

THOMPSON HINE LLP
Joseph B. Koczko, Esq.
335 Madison Ave, 12th Floor
New York, NY 10017
(212) 344-5680
*Attorneys for Central Hudson
Gas & Electric Corporation*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

```

-----X
In re:                :
                    :
                    :   Chapter 11
DYNEGY INC.,         :   Case No. 12-36728 (CGM)
                    :
                    :
                    :   Debtors.
-----X

```

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Joseph B. Koczko of the law firm Thompson Hine LLP represents Central Hudson Gas & Electric Corporation, a creditor and party in interest in this chapter 11 case. The undersigned attorney hereby enters an appearance pursuant to Section 1109(b) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 9010(b) and requests copies of all notices and pleadings pursuant to Bankruptcy Rules 2002(a), (b), and (f) and 3017(a). All such notices should be addressed to each of the following:

Joseph B. Koczko, Esq. Thompson Hine LLP 335 Madison Avenue - 12th Floor New York, NY 10017-4611 Tele.: 212.344.5680 Joseph.Koczko@ThompsonHine.com	Paul A. Colbert, Esq. Central Hudson Gas & Electric Corporation 284 South Avenue Poughkeepsie, New York 12601 Tele.: 845.486.5831 pcolbert@cenhud.com
--	---

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Rules specified above, but it also includes, without limitation, notices of any application, complaint, demand, hearing, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, e-mail, fax or otherwise, filed with regard to the above case and proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this Notice nor any later appearance, pleading, proof of claim, claim, or suit shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after *de novo* review by a district judge, (ii) the right to trial by jury in any proceeding triable in this case or any case, controversy, or proceeding related to this case, (iii) the right to have the district court withdraw the reference in any matter subject

to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this bankruptcy Court for any purpose other than with respect to this Notice, (v) an election of remedy, or (vi) any other rights, claims, actions, defenses, setoffs, or recoupments as appropriate, in law or in equity, or under any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: New York, New York
August 6, 2012

Respectfully Submitted,

THOMPSON HINE LLP

/s/ JOSEPH B. KOCZKO

Joseph B. Koczko, Esq.
335 Madison Ave, 12th Floor
New York, NY 10017
(212) 344-5680

*Attorneys for Central Hudson Gas & Electric
Corporation*