12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 1 of 15

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	Х	
	:	
In re:	:	Chapter 11
	:	
K-V Discovery Solutions, Inc., <u>et al.</u> ,	:	Case No. 12-13346 (ALG)
	:	
Debtors.	:	(Jointly Administered)
	:	
	А	

NOTICE OF FIRST FEE STATEMENT OF JEFFERIES & COMPANY, INC. FOR <u>THE PERIOD FROM AUGUST 4, 2012 THROUGH AUGUST 31, 2012</u>

Name of applicant:	Jefferies & Company, Inc. ("Jefferies")
Authorized to provide professional services to:	The Debtors
Date of retention:	October 10, 2012 (nunc pro tunc to August 4, 2012)
Period for which compensation and reimbursement is sought:	August 4, 2012 through August 31, 2012
Actual, reasonable, and necessary compensation:	\$108,870.97
Amount of payment sought immediately:	\$87,096.77 (80% of \$108,870.97)
Amount of compensation held back:	\$21,774.19
Amount of expense reimbursement sought as actual, reasonable,	¢5 952 11
necessary:	\$5,853.11
This is a(n):	Monthly Statement

This is Jefferies' first monthly fee statement (the "<u>Statement</u>") as financial advisor to K-V Discovery Solutions, Inc., et al. (collectively, the "<u>Debtors</u>"), for the period from August 4, 2012 through and including August 31, 2012.

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 2 of 15

This Statement is filed pursuant to the *Order Pursuant to 11 U.S.C. § 105(a) and 331 Establishing Procedures For Monthly Compensation And Reimbursement Of Expenses Of Professionals*, dated September 28, 2012 (the "<u>Professional Compensation Order</u>"). By this Statement, which covers the period from August 4, 2012 through and including August 31, 2012, Jefferies requests compensation for fees in the amount of \$87,096.77 (<u>i.e.</u>, \$108,870.97, subject to the 20% holdback required by the Professional Compensation Order), and reimbursement of expenses totaling \$5,853.11.

Notice of this Statement will be provided in accordance with the Professional Compensation Order.

Dated: December 20, 2012

Jefferies & Company, Inc.

/s/ Leon Szlezinger

Leon Szlezinger Managing Director Jefferies & Company, Inc. 520 Madison Avenue, 7th Floor New York, NY 10022 Tel: (212) 323-3918 12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 3 of 15

EXHIBIT A¹

¹ Jefferies has previously been paid for 10 days post-petition. Invoiced amount of \$58,064.52 after holdback based on fees already paid August 13, 2012.

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 4 of 15

		Jefferies
		Jefferies & Company, Inc. 520 Madison Avenue
		New York, NY 10022 (212) 284-2300
		INVOICE
Invoice Number: IB8705 Invoice Date: 10/24/201 Reference #: KVP5840 Terms: Immediate	2	
K-V Pharmaceutical Co One Corporate Woods D Bridgeton, MO 63044		
Attention: Greg Divis		
For services rendere	ed in accordance with our Engagement Letter dated May 4	2012 (executed by the Company on May 14, 2012)
For services rendered	ed in accordance with our Engagement Letter dated way 4	, 2012 (executed by the Company on May 14, 2012)
	Monthly Fee August 14, 2012 thru August 31, 2012	\$72,580.6
	Less 20% Holdback	(\$14,516.*
	Total Fee:	\$58,064.
	Expenses:	
	Accommodation Meals	\$668.5
	Means Presentation Services	\$2,021.
	Printing Services	\$0.
	Telecommunications	\$19.
	Transportation - Ground	\$1,279
	Transportation - Air	\$1,863.7
	Total Out-of-Pocket Expenses	\$5,853.
		TOTAL DUE \$63,917.
Payment Details		
	<u>Wire Instructions</u>	Check Payment Instructions
	Bank of New York ABA #021000018	Jefferies & Company, Inc. 11100 Santa Monica Blvd.
	A/C: Jefferies & Company, Inc.	12th Floor
	A/C: #890-065-2772 F/F/C acct 061-10181-10	Los Angeles, CA 90025
Reference:	KVP58400IB_IB8705 K-V Pharm	

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 5 of 15

EXHIBIT B

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 6 of 15

Jefferies & Company, Inc.

Summary of Hours Worked August 4, 2012 - August 31, 2012

Name	Position	Hours Worked
Leon Szlezinger	Managing Director, Restructuring and Recapitalization Group	93.0
Dung Nguyen	Managing Director, Healthcare Group	37.5
Alexander Rohan	Sr. Vice President, Restructuring and Recapitalization Group	153.5
Todd Heglund	Vice President, Healthcare Group	38.0
Eric Lowrey	Vice President, Restructuring and Recapitalization Group	78.0
John D'Amico	Vice President, Restructuring and Recapitalization Group	71.5
Colby Kittrell	Associate, Healthcare Group	19.5
Jingzhi Dai	Associate, Restructuring and Recapitalization Group	251.5
Michael McCarthy	Analyst, Healthcare Group	11.0
Cory Scipione	Analyst, Restructuring and Recapitalization Group	245.0
Andrew Shear	Analyst, Healthcare Group	4.0
Yunha Kim	Analyst, Generalist	27.0
	Total	1,029.5

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 7 of 15

EXHIBIT C

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 8 of 15 Jefferies & Company, Inc. Breakdown of Expenses August 4, 2012 – August 31, 2012 Exhibit C

	¢<<0.01
Accommodations	\$668.91
Meals	\$2,021.18
Presentation Services	\$0.00
Printing Services	\$0.00
Telecommunications	\$19.90
Transportation – Ground	\$1,279.40
Transportation – Air	\$1,863.72
TOTAL	\$5,853.11

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 9 of 15

Banker	Date	Category	Description	l	Amount
Jingzhi Dai	8/4/2012	Meals	Employee Overtime Meal	\$	17.78
Cory Scipione	8/4/2012	Meals	Employee Overtime Meal	\$	25.00
Eric Lowrey	8/4/2012	Meals	Employee Overtime Meal	\$	25.00
Jingzhi Dai	8/4/2012	Meals	Employee Overtime Meal	\$	21.25
Cory Scipione	8/4/2012	Meals	Employee Overtime Meal	\$	25.00
Alexander V Rohan	8/5/2012	Transportation - Ground	Weekend Parking	\$	18.00
Cory Scipione	8/5/2012	Meals	Employee Overtime Meal	\$	24.08
Jingzhi Dai	8/5/2012	Meals	Employee Overtime Meal	\$	18.07
Cory Scipione	8/5/2012	Meals	Employee Overtime Meal	\$	25.00
Eric Lowrey	8/5/2012	Meals	Employee Overtime Meal	\$	25.00
Cory Scipione	8/6/2012	Meals	Employee Overtime Meal	\$	17.53
Jingzhi Dai	8/6/2012	Meals	Employee Overtime Meal	\$	18.11
lingzhi Dai	8/7/2012	Transportation - Ground	Taxi (Office to Home)	\$	11.10
Eric Lowrey	8/7/2012	Meals	Employee Overtime Meal	\$	17.58
Cory Scipione	8/7/2012	Meals	Employee Overtime Meal	\$	25.00
Jingzhi Dai	8/7/2012	Meals	Employee Overtime Meal	\$	25.00
Cory Scipione	8/8/2012	Meals	Employee Overtime Meal	\$	24.49
lingzhi Dai	8/8/2012	Meals	Employee Overtime Meal	\$	25.00
lingzhi Dai	8/9/2012	Meals	Employee Overtime Meal	\$	22.86
Cory Scipione	8/9/2012	Meals	Employee Overtime Meal	\$	25.00
lingzhi Dai	8/9/2012	Meals	Employee Overtime Meal	\$	25.00
Jingzhi Dai	8/10/2012	Transportation - Ground	Taxi (Office to Home)	\$	20.42
Jingzhi Dai	8/10/2012	Meals	Employee Overtime Meal	\$	25.00
Cory Scipione	8/10/2012	Meals	Employee Overtime Meal	\$	25.00
lingzhi Dai	8/11/2012	Meals	Employee Overtime Meal	\$	25.00
Cory Scipione	8/11/2012	Meals	Employee Overtime Meal	\$	25.00
lingzhi Dai	8/11/2012	Transportation - Ground	Taxi (Office to Home)	\$	16.58
Jingzhi Dai	8/12/2012	Transportation - Ground	Taxi (Home to Office)	\$	18.00
Cory Scipione	8/12/2012	Meals	Employee Overtime Meal	\$	25.00
Jingzhi Dai	8/12/2012	Meals	Employee Overtime Meal	\$	24.26
Jingzhi Dai	8/12/2012	Meals	Employee Overtime Meal	\$	25.00
Cory Scipione	8/12/2012	Meals	Employee Overtime Meal	\$	25.00
Alexander V Rohan	8/13/2012	Meals	Employee Overtime Meal	\$	9.20
lingzhi Dai	8/15/2012	Transportation - Air	Airfare (STL to NYC)	\$	186.22
Alexander V Rohan	8/13/2012	Transportation - Air	Airfare (STL to DFW)	\$	263.64
Jingzhi Dai	8/14/2012	Transportation - Air	Airfare (NYC to STL)	\$	414.68
Jingzhi Dai	8/12/2012	Transportation - Ground	Taxi (Office to Home)	\$	20.04
lingzhi Dai	8/14/2012	Accommodation	Hotel	\$	216.65
Fodd C. Heglund	8/14/2012	Accommodation	Hotel	\$	231.87
Alexander V Rohan	8/14/2012	Accommodation	Hotel	\$	220.39

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 10 of 15

Banker	Date	Category	Description	Amount
Jingzhi Dai	8/14/2012	Meals	Employee Overtime Meal	\$ 5.00
Alexander V Rohan	8/14/2012	Meals	Employee Overtime Meal	\$ 10.00
Jingzhi Dai	8/14/2012	Meals	Employee Overtime Meal	\$ 10.65
Jingzhi Dai	8/14/2012	Meals	Employee Overtime Meal	\$ 12.63
Alexander V Rohan	8/14/2012	Transportation - Air	Airfare (NYC to STL)	\$ 449.80
Todd C. Heglund	8/14/2012	Transportation - Air	Airfare (NYC to STL - RT)	\$ 549.38
Jingzhi Dai	8/13/2012	Transportation - Ground	Taxi (Office to Home)	\$ 21.00
Todd C. Heglund	8/14/2012	Transportation - Ground	Taxi (Airport to Hotel)	\$ 30.50
Alexander V Rohan	8/14/2012	Transportation - Ground	Taxi (Airport to Hotel)	\$ 31.10
Jingzhi Dai	8/14/2012	Transportation - Ground	Taxi (Office to Airport)	\$ 37.82
Cory Scipione	8/14/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/15/2012	Meals	Employee Overtime Meal	\$ 3.42
Jingzhi Dai	8/15/2012	Meals	Employee Overtime Meal	\$ 5.72
Todd C. Heglund	8/15/2012	Meals	Employee Overtime Meal	\$ 6.15
Todd C. Heglund	8/15/2012	Meals	Employee Overtime Meal	\$ 6.84
Jingzhi Dai	8/15/2012	Meals	Employee Overtime Meal	\$ 7.48
Todd C. Heglund	8/15/2012	Meals	Employee Overtime Meal	\$ 7.92
Alexander V Rohan	8/15/2012	Meals	Employee Overtime Meal	\$ 16.96
Todd C. Heglund	8/15/2012	Meals	Employee Overtime Meal	\$ 21.90
Jingzhi Dai	8/15/2012	Meals	Employee Overtime Meal	\$ 31.29
Todd C. Heglund	8/15/2012	Telecommunications	Travel Internet	\$ 9.95
Todd C. Heglund	8/14/2012	Transportation - Ground	Taxi (Home to Airport)	\$ 32.54
Todd C. Heglund	8/14/2012	Transportation - Ground	Taxi (Office to Home)	\$ 9.12
Alexander V Rohan	8/14/2012	Transportation - Ground	Taxi (Meeting to Airport)	\$ 143.38
Jingzhi Dai	8/15/2012	Transportation - Ground	Document Delivery	\$ 176.98
Todd C. Heglund	8/16/2012	Meals	Employee Overtime Meal	\$ 35.86
Jingzhi Dai	8/15/2012	Telecommunications	Travel Internet	\$ 9.95
Todd C. Heglund	8/16/2012	Transportation - Ground	Taxi (Office to Home)	\$ 32.52
Jingzhi Dai	8/16/2012	Transportation - Ground	Taxi (Office to Home)	\$ 34.44
Cory Scipione	8/16/2012	Meals	Employee Meal	\$ 25.00
Jingzhi Dai	8/17/2012	Transportation - Ground	Taxi (Office to Home)	\$ 18.80
Jingzhi Dai	8/23/2012	Transportation - Ground	Court Hearing	\$ 20.42
Cory Scipione	8/17/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/18/2012	Transportation - Ground	Taxi (Home to Office)	\$ 17.90
Jingzhi Dai	8/18/2012	Transportation - Ground	Taxi (Office to Home)	\$ 21.38

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 11 of 15

Banker	Date	Category	Description	Amount
Alexander V Rohan	8/7/2012	Transportation - Ground	Taxi (Office to Home)	\$ 109.14
Jingzhi Dai	8/19/2012	Transportation - Ground	Taxi (Home to Office)	\$ 18.86
Jingzhi Dai	8/19/2012	Transportation - Ground	Taxi (Office to Home)	\$ 19.94
Cory Scipione	8/20/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/20/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/21/2012	Transportation - Ground	Taxi (Office to Home)	\$ 19.08
Cory Scipione	8/21/2012	Meals	External Meeting Meals	\$ 137.46
Cory Scipione	8/21/2012	Meals	External Meeting Meals	\$ 151.43
Cory Scipione	8/21/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/21/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/22/2012	Transportation - Ground	Taxi (Office to Home)	\$ 20.04
Cory Scipione	8/22/2012	Meals	External Meeting Meals	\$ 251.36
Alexander V Rohan	8/22/2012	Transportation - Ground	Taxi (Office to Home)	\$ 120.62
Cory Scipione	8/22/2012	Meals	External Meeting Meals	\$ 149.66
Jingzhi Dai	8/23/2012	Transportation - Ground	Taxi (Office to Home)	\$ 15.72
Alexander V Rohan	8/23/2012	Transportation - Ground	Taxi (Office to Courthouse)	\$ 29.94
Alexander V Rohan	8/29/2012	Transportation - Ground	Taxi (Courthouse to Office)	\$ 29.94
Cory Scipione	8/23/2012	Meals	Employee Overtime Meal	\$ 18.11
Jingzhi Dai	8/23/2012	Meals	Employee Overtime Meal	\$ 17.81
Jingzhi Dai	8/24/2012	Transportation - Ground	Taxi (Office to Home)	\$ 22.92
Jingzhi Dai	8/24/2012	Meals	Employee Overtime Meal	\$ 25.00
Cory Scipione	8/24/2012	Meals	Employee Overtime Meal	\$ 20.31
Jingzhi Dai	8/25/2012	Transportation - Ground	Taxi (Office to Home)	\$ 18.96
Cory Scipione	8/25/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/25/2012	Meals	Employee Overtime Meal	\$ 22.52
Cory Scipione	8/25/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/26/2012	Transportation - Ground	Taxi (Home to Office)	\$ 18.48
Jingzhi Dai	8/26/2012	Transportation - Ground	Taxi (Office to Home)	\$ 20.42
Jingzhi Dai	8/26/2012	Meals	Employee Overtime Meal	\$ 24.48
Cory Scipione	8/26/2012	Meals	Employee Overtime Meal	\$ 17.70
Jingzhi Dai	8/26/2012	Meals	Employee Overtime Meal	\$ 11.41
Jingzhi Dai	8/27/2012	Transportation - Ground	Taxi (Office to Home)	\$ 20.90
Cory Scipione	8/27/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/28/2012	Transportation - Ground	Taxi (Office to Courthouse)	\$ 20.50
Cory Scipione	8/28/2012	Meals	Employee Overtime Meal	\$ 18.11
Jingzhi Dai	8/28/2012	Meals	Employee Overtime Meal	\$ 16.90
Jingzhi Dai	8/29/2012	Transportation - Ground	Taxi (Office to Home)	\$ 21.38
Cory Scipione	8/29/2012	Meals	Employee Overtime Meal	\$ 25.00
Jingzhi Dai	8/29/2012	Meals	Employee Overtime Meal	\$ 23.97
Jingzhi Dai	8/30/2012	Transportation - Ground	Taxi (Office to Home)	\$ 20.52
Cory Scipione	8/30/2012	Meals	Employee Overtime Meal	\$ 17.92
Total	5,00,2012			\$ 5,853.11

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 12 of 15

EXHIBIT D

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 13 of 15

Jefferies & Company, Inc. August 4, 2012 - August 31, 2012

Banker	Date	Hours	Comments
Leon Szlezinger			
Leon Szlezinger	08/04/12	8.00	Financial Analysis; Document Review; Call With Lawyers & Company
Leon Szlezinger	08/05/12		Financial Analysis; Document Review; Call With Lawyers & Company
Leon Szlezinger	08/06/12		Document Review; Call With Lawyers & Company; DIP Financing Calls
Leon Szlezinger	08/07/12		First Day Hearings
Leon Szlezinger	08/08/12		Document Review; Call With Convert Holders; Call With Counsel
Leon Szlezinger	08/09/12		Document Review; Court Hearing; Call with Company
Leon Szlezinger	08/10/12		DIP Financing Calls: KV Strategy Call
Leon Szlezinger	08/11/12		Document Review; Call With Lawyers & Company
Leon Szlezinger	08/12/12		Document Review; Call With Secureds
Leon Szlezinger	08/13/12		Internal call
Leon Szlezinger	08/17/12		Document Review; Diligence Call With Duff & Phelps
Leon Szlezinger	08/19/12		Weekly Internal Call
Leon Szlezinger	08/20/12		Finance Committee Call
Leon Szlezinger	08/21/12		Calls with Company
Leon Szlezinger	08/22/12		Meeting With Company; Call With Houlihan
Leon Szlezinger	08/23/12		Document Review; Cash Collateral Hearing; Review Of Financial Information
Leon Szlezinger	08/24/12		Call With Houlihan; Review Of Outstanding Diligence Requests; Review 13-Week Information
Leon Szlezinger	08/26/12		Board Agenda Call
Leon Szlezinger	08/27/12		Weekly Internal Call
Leon Szlezinger	08/28/12		Meeting With Company; Call With UCC; Internal Discussion
Leon Szlezinger	08/29/12	5.00	Meeting With UCC FA; Discussion With Company
Leon Szlezinger	08/30/12	3.00	Discussions With Company; Internal Discussion
Leon Szlezinger	08/31/12	5.50	Discussions With Company; Call With Counsel
August 4, 2012 - August 31, 2012 Hours for Leon Szlezinger		93.00	T
Dung Nguyen			
Dung Nguyen	08/04/12	2.00	Redacted
Dung Nguyen	08/05/12		Redacted
Dung Nguyen	08/06/12		Redacted
Dung Nguyen	08/10/12		Redacted
Dung Nguyen	08/11/12		Redacted
Dung Nguyen	08/14/12		Redacted
Dung Nguyen	08/16/12	3.50	Redacted
Dung Nguyen	08/17/12	2.00	Redacted
Dung Nguyen	08/20/12	3.50	Redacted
Dung Nguyen	08/22/12		Redacted
Dung Nguyen	08/23/12	2.50	Redacted
Dung Nguyen	08/24/12		Redacted
Dung Nguyen	08/26/12	1.50	Redacted
Dung Nguyen	08/27/12	3.00	Redacted
Dung Nguyen	08/28/12		Redacted
August 4, 2012 - August 31, 2012 Hours for Dung Nguyen		37.50	
Alexander Rohan			
Alexander Rohan	08/04/12		Document Review; Call With Lawyers & Company; Internal Correspondence
Alexander Rohan	08/05/12	8.00	Review Court Filings; Internal Discussion re: Financials / Financing; Calls with Company and Counsel
Alexander Rohan	08/06/12	7.50	Review Filings and Financial Documents; Calls with Company and Counsel; DIP Financing Calls
Alexander Rohan	08/07/12		First Day Hearings
Alexander Rohan	08/08/12		Review Cash Collateral Documents; Review Filings; Calls with Stakeholders and Counsel
Alexander Rohan	08/09/12		Document Review; Court Hearing; Discussion With Potential DIP Lender; Internal Discussion re: []
Alexander Rohan	08/10/12		Discussion With Potential DIP Lender; Calls with Company and Counsel
Alexander Rohan	08/11/12	2.50	Review Budget Items and Cash Collateral Issues; Internal Correspondence and Calls with Counsel
Alexander Rohan	08/12/12		Review Court Decision; Prepare for and Participate in Lender Call; Calls with Counsel
Alexander Rohan	08/13/12		Prepare for/Attend UCC Formation; Discussions with UST; Discussions with Company and Counsel
Alexander Rohan	08/14/12		Travel to St. Louis; Meetings With Company
Alexander Rohan	08/15/12		Document Review; Diligence Meeting In St. Louis; Travel Back To NYC From STL
Alexander Rohan	08/16/12		Review UCC Info Requests; Call with Company and Counsel; Internal Discussion
Alexander Rohan	08/17/12		Document Review; Diligence Call With Duff & Phelps
Alexander Rohan	08/18/12		Review Cash Flows and Budget Items; Discussions with Company; Internal Discussion
Alexander Rohan	08/19/12		Correspondence with Company and Lender Advisors re: Model; Review Financial Information
Alexander Rohan		4.00	
Alexander Rohan	08/20/12 08/21/12		
Alexander Rohan Alexander Rohan			Discussions with Company and Counsel; Call with Lenders Advisors; Internal Discussion
	08/22/12		Review Compliance Certificate and Cash Flows; Call with Lenders; Review Financial Data and Filings
Alexander Rohan	08/23/12		Calls with UCC, Company; Prepare for/Attend Hearing; Review and Respond to Diligence Requests
Alexander Rohan	08/24/12		Calls with UCC, Company; Review Stat Data; Review HL Engagement Letter; Internal Discussion
Alexander Rohan	08/26/12		Review Court Filings and Financial Data
Alexander Rohan	08/27/12		Discussions with Counsel, UCC; Review Cash Flows and Budget Items
Alexander Rohan	08/28/12		Meeting With UCC Advisor; Discussions with Company; Internal Discussion
Alexander Rohan	08/29/12		Review Cash Flows and Budget Items; Calls with Company, Lenders Advisors; Internal Discussion
Alexander Rohan	08/30/12		Discussions with UCC, Counsel, Company; Review State Data and Cash Flows
Alexander Rohan	08/31/12		Discussions with Company and Counsel; Discuss Cash Flow Items and Schedule
August 4, 2012 - August 31, 2012 Hours for Alexander Rohan		153.50	

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 14 of 15

Jefferies & Company, Inc. August 4, 2012 - August 31, 2012

Basic Date Hours Comments Code Mean 091.012 0.00 Default Default Code Mean 091.012 1.00 Default Default Code Mean 091.012 1.00 Default Default Todd Heylund 091.012 1.00 Default Default Todd Heylund 092.012 1.00 Default Default Todd Heylund 092.012 4.00 Redacted Default Default Todd Heylund 092.012 4.00 Redacted Default	August 4, 2012 - August 31, 2012			
Ted Figuard Operating Operating Todd Figuard 0041012 0.00 Medicated Todd Figuard 0091012 1.00 Medicated Todd Figuard 0091012 1.00 Medicated Todd Figuard 0091012 0.01 Medicated Todd Figuard 0092012 0.0 Medicated Todd Figuard 0092012 0.00 Medicated Todd Figuard 0092012 0.00 Medicated Todd Figuard 0092012 10.00 Medicated Control 000012 10.00 Medicated Medicated Eic Lawry 000012 10.00 Medicated Medicated Eic Lawry 000012 10.00 Mounter Medication, Medicated, Madylis, Doursent Newler, Medicatad, Madylis, Madylis, Daves, Ei Alwylis, Madylis, M	Banker	Date	Hours	Comments
Tool Hegind Belafiel Tool Hegind 601-102 4.00 Tool Hegind 601-102 1.00 Tool Hegind 602-012 0.00 Appat 4, 2012 - August 31, 2012 Hours for Tool Hegind 38.00 Eric Lowny 606-012 1.000 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowny 606-012 1.000 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowny 606-012 1.000 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowny 606-012 7.00		Date	Hours	comments
Tod Hegind 06/14/12 1.00 Tod Hegind 06/15/12 1.00 Tod Hegind 06/25/12 1.00 Tod Hegind 06/25/12 1.00 Tod Hegind 06/25/12 1.00 Tod Hegind 06/22/12 4.00 Tod Hegind 06/22/12 2.00 Tod Hegind 06/22/12 4.00 Tod Hegind 06/22/12 2.00 Tod Hegind 06/22/12 0.00 File Lowry 06/05/12 1.00 Finecula Malysis Document Review, Gui With Lawyer & Company 1.00 File Lowry 06/05/12 1.00 File Lowry 06/07/12 1.00 Tod Hegind 06/12/12 0.00 Sin D Amico 06/12/2 0.00 Sin D		09/12/12	0.50	Dedeeted
Todd Hagland 0811512 11.00 Bedrafies Todd Hagland 0821012 1.00 Bedrafies Todd Hagland 0822012 1.00 Bedrafies Todd Hagland 082212 1.00 Bedrafies Todd Hagland 082212 4.00 Bedrafies Todd Hagland 082212 4.00 Bedrafies Todd Hagland 082412 4.00 Bedrafies Todd Hagland 082412 4.00 Bedrafies Todd Hagland 082412 4.00 Redrafies Todd Hagland 082412 4.00 Redrafies Todd Hagland 082412 3.00 Todd Hagland Bedrafies Todd Hagland 082412 1.00 Financial Analysis, Coll With Lawers & Company Effic Lowny 0800712 11.00 Document Production, Document Review, Financial Analysis, Coll With Lawers & Company Effic Lowny 0800712 11.00 Document Production, Document Review, Financial Analysis, Coll With Cowers Holders Effic Lowny 0800712 1.00 Document Productio				
Toda Hagind 081 6/12 1.00 Market distribution Toda Hagind 082/1/2 1.00 Market distribution Toda Hagind 082/1/2 1.00 Market distribution Toda Hagind 082/3/2 4.00 Market distribution Toda Hagind 082/3/2 1.00 Financial Analysis: Document Review, Call With Lawyers & Company Eric Lowny 080/6/12 10.00 Financial Analysis: Document Review, Call With Lawyers & Company Eric Lowny 080/0/12 10.00 Document Review, Call With Lawyers & Company Eric Lowny 080/0/12 10.00 Document Review, Call With Lawyers & Company Eric Lowny 080/0/12 10.00 Document Review, Call With Diff Review, Domany Call With Market Bif Review, Domany Cal				
Todd Hagind 08/201/2 0.00 defacted Todd Hagind 08/21/2 1.00 defacted Todd Hagind 08/22/12 4.00 defacted Todd Hagind 08/22/12 4.00 defacted Todd Hagind 08/27/12 2.00 defacted Todd Hagind 08/27/12 2.00 defacted Todd Hagind 08/27/12 2.00 defacted Todd Hagind 08/07/12 10.00 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowny 08/07/12 10.00 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowny 08/07/12 10.00 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowny 08/07/12 10.00 Document Production, Document Review, Call With Corverts Holders Eric Lowny 08/07/12 10.00 Document Production, Document Review, Call With Corverts Holders Eric Lowny 08/07/12 10.00 Document Production, Document Review, Call With Dreverts Holders Eric Lowny 08/07/12 10.00 Document Production, Doc				
Tod Hegind 0821/2 4.00 Tod Hegind 0823/2 4.00 Tod Hegind 0823/2 4.00 Tod Hegind 0823/2 4.00 Tod Hegind 0823/2 4.00 Tod Hegind 0827/2 2.00 Tod Hegind 08267/2 1000 Finacial Analysis, Downert Review, Call With Lawyers & Company Fic Lowey 08057/2 10.00 Finacial Analysis, Downert Review, Call Math Lawyers & Company Fic Lowey 08067/2 10.00 Content Froduction, Downert Review, Call Math Sciell Fic Lowey 08067/2 10.00 Content Froduction, Downert Review, Call Math Sciell Fic Lowey 08067/2 10.00 Content Froduction, Downert Review, Call Math Sciell Angut 4.2012 - August 31, 2012 Hours fer Eic Lowey 70.0 Review Ornapary Files, Review Content Review, Call Math Sciell And Advid 0816/12 7.00	-			
Todd Hagjund 08/2/12 4.00 Bedated Todd Hagjund 08/2/12 4.00 Bedated Todd Hagjund 08/2/12 4.00 Bedated Todd Hagjund 08/2/12 2.00 Bedated Todd Hagjund 08/2/12 2.00 Bedated Todd Hagjund 08/2/12 10.00 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowry 08/0/12 10.00 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowry 08/0/12 10.00 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowry 08/0/12 10.00 Document Review, Tonacial Analysis, Call With Lawyers & Company Eric Lowry 08/0/12 10.00 Document Revicution, Document Review, Canacial Analysis, Call With Cowers Holders Eric Lowry 08/0/12 10.00 Document Review, Canacial Review, Canacial Analysis, Call With Lawyers, & Company Eric Lowry 08/0/12 10.00 Document Review, Discussion With Potential DIP Londer Todd Hagjund 08/0/12 10.00 Document Review Potenacial Analysis, Call With Cowers Holders	-			
Dodd Hegjund 08/21/2 4.00 Edecktod Todd Hegjund 08/21/2 2.00 Edecktod Augut 4, 2012 - Augut 31, 2012 Hours for Todd Heglund 38.00 38.00 Eric Lowrey 08/05/12 10.00 Financial Analysis, Document Review, Call With Lawyer & Company Eric Lowrey 08/05/12 11.00 Document Production; Document Review, Financial Analysis, Gall With Converts Holders Eric Lowrey 08/05/12 11.00 Document Production; Document Review, Caut Hoating; Document Holders Eric Lowrey 08/05/12 12.00 Document Production; Document Review, Caut Hoating; Document Holders Eric Lowrey 08/05/12 70.00 Review Campany Finacial Analysis, Call With Lawyers & Campany Eric Lowrey Augut 4, 2012 - August 31, 2012 Hours for Eric Lowrey 08/05/12 70.00 Review Campany Finacial Analysis, Call With Converts Holders John DAmico 08/15/12 7.00 Review Canter Review, Davatason With Proteinal DPL L	-			
Tind Higund 08/24/12 4.00 defaction Tind Higund 08/28/12 2.00 defaction Tind Higund 08/28/12 2.00 defaction Tind Higund 08/28/12 2.00 defaction Tind Higund 08/28/12 10:00 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowery 08/05/12 10:00 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowery 08/05/12 10:00 Financial Analysis, Document Review, Call With Lawyers & Company Eric Lowery 08/05/12 10:00 Document Review, Tinancial Analysis, Call With Converts Holders Eric Lowery 08/05/12 10:00 Document Review, Diacuision, Document Review, Diacuision With Potential DIP Lender Tinancial Analysis, Call With Lawyers & Company 20:00 Document Review, Diacuision, With Potential DIP Lender Tinancial Analysis, Call With Lawyers & Company 08:00/12 10:00 Document Review, Call Hours & Company Eric Lowery 08/06/12 10:00 Document Review, Diacuision, Diacuision Mith Potential DIP Lender Tinancin 08/16/12 7:00 <t< td=""><td></td><td></td><td></td><td></td></t<>				
Todd Heglund 08/27/12 2.00 Refacted Start Heglund 08/28/12 2.00 Refacted Start Heglund 08/28/12 2.00 Refacted Start Heglund 08/28/12 10.00 Financial Analysis: Document Review; Call With Lawyers & Company Eric Lowry 08/00/12 10.00 Financial Analysis: Coll With Lawyers & Company Eric Lowry 08/00/12 10.00 Document Production; Document Review; Financial Analysis; Call With Lawyers & Company Eric Lowry 08/00/12 11.00 Document Production; Document Review; Financial Analysis; Call With Deversit Holders Eric Lowry 08/00/12 8.00 Document Production; Document Review; Financial Analysis; Call With Deversit Holders Eric Lowry 08/00/12 7.00 Document Production; Document Review; Financial Analysis; Call With Deversit Holders Eric Lowry 08/00/12 7.00 Document Production; Document Review; Call With Lawyers & Company Eric Lowry 08/01/12 7.00 Review Company Filings; Review 13-Week Cash Flow; Review Operating Model Inth DAmico 08/10/12 7.00 Review Of Data Room Info; Review 70 Review Of Data Room Info;	-			
Todd Hagluid 08/28/12 2.00 Edeated August 4, 2012 - August 31, 2012 Hours for Todd Heglund 38.00 38.00 File Lorrery 08/00/12 10.00 Financial Analysis; Document Review; Call With Lawers & Company Eric Lorrery 08/00/12 10.00 Financial Analysis; Document Review; Call With Lawers & Company Eric Lorrery 08/00/12 10.00 Financial Analysis; Call With Lawers & Company Eric Lorrery 08/00/12 10.00 Document Review; Financial Analysis; Call With Lawers & Company Eric Lorrery 08/00/12 10.00 Document Production: Document Review; Financial Analysis; Call With Lawers & Company Eric Lorrery 08/00/12 2.00 Document Production: Document Review; Contrading, Discussion With Potential DIP Lender August 4, 2012 - August 31, 2012 Hours for Eric Lowry 08/10/12 7.00 Document Review; Discussion With Potential DIP Lender Marphanic 08/16/12 7.00 Review Of Diagnost Infras, Herview Operating Model Ioin D'Annico 08/16/12 4.00 Document Review; Discussion With Potential DIP Lender Marphanic 08/21/12 4.00 Document Review Of Comatat Leg And Dilgence Info	-			
August 4, 2012 - August 31, 2012 Hours for Todd Hegland 38.00 Circ Lowrey 08004/12 10.00 Financial Analysis, Document Review, Call With Lawyers & Company Circ Lowrey 08004/12 10.00 Financial Analysis, Comment Review, Call With Lawyers & Company Circ Lowrey 08004/12 11.00 Document Review, Financial Analysis, Call With Lawyers & Company Circ Lowrey 08009/12 11.00 Document Production, Document Review, Financial Analysis, Call With Converts Holders Circ Lowrey 08009/12 8.00 Document Production, Document Review, Financial Analysis, Call With Deternatiol DIP Londer Circ Lowrey 08009/12 7.00 Document Production, Document Review, Financial Analysis, Call With Deternatiol DIP Londer Circ Lowrey 08109/12 7.00 Document Production, Document Review, Cont Hearing, Discussion With Potential DIP Lender Circ Lowrey 08109/12 7.00 Review Of Prince, Hearing, Discussion With Potential DIP Lender Circ Lowrey 08109/12 7.00 Review Of Data Room Info; Review Of Data Room Info; Dim DAmico 0812012 5.00 Review Of Ostat Compliance Review, Preparation for Counce Review, Preparation for Counce Review, Preparation for Counce Review, O	•			
Bit Autor Bit Autor File Autor B804/12 10.00 Financial Analysis; Document Review; Call With Lawyers & Company File Autory B805/12 10.00 Financial Analysis; Document Review; Call With Lawyers & Company File Autory B805/12 11.00 Document Review; Financial Analysis; Call With Lawyers & Company File Autory B809/12 11.00 Document Production; Document Review; Financial Analysis; Call With Converts Holders File Autory B809/12 8.00 Document Production; Document Review; Financial Analysis; Call With Detential DIP Lender Variant 4, 2012 - August 31, 2012 Hours for Eric Lowery B81/12 7.00 Document Review; Discussion With Potential DIP Lender Variant 4, 2012 - August 31, 2012 Hours for Eric Lowery B81/12 7.00 Document Review; Discussion With Potential DIP Lender Variant 4, 2012 - August 31, 2012 Hours for Eric Lowery B81/12 4.00 Document Review; Discussion With Potential DIP Lender Variant 4, 2012 - August 31, 2012 Hours for Eric Lowery B82/12 5.00 Review Of Contact Log And Filow; Review Of Contact Log And Filow; Review Of Contact Log And Filow; Tomacion Analysis Bin D'Aminico B82/12 5.00 Review Of Contact Log And Filow; Hours Con		08/28/12		Redacted
Diff. Lowey 08/04/12 10.00 Financial Analysis, Bocument Review, Call With Lawyers & Company Diff. Lowey 08/05/12 10.00 Financial Analysis, Bocument Review, Call With Lawyers & Company Circ Lowey 08/07/12 11.00 Occument Review, Call With Lawyers & Company Circ Lowey 08/07/12 11.00 Occument Review, Financial Analysis, Call With Comersh Holders Circ Lowey 08/07/12 11.00 Occument Review, Call With Lawyers & Company Circ Lowey 08/07/12 4.00 Document Production, Document Review, Call With Lawyers & Company Vagust 4, 2012 - August 31, 2012 Hours for Eric Lowey 08/10/12 7.00 Document Production, Document Review Of Hanaing, Docussion With Potential DIP Lender Abarbo Financial Analysis Secure Network Financial Analysis Abarbo Secure Network Financial Analysis Company Circ Lowey 08/10/12 7.00 Document Review, Call With Lawyers & Company Abarbo Secure Network Financial Analysis Company Abarbo Secure Network Financial Analysis Company Abarbo Secure Network	August 4, 2012 - August 31, 2012 Hours for Todd Heglund		38.00	
Direction 08/05/12 10.00 Financial Analysis, Column Review, Financial Analysis, Company Direction 08/06/12 11.00 Document Review, Financial Analysis, Call With Lawyers & Company Direction 08/06/12 11.00 Document Review, Financial Analysis, Call With Dornerts, Holders, Enders, Enders, Enders, Enders, Court Hearing, Discussion With Potential DIP Lender Direction 08/06/12 8.00 Document Review, Court Hearing, Discussion With Potential DIP Lender Water 7.00 Document Review, Court Hearing, Discussion With Potential DIP Lender Water 7.00 Document Review, Court Hearing, Discussion With Potential DIP Lender Water 7.00 Review Of Discussions Re: Case Status, Dilgence Call With Duff & Phelps Ohn DAmico 08/15/12 4.00 Review Of Data Room Into, Review Of Contact Lag And Dilgence Information Ohn DAmico 08/25/12 4.00 Review Of Data Room Into, Review Of Contact Lag And Dilgence Information Ohn DAmico 08/25/12 5.00 Review Of Data Room Into, Review Of Contact Lag And Dilgence Information Ohn DAmico 08/25/12 5.00 Review Of Data Room Into, Review Of Contact Lag And Dilgence Information Ohn DAmico 08/25/12				
Discription 08/06/12 18.00 Document Production: Document Review, Financial Analysis; Call With Converts Holders: Financial Name 08/07/12 11.00 Document Production: Document Review, Financial Analysis; Call With Converts Holders: Financial Name 08/07/12 11.00 Document Production: Document Review, Financial Analysis Financial Name 08/07/12 200 Document Production: Document Review, Discussion With Potential DIP Lender Viragett A 2012 August 31, 2012 Hours for Eric Lowry 08/10/12 7.00 Document Production: Document Review, Discussion With Potential DIP Lender Viragett A 2012 August 31, 2012 Hours for Eric Lowry 08/10/12 7.00 Document Review Of Enclosent Review Operating Model Namico 08/11/12 4.00 Review Of Enlings: Review 13-Week Cash Flow; Review Operating Model Namico 08/2012 5.00 Review Of Enlings: Review Of Contact Lig And Diligence Information Namico 08/2012 5.00 Review Of Dilings: Review Of Contact Lig And Diligence Information Namico 08/2012 5.00 Review Of Dultation: Review Of Contact Lig And Diligence Information Namico 08/2012 5.00 Review Of Dultatin: Review Of Dultation Dultatin:				
Dirk Lowey 08/07/12 11.00 Document Production: Document Review, Financial Analysis, Call With Converts Holders Dirk Lowey 08/09/12 8.00 Document Production: Document Review, Discussion With Potential DIP Lender Site Lowery 08/09/12 7.00 Document Production: Document Review, Discussion With Potential DIP Lender Site Lowery 7.00 Document Production: Document Review, Discussion With Potential DIP Lender Site Data 7.00 Document Production: Document Review, Discussion With Potential DIP Lender Mannico 08/16/12 7.00 Review Or Filings; Internal Discussions Re: Case Status: Dilgence Call With Duft & Poteps Namico 08/17/12 4.00 Review Of Enlings; Internal Discussions Re: Case Status: Dilgence Endormation Oth DAnico 08/17/12 4.00 Review Of Data Room Info. Review Of Contact Log And Dilgence Information Oth DAnico 08/20/12 5.00 Review Of Contact Log And Dilgence Endormation Oth DAnico 08/20/12 5.00 Review Of Contact Log And Dilgence Review Of Contact Log And Dilgence Review Of Suppersonation Of Updated 13-Week Information Oth DAnico 08/20/12 5.00 Review Of Case Filings, Varicuos Correspondence With Company, Preparation Of Updated				
Discussion Object Production: Document Review, Financial Analysis, Call With Converts Holders rice Lowrey 08/01/2 7.00 Document Production: Document Review, Discussion With Potential DIP Lender wgost 4, 2012 - August 31, 2012 Hours for Eric Lowrey 7.00 Document Production: Document Review, Discussion With Potential DIP Lender ohn DAmico 08/10/12 7.00 Review Company Filings, Review 13-Week Cash Flow; Review Operating Model ohn DAmico 08/17/12 4.00 Document Production: Document Review, Discussion Rer: Case Status; Diligence Information ohn DAmico 08/17/12 4.00 Review Of Diligence Information, Review Of Company Filings; Nerviea Correspondence ohn DAmico 08/20/12 5.00 Review Of Damico, Review Of Company Filings; Nerviea Correspondence ohn DAmico 08/20/12 5.00 Meeting With Company; Call With Houlihan; Review Of Company Filings; Nervia Correspondence ohn DAmico 08/20/12 5.00 Meeting With Company; Call With Houlihan; Review Of Company Filings; Review Of Supplementary Data ohn DAmico 08/20/12 5.00 Meeting With Company; Call With Houlihan; Review Of Supplementary Data ohn DAmico 08/20/12 5.00 Meeting With Coulihan; Review Of Du				
Bits Bits <td></td> <td></td> <td></td> <td></td>				
Decument Production; Document Review; Discussion With Potential DIP Lender Wagust 4, 2012 - August 31, 2012 Hours for Eric Lowrey 7.00 Document Production; Document Review; Discussion With Potential DIP Lender Wagust 4, 2012 - August 31, 2012 Hours for Eric Lowrey 78.00 John DAmico 08/10/12 7.00 Anno DAmico 08/11/12 4.00 Anno DAmico 08/11/12 4.00 Anno DAmico 08/12/12 4.00 Anno DAmico 08/22/12 5.00 Anno DAmico 08/22/12 </td <td></td> <td></td> <td></td> <td></td>				
Wagust 4, 2012 - August 31, 2012 Hours for Eric Lowrey 78.00 bth D'Amico 08/16/12 7.00 Review Company Filings; Review 13-Week Cash Flow; Review Operating Model ohn D'Amico 08/17/12 4.00 Review Of Filings; Internal Discussions Re: Case Status; Diligence Call With Duff & Phelps ohn D'Amico 08/12/12 4.00 Review Of Data Room Info; Review Of Contact Log And Diligence Information ohn D'Amico 08/22/12 5.00 Review Of Data Room Info; Review Of Data Compliance Certificate ohn D'Amico 08/22/12 5.00 Coll With Company; Call With Houlihan; Review Of Data Compliance Certificate ohn D'Amico 08/22/12 5.00 Coll With Loughan; Call With Houlihan; Review Of Data Compliance Certificate ohn D'Amico 08/22/12 5.00 Call With Houlihan; Review Of Contact Log And Diligence Requests; Review 13-Week Information ohn D'Amico 08/22/12 5.00 Call With Houlihan; Review Of Coll Status Diligence Requests; Review 13-Week Cash Flow ohn D'Amico 08/22/12 5.00 Review Of Case Filings; Various Correspondence With Company, Preparation of Updated 13-Week Cash Flow ohn D'Amico 08/22/12 7.00 Meeting With Uce Fa; Discussion With Company, Preparation of Updated 13-Week				
obn DAnico OB/16/12 7.00 Review Company Filings; Review 13-Week Cash Flow; Review Operating Model ohn DAnico OB/17/12 4.00 Review Of Filings; Internal Discussions Re: Case Status; Diligence Call With Duff & Phelps ohn DAnico OB/27/12 4.00 Review Of Data Room Info; Review Of Contact Log And Diligence Information ohn DAnico OB/2012 5.00 Review Of Data Room Info; Review Of Contact Log And Diligence Information ohn DAnico OB/221/12 4.00 Review Of Data Room Info; Review Of Contact Log And Diligence Information ohn DAnico OB/221/12 5.00 Meetiw Of Data Room Info; Review Of Datat Company Filings; Various Correspondence ohn DAnico OB/221/12 5.00 Meetiw Of Key Operating Metrics; Review Of Supplementary Data ohn DAnico OB/221/12 5.00 Review Of Key Operating Metrics; Review Of Supplementary Data ohn DAnico OB/221/12 5.00 Review Of Key Operating Metrics; Review Of Supplementary Data ohn DAnico OB/221/12 5.00 Review Of Company, Preparation of Updated 13-Week (Cash Flow ohn DAnico OB/221/12 7.00 Meeting With Corpany; Preparation of Updated 13-Week (Cash Flow ohn DAnico OB/221/12 7.00 Meeting With Co		08/10/12		Document Production; Document Review; Discussion With Potential DIP Lender
ohn D'Amico 08/16/12 7.00 Review Company Filings; Review 13-Week Cash Flow; Review Operating Model ohn D'Amico 08/11/12 4.00 Decument Review Of Filings; Internal Discussions Re: Case Status; Diligence Call With Duff & Phelps ohn D'Amico 08/12/12 4.00 Decument Review Of Data Room Info; Review Of Contact Log And Diligence Information ohn D'Amico 08/20/12 5.00 Review Of Data Room Info; Review Of Drata Company Filings; Various Correspondence ohn D'Amico 08/20/12 5.00 Review Of Dustanding Diligence Information ohn D'Amico 08/20/12 5.00 Decument Review; Preparation For Court; Review Of Drata Company Filings; Review 13-Week Information ohn D'Amico 08/20/12 5.00 Review Of Vostsanding Diligence Information ohn D'Amico 08/26/12 3.00 Review Of Supplementary Data ohn D'Amico 08/26/12 3.00 Review Of Ustanding Diligence Information ohn D'Amico 08/26/12 3.00 Review Of Preparation of Updated 13-Week Cash Flow ohn D'Amico 08/26/12 3.00 Review Of Supplementary Data ohn D'Amico 08/26/12 0.00 Meeting With Company; Prepa	ugust 4, 2012 - August 31, 2012 Hours for Eric Lowrey		78.00	
ohn D'Amico 08/17/12 4.00 Review Of Filings, Internal Discussions Re: Case Status, Diligence Call With Duff & Phelps ohn D'Amico 08/18/12 4.00 Document Review ohn D'Amico 08/20/12 5.00 Review Of Diligence Information, Review Of Contact Log And Diligence Information ohn D'Amico 08/21/12 4.00 Review Of Diligence Information, Review Of Drants Oronplance Certificate ohn D'Amico 08/23/12 6.00 Document Review, Preparation For Court, Review Of Enancial Information ohn D'Amico 08/23/12 6.00 Document Review, Preparation For Court, Review Of Enancial Information ohn D'Amico 08/23/12 5.00 Meeting With Houlihan; Review Of Case Filings; Various Correspondence With Company Re: 13-Week Information ohn D'Amico 08/27/12 5.00 Review Of Case Filings; Various Correspondence With Company, Re: 13-Week Cash Flow ohn D'Amico 08/28/12 7.00 Meeting With Cer Spiloscosing With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 4.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 4.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow				
ohn D/Amico 08/18/12 4.00 Document Review Occument Review ohn D/Amico 08/20/12 5.00 Review Of Data Room Info; Review Of Contact Log And Diligence Information ohn D/Amico 08/21/12 4.00 Review Of Diligence Information; Review Of Company Filings; Various Correspondence ohn D/Amico 08/22/12 5.50 Meeting With Company; Call With Houlihan; Review Of Foratical Information ohn D/Amico 08/22/12 5.00 Document Review, Preparation For Court; Review Of Supplementary Data ohn D/Amico 08/22/12 5.00 Call With Houlihan; Review Of Supplementary Data ohn D/Amico 08/22/12 5.00 Review Of Key Departing Metrics; Review Of Supplementary Data ohn D/Amico 08/22/12 6.00 Various Correspondence With Company Fei Jarveek Cash Flow ohn D/Amico 08/29/12 7.00 Meeting With Loc Fap. Jocussion With Company; Preparation Of Updated 13-Week Cash Flow ohn D/Amico 08/30/12 4.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ohn D/Amico 08/04/12 3.00 Redacted Redacted ohn D/Amico 08/04/12 3.00				
shn D'Amico08/20/125.00Review Of Data Room Info; Review Of Contact Log And Diligence Informationohn D'Amico08/21/124.00Review Of Diligence Information; Review Of Company Filing; Various Correspondenceohn D'Amico08/22/125.50Meeting With Company; Call With Hublihan; Review Of Draft Compliance Certificateohn D'Amico08/23/125.00Document Review; Preparation For Court; Review Of Trancail Informationohn D'Amico08/24/125.00Call With Hublihan; Review Of Supplementary Dataohn D'Amico08/27/125.00Review Of Key Operating Metrics; Review Of Supplementary Dataohn D'Amico08/27/125.00Review Of Key Operating Metrics; Review Of Supplementary Dataohn D'Amico08/27/125.00Review Of Key Operating Metrics; Review Of Updated 13-Week Cash Flowohn D'Amico08/29/127.00Meeting With Ucc Fa; Discussion With Company; Preparation Of Updated 13-Week Cash Flowohn D'Amico08/30/124.00Discussions With Company; Preparation Of Updated 13-Week Cash Flowugust 4, 2012 - August 31, 2012 Hours for John D'Amico08/30/121.00olby Kittrell08/04/123.00Redactedolby Kittrell08/20/121.00Redactedolby Kittrell08/20/121.00Redactedolby Kittrell08/20/120.50Redactedolby Kittrell08/20/120.50Redactedolby Kittrell08/22/121.00Redactedolby Kittrell08/22/121.00Redactedolby Kit				
bhn D'Amico 08/21/12 4.00 Review Of Diligence Information; Review Of Company Filings; Various Correspondence ohn D'Amico 08/22/12 5.00 Meeting With Company; Call With Houlihan; Review Of Drancal Information ohn D'Amico 08/23/12 6.00 Document Review, Preparation For Court; Review Of Financial Information ohn D'Amico 08/24/12 5.00 Call With Houlihan; Review Of Supplementary Data ohn D'Amico 08/26/12 5.00 Various Orsepondence With Company; Review Of Supplementary Data ohn D'Amico 08/27/12 5.00 Review Of Exerption of Supplementary Data ohn D'Amico 08/27/12 6.00 Various Correspondence With Company; Preparation of Updated 13-Week Cash Flow ohn D'Amico 08/27/12 6.00 Various Correspondence With Company; Preparation of Updated 13-Week Cash Flow ohn D'Amico 08/20/12 4.00 Discussions With Company; Preparation of Updated 13-Week Cash Flow ohn D'Amico 08/20/12 3.00 Redacted ohn D'Amico 08/04/12 3.00 Redacted ohn D'Amico 08/04/12 3.00 Redacted olby Kittrell 08/0				
bhn D'Amico 08/22/12 5.50 Meeting With Company; Call With Houlihan; Review Of Draft Compliance Certificate ohn D'Amico 08/23/12 6.00 Document Review; Preparation For Court; Review Of Financial Information ohn D'Amico 08/24/12 5.00 Colument Review; Preparation For Court; Review Of Supplementary Data ohn D'Amico 08/26/12 3.00 Review Of Key Operating Metrics; Review Of Supplementary Data ohn D'Amico 08/26/12 6.00 Various Correspondence With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/26/12 6.00 Various Correspondence With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/29/12 7.00 Meeting With Uce Fa; Discussion With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 4.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 6.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 6.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow obly Kittell 08/30/12 5.00 Redacted olow Kittell 08/06/12 <td></td> <td></td> <td></td> <td></td>				
ohn D'Amico 08/23/12 6.00 Document Review; Preparation For Court; Review Of Financial Information ohn D'Amico 08/24/12 S.00 Call With Houlihan; Review Of Outstanding Dilgence Requests; Review 13-Week Information ohn D'Amico 08/26/12 3.00 Review Of Gaserating Metrics; Review Of Supplementary Data ohn D'Amico 08/27/12 5.00 Review Of Case Filings; Various Correspondence With Company: Reparation Of Updated 13-Week Cash Flow ohn D'Amico 08/29/12 7.00 Meting With Loc Fa, Discussion With Company: Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/29/12 7.00 Meting With Loc Ta, Discussion With Company: Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 4.00 Discussions With Company: Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/31/12 6.00 Discussions With Company: Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/04/12 3.00 Redacted olby Kittrell 08/06/12 1.00 Redacted olby Kittrell 08/04/12 3.00 Redacted olby Kittrell 08/16/12 1.00 Redacted <td< td=""><td></td><td></td><td></td><td></td></td<>				
ohn D'Amico 08/24/12 5.00 Call With Houlihan; Review Of Outstanding Diligence Requests; Review 13-Week Information ohn D'Amico 08/26/12 3.00 Review Of Key Operating Metrics; Review Of Supplementary Data ohn D'Amico 08/27/12 5.00 Review Of Key Operating Metrics; Review Of Supplementary Data ohn D'Amico 08/27/12 5.00 Review Of Key Operating Metrics; Review Of Uncompany; Reparation of Updated 13-Week Cash Flow ohn D'Amico 08/29/12 7.00 Meeting With Ucc Fa; Discussion With Company; Preparation of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 4.00 Discussions With Company; Preparation of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 6.00 Discussions With Company; Preparation of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 6.00 Discussions With Company; Preparation of Updated 13-Week Cash Flow wagust 4, 2012 - August 31, 2012 Hours for John D'Amico 8/30/12 6.00 Discussions With Company; Preparation of Updated 13-Week Cash Flow olby Kittrell 08/04/12 3.00 Redacted Need Cast Need Cast olby Kittrell 08/06/12 1.00 Redacted Need Cast Need Cast olby Kittrell 08/20/12 0.00 Redacted Need Cast Need Cast olby Kittrell 08/20/12 </td <td></td> <td></td> <td></td> <td></td>				
ohn D'Amico 08/26/12 3.00 Review Of Key Operating Metrics; Review Of Supplementary Data ohn D'Amico 08/27/12 S.00 Review Of Case Filings; Various Correspondence With Company Re: 13-Week Cash Flow ohn D'Amico 08/28/12 G.00 Various Correspondence With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/29/12 7.00 Meeting With Ucc Fa; Discussion With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 4.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 4.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 6.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 6.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow obly Kittell 08/04/12 3.00 Redacted olby Kittell 08/04/12 3.00 Redacted olby Kittell 08/06/12 1.00 Redacted olby Kittell 08/16/12 1.00 Redacted olby Kittell 08/16/12 1.00 Redacted olby Kittell 08/20/12 0.00 Redacted olby Kittell 08/20/12 0.00 Redacted				
ohn D'Amico 08/27/12 5.00 Review Of Case Filings; Various Correspondence With Company Re: 13-Week ohn D'Amico 08/28/12 6.00 Various Correspondence With Company Re: 13-Week ohn D'Amico 08/29/12 7.00 Meting With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/20/12 4.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow; Internal Discussion ohn D'Amico 08/30/12 4.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 6.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 0.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/04/12 3.00 Redacted olby Kittrell 08/04/12 3.00 Redacted olby Kittrell 08/06/12 1.00 Redacted olby Kittrell 08/14/12 2.00 Redacted olby Kittrell 08/20/12 0.50 Redacted olby Kittrell 08/20/12 0.50 Redacted olby Kittrell 08/22/12 1.00 Redacted olby Kittrell 08/22/12 1.00 Redacted olby Kittrell 08/22/12 1.00 Redacted </td <td></td> <td></td> <td></td> <td></td>				
ohn DYmico 08/28/12 6.00 Various Correspondence With Company; Preparation Of Updated 13-Week Cash Flow ohn DYmico 08/29/12 7.00 Meeting With Ucc Fa; Discussion With Company; Preparation Of Updated 13-Week Cash Flow ohn DYmico 08/30/12 4.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ohn DYmico 08/30/12 6.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow ugust 4, 2012 - August 31, 2012 Hours for John DYAmico 71.50 71.50				
bhn D'Amico 08/29/12 7.00 Meeting With Ucc Fa; Discussion With Company; Preparation Of Updated 13-Week Cash Flow ohn D'Amico 08/30/12 4.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow; Internal Discussion ohn D'Amico 08/31/2 6.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow; Internal Discussion obp Kittrell 08/31/2 0.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow obp Kittrell 08/04/12 3.00 Redacted olby Kittrell 08/06/12 1.00 Redacted olby Kittrell 08/14/12 2.00 Redacted olby Kittrell 08/16/12 1.00 Redacted olby Kittrell 08/20/12 0.50 Redacted olby Kittrell 08/20/12 0.50 Redacted olby Kittrell 08/22/12 1.00 Redacted olby Kittrell 08/23/12 1.00 Redacted				
shn D'Amico 08/30/12 4.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow; Internal Discussion shn D'Amico 08/31/12 6.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow oby Kitrell 08/04/12 3.00 Redacted oloy Kitrell 08/06/12 1.00 Redacted olby Kitrell 08/04/12 2.00 Redacted olby Kitrell 08/04/12 2.00 Redacted olby Kitrell 08/04/12 1.00 Redacted olby Kitrell 08/04/12 2.00 Redacted olby Kitrell 08/04/12 1.00 Redacted olby Kitrell 08/14/12 2.00 Redacted olby Kitrell 08/20/12 1.00 Redacted olby Kitrell 08/20/12 0.00 Redacted olby Kitrell 08/22/12 1.00 Redacted olby Kitrell 08/24/12				
D'Amico 08/31/12 6.00 Discussions With Company; Preparation Of Updated 13-Week Cash Flow olby Kitterl 71.50 olby Kitterl 864acted olby Kitterl 864acted </td <td></td> <td></td> <td></td> <td></td>				
Jugust 4, 2012 - August 31, 2012 Hours for John D'Amico 71.50 Solpy Kittrell 08/04/12 3.00 Redacted Solby Kittrell 08/06/12 1.00 Redacted Solby Kittrell 08/06/12 1.00 Redacted Solby Kittrell 08/04/12 2.00 Redacted Solby Kittrell 08/14/12 2.00 Redacted Solby Kittrell 08/16/12 1.00 Redacted Solby Kittrell 08/20/12 0.50 Redacted Solby Kittrell 08/21/12 1.00 Redacted Solby Kittrell 08/22/12 2.00 Redacted Solby Kittrell 0				
oiby Kittrell 08/04/12 3.00 Redacted oiby Kittrell 08/06/12 1.00 Redacted oiby Kittrell 08/13/12 1.00 Redacted oiby Kittrell 08/16/12 1.00 Redacted oiby Kittrell 08/16/12 1.00 Redacted oiby Kittrell 08/20/12 0.50 Redacted oiby Kittrell 08/22/12 1.00 Redacted oiby Kittrell 08/22/12 1.00 Redacted oiby Kittrell 08/22/12 1.00 Redacted oiby Kittrell 08/23/12 1.00 Redacted oiby Kittrell 08/24/12 1.00 Redacted oiby Kittrell 08/24/12 1.00 Redacted oiby Kittrell 08/27/12 2.00 Redacted oiby Kittrell 08/27/12 2.00 Redacted oiby Kittrell 08/28/12 2.00 Redacted		08/31/12		Discussions with Company; Preparation Ut Updated 13-Week Cash Flow
bolby Kittrell 08/04/12 3.00 Redacted bolby Kittrell 08/06/12 1.00 Redacted bolby Kittrell 08/13/12 1.00 Redacted bolby Kittrell 08/14/12 2.00 Redacted bolby Kittrell 08/16/12 1.00 Redacted bolby Kittrell 08/20/12 0.50 Redacted bolby Kittrell 08/20/12 0.50 Redacted bolby Kittrell 08/22/12 1.00 Redacted bolby Kittrell 08/22/12 0.00 Redacted bolby Kittrell 08/28/12 2.00 Redacted				
oiby Kittrell 08/06/12 1.00 Redacted oiby Kittrell 08/13/12 1.00 Redacted oiby Kittrell 08/06/12 1.00 Redacted oiby Kittrell 08/16/12 1.00 Redacted oiby Kittrell 08/20/12 0.00 Redacted oiby Kittrell 08/21/12 1.00 Redacted oiby Kittrell 08/22/12 0.00 Redacted oiby Kittrell 08/27/12 2.00 Redacted oiby Kittrell 08/27/12 2.00 Redacted oiby Kittrell 08/28/12 2.00 Redacted	•			
oiby Kittrell 08/13/12 1.00 Redacted oiby Kittrell 08/14/12 0.00 Redacted oiby Kittrell 08/16/12 1.00 Redacted oiby Kittrell 08/20/12 0.50 Redacted oiby Kittrell 08/21/12 1.00 Redacted oiby Kittrell 08/22/12 1.00 Redacted oiby Kittrell 08/22/12 0.00 Redacted oiby Kittrell 08/22/12 0.00 Redacted oiby Kittrell 08/27/12 2.00 Redacted oiby Kittrell 08/28/12 2.00 Redacted				
Solby Kittrell 08/14/12 2.00 Redacted Solby Kittrell 08/26/12 1.00 Redacted Solby Kittrell 08/20/12 0.00 Redacted Solby Kittrell 08/21/12 1.00 Redacted Solby Kittrell 08/22/12 1.00 Redacted Solby Kittrell 08/22/12 1.00 Redacted Solby Kittrell 08/22/12 1.00 Redacted Solby Kittrell 08/24/12 4.00 Redacted Solby Kittrell 08/24/12 4.00 Redacted Solby Kittrell 08/24/12 4.00 Redacted Solby Kittrell 08/28/12 2.00 Redacted				
oiby Kittrell 08/16/12 1.00 Redacted oiby Kittrell 08/20/12 0.50 Redacted oiby Kittrell 08/21/12 1.00 Redacted oiby Kittrell 08/22/12 1.00 Redacted oiby Kittrell 08/23/12 1.00 Redacted oiby Kittrell 08/24/12 4.00 Redacted oiby Kittrell 08/27/12 2.00 Redacted oiby Kittrell 08/28/12 2.00 Redacted				
Solby Kittrell 08/20/12 0.50 Redacted Solby Kittrell 08/21/12 1.00 Redacted Solby Kittrell 08/22/12 1.00 Redacted Solby Kittrell 08/23/12 1.00 Redacted Solby Kittrell 08/24/12 4.00 Redacted Solby Kittrell 08/27/12 2.00 Redacted Solby Kittrell 08/27/12 2.00 Redacted Solby Kittrell 08/28/12 2.00 Redacted				
volby Kittrell 08/21/12 1.00 Redacted olby Kittrell 08/22/12 1.00 Redacted olby Kittrell 08/23/12 1.00 Redacted olby Kittrell 08/24/12 4.00 Redacted olby Kittrell 08/27/12 2.00 Redacted olby Kittrell 08/28/12 2.00 Redacted				
Solby Kittrell 08/22/12 1.00 Redacted olby Kittrell 08/23/12 1.00 Redacted olby Kittrell 08/24/12 4.00 Redacted olby Kittrell 08/27/12 2.00 Redacted olby Kittrell 08/28/12 2.00 Redacted				
Solby Kittrell 08/23/12 1.00 Redacted Solby Kittrell 08/24/12 0.00 Redacted Solby Kittrell 08/27/12 2.00 Redacted Solby Kittrell 08/28/12 2.00 Redacted	Colby Kittrell	08/21/12	1.00	Redacted
billy Kittrell 08/24/12 4.00 Redacted bolby Kittrell 08/27/12 2.00 Redacted bolby Kittrell 08/28/12 2.00 Redacted	Colby Kittrell	08/22/12	1.00	Redacted
olby Kittrell 08/27/12 2.00 Redacted olby Kittrell 08/28/12 2.00 Redacted	olby Kittrell	08/23/12	1.00	Redacted
olby Kittrell 08/28/12 2.00 Redected	olby Kittrell	08/24/12	4.00	Redacted
	Colby Kittrell	08/27/12	2.00	Redacted
		08/28/12	2.00	Redacted
ugust 4, 2012 - August 31, 2012 Hours for Colby Kittrell 19.50	August 4, 2012 - August 31, 2012 Hours for Colby Kittrell		19.50	

12-13346-alg Doc 463 Filed 12/20/12 Entered 12/20/12 17:32:23 Main Document Pg 15 of 15

Jefferies & Company, Inc. August 4, 2012 - August 31, 2012

Banker	Date	Hours	Comments
ingzhi Dai			
ingzhi Dai	08/04/12	13.00	Financial analysis; Document production; Document review; Call with counsel & company
ingzhi Dai	08/05/12	14.50	Financial analysis; Document production; Document review; Call with counsel & company
ngzhi Dai	08/06/12		Document review; Financial analysis; Call with counsel & company; Hearing prep
ngzhi Dai	08/07/12	14.50	Document production; Document review; Financial analysis; Due diligence
ngzhi Dai	08/08/12	13.50	
ngzhi Dai	08/09/12		Document production; Document review; Court hearing; Due diligence
ngzhi Dai	08/10/12		Document production; Document review; Due diligence; Cash flow analysis
ngzhi Dai	08/11/12		Document production; Document review; Financial analysis; Call with counsel & company
ngzhi Dai	08/12/12	12.50	
ngzhi Dai	08/13/12	8.00	
ngzhi Dai	08/14/12		Financial analysis; Document production; Meeting prep; Travel to St. Louis
igzhi Dai	08/15/12		Diligence Meeting in St. Louis
igzhi Dai	08/16/12		Financial analysis; Document production
igzhi Dai	08/17/12	11.00	
ngzhi Dai	08/18/12	6.00	
igzhi Dai	08/19/12		Financial analysis; Document production; Cash flow analysis
igzhi Dai	08/20/12		Financial analysis; Document production; Cash flow analysis
igzhi Dai	08/21/12		Financial analysis; Document production; Cash flow analysis
igzhi Dai	08/22/12		Financial analysis; Meeting with Company; Call with Houlihan
	08/23/12		Preparation for court; Financial analysis; Document production; Cash flow analysis
gzhi Dai			
gzhi Dai	08/24/12		Financial analysis; Preparation for court; Call with Houlihan
gzhi Dai	08/25/12		Financial analysis
gzhi Dai	08/26/12		Financial analysis
gzhi Dai	08/27/12	5.50	
gzhi Dai	08/28/12	7.50	
ngzhi Dai	08/29/12	7.50	
ngzhi Dai	08/30/12		Internal Discussions; Budget, Cash Flow analysis
ngzhi Dai	08/31/12	6.00	Internal Discussions; Budget, Cash Flow analysis
gust 4, 2012 - August 31, 2012 Hours for Jingzhi Dai		251.50	
ichael McCarthy			
	00/04/10	2.00	Dedested
chael McCarthy	08/04/12		Redacted
chael McCarthy	08/14/12	2.00	Redacted
chael McCarthy	08/24/12	4.00	Redacted
chael McCarthy	08/27/12	2.00	Redacted
ugust 4, 2012 - August 31, 2012 Hours for Michael McCarthy		11.00	
igust 4, 2012 - August 31, 2012 Hours for Michael McCarthy		11.00	
ry Scipione			
ory Scipione	08/04/12		Document Production And Review; Administrative Work; Call With Lawyers & Company
ry Scipione ry Scipione	08/04/12 08/05/12		
ny Scipione ny Scipione ny Scipione		10.00	
ny Scipione ny Scipione ny Scipione ny Scipione	08/05/12	10.00 10.00 18.00	Document Production And Review; Administrative Work; Call With Lawyers & Company
ny Scipione ny Scipione ny Scipione ny Scipione ny Scipione	08/05/12 08/06/12	10.00 10.00 18.00 11.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company
ny Scipione ny Scipione ny Scipione ny Scipione ny Scipione ny Scipione	08/05/12 08/06/12 08/07/12	10.00 10.00 18.00 11.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders
ry Scipione ry Scipione ry Scipione ry Scipione ry Scipione ry Scipione	08/05/12 08/06/12 08/07/12 08/08/12	10.00 10.00 18.00 11.00 14.00 8.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders
ny Scipione ny Scipione ny Scipione ny Scipione ny Scipione ny Scipione ny Scipione ny Scipione	08/05/12 08/06/12 08/07/12 08/08/12 08/09/12	10.00 10.00 18.00 11.00 14.00 8.00 7.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Court Hearing; Discussion With Potential DIP Lender
yy Scipione yy Scipione yy Scipione yy Scipione yy Scipione yy Scipione yy Scipione yy Scipione yy Scipione	08/05/12 08/06/12 08/07/12 08/08/12 08/09/12 08/10/12	10.00 10.00 18.00 11.00 14.00 8.00 7.00 15.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Court Hearing; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender
yy Scipione ry Scipione ry Scipione ry Scipione ry Scipione ry Scipione ry Scipione ry Scipione ry Scipione ry Scipione	08/05/12 08/06/12 08/07/12 08/08/12 08/09/12 08/10/12 08/11/12	10.00 10.00 18.00 11.00 14.00 8.00 7.00 15.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Court Hearing; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Detential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With
vy Scipione vy Scipione	08/05/12 08/06/12 08/07/12 08/08/12 08/09/12 08/10/12 08/11/12 08/12/12	10.00 10.00 18.00 11.00 14.00 8.00 7.00 15.00 15.00 8.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Court Hearing: Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Scureds Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds
yy Scipione ry Scipione	08/05/12 08/06/12 08/07/12 08/08/12 08/09/12 08/10/12 08/11/12 08/12/12 08/13/12	10.00 10.00 18.00 11.00 8.00 7.00 15.00 15.00 8.00 8.00 4.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work
yy Scipione ry Scipione	08/05/12 08/06/12 08/07/12 08/08/12 08/10/12 08/10/12 08/11/12 08/12/12 08/13/12	10.00 10.00 18.00 11.00 8.00 7.00 15.00 15.00 8.00 4.00 5.00	Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research;
yy Scipione ty Scipione	08/05/12 08/06/12 08/07/12 08/07/12 08/07/12 08/10/12 08/11/12 08/12/12 08/13/12 08/14/12	10.00 10.00 18.00 11.00 8.00 7.00 15.00 8.00 4.00 5.00 4.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research;
yy Scipione ry Scipione	08/05/12 08/06/12 08/07/12 08/07/12 08/10/12 08/11/12 08/12/12 08/13/12 08/13/12 08/15/12 08/16/12	10.00 18.00 11.00 14.00 7.00 15.00 15.00 15.00 4.00 4.00 4.00 6.00	Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research;
vy Scipione	08/05/12 08/06/12 08/07/12 08/09/12 08/10/12 08/11/12 08/13/12 08/13/12 08/13/12 08/15/12 08/15/12 08/16/12 08/18/12	10.00 10.00 18.00 11.00 14.00 7.00 15.00 15.00 8.00 4.00 5.00 4.00 6.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production, And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; financial analysis; Diligence Call With Duff & Phelps Industry research; financial analysis;
vy Scipione	08/05/12 08/06/12 08/07/12 08/08/12 08/10/12 08/11/12 08/12/12 08/13/12 08/14/12 08/15/12 08/16/12	10.00 10.00 18.00 14.00 7.00 15.00 15.00 8.00 4.00 5.00 4.00 6.00 6.00 7.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; Document Production; Industry research; financial analysis; Diligence Call With Duff & Phelps
yy Scipione ry Scipione	08/05/12 08/06/12 08/07/12 08/08/12 08/10/12 08/11/12 08/12/12 08/13/12 08/14/12 08/15/12 08/16/12 08/16/12 08/18/12 08/19/12 08/20/12	10.00 18.00 11.00 14.00 7.00 15.00 15.00 4.00 4.00 6.00 6.00 6.00 7.00 7.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; Industry research; financial analysis; Diligence Call With Duff & Phelps Industry research; financial analysis Industry research; Inancial I
y Scipione	08/05/12 08/06/12 08/07/12 08/09/12 08/10/12 08/10/12 08/13/12 08/13/12 08/13/12 08/15/12 08/15/12 08/15/12 08/18/12 08/18/12 08/20/12 08/22/12	10.00 10.00 18.00 11.00 7.00 15.00 8.00 4.00 5.00 4.00 6.00 7.00 7.00 7.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; Industry research; financial analysis; Diligence Call With Duff & Phelps Industry research; financial analysis Industry research; financial analysis
yy Scipione ry Scipione	08/05/12 08/06/12 08/07/12 08/08/12 08/10/12 08/11/12 08/12/12 08/13/12 08/14/12 08/15/12 08/16/12 08/16/12 08/18/12 08/19/12 08/20/12	10.00 10.00 18.00 11.00 7.00 15.00 15.00 8.00 4.00 5.00 4.00 6.00 6.00 7.00 7.00 7.00 8.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; Industry research; financial analysis Industry research; financial analysis
yy Scipione	08/05/12 08/07/12 08/07/12 08/09/12 08/10/12 08/11/12 08/13/12 08/14/12 08/14/12 08/16/12 08/16/12 08/18/12 08/20/12 08/22/12 08/22/12	10.00 18.00 11.00 14.00 7.00 15.00 15.00 4.00 6.00 6.00 6.00 7.00 10.00 7.00 10.00 7.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, And Review; Financial Analysis; Call With Secureds Document Production, And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; Industry research; financial analysis Industry research; financial analysis, Preparation For Meetings Industry research; financial analysis; Mith Company; Call With Houlihan Industry research; financial analysis; Meeting With Company; Call With Houlihan
yy Scipione yy Scipione	08/05/12 08/06/12 08/07/12 08/09/12 08/10/12 08/10/12 08/10/12 08/13/12 08/13/12 08/13/12 08/15/12 08/15/12 08/16/12 08/18/12 08/20/12 08/22/12 08/23/12 08/23/12	10.00 10.00 18.00 14.00 7.00 15.00 8.00 4.00 6.00 7.00 10.00 7.00 7.00 8.00 7.00 8.00 7.00 8.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, Administrative Work Industry research; financial analysis Industry research; financial ana
yy Scipione ry Scipione	08/05/12 08/06/12 08/06/12 08/07/12 08/10/12 08/10/12 08/13/12 08/13/12 08/13/12 08/13/12 08/13/12 08/16/12 08/16/12 08/16/12 08/19/12 08/20/12 08/21/12 08/22/12 08/24/12 08/25/12	10.00 18.00 11.00 14.00 7.00 15.00 15.00 4.00 6.00 6.00 6.00 7.00 7.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, Administrative Work Industry research; Industry research; Industry research; financial analysis Industry research; financial analysis, Preparation For Meetings Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Call With Houlihan Industry research; financial analysis; Call With Company; Call With Houlihan Industry research; financial analysis; Call With Company; Call With Houlihan Industry research; financial analysis; Call With Company; Call With Houlihan Industry research; financial analysis; Call With Company; Call With Houlihan
yy Scipione yy Sci	08/05/12 08/06/12 08/07/12 08/09/12 08/10/12 08/11/12 08/13/12 08/13/12 08/15/12 08/15/12 08/15/12 08/15/12 08/18/12 08/20/12 08/22/12 08/22/12 08/25/12	10.00 10.00 18.00 11.00 14.00 5.00 15.00 5.00 4.00 6.00 6.00 6.00 7.00 8.00 7.00 7	Document Production And Review; Hinancial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, And Review; Financial Analysis; Call With Secureds Document Production, And Review; Financial Analysis; Call With Secureds Document Production, Industry research; financial analysis; Diligence Call With Duff & Phelps Industry research; financial analysis Industry research; financial analysis, Preparation For Meetings Industry research; financial analysis; Call With Houlihan Industry research; financial analysis; Call With Houlihan Industry research; financial analysis; Call With Houlihan Industry research; financial analysis; Call With Houlihan
yy Scipione yy Scipione	08/05/12 08/06/12 08/07/12 08/07/12 08/10/12 08/10/12 08/11/12 08/13/12 08/13/12 08/13/12 08/13/12 08/15/12 08/15/12 08/16/12 08/18/12 08/20/12 08/22/12 08/23/12 08/25/12 08/26/12 08/27/12	10.00 10.00 18.00 14.00 8.00 15.00 15.00 8.00 4.00 6.00 7.00 10.00 7.00 10.00 7.00 8.00 7.00 8.00 7.00 5.00 6.00	Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; financial analysis Industry research; financial analysis, Preparation For Meetings Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Decument Production Industry research; financial analysis; Document Production Industry research; financial analysis; Document Production Industry research; financial analysis; Document Production
yy Scipione yy Scipione	08/05/12 08/06/12 08/06/12 08/09/12 08/10/12 08/10/12 08/11/12 08/13/12 08/13/12 08/15/12 08/16/12 08/16/12 08/16/12 08/19/12 08/20/12 08/21/12 08/22/12 08/24/12 08/25/12 08/27/12 08/27/12	10.00 18.00 11.00 14.00 8.00 15.00 15.00 4.00 6.00 6.00 7.00 7.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 7	Document Production And Review; Hinancial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Document Production And Review; Financial Analysis; Document Production And Review; Financial Analysis; Document Production And Review; Court Hearing; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, Administrative Work Industry research; Industry research; Industry research; financial analysis Industry research; financial analysis, Preparation For Meetings Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Decument Production Industry research; financial analysis; Document Production Call With Company; Financial Analysis; Internal Discussio; Call With Ucc; Industry research
ary Scipione ary S	08/05/12 08/06/12 08/07/12 08/09/12 08/10/12 08/11/12 08/13/12 08/13/12 08/13/12 08/15/12 08/15/12 08/15/12 08/18/12 08/22/12 08/25/12 08/25/12 08/28/12 08/28/12	10.00 10.00 18.00 11.00 14.00 7.00 15.00 8.00 4.00 6.00 7.00 8.00 7.00 7.00 8.00 7.00 8.00 6.00 7.00 8.00 6.00 7.00 8.00 6.00 7.00 8.00 6.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 7	Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Soureds Document Production And Review; Financial Analysis; Call With Soureds Document Production And Review; Financial Analysis; Call With Soureds Document Production, And Review; Financial Analysis; Call With Soureds Document Production, Administrative Work Industry research; Industry research; Inancial analysis Document Production; Industry research; financial analysis; Diligence Call With Duff & Phelps Industry research; financial analysis Industry research; financial analysis, Preparation For Meetings Industry research; financial analysis; Dereparation For Meetings Industry research; financial analysis; Call With Houlihan Industry research; financial analysis; Cournet Production Industry research; financial analysis; Document Production Industry research; financial analysis; Document Production Call With Company; Financial Analysis; Internal Discussion; Call With Luc; Industry research Potential DP Analysis, Call Collateral Analysis; Internal Discussions
yy Scipione yy Sci	08/05/12 08/06/12 08/07/12 08/07/12 08/09/12 08/10/12 08/10/12 08/13/12 08/13/12 08/13/12 08/13/12 08/15/12 08/16/12 08/16/12 08/16/12 08/21/12 08/22/12 08/22/12 08/25/12 08/25/12 08/26/12 08/29/12 08/29/12 08/30/12	10.00 10.00 18.00 7.00 15.00 15.00 8.00 4.00 6.00 7.00 10.00 7.00 7.00 8.00 7.00 8.00 7.00 0.00 6.00 7.00 8.00 6.00 7.00 8.00 7.00 10.00 8.00 8.00 7.00 10.00 8.00 8.00 7.00 7.00 7.00 7.00 7.00	Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, Administrative Work Industry research; Industry research; Financial analysis; Diligence Call With Duff & Phelps Industry research; financial analysis Industry research; financial analysis Industry research; financial analysis Industry research; financial analysis Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Neeting With Company; Call With Houlihan Industry research; financial analysis; Neeting With Company; Call With Houlihan Industry research; financial analysis; Document Production Industry research; financial analysis; Internal Discussion; Call With Company; Cash Collateral Analysis; Internal Discussions
yy Scipione yy Sci	08/05/12 08/06/12 08/07/12 08/09/12 08/10/12 08/11/12 08/13/12 08/13/12 08/13/12 08/15/12 08/15/12 08/15/12 08/18/12 08/22/12 08/25/12 08/25/12 08/28/12 08/28/12	10.00 10.00 18.00 11.00 14.00 8.00 15.00 15.00 4.00 6.00 6.00 7.00 10.00 7.00 10.00 8.00 7.00 10.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 7.	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; Industry research; financial analysis Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Decument Production Industry research; financial analysis; Document Production Call With Company; Financial Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions
yy Scipione yy Sci	08/05/12 08/06/12 08/07/12 08/07/12 08/09/12 08/10/12 08/10/12 08/13/12 08/13/12 08/13/12 08/13/12 08/15/12 08/16/12 08/16/12 08/16/12 08/21/12 08/22/12 08/22/12 08/25/12 08/25/12 08/26/12 08/29/12 08/29/12 08/30/12	10.00 10.00 18.00 7.00 15.00 15.00 8.00 4.00 6.00 7.00 10.00 7.00 7.00 8.00 7.00 8.00 7.00 0.00 6.00 7.00 8.00 6.00 7.00 8.00 7.00 10.00 8.00 8.00 7.00 10.00 8.00 8.00 7.00 7.00 7.00 7.00 7.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; Industry research; financial analysis Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Decument Production Industry research; financial analysis; Document Production Call With Company; Financial Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions
yy Scipione yy Scipione	08/05/12 08/06/12 08/07/12 08/07/12 08/09/12 08/10/12 08/10/12 08/13/12 08/13/12 08/13/12 08/13/12 08/15/12 08/16/12 08/16/12 08/16/12 08/21/12 08/22/12 08/22/12 08/25/12 08/25/12 08/26/12 08/29/12 08/29/12 08/30/12	10.00 10.00 18.00 11.00 14.00 8.00 15.00 15.00 4.00 6.00 6.00 7.00 10.00 7.00 10.00 8.00 7.00 10.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 7.	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; Industry research; financial analysis Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Decument Production Industry research; financial analysis; Document Production Call With Company; Financial Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions
ny Scipione yy Sci	08/05/12 08/06/12 08/06/12 08/07/12 08/10/12 08/10/12 08/11/12 08/12/12 08/13/12 08/13/12 08/15/12 08/16/12 08/16/12 08/16/12 08/21/12 08/22/12 08/22/12 08/22/12 08/25/12 08/25/12 08/25/12 08/25/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12	10.00 10.00 18.00 11.00 14.00 8.00 15.00 15.00 4.00 6.00 7.00 10.00 7.00 8.00 7.00 10.00 8.00 6.00 7.00 10.00 8.00 6.00 7.00 10.00 8.00 6.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production, Administrative Work Industry research; Industry research; Industry research; financial analysis; Call With SecuredS Document Production; Industry research; financial analysis; Diligence Call With Duff & Phelps Industry research; financial analysis Industry research; financial analysis, Preparation For Meetings Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Document Production Industry research; financial analysis; Document Production Industry research; financial analysis; Document Production Call With Company; Financial Analysis; Internal Discussions Call With Company; Scash Collateral Analysis; Potential DIP Analysis; Internal Discussions Potential DIP Analysis, Cash Collateral Analysis; Potential DIP Analysis, Cash Collateral Analysis
yy Scipione yy Sci	08/05/12 08/06/12 08/07/12 08/07/12 08/09/12 08/10/12 08/10/12 08/13/12 08/13/12 08/13/12 08/13/12 08/15/12 08/16/12 08/16/12 08/16/12 08/21/12 08/22/12 08/22/12 08/25/12 08/25/12 08/26/12 08/29/12 08/29/12 08/30/12	10.00 10.00 18.00 11.00 14.00 7.00 15.00 8.00 4.00 6.00 7.00 10.00 7.00 8.00 6.00 7.00 8.00 6.00 7.00 8.00 0.00 7.00 8.00 7.00	Document Production And Review; Administrative Work; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; Industry research; financial analysis Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Decument Production Industry research; financial analysis; Document Production Call With Company; Financial Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions
yy Scipione yy Sci	08/05/12 08/06/12 08/06/12 08/07/12 08/10/12 08/10/12 08/11/12 08/12/12 08/13/12 08/13/12 08/15/12 08/16/12 08/16/12 08/16/12 08/21/12 08/22/12 08/22/12 08/22/12 08/25/12 08/25/12 08/25/12 08/25/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12	10.00 10.00 18.00 11.00 14.00 8.00 15.00 15.00 4.00 6.00 7.00 10.00 7.00 8.00 7.00 10.00 8.00 6.00 7.00 10.00 8.00 6.00 7.00 10.00 8.00 6.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7	Document Production And Review; Hanacial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis Document Production And Review; Court Hearing; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; Industry research; financial analysis Industry research; financial analysis, Preparation For Court Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Decument Production Industry research; financial analysis; Document Production Industry research; financial analysis; Document Production Call With Company; Financial analysis; Document Production Call With Company; Financial Analysis; Neternal Discussions Call With Company; Sach Collateral Analysis; Potential DIP Analysis; Internal Discussions Potential DIP Analysis, Cash Collateral Analysis; Potential DIP Analysis; Internal Discussions Potential DIP Analysis, Cash Collateral Analysis
ny Scipione y Scipione	08/05/12 08/06/12 08/06/12 08/07/12 08/10/12 08/10/12 08/11/12 08/12/12 08/13/12 08/13/12 08/15/12 08/16/12 08/16/12 08/16/12 08/21/12 08/22/12 08/22/12 08/22/12 08/25/12 08/25/12 08/25/12 08/25/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12 08/26/12	10.00 10.00 18.00 11.00 14.00 7.00 15.00 8.00 4.00 6.00 7.00 10.00 7.00 8.00 6.00 7.00 8.00 6.00 7.00 8.00 0.00 7.00 8.00 7.00	Document Production And Review; Hanacial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis Document Production And Review; Court Hearing; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production; Administrative Work Industry research; Industry research; Industry research; financial analysis Industry research; financial analysis, Preparation For Court Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Decument Production Industry research; financial analysis; Document Production Industry research; financial analysis; Document Production Call With Company; Financial analysis; Document Production Call With Company; Financial Analysis; Neternal Discussions Call With Company; Sach Collateral Analysis; Potential DIP Analysis; Internal Discussions Potential DIP Analysis, Cash Collateral Analysis; Potential DIP Analysis; Internal Discussions Potential DIP Analysis, Cash Collateral Analysis
ry Scipione ry Sci	08/05/12 08/06/12 08/07/12 08/09/12 08/09/12 08/19/12 08/11/12 08/13/12 08/13/12 08/13/12 08/15/12 08/15/12 08/18/12 08/20/12 08/20/12 08/22/12 08/22/12 08/25/12 08/25/12 08/26/12 08/26/12 08/29/12 08/29/12 08/30/12 08/31/12	10.00 10.00 18.00 11.00 14.00 7.00 15.00 8.00 4.00 6.00 7.00 10.00 7.00 8.00 7.00 8.00 6.00 7.00 8.00 7.00 8.00 7.00	Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Soureds Document Production And Review; Financial Analysis; Call With Soureds Document Production And Review; Financial Analysis; Call With Soureds Document Production, And Review; Financial Analysis; Call With Soureds Document Production, Administrative Work Industry research; Industry research; Industry research; financial analysis Industry research; financial analysis, Preparation For Meetings Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Call With Houlihan Industry research; financial analysis; Colument Production Industry research; financial analysis; Document Production Industry research; financial analysis; Document Production Call With Company; Financial Analysis; Document Production Call With Company; Cash Collateral Analysis, Internal Discussions Call With Company; Cash Collateral Analysis Potential DIP Analysis, Cash Collateral Analysis Potential DIP Analysis, Cash Collateral Analysis
ry Scipione ry Sci	08/05/12 08/06/12 08/07/12 08/07/12 08/07/12 08/10/12 08/10/12 08/13/12 08/13/12 08/13/12 08/13/12 08/13/12 08/13/12 08/13/12 08/14/12 08/21/12 08/22/12 08/23/12 08/24/12 08/24/12 08/24/12 08/30/12 08/31/12	10.00 10.00 18.00 14.00 8.00 7.00 15.00 8.00 4.00 6.00 7.00 10.00 7.00 8.00 7.00 10.00 7.00 8.00 7.00 10.00 7.00 8.00 7.00 10.00 7.00 8.00 7.00 7.00 8.00 7.00 7.00 8.00 7.00 7.00 7.00 8.00 7.00 7.00 7.00 8.00 7.0	Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, Administrative Work Industry research; Industry research; Industry research; financial analysis; Diligence Call With Duff & Phelps Industry research; financial analysis Industry research; financial analysis; Neeting With Company; Call With Houlihan Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Preparation For Cordt Industry research; financial analysis; Nocument Production Industry research; financial analysis; Document Production Industry research; financial analysis; Nocument Production Industry research; financial analysis; Nocument Production Industry research; financial analysis; Nocument Production Call With Company; Cash Collateral Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Potential DIP Analysis; Internal Discussions Potential DIP Analysis, Cash Collateral Analysis; Potential DIP Analysis, Cash Collateral Analysis
ary Scipione ary Scipione ar	08/05/12 08/06/12 08/07/12 08/07/12 08/10/12 08/10/12 08/11/12 08/12/12 08/13/12 08/13/12 08/15/12 08/16/12 08/16/12 08/16/12 08/21/12 08/22/12 08/22/12 08/22/12 08/25/12 08/25/12 08/25/12 08/25/12 08/25/12	10.00 10.00 18.00 11.00 14.00 5.00 5.00 5.00 6.00 7.00 6.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7.00 8.00 7	Document Production And Review; Hinancial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, Admivers; Financial Analysis; Call With Secureds Document Production, Industry research; financial analysis; Diligence Call With Duff & Phelps Industry research; financial analysis Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Potential Die Meetings Industry research; financial analysis; Potential Die Meetings Industry research; financial analysis; Potential Die Meetings Industry research; financial analysis; Document Production Industry research; financial analysis; Document Production Call With Company; Financial Analysi
ary Scipione ory S	08/05/12 08/06/12 08/07/12 08/07/12 08/09/12 08/10/12 08/11/12 08/12/12 08/13/12 08/13/12 08/13/12 08/13/12 08/13/12 08/13/12 08/13/12 08/21/12 08/22/12 08/22/12 08/25/12 08/25/12 08/25/12 08/25/12 08/25/12	10.00 10.00 18.00 11.00 14.00 7.00 15.00 8.00 4.00 6.00 7.00 10.00 7.00 8.00 7.00 8.00 6.00 7.00 8.00 7.00 7.00 8.00 7.00	Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, And Review; Financial Analysis; Call With Secureds Document Production, Administrative Work Industry research; Industry research; Industry research; financial analysis; Diligence Call With Duff & Phelps Industry research; financial analysis Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Call With Houlihan Industry research; financial analysis; Document Production Industry research; financial analysi
ary Scipione yry S	08/05/12 08/06/12 08/07/12 08/07/12 08/07/12 08/10/12 08/10/12 08/11/12 08/13/12 08/13/12 08/13/12 08/13/12 08/13/12 08/15/12 08/16/12 08/16/12 08/16/12 08/27/12 08/26/12 08/26/12 08/25/12 08/25/12 08/25/12 08/25/12 08/25/12 08/25/12 08/25/12 08/27/12 08/25/12 08/27/12 08/27/12 08/25/12 08/27/	10.00 10.00 18.00 14.00 8.00 7.00 15.00 8.00 4.00 6.00 7.00 10.00 7.00 10.00 7.00 8.00 7.00 10.00 0.00 7.00 8.00 7.00 10.00 7.00 7.00 7.00 8.00 7.0	Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, Administrative Work Industry research; Industry research; Industry research; Industry research; financial analysis; Diligence Call With Duff & Phelps Industry research; Industry research; financial analysis Industry research; financial analysis; Meeting With Company; Call With Houlihan Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Preparation For Court Industry research; financial analysis; Document Production Industry research; financial analysis; Document Production Industry research; financial analysis; Norumat Production Industry research; financial analysis; Norument Production Call With Company; Cash Collateral Analysis; Internal Discussions Call With Company; Cash Collateral Analysis; Internal Discussions Potential DIP Analysis, Cash Collateral Analysis; Industry research; financial analysis; Potential DIP Analysis, Cash Collateral Analysis Industry research; financial analysis; Industry research; financial analysis Industry research; financial analysis Industry research; financial analysis Industry research; financial analysis; Document production Industry research; financial analysis; Document production Industry research; financial analysis
ugust 4, 2012 - August 31, 2012 Hours for Michael McCarthy ory Scipione ory Scipion	08/05/12 08/06/12 08/07/12 08/07/12 08/09/12 08/10/12 08/11/12 08/12/12 08/13/12 08/13/12 08/13/12 08/13/12 08/13/12 08/13/12 08/13/12 08/21/12 08/22/12 08/22/12 08/25/12 08/25/12 08/25/12 08/25/12 08/25/12	10.00 10.00 18.00 11.00 14.00 5.00 5.00 6.00 7.00 15.00 6.00 7.00 8.00 6.00 7.00 8.00 10.00 7.00 8.00 10.00 7.00 8.00 10.00 7.00 8.00 7.00 8.00 10.00 7.00 8.00 7.00 8.00 7.00 7.00 7.00 8.00 7.	Document Production And Review; Financial Analysis; Call With Lawyers & Company Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Financial Analysis; Call With Converts Holders Document Production And Review; Discussion With Potential DIP Lender Document Production And Review; Financial Analysis; Call With Secureds Document Production And Review; Financial Analysis; Call With Secureds Document Production, And Review; Financial Analysis; Call With Secureds Document Production, Administrative Work Industry research; Industry research; Industry research; financial analysis; Diligence Call With Duff & Phelps Industry research; financial analysis Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Preparation For Meetings Industry research; financial analysis; Call With Houlihan Industry research; financial analysis; Document Production Industry research; financial analysi