



U.S. Department of Justice
Office of the United States Trustee
Region 2

District of _____

Southern

New York

IN RE: GSC Group, Inc. and affiliated entities

CHAPTER 11

DEBTOR.

CASE NO.

1014653

Federal Tax I.D. # 20-5626382

**DEBTOR'S POST-CONFIRMATION
MONTHLY OPERATING REPORT
FOR THE PERIOD**

FROM March 01, 2013 **TO** March 31, 2013

Comes now the above-named debtor and files its Post-Confirmation Monthly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

In accordance with 28 U.S.C. Section 1746, I declare under penalty of perjury that I have examined the information contained in this report and it is true and correct to the best of my knowledge.

Signed: _____

Date: 4/19/2013

Mounir Nahas

Print Name

Vice President

Title

Debtor's Address
and Phone Number:
One Sound Shore Drive
Suite 200
Greenwich, CT 06830

Tel. (203) 552-0888

Attorney's Address
and Phone Number:
Kirkland Ellis
Attn: Patrick Nash, Esq.
Chicago, IL

Bar No. _____

Tel. (312) 862-2000

Note: The original Monthly Operating Report is to be filed with the Court and a copy simultaneously provided to the United States Trustee. Monthly Operating Reports must be filed by the 20th day of the following month.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE

	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION

	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	X	
2. Are all premium payments current?	X	

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE

TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinq. Amount
General Liability, OneBeacon America Insurance Company (policy# 712008300)	05/15/2012 - 05/15/2013	\$1,214 annually in advance	
Workers Compensation, OneBeacon America Insurance Company (policy# 406037247)	05/15/2012 - 05/15/2013	\$685 annually in advance	

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

Regarding questionnaire item #4, no post-confirmation plan payments were due as of this reporting period

Estimated Date of Filing the Application for Final Decree: _____ Unknown

CHAPTER 11 POST-CONFIRMATION SCHEDULE OF RECEIPTS AND DISBURSEMENTS

Case Name:	GSC Group, Inc. and affiliated entities
Case Number:	1014653
Date of Plan Confirmation:	March 16, 2012

All items must be answered. Any which do not apply should be answered "none" or "N/A".

GSCP (NJ), L.P. JP MORGAN #8202	GSCP (NJ), L.P. JP MORGAN #7597	GSCP (NJ) HOLDINGS, L.P. JP MORGAN #9635	Total
30,724	207,203	0	237,927
0	113,491	0	113,491
			0
			0
			0
			0
30,405	113,491	0	143,895
			0
			0
			0
			0
30,405	113,491	0	143,895
30,000	(30,000)	0	0
30,319	177,203	0	207,522

- | | |
|--|--------------------------------------|
| <p>1. CASH (Beginning of Period)</p>
<p>2. INCOME or RECEIPTS during the Period</p>
<p>3. DISBURSEMENTS</p> <ul style="list-style-type: none"> a. Operating Expenses (Fees/Taxes): <ul style="list-style-type: none"> (i) U.S. Trustee Quarterly Fees (ii) Federal Taxes (iii) State Taxes (iv) Other Taxes
 b. All Other Operating Expenses:
 c. Plan Payments:* <ul style="list-style-type: none"> (i) Administrative Claims (ii) Class One (iii) Class Two (iv) Class Three (v) Class Four | <p>(Attach additional pages as r</p> |
| Total Disbursements (Operating & Plan) | |

Cash transfers between bank accounts

- 1.
- CASH (End of Period)**

* This includes any and all disbursements made under the plan of reorganization or in the ordinary course of the reorganized debtor's post-confirmation business, whether the disbursements are made through a trust, by a third party, or by the reorganized debtor.

ATTACHMENT NO.3

MONTHLY OPERATING REPORT -
POST CONFIRMATION

CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS

Bank Account Information		GSCP (NJ), L.P. JP MORGAN #8202	GSCP (NJ), L.P. JP MORGAN #7597	GSCP (NJ) HOLDINGS, L.P. JP MORGAN #9635
Purpose of Account (Operating/Payroll/Tax)		Advisory Business Expenses	Advisory Business Revenue	Operating
Type of Account (e.g. checking)		Checking	Checking	Checking
1. Balance per Bank Statement		35,319	177,203	0
2. ADD: Deposits not credited		0	0	0
3. SUBTRACT: Outstanding Checks		(5,000)	0	0
4. Other Reconciling Items				
5. Month End Balance (Must Agree with Books)		30,319	177,203	0
		0	0	0

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information		Purchase Price	Current Value
Bank / Account Name / Number			Current Value
n/a			

Note: Attach copy of each investment account statement.

CHAPTER 11 POST-CONFIRMATION

CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	JP Morgan
Account Number	937857597
Purpose of Account (Operating/Payroll/Personal)	Advisory Business Revenue Receipt Acct
Type of Account (e.g., Checking)	Checking

[illegible]

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

CHAPTER 11 POST-CONFIRMATION CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	JP Morgan
Account Number	936459635
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

[illegible]

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.



JPMorgan Chase Bank, N.A.
Illinois Market
P O Box 659754
San Antonio, TX 78265 - 9754

Primary Account: 000000937857597

For the Period 3/1/13 to 3/29/13

J.P. Morgan Team

Debra L Biegler (877) 576-0415

James Jackson

For assistance after business hours, 7 days a week. (800) 576-6209

Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com



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GSCP NJ LP
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830-7251



Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		207,203.05
Deposits & Credits	1	113,490.97
Payments & Transfers	2	(143,490.97)
Ending Balance	3	\$177,203.05



000000937857597
GSCP NJ LP

Primary Account: 000000937857597
For the Period 3/1/13 to 3/29/13

Deposits & Credits

Date	Description	Amount
03/27	Foreign Remittance Credit B/O: Fx USD Outgoingfedchipsdda Newark OH 19713- Org: Fx USD Incomingfedchipsdda JPMorgan Chase Bank NA Ogb: Fx Operations New York NY Ref: Jpn130315 000658/Ocmt/USD113490,97/Bnf/Eur89125.07 Trn: 9978800086Fx	113,490.97
Total Deposits & Credits		\$113,490.97

Payments & Transfers

Date	Description	Amount
03/19	03/19 Book Transfer Debit A/C: Gscp NJ Lp-US Subadvisory Greenwich CT 06830-7251 Ref: Cash Transfer Trn: 6053400078Jo	30,000.00
03/27	03/27 Book Transfer Debit A/C: Gsc Acquisition Holdings LLC Greenwich CT 06830-7251 Ref: Cash Transfer (Euro 1R) Trn: 6435900086Jo	113,490.97
Total Payments & Transfers		(\$143,490.97)

Daily Ending Balance

Date	Amount
03/19	177,203.05
03/27	177,203.05

Your service charges, fees and earnings credit have been calculated through account analysis.



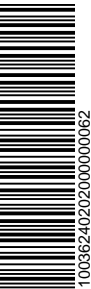
Primary Account: 000000937857597

For the Period 3/1/13 to 3/29/13

Legal processing fees reduced to \$75

Effective March 24, 2013, legal processing fees resulting from garnishment, tax levies, or other court or administrative orders against your account will be \$75.

This fee reduction will be reflected on your fee schedule; all other terms remain the same. Please contact your J.P. Morgan service team if you have any questions or require further information.





Primary Account: 000000937857597

For the Period 3/1/13 to 3/29/13

Important Information About Your Statement

In Case of Errors or Questions About Your Electronic Funds Transfers

Call or write to the Bank (Consumers should use the phone number and address on front of statement and non-consumers their J.P. Morgan Team contact information.) if you think your statement or receipt is incorrect, or if you need more information about an electronic transaction on a statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

In Case of Errors or Questions About Non-Electronic Transfers (Checks or Deposits):

Contact the Bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing as soon as possible after the statement was made available to you. For more complete details, see the applicable account agreements and appendices that govern your account.

Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Mutual Funds/Securities

JPMorgan Funds are distributed by JPMorgan Distribution Services, Inc., which is an affiliate of JPMorgan Chase & Co. Affiliates of JPMorgan Chase & Co. receive fees for providing various services to the funds.

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member NYSE, FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value



JPMorgan Chase Bank, N.A.
Illinois Market
P O Box 659754
San Antonio, TX 78265 - 9754

Primary Account: 000000937728202

For the Period 3/1/13 to 3/29/13

J.P. Morgan Team

Debra L Biegler (877) 576-0415

James Jackson

For assistance after business hours, 7 days a week. (800) 576-6209

Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com



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GSCP NJ LP-US SUBADVISORY
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830-7251



Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		30,723.63
Deposits & Credits	1	30,000.00
Checks Paid	8	(14,540.65)
Payments & Transfers	2	(10,684.59)
Fees, Charges & Other Withdrawals	1	(179.27)
Ending Balance	12	\$35,319.12



000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 3/1/13 to 3/29/13

Deposits & Credits

Date	Description	Amount
03/19	Book Transfer Credit B/O: Gscp NJ Lp Greenwich CT 06830-7251 Ref: Cash Transfer Trn: 6053400078Jo	30,000.00
Total Deposits & Credits		\$30,000.00

Checks Paid

Check Number	Date Paid	Amount	Check Number	Date Paid	Amount	Check Number	Date Paid	Amount
1037	03/15	651.02	1040	03/15	979.01	1043	03/15	651.70
1038	03/15	9,134.18	1041	03/15	651.70	1044	03/29	1,170.28
1039	03/15	651.03	1042	03/15	651.73			
Total Checks Paid								(\$14,540.65)

You can view images of the checks above at jpmorganonline.com. To enroll in JPMorgan Online, please contact your J.P. Morgan Team or visit jpmorganonline.com.

Payments & Transfers

Date	Description	Amount
03/14	03/14 Fedwire Debit Via: Bk Amer Nyc/026009593 A/C: Tax Service 702 Imad: 0314B1Qgc05C003814 Trn: 2150809073Fg	8,684.59
03/18	Orig CO Name:NJ Web Pmt 02001 Orig ID:7216000928 Desc Date: CO Entry Desc:NJ Web Pmtsec:CCD Trace#:091000018470654 Eed:130318 Ind ID:091000017501688 Ind Name:Gsc Group, Inc Txp*B205626382000*02301*121231*T*20 0000*****Gscg\ Trn: 0778470654Tc	2,000.00
Total Payments & Transfers		(\$10,684.59)

Fees, Charges & Other Withdrawals

Date	Description	Amount
03/15	Account Analysis Settlement Charge	179.27
Total Fees, Charges & Other Withdrawals		(\$179.27)



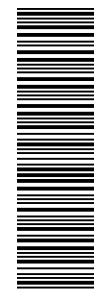
000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 3/1/13 to 3/29/13

Daily Ending Balance

Date	Amount
03/14	22,039.04
03/15	8,489.40
03/18	6,489.40
03/19	36,489.40
03/29	35,319.12

Your service charges, fees and earnings credit have been calculated through account analysis.





Primary Account: 000000937728202

For the Period 3/1/13 to 3/29/13

Legal processing fees reduced to \$75

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Primary Account: 000000937728202

For the Period 3/1/13 to 3/29/13

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Investment Products: Not FDIC insured • No bank guarantee • May lose value





Primary Account: 000000937728202

For the Period 3/1/13 to 3/29/13

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JPMorgan Chase Bank, N.A.
Illinois Market
P O Box 659754
San Antonio, TX 78265 - 9754

Primary Account: 000000936459148

For the Period 3/1/13 to 3/29/13

J.P. Morgan Team

Debra L Biegler (877) 576-0415

James Jackson

For assistance after business hours, 7 days a week. (800) 576-6209

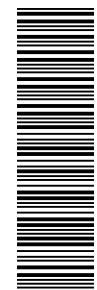
Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com



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GSCP LLC
GSC NEW YORK CORP ACCOUNT
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830-7251



Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Ending Balance	0	\$0.00

Please note this account had no activity during this statement period. The date of last activity for this account was 07/27/11.

Your service charges, fees and earnings credit have been calculated through account analysis.



Primary Account: 000000936459148

For the Period 3/1/13 to 3/29/13

Legal processing fees reduced to \$75

Effective March 24, 2013, legal processing fees resulting from garnishment, tax levies, or other court or administrative orders against your account will be \$75.

This fee reduction will be reflected on your fee schedule; all other terms remain the same. Please contact your J.P. Morgan service team if you have any questions or require further information.



Primary Account: 000000936459148

For the Period 3/1/13 to 3/29/13

Important Information About Your Statement

In Case of Errors or Questions About Your Electronic Funds Transfers

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- Tell us your name and account number.
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

In Case of Errors or Questions About Non-Electronic Transfers (Checks or Deposits):

Contact the Bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing as soon as possible after the statement was made available to you. For more complete details, see the applicable account agreements and appendices that govern your account.

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Investment Products: Not FDIC insured • No bank guarantee • May lose value



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Primary Account: 000000936459148

For the Period 3/1/13 to 3/29/13

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JPMorgan Chase Bank, N.A.
Illinois Market
P O Box 659754
San Antonio, TX 78265 - 9754

Primary Account: 000000936459635

For the Period 3/1/13 to 3/29/13

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GSCP NJ HOLDINGS LP
GSC HOLDINGS CORP ACCOUNT
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830-7251



00104060201000000022

Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Ending Balance	0	\$0.00

Please note this account had no activity during this statement period. The date of last activity for this account was 12/18/12.

Your service charges, fees and earnings credit have been calculated through account analysis.



Primary Account: 000000936459635

For the Period 3/1/13 to 3/29/13

Legal processing fees reduced to \$75

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Primary Account: 000000936459635

For the Period 3/1/13 to 3/29/13

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Investment Products: Not FDIC insured • No bank guarantee • May lose value



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Primary Account: 000000936459635

For the Period 3/1/13 to 3/29/13

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