEPARTMENT OF INSURANCE PO BOX 816 HARTFORD, CT 06142-0816			
		038459	02/08/2012	\$625.00
			SUBTOTAL	\$625.00
268	TRIDENT CONTRACT MANAGEMNT, LLC 2918 MARKETPLACE DR. STE 206 MADISON, WI 53719			
		038182	01/11/2012	\$1,477.94
		038460	02/08/2012	\$3,911.59
		038643	02/22/2012	\$8,965.30
		038669	02/29/2012	\$705.55
		038893	03/21/2012	\$567.79
			SUBTOTAL	\$15,628.17
269	TRUST POINT INC. PO BOX 2020 SANTA MARIA, CA 93457			
		038382	01/25/2012	\$127.50
		038894	03/21/2012	\$285.45
			SUBTOTAL	\$412.95
270	TRUSTWAVE HOLDINGS INC. SUITE 1050 70 W. MADISON STREET CHICAGO, IL 60602			
		038273	01/18/2012	\$2,772.90
		038383	01/25/2012	\$2,772.90
		038914	03/26/2012	\$2,772.90
			SUBTOTAL	\$8,318.70

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
271	U.S. LIFE INSURANCE CO. PO BOX 62112-01 BALTIMORE, MD 21264-2112			
		038288	01/19/2012	\$7,942.64
		015256	02/21/2012	\$7,857.72
		015267	03/19/2012	\$8,778.20
		SUBTOTAL		\$24,578.56
272	UNION BANK ATTN SHAYAN SHIDFAR 445 S FIGUEROA STREET G24-470 LOS ANGELES, CA 90071			
		038240	01/16/2012	\$662.00
		038543	02/15/2012	\$699.00
		038781	03/15/2012	\$749.00
		SUBTOTAL		\$2,110.00
273	UNION BANK INVESTMENT SERVICES ATTN ANN ANDREASSIAN 445 S. FIGUEROA ST., 2ND FLR. LOS ANGELES, CA 90071			
		W01049	01/20/2012	\$58,236.90
		W01104	02/22/2012	\$47,884.41
		W01156	03/20/2012	\$47,359.99
		W01230	03/30/2012	\$50,000.00
		SUBTOTAL		\$203,481.30
274	UNIVERSAL BENEFITS CORP. C/O AEGON FINANCIAL SVC GROUP 520 PARK AVENUE MAIL STATION A373 BALTIMORE, MD 21201			
		038287	01/19/2012	\$706.73
		015255	02/21/2012	\$239.23
		015266	03/19/2012	\$239.23
		SUBTOTAL		\$1,185.19
275	USLIFE INSURANCE CO IN NY ATTN ELLA LOMPRESZ PO BOX 13487 SPRINGFIELD, IL 62791			
		038289	01/19/2012	\$60.15
		015257	02/21/2012	\$290.04
		015268	03/19/2012	\$62.15
		W00010	03/30/2012	\$300.00
		SUBTOTAL		\$712.34

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
276	VENDESCO, INC. 280 TECHNOLOGY PARKWAY NORCROSS, GA 30092	038183 038644 038915	01/11/2012 02/22/2012 03/26/2012	\$17,362.80 \$2,731.05 \$2,655.40
		SUBTOTAL		\$22,749.25
277	VERIZON 10490 X25 PO BOX 96022 CHARLOTTE, NC 28296-0022	038274 038491	01/18/2012 02/15/2012	\$1,463.17 \$1,509.63
		SUBTOTAL		\$2,972.80
278	VERIZON 2776 PO BOX 371355 PITTSBURGH, PA 15250-7355	038275 038645 038895	01/18/2012 02/22/2012 03/21/2012	\$1,516.21 \$1,516.21 \$1,516.21
		SUBTOTAL		\$4,548.63
279	VIRGINIA SURETY COMPANY INC. (TWG) ATTN LINDSEY N DAVIS 175 W JACKSON BLVD., 11TH FLOOR CHICAGO, IL 60604	038241 038544 038782	01/16/2012 02/15/2012 03/15/2012	\$824.27 \$579.02 \$458.65
		SUBTOTAL		\$1,861.94
280	VTM ATTN MR. BILL BODNARCHUCK 1900 RAYMOND DR NORTHBROOK, IL 60062	W01130	03/13/2012	\$10,000.00
		SUBTOTAL		\$10,000.00
281	WACHOVIA INS AGENCY-DIR DISTR LINDA T RUTLEDGE C/O DIRECT DISTRIBUTIONS PO BOX 601858 CHARLOTTE, NC 28260-1858	W01050 W01105 W01157 W01231	01/20/2012 02/22/2012 03/20/2012 03/30/2012	\$103,459.17 \$102,645.93 \$100,165.32 \$110,000.00
		SUBTOTAL		\$416,270.42

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
282	WACHOVIA INSURANCE AGENCY INC. PO BOX 122 BIRMINGHAM, AL 35201-0122			
		038338	01/19/2012	\$249.93
		038596	02/21/2012	\$232.56
		038834	03/19/2012	\$234.14
		SUBTOTAL		\$716.63
283	WAREHOUSE DIRECT 2001 S MOUNT PROSPECT RD DES PLAINES, IL 60018			
		038184	01/11/2012	\$1,342.98
		038276	01/18/2012	\$500.73
		038384	01/25/2012	\$545.80
		038428	02/01/2012	\$3,532.12
		038461	02/08/2012	\$856.46
		038646	02/22/2012	\$324.18
		038670	02/29/2012	\$1,759.19
		038698	03/07/2012	\$850.18
		038896	03/21/2012	\$1,961.09
		038916	03/26/2012	\$650.06
		SUBTOTAL		\$12,322.79
284	WASHINGTON INS COMMISSIONER 5000 CAPITOL BLVD., SE TUMWATER, WA 98501			
		038647	02/22/2012	\$250.00
		SUBTOTAL		\$250.00
285	WASHINGTON MUTUAL ATTN JOHN K LEE / LOAN ACCTG 201 MISSION STREET, 10TH FLOOR SAN FRANCISCO, CA 94105			
		038339	01/19/2012	\$50.04
		038597	02/21/2012	\$48.96
		038835	03/19/2012	\$48.96
		SUBTOTAL		\$147.96
286	WATERFORD TECHNOLOGIES 19700 FAIRCHILD, SUITE 300 IRVINE, CA 92612			
		038277	01/18/2012	\$5,501.00
		SUBTOTAL		\$5,501.00

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
287	WEIGHT WATCHERS NORTH AM. INC. 300 JERICHO QUADRANGLE SUITE 350 JERICHO, NY 11753-2720			
		038278	01/18/2012	\$15.98
		038648	02/22/2012	\$53.16
		038897	03/21/2012	\$15.98
			SUBTOTAL	\$85.12
288	WELLS FARGO INSURANCE, INC. ATTN DIRECT RESPONSE 600 SOUTH HWY 169, 12TH FLOOR ST. LOUIS PARK, MN 55426			
		W01051	01/20/2012	\$83,312.39
		W01106	02/22/2012	\$95,022.49
		W01158	03/20/2012	\$96,232.98
		W01232	03/30/2012	\$110,000.00
			SUBTOTAL	\$384,567.86
289	WESLEY D MILLS 700 FALLEN LEAF COURT IRVING, TX 75063			
		W01171	03/29/2012	\$5,500.00
			SUBTOTAL	\$5,500.00
290	WEST DIRECT, LLC 11808 MIRACLE HILLS DRIVE OMAHA, NE 68154-4403			
		W01052	01/20/2012	\$285.77
		W01107	02/22/2012	\$230.72
		W01159	03/20/2012	\$206.32
			SUBTOTAL	\$722.81
291	WEST SUBURBAN OFFICE PRODUCTS 178 N YORK ROAD ELMHURST, IL 60126			
		038185	01/11/2012	\$162.28
			SUBTOTAL	\$162.28
292	WILLIAM S. CRADDOCK JR. 266 S. FRONT ST MEMPHIS, TN 38103			
		038340	01/19/2012	\$86.41
		038598	02/21/2012	\$92.54
		038836	03/19/2012	\$97.21
			SUBTOTAL	\$276.16

**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
COVERDELL & COMPANY, INC., CASE NO. 12-11386 (MG)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
293	WNC INSURANCE SERVICES D/B/A FIRST INSURANCE SERVICES 899 EL CENTRO STREET SOUTH PASADENA, CA 91030			
		038341	01/19/2012	\$231.58
		038599	02/21/2012	\$300.84
		038837	03/19/2012	\$248.90
			SUBTOTAL	\$781.32
294	ZURICH NORTH AMERICAN INS CO 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056			
		000001	01/19/2012	\$34,374.36
		000002	02/21/2012	\$57,284.33
		000001	03/19/2012	\$53,772.51
		000002	03/30/2012	\$60,000.00
			SUBTOTAL	\$205,431.20
			GRAND TOTAL	\$36,334,505.22

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

SOFA 3c
Payments to Insiders Made Within 1 Year Prior to Filing

Name and Address	Payment Type	Payment Date	Total Payment Amount
Bradley, James A. - Former Employee - Relative of Vincent DiBenedetto 8770 Bryn Mawr, Ste 1000 Chicago, IL 60631			
	Salary	6/17/2011 - 10/21/2011	\$11,259.00
		Subtotal	\$11,259.00
Corigliano, Marc W. - Former Employee - Relative of Vincent DiBenedetto 8770 Bryn Mawr, Ste 1000 Chicago, IL 60631			
	Salary	6/3/2011 - 8/26/2011 1/6/2012 - 1/20/2012	\$5,903.70
		Subtotal	\$5,903.70
Corigliano, Rosanne M. - Employee - Relative of Vincent DiBenedetto 8770 Bryn Mawr, Ste 1000 Chicago, IL 60631			
	Expense Reimbursement	10/19/2011	\$122.72
	Salary	4/3/2011 - 4/2/2012	\$112,707.72
		Subtotal	\$112,830.44
DiBenedetto, Vincent E. 8770 Bryn Mawr, Ste 1000 Chicago, IL 60631			
	Company Car Allowance	4/3/2011 - 4/2/2012	\$8,895.55
	Expense Reimbursement	4/3/2011 - 4/2/2012	\$169,212.18
	Long Term Care Reimbursement	4/3/2011 - 4/2/2012	\$9,345.30
	Salary	4/3/2011 - 4/2/2012	\$408,100.00
		Subtotal	\$595,553.03
Hissey, Theodore W. - Former Employee - Relative of Gary Johnson 20 Glover Avenue Norwalk, CT 06850			
	Salary	4/3/2011 - 4/2/2012	\$9,969.23
		Subtotal	\$9,969.23
Grand Total			\$735,515.40

In re: Coverdell & Company, Inc.

Case No. 12-11386 (MG)

SOFA 3c

Payments to Insiders Made Within 1 Year Prior to Filing - Intercompany Balances

Account Description	3/31/2011	4/2/2012	Net Change
Due (to)/from Adaptive Marketing LLC	\$ (423,275.49)	\$ (236,871.42)	\$ 186,404.07
Due (to)/from Coverdell Canada Corporation	\$ 0.00	\$ 148,803.96	\$ 148,803.96
Due (to)/from FYI Direct Inc.	\$ 3,427.03	\$ 19,677.58	\$ 16,250.55
Due (to)/from Neverblue Media Company	\$ (5,096.00)	\$ 0.00	\$ 5,096.00
Due (to)/from V2V Holdings LLC	\$ (995,343.86)	\$ 9,092,391.11	\$ 10,087,734.97
Due (to)/from Vertrue LLC	\$ 9,998,467.15	\$ (1,591,111.26)	\$ (11,589,578.41)

In re : Coverdell & Company, Inc.

Case No. 12-11386 (MG)

Statement Question 4a - Suits, Executions, Garnishments and Attachments

Caption of Suit	Nature of Proceeding	Court or Agency and Location	Status or Disposition
Daniel Pilgrim and Patrick Kirlin v. Universal Health Card LLC and Coverdell & Company, Inc. Case Number 5:09CV879	Class Action	United States District Court, Northern District of Ohio, Eastern Division	Pending

In re : Coverdell & Company, Inc.

Case No. 12-11386 (MG)

Statement Question 14 - Property held for another person

Name and Address of Owner	Description and Value of Property	Location of Property
Konica Minolta Business Solutions U.S.A., Inc. 100 Williams Dr Ramsey, NJ 07446	Konica Copier S/N A00K010009649 Value - Undetermined	1801 McGill College Ave, Ste 725 Montreal, QC H3A 2N4
Konica Minolta Business Solutions U.S.A., Inc. 100 Williams Dr Ramsey, NJ 07446	Konica Copier S/N 57BE34925 Value - Undetermined	8770 Bryn Mawr, Ste 1000 Chicago, IL 60631
Konica Minolta Business Solutions U.S.A., Inc. 100 Williams Dr Ramsey, NJ 07446	Konica Copier S/N A00K010014808 Value - Undetermined	8770 Bryn Mawr, Ste 1000 Chicago, IL 60631
Konica Minolta Business Solutions U.S.A., Inc. 100 Williams Dr Ramsey, NJ 07446	Konica Copier S/N A02E010007824 Value - Undetermined	8770 Bryn Mawr, Ste 1000 Chicago, IL 60631
Konica Minolta Business Solutions U.S.A., Inc. 100 Williams Dr Ramsey, NJ 07446	Konica Copier S/N A0G9011000341 Value - Undetermined	8770 Bryn Mawr, Ste 1000 Chicago, IL 60631
Konica Minolta Business Solutions U.S.A., Inc. 100 Williams Dr Ramsey, NJ 07446	Konica Copier S/N A0PP011002195 Value - Undetermined	8770 Bryn Mawr, Ste 1000 Chicago, IL 60631
Pitney Bowes Global Financial Services LLC 1 Elmcroft Rd Stamford, CT 06926-0700	Pitney Bowes Postage and Mailing Equipment Value - Undetermined	8770 Bryn Mawr, Ste 1000 Chicago, IL 60631