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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
In re:	) Chapter 11	
HMX ACQUISITION CORP., et al., 1	) Case No. 12-14300 (ALG)	
Debtors.	) (Jointly Administered)	
	Ref. Docket Nos. 37, 38, 40, 41, 51, 61-65	
AFFIDAVIT OF SERVICE		

PETE CARIS, being duly sworn, deposes and says:

) ss.:

STATE OF NEW YORK

COUNTY OF NEW YORK

- 1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above–captioned action.
- 2. On October 26, 2012, I caused to be served the:
  - a) "Application of the Debtors for an Order Authorizing the Employment and Retention of Proskauer Rose LLP as Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc*," dated October 23, 2012 [Docket No. 37], (the "Proskauer Application"),
  - b) "Application of the Debtors for an Order Under 11 U. S. C. §§ 327(A) and 328(A) Authorizing the Employment and Retention of William Blair & Company, L. L. C. as Investment Banker for the Debtors *Nunc Pro Tunc*," dated October 23, 2012 [Docket No. 38], (the "William Blair Application"),
  - c) "Application of the Debtors Pursuant to 11 U. S. C. § 327(A) and Fed. R. Bankr. P. 2014(A) for Authority to Employ and Retain Epiq Bankruptcy Solutions, LLC as Administrative Agent *Nunc Pro Tunc*," dated October 23, 2012 [Docket No. 40], (the "Epiq Application"),
  - d) "Application of the Debtors for an Order Authorizing the Employment and Retention of CDG Group, LLC as Financial Advisor for the Debtors *Nunc Pro Tunc*," dated October 23, 2012 [Docket No. 41], (the "CDG Application"),

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, to the extent applicable, are: HMX Acquisition Corp. (9861); HMX Poland Sp. z.o.o.; HMX, LLC (8971); Quartet Real Estate, LLC (8973); and HMX, DTC Co. (0162).

T:\Clients\HMXACQ\Affidavits\Proskauer App, William Blair App, Epiq App, CDG App, Rel Unexpired Leases, Ntc Hrg Unexpired Leases, Ntc Hrg Epiq, Ntc Hrg CDG, Ntc Hrg Proskauer, Ntc Hrg Willam Blair\_DI 37,38,40,41,51,61-65\_AFF\_10\_26\_12\_KH.docx

- e) "Motion of Debtors for Entry of an Order Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property," dated October 24, 2012 [Docket No. 51], (the "Rejection Motion"),
- f) "Notice of Hearing on Motion of Debtors for Entry of an Order Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property," dated October 26, 2012 [Docket No. 61], (the "Rejection Notice"),
- g) "Notice of Hearing on Application of the Debtors Pursuant to 11 U.S.C. § 327(A) and Fed. R. Bankr. P. 2014(A) for Authority to Employ and Retain Epiq Bankruptcy Solutions, LLC as Administrative Agent *Nunc Pro* Tunc," dated October 26, 2012 [Docket No. 62], (the "Epiq Notice"),
- h) "Notice of Hearing on Application of the Debtors for an Order Authorizing the Employment and Retention of CDG Group, LLC as Financial Advisor for the Debtors *Nunc Pro Tunc*," dated October 26, 2012 [Docket No. 63], (the "CDG Notice"),
- i) "Notice of Hearing on Application of the Debtors for an Order Authorizing the Employment and Retention of Proskauer Rose LLP as Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc*," dated October 26, 2012 [Docket No. 64], (the "Proskauer Notice"), and
- j) "Notice of Hearing on Application of the Debtors for an Order Authorizing the Employment and Retention of William Blair & Company, L.L.C. as Investment Banker for the Debtors *Nunc Pro Tunc*," dated October 26, 2012 [Docket No. 65], (the "William Blair Notice"),

#### by causing true and correct copies of the:

- i. Proskauer Application, William Blair Application, Epiq Application, CDG Application, Rejection Motion, Rejection Notice, Epiq Notice, CDG Notice, Proskauer Notice and William Blair Notice, to be enclosed securely in separate postage pre-paid envelopes and delivered via first mail to those parties listed on the annexed Exhibit A, and
- ii. Rejection Motion and Rejection Notice, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit B</u>.

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3. All items served by mail or overnight courier included the following legend affixed on the envelope: "LEGAL DOCUMENTS ENCLOSED: PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Pete Caris
Pete Caris

Sworn to before me this

1<sup>st</sup> day of November, 2012

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in the County of Queens

Commission Expires April 12, 2014

## **EXHIBIT A**

### HMX ACQUISITION CORP

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Pg 5 of 8  Claim Name Address Information	
ALPI USA INC. (NY)	156-15 146TH AVE SUITE 110 JAMAICA, NY 11434
ASIA UNITED GARMET MANUFAC. CO	479-479A CASTLE PEAK RD KOWLOON, HONG KONG CHINA
AURORA APPAREL PVT. LTD	ADARSHNAGAR-NEAR EXCISE QTRS NIPANI-TAL CHIKODI 591237 INDIA
BOTTO GIUSEPPE & FIGLI SPA	VIA BART. SELLA 166 VELLEMOSSO VC 13825 ITALY
BROWN & CONNERY, LLP	(COUNSEL FOR SAP AMERICA, INC.) ATTN: KENNETH J. SCHWEIKER, JR., ESQ. 6 NORTH
·	BROAD STREET, SUITE 100 WOODBURY NJ 08096
BRYAN CAVE	ATTN: SYLVIA BUTLER 88 WOOD STREET LONDON EC2V 7AJ UNITED KINGDOM
CJS BUILDERS	ATTN: CHRIS SPANO 30 BROAD STREET, 6TH FLOOR NEW YORK NY 10004
CONDE NAST	ATTN: SCOTT THOMSON 1313 N. MARKET STREET 12TH FLOOR WILMINGTON DE 19801
DLA PIPER LLP (US)	(COUNSEL FOR AUTHENTIC BRANDS GROUP, LLC) ATTN: GEORGE B. SOUTH III 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104
DLA PIPER LLP (US)	(COUNSEL FOR AUTHENTIC BRANDS GROUP, LLC) ATTN: RICHARD A. CHESLEY/ DANIEL M. SIMON 203 NORTH LASALLE STREET SUITE 1900 CHICAGO IL 60601-1293
DOOLITTLE COMPANY	499 SEVENTH AVE NEW YORK NY 10018
E. THOMAS S.P.A.	ATTN: FILIPPO RONCHI VIALE ERNESTO THOMAS 4 BRUSIMPIANO VA 21050
EIGHTEEN INTERNATIONAL LTD	65 WEST 36TH ST 8TH FL NEW YORK NY 10018
FIESOLE SRL UNIPERSONALE	VIA HELSINKI, 12/12-A SCANDICCI FI 50018
FINANCIAL GUARANTY INS CO.	ATTN: ACCTS RECEIVABLE 125 PARK AVE # 6 NEW YORK NY 10017
FRANKY & RICKY S.A.	ATTN: PATRICIA DIAZ CALLE MERCADERES AREQUIPA PERU
GOOGLE INC.	ATTN: PATRICIA CARRERA DEPT 33654 PO BOX 39000 SAN FRANCISCO CA 60695-1965
GREENBERG TRAURIG	ATTN: PAUL J. KEENAN, JR. 333 S.E. 2ND AVENUE MIAMI FL 33131
GREENBERG TRAURIG, LLP	(COUNSEL FOR SALUS CAPITAL PARTNERS, LLC) ATTN: AVI FOX 200 PARK AVENUE NEW YORK NY 10166
HERRICK, FEINSTEIN LLP	(COUNSEL FOR MADISON & 54TH STREET ASSOCIATES, L.P) ATTN: JOHN SHERIDAN, FREDERICK E. SCHMIDT, JR. TWO PARK AVENUE NEW YORK NY 10016
HMS INTERNATIONAL	ATTN: ZULFI F. ZAKIR 730 5TH AVENUE NEW YORK NY 10019
ICON DESIGN, LLC	230 S. BEMISTON STE 520 ST. LOUIS MO 63105
KATTEN MUCHIN ROSENMAN LLP	575 MADISON AVE. NEW YORK NY 10022-2585
KENNEDY, JENNIK & MURRAY, P.C.	(COUNSEL FOR WORKERS UNITED, SEIU) ATTN: THOMAS M. KENNEDY, ESQ. 113 UNIVERSITY PLACE 7TH FLOOR NEW YORK NY 10003
KENNEDY, JENNIK & MURRAY, P.C.	(COUNSEL FOR WORKERS UNITED, SEIU) ATTN: SUSAN M. JENNIK, ESQ. 113 UNIVERSITY PLACE, 7TH FLOOR NEW YORK NY 10003
LAZARUS & LAZARUS, P.C.	(COUNSEL FOR LORO PIANA S.P.A.) ATTN: HARLAN M. LAZARUS, ESQ. 140 MADISON AVENUE, 8TH FLR. NEW YORK NY 10016
LAZARUS & LAZARUS, P.C.	(COUNSEL FOR ALBA WHEELS UP INTERNATIONAL INC) ATTN: HARLAN M. LAZARUS, ESQ. 240 MADISON AVENUE, 8TH FLR. NEW YORK NY 10016
LAZARUS & LAZARUS, P.C.	(COUNSEL FOR WARREN CORPORATION) ATTN: HARLAN M. LAZARUS, ESQ. 140 MADISON AVENUE, 8TH FLR. NEW YORK NY 10016
LAZARUS & LAZARUS, P.C.	(COUNSEL FOR HMS INTERNATIONAL FABRICS CORPORATION ) ATTN: HARLAN M. LAZARUS, ESQ. 240 MADISON AVENUE, 8TH FLR. NEW YORK NY 10016
LIPMAN	408 WEST 14TH STREET NEW YORK NY 10014
LORO PIANA	408 WEST 14TH STREET NEW YORK NY 10014 ATTN: JULIE VAN KOAN BIVETTO 711 5TH AVE. 11TH FLOOR NEW YORK NY 10022
LORO PIANA	ATTN: JULIE VAN KOAN BIVETTO 711 5TH AVE. 11TH FLOOR NEW YORK NY 10022  (COUNSEL FOR DESTINY USA HOLDINGS, LLC) ATTN: KEVIN M. NEWMAN, ESQ. 308
LORO PIANA MENTER, RUDIN & TRIVELPIECE, P.C.	ATTN: JULIE VAN KOAN BIVETTO 711 5TH AVE. 11TH FLOOR NEW YORK NY 10022  (COUNSEL FOR DESTINY USA HOLDINGS, LLC) ATTN: KEVIN M. NEWMAN, ESQ. 308  MALTBIE STREET, SUITE 200 SYRACUSE NY 13204-1439  (COUNSEL FOR OTTO INTERNATIONAL) ATTN: WILLIAM M. HILDBOLD 1290 AVENUE OF THE
LORO PIANA  MENTER, RUDIN & TRIVELPIECE, P.C.  MORRISON & FOERSTER LLP	ATTN: JULIE VAN KOAN BIVETTO 711 5TH AVE. 11TH FLOOR NEW YORK NY 10022  (COUNSEL FOR DESTINY USA HOLDINGS, LLC) ATTN: KEVIN M. NEWMAN, ESQ. 308  MALTBIE STREET, SUITE 200 SYRACUSE NY 13204-1439  (COUNSEL FOR OTTO INTERNATIONAL) ATTN: WILLIAM M. HILDBOLD 1290 AVENUE OF THE AMERICAS NEW YORK NY 10104  (COUNSEL FOR OTTO INTERNATIONAL) ATTN: G. LARRY ENGEL, VINCENT J. NOVAK,
LORO PIANA  MENTER, RUDIN & TRIVELPIECE, P.C.  MORRISON & FOERSTER LLP  MORRSION & FOERSTER LLP	ATTN: JULIE VAN KOAN BIVETTO 711 5TH AVE. 11TH FLOOR NEW YORK NY 10022  (COUNSEL FOR DESTINY USA HOLDINGS, LLC) ATTN: KEVIN M. NEWMAN, ESQ. 308  MALTBIE STREET, SUITE 200 SYRACUSE NY 13204-1439  (COUNSEL FOR OTTO INTERNATIONAL) ATTN: WILLIAM M. HILDBOLD 1290 AVENUE OF THE AMERICAS NEW YORK NY 10104  (COUNSEL FOR OTTO INTERNATIONAL) ATTN: G. LARRY ENGEL, VINCENT J. NOVAK, KRISTEN A. HIENSCH 425 MARKET STREET SAN FRANCISCO CA 94105-2482

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Claim Name	Address Information
PACIFICWAYS LIMITED	ATTN: YVONNE TSANG UNIT 5A-B. 5TH FLOOR HONG KONG 601603 CHINA
PERFORMAX GOLF & COMPOSITE INC	ATTN: ANNE CHEN 3 35TH ROAD TAICHUNG CITY TAIWAN
PRICEWATERHOUSE COOPERS LLP	ATTN: CHAO BOHNSTEDT P.O. BOX 7247-8001 PHILADELPHIA, PA 19170-8001
PT BINTANG MANDIRI HANAFINDO	JL BANDENGAN UTARA #40 JAKARTA UTARA 14440 INDONESIA
REEDSMITH LLP	(COUNSEL FOR DOOLITTLE) ATTN: MARK D. SILVERSCHOTZ, ESQ. PETER D. RAYMOND, , ESQ. 599 LEXINGTON AVENUE 22ND FLOOR NEW YORK NY 10022-7650
SHINA ITS CORP	SAMSUNG-DONG KANGNAM-GU, SEOUL 135-880 KOREA
SIMON PROPERTY GROUP, INC.	ATTN: RONALD M. TUCKER, ESQ. 225 WEST WASHINGTON STREET INDIANAPOLIS IN 46204
TESSITURA MARCO PASTORELLI SRA	VIALE LOMBARDIA, 25 GALLARATE, VA 21013
TRANS INT'L FASHION LTD./PT TRISULA GARMINDO	MANUFACTURING ATTN: HERMAN ROUP #3-16 KALLING BASIN INDUSR, ESTATE 159150 52 KALLANG BHARU SINGAPORE
UPS	P.O. BOX 660586 DALLAS, TX 75266-0586
WARREN CORPORATION	ATTN: JULIE VAN KOAN BIVETTO 711 FIFTH AVE. 11TH FLOOR NEW YORK NY 10022
WAYFOON GARMENT LTD	131 WO YI HOP RD KWAI CHUNG, HONG KONG CHINA
WUXI NATURAL TEXTILE INDUSTRIE	51 XINMEI RD WUXI NEW DISTRICT 214028 CHINA

**Total Creditor count 50** 

## **EXHIBIT B**

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UST Prime III Office Subtenant, L.P. c/o The Prime Group, Inc. Attn: Mark Cynkar 321 N. Clark St., Suite 2500 Chicago, Illinois 60654

UST Prime III Office Subtenant, L.P. c/o The Prime Group, Inc. Attn: Robert J. Rudnik 321 N. Clark St., Suite 2500 Chicago, Illinois 60654

HMX-LEASE-10-26-12

UST Prime III Office Subtenant, L.P. Attn: Lothar Estein 4705 South Apopka-Vineland Rd. Suite 201 Orlando, Florida 32819

HMX-LEASE-10-26-12

UST Prime III Office Subtenant, L.P. Attn: Building Manager 208 South LaSalle Street Chicago, Illinois 60604

HMX-LEASE-10-26-12

Beverly-Dayton LLC 9629 Brighton Wav Second Floor Beverly Hills, California 90210 HMX-LEASE-10-26-12

STIMPERT & FORD, LLP Attn: Daniel P. Stimpert, Esq. 6380 Wilshire Blvd. Suite 850 Los Angeles, CA 90048

HMX-LEASE-10-26-12

LVP St. Augustine Outlets, L.L.C. c/o Prime Retail, L. P. Attn: Vice President – Specialty Leasing 217 E. Redwood St., 20th Floor Baltimore, Maryland 21202

HMX-LEASE-10-26-12

Prime Outlets at St. Augustine Management Office Attn: General Manager 500 Prime Outlets Blvd. St. Augustine, Florida 32084

HMX-LEASE-10-26-12

LVP St. Augustine Outlets LLC Attn: Baila Hess 1985 Cedar Bridge Ave. Suite 1 Lakewood, New Jersey 08701

HMX-LEASE-10-26-12

Staiger Hardware Company, Inc. Attn: Robert W. Lake 613 Franklin St. Michigan City, IN 46360