

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	
	:	Chapter 11
WAS SERVICES, INC., et al. ¹ ,	:	
	:	Case No. 12-10799 (MFW)
Debtors.	:	Jointly Administered
	:	
	:	
	:	

**CORRECTED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 24, 2013 AT 10:30 A.M.² (ET)**

CONTINUED MATTER

1. WAS Debtors’ First Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [Docket No. 715, 10/12/12]

Response Deadline: October 26, 2012 at 4:00 p.m. (ET)

Responses Received:

- A) Response of Amerijet International, Inc. to WAS Debtors’ First Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [Docket No. 742, 10/26/12]

Related Documents:

- B) Notice of Submission of Proofs of Claim [Docket No. 765, 11/2/12]
- C) Certification of Counsel Regarding Order Sustaining WAS Debtors’ First Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [Docket No. 770, 11/6/12]

¹ The reorganized debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is WAS Services, Inc. (f/k/a Pemco World Air Services, Inc.) (5213) (WAS Services). The location of WAS Services’s corporate headquarters and its service address is: Clingman & Hanger Management Associates, LLC, 880 Technology Park Drive, Glen Allen, VA 23059.

² **The previous notice of agenda incorrectly stated the time of hearing as 3:00 p.m. The correct time of the hearing is 10:30 a.m.**

- D) Order Sustaining WAS Debtors' First Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [Docket No. 800, 11/12/12]

Status: An order has been entered that partially sustains the Objection. This matter, with respect to Item A, is continued to August 27, 2013 at 11:30 a.m. (ET).

FINAL FEE APPLICATIONS

2. Final Fee Applications as set forth on Exhibit A attached hereto.

Response Deadline: See Exhibit A.

Responses Received: No responses/objections to the final fee applications have been filed.

Related Documents: See Exhibit A.

Status: The final fee binder was delivered to the Court on July 17, 2013. This matter is going forward.

Dated: Wilmington, Delaware
July 22, 2013

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Justin P. Duda

Robert S. Brady (No. 2847)
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Counsel for the WAS Debtors

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In re:	:	
	:	Chapter 11
WAS SERVICES, INC., <u>et al.</u> , ¹	:	
	:	Case No. 12-10799 (MFW)
Debtors.	:	
	:	Jointly Administered
	:	
	:	Hearing Date: July 24, 2013 at 10:30 A.M. (ET)
	:	

EXHIBIT A
INDEX OF FINAL FEE APPLICATIONS

Young Conaway Stargatt & Taylor, LLP
(Counsel for the WAS Debtors)
March 5, 2012 through May 17, 2013

1. Fifteenth Monthly and Final Fee Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period from May 1, 2013 through May 17, 2013 and the Final Period from March 5, 2012 through May 17, 2013 [Docket No. 1127, 6/17/13]

Response Deadline: July 2, 2013 at 4:00 p.m. (ET)

Related Fee Applications & Certifications of No Objection:

- a) Thirteenth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses for the Period from March 1, 2013 through March 31, 2013 [Docket No. 1061, 4/25/13]
- b) Certification of No Objection Regarding Docket No. 1061 [Docket No. 1091, 5/16/13]

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, include: WAS Services, Inc. (f/k/a Pemco World Air Services, Inc.) (5213), WAS Services Holding Corp. (f/k/a WAS Aviation Services, Inc.) (5661), and WAS Services Holding II, Inc. (f/k/a WAS Aviation Services Holding Corp.) (5698) (collectively, the “WAS Debtors”), and Sun Aviation Services, LLC (4329) (“Sun Aviation”). The location of the WAS Debtors’ corporate headquarters and the WAS Debtors’ service address is: 4102 N. Westshore Blvd., Tampa, Florida 33614. The location of Sun Aviation’s corporate headquarters and Sun Aviation’s service address is: 5200 Town Center Circle, Suite 600, Boca Raton, Florida 33486.

- c) Fourteenth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses for the Period from April 1, 2013 through April 30, 2013 [Docket No. 1105, 5/24/13]
- d) Certification of No Objection Regarding Docket No. 1105 [Docket No. 1123, 6/17/13]

Kirkland & Ellis LLP
(Special Counsel for the WAS Debtors)
March 5, 2012 through May 17, 2013

- 2. Final Monthly, Fifth Interim and Final Fee Application of Kirkland & Ellis LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period March 5, 2012 through May 17, 2013 [Docket No. 1132, 6/17/13]

Response Deadline: July 2, 2013 at 4:00 p.m. (ET)

Related Fee Applications & Certifications of No Objection:

- a) Twelfth Monthly Application of Kirkland & Ellis LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period February 1, 2013 through March 31, 2013 [Docket No. 1072, 5/1/13]
- b) Certification of No Objection Regarding Docket No. 1072 [Docket No. 1095, 5/17/13]

AlixPartners, LLP
(Restructuring Advisors to the Debtors)
March 5, 2012 through May 17, 2013

- 3. Fifteenth Monthly and Final Fee Application by AlixPartners, LLP for Compensation for Services Rendered and Reimbursement of Expenses as Restructuring Advisors to the Debtors and Debtors-in-Possession for the Period from March 5, 2012 through May 17, 2013 [Docket No. 1126, 6/17/13]

Response Deadline: July 2, 2013 at 4:00 p.m. (ET)

Related Fee Applications & Certifications of No Objection:

- a) Fourteenth Monthly Fee Application by AlixPartners, LLP for Compensation for Services Rendered and Reimbursement of Expenses as Restructuring Advisors for the Period from April 1, 2013 through April 30, 2013 [Docket No. 1090, 5/15/13]

- b) Certification of No Objection Regarding Docket No. 1090
[Docket No. 1115, 6/5/13]
- c) Thirteenth Monthly Fee Application by AlixPartners, LLP for Compensation for Services Rendered and Reimbursement of Expenses as Restructuring Advisors for the Period from March 1, 2013 through March 31, 2013 [Docket No. 1051, 4/19/13]
- d) Certification of No Objection Regarding Docket No. 1051
[Docket No. 1088, 5/9/13]

Epiq Bankruptcy Solutions, LLC
(Administrative Advisor to the Debtors)
March 5, 2012 through May 17, 2013

- 4. Ninth Monthly and Final Fee Application of Epiq Bankruptcy Solutions, LLC for Allowance of Compensation and Reimbursement of Expenses for the (I) Monthly Period of May 1, 2013 through May 17, 2013, and (II) Final Period of March 5, 2012 through May 17, 2013 as Administrative Advisor to the Debtors and Debtors-in-Possession [Docket No. 1122, 6/17/13]

Response Deadline: July 2, 2013 at 4:00 p.m. (ET)

Related Fee Applications & Certifications of No Objection:

- a) Seventh Monthly Fee Application of Epiq Bankruptcy Solutions, LLC as Administrative Advisor for Allowance of Compensation and Reimbursement of Expenses for the Period January 1, 2013 through March 31, 2013 [Docket No. 1038, 4/16/13]
- b) Certification of No Objection Regarding Docket No. 1038
[Docket No. 1083, 5/2/13]
- c) Eighth Monthly Fee Application of Epiq Bankruptcy Solutions, LLC as Administrative Advisor for Allowance of Compensation and Reimbursement of Expenses for the Period April 1, 2013 through April 30, 2013 [Docket No. 1094, 5/16/13]
- d) Certification of No Objection Regarding Docket No. 1094
[Docket No. 1116, 6/5/13]

PricewaterhouseCoopers LLP
(Tax Consulting/Compliance Services to the Debtors)
March 5, 2012 through May 17, 2013

5. Final Fee Application by PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses for Tax consulting Services and Tax Compliance Services for the Period from March 5, 2012 through May 17, 2013 [Docket No. 1131, 6/17/13]

Response Deadline: July 2, 2013 at 4:00 p.m. (ET)

Related Fee Applications & Certifications of No Objection:

Otterbourg, Steindler, Houston & Rosen, P.C.
(Lead Co-Counsel to the Official Committee of Unsecured Creditors)
March 14, 2012 through May 17, 2013

6. Twelfth Monthly and Final Fee Application of Otterbourg, Steindler, Houston & Rosen, P.C. for Services Rendered and Reimbursement of Expenses as Lead Co-Counsel for the Official Committee of Unsecured Creditors [Docket No. 1128, 6/17/13]

Response Deadline: July 1, 2013 at 4:00 p.m. (ET)

Related Fee Applications & Certifications of No Objection:

- a) Certificate of No Objection Regarding Docket No. 1128 [Docket No. 1151, 7/3/13]

Cousins Chipman & Brown, LLP
(Co-Counsel to the Official Committee of Unsecured Creditors)
March 23, 2012 through May 17, 2013

7. Twelfth Monthly Application of Cousins Chipman & Brown, LLP for Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors [Docket No. 1129, 6/17/13]

Response Deadline: July 1, 2013 at 4:00 p.m. (ET)

Related Fee Applications & Certifications of No Objection:

- a) Certificate of No Objection Regarding Docket No. 1129 [Docket No. 1152, 7/3/13]

Deloitte Financial Advisory Services LLP
(Financial Advisors to the Official Committee of Unsecured Creditors)
March 16, 2012 through May 17, 2013

8. Third Interim and Final Application for Payment of Compensation and Reimbursement of Expenses of Deloitte Financial Advisory Services LLP as Financial Advisors to the Official Committee of Unsecured Creditors for the Periods March 1, 2013 through March 17, 2013 (Third Interim Period) and March 16, 2012 through February 17, 2013 (Final Period) [Docket No. 1130, 6/17/13]

Response Deadline: July 1, 2013 at 4:00 p.m. (ET)

Related Fee Applications & Certifications of No Objection:

- a) Certificate of No Objection Regarding Docket No. 1130
[Docket No. 1155, 7/9/13]

Cross & Simon, LLC
(Counsel to the Sun Aviation Services, LLC)
April 13, 2012 through May 17, 2013

9. Thirteenth Monthly and Final Application of Cross & Simon, LLC for Compensation and Reimbursement of Expenses as Counsel to Sun Aviation Services, LLC for the Period of April 13, 2012 through May 17, 2013 [Docket No. 1117, 6/6/13]

Response Deadline: July 17, 2013 at 4:00 p.m. (ET)

Related Fee Applications & Certifications of No Objection:

- a) Twelfth Monthly Application of Cross & Simon, LLC for Compensation and Reimbursement of Expenses as Counsel to Sun Aviation Services, LLC for the Period of March 1, 2013 through March 31, 2013 [Docket No. 1027, 4/15/13]
- b) Certification of No Objection Regarding Twelfth Monthly Application of Cross & Simon, LLC for Compensation and Reimbursement of Expenses as Counsel to Sun Aviation Services, LLC for the Period of March 1, 2013 through March 31, 2013 [Docket No. 1065, 4/29/13]