

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	:
K-V Discovery Solutions, Inc., <u>et al.</u> ,	: Case No. 12-13346 (ALG)
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF FIRST FEE STATEMENT OF JEFFERIES & COMPANY, INC. FOR
THE PERIOD FROM AUGUST 4, 2012 THROUGH AUGUST 31, 2012**

Name of applicant:	Jefferies & Company, Inc. (" <u>Jefferies</u> ")
Authorized to provide professional services to:	The Debtors
Date of retention:	October 10, 2012 (<i>nunc pro tunc</i> to August 4, 2012)
Period for which compensation and reimbursement is sought:	August 4, 2012 through August 31, 2012
Actual, reasonable, and necessary compensation:	\$108,870.97
Amount of payment sought immediately:	\$87,096.77 (80% of \$108,870.97)
Amount of compensation held back:	\$21,774.19
Amount of expense reimbursement sought as actual, reasonable, necessary:	\$5,853.11
This is a(n):	Monthly Statement

This is Jefferies' first monthly fee statement (the "Statement") as financial advisor to K-V Discovery Solutions, Inc., et al. (collectively, the "Debtors"), for the period from August 4, 2012 through and including August 31, 2012.

This Statement is filed pursuant to the *Order Pursuant to 11 U.S.C. § 105(a) and 331 Establishing Procedures For Monthly Compensation And Reimbursement Of Expenses Of Professionals*, dated September 28, 2012 (the “Professional Compensation Order”). By this Statement, which covers the period from August 4, 2012 through and including August 31, 2012, Jefferies requests compensation for fees in the amount of \$87,096.77 (i.e., \$108,870.97, subject to the 20% holdback required by the Professional Compensation Order), and reimbursement of expenses totaling \$5,853.11.

Notice of this Statement will be provided in accordance with the Professional Compensation Order.

Dated: December 20, 2012

Jefferies & Company, Inc.

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director
Jefferies & Company, Inc.
520 Madison Avenue, 7th Floor
New York, NY 10022
Tel: (212) 323-3918

EXHIBIT A¹

¹ Jefferies has previously been paid for 10 days post-petition. Invoiced amount of \$58,064.52 after holdback based on fees already paid August 13, 2012.

Jefferies

Jefferies & Company, Inc.
520 Madison Avenue
New York, NY 10022
(212) 284-2300

INVOICE

Invoice Number: IB8705
Invoice Date: 10/24/2012
Reference #: KVP58400IB
Terms: Immediate

K-V Pharmaceutical Company
One Corporate Woods Drive
Bridgeton, MO 63044

Attention: Greg Divis

For services rendered in accordance with our Engagement Letter dated May 4, 2012 (executed by the Company on May 14, 2012)

Monthly Fee	
August 14, 2012 thru August 31, 2012	\$72,580.65
Less 20% Holdback	(\$14,516.13)
Total Fee:	\$58,064.52
 Expenses:	
Accommodation	\$668.91
Meals	\$2,021.18
Presentation Services	\$0.00
Printing Services	\$0.00
Telecommunications	\$19.90
Transportation - Ground	\$1,279.40
Transportation - Air	\$1,863.72
Total Out-of-Pocket Expenses	\$5,853.11

TOTAL DUE **\$63,917.63**

Payment Details

Wire Instructions

Bank of New York
ABA #021000018
A/C: Jefferies & Company, Inc.
A/C: #890-065-2772
F/F/C acct 061-10181-10

Check Payment Instructions

Jefferies & Company, Inc.
11100 Santa Monica Blvd.
12th Floor
Los Angeles, CA 90025

Reference: KVP58400IB_IB8705 K-V Pharm

EXHIBIT B

Jefferies & Company, Inc.

Summary of Hours Worked

August 4, 2012 - August 31, 2012

Name	Position	Hours Worked
Leon Szlezinger	Managing Director, Restructuring and Recapitalization Group	93.0
Dung Nguyen	Managing Director, Healthcare Group	37.5
Alexander Rohan	Sr. Vice President, Restructuring and Recapitalization Group	153.5
Todd Heglund	Vice President, Healthcare Group	38.0
Eric Lowrey	Vice President, Restructuring and Recapitalization Group	78.0
John D'Amico	Vice President, Restructuring and Recapitalization Group	71.5
Colby Kittrell	Associate, Healthcare Group	19.5
Jingzhi Dai	Associate, Restructuring and Recapitalization Group	251.5
Michael McCarthy	Analyst, Healthcare Group	11.0
Cory Scipione	Analyst, Restructuring and Recapitalization Group	245.0
Andrew Shear	Analyst, Healthcare Group	4.0
Yunha Kim	Analyst, Generalist	27.0
Total		1,029.5

EXHIBIT C

Jefferies & Company, Inc.

Breakdown of Expenses

August 4, 2012 – August 31, 2012

Exhibit C

EXPENSES:

Accommodations	\$668.91
Meals	\$2,021.18
Presentation Services	\$0.00
Printing Services	\$0.00
Telecommunications	\$19.90
Transportation – Ground	\$1,279.40
Transportation – Air	<u>\$1,863.72</u>
TOTAL	\$5,853.11

Banker	Date	Category	Description	Amount
Jingzhi Dai	8/4/2012	Meals	Employee Overtime Meal	\$ 17.78
Cory Scipione	8/4/2012	Meals	Employee Overtime Meal	\$ 25.00
Eric Lowrey	8/4/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/4/2012	Meals	Employee Overtime Meal	\$ 21.25
Cory Scipione	8/4/2012	Meals	Employee Overtime Meal	\$ 25.00
Alexander V Rohan	8/5/2012	Transportation - Ground	Weekend Parking	\$ 18.00
Cory Scipione	8/5/2012	Meals	Employee Overtime Meal	\$ 24.08
Jingzhi Dai	8/5/2012	Meals	Employee Overtime Meal	\$ 18.07
Cory Scipione	8/5/2012	Meals	Employee Overtime Meal	\$ 25.00
Eric Lowrey	8/5/2012	Meals	Employee Overtime Meal	\$ 25.00
Cory Scipione	8/6/2012	Meals	Employee Overtime Meal	\$ 17.53
Jingzhi Dai	8/6/2012	Meals	Employee Overtime Meal	\$ 18.11
Jingzhi Dai	8/7/2012	Transportation - Ground	Taxi (Office to Home)	\$ 11.10
Eric Lowrey	8/7/2012	Meals	Employee Overtime Meal	\$ 17.58
Cory Scipione	8/7/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/7/2012	Meals	Employee Overtime Meal	\$ 25.00
Cory Scipione	8/8/2012	Meals	Employee Overtime Meal	\$ 24.49
Jingzhi Dai	8/8/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/9/2012	Meals	Employee Overtime Meal	\$ 22.86
Cory Scipione	8/9/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/9/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/10/2012	Transportation - Ground	Taxi (Office to Home)	\$ 20.42
Jingzhi Dai	8/10/2012	Meals	Employee Overtime Meal	\$ 25.00
Cory Scipione	8/10/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/11/2012	Meals	Employee Overtime Meal	\$ 25.00
Cory Scipione	8/11/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/11/2012	Transportation - Ground	Taxi (Office to Home)	\$ 16.58
Jingzhi Dai	8/12/2012	Transportation - Ground	Taxi (Home to Office)	\$ 18.00
Cory Scipione	8/12/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/12/2012	Meals	Employee Overtime Meal	\$ 24.26
Jingzhi Dai	8/12/2012	Meals	Employee Overtime Meal	\$ 25.00
Cory Scipione	8/12/2012	Meals	Employee Overtime Meal	\$ 25.00
Alexander V Rohan	8/13/2012	Meals	Employee Overtime Meal	\$ 9.20
Jingzhi Dai	8/15/2012	Transportation - Air	Airfare (STL to NYC)	\$ 186.22
Alexander V Rohan	8/13/2012	Transportation - Air	Airfare (STL to DFW)	\$ 263.64
Jingzhi Dai	8/14/2012	Transportation - Air	Airfare (NYC to STL)	\$ 414.68
Jingzhi Dai	8/12/2012	Transportation - Ground	Taxi (Office to Home)	\$ 20.04
Jingzhi Dai	8/14/2012	Accommodation	Hotel	\$ 216.65
Todd C. Heglund	8/14/2012	Accommodation	Hotel	\$ 231.87
Alexander V Rohan	8/14/2012	Accommodation	Hotel	\$ 220.39

Banker	Date	Category	Description	Amount
Jingzhi Dai	8/14/2012	Meals	Employee Overtime Meal	\$ 5.00
Alexander V Rohan	8/14/2012	Meals	Employee Overtime Meal	\$ 10.00
Jingzhi Dai	8/14/2012	Meals	Employee Overtime Meal	\$ 10.65
Jingzhi Dai	8/14/2012	Meals	Employee Overtime Meal	\$ 12.63
Alexander V Rohan	8/14/2012	Transportation - Air	Airfare (NYC to STL)	\$ 449.80
Todd C. Heglund	8/14/2012	Transportation - Air	Airfare (NYC to STL - RT)	\$ 549.38
Jingzhi Dai	8/13/2012	Transportation - Ground	Taxi (Office to Home)	\$ 21.00
Todd C. Heglund	8/14/2012	Transportation - Ground	Taxi (Airport to Hotel)	\$ 30.50
Alexander V Rohan	8/14/2012	Transportation - Ground	Taxi (Airport to Hotel)	\$ 31.10
Jingzhi Dai	8/14/2012	Transportation - Ground	Taxi (Office to Airport)	\$ 37.82
Cory Scipione	8/14/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/15/2012	Meals	Employee Overtime Meal	\$ 3.42
Jingzhi Dai	8/15/2012	Meals	Employee Overtime Meal	\$ 5.72
Todd C. Heglund	8/15/2012	Meals	Employee Overtime Meal	\$ 6.15
Todd C. Heglund	8/15/2012	Meals	Employee Overtime Meal	\$ 6.84
Jingzhi Dai	8/15/2012	Meals	Employee Overtime Meal	\$ 7.48
Todd C. Heglund	8/15/2012	Meals	Employee Overtime Meal	\$ 7.92
Alexander V Rohan	8/15/2012	Meals	Employee Overtime Meal	\$ 16.96
Todd C. Heglund	8/15/2012	Meals	Employee Overtime Meal	\$ 21.90
Jingzhi Dai	8/15/2012	Meals	Employee Overtime Meal	\$ 31.29
Todd C. Heglund	8/15/2012	Telecommunications	Travel Internet	\$ 9.95
Todd C. Heglund	8/14/2012	Transportation - Ground	Taxi (Home to Airport)	\$ 32.54
Todd C. Heglund	8/14/2012	Transportation - Ground	Taxi (Office to Home)	\$ 9.12
Alexander V Rohan	8/14/2012	Transportation - Ground	Taxi (Meeting to Airport)	\$ 143.38
Jingzhi Dai	8/15/2012	Transportation - Ground	Document Delivery	\$ 176.98
Todd C. Heglund	8/16/2012	Meals	Employee Overtime Meal	\$ 35.86
Jingzhi Dai	8/15/2012	Telecommunications	Travel Internet	\$ 9.95
Todd C. Heglund	8/16/2012	Transportation - Ground	Taxi (Office to Home)	\$ 32.52
Jingzhi Dai	8/16/2012	Transportation - Ground	Taxi (Office to Home)	\$ 34.44
Cory Scipione	8/16/2012	Meals	Employee Meal	\$ 25.00
Jingzhi Dai	8/17/2012	Transportation - Ground	Taxi (Office to Home)	\$ 18.80
Jingzhi Dai	8/23/2012	Transportation - Ground	Court Hearing	\$ 20.42
Cory Scipione	8/17/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/18/2012	Transportation - Ground	Taxi (Home to Office)	\$ 17.90
Jingzhi Dai	8/18/2012	Transportation - Ground	Taxi (Office to Home)	\$ 21.38

Banker	Date	Category	Description	Amount
Alexander V Rohan	8/7/2012	Transportation - Ground	Taxi (Office to Home)	\$ 109.14
Jingzhi Dai	8/19/2012	Transportation - Ground	Taxi (Home to Office)	\$ 18.86
Jingzhi Dai	8/19/2012	Transportation - Ground	Taxi (Office to Home)	\$ 19.94
Cory Scipione	8/20/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/20/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/21/2012	Transportation - Ground	Taxi (Office to Home)	\$ 19.08
Cory Scipione	8/21/2012	Meals	External Meeting Meals	\$ 137.46
Cory Scipione	8/21/2012	Meals	External Meeting Meals	\$ 151.43
Cory Scipione	8/21/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/21/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/22/2012	Transportation - Ground	Taxi (Office to Home)	\$ 20.04
Cory Scipione	8/22/2012	Meals	External Meeting Meals	\$ 251.36
Alexander V Rohan	8/22/2012	Transportation - Ground	Taxi (Office to Home)	\$ 120.62
Cory Scipione	8/22/2012	Meals	External Meeting Meals	\$ 149.66
Jingzhi Dai	8/23/2012	Transportation - Ground	Taxi (Office to Home)	\$ 15.72
Alexander V Rohan	8/23/2012	Transportation - Ground	Taxi (Office to Courthouse)	\$ 29.94
Alexander V Rohan	8/29/2012	Transportation - Ground	Taxi (Courthouse to Office)	\$ 29.94
Cory Scipione	8/23/2012	Meals	Employee Overtime Meal	\$ 18.11
Jingzhi Dai	8/23/2012	Meals	Employee Overtime Meal	\$ 17.81
Jingzhi Dai	8/24/2012	Transportation - Ground	Taxi (Office to Home)	\$ 22.92
Jingzhi Dai	8/24/2012	Meals	Employee Overtime Meal	\$ 25.00
Cory Scipione	8/24/2012	Meals	Employee Overtime Meal	\$ 20.31
Jingzhi Dai	8/25/2012	Transportation - Ground	Taxi (Office to Home)	\$ 18.96
Cory Scipione	8/25/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/25/2012	Meals	Employee Overtime Meal	\$ 22.52
Cory Scipione	8/25/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/26/2012	Transportation - Ground	Taxi (Home to Office)	\$ 18.48
Jingzhi Dai	8/26/2012	Transportation - Ground	Taxi (Office to Home)	\$ 20.42
Jingzhi Dai	8/26/2012	Meals	Employee Overtime Meal	\$ 24.48
Cory Scipione	8/26/2012	Meals	Employee Overtime Meal	\$ 17.70
Jingzhi Dai	8/26/2012	Meals	Employee Overtime Meal	\$ 11.41
Jingzhi Dai	8/27/2012	Transportation - Ground	Taxi (Office to Home)	\$ 20.90
Cory Scipione	8/27/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/28/2012	Transportation - Ground	Taxi (Office to Courthouse)	\$ 20.50
Cory Scipione	8/28/2012	Meals	Employee Overtime Meal	\$ 18.11
Jingzhi Dai	8/28/2012	Meals	Employee Overtime Meal	\$ 16.90
Jingzhi Dai	8/29/2012	Transportation - Ground	Taxi (Office to Home)	\$ 21.38
Cory Scipione	8/29/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/29/2012	Meals	Employee Overtime Meal	\$ 23.97
Jingzhi Dai	8/30/2012	Transportation - Ground	Taxi (Office to Home)	\$ 20.52
Cory Scipione	8/30/2012	Meals	Employee Overtime Meal	\$ 17.92
Total				\$ 5,853.11

EXHIBIT D

Jefferies & Company, Inc.

August 4, 2012 - August 31, 2012

Banker	Date	Hours	Comments
Leon Szlezinger			
Leon Szlezinger	08/04/12	8.00	Financial Analysis; Document Review; Call With Lawyers & Company
Leon Szlezinger	08/05/12	8.00	Financial Analysis; Document Review; Call With Lawyers & Company
Leon Szlezinger	08/06/12	7.00	Document Review; Call With Lawyers & Company; DIP Financing Calls
Leon Szlezinger	08/07/12	7.00	First Day Hearings
Leon Szlezinger	08/08/12	3.00	Document Review; Call With Convert Holders; Call With Counsel
Leon Szlezinger	08/09/12	4.50	Document Review; Court Hearing; Call with Company
Leon Szlezinger	08/10/12	2.00	DIP Financing Calls; KV Strategy Call
Leon Szlezinger	08/11/12	2.00	Document Review; Call With Lawyers & Company
Leon Szlezinger	08/12/12	2.00	Document Review; Call With Secureds
Leon Szlezinger	08/13/12	1.50	Internal call
Leon Szlezinger	08/17/12	4.00	Document Review; Diligence Call With Duff & Phelps
Leon Szlezinger	08/19/12	1.00	Weekly Internal Call
Leon Szlezinger	08/20/12	3.00	Finance Committee Call
Leon Szlezinger	08/21/12	1.50	Calls with Company
Leon Szlezinger	08/22/12	4.00	Meeting With Company; Call With Houlihan
Leon Szlezinger	08/23/12	8.00	Document Review; Cash Collateral Hearing; Review Of Financial Information
Leon Szlezinger	08/24/12	5.00	Call With Houlihan; Review Of Outstanding Diligence Requests; Review 13-Week Information
Leon Szlezinger	08/26/12	1.00	Board Agenda Call
Leon Szlezinger	08/27/12	1.00	Weekly Internal Call
Leon Szlezinger	08/28/12	6.00	Meeting With Company; Call With UCC; Internal Discussion
Leon Szlezinger	08/29/12	5.00	Meeting With UCC FA; Discussion With Company
Leon Szlezinger	08/30/12	3.00	Discussions With Company; Internal Discussion
Leon Szlezinger	08/31/12	5.50	Discussions With Company; Call With Counsel

August 4, 2012 - August 31, 2012 Hours for Leon Szlezinger

93.00

Dung Nguyen

Dung Nguyen	08/04/12	2.00	Redacted
Dung Nguyen	08/05/12	2.00	Redacted
Dung Nguyen	08/06/12	3.50	Redacted
Dung Nguyen	08/10/12	1.50	Redacted
Dung Nguyen	08/11/12	2.00	Redacted
Dung Nguyen	08/14/12	2.00	Redacted
Dung Nguyen	08/16/12	3.50	Redacted
Dung Nguyen	08/17/12	2.00	Redacted
Dung Nguyen	08/20/12	3.50	Redacted
Dung Nguyen	08/22/12	2.00	Redacted
Dung Nguyen	08/23/12	2.50	Redacted
Dung Nguyen	08/24/12	3.50	Redacted
Dung Nguyen	08/26/12	1.50	Redacted
Dung Nguyen	08/27/12	3.00	Redacted
Dung Nguyen	08/28/12	3.00	Redacted

August 4, 2012 - August 31, 2012 Hours for Dung Nguyen

37.50

Alexander Rohan

Alexander Rohan	08/04/12	8.00	Document Review; Call With Lawyers & Company; Internal Correspondence
Alexander Rohan	08/05/12	8.00	Review Court Filings; Internal Discussion re: Financials / Financing; Calls with Company and Counsel
Alexander Rohan	08/06/12	7.50	Review Filings and Financial Documents; Calls with Company and Counsel; DIP Financing Calls
Alexander Rohan	08/07/12	7.00	First Day Hearings
Alexander Rohan	08/08/12	6.00	Review Cash Collateral Documents; Review Filings; Calls with Stakeholders and Counsel
Alexander Rohan	08/09/12	6.00	Document Review; Court Hearing; Discussion With Potential DIP Lender; Internal Discussion re: []
Alexander Rohan	08/10/12	4.50	Discussion With Potential DIP Lender; Calls with Company and Counsel
Alexander Rohan	08/11/12	2.50	Review Budget Items and Cash Collateral Issues; Internal Correspondence and Calls with Counsel
Alexander Rohan	08/12/12	3.50	Review Court Decision; Prepare for and Participate in Lender Call; Calls with Counsel
Alexander Rohan	08/13/12	5.50	Prepare for/Attend UCC Formation; Discussions with UST; Discussions with Company and Counsel
Alexander Rohan	08/14/12	12.00	Travel to St. Louis; Meetings With Company
Alexander Rohan	08/15/12	15.00	Document Review; Diligence Meeting In St. Louis; Travel Back To NYC From STL
Alexander Rohan	08/16/12	3.50	Review UCC Info Requests; Call with Company and Counsel; Internal Discussion
Alexander Rohan	08/17/12	4.00	Document Review; Diligence Call With Duff & Phelps
Alexander Rohan	08/18/12	4.00	Review Cash Flows and Budget Items; Discussions with Company; Internal Discussion
Alexander Rohan	08/19/12	1.50	Correspondence with Company and Lender Advisors re: Model; Review Financial Information
Alexander Rohan	08/20/12	4.00	Discussions with DIP Lenders, Company, Lender Advisors; Review UST Request; Review Cash Flows
Alexander Rohan	08/21/12	4.50	Discussions with Company and Counsel; Call with Lenders Advisors; Internal Discussion
Alexander Rohan	08/22/12	8.50	Review Compliance Certificate and Cash Flows; Call with Lenders; Review Financial Data and Filings
Alexander Rohan	08/23/12	8.00	Calls with UCC, Company; Prepare for/Attend Hearing; Review and Respond to Diligence Requests
Alexander Rohan	08/24/12	6.50	Calls with UCC, Company; Review Stat Data; Review HL Engagement Letter; Internal Discussion
Alexander Rohan	08/26/12	1.00	Review Court Filings and Financial Data
Alexander Rohan	08/27/12	2.00	Discussions with Counsel, UCC; Review Cash Flows and Budget Items
Alexander Rohan	08/28/12	6.00	Meeting With UCC Advisor; Discussions with Company; Internal Discussion
Alexander Rohan	08/29/12	5.50	Review Cash Flows and Budget Items; Calls with Company, Lenders Advisors; Internal Discussion
Alexander Rohan	08/30/12	6.50	Discussions with UCC, Counsel, Company; Review State Data and Cash Flows
Alexander Rohan	08/31/12	2.50	Discussions with Company and Counsel; Discuss Cash Flow Items and Schedule

August 4, 2012 - August 31, 2012 Hours for Alexander Rohan

153.50

Jefferies & Company, Inc.

August 4, 2012 - August 31, 2012

Banker	Date	Hours	Comments
Todd Heglund			
Todd Heglund	08/13/12	0.50	Redacted
Todd Heglund	08/14/12	4.00	Redacted
Todd Heglund	08/15/12	15.00	Redacted
Todd Heglund	08/16/12	1.00	Redacted
Todd Heglund	08/20/12	0.50	Redacted
Todd Heglund	08/21/12	1.00	Redacted
Todd Heglund	08/22/12	4.00	Redacted
Todd Heglund	08/23/12	4.00	Redacted
Todd Heglund	08/24/12	4.00	Redacted
Todd Heglund	08/27/12	2.00	Redacted
Todd Heglund	08/28/12	2.00	Redacted
August 4, 2012 - August 31, 2012 Hours for Todd Heglund		38.00	
Eric Lowrey			
Eric Lowrey	08/04/12	10.00	Financial Analysis; Document Review; Call With Lawyers & Company
Eric Lowrey	08/05/12	10.00	Financial Analysis; Document Review; Call With Lawyers & Company
Eric Lowrey	08/06/12	18.00	Document Review; Financial Analysis; Call With Lawyers & Company
Eric Lowrey	08/07/12	11.00	Document Production; Document Review; Financial Analysis
Eric Lowrey	08/08/12	14.00	Document Production; Document Review; Financial Analysis; Call With Converts Holders
Eric Lowrey	08/09/12	8.00	Document Production; Document Review; Court Hearing; Discussion With Potential DIP Lender
Eric Lowrey	08/10/12	7.00	Document Production; Document Review; Discussion With Potential DIP Lender
August 4, 2012 - August 31, 2012 Hours for Eric Lowrey		78.00	
John D'Amico			
John D'Amico	08/16/12	7.00	Review Company Filings; Review 13-Week Cash Flow; Review Operating Model
John D'Amico	08/17/12	4.00	Review Of Filings; Internal Discussions Re: Case Status; Diligence Call With Duff & Phelps
John D'Amico	08/18/12	4.00	Document Review
John D'Amico	08/20/12	5.00	Review Of Data Room Info; Review Of Contact Log And Diligence Information
John D'Amico	08/21/12	4.00	Review Of Diligence Information; Review Of Company Filings; Various Correspondence
John D'Amico	08/22/12	5.50	Meeting With Company; Call With Houlihan; Review Of Draft Compliance Certificate
John D'Amico	08/23/12	6.00	Document Review; Preparation For Court; Review Of Financial Information
John D'Amico	08/24/12	5.00	Call With Houlihan; Review Of Outstanding Diligence Requests; Review 13-Week Information
John D'Amico	08/26/12	3.00	Review Of Key Operating Metrics; Review Of Supplementary Data
John D'Amico	08/27/12	5.00	Review Of Case Filings; Various Correspondence With Company Re: 13-Week
John D'Amico	08/28/12	6.00	Various Correspondence With Company; Preparation Of Updated 13-Week Cash Flow
John D'Amico	08/29/12	7.00	Meeting With Ucc Fa; Discussion With Company; Preparation Of Updated 13-Week Cash Flow
John D'Amico	08/30/12	4.00	Discussions With Company; Preparation Of Updated 13-Week Cash Flow; Internal Discussion
John D'Amico	08/31/12	6.00	Discussions With Company; Preparation Of Updated 13-Week Cash Flow
August 4, 2012 - August 31, 2012 Hours for John D'Amico		71.50	
Colby Kittrell			
Colby Kittrell	08/04/12	3.00	Redacted
Colby Kittrell	08/06/12	1.00	Redacted
Colby Kittrell	08/13/12	1.00	Redacted
Colby Kittrell	08/14/12	2.00	Redacted
Colby Kittrell	08/16/12	1.00	Redacted
Colby Kittrell	08/20/12	0.50	Redacted
Colby Kittrell	08/21/12	1.00	Redacted
Colby Kittrell	08/22/12	1.00	Redacted
Colby Kittrell	08/23/12	1.00	Redacted
Colby Kittrell	08/24/12	4.00	Redacted
Colby Kittrell	08/27/12	2.00	Redacted
Colby Kittrell	08/28/12	2.00	Redacted
August 4, 2012 - August 31, 2012 Hours for Colby Kittrell		19.50	

Jefferies & Company, Inc.

August 4, 2012 - August 31, 2012

Banker	Date	Hours	Comments
Jingzhi Dai			
Jingzhi Dai	08/04/12	13.00	Financial analysis; Document production; Document review; Call with counsel & company
Jingzhi Dai	08/05/12	14.50	Financial analysis; Document production; Document review; Call with counsel & company
Jingzhi Dai	08/06/12	18.00	Document review; Financial analysis; Call with counsel & company; Hearing prep
Jingzhi Dai	08/07/12	14.50	Document production; Document review; Financial analysis; Due diligence
Jingzhi Dai	08/08/12	13.50	Document production; Document review; Financial analysis; Call with parties of interest
Jingzhi Dai	08/09/12	12.50	Document production; Document review; Court hearing; Due diligence
Jingzhi Dai	08/10/12	7.00	Document production; Document review; Due diligence; Cash flow analysis
Jingzhi Dai	08/11/12	11.50	Document production; Document review; Financial analysis; Call with counsel & company
Jingzhi Dai	08/12/12	12.50	Document production; Document review; Financial analysis; Call with parties of interest
Jingzhi Dai	08/13/12	8.00	Document production; Financial analysis; Due diligence; Cash flow analysis
Jingzhi Dai	08/14/12	12.00	Financial analysis; Document production; Meeting prep; Travel to St. Louis
Jingzhi Dai	08/15/12	12.50	Diligence Meeting in St. Louis
Jingzhi Dai	08/16/12	10.00	Financial analysis; Document production
Jingzhi Dai	08/17/12	11.00	Document production; Administrative work; Diligence call with Duff & Phelps
Jingzhi Dai	08/18/12	6.00	Financial analysis; Document production; Cash flow analysis; Calls with counsel
Jingzhi Dai	08/19/12	5.50	Financial analysis; Document production; Cash flow analysis
Jingzhi Dai	08/20/12	4.00	Financial analysis; Document production; Cash flow analysis
Jingzhi Dai	08/21/12	3.50	Financial analysis; Document production; Cash flow analysis
Jingzhi Dai	08/22/12	6.50	Financial analysis; Meeting with Company; Call with Houlihan
Jingzhi Dai	08/23/12	8.00	Preparation for court; Financial analysis; Document production; Cash flow analysis
Jingzhi Dai	08/24/12	6.50	Financial analysis; Preparation for court; Call with Houlihan
Jingzhi Dai	08/25/12	3.50	Financial analysis
Jingzhi Dai	08/26/12	4.50	Financial analysis
Jingzhi Dai	08/27/12	5.50	Administrative work; Document production; Financial analysis
Jingzhi Dai	08/28/12	7.50	Calls with Company; Financial analysis; Internal discussion; Call with UCC
Jingzhi Dai	08/29/12	7.50	Internal Discussions; Budget, Cash Flow analysis; Meeting with parties of interest
Jingzhi Dai	08/30/12	6.50	Internal Discussions; Budget, Cash Flow analysis
Jingzhi Dai	08/31/12	6.00	Internal Discussions; Budget, Cash Flow analysis

August 4, 2012 - August 31, 2012 Hours for Jingzhi Dai

251.50

Michael McCarthy

Michael McCarthy	08/04/12	3.00	Redacted
Michael McCarthy	08/14/12	2.00	Redacted
Michael McCarthy	08/24/12	4.00	Redacted
Michael McCarthy	08/27/12	2.00	Redacted

August 4, 2012 - August 31, 2012 Hours for Michael McCarthy

11.00

Cory Scipione

Cory Scipione	08/04/12	10.00	Document Production And Review; Administrative Work; Call With Lawyers & Company
Cory Scipione	08/05/12	10.00	Document Production And Review; Administrative Work; Call With Lawyers & Company
Cory Scipione	08/06/12	18.00	Document Production And Review; Financial Analysis; Call With Lawyers & Company
Cory Scipione	08/07/12	11.00	Document Production And Review; Financial Analysis
Cory Scipione	08/08/12	14.00	Document Production And Review; Financial Analysis; Call With Converts Holders
Cory Scipione	08/09/12	8.00	Document Production And Review; Court Hearing; Discussion With Potential DIP Lender
Cory Scipione	08/10/12	7.00	Document Production And Review; Discussion With Potential DIP Lender
Cory Scipione	08/11/12	15.00	Document Production And Review; Financial Analysis; Call With Lawyers & Company
Cory Scipione	08/12/12	15.00	Document Production And Review; Financial Analysis; Call With Secureds
Cory Scipione	08/13/12	8.00	Document Production; Administrative Work
Cory Scipione	08/14/12	4.00	Industry research;
Cory Scipione	08/15/12	5.00	Industry research;
Cory Scipione	08/16/12	4.00	Industry research;
Cory Scipione	08/17/12	6.00	Document Production; Industry research; financial analysis; Diligence Call With Duff & Phelps
Cory Scipione	08/18/12	6.00	Industry research; financial analysis
Cory Scipione	08/19/12	7.00	Industry research; financial analysis
Cory Scipione	08/20/12	10.00	Industry research; financial analysis
Cory Scipione	08/21/12	7.00	Industry research; financial analysis; Preparation For Meetings
Cory Scipione	08/22/12	8.00	Industry research; financial analysis; Meeting With Company; Call With Houlihan
Cory Scipione	08/23/12	7.00	Industry research; financial analysis; Preparation For Court
Cory Scipione	08/24/12	8.00	Industry research; financial analysis; Call With Houlihan
Cory Scipione	08/25/12	6.00	Industry research; financial analysis; Document Production
Cory Scipione	08/26/12	5.00	Industry research; financial analysis; Document Production
Cory Scipione	08/27/12	6.00	Industry research; financial analysis; Document Production
Cory Scipione	08/28/12	12.00	Call With Company; Financial Analysis; Internal Discussion; Call With Ucc; Industry research
Cory Scipione	08/29/12	10.00	Potential DIP Analysis, Cash Collateral Analysis; Internal Discussions
Cory Scipione	08/30/12	11.00	Call With Company; Cash Collateral Analysis; Potential DIP Analysis; Internal Discussions
Cory Scipione	08/31/12	7.00	Potential DIP Analysis, Cash Collateral Analysis

August 4, 2012 - August 31, 2012 Hours for Cory Scipione

245.00

Andrew Shear

Andrew Shear	08/14/12	4.00	Redacted
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August 4, 2012 - August 31, 2012 Hours for Andrew Shear

4.00

Yunha Kim

Yunha Kim	08/25/12	5.00	Industry research; financial analysis
Yunha Kim	08/26/12	3.00	Industry research; financial analysis
Yunha Kim	08/27/12	2.00	Industry research; financial analysis; Document production
Yunha Kim	08/28/12	5.00	Industry research; financial analysis; Document production
Yunha Kim	08/29/12	7.00	Industry research; financial analysis; Document production
Yunha Kim	08/30/12	5.00	Industry research; financial analysis; Document production

August 4, 2012 - August 31, 2012 Hours for Yunha Kim

27.00