

United States Bankruptcy Court District of Delaware				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): TVC Opus I Drilling Program L.P.			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 04-3700334			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 4927 Calloway Drive Bakersfield, CA			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP Code 93312			ZIP Code		
County of Residence or of the Principal Place of Business: Kern			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP Code			ZIP Code		
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): TVC Opus I Drilling Program L.P.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: See Attachment	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

TVC Opus I Drilling Program L.P.

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

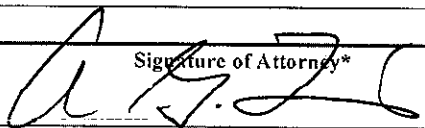
X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of Attorney*

X 
 Signature of Attorney for Debtor(s)

Adam G. Landis (3407)

Printed Name of Attorney for Debtor(s)

Landis Rath & Cobb LLP

Firm Name

919 Market Street

Suite 1800

Wilmington, DE 19801

Address

Email: landis@trclaw.com

(302) 467-4400 Fax: (302) 467-4450

Telephone Number

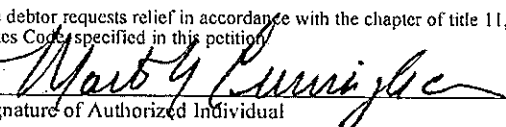
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
 Signature of Authorized Individual

Maston N. Cunningham

Printed Name of Authorized Individual

President and Chief Executive Officer

Title of Authorized Individual

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

In re TVC Opus I Drilling Program L.P.
Debtor

Case No. _____

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
Select Resources Corporation, Inc. Delaware	Affiliate	08/07/12
Tri-Valley Corporation Delaware	Managing Partner	08/07/12
Tri-Valley Oil & Gas Co. Delaware	Affiliate	08/07/12

**United States Bankruptcy Court
District of Delaware**

In re TVC Opus I Drilling Program L.P.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
3 Valley Venture LLC Gardner Chalmers, Partner 373 Battle Woods Trail Marietta, GA 30064			Investor Partner
A. Lawrence Rassel The Rassel Family Trust 981 Civic Center Drive Vista, CA 92083-5243			Investor Partner
Abbas Mash 18 Deer Oaks Drive Pleasanton, CA 94588-8235			Investor Partner
Ada Yong-Ching Hung WWBBRRR LLC 10120 W. Flamingo Road, Suite 4632 Las Vegas, NV 89147			Investor Partner
Albert C. & Frances E. Kutcher The Kutcher Family Trust P.O. Box 4876 Helena, MT 59604			Investor Partner
Albert C. Kutcher & Frances E. Kutcher The Albert C. Kutcher DDS, Inc., Retirement Trust P.O. Box 4876 Helena, MT 59604			Investor Partner
Alberto & Grace Evangelista 1575 Freed Circle Pittsburg, CA 94565			Investor Partner
Alexis Meyer de GRISOGONO, a l'att. Alexis Meyer 27, rue du Rhone 1204 GENEVA, Switzerland			Investor Partner
Alfred A. Ueda 7023 Stonebrooke Drive Vallejo, CA 94591			Investor Partner
Alfred L. Lopez, Jr. 5401 Eakes Road NW Albuquerque, NM 87107			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Allied Financial Strategies, Ltd. Marcel M eller, Director Zollstrasse 16, POB 715 FL-9494 Schaan, Liechtenstein			Investor Partner
Amir Banifatemi & Mojdeh Eskandari 22571 Ivy Ridge Mission Viejo, CA 92692			Investor Partner
Ann Grace McCoy 35,501 South Highway 1, Unit 112 Gualala, CA 95445			Investor Partner
Arthur Veyna & Michelle Veyna, Co-Ttees The Veyna Family Trust dtd 10/9/98 580 Brooks Street Laguna Beach, CA 92651			Investor Partner
Ashley K. Hill & Todd Wright 3059 W. 3rd Ave. Durango, CO 81301			Investor Partner
Baker T. Taniguchi P.O. Box 595 Waimea, HI 96796			Investor Partner
Barbara Jo Graves 1067 Twin Palms Drive Palm Springs, CA 92264			Investor Partner
Behrooz Sarafranz 2 Mariposa Court Tiburon, CA 94920			Investor Partner
Behrooz Sarafranz, Ttee BSMC Money Purchase Pension Trust 2 Mariposa Court Tiburon, CA 94920			Investor Partner
Belinda Melton 6747 Academy Road NE, Suite A Albuquerque, NM 87109			Investor Partner
Black Pond LLC Attn: Gardner Chalmers 373 Battle Woods Trail Marietta, GA 30064			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Brent Crowder P.O. Box 594 Nenana, AK 99760			Investor Partner
Brent Garrett 1320 Buckingham Avenue Norfolk, VA 23508			Investor Partner
Brent Garrett Exempt Trust II, u/a dtd 1 Deutsche Bank Trust Company Delaware 1011 Centre Road, Suite 200 Wilmington, DE 19805			Investor Partner
Brent Kaneshiro 17274 San Franciscan Drive Castro Valley, CA 94552			Investor Partner
Brett Joerger & Alka Thakran 1746 Regency Way Yuba City, CA 95993			Investor Partner
Brian C. Terrizzi 3855 High Grove Road Templeton, CA 93465			Investor Partner
Bryan & Gina LeFebure 108 Bretano Way Greenbrae, CA 94904			Investor Partner
Bryan Del Bondio 1543 Sylvaner Avenue St. Helena, CA 94574			Investor Partner
C. Chase Hoffman & Marion N. Hoffman, Tt The Hoffman Family Trust 525 Chevy Chase Drive Tulare, CA 93274			Investor Partner
Carl-Martin Nagel Akazienweg 8 D-61118 Bad Vilbel, Germany			Investor Partner
Carlos E. Torrebiarte 222 Andrews Lane Corrales, NM 87048			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Catherine W. Stocker, Ttee. The Catherine Weston Stocker Revocable Trust 860 Meadowood Lane St. Helena, CA 94574			Investor Partner
Central Trust & Investment Company, Ttee Robert C. Epple Irrevocable Trust P.O. Box 577 Columbia, MO 65205			Investor Partner
Charles P. Rassel 2604 Miller Avenue Escondido, CA 92029			Investor Partner
Charles Walter Seward 171 Sanjen Lane Stevenson, WA 98648			Investor Partner
Cheryl Price 149 Pepper Avenue Burlingame, CA 94010			Investor Partner
Christian Wipf Bohnhofstrasse 25 8702 Zollikon, Switzerland			Investor Partner
Christine E. Vaughan 2298 Featherhill Road Santa Barbara, CA 93108			Investor Partner
Christopher J. Hardcastle & Helen L. Thorpe Shed 'N' Rich Lane Trust P.O. Box 40-416, Upper Hutt 5018 New Zealand			Investor Partner
Claudia Kott Oberer Reisberg 5 B D-61350 Bad Homburg v.d.H., Germany			Investor Partner
Clifford F. McGuire, Ttee The Clifford F. McGuire 2008 Trust 1 Underhill Road Mill Valley, CA 94941			Investor Partner
Constantin M eller Seestrasse 72 Kusnacht 8700, Switzerland			Investor Partner

In re: **TVC Opus I Drilling Program L.P.**

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Craig M. Iwami 241 E. Pomona Blvd. Monterey Park, CA 91755			Investor Partner
Cyrus T. Johnston & Mary F. Johnston 112 South Capitol Parkway Montgomery, AL 36107-1804			Investor Partner
D. Holmes, Ttee, The Harold J. Holmes & Delfina C. Holmes Rev Trust 13250 Clairepointe Way Oakland, CA 94619-3507			Investor Partner
D. John & Marilyn D. Loden The Loden 2002 Revocable Trust 14 Aviara Court Napa, CA 94558			Investor Partner
Dagmar Sturm Tirolerstrasse 13 83242 Reit Im Winkl, Germany			Investor Partner
Daniel & Patricia McKenna, Ttees Daniel & Patricia McKenna Living Trust 1889 Adobe Creek Drive Petaluma, CA 94954			Investor Partner
Daniel & Sondra Harding 3916 Fernwood Street San Mateo, CA 94403			Investor Partner
David & Valli Carter P.O. Box 2005 St. Helena, CA 94574			Investor Partner
David A. Irvin & Paula A. Irvin 6830 Montgomery Blvd., NE, Suite C Albuquerque, NM 87109			Investor Partner
David A. Knapp & Barbara Knapp The Knapp 1994 Family Trust 4170 Tahoe Vista Drive Rocklin, CA 95765			Investor Partner
David Abramowitz The Abramowitz Living Trust 14887 Valley Vista Blvd. Sherman Oaks, CA 91403			Investor Partner

In re: **TVC Opus I Drilling Program L.P.**

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
David Armstrong P.O. Box 1123 Cedar Crest, NM 87008			Investor Partner
David Groblebe, General Partner Grobco II P.O. Box 2265 Durango, CO 81302			Investor Partner
David Harnick & Connie Harnick, Ttees David J. & Connie V. Harnick Rev. Trust 9219 Vintner Drive NE Albuquerque, NM 87122-2920			Investor Partner
David Irvin 6830 Montgomery Blvd., NE, Suite C Albuquerque, NM 87109			Investor Partner
David L. Doyle, Jr. 498 Applewood Road Corrales, NM 87048-9113			Investor Partner
David P. Kniskern 12650 DeCoursey Pike Morningview, KY 41063			Investor Partner
David R. Holbrooke 120 Bulkley Ave. #405 Sausalito, CA 94965			Investor Partner
David R. Neff & Elizabeth L. Holmes 6260 Timber View Drive East Lansing, MI 48823-9319			Investor Partner
David Renn, Ttee Geraldine R. Renn Trust 802 State View Road Boone, NC 28607			Investor Partner
Dayle Dunn P.O. Box 3006 Half Moon Bay, CA 94019			Investor Partner
Debra Poneman 1520 Forest Avenue Evanston, IL 60201			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dennis J. & Carol R. Miller 3401 Loreto Drive San Ramon, CA 94583			Investor Partner
Dennis Kaneshiro 616 Key Route Blvd. Albany, CA 94706			Investor Partner
Dennis P. Lockhart 8 Whitewater Trail NW Atlanta, GA 30327			Investor Partner
Don E. King 21108 May Valley Road Issaquah, WA 98027			Investor Partner
Donald E. Butterfield 11001 Costa Del Sol NE Albuquerque, NM 87111			Investor Partner
Donald V. & Beatrice J. Sanders 6526 Lada Avenue Camarillo, CA 93012			Investor Partner
Donald V. Sanders 6526 Lada Avenue Camarillo, CA 93012			Investor Partner
Doug & Janet Stakes 9609 Streamside Drive Austin, TX 78736-2411			Investor Partner
Douglas DeSalvo Chrystal Archer LLC 3 Anna Court Novato, CA 94945			Investor Partner
Douglas DeSalvo 3 Anna Court Novato, CA 94945			Investor Partner
Dr. Angelo Cuzalina 10709 S. Fir Place Jenks, OK 74037			Investor Partner
Dr. Barry Canty 2101 Saint Andrews Rd. Half Moon Bay, CA 94019			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dr. Craig Haruki DDS Inc. FBO Craig R. Haruki Rollover 4359 Kukui Grove St. #1 Lihue, HI 96766			Investor Partner
Dr. Craig Haruki DDS Inc. FBO Craig R. Haruki Rollover Sub-Account No. 2 4359 Kukui Grove St. #1 Lihue, HI 96766			Investor Partner
Dr. Craig R. Haruki, Ttee The Craig R. Haruki Restated 2002 Trust Sub-Account No. 1 4359 Kukui Grove St. #1 Lihue, HI 96766			Investor Partner
Dr. Jean-Guy Daigneault 16565 Peacock Lane Haslett, MI 48840-9139			Investor Partner
Dr. Johannes Hansjoerg Beha 1845 Mountain View Drive Tiburon, CA 94920-1809			Investor Partner
Dr. Lawrence J. Barcelo 401 Estancia Court Monterey, CA 93940-7604			Investor Partner
Dr. Neda Nafei 39140 Paseo Padre Parkway Fremont, CA 94538			Investor Partner
Dr. Steven Siegal 764 Antiquity Drive Fairfield, CA 94534			Investor Partner
Drs. Peter & Denise Walinsky 5311 Los Poblanos Lane NW Los Ranchos, NM 87107			Investor Partner
Edward Bryan and Kehan Li 844 Newport Circle Redwood City, CA 94065			Investor Partner
Edward Han 29 Lenox Road Kensington, CA 94707			Investor Partner

In re: **TVC Opus I Drilling Program L.P.**

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Elizabeth Rassel 1108 Indiana Avenue La Porte, IN 46350			Investor Partner
Emily Campbell, Ttee The Emily J. Oliveira Revocable Trust 217 Obispo Avenue Cayucos, CA 93430			Investor Partner
Eppie Lopez 6923 Arvilla Place Albuquerque, NM 87110			Investor Partner
Eugen Wipf Alte Landstrasse 58 8802 Kilchberg, Switzerland			Investor Partner
Eugene Chevchek, Brian K. Chevchek & Ma 2120 Weatherwood Lane Broadview Heights, OH 44147			Investor Partner
Eugene D. Mundahl 16309 Goldenwood Way Austin, TX 78737			Investor Partner
Eugene R. & Gerry A. Borcz 965 West Indian Creek Ranch Road Defuniak Springs, FL 32435			Investor Partner
Evan H. Shone 9 Bayview Street San Rafael, CA 94901			Investor Partner
F. Lynn & Patti L. Blystone The Blystone Revocable Trust dtd 2-25-99 P.O. Box 1105 Bakersfield, CA 93302			Investor Partner
Fielding Lewis Cocke 919 Milam, Suite 1910 Houston, TX 77002			Investor Partner
Frank E. Kaplan & Marie McMillan 13500 Red Yucca NE Albuquerque, NM 87111			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Frank L. Jenkins 1812 Cadwell Avenue Cleveland Heights, OH 44118			Investor Partner
Frederic Poneman 1520 Forest Avenue Evanston, IL 60201 .			Investor Partner
G. Gaube, Ttee, The Harold J. Holmes 13250 Clairepointe Way Oakland, CA 94619-3507			Investor Partner
G. Thomas Gamble George T. Gamble 1991 Trust P. O. Box 128 Oakville, CA 94562			Investor Partner
G. Thomas Gamble, Ttee The George T. Gamble Article Five Trust P.O. Box 128 Oakville, CA 94562			Investor Partner
Gabriela Norris Blocker 129Ebbetts Pass Road Vallejo, CA 94589			Investor Partner
Gardner Chalmers The Chalmers Family LLC Partnership 373 Battle Woods Trail Marietta, GA 30064			Investor Partner
George & Joy Bean George L. Bean & Joy P. Bean Trust 821 Deer Path Road Santa Barbara, CA 93108			Investor Partner
George F. Gamble, Ttee George F. Gamble Living Trust 100 Montgomery Street, Suite 1220 San Francisco, CA 94104-4344			Investor Partner
George J. & Grace L. Salmon Salmon Family Trust 130 E. Amber Way Hanford, CA 93230			Investor Partner
George R. & Lucy N. Barabe 7025 Moon Glow Court NE Albuquerque, NM 87111-7542			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
George Robert Miller 534 Main Avenue Durango, CO 81301			Investor Partner
Gina Kemsley 136 Margarita Drive San Rafael, CA 94901			Investor Partner
Glen Kojima 1543 Kuhio Highway Kepaa, HI 96746			Investor Partner
GOL Holdings Limited Partnership 22 Sugar Berry Circle Houston, TX 77024			Investor Partner
Gordon Kuwanoe 10 Rollingwood Drive Rolling Hills Estates, CA 90274			Investor Partner
Greg LoPour 6691 Guadalupe Tr. NW Albuquerque, NM 87107			Investor Partner
Hisao Taniguchi 438 Puamamane Street Honolulu, HI 96821			Investor Partner
Ian Rassel 2636 Miller Ave. Escondido, CA 92029			Investor Partner
Ingenjorsfirman Sill n & Co. AB c/o Torbj rn Sill n Mamsell Ullas V g 3 Hagersten 129 39, Sweden			Investor Partner
J rgen Beine Laurentiusstrasse 38 Sindelfingen 71069, Germany			Investor Partner
J. Allen Harper, Jr. The J. Allen Harper Jr. Revocable Trust 1796 Tuscan Grove Circle Roseville, CA 95747			Investor Partner

In re: **TVC Opus I Drilling Program L.P.**

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
J. Darcy Dill 316 California Ave #123 Reno, NV 89509-1650			Investor Partner
Jack & Marcia Cutter The J.W. Cutter Trust dtd 12-19-94 3318 Ptarmigan Drive 3C Walnut Creek, CA 94595			Investor Partner
Jackie Y. Taniguchi 438 Puamamane Street Honolulu, HI 96821			Investor Partner
Jacob L. Bateman 3870 Strathmore Drive Montgomery, AL 36116-4614			Investor Partner
James & Pamela Starr, Ttee. The Starr Funded Revocable Trust P.O. Box 1709 Edwards, CO 81632			Investor Partner
James D. Eyerman 25 Atwood Sausalito, CA 94965			Investor Partner
James Fagan, Jr. & Barbara L. Fagan 321 W. Dry Creek Road Healdsburg, CA 95448			Investor Partner
James T. Rybicki James T. Rybicki Trust P.O. Box 6662 Incline Village, NV 89450-6662			Investor Partner
Janet W. Jarrell 860 Meadowood Lane St. Helena, CA 94574			Investor Partner
Janice Lynn Callon P.O. Box 305 Sausalito, CA 94966			Investor Partner
Janie Tapia 127 Park South Drive Kyle, TX 78640-9724			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jay Coates 1404 Sunblush Lane Las Vegas, NV 89117			Investor Partner
Jeff S. Pierce Trust 3937 LaPlaya Lane Orchard Lake, MI 48324			Investor Partner
Jeffery Kiddy P. O. Box 7144 San Diego, CA 92167-0144			Investor Partner
Jeffrey W. Brock u/Brock/Crisman Agmnt dtd 5-16-00 as TIC 3450 Sacramento Street #529 San Francisco, CA 94118			Investor Partner
Jerry L. Hill Livewell LLC 5250 Maleza Avenue Atascadero, CA 93422-4758			Investor Partner
Jerry L. Jones 5900-A Cubero Drive NE Albuquerque, NM 87109-3867			Investor Partner
John B. Runnels, Ttee Runnels Family Trust dtd 10-07-91 620 Dogwood Court Weed, CA 96094			Investor Partner
John C. & Sandra L. Allen Ttees John C. Allen, DDS, Inc. Pension Plan 281 Tom Polk Circle Chico, CA 95973			Investor Partner
John C. & Sandra L. Allen, Ttees The John C. Allen Family Living Trust 281 Tom Polk Circle Chico, CA 95973			Investor Partner
John D. & Flora B. Kubiak 6747 Academy Road NE, Suite A Albuquerque, NM 87109			Investor Partner
John D. Warbritton III & Martha L. Warbr 172 Alice Lane Orinda, CA 94563			Investor Partner

In re: **TVC Opus I Drilling Program L.P.**

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
John Gray 75 Avon Ave Mill Valley, CA 94941			Investor Partner
John Kucera 2478 Oak Crest Drive Palm Springs, CA 92264			Investor Partner
John Royce Meyerott & Lee Bryant 1238 Mt. Dallas Road Friday Harbor, WA 98250			Investor Partner
Jon Kniskern 1502 Vancross Court Cincinnati, OH 45230			Investor Partner
Jonathan Poneman 3600 13th Ave. West Seattle, WA 98119-1310			Investor Partner
Joseph J. Monaghan 6406 233rd Place SW Mountlake Terrace, WA 98043			Investor Partner
Joseph L. Bauer 800 Redwood Highway, Suite 613 Mill Valley, CA 94941			Investor Partner
Joseph L. Bauer Equity Trust Co. dba Sterling Trust 800 Redwood Highway, Suite 613 Mill Valley, CA 94941			Investor Partner
Josh Klayman 1803 Blue Crest Drive, Unit A Austin, TX 78704			Investor Partner
Judy S. Merlini 2956 Foothill Blvd. Calistoga, CA 94515			Investor Partner
Karen J. Quinn & Vladimir K. Kovalik 1701 S. Marion Street Denver, CO 80210			Investor Partner
Kathrin Unger P.O. Box 50 White Salmon, WA 98672			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kauai Hinode 10 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 11 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 12 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 14 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 15 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 16 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 17 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 18 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 19 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 20 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kauai Hinode 21 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 22 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 23 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 24 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 25 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 26 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 27 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 28 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 29 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 30 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner

In re: **TVC Opus I Drilling Program L.P.**

Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kauai Hinode 5 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 6 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 7 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 8 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode 9 LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode Four LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode One LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode Three LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kauai Hinode Two LLC Baker T. Taniguchi, President P.O. Box 595 Waimea, HI 96796			Investor Partner
Kazue K. Taniguchi, Ttee Kazue K. Taniguchi Self-Trusteed Trust P.O. Box 595 Waimea, HI 96796			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Keith A. & Tracy L. Yelton 4071 SW 7th Street Gresham, OR 97030-6536			Investor Partner
Kenneth & Lois Weiss Opus Oil LLC 19 Alta Vista Road Port Jefferson, NY 11777			Investor Partner
Kenneth M. Hardin & Carol M. Hardin 1400-D Cerro Gordo Santa Fe, NM 87501			Investor Partner
Kenneth R. & JoAnn Thomas The Thomas Living Trust dtd 3-29-93 23 Bergwall Way Vallejo, CA 94591			Investor Partner
Kenneth W. Vaughan 15010 S. 24th Place Phoenix, AZ 85048			Investor Partner
Kila Peterson, Jon Staub & George Bean T James D. Staub Family Trust P.O. Box 1327 Guerneville, CA 95446			Investor Partner
Kimya Sagarchi 39140 Paseo Padre Parkway Fremont, CA 94538-1612			Investor Partner
Klaus Kott Burggasse 15 Bad Homburg 61350, Germany			Investor Partner
Knoxville Associates LP c/o Launce E. Gamble 100 Montgomery Street, Suite 1220 San Francisco, CA 94104-4344			Investor Partner
Kourosh Ghadishah 145 Toyon Lane Sausalito, CA 94965			Investor Partner
Larry Halperin 1434 Jonesboro Drive Brentwood, CA 90049			Investor Partner

In re: **TVC Opus I Drilling Program L.P.**

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Launce E. Gamble Launce E. Gamble Living Trust 100 Montgomery Street, Suite 1220 San Francisco, CA 94104-4344			Investor Partner
Laura J. Vaughan Meier 2601 W. Southmountain Ave. Phoenix, AZ 85041			Investor Partner
Linda Jo McDonald P.O. Box 74 Genoa, NV 89411			Investor Partner
Linda Lee Bert 36-700 Avenida Del Sol Cathedral City, CA 92234			Investor Partner
Lyndon L. Liebelt 1110 San Rafael NE Albuquerque, NM 87122-1119			Investor Partner
Mahmood K. & Mamak Motamedi Razavi 12 Montia Irvine, CA 92620			Investor Partner
Manfred W. Sturm 1009 Jena Terrace Sunnyvale, CA 94089			Investor Partner
Margaret Jean Reveler 23556 Chatfield Way Valencia, CA 91354			Investor Partner
Margrit Muggler c/o Constantin M eller Seestrasse 72 Kusnacht 8700, Switzerland			Investor Partner
Marilyn F. Chalmers The Chalmers Family Trust dtd 3-15-95 HC 3 Box 11074 Keaau, HI 96749-9219			Investor Partner
Mark & Karen Walker 5305 Canyon Bluff Trail NE Albuquerque, NM 87111			Investor Partner

In re: **TVC Opus I Drilling Program L.P.**

Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Markus A. Auer Sonnhalde 11 Baden 5400, Switzerland			Investor Partner
Martin & Triecia Dolan 3555 N. 300 E La Porte, IN 46350			Investor Partner
Martina Sturm 1009 Jena Terrace Sunnyvale, CA 94089			Investor Partner
Mary M. Luttrell 6300 Anderson Road Forestville, CA 95436			Investor Partner
Mehdi Mahdavi 2 Balard Mews High Street Edgware Middlesex, United Kingdom HA8 7BZ			Investor Partner
Michael A. Tyler & Amy L. Schustack, Tte The Tyler/Schustack Living Trust 723 Bay Street San Francisco, CA 94109			Investor Partner
Michael D. Haight 10409 Montgomery Parkway West, NE Suite 201 Albuquerque, NM 87111			Investor Partner
Michael D. Miller 3734 Finnian Way Dublin, CA 94568			Investor Partner
Michael J. Harris 712 W. Pebble Drive Hanford, CA 93230			Investor Partner
Mildred L. Chiesa, Ttee Chiesa Family Trust dtd 12-29-03 2600 Mantilla Corte Walnut Creek, CA 94598			Investor Partner
Mohammad R. & Fariba Zolnasr 5 Leona Drive San Rafael, CA 94903			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Momentum Services, LLC John D. Kubiak, Managing Member 6747 Academy Road NE, Suite A Albuquerque, NM 87109			Investor Partner
Moti Bagherian 888 Brannan Street, Suite 111 San Francisco, CA 94103			Investor Partner
Motomu Togioka P.O. Box 185 Kekaha, HI 96752			Investor Partner
Myron D. Tiede & Candace Tiede 13310 Hinault Drive Bakersfield, CA 93314			Investor Partner
Nancy H. Rampani The Nancy H. Rampani Trust dtd 10-15-96 2170 Forsythia Way Martinez, CA 94553-6714			Investor Partner
Navaswan Energy Partners 2007 LP Peter Huggins, Managing General Partner P.O. Box 2437 Fairfield, IA 52556			Investor Partner
Nicholas P. Curran 618 Sherdan Road, Apt. 2B Highwood, IL 60040			Investor Partner
Nicolas Auer Sonnhalde 11 Baden 5400, Switzerland			Investor Partner
Nienke A. Lels-Hohmann 2275 Broadway St. #206 San Francisco, CA 94115			Investor Partner
Norelle Factor P.O. Box 803 Tiburon, CA 94920			Investor Partner
Opihi LLC Glen Kojima 1543 Kuhio Hwy Kapaa, HI 96746			Investor Partner

In re: **TVC Opus I Drilling Program L.P.**

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Opus Capital Management, LLC c/o John Kubiak 6747 Academy Road NE, Suite A Albuquerque, NM 87109			Investor Partner
P. Romero-Beltran MD, Ttee FBO Lawrence J. Barcelo Santa Lucia Medical Group 401 Estancia Court Monterey, CA 93940-7604			Investor Partner
Paul Butler 20 Hill Drive Kentfield, CA 94904			Investor Partner
Paul D. Hacker 5207 Kent Drive Bakersfield, CA 93306-3907			Investor Partner
Paul J. Stokes & Lynn J. Sakasegawa P.O. Box 1277 Carmel Valley, CA 93924			Investor Partner
Pauline Demetrakopulos The Pauline Demetrakopulos 1998 Trust 2950 Foothill Blvd. Calistoga, CA 94515			Investor Partner
Penny L. & Mark J. Quagliata Quagliata Family Trust 5986 Triple Crown Drive Medina, OH 44256			Investor Partner
Peter Eberhard			Investor Partner
Peter Marguglio, Ttee The Marguglio Family Trust 4 Mariposa Court Tiburon, CA 94920			Investor Partner
Peter T. Beach 911 Alturas Way Mill Valley, CA 94941			Investor Partner
Philip Eisenberg 38 Evergreen Place Demarest, NJ 07627			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Po Chi Wu and Mary Th -Wu 42 Hacienda Circle Orinda, CA 94563			Investor Partner
Polycomp Trust Co. Cust. FBO Sara Byrnes 3000 Lava Ridge Ct. #130 Roseville, CA 95661			Investor Partner
Polycomp Trust Co. Cust. FBO Terrance Le c/o Polycomp Admin. Services 3000 Lava Ridge Ct. #130 Roseville, CA 95661			Investor Partner
Polycomp Trust Company Custodian FBO Dar 3000 Lava Ridge Ct. #130 Roseville, CA 95661			Investor Partner
Prince Chahram Pahlavi 49 Route d'Arboz Grimisuat 1971, Switzerland			Investor Partner
Resource Holdings LLC P.O. Box 128 Oakville, CA 94562			Investor Partner
Richard & Susan Lieberman 514 Petersen Lane Petaluma, CA 94952-1730			Investor Partner
Richard Armstrong 9324 San Rafael Ave NE Albuquerque, NM 87109			Investor Partner
Richard Colt 2600 Pemberton Drive Houston, TX 77005			Investor Partner
Richard M. Crisman u/Brock/Crisman Agmnt dtd 5-16-00 as TIC 3450 Sacramento Street #529 San Francisco, CA 94118			Investor Partner
Richard R. McDonald 300 Kiowa Place Boulder, CO 80303			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Richard Weinberg 17 Albemarle Street London W1S 4HP, United Kingdom			Investor Partner
Rick Hartbrodt 1638 Babcock Street, Suite A Costa Mesa, CA 92627			Investor Partner
Robert & Nora Yudin 37 Estambre Road Santa Fe, NM 87508			Investor Partner
Robert A. Ginno 708 Muir Avenue Chico, CA 95973			Investor Partner
Robert A. Gould & Jeanette Miranda-Goul 92 High Knob Road Front Royal, VA 22630			Investor Partner
Robert C. Lang & Melissa M. Lang 1037 East State Road #2 La Porte, IN 46350			Investor Partner
Robert Clutton 901 North Point Street San Francisco, CA 94109-1111			Investor Partner
Robert H. & Carolyn S. Lacy 1212 Hampden Road Bartlesville, OK 74006			Investor Partner
Robert J. Anglin & Peggy L. Hackney, Tte The Anglin-Hackney Family Trust 1891 Mulberry Street Yountville, CA 94599			Investor Partner
Robert J. Gallagher 1599 Felta Ridge Road Healdsburg, CA 95448			Investor Partner
Robert L. Wallace 5401 Eakes Road NW Albuquerque, NM 87107			Investor Partner
Robert Weiss 2550 Jack Pine Road Healdsburg, CA 95448			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Roger L. Finberg Merrill Lynch Custodian Roger M. Finberg IRA 19763 North Mountain Sage Lane Surprise, AZ 85374-4959			Investor Partner
Ronald B. Stark 9 Rose Court Sausalito, CA 94965			Investor Partner
Royal C. Lillge c/o Dr. Alfred L. Lopez, Jr. 5401 Eakes Road NW Albuquerque, NM 87107-5531			Investor Partner
Russell S. Budnick 3046 La Quinta Missouri City, TX 77459-9998			Investor Partner
Ruth Ann Rassel 2 Mariposa Court Tiburon, CA 94920			Investor Partner
Sandra J. Denny, Ttee, The Denny Bypass Trust UDT Restated 9/13/05 573 Augusta Drive Moraga, CA 94556			Investor Partner
Shahram Mirhosseini 14 Falmouth Cove San Rafael, CA 94901			Investor Partner
Sharon Hill 1498 La Quinta Drive Nipomo, CA 93444			Investor Partner
Shawn M. Sehy c/o Terrance Sehy 29003 Valley View Road Evergreen, CO 80439			Investor Partner
Stan Cutter 516 Young Avenue Arbuckle, CA 95912			Investor Partner
Stephane C. Furrer Ch. des Croix - Rouges 22 Lausanne 1007 Switzerland			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Stephen & Theodora Murphy, Ttees The Stephen & Theodora Murphy Rev Liv Trust 1614 Stanley Dollar Drive #1B Walnut Creek, CA 94595			Investor Partner
Sterling Trust Company, Cust FBO James B 7901 Fish Pond Road Waco, TX 76710			Investor Partner
Steven B. Klayman 1 Concord Circle Austin, TX 78737			Investor Partner
Steven Newmark 321 Lynn Cove Road Asheville, NC 28804			Investor Partner
Steven R. Williams, Ttee The Mary Beth Oliveira 1989 Trust 2222 West Main Streeet Visalia, CA 93291			Investor Partner
Stuart McLeod & Megaly Masci			Investor Partner
Suzanne Eisenhut 4150 17th Street, No. 4 San Francisco, CA 94114			Investor Partner
Suzanne Iwami 820 Holly Oak Place Monterey Park, CA 91755			Investor Partner
T. Homes, Ttee, The Harold J. Holmes & Delfina C. Holmes Rev Trust 13250 Clairepointe Way Oakland, CA 94619-3507			Investor Partner
T. Roy & Margo M. Iwami, Ttees The Iwami Family Trust dtd 12/15/09 241 E. Pomona Blvd. Monterey Park, CA 91755			Investor Partner
Tahir T. Eke P.O. Box 2024 Healdsburg, CA 95448			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Temple of the Divine Mother, Inc. Swami Satyakenda Saraswati 5950 Highway 128 Napa, CA 94558			Investor Partner
Terrence L. Sehy 29003 Valley View Road Evergreen, CO 80439			Investor Partner
Terry Kuwanoe c/o Quality Insurance Services, Inc. 241 E. Pomona Blvd. Monterey Park, CA 91755			Investor Partner
Terry M. & Sheila M. Holmes, Ttees The Terry & Sheila Holmes Trust 13250 Clairepointe Way Oakland, CA 94619-3507			Investor Partner
The Estate of Celia Halperin			Investor Partner
The Estate of Dennis W. Vaughan 2296 Featherhill Road Santa Barbara, CA 93108			Investor Partner
The Estate of Ed Moss The Moss Family Trust 942 Fairway Drive Bakersfield, CA 93309			Investor Partner
The Estate of Julie E. Johnson The Julie E. Johnson Revocable Trust 712 W. Pebble Drive Hanford, CA 93230			Investor Partner
The Finberg Trust of 1995 dtd 4/4/95 Roger Finberg & Brenda Finberg, Ttees 19763 North Mountain Sage Lane Surprise, AZ 85374-4959			Investor Partner
The Launce & George Gamble Investment Pa 100 Montgomery Street, Suite 1220 San Francisco, CA 94104-4344			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
The Roy W. Richard Family Limited Partne c/o Roy W. Richard 519 Main Street Schertz, TX 78154			Investor Partner
Thell T. Torrence FBO Eunice Torrence 2847 Via Terra Street Henderson, NV 89074			Investor Partner
Thomas G. Armstrong, Ttee The Armstrong Living Trust U/A 2640 Semoran Drive Pensacola, FL 32503			Investor Partner
Thomas M. & Teresa L. Wagner 15420 NE 195th Street Woodinville, WA 98072			Investor Partner
Thomas Price Price Trust U/A dtd 10/5/84 135 E. Sir Francis Drake Blvd. Larkspur, CA 94939			Investor Partner
Tobias Auer Sonnhalde 11 Baden 5400, Switzerland			Investor Partner
Todd A. Garrett 11 Via Paraiso West Tiburon, CA 94920			Investor Partner
Tomas & Diane C'de Baca 490 Plaza Vinados Bernalillo, NM 87004			Investor Partner
Tracy Kaneshiro 5203 Four Rivers Ct. Houston, TX 77091			Investor Partner
Tradenda Capital Ltd. c/o Marcel M eller Zollstrasse 16, POB 715 FL-9494 Schaan, Liechtenstein			Investor Partner
Tri-Valley Investment Distribution c/o Dr. Alfred L. Lopez, Jr. 5401 Eakes Road NW Albuquerque, NM 87107			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Wayne C. & Carla B. Howard 3 Mt. Holyoke Rancho Mirage, CA 92270			Investor Partner
Wells Holdings, Inc. c/o Gary Wells, President 3001 Golden Meadow Drive Alamo, CA 94507			Investor Partner
William F. Draper Jr.			Investor Partner
William J. Smith & Ann L. Smith P.O. Box 9 Belvedere, CA 94920			Investor Partner
William W. Wheeler 206 Bay View Ave Belvedere, CA 94920			Investor Partner
Zahra Mansouri P.O. Box 2439 Olympic Valley, CA 96146			Investor Partner
Zoe Maria Harber 321 Lynn Cove Road Asheville, NC 28804			Investor Partner

In re: TVC Opus I Drilling Program L.P.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President and Chief Executive Officer** of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

08-07-2012

Signature

Maston N. Cunningham
Maston N. Cunningham

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court

District of Delaware

In re Tri-Valley Corporation, et al.

Debtor(s)

Case No.

Chapter

11

CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

Following is the consolidated list of the debtors' creditors holding the 30 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. If a minor child is one of the creditors holding the 30 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim (if secured, also state value of security)</i>
LUNA & GLUSHON 1801 CENTURY PARK EAST, #2400 LOS ANGELES, CA 90067-2326	LUNA & GLUSHON 1801 CENTURY PARK EAST, #2400 LOS ANGELES, CA 90067-2326 Contact: DENNIS R. LUNA E-Mail: dluna@lunaglushon.com Ph: 310-556-1444 Fax: 310-556-0444	TRADE DEBT		5,810,190.54
GARY D. BORGNA AND JULIE R. BORGNA 580 S. CROOK ROAD FALLON, NV 89406	GARY D. BORGNA 580 S. CROOK ROAD FALLON, NV 89406 Ph: 775-423-1442 bayernv@yahoo.com	NOTE PAYABLE		527,800.00
PETRAWEST LTD. 8986 BEACON RIDGE TRAIL RENO, NV 89523	GERALD T. RAYDON 8986 BEACON RIDGE TRAIL RENO, NV 89523 Ph: 760-447-9666 jerrytray@gmail.com	OVERRIDING ROYALTY INTEREST		388,423.80
ANTERRA ENERGY SERVICES, INC. 918 MISSION ROCK ROAD SUITE C-1 SANTA PAULA, CA 93060	ANTERRA ENERGY SERVICES, INC. 918 MISSION ROCK ROAD SUITE C-1 SANTA PAULA, CA 93060 Ph: 805-981-4053 Fax: 805-981-4246 jmcnamara@anterraservices.com	TRADE DEBT		342,743.39
PACIFIC PETROLEUM CA INC 1571 E Betteravia Road Santa Maria, CA 93454-9647	PACIFIC PETROLEUM CA INC 1571 E Betteravia Road Santa Maria, CA 93454-9647 Ph: 805-925-1947 Fax: 805-925-0884 Contact: J. Hochleightne Johnhoch@Pacific.Petca.com	TRADE DEBT		264,136.81

1 The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are Tri-Valley Corporation (5250), Tri-Valley Oil & Gas Co. (7433), Select Resources Corporation, Inc. (0386), and TVC Opus I Drilling Program L.P. (0334). The Debtors' corporate headquarters and the mailing address for each Debtor is 4927 Calloway Drive, Bakersfield, CA 93312.

In re Tri-Valley Corporation

Case No. _____

Debtor(s)

CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim (if secured, also state value of security)</i>
RUTAN & TUCKER LLP 611 ANTON BLVD #1400 PO BOX 1950 Costa Mesa, CA 92628-1950	RUTAN & TUCKER LLP 611 ANTON BLVD #1400 PO BOX 1950 Costa Mesa, CA 92628-1950 Contact: DEREK DUNDAS Ph: 714-641-5100 ddundas@rutan.com	TRADE DEBT		139,945.11
RABOBANK VISA CARD 245 Park Avenue New York, NY 10167	RABOBANK VISA CARD 245 Park Avenue New York, NY 10167 Ph: 800-221-5920 Fax: 212-916-7880	TRADE DEBT		112,792.16
BROWN ARMSTRONG ACCOUNTANCY CORPORATION 4200 TRUXTUN AVENUE #300 BAKERSFIELD, CA 93309	BROWN ARMSTRONG ACCOUNTANCY CORPORATION 4200 TRUXTUN AVENUE #300 BAKERSFIELD, CA 93309 Ph: 805-324-4971 Fax: 661-324-4997 Contact: ERIC XIN exin@bacpas.com	TRADE DEBT		112,531.37
WISHING WELL PETROLEUM, LTD 215 NORTH MARENGO AVE. PASADENA, CA 91101-1503	J. THOMAS HUNSUCKER 215 NORTH MARENGO AVE. #135 PASADENA, CA 91101-1503 Ph: 626-585-8394 jthunsucker@milamlawfirm.com	OVERRIDING ROYALTY INTEREST		110,634.05
OIL WELL SERVICE CO. 10840 NORWALK BLVD. SANTA FE SPRINGS, CA 90670	OIL WELL SERVICE CO. 10840 NORWALK BLVD. SANTA FE SPRINGS, CA 90670 Ph: 562-595-4501 Fax: 562-325-8919 matt@owsi.com	TRADE DEBT		97,998.09
GEOKINETICS USA, INC. 1500 CITY WEST BLVD. SUITE 800 HOUSTON, TX 77042	GEOKINETICS USA, INC. 1500 CITY WEST BLVD. SUITE 800 HOUSTON, TX 77042 Ph: 713-850-7600 Fax: 713-850-7330	TRADE DEBT		86,245.36
MYERS, WIDDERS GIBSON, JONES, & SCHNEIDER, LLP 5425 EVERGLADES STREET VENTURA, CA 93003	MYERS, WIDDERS GIBSON, JONES, & SCHNEIDER, LLP 5425 EVERGLADES STREET VENTURA, CA 93003 Contact: ERIK B. FEINGOLD Ph: 805-644-7188 Fax: 805-650-5171 Efeingold@mwgjs.com	TRADE DEBT		67,944.50
NYSE MARKET INC 11 Wall Street New York, NY 10005	NYSE MARKET INC 11 Wall Street New York, NY 10005 Ph: 212-656-4944 Contact: MANUEL AVILA mavila@nyx.com	TRADE DEBT		65,000.00

In re Tri-Valley Corporation

Case No. _____

Debtor(s)

CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim (if secured, also state value of security)</i>
PAUL GRAHAM DRILLING INC. 2500 Airport Road Rio Vista CA 94571-1034	PAUL GRAHAM DRILLING INC. 2500 Airport Road Rio Vista CA 94571-1034 Ph: 707-374-5123 Fax: 707-374-6821	TRADE DEBT		54,929.00
WAYNE LONG & CO CPA 1502 MILL ROCK WY #200 Bakersfield, CA 93311	WAYNE LONG & CO CPA 1502 MILL ROCK WY #200 Bakersfield, CA 93311 Wayne Long Ph: 661.664.0909 Fax: 661.664.0915 wel@welcpa.com	TRADE DEBT		53,518.00
JD RUSH COMPANY 5900 EAST LERDO HIGHWAY SHAFTER, CA 93263	JD RUSH COMPANY 5900 EAST LERDO HIGHWAY SHAFTER, CA 93263 Contact: PAUL FAHEY Ph: 661-392-1900 Fax: 661-399-2728	TRADE DEBT		47,279.97
PATRIOT ENVIROMENTAL SVCS INC 1900 W Anaheim Street Long Beach, CA 90813	PATRIOT ENVIROMENTAL SVCS INC 1900 W Anaheim Street Long Beach, CA 90813 Ph: 562-436-2614 Fax: 562-436-2688	TRADE DEBT		43,927.23
GERALD T. RAYDON 8986 BEACON RIDGE TRAIL RENO, NV 89523	GERALD T. RAYDON 8986 BEACON RIDGE TRAIL RENO, NV 89523 Ph: 760-447-9666 jerrytray@gmail.com	TRADE DEBT		41,666.60
RANDY'S TRUCKING, INC. 1050 Wood Street Taft, CA 93268	RANDY'S TRUCKING, INC. 1050 Wood Street Taft, CA 93268 Ph: 661-763-4773 grandystruckin@bak.rr.com	TRADE DEBT		41,109.00
FIRST INSURANCE FUNDING CORP. OF CALIFORNIA 450 SKOKIE BLVD. SUITE 1000 NORTHBROOK, IL 60065-3306	FIRST INSURANCE FUNDING CORP. OF CALIFORNIA 450 SKOKIE BLVD. SUITE 1000 NORTHBROOK, IL 60065-3306 Ph: 800-837-3707 Fax: 800-837-3709 shhoyle@firstinsurancefunding.com	TRADE DEBT		38,505.58
ADVANCED COMBUSTION AND PROCESS CONTROLS 12418 ROSEDALE HWY STE A BAKERSFIELD CA 93312	ADVANCED COMBUSTION AND PROCESS CONTROLS 12418 ROSEDALE HWY STE A BAKERSFIELD CA 93312 Ph: 661-615-1193 Fax: 661-588-7168 acpc@bkppl.com	TRADE DEBT		35,842.41

In re Tri-Valley Corporation

Case No. _____

Debtor(s)

CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim if secured, also state value of security</i>
EVC GROUP INC. 100 Spear Street, Suite 1125 San Francisco, CA 94105	EVC GROUP INC. 100 Spear Street, Suite 1125 San Francisco, CA 94105Contact: DOUG SHERK Ph: 415-896-6820 Fax: 415-777-4363 dsheer@evcgroup.com	TRADE DEBT		34,152.53
RAIN FOR RENT-SANTA PAULA 333 South 12th Street Santa Paula, CA 93060	RAIN FOR RENT-SANTA PAULA 333 South 12th Street Santa Paula, CA 93060 Attn: Tim Bastian Ph: 661-387-6123Tbastian@rainforrent.com	TRADE DEBT		32,666.57
TIGER CASED HOLE SERVICE, INC. 2828 JUNIPERO AVE. SIGNAL HILL, CA 90755	TIGER CASED HOLE SERVICE, INC. 2828 JUNIPERO AVE. SIGNAL HILL, CA 90755 Ph: 562-426-4044 Fax: 562-427-4958	TRADE DEBT		32,166.60
RR DONNELLEY 14100 Lear Blvd, Suite 130 Reno, NV 89506	RR DONNELLEY 14100 Lear Blvd, Suite 130 Reno, NV 89506 Ph: 713-520-2809 Fax: 775-677-3798	TRADE DEBT		30,635.80
GEOGUIDANCE DRILLING SERVICE INC. 200 Old Yard Drive Bakersfield, CA 93307-4268	GEOGUIDANCE DRILLING SERVICE INC. 200 Old Yard Drive Bakersfield, CA 93307-4268Contact: JOE WILLIAMS Ph: 661-201-3351 joe.williams@ggdsinc.com	TRADE DEBT		27,780.00
IFPS CORPORATION 80 Pine St., 6th FloorNew York, NY 10005	IFPS CORPORATION 80 Pine St., 6th FloorNew York, NY 10005Ph: 212-770-2987Fax: 212-770-2603 trose@jaicc.net	TRADE DEBT		27,175.64
DRILTEK 901 TOWER WAY # 102 BAKERSFIELD, CA 93309	DRILTEK 901 TOWER WAY # 102 BAKERSFIELD, CA 93309 Contact: JIM FOX Ph: 661-327-3021 jim.fox@drilltek.com	TRADE DEBT		27,000.00
BROADRIDGE 51 MERCEDES WAY EDGEWOOD, NY 11717	BROADRIDGE 51 MERCEDES WAY EDGEWOOD, NY 11717 Contact: JIM ERIKSEN Ph: 631-274-2595 Fax: 631-254-7760 james.eriksen@broadridge.com	TRADE DEBT		23,570.00

In re Tri-Valley Corporation

Debtor(s)

Case No. _____

CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim (if secured, also state value of security)</i>
SESPE CONSULTING INC 468 Poli St., Ste. 2E Ventura, CA 93001	SESPE CONSULTING INC. 468 Poli St., Ste. 2E Ventura, CA 93001 Attn: Rob Dalfarra Ph: (805) 275-1515 rdalfarra@sespeconsulting.com	TRADE DEBT		21,835.00

In re Tri-Valley Corporation, et al.,¹

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

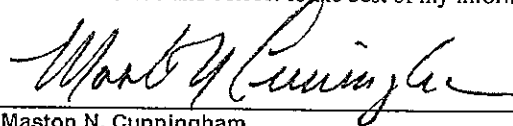
**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President and Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

08-07-2012

Signature



Maston N. Cunningham

President and Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are Tri-Valley Corporation (5250), Tri-Valley Oil & Gas Co. (7433), Select Resources Corporation, Inc. (0386), and TVC Opus 1 Drilling Program L.P. (0334). The Debtors' corporate headquarters and the mailing address for each Debtor is 4927 Calloway Drive, Bakersfield, CA 93312.

TVC OPUS I DRILLING PROGRAM, L.P.

The undersigned, being the Managing Partner of TVC Opus I Drilling Program, L.P., a Delaware limited partnership (the "Partnership"), does hereby CERTIFY that the following is a true and complete copy of the resolutions duly adopted on August 3, 2012:

"WHEREAS: The Managing Partner has considered the business and financial condition and results of operations of the Partnership, on the date hereof, including the assets and liabilities of the Partnership; and

WHEREAS: The Managing Partner has reviewed, considered, and received the recommendations of the senior management and legal, financial, and other advisors of the Partnership as to the relative risks and benefits of pursuing a bankruptcy under chapter 11 ("Chapter 11") of title 11 of the United States Code, 11 U. S. C. §§ 101 et seq. (the "Bankruptcy Code").

NOW THEREFORE, it is hereby:

Authorization for Filing Voluntary Petition Under Chapter 11 of the Bankruptcy Code and Related Matters

RESOLVED: That in the judgment of the Managing Partner, it is desirable and in the best interests of the Partnership, its creditors, general and limited partners and other parties in interest that the Partnership commence a bankruptcy proceeding (a "Chapter 11 Case") by filing a voluntary petition for relief under the provisions of chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court ") on or after August 3, 2012.

RESOLVED: That the President and Chief Executive Officer, Maston N. Cunningham, or any Vice President or Executive Vice President, any manager, or equivalent representative of the Managing Partner at the time in office (each, an "Authorized Officer") be, and they are, and each of them acting singly is, hereby authorized and directed, in the name of and on behalf of the Partnership, to execute and verify a petition under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court at such time as the Authorized Officer executing the petitions shall determine;

RESOLVED: That the Authorized Officers be, and they are, and each of them acting singly is, authorized and directed to execute and file, in the name of and on behalf of the Partnership, all petitions, agreements, pleadings, and other documents or papers, and to take any and all action that such Authorized Officer or Authorized Officers deem necessary or proper, in connection with the Chapter 11 Case;

Chapter 11 Professionals

RESOLVED: That the Authorized Officers be, and they are, and each of them acting singly is, authorized and directed to employ and retain the law firm of K&L Gates LLP as bankruptcy counsel to represent and assist the Partnership in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Partnership's rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Officers be, and they are, and each of them acting singly is authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of K&L Gates LLP;

RESOLVED: That the Authorized Officers be, and they are, and each of them acting singly is, authorized and directed to employ and retain the firm of Landis Rath & Cobb, LLP, as Delaware counsel and, to the extent necessary or desirable, conflicts counsel, to represent and assist the Partnership in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Partnership's rights and obligations; including filing any pleadings; and in connection therewith, the Authorized Officers be, and they are, and each of them acting singly is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of Landis Rath & Cobb;

RESOLVED: That the Authorized Officers be, and they are, and each of them acting singly is, authorized and directed to employ and retain the firm of FTI Consulting, Inc., as financial advisors to represent and assist the Partnership in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Partnership's rights and obligations; and in connection therewith, the Authorized Officers be, and they are, and each of them acting singly is, authorized and directed to execute appropriate retentions agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of FTI Consulting, Inc.;

RESOLVED: That the Authorized Officers be, and they are, and each of them acting singly is, authorized and directed to employ and retain the firm of Epiq Bankruptcy Solutions, LLC, as claims, noticing, and balloting agent to represent and assist the Partnership in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Partnership's rights and obligations ; and in connection therewith, the Authorized Officers be, and they are, and each of them acting singly is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of Epiq Bankruptcy Solutions, LLC;

RESOLVED: That, in addition to the specific authorizations previously conferred herein upon the Authorized Officers, any Authorized Officers or their designees hereby be,

and they are, and each of them acting singly is, authorized and directed, in the name of and on behalf of the Partnership, to take or cause to be taken any and all such further actions, execute and deliver any and all such petitions, agreements, pleadings, and other documents or papers, and pay all expenses, including filing fees, in each case as in such Authorized Officer's or Authorized Officers' judgment shall be necessary or desirable to fully carry out the intent and accomplish the purpose of the resolutions adopted herein;”

Approval of Post-Petition Debtor-in-Possession (DIP) Financing Transaction

WHEREAS: The Managing Partner deems it to be advisable and in the best interests of the Partnership), together with Tri-Valley Corporation, Tri-Valley Oil & Gas Co., and Select Resources Corporation, Inc., (collectively, together with the Partnership, the “Borrowers”), and each of their stakeholders, to negotiate the final terms of, pursue and consummate a DIP financing transaction (the “DIP Financing Transaction”) with George T. Gamble 1991 Trust or its designee as lender (collectively, “Gamble Trust”), substantially on the terms set forth in the Term Sheet for Post-Petition Debtor-in-Possession (DIP) Financing (the “DIP Term Sheet”), and, as required, to negotiate, execute and deliver any and all credit agreements, guarantees, security agreements, pledge agreements, and other related definitive documents, agreements, instruments, and/or certificates required to be negotiated, executed and delivered in connection with the DIP Financing Transaction (collectively, the “DIP Financing Documents”), and consummate the transactions contemplated thereby.

NOW THEREFORE, it is hereby:

RESOLVED: That each of the Borrowers be, and they hereby are, authorized and directed to negotiate and consummate the DIP Financing Transaction, substantially on the terms set out in the DIP Term Sheet, as such terms may be further negotiated and revised by the executive officers of the Managing Partner and its advisors, with any such changes constituting approval thereof by the execution or delivery thereof;

RESOLVED: That the executive officers of the Managing Partner be, and hereby are, on behalf of the Partnership and each of the other Borrowers, authorized and directed to negotiate, execute and deliver the DIP Financing Documents, all in such forms as may be approved by the officer or officers executing, delivering or approving the same, with any such changes therein as may be approved by the officer or officers executing and/or delivering the same, such approval to be conclusively evidenced by the execution or delivery thereof;


RESOLVED: That the executive officers of the Managing Partner be, and hereby are, on behalf of the Partnership and each of the other Borrowers, authorized and directed from time to time to execute renewals, extensions, or amendments

of the DIP Financing Documents, the execution thereof by the executive officers being conclusive evidence of the approval thereof;

RESOLVED: That any and all acts of the executive officers of the Managing Partner done or made heretofore in connection with the DIP Financing Transaction, are hereby ratified and approved; and

RESOLVED: That Gamble Trust is authorized to act upon this resolution until written notice of its revocation is delivered to Gamble Trust and its legal counsel, and that the authority hereby granted shall apply with equal force and effect to the successors in office of the executive officers of the Corporation.”

TRI-VALLEY CORPORATION,
Managing Partner

By: 
Maston Cunningham
President and Chief Executive Officer