

**IN THE UNITED STATES BANKRUPTCY COURT
FOR WESTERN DISTRICT OF OKLAHOMA**

In re:)	
)	
GMX RESOURCES INC., <i>et al.</i> ¹)	Case No. 5:13-bk-11456 (SAH)
)	Chapter 11
Debtors.)	Jointly Administered
)	
)	

EXHIBIT AND WITNESS LIST OF EQUITY OWNERS

DATE OF HEARING: October 29, 2013

IN RE: GMX RESOURCES INC., *et al*

CONTESTED MATTERS: Motion of the Debtors' [sic] Pursuant to 11 U.S.C. §§ 105(a) and 362 for Entry of (i) Interim and Final Orders Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Stock and Claims in GMX Resources Inc. and Approving Restrictions on Claiming Worthless Securities Deductions Regarding Stock in the Debtors and (ii) Order Scheduling a Final Hearing [Docket No. 826]

CASE NO.: 12-11456 ADVERSARY NO.: _____

EXHIBITS OF: Brian Burr, Taylor Burr, Michael Burr, Brad Keiller, DCB Capital, LLC and Technical Management Group, Inc.

☐ Debtor ☐ Creditor ☐ Plaintiff ☐ Defendant ☒ Other

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, include: GMX Resources Inc. (4474), Diamond Blue Drilling Co. (7463), and Endeavor Pipeline, Inc. (3948).

EXHIBITS EXPECTED TO BE OFFERED

EXHIBIT NO.	IDENTIFICATION	OBJECTION	BASIS OF OBJECTION	ADMIT	DENY
1	Motion of the Debtors' [sic] Pursuant to 11 U.S.C. §§ 105(a) and 362 for Entry of (i) Interim and Final Orders Establishing Notification Procedures Regarding Restrictions on Certain Transfers of Stock and Claims in GMX Resources Inc. and Approving Restrictions on Claiming Worthless Securities Deductions Regarding Stock in the Debtors and (ii) Order Scheduling a Final Hearing [Docket No. 826]				
2	Declaration of Michael Rohleder, President of GMX Resources Inc., et al., In Support of GMX's Chapter 11 Petitions and First Day Motions [Docket No. 6]				
3	Debtors' MOR for September, 2013 [Docket No. 840]				
4	Any exhibits listed by any other party-in-interest				
5	Rebuttal exhibits				
6	Parties reserves the right to amend and supplement this exhibit list				

WITNESSES EXPECTED TO BE PRESENT AND WHO MAY BE CALLED TO TESTIFY:

1. Michael Rohleder
2. All witnesses of any other parties
3. Any necessary rebuttal witnesses
4. Creditor reserves the right to amend and supplement this witness list

Respectfully submitted,

/s/ Neal Tomlins

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Group, Inc.