

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF ARKANSAS  
Fayetteville Division**

In re:

ALLENS, INC. and ALL VEG, LLC,<sup>1</sup>

Debtors.

Chapter 11

Case Nos. 5:13-bk-73597 (BTB) and 5:13-bk-73598 (BTB)

Jointly Administered Under  
Case No. 5:13-bk-73597 (BTB)

**APPLICATION OF THE DEBTORS FOR ENTRY OF AN  
ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT  
OF THE LAW FIRM OF GREENBERG TRAURIG, LLP AS COUNSEL  
FOR THE DEBTORS *NUNC PRO TUNC* AS OF THE PETITION DATE**

The above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) hereby submit this application (the “**Application**”) pursuant to sections 327(a), 328(a), and 1107(b) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), and Rules 2014(a), 2016(b), and 5002 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) for entry of an order, substantially in the form attached hereto as **Exhibit B**: (a) authorizing the retention and employment of the law firm of Greenberg Traurig, LLP (“**Greenberg Traurig**”) as counsel to the Debtors *nunc pro tunc* as of the Petition Date (as defined herein), and (b) providing any additional relief required in order to effectuate the foregoing. The facts and circumstances supporting this Application are as set forth herein and in the *Declaration of Maria J. DiConza* (the “**DiConza Declaration**”), attached hereto as **Exhibit A** and incorporated herein by reference. In further support of this Application, the Debtors respectfully state as follows:

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<sup>1</sup> The Debtors, along with the last four digits of each Debtor’s tax identification number, are: All Veg, LLC (9250) and Allens, Inc. (5020). The Debtors' business address is 305 E. Main Street, Siloam Springs, Arkansas 72761.

### **Status of the Case**

1. On October 28, 2013 (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under the Bankruptcy Code.

2. The Debtors have continued in possession of their properties and are operating and managing their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. No request has been made for the appointment of a trustee or examiner. A creditors’ committee has not yet been appointed in these cases.

### **Jurisdiction, Venue, and Statutory Predicates**

4. The Court has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A).

5. The statutory predicates for the relief sought herein are sections 327(a), 328, and 1107(b) of the Bankruptcy Code and Bankruptcy Rules 2014(a), 2016(b), and 5002.

### **Background**

6. Allens, Inc. (“**Allens**”), a wholly owned subsidiary of All Veg, LLC, (“**All Veg**” and together with Allens, the “**Debtors**”), is a leading independent producer of canned vegetables serving the United States retail and foodservice channels. The Debtors are headquartered in Siloam Springs, Arkansas. All Veg is a holding company without employees or assets other than the stock of Allens. A detailed factual background of the Debtors’ business and operations, as well as the events precipitating the commencement of these cases, is more fully set forth in the *Declaration of Jonathan C. Hickman in Support of the Debtors’ Chapter 11 Petitions*

*and Requests for First Day Relief* (the “**First Day Declaration**”), filed on the Petition Date and incorporated herein by reference.

**Relief Requested**

7. By this Application, the Debtors respectfully request that this Court enter an order authorizing them to employ and retain Greenberg Traurig as their counsel in these cases *nunc pro tunc* as of the Petition Date.

8. Greenberg Traurig is an international law firm with more than 1,750 attorneys. The members of the firm practice in almost every practice area, including bankruptcy, workouts, litigation, business, employment, tax, labor, corporate, and commercial law. The Debtors seek to retain Greenberg Traurig because of the firm’s extensive experience and knowledge in the field of debtor and creditor rights and business reorganizations under chapter 11 of the Bankruptcy Code and Greenberg Traurig’s representation of the Debtors prior to the Petition Date. Moreover, Greenberg Traurig is well suited for the type of representation required by the Debtors and has substantial experience representing debtors in reorganization cases throughout the country. *See, e.g., In re Back Yard Burgers, Inc.*, Case No. 12-12882-PJW (Bankr. D. Del. Nov. 8, 2012) (authorizing employment of Greenberg Traurig as debtors’ counsel *nunc pro tunc* to debtors’ petition date); *In re Neogenix Oncology, Inc.*, Case No. 12-23557-TJC (Bankr. D. Md. July 23, 2012) (same); *In re ShengdaTech, Inc.*, Case No. 11-52649 (Bankr. D. Nev. August 19, 2011) (same); *In re Indianapolis Downs, LLC*, Case No. 11-11046-BLS (Bankr. D. Del. April 26, 2011) (same).

9. Accordingly, the Debtors have determined that Greenberg Traurig has the resources and experience necessary to represent them effectively in these cases. Greenberg Traurig has already become intimately familiar with the Debtors’ business and operations and

many of the legal issues that are likely to arise in the context of these cases while acting as the Debtors' restructuring counsel prior to the Petition Date since approximately March 2013. Thus, the Debtors desire that Greenberg Traurig continue to represent them in connection with these cases. The Debtors believe that Greenberg Traurig's employment is in the best interests of the Debtors, their estates, and their creditors.

### **Scope of Employment**

10. The professional services that Greenberg Traurig expects to render to the Debtors includes, but shall not be limited to, the following:

- a. providing legal advice with respect to the Debtors' powers and duties as debtors in possession in the continued operation of their business and management of their property;
- b. negotiating, drafting, and pursuing all documentation necessary in these cases;
- c. preparing, on behalf of the Debtors, all applications, motions, answers, orders, reports, and other legal papers necessary to the administration of the Debtors' estates;
- d. appearing in Court and protecting the interests of the Debtors before the Court;
- e. assisting with any disposition of the Debtors' assets, by sale or otherwise;
- f. negotiating and taking all necessary or appropriate actions in connection with a plan or plans of reorganization and all related documents thereunder and transactions contemplated therein;
- g. attending all meetings and negotiating with representatives of creditors, the United States Trustee, and other parties in interest;
- h. providing legal advice regarding bankruptcy law, corporate law, corporate governance, securities, employment, transactional, tax, labor, litigation, intellectual property and other issues to the Debtors in connection with the Debtors' ongoing business operations; and

- i. performing all other legal services for, and providing all other necessary legal advice to, the Debtors, which may be necessary and proper in these cases.

11. Subject to this Court's approval of this Application, Greenberg Traurig has indicated that it is willing to serve as Debtors' counsel in these cases to perform the services described above. The Debtors also seek to retain Mitchell, Williams, Selig, Gates & Woodyard, P.L.L.C. as local and co-counsel ("**Mitchell Williams**"). Greenberg Traurig and Mitchell Williams will work collaboratively and will avoid duplication of efforts.

#### **Greenberg Traurig's Disinterestedness**

12. As set forth in greater detail in the DiConza Declaration, Greenberg Traurig has undertaken a conflicts check that compares certain Potentially Interested Parties (as defined in the DiConza Declaration) against a list of Greenberg Traurig's current and former clients. To the best of the Debtors' knowledge, based upon the DiConza Declaration, and except as otherwise set forth therein, Greenberg Traurig (a) does not hold or represent any interest adverse to the Debtors or their chapter 11 estates, their creditors, or any other party in interest in connection with these cases, and (b) is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code.

13. Because Greenberg Traurig is a large firm with an international practice, the Debtors are aware that Greenberg Traurig may currently represent, or may have in the past represented, certain creditors of the Debtors' estates or other parties in interest in matters unrelated to the Debtors or these cases, as disclosed in the DiConza Declaration. In addition, Greenberg Traurig may be adverse to certain of the Potentially Interested Parties in matters unrelated to the Debtors. Greenberg Traurig does not, and will not represent such parties on any issue relating to the Debtors or their estates.

14. Greenberg Traurig has represented the Debtors since approximately March 2013 and, during such time, has served as the Debtors' principal law firm for general restructuring matters.

15. Through a firm-wide email Greenberg Traurig is soliciting information from its attorneys to determine whether any attorney employed by Greenberg Traurig is related to the Bankruptcy Judge presiding over these cases, the United States Trustee for Region 13, or any attorney known by Greenberg Traurig to be employed in the Little Rock Office of the Office of the United States Trustee for Region 13. No such connections have been discovered to date. No attorneys employed by Greenberg Traurig are equity security holders of any of the Debtors.

16. Any information related or relevant to this Application that is currently known is detailed in the DiConza Declaration. In the event any further relevant information becomes available, Greenberg Traurig will supplement the DiConza Declaration with such information.

#### **Professional Compensation**

17. Section 328(a) of the Bankruptcy Code authorizes the employment of a professional person on any reasonable terms and conditions of employment, including on an hourly basis. *See* 11 U.S.C. § 328(a). Greenberg Traurig intends to apply for compensation for professional services rendered in connection with these cases subject to the approval of this Court and in compliance with applicable provisions of the Bankruptcy Code, Bankruptcy Rules, and orders of this Court, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred. A statement pursuant to Bankruptcy Rule 2016 and section 329 of Bankruptcy Code is incorporated in the DiConza Declaration and is incorporated herein by reference. Since its engagement, Greenberg Traurig has provided a discount of 20% of fees to

the Debtors. Greenberg Traurig has advised the Debtors that the current hourly rates applicable to the principal attorneys and paralegals proposed to represent the Debtors are:

| <b>Professional</b> | <b>Rate Per Hour</b> | <b>Discounted Rate</b> |
|---------------------|----------------------|------------------------|
| Nancy A. Mitchell   | \$995.00             | \$796.00               |
| Maria J. DiConza    | \$860.00             | \$688.00               |
| Matthew L. Hinker   | \$515.00             | \$412.00               |

Other attorneys and paralegals will render services to the Debtors as needed. Generally, Greenberg Traurig's hourly rates are in the following ranges:

| <b>Professional</b>         | <b>Rate Per Hour</b> |
|-----------------------------|----------------------|
| Shareholders                | \$350 to \$1100      |
| Of Counsel                  | \$230 to \$1010      |
| Associates                  | \$120 to \$720       |
| Legal Assistants/Paralegals | \$50 to \$320        |

The Debtors understand that the hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. GT agrees that no fees will be charged above \$1,000 per hour in this case.

18. The hourly rates set forth above are Greenberg Traurig's standard hourly rates for work of this nature inside or outside bankruptcy. These rates are set at a level designed to fairly compensate Greenberg Traurig for its work and to cover fixed and routine overhead expenses. It is Greenberg Traurig's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for working meals, and computerized research, as well as non-ordinary overhead expenses such as overtime for secretarial personnel and other staff. Greenberg Traurig will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to Greenberg

Traurig's clients outside of bankruptcy. Greenberg Traurig believes that these expenses should be fairly charged to the clients incurring them rather than to increase the hourly rates and spread the expenses among all clients. In addition, Greenberg Traurig intends to seek compensation for all time and expenses associated with its retention in accordance with sections 330 and 331 of the Bankruptcy Code and any orders of this Court, including the preparation of this Application, the DiConza Declaration, and related documents, as well as any monthly fee statements or interim or final fee applications and related issues.

19. Greenberg Traurig was first retained by the Debtors on or about March 2013. In the year prior to the filing, Greenberg Traurig received various advance payment retainers from the Debtors totaling \$1,419,989.43 (of which \$705,000 of such advance payment retainers was paid during the ninety (90) day period preceding the Petition Date) (the "**Retainer**"). The Retainer has been applied to prepetition fees and related expenses, and approximately \$60,000 remains. Any balance of the Retainer remaining after reconciliation and application to any additional prepetition professional services and related expenses will be held as a general retainer and applied to the payment of post-petition fees and expenses upon allowance by the Court.

20. Other than as set forth herein, there is no proposed arrangement to compensate Greenberg Traurig. Greenberg Traurig has not shared, nor agreed to share, (a) any compensation it has received or may receive with any other party or person, other than with the shareholders, counsel, and associates of Greenberg Traurig, or (b) any compensation another person or party has received or may receive.

**Request for Approval of Retention of  
Greenberg Traurig *Nunc Pro Tunc* as of the Petition Date**

21. The Debtors request that Greenberg Traurig's retention be made effective *nunc pro tunc* as of the Petition Date in order to allow Greenberg Traurig to be compensated for the work it performs for the Debtors following the Petition Date and prior to the Court's consideration and approval of this Application. With the filing of these cases, Greenberg Traurig will immediately have to turn its attention to urgent matters including, but not limited to, finalizing various "first day" and "second day" motions and addressing a variety of business, employee, and creditor related issues which are expected to arise as a result of these chapter 11 filings. The Debtors submit that under the circumstances, retroactive approval to the Petition Date is warranted. *See, e.g., In re National Home Centers, Inc.*, Case No. 5:09-bk-76195 (Bankr. W.D. Ark. Jan. 21, 2010) (Barry, J.) *Order Authorizing Amended Application of Debtor to Employ Attorneys* (authorizing employment of debtor's counsel *nunc pro tunc* to debtor's petition date); *In re Sea Island Co.*, 2010 WL 4386855 (Bankr. S.D. Ga. Oct. 20, 2012) (same); *In re GSC Group, Inc.*, Case No. 10-14653 (Bankr. S.D.N.Y. Sept. 22, 2010) (same); *In re Back Yard Burgers, Inc.*, Case No. 12-12882-PJW (Bankr. D. Del. Nov. 8, 2012) (authorizing employment of Greenberg Traurig as debtors' counsel *nunc pro tunc* to debtors' petition date); *In re Neogenix Oncology, Inc.*, Case No. 12-23557-TJC (Bankr. D. Md. July 23, 2012) (same); *In re ShengdaTech, Inc.*, Case No. 11-52649 (Bankr. D. Nev. August 19, 2011) (same); *In re Indianapolis Downs, LLC*, Case No. 11-11046-BLS (Bankr. D. Del. April 26, 2011) (same).

**Notice**

22. Notice of this Application has been given the "Special Service List" as defined in the *Order Granting Motion to Limit Notice, Approving Special Service List, and Establishing*

*Notice Procedures* [Docket No. 67], along with notice that any objection to entry of a final order approving the Application should be filed with the Court, no later than twenty-one (21) days from the date notice of this Application is mailed (“**Objection Deadline**”). The Debtors request that in the event no objections are filed by the Objection Deadline, a final order be entered without notice or a hearing. In the event that any objection is timely filed, the Debtors request that a hearing be date will be set by the Court at the first available date. The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given.

**No Prior Request**

23. No previous application for the relief sought herein has been made to this or any other court.

**Conclusion**

WHEREFORE, the Debtors respectfully request that this Court enter an order, substantially in the form attached hereto as **Exhibit B**, granting the relief requested herein and granting the Debtors such other and further relief as is just and proper.

Dated: November 4, 2013

ALL VEG, LLC,  
*Debtor and Debtor in Possession*

/s/ Joshua C. Allen  
Joshua C. Allen  
Title: Member/Authorized Person

ALLENS, INC.,  
*Debtor and Debtor in Possession*

/s/ Jonathan C. Hickman  
Jonathan C. Hickman  
Title: Chief Restructuring Officer

**Exhibit A**

**DiConza Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF ARKANSAS  
Fayetteville Division**

In re:

ALLENS, INC. and ALL VEG, LLC,<sup>1</sup>

Debtors.

Chapter 11

Case Nos. 5:13-bk-73597 (BTB) and 5:13-bk-73598 (BTB)

Jointly Administered Under  
Case No. 5:13-bk-73597 (BTB)

**DECLARATION OF MARIA J. DICONZA IN SUPPORT OF APPLICATION OF  
THE DEBTORS FOR ENTRY OF AN ORDER AUTHORIZING THE  
RETENTION AND EMPLOYMENT OF THE LAW FIRM OF GREENBERG  
TRAURIG, LLP AS COUNSEL FOR THE DEBTORS *NUNC PRO TUNC* AS OF  
THE PETITION DATE AND STATEMENT PURSUANT TO BANKRUPTCY  
CODE SECTION 329 AND BANKRUPTCY RULE 2016**

I, Maria J. DiConza, declare under penalty of perjury:

1. I am a shareholder at the law firm of Greenberg Traurig, LLP (“**Greenberg Traurig**”), which maintains offices throughout the world, including at 200 Park Avenue, New York, NY 10166. I submit this Declaration (the “**Declaration**”) on behalf of Greenberg Traurig in support of the application (the “**Application**”)<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) pursuant to sections 327(a), 328(a), and 1107(b) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), and Rules 2014(a), 2016(b), and 5002 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) for entry of an order: (a) authorizing the retention and employment of the law firm of Greenberg Traurig as counsel for the Debtors *nunc pro tunc* as of the Petition Date, and (b) providing any additional relief required to effectuate the foregoing. Except as otherwise

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<sup>1</sup> The Debtors, along with the last four digits of each Debtor’s tax identification number, are: All Veg, LLC (9250) and Allens, Inc. (5020). The Debtors' business address is 305 E. Main Street, Siloam Springs, Arkansas 72761.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

indicated herein, I have personal knowledge of the matters set forth herein and, if called as a witness, would testify competently thereto.<sup>3</sup>

**Greenberg Traurig's Disclosure Procedures**

2. To the best of my knowledge and information after due inquiry, and except as disclosed herein, Greenberg Traurig has no known connection with the Debtors, their creditors, any other party in interest herein, or their respective attorneys or professionals and does not hold or represent any entity having an adverse interest in connection with these cases. For so long as Greenberg Traurig represents the Debtors, and absent further order of this Court, Greenberg Traurig will not represent any entity other than the Debtors in connection with these chapter 11 cases.

3. Greenberg Traurig maintains a computer client database (the “**Client Database**”) containing the names of all of Greenberg Traurig’s current and former clients and, where practical, the known affiliates of those clients. Greenberg Traurig maintains a dedicated conflicts staff which is charged with reviewing the raw data from the Client Database and providing summary information to the requesting attorney.

4. Greenberg Traurig maintains and systematically updates its Client Database in the ordinary course of business, and it is the regular practice of Greenberg Traurig to make and maintain these records. The Client Database maintained by Greenberg Traurig is designed to include every matter on which Greenberg Traurig is now or has been engaged, the entity by which Greenberg Traurig is now or has been engaged, and the identity of related parties and adverse parties and the name of the attorney at Greenberg Traurig that is knowledgeable about the matter. It is the policy of Greenberg Traurig that no new matter may be accepted or opened

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<sup>3</sup> Certain of the disclosures herein relate to matters within the knowledge of other attorneys and conflict specialists at Greenberg Traurig.

without completing and submitting to those charged with maintaining the Client Database, the information necessary to check each such matter for conflicts, including the identity of the prospective client, the matter, and related and adverse parties. Accordingly, the Client Database is regularly updated for every new matter undertaken by Greenberg Traurig.

5. In connection with preparing this Declaration, I caused to be submitted to, and checked against, the Client Database those potentially interested parties in these cases listed in **Schedule 1** hereto, which party names were provided to Greenberg Traurig by the Debtors as potential parties in interest in these cases (collectively, the “**Potentially Interested Parties**”).

6. This inquiry revealed that certain of the Potentially Interested Parties are current or former Greenberg Traurig clients. A list of such parties is attached hereto as **Schedule 2**, incorporated herein by reference, and is referred to herein as the “**Client Match List**”). Through the information generated from the above-mentioned inquiry, and, to the extent necessary, through follow-up inquiries with Greenberg Traurig attorneys responsible for certain clients listed on the Client Match List, Greenberg Traurig determined that its representation of those clients on the Client Match List concerns matters unrelated to the Debtors and these chapter 11 cases.

7. Further, Greenberg Traurig does not, and will not represent such parties on any issue relating to the Debtors or their estates. As in any complex chapter 11 case, however, it may become necessary for the Debtors to pursue legal action against certain parties who appear on the Client Match List. In that event, to the extent required by the Bankruptcy Code or applicable ethical rules governing the conduct of attorneys and law firms, the Debtors will retain and assign conflicts counsel with the task of pursuing such matters.

8. Through a firm-wide email Greenberg Traurig is soliciting information from its attorneys to determine whether any attorney employed by Greenberg Traurig is related to the Bankruptcy Judge presiding over these cases, the United States Trustee for Region 13, or any attorney known by Greenberg Traurig to be employed in the Little Rock Office of the Office of the United States Trustee for Region 13. No such connections have been discovered to date. In the event that any additional information is received, Greenberg Traurig will supplement this Declaration to the extent necessary. No attorneys employed by Greenberg Traurig are equity security holders of either of the Debtors.

9. With more than 1,750 lawyers internationally, Greenberg Traurig has connections with certain creditors and other parties in interest in these cases. Those connections include representation of the entity, an affiliate, or related party, as well as representation of parties adverse to such parties, affiliates, or related parties. In addition to the connections disclosed on the Client Match List in **Schedule 2**, it is possible that Greenberg Traurig and certain of its shareholders, counsel, and associates may have in the past represented, may currently represent, and may in the future represent or be adverse to other parties in interest of the Debtors in connection with matters unrelated to the Debtors or these cases. Moreover, Greenberg Traurig appears in many cases, proceedings, and transactions involving different attorneys, financial consultants, and investment bankers, some of which may now or in the future represent the Debtors, Potentially Interested Parties, or other parties in interest in these cases. From time to time, Greenberg Traurig will supplement this Declaration to the extent necessary.

#### **Disinterestedness**

10. Based on the foregoing and except as otherwise set forth herein, neither I, Greenberg Traurig, nor any shareholder, of counsel, or associate thereof, insofar as I have been able to ascertain based on the information currently available to me, represents any interest

adverse to the Debtors in these cases or related to the matters for which Greenberg Traurig is to be engaged. To the best of my knowledge, information, and belief, Greenberg Traurig is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code in that Greenberg Traurig, its shareholders, of counsel, and associates:

- a. are not creditors, equity security holders, or insiders of the Debtors;
- b. are not and were not, within two (2) years before the date of the filing of the Debtors’ chapter 11 petitions, a director, officer, or employee of the Debtors; and
- c. do not have an interest materially adverse to the interest of the estates or any class of creditors or equity security holders by reason of any direct or indirect relationship to, connection with, or interest in the Debtors or for any other reason.

*See* 11 U.S.C. § 101(14).

#### **Scope of Employment**

11. The Debtors anticipate that Greenberg Traurig may render the following services in these cases pursuant to the terms described herein:

- a. providing legal advice with respect to the Debtors’ powers and duties as debtors in possession in the continued operation of their business and management of their property;
- b. negotiating, drafting, and pursuing all documentation necessary in these cases;
- c. preparing, on behalf of the Debtors, all applications, motions, answers, orders, reports, and other legal papers necessary to the administration of the Debtors’ estates;
- d. appearing in Court and protecting the interests of the Debtors before the Court;
- e. assisting with any disposition of the Debtors’ assets, by sale or otherwise;
- f. negotiating and taking all necessary or appropriate actions in connection with a plan or plans of reorganization and all related documents thereunder and transactions contemplated therein;

- g. attending all meetings and negotiating with representatives of creditors, the United States Trustee, and other parties in interest;
- h. providing legal advice regarding bankruptcy law, corporate law, corporate governance, securities, employment, transactional, tax, labor, litigation, intellectual property, and other issues to the Debtors in connection with the Debtors' ongoing business operations; and
- i. performing all other legal services for and providing all other necessary legal advice to the Debtors which may be necessary and proper in these cases.

### **Professional Compensation**

12. Greenberg Traurig intends to apply for compensation for professional services rendered in connection with these cases subject to the approval of this Court and in compliance with applicable provisions of the Bankruptcy Code, Bankruptcy Rules, and orders of this Court on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred. Since its engagement in March 2013, Greenberg Traurig has agreed to discount its hourly rates by 20%. Greenberg Traurig has advised the Debtors that the current hourly rates applicable to the principal attorneys and paralegals proposed to represent the Debtors are:

| <b>Professional</b> | <b>Rate Per Hour</b> | <b>Discounted Rate</b> |
|---------------------|----------------------|------------------------|
| Nancy A. Mitchell   | \$995.00             | \$796.00               |
| Maria J. DiConza    | \$860.00             | \$688.00               |
| Matthew L. Hinker   | \$515.00             | \$412.00               |

Other attorneys and paralegals will render services to the Debtors as needed. Generally, Greenberg Traurig's hourly rates are in the following ranges:

| <b>Professional</b>         | <b>Rate Per Hour</b> |
|-----------------------------|----------------------|
| Shareholders                | \$350 to \$1100      |
| Of Counsel                  | \$230 to \$1010      |
| Associates                  | \$120 to \$720       |
| Legal Assistants/Paralegals | \$50 to \$320        |

13. The Debtors understand that the hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. The hourly rates set forth above

are Greenberg Traurig's standard hourly rates for work of this nature inside or outside bankruptcy. These rates are set at a level designed to fairly compensate Greenberg Traurig for its work and to cover fixed and routine overhead expenses.

14. The Debtors have agreed to reimburse Greenberg Traurig for its actual and necessary expenses incurred in connection with these cases. It is Greenberg Traurig's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for working meals, and computerized research, as well as non-ordinary overhead expenses such as overtime for secretarial personnel and other staff. Greenberg Traurig will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to Greenberg Traurig's clients outside of bankruptcy. Greenberg Traurig believes that these expenses should be fairly charged to the clients incurring them rather than to increase the hourly rates and spread the expenses among all clients. In addition, Greenberg Traurig intends to seek compensation for all time and expenses associated with its retention in accordance with sections 330 and 331 of the Bankruptcy Code and any orders of this Court, including the preparation of the Application, this Declaration, and related documents, as well as any monthly fee statements or interim or final fee applications and related issues.

15. Greenberg Traurig was first retained by the Debtors on or about March 2013. In the year prior to the filing, Greenberg Traurig received various advance payment retainers from the Debtors totaling \$1,419,989.43 (of which \$705,000 of such advance payment retainers was paid during the ninety (90) day period preceding the Petition Date) (the "**Retainer**"). The Retainer has been applied to prepetition fees and related expenses, and approximately \$60,000

remains. Any balance of the Retainer remaining after reconciliation and application to any additional prepetition professional services and related expenses will be held as a general retainer and applied to the payment of post-petition fees and expenses upon allowance by the Court.

16. Except as otherwise set forth herein, there is no proposed arrangement to compensate Greenberg Traurig. Greenberg Traurig has not shared, nor agreed to share (a) any compensation it has received or may receive with any other party or person, other than with the shareholders, of counsel, and associates of Greenberg Traurig, or (b) any compensation another person or party has received or may receive.

**Request for Approval of Retention of  
Greenberg Traurig *Nunc Pro Tunc* as of the Petition Date**

17. For the reasons stated in the Application, Greenberg Traurig has requested, and the Debtors have agreed, that Greenberg Traurig's retention be approved *nunc pro tunc* as of the Petition Date in order to allow Greenberg Traurig to be compensated for the work it has performed and is expected to perform for the Debtors following the Petition Date but prior to the Court's consideration and approval of this Application.

18. By reason of the foregoing, I believe Greenberg Traurig is eligible for employment and retention by the Debtors pursuant to sections 327(a) and 328(a) of the Bankruptcy code and applicable Bankruptcy Rules.

19. Pursuant to 28 U.S.C. § 1746, I declare under the penalty of perjury that the foregoing is true and correct, to the best of my knowledge.

Dated: November 4, 2013

/s/ Maria J. DiConza  
Maria J. DiConza

**SCHEDULE 1**

**LIST OF POTENTIALLY INTERESTED PARTIES**

The following names were compared to Greenberg Traurig's Client Database.

**DEBTORS**

Allens, Inc.  
All Veg LLC

**DIRECTORS**

Allen, Joshua C  
Allen, Nicholas  
Allen, Roderick L  
Newsted, Richard  
Boates, Timothy

**OFFICERS**

Allen, Joshua C  
Allen, Nicholas  
Allen, Roderick L  
Phillips, James W  
Sherrell, Lori L  
Towery, Mark  
Hickman, Jonathan  
Fields, Mark S  
Queen, Dwayne A

**LEASES**

Allen Leasing LLC  
Americold Logistics LLC  
Anchor Distributing Inc.  
Atlapac Warehouse  
AT&T Mobility National Accounts LLC  
Burris Ranches, Inc.  
CA Overstreet  
Cecil Smith Field  
Cisco Systems Capital Corp.  
Cryo-Trans, Inc.  
Danny Bolstad  
Dan Galkiewicz  
Eloise Gamble  
Fifth Third Leasing Company  
Foster S. Johnson Jr.  
Four County Peanut Services, Inc.

General Electric Capital Corporation  
Hewlett Parkard Financial Services  
Company  
IBM Credit LLC  
Konica Minolta  
M & W Distribution Serv, Inc.  
Mcdermid Warehousing Inc.  
Microsoft Licensing, GP  
Millard Refrigerated Services  
Mitel Leasing, Inc.  
Nitron  
Northwest Arkansas Naturals  
Penske Truck Leasing Co. LP  
Peter Gunn  
Pitney Bowes  
Port Jersey Logistics  
Professional Business Systems (PBS)  
Rose Real Estate  
Smith Communications LLC  
Steve Gatlin  
Tony Brown  
Tyler Distribution Centers Inc.  
United Companies, LLC  
United Companies, LLC  
US Bancorp.  
W T Young Storage Company  
Zero Mountain Inc.

**PARTIES TO CONTRACT**

5 Star Life Insurance Company  
AC Taylor Farms  
AHOLD U.S.A., Inc. c/o The Stop & shop  
Supermarket Company LLC  
AJG Risk Management Services  
ALDI Inc.  
Allen Leasing LLC  
Alvarez & Marsal  
American Fidelity Assurance Company  
American Heritage Life Insurance Company

Americold Logistics LLC  
Amphire Solutions, Inc.  
Anchor Distributing Inc.  
Aramark  
Archer Daniels Midland Co.  
Arkansas Western Gas  
Arthur Henderson  
Associated Food Stores  
Associated Wholesale Grocers  
AT&T Mobility National Accounts LLC  
Ball Metal Food Container  
Balton Winningham  
Bank Direct  
Bank of America Merrill Lynch  
Ben E Keith Company  
Ben Fish & Son  
Bes Bean Company, Inc.  
BKD, LLC  
Blackhive Corp., Inc.  
BlueAdvantage Administrators of Arkansas  
BMC  
Boardman Foods, Inc.  
Bonanza Bean LLC  
Bonduelle, Inc.  
Brian Badtke  
Burris Ranches, Inc.  
Bushman Associates Inc  
Bushman Riverside Ranch Inc  
C&S Wholesale Grocers, Inc.  
CA Overstreet  
Cajun Operating Company, d/b/a Church's  
Chicken  
Captain D's  
Cary Taylor Farms  
CBOCS Distributions, Inc.  
Cecil Smith Field  
Central Produce Sales, Inc.  
Ceridian COBRA Services  
Chep USA  
Chris Pollack  
Cisco Systems Capital Corp.  
Coach Limited  
Cody Hays  
Comdata  
Computer Sciences Corporation / Risk  
Master

Conrad Valley Farms, LLC  
Cox Com, LLC  
Crown Cork & Seal USA, Inc.  
Cryo-Trans, Inc.  
CVS Pharmacy, Inc.  
D & E Farms Inc.  
Dan Galkiewicz  
Dandy Veal, LLC  
Danny Bolstad  
Dave Chamberlain  
David Eyster  
David Hielke  
Del Tropic Foods, SA DE CV  
Delhize America  
Delta Dental of Arkansas  
Dennis Hielke  
Denny's  
Dewey Produce, Inc.  
DineEquity, Inc.  
Docagent / Formserver  
Dollar General  
Domino Foods, Inc.  
DPI Specialty Foods, Inc.  
Dudzingki Farms LLC  
EasyLink Services  
Eckroat Seed  
EDI Global Solutions  
Eloise Gamble  
Enterprise Marketing  
EntryPoint Communications LLC  
Eric and Kristi Eyster Farms, Inc.  
Explorer Enterprise Corp  
F.A.B., Inc. dba Frosty Acres  
FEU Pro - Applied Logic  
Fifth Third Leasing Company  
Fletcher Farms Inc.  
Food Lion  
Foodbuy  
Forest River Bean  
Fort Dearborn Company  
Foster S. Johnson Jr.  
Four County Peanut Services, Inc.  
Fredrick Marohn  
Fresh Frozen Foods  
FSE Data Synchronization Network

Garden Fresh Restaurant Corp. (dba  
Souplantation/Sweet Tomatoes)  
Gary Page  
General Electric Capital Corporation  
Genesis, Esha Research Inc.  
GEORGIA POWER  
Giant Eagle  
Glory Foods, Inc.  
Gordon Food Service, Inc.  
Goya Foods, Inc.  
Gracious Gifts  
Green Bay Packaging  
Green Valley Bean Company LLC  
Guth Farm Inc.  
H & W Farms  
Hanover Foods, Corp  
Harp Farms, Inc.  
Hartung Brothers Inc.  
Hawkeye  
HC Schmieding Produce  
Hearst Holdings, Inc. - King Features  
HEB  
Help / Systems (Sequel)  
Hereford Grain Corp  
Hewlett Parkard Financial Services  
Company  
HireRight Solutions, Inc.  
HiT Software  
Honeywell Engines & Systems  
HSA Bank  
Iberia Foods Corporation  
IBM Credit LLC  
Ignite Solutions LL C  
Imaginasium  
Imperial Credit Corporation (IPFS)  
Imperial Distributing, Inc.  
Imperial Sugar  
Infor Global Solutions  
Ingomar Packing Company LLC  
Ingredion  
Inn Foods, Inc. (Valley Packing Services)  
International Paper  
Intralink Exchanges  
iTera  
iTrade Network, Inc., EFS Network Inc.  
J & J Potatoes

J D Carmichael Farms  
Jamestown Container  
Jay Page  
Jeff Hickson  
Jesse D Synder  
Jetro Cash & Carry / Restaurant Depot  
Jettco - Ricky Jett  
Jim Schultz  
Joe Sanky Farms LLC  
Jones-Neitzel Company  
Just Quality International, Inc.  
Kapstone Container Corp  
Kelley Bean Co.  
Kenneth J Rivers  
Kerry Dean Farms  
Kody Collins  
Konica Minolta  
Kronos, Inc.  
Lazard Middle Market  
Leach Farms, Inc.  
LearnSmart  
Legacy Foodservice Alliance, LLC  
Liberty Food Marketers Company  
LIMS, Northwest Analytics  
Lincoln National Corporation  
Los Gatos Tomato Productions  
M & W Distribution Serv, Inc.  
Marketing Management Inc.  
MBM Corp  
McDermid Warehousing Inc.  
MedCareOne  
Microsoft Licensing, GP  
Milksource LLC  
Missouri Sugars  
Mitel Leasing, Inc.  
MVI Technology, Inc. / CDC Software  
NCH Marketing Services  
Newly Weds Foods  
Nielsen Company  
Nitron  
Northwest Arkansas Naturals  
NSF  
Nsight Domain Services  
Ocean Direct and/or American Bounty  
Foods  
Okray Family Farms Inc

P W Montgomery LLC  
Paramount Farms Inc  
Park 100  
Penske Truck Leasing Co. LP  
Peter Gunn  
Piggly Wiggly Corp  
Pinnacle Foods Group LLC  
Pizzazzy Foods, Inc.  
Pomp's Services, Inc.  
Port Jersey Logistics  
Powers Mechanical Inc.  
PricewaterhouseCoopers  
Professional Business Systems (PBS)  
Publix Supermarkets, Inc.  
Quality Seed  
Quality Seed  
Ram International 1, LLC  
Razorback Farms Inc.  
Razorjack Consulting  
Reb'l Acres  
Reese Brokerage Company  
Regions Insurance  
Reinhart Foodservice, LLC  
Rib City Grill  
Rick Hargrave  
Rite Aid  
Robin Roof  
Rose Real Estate  
RVI  
Ryders Logistics  
Safeway, Inc.  
Save-A-Lot  
Scan Texas  
Schwan's Global Supply Chain, Inc.  
Schwan's Global Supply Chain, Inc.  
Schwind Trucking LLC  
Script Care, LTD  
Seafax Inc.  
Sears Brands Management Corporation  
Securitas  
Select Foods Services LLC  
Select Marketing, Inc.  
Shamrock Foods  
Shaver Foods LLC  
Siloam Springs School District  
Sisson Seed - Dan Sisson

Smith Communications LLC  
SouthStar Energy Services  
Southwestern Energy  
Steve Gatlin  
Steve Meyer  
Stockade Companies  
Supervalu Inc.  
Symantec System Endpoint Protection  
Sysco Corporate  
Sysco Merchandising and Supply Chain  
Services, Inc.  
Taatools  
Tarke Bean, LLC  
Texas Life  
The Kroger Co.  
The Western Sugar Cooperative  
Thompsons, Ltd  
Tidy View Dairy  
TL Ashford  
TMW Systems, Inc.  
Tom Badtke  
Tom Sina  
Tomatek, Inc.  
Tony Brown  
Topco Associates, Inc.  
Total Training Network  
Triangle K  
Triple Nickel  
Triple S Farms  
Tri-Point DR Monitoring  
Tyler Distribution Centers Inc.  
Unified Foodservice Purchasing Co-op,  
LLC  
UniPro Foodservice, Inc.  
United Companies, LLC  
United Companies, LLC  
US Bancorp.  
US Foods FKA US Foodservicem, Inc.  
USDA  
W Howard Brown Farms LLC  
Wakefern Food Corp.  
Walgreens Co.  
Walhalla Bean  
Wal-Mart Stores, Inc.  
Weekly Farms Inc  
Western Family Foods, Inc.

Western Sizzlin  
Wildgoose Ranch  
Windstream  
Windstream Communications  
Wingstop  
Winn-Dixie Stores, Inc.  
Winn-Dixie Stores, Inc.  
Wisconsin Gas LLC  
Wood Fruitticher Grocer Co  
Workwell Industrial Medicine  
Worzella & Sons Inc.  
Yum Restaurant Services Group, Inc.  
Mike & Debra Beauchamp  
Tony & Traci Beauchamp  
Devin Vaughan  
Luke Steelman  
Deider Isaacson  
Raider Farms, Inc.  
Ben Osborn  
Woo Partners  
Lance McClaran  
Clay Grant  
Steven Foster  
VS Farms, Inc.  
K-M Farms  
Jordan Pool  
Marshall Pool  
Pool Farms, Inc.  
F & S Pool Farms, Inc.  
The Pumpkin Patch LLC  
Greg McClaran  
Fujitsu Computer Products of America, Inc.  
Brian Kerry Dean  
Jason Murray  
Missouri Sugars  
Hugh Bert Quackenbush  
Carlos Garcia  
Ernest Bippert Jr.  
Hamilton Farms  
Miles Cumberland  
Prukop Farms  
Quackenbush Farms  
Schneider Brothers  
R & D Unterbrink Farms  
Steven Unterbrink  
Tate & Lyle

TGI Friday's Inc.  
Murray Farms  
Jeff Hickson  
Joele Frank Wilkinson Brimmer Katcher  
Power Mechanical Inc.  
NWA Sales & Marketing Group  
Potter & Sons LLC

#### **UTILITIES**

Alma Water  
Arkansas Oklahoma Gas Corp  
AT&T  
AT&T  
AT&T Long Distance  
Bayland Telephone  
BP Energy Company  
Carroll Electric Co-Op Corp.  
Centerpoint Energy  
City of Fort Smith  
City Of Montezuma  
City of Siloam Springs  
Cox Communications  
Fifth Ward Water Systems Inc.  
Four County Electric Corp.  
Georgia Power  
Kiamichi Electric Cooperative  
Oklahoma Gas & Electric Co.  
Piedmont Natural Gas  
Progress Energy Carolinas Inc.  
Sampson County Public Works  
Scana Energy  
Sourcegas Arkansas Inc.  
Southstar Energy Services  
Southwestern Electric Power Co  
Southwestern Energy  
Springdale Water Utilities  
Van Buren Municipal Utilities  
Village of Pulaski  
WE Energy  
Windstream  
Winfield Solutions LLC  
Wisconsin Gas LLC  
Arkansas Western Gas  
Windstream

#### **BANKS**

Wells Fargo  
Bank of America  
BMO  
SunTrust  
JP Morgan  
Liberty Bank  
Citizens Bank  
RBC Centura Bank  
Sankaty Advisors, LLC \*  
1903 Onshore Funding, LLC

**SUPPLIERS**

Isync  
206 Holdings LLC  
3m  
4b Transportation  
62 Auto Salvage  
A & B Operating, LLC  
A & D Foundry Group Inc.  
A & K Development Co  
A And C Taylor Farms LLC  
A Touch Above The Rest  
A-1 Fire Suppression Srvs Inc.  
AAA Cooper Transportation  
AAA Fire Safety  
Abbott Company Inc.  
ABC Research  
ABSCO Metal Fabricators  
Ac Controls Company Inc.  
Ac Nielsen  
ACCUTECH Films Inc.  
Ace Fence Company  
Ace Net Consulting  
Ace Tool Inc.  
Ackerman Marketing Inc.  
Adan Lopez Jr  
Adm Edible Bean Specialties, Inc.  
Advantage Clinton  
Advantage Waypoint LLC  
Aep Industries Inc.  
Aeroimage  
Ag Aviation Inc.  
Agratech  
AIB International  
Air Compressor Equipment Co  
Aircraft Performance Group Inc.

Airgas Chicago  
Airgas Dallas  
Airgas National Welders  
Airgas Specialty Products, Inc.  
Airgas USA LLC  
Airresource Group  
Aj Seibert Company  
Albany Communications Inc.  
Alexander Farms  
Alf Christianson Seed Co  
Allegiant Staffing Inc.  
Allen Leasing LLC  
Allens Inc. Health Trust  
Alliance Identification And Security  
Systems Inc.  
Alliance Valley Bean  
Allied Electronics, Inc.  
Allied Frozen Storage Inc.  
Allied Plumbing & Drain  
Alma Tractor & Equipment  
Alma Water  
Alpha Chem Of Georgia Inc.  
Alta Refrigeration Inc.  
Alteca Ltd  
Alternative Tradeshow Services  
Alternator-Starter Exchange  
Alvarez & Marsal Prvt Equity  
Am Bickley Chemicals  
Ameri Green Environ Recycling  
America Belt And Hose LLC  
American Express  
American Holt Corp  
American Internat'l Chemical  
American Materials Company LLC  
American Patriot Sales Inc.  
American Piping & Boiler Works  
American Piping Supply Inc.  
American Proficiency Institute  
Americas Best Vaule Inn & Suit  
Americold  
Ampac Flexibles  
Amphire Solutions Inc.  
Ana-Lab Corp  
Analytical Food Laboratories  
Analytical Services, Inc.  
Anchor Distributing Inc.

Anderson Lumber  
Anderson Produce Logistics LLC  
Anderson's Gas And Propane  
Andre's Banquet Center  
Anglen Crane Inc.  
Antech Sales Inc.  
Aos LLC  
Apl Logistics  
Applied Ind Tech  
Applied Logic Corp  
Applied Mss  
AR Society Of Certified Public  
Aramark Uniform & Career Apparel, LLC  
Archer Daniels Midland Co.  
Arison Inc.  
Arkansas & Missouri Railroad  
Arkansas Automatic Sprinklers  
Arkansas Chemical Specialties  
Arkansas College Of Electricity  
Arkansas Industrial Machinery  
Arkansas Occupational Health  
Arkansas Oklahoma Gas Corp  
Arkansas Travelers Baseball  
Arkansas Truck Center  
Arlans Markets Inc.  
Armellini Express Lines, Inc.  
Arpac LLC  
Arrow Bolt & Screw, Inc.  
Arthur Henderson  
Arthur J Gallagher Risk Manage  
Aspen Transportation LLC  
Associated Dental Consultants  
Astro Hydraulics Inc.  
AT&T  
AT&T Long Distance  
AT&T Mobility  
Atlanta Belting Company  
Atlantic Tape Co  
Atlapac Warehouse  
Atw Detailed Solutions Inc.  
Automationdirect.Com Inc.  
B & M Cleaners  
B & M Oil Company Inc.  
B And B Produce LLC  
B C Ames Inc.  
B Johnson Trucking LLC

B&D Industrial Inc.  
B. J. Williamson, Inc.  
Badger Plastic And Supply Inc.  
Bailey & Company  
Ball & Prier Tire Inc.  
Ball Metal Food Container  
Balton Winningham  
Banc Of America Leasing  
Bank Direct Capital Finance  
Bank Of America  
Banks Boiler Service  
Barfield Industrial Service In  
Baril Engine Rebuilding Inc.  
Barnes Distribution  
Barry Brown  
Batson & Associates LLC  
Battery Outfitters  
Baycom  
Bayland Industrial Supply Co  
Bayland Telephone  
Bear Label Machine Company  
Bear Transportation Services  
Bearing Headquarters, Inc.  
Becker Boiler Co Inc.  
Bell Office Supply  
Belson Co  
Belt Power Corporation  
Bemis Performance Packaging  
Ben Fish & Son  
Benger Aero Spraying Inc.  
Benton County Stone Co Inc.  
Berkovitz Mechanical LLC  
Berry Plastics Corporation  
Bes Bean Company, Inc.  
Betsy's Flower Shop  
Bexar County Markets  
Big Blue Store Of Clinton  
Big Water Ventures  
Birite  
Bissell Partners 109 LLC  
Blackhawk Industrial  
Blackhive Corp., Inc.  
Blue View Inc.  
Blueprint Automation Inc.  
Boardman Foods Inc.  
Bobs Super Saver

Bolt & Screw Supply Inc.  
Bonanza Bean LLC  
Bonduelle Inc.  
Bowman Hollis Manufacturing  
Boyd Metals  
Boyle Services Inc.  
Bozzutos Inc.  
Bp Energy Company  
Brainerd Chemical Company Inc.  
Brand Aromatics Inc.  
Brenntag Southeast Inc.  
Brenntag Southwest Inc.  
Brent L Pollet  
Brewer Company True Value  
Briggs Equipment  
Bright Harvest  
Brookhaven IRS Center Coic  
Bruske Products  
Bryant Preserving Co  
Buehler's  
Buley-Patterson Sales  
Burch Equip LLC  
Burger's Ozark Cch Inc.  
Burkett Welding Services Inc.  
Burris Ranches Inc.  
Bushman Associates  
Bw Tire Repair Inc.  
C & C Services LLC  
C A Overstreet, Jr  
C A Perry & Son Inc.  
C&F Parts West  
C. Marshall Ground Services  
C. Mayo, Inc.  
C.R. England Inc.  
Cable Conveyor Systems Inc.  
Cadence Technologies  
Cambridge Engineered Solutions  
Capitol Atlantic Transit Inc.  
Carlton-Bates Company  
Carroll Electric Co-Op Corp.  
Carters General Maintenance  
Cb Richard Ellis Inc.  
Cc Dickson Co  
Cdw Direct LLC  
Cellcom Green Bay Msa  
Centerpoint Energy

Central Hydraulics Inc.  
Central Produce Sales Inc.  
Centricity Technologies  
Centro, Inc.  
Centurytel  
Cert Id LC  
Ch Robinson Worldwide, Inc.  
Chamber Of Commerce  
Charles Aris Inc.  
Charles F Lewis Jr  
Charlotte Scale Co Inc.  
Chart Pool Usa Inc.  
Chemaqua  
Chemical Systems Inc.  
Chemproof Polymers Inc.  
Chemsouth Southeast LLC  
Chemstation International  
Chemtreat Inc.  
Chep USA  
Chesapeake Spice Company  
Chill It Ice Company  
Chubb Group Of Insurance Co  
Cintas Corporation  
Cisco Systems Capital Corp  
City Of Sallisaw Solid Waste  
City Of Siloam Springs Light & Water  
Cleco Power LLC  
Clinton Schilling  
Clinton Urgent Care  
Clovis Inn  
Cm Jackson Associates Inc.  
Coastal Agrobusiness Inc.  
Coastal Security Systems  
Cody Dale Hays  
Coenco Inc.  
Cole-Parmer Instrument Company  
Columbus Fire & Safety Eqpmt  
Comdata Network Inc.  
Comdata Transportation Services  
Comfort Inn Of Clinton  
Commercial Manufacture &Supply  
Commercial Power Solutions LLC  
Competitive Sewer & Water Inc.  
Complete Distribution Services  
Computer Sciences Corporation  
Com-Scapes Inc.

Concentric Sourcing  
Conger Industries Inc.  
Conney Safety Products  
Connie Acosta  
Conrad Valley Farms LLC  
Consolidated Electrical Dist.  
Constitution State Service LLC  
Construction Rentals &  
Continental Distributing  
Continental Logistics Inc.  
Con-Way Freight Inc.  
Con-Way Multimodal  
Cooper Clinic Pa  
Copesan Services  
Corn Service Co Inc.  
Corvel Corporation - Tx  
Cosentino's Foods Stores  
Cox Com, LLC  
Cox Communications  
Coyote Logistics Systems LLC  
Crane Engineering Sales Inc.  
Crop Production Services  
Crow-Burlingame Co.  
Crowley Liner Services  
Crown Cork & Seal USA, Inc.  
Crs Onesource  
Cryo-Trans Inc.  
Csp Business Media LLC  
Csx Transportation Inc.  
Ct A Wolters Kluwer Business  
Ctl Scientific Supply Corp  
Ctw Corporation  
Culligan Water Conditioning  
Cummins Mid-South Inc.  
Cunningham Grain Inc.  
Custom Equipment Co  
Custom Equipment Installation  
Cw Brabender  
D & B  
D & E Farms Inc.  
D & T Farms Inc.  
D E Shipp Belting Co  
D Hintz Trucking LLC  
D O C Transportation  
Dalen K Newhart  
Damage Recovery Systems Inc.

Damar Mfg  
Dandy Veal, LLC  
Darragh Company  
Darrell Hoffman  
Dassault Falcon Jet Corp  
Data Forms Inc.  
Data Testing  
Dave Chamberlain  
David Edwards  
David Jones - J & B Farms  
David R Barnett  
David R Eyster  
Davis Oil Company  
Daymon Design  
Daymon Worldwide  
D-Best Computer Center  
Dcs Radio Communication Inc.  
Ddm Logistics Services Inc.  
Deb Tone Inc.  
Deboer Transportation Inc.  
Decatur Salvage Inc.  
Deffenbaugh Of Arkansas LLC  
Del Monte Foods  
Del Tropic Foods,Sa De Cv  
Delcambre's Lawn & Tree Serv  
Delta Electric Motors  
Dennis Keigley  
Dep Corporation  
Dept Of Finance And Admin  
Dewey Produce Inc.  
Dewitt Farms  
Diamond International Trucks  
Digital Color Inc.  
Direct Sales Co  
DirecTV  
Dival Safety Equipment Inc.  
Diversey Inc.  
Dmt Services Inc.  
Domino Foods, Inc.  
Dompe Warehouse Co  
Don Peters Construction Inc.  
Doug Miller Trucking Inc.  
Douglas Lee  
Drain Masters  
Drivers Select Inc.  
Drv Technologies Inc.

Duke Energy Progress  
Dunn Rite Millwright Services  
Dunnhumby  
E-470 Public Highway Authority  
Eagle Body Inc.  
Earls Awning Inc.  
Easylink Services Int. Corp  
Ecklund-Harrison Technologies  
Eckroat Seed  
Ecolab Inc.  
Edi Global Commerce Inc.  
Edmondson Farms Packing Inc.  
Edward Dale Bohne  
Edwards Pest Control Inc.  
Edwards/Wilmington Inc.  
Efs Networks Inc.  
Eftps - Electronic Federal Tax  
Egi Mechanical Inc.  
Electric Motor Ctr-Springdale  
Electrotek, Inc.  
Elevator Safety Inspection  
Eloise P Gamble Trust  
Emed Company Inc.  
Ems Inc.  
Enable Midstream Partners LP  
Engineering Sales Association  
Enshriners  
Ent Head & Neck Surgery Clinic  
Entech Systems Corporation  
Entergy  
Environmental Services Co Inc.  
Eric And Kristi Eyster Farms  
Erickson's Industrial Sweepers  
Ernest & Glenda Bippert  
Ersa Court Reporters  
Esm Upstate  
Eugene Alexander  
Eureka Pizza  
Evans Body Shop  
Evergreen Sweeteners Inc.  
Examinetics Inc.  
Excel Distribution LLC  
Excelsior Packaging Group  
Express Test Corporation  
E-Zpass  
F&H Food Equipment Co.

Fabrex Unlimited Inc  
Fabrication Specialties Of AR  
Fabri-Form Company  
Fagan/Crossroads True Value  
Fanuc Robotics America Inc.  
Farm Fresh First LLC  
Farmers Coop - Van Buren  
Fastenal Company  
Fastenersplus Supply Co  
Fastway Terminals Inc.  
Fedex Freight  
Fedex Freight East  
Fedex Trade Network  
Ferguson Enterprise Inc.-Dallas  
Ferguson Enterprises #448  
Ferrellgas - Green Bay  
Ffe Transportation Services  
Fifth Third Equipment Finance  
Fifth Ward Water Systems Inc.  
Filtration & Fluid Solutions  
Finance System Of Green Bay  
First Film Extruding  
Firstfleet Inc.  
Fisher Scientific  
Fitzhugh Communications, Inc.  
Fitzmark Inc.  
Five Star  
Flavor Unlimited  
Fleck Bearing Company  
Fleetpride  
Fleming Electric Inc. NW  
Fletcher Farms, Inc.  
Flexsol Packaging Corporation  
Florida Food Products  
Flowers Baking Co  
Food Consulting Group Inc.  
Food Instrument Corporation  
Food Marketing Services Inc.  
Food Marketing Services LLC  
Foodline Piping Products  
Foodservice Specialists Inc.  
Forest River Bean  
Formers By Ernie, Inc.  
Forseasons Sales Group Inc.  
Fort Dearborn Company  
Fortune Rope & Metal Co Inc.

Foster S Johnson Jr  
Foth Infrastructure & Envirome  
Four B Corporation  
Four County Electric Corp.  
Four County Peanut Services, Inc.  
Fox Specialty Co LLC  
Frank Dougherty  
Franklin Electrofluid Co Inc.  
Freedom Packaging  
Fresh Choice  
Fresh Encounters  
Frost Oil Company  
Frozen Food Development Inc.  
Fse, Inc.  
Fti Consulting Inc.  
Full Moon Bbq  
G & S Refuse Inc.  
G & S Wholesale Shoe Company  
G & W Transportation Inc.  
G And C Foods  
G And G Peppers LLC  
G.J. Olney, Inc.  
Galileo Global Branding Group  
Gallagher Sales Corp  
Gammage Print Shop  
Garrett Tire Centers  
Gartner Refrigeration And MFG  
Gb Merchant Partners LLC  
Gdh Consulting, Inc.  
GE Capital  
GE Fleet Services  
Gehrke Co Inc.  
Gemini Brokerage  
General Steel  
General Transportation Inc.  
George Hay Company  
George Taylor  
Georgia Automation Inc.  
Georgia Power  
Gerland Corporation  
Gipson Crane Service Inc.  
Global Equipment Company  
Globenatural Agro Co. S.A.C.  
Golper Supply Co Inc.  
Good Measure LLC  
Goodchild Trading LLC

Graffiti Inc.  
Grainger  
Graphic Controls LLC  
Graphic Excursions  
Graybar Electric Company Inc.  
Great Dane Trailers Inc.  
Green Bay Packaging  
Green Valley Bean Company LLC  
Griffith Laboratories USA Inc.  
Grimes Warehousing Services  
Group 360 Worldwide  
Group Purchasing Alliance LLC  
Group Service Underwriters  
Grower Invoicing  
Gs1 Us  
Gst Corporation  
Gulf Coast Coop  
Gw Palmer Logistics LLC  
Gws Supply Inc.  
H & W Farms LLC  
H C Schmieding Produce Co Inc.  
H E Engineered Equipment Inc.  
H&S Forest Products Inc.  
Ha Logistics Inc.  
Haccp Consulting Group LLC  
Hach Company  
Hamilton Farms  
Hampton Inn Siloam Springs  
Hanover Foods, Corp.  
Hantover Inc.  
Harbor Freight Tools  
Harcros Chemical  
Hardin Jesson And Terry PLC  
Harness Roofing SD  
Harolds Construction  
Harp Farms Inc.  
Harris And Harris Pressure  
Harris Moran Seed Co  
Harris Silver MD  
Hartness International Inc.  
Hartt Transportation Systems  
Hartung Brothers Inc.  
Harvest Insurance Program  
Hava Sign  
Hayssen Sandiacre  
Hb Fuller Company

H-C Ingredient Distributors  
Hc Schmieding Produce Co. Inc.  
Hd Supply Waterworks Ltd  
Hearst Holdings, Inc./King Features  
Syndicate Division  
Heartland Supply Co, Inc.  
Heartland Voluntary Ad Group  
Heat And Control, Inc.  
Helmar Inc  
Henderson & Associates Inc.  
Henley Meat Co  
Hereford Grain Corp.  
Heritage Crystal Clean LLC  
Heritage Food Service Equip  
Herrons Soil Interpretations  
Herspring-Gibbs LLC  
Hertz Equipment Rental  
Hewlett Packard Financial Serv  
Heyl Logistics  
Highland Containers Inc.  
High-Mark Systems LLC  
Hillside Plastics Corp  
Hireright Solutions, Inc.  
Hit Software Inc.  
Hi-Tech Truck Refrigeration  
Hogan Lovells Us LLP  
Holman Dist Ctr Of Washington  
Honeywell Engines & Systems  
House Autry Mills Inc.  
Hugg & Hall Equipment  
Hugh Bert Quackenbush  
Hutcherson Plumbing & Air Inc.  
Hydrite Chemical Co  
Hydroblend Inc.  
Hydroclean Equipment Inc.  
Hydro-Spec Inc.  
Hydrotex  
Icix North America LLC  
Iconotech  
Ideal Chemical & Supply  
Ignite Solutions LLC  
Imperial Credit Corporation  
Imperial Distributing Inc.  
Imperial Inc.  
Imperial Sugar  
Industrial Chemicals Inc.

Industrial Manufacturing  
Industrial Oils Unlimited AR  
Industrial Pipe & Supply Co  
Industrial Power & Components  
Industrial Power Inc.  
Industrial Resource Solutions  
Industrial Splicing & Sling  
Info  
Infor Global Solutions  
Information Network Of AR  
Infrared Research Inc.  
Ingomar Packing Company LLC  
Ingredion  
Inland Label & Mktg Services  
Inn Foods, Inc. - Valley Packing Services  
Integrated Trans Group Inc.  
Integrays Energy Services Inc.  
Intermountain Food Brokerage  
International Business Machine  
International Dunnage LLC  
International Fire Protctn Inc.  
International Marketing De  
International Paper  
Interstate Electrical Supply  
Interstate Food Processing Com  
Interstate Transportation  
Intralinks Inc.  
Iserv Company  
Iso Services Inc.  
Itrade Network  
Itw Angleboard  
Itw Muller  
Itw Shippers Products  
J & A Body Service  
J & J Trucking Brandon LLC  
J & R Schugel Trucking Inc.  
J & W Railroad Construction Co  
J B Hunt Transport Inc.  
J D Carmichael Farms  
J Frank Associates LLC  
J J Keller & Associates, Inc.  
J Lee Co LLC  
J Roland Wood Farms Inc.  
J W Gist  
J.V. Manufacturing Inc.  
Jab Inc.

Jack Sanders  
Jacob Todd Pennington  
James D Anthony  
James K Richard  
James Michael Hope  
Jamestown Container  
Jamison Door Company  
Jatasco, Inc.  
Jd Carmichael Farms  
Jeff C Hickson  
Jeff Pope  
Jerry Brothers South  
Jerry Simmons  
Jg Neil & Company Inc.  
Jim Neeleys Interstate BBQ  
Jim Sloan, Inc.  
Jm Swank  
Joe Caputo & Sons  
Joe Sankey Farms LLC  
John Bean Technologies Corp  
John Boys Electrical Supply  
John Brown University, WLHC  
John Christner Trucking  
John Hudson Farms Inc.  
Johnny Painter  
Johnson Equipment Company  
Johnson Machine Works Inc.  
Johnson O'hare Inc.  
Johnson Truck & Trailer  
Johnson&Jonet Mech Contractors  
Jones Motor Logistics Inc.  
Jordan Piping & Mechanical Inc.  
Julie Yagalla  
Just Quality International Inc.  
Jw Allen & Company Inc.  
Jwc Trucking  
K & K Material Handling Inc.  
Kalsec  
Kaman Industrial Technologies  
Kansas City Southern Railway  
Karcher North America Inc.  
Kc Trading Company LLC  
Keils  
Keith Brown Express Inc.  
Kelley Bean Co.  
Kelly Green Seeds Inc.

Ken Overbey  
Kenansville Equipment Co Inc.  
Kenneth Gerald Mayo  
Kent Swinney  
Kepware Inc.  
Kerry Ingredients And Flavours  
Key Technology Inc.  
Keyence Corp. Of America  
Keystone  
Keystone Automation Inc.  
Keystone Industries Inc.  
Keystone Us Management Inc.  
Khs Kisters Inc.  
Kiamichi Electric Cooperative  
Kimberly Seeds International  
King Kullen Grocery Co Inc.  
King's Fire & Safety  
Kmf Inc.  
Kmt Brrr Inc.  
Kody Collins  
Kollker Consulting LLC  
Konica Minolta Premier Finance  
Koss Industrial Inc.  
Kronos Inc.  
Kundinger Fluid Power Inc.  
Lab Instrument Specialists Inc.  
Lafayette Utilities System  
Lakeview Farm  
Lambs Progressive Food Service  
Lanny's Brite-Way Window Serv.  
Lantech Inc.  
Larkin Mechanical Co  
Larson Grain Company  
Lazard Middle Market LLC  
Leach Farms, Inc.  
Lee Bean & Seed, Inc.  
Lee Process Systems & Equip  
Legacy Incorporated  
Legumex Walker Canada, Inc.  
Lehigh Safety Shoes  
Leon C. Osborn Co, Inc.  
Leonards Express Inc.  
Levenhagen Oil Corporation  
Liberty Mutual  
Liebovich Brothers Inc.  
Lift Truck Service Center, Inc.

Lightning Bolt Advertising  
Lincoln Life & Annuity Of NY  
Linda Murphy  
Littlefield Oil Co  
LJ Merck Trucking LLC  
Lmg Radio LLC  
Lodi Canning Co Inc.  
Loma Systems  
Lone Star Safety & Supply  
Los Gatos Tomato Products  
Louis Blanda Jr MD  
Loveless Mfg.  
Lowe's Companies Inc.  
Lp Sales & Marketing LLC  
Lumsden Flex Flow Inc.  
Lycos Manufacturing, Inc.  
M & M Fork Lift Motors  
M & M Tooling & Engineering  
M & W Distribution Serv, Inc.  
M. G. Newell Company  
Macon County Tire & Service  
Magna Manufacturing Inc.  
Mailco USA  
Mainor Tile & Irrigation Co  
Mar-Cel Co Inc.  
Marchant Schmidt Inc.  
Markem-Image Corporation  
Market Basket Consolidated  
Marten Transportation Ltd  
Mary Davis Trucking LLC  
Master Sales Inc.  
Mastercraft Boiler & Mech Inc.  
Matt Marshall & Co.  
Matthew K & Richard D Yoder  
Matthews International  
Matthews Ridgeview Farms  
May Trucking Company  
Mccall Farms Inc.  
Mcclancy Seasoning Company  
Mccrometer Inc  
Mcdermid Warehousing Inc.  
Mckeefry & Sons Inc.  
McKeever's Enterprises  
Mcmaster-Carr Supply  
Mcmor LLC  
Mcnaughton McKay Electric Co

Meadors Lumber Co., Inc.  
Mechanical Service Company Inc.  
Medcor, Inc.  
Melvin Mccoy Trucking  
Menco-Royal Inc.  
Mennekes  
Merco Packaging  
Mettler-Toledo Safeline Inc.  
Meyer Machine Company  
Mgm Sales & Service  
Mhc Kenworth/Volvo - Sprindale  
Mick Ross  
Microbac Laboratories Inc.  
Microsoft Licensing, GP  
Mid Georgia Industrial Sales  
Mid South Extrusion  
Mid State Pallet Inc.  
Mid-Continent Concrete  
Middle Flint Behavioral Health  
Midland Plastics Inc.  
Mid-States Supply Company Inc.  
Midwest Food Processing  
Midwest Food Processors Assoc.  
Midwestern Industries Inc.  
Mikeal Alexander  
Mike's Replacement  
Miles Cumberland And  
Milksource LLC.  
Millard Refrigerated Services  
Miller Auto Parts  
Mir Inc.  
Missouri Sugars LLC  
Mitel Leasing  
Mizkan Americas Inc.  
Modern Control Access  
Modern Medical Inc.  
Momar  
Monett Metals Inc.  
Monica Fields  
Montezuma Welding & Radiator  
Monzor H Yazji MD  
Moore Bros Septic Systems Inc.  
Moore Medical LLC  
Motion Industries  
Mro Marketing  
Msc Industrial Supply Co Inc.

Msg Waste & Salvage LLC  
Mueller Yurgae  
Multi-Craft Contractors Inc.  
Mvi Technology, Inc. / CDC Software  
Myers-Aubrey Company  
Mymatrixx  
Nalco Company  
Nance Machine Inc.  
Napa Auto Parts  
National Barbeque News  
National Comp Care Inc.  
National Pump Company LLC  
National Testing Laboratories  
National Transit Staffing Inc.  
National Union Fire Insurance  
Nationjob Inc.  
NC Spuds Inc.  
Nch Marketing Services, Inc.  
Ncl Graphic Specialties  
Ncs Group  
Neogen Corporation  
New Concept Total Sales Inc.  
Newark Inone  
Newly Weds Foods  
Nielsen Company  
Nipper Trucking LLC  
Noah W Yoder  
Norflex  
North American Salt Company  
North Central Irrigation Inc.  
Northwest Analytical Inc.  
Northwest Arkansas Naturals  
Northwest Tire Service  
Norwood/Kingsley  
Nsf International  
Nsight Telservices  
Numara Software Inc.  
Numero Uno  
Nwa Orthopedic Consulting  
Nys Assessment Receivables  
Oak Palm Enterprise Inc.  
Oconto County Treasurer  
Odenberg Engineering Inc.  
Oglethorpe Hardware  
Ok Transportation Inc.  
Oklahoma Gas & Electric Co.

Okray Family Farms, Inc.  
Olson Oil Co  
Omega Engineering Inc.  
One Network Enterprises  
Onevision Corporation  
Orange Commercial Credit  
O'reilly Automotive Inc.  
Orthodox Union  
Osbourn's Automotive Store LLC  
Ota Pikepass Center  
Overhead Door Co.  
Overhead Door Company Of Macon  
Overhead Doors Unlimited Inc.  
Oxbo International Corp  
Ozark Fluid Power, Inc.  
Ozark Food Processors Assoc.  
Ozark Laser & Shoring  
Ozarko Tire Centers Inc.  
P & C Tire Co.  
P L Marketing Inc.  
P W Montgomery LLC  
Pace Inc.  
Pacific Atlantic Brokerage Inc.  
Package Machinery  
Pak-Master  
Pak-Tec Inc.  
Palisades International  
Pallet Express Inc.  
Pallet One  
Palmetto Adhesives Company  
Paltech Enterprises Of AR Inc.  
Pam Transport  
Paragon Films Inc.  
Paramount Farms Inc.  
Parks Lumber Co., Inc.  
Parmer Cad  
Parmer Water Co  
Parts Associates, Inc.  
Patricia Ann Foods LLC  
Patton's Inc.  
Paypal Inc.  
Pc Connection  
Penick Produce Co Inc.  
Penske Truck Leasing Co LP  
Penton Media Inc.  
Perry Brothers Oil Company

Perry's Jewelry Inc.  
Petersen Auto Electric  
Philadelphia Indemnity Ins.  
Philip Owens Trucking Inc.  
Phoenix Life Insurance Co  
Piedmont Natural Gas  
Pinnacle Logistics LLC  
Pinnacle Motor Club  
Plastic Enterprises Co Inc.  
PMS Tax Consultants  
Pneumatic & Hydraulic Co Inc.  
Pneumaticscaangelus  
Pneusource Inc  
Pollesch Llc  
Polly's Country Market  
Pomp's Services Inc.  
Potter Bulk Transport LLC  
Powell Farm And Home  
Powell Aircraft Title Service  
Power Mechanical Inc.  
Power Tool Service Company  
Power/Mation Division  
Power-Flo Technologies Inc.  
Powerhouse Industrial Supply  
Powers Mechanical Services Company  
Pratt LLC  
Premier  
Prepass  
Press Argus-Courier  
Presstek Inc.  
Prevea Health  
Pricewaterhousecoopers LLP  
Prime Automotive Warehouse Inc.  
Prince Oil Company  
Private Client Group  
Private Label Mfrs Association  
Process & Power Incorporated  
Process Management Consulting  
Process Systems & Equipment  
Prochemicals LLC  
Production Service Co Inc.  
Professional Business Systems  
Progressive Car Finance Co  
Promopoint Marketing  
Przybylski Custom Metal Fab  
Psi/Carolinas Inc.

Pulaski Food & Gas  
Purcro Fleet Services Inc.  
Purdee's Diesel Service  
Pure Line Seeds Inc.  
Purvis Industries Ltd  
Push Button Food Services LLC  
Pw La Ad South  
Pye-Barker Supply Co Inc.  
Pyles Plumbing & Utility  
Pyramid Trucking USA  
Quaker Transportation Inc.  
Quality Equipment & Parts Inc.  
Quality Equipment LLC  
Quality Inn Warsaw  
Quanxi Technologies LLC  
Quasar Marketing LLC  
Quick Care Medical Clinic  
R & R Creative Marketing  
R A S Trucking Inc.  
R Keys Locksmith & Safe  
Radwell International Inc.  
Ralph D Robinson  
Ram Inc.  
Ranchito Supermarket  
Randall Ford  
Rasmussen Dairy Transit Inc.  
Rayburn Cooper & Durham Pa  
Razorback Farms Inc.  
Reabe Spraying Service Inc.  
Real Vision Software Inc.  
Red Line Distributors  
Reddy Ice  
Reeder Pallet Co Inc.  
Refrigiwear  
Reliable Fire Protection LLC  
Renner Spray Service  
Rentco Inc.  
Rga  
Ric Alvarez  
Riceland Foods Inc. (Oil)  
Richard E Newsted  
Richard's Tire & Service  
Riesbeck  
Riesterer & Schnell Inc.  
River Valley Plumbing  
Rmd Advertising

Robert James Sales Inc.  
Roberts Communication & Elec.  
Robinson & Son Machine Inc.  
Rocktenn CP LLC  
Rockwell Collins  
Rogers Garage, Radiator, Muffler  
Rol-Tec Inc.  
Rose Real Estate  
Ross Farms  
Ross Systems Inc.  
Russell Spraying  
Ryder Integrated Logistics Inc.  
Ryder Transportation Services  
S & D Electric Motors Inc.  
S & J Farms  
S & W Ready Mix Concrete  
Safari Books Online LLC  
Safelite Fulfillment Inc.  
Safety Council Of The Ozarks  
Safety Kleen Corp  
Saia Motor Freight Lines, Inc.  
Sales Concepts Inc.  
Sampson Community College  
Sampson County Public Works  
Sampson Farmers Hardware  
Sampson-Bladen Oil Co Inc.  
Samuel Son & Co Inc.  
Sanders Farms  
Sandys Hauling & Backhoe Serv.  
Sankaty Advisors LLC  
Sartorius Corporation  
Sc State Transport Police  
Scana Energy  
Schaeffer Mfg Co  
Schneider Bros  
Schraad & Associates LLC  
Schuh Construction Inc.  
Schwind Trucking LLC  
Scott Equipment Company LLC  
Scott James  
Scott Larson  
Sd Transportation  
Seaboard Tampa Terminals  
Seaboard Warehouse Terminals  
Seafax, Inc.  
Seatruck Inc.

Securitas Security Serv. USA  
Seed Grow LLC  
Selective Seasonings  
Sell Ethics  
Sencon Inc.  
Seneca Foods  
Shaw Engineering/Cmi  
Sherwin-Williams Clinton  
Sherwin-Williams Springdale  
Shipley Motor Equipment Co  
Shoes For Crews LLC  
Shores Ag-Air, Inc.  
Shoup Manufacturing Co  
Shred-It Arkansas  
Shutdown Solutions Inc.  
Siemens Industry Inc.  
Siemens Water Technologies LLC  
Silliker Inc  
Siloam Flowers & Gifts  
Siloam Glass & Mirror  
Siloam Springs Memorial Hosp.  
Siloam Springs Metal Recycling  
Siloam Springs Printing  
Simmons Energy Solutions Inc.  
Simplex Leasing Inc.  
Sirmon Farms Inc.  
Sisson Seed  
SI Motors  
Smith Two-Way Radio  
Smith-Gray Electric Company  
Smyth Companies Inc.  
Solarwinds Inc.  
Solbern Inc.  
Sonic Air Systems Inc.  
Sonoco  
Sonoco Products Company  
Sound Check/Radio Shack Dealer  
Sourcegas Arkansas Inc.  
South States Metals Corp  
Southeastern Freight Lines  
Southern Auto Supply  
Southern Graphic Systems Inc.  
Southern Produce Dist Inc.  
Southern Refrigerated Transpor  
Southern Tire Mart LLC  
Southstar Energy Services LLC

Southwest Food Service News  
Southwestern Electric Power Co  
Southwestern Energy Services  
Southwestern Sales Co.  
Sowega Chlorinator Co Inc.  
Sparks Belting Company  
Spider Webb Farm Implement Inc.  
Spokane Seed Company  
Spraying Systems Co  
Springdale Auto Supply  
Springdale Water Utilities  
Sps Commerce  
Spudnick Equipment Company LLC  
Srs Commodities Ltd  
Sshs Scholarship Committee  
St Edward Mercy Medical Center  
Staffmark  
Star K Kosher Certification  
Star Mechanical Supply Inc.  
Steger Trucking Inc.  
Stellar  
Steven B Williams  
Steven Unterbrink  
Stewart Stainless Supply Inc.  
Stone River Pharmacy Solutions  
Stordeur Sanitation  
Stricloc Co Inc.  
Sullivan Farms  
Super 8 Motel  
Super Ron's  
Superglass Windshield Repair  
Superior Auto Mall LLC  
Superior Court Of Macon County  
Superior Foods International  
Superior Packaging Company  
Suzanne Y Meadows  
Synergy Enterprises  
Syngenta Seeds Inc.  
System Scale Corporation  
T And T Machine Co Inc.  
T H Agri-Chemicals Inc.  
Taff Pressure Washers  
Target Sales Management Inc.  
Tarke Bean LLC  
Tarrant County Tax Assessor -  
Tate & Lyle Ingredient America

Tcb Transportation Inc.  
Tcsi Transland Inc.  
Technology Consulting Inc.  
Technology Recovery Group Ltd  
Tektronix Inc.  
Teleco Of Wilmington  
Teledyne Isco Inc.  
Temperature Indicators Limited  
Tencarva Machinery Co  
Terra Renewal  
Terra Renewal Services Inc.  
Texas Best Bean & Seed  
The Buehrle Group  
The Core Group - Saleswest Inc  
The Core Group-Main Street Mkt  
The Food Institute  
The Pictsweet Company  
The Sampson Independent  
The Sell Group  
The Short Stuff Company Inc.  
The Steritech Group Inc.  
The Western Sugar Cooperative  
Thomas Eugene Kornegay Ii  
Thompsons, Ltd.  
Thurman L Blanton Jr  
Thyssenkrupp Elevator Corp  
Tidy View Dairy  
Tmw Systems Inc.  
Tnt Manufacturing LLC  
T-N-T Radiator  
Tomatek Inc.  
Tommy Mccoy Trucking Inc.  
Tonys Express Inc.  
Tool Makers International  
Top Onions USA Inc.  
Topashaw Farms Partnership  
Total Quality Logistics  
Total Tool Supply Inc.  
Total Training Network, Inc.  
Toteco Packing Co.  
Town & Country Soft Water  
Trans Chemco Inc.  
Transaction Tax Resources Inc.  
Transport Refrigeration Of NWA  
Travelers Indemnity  
Tri Star Industrial Equipment

Triple C Express LLC  
Triple J Inc.  
Triple Nickel, Inc.  
Triple S Farms  
Triple T Parts & Equipment Co  
Triple T Transport Inc.  
Tri-Point Solutions Inc.  
Tristar  
Truck Equipment Inc.  
Truckpro Inc.  
Tsi Solutions  
Tulco Oils Inc.  
Turley & Associates Inc.  
Twin Lakes Machine & Tool  
Tydenbrooks  
Tyler Distribution Centers Inc.  
Tyrus Group LLC  
Tyson Foods Inc.  
Ul Vs Canton Inc.  
Uline  
Ultra Seating Co Inc.  
Uni Temp Refrigeration Inc.  
Unicoat Industrial Roofing  
Unified Food Ingredients Inc.  
Unified Foodservice Purchasing  
Union Pacific Railroad Company  
Unique Florist  
United Cooperative  
United Engines LLC  
United Rentals North America  
United States Cold Storage  
United True Value Hardware  
Univar Usa Inc  
Universal Systems Se Inc.  
University Of Arkansas  
Upchurch Electrical Supply Co  
Ups  
Ups Freight  
Urschel Laboratories Inc.  
Us 1 Logistics LLC  
Us Bank National Association  
Us Cellular  
Us National Inc.  
Us Petrolon Ind Inc.  
Us Transportation Services Inc.  
Utc Overseas Inc.

Utilities Analyses, Inc.  
Utility Tri-State Inc.  
Vacuum Pump & Compressor Inc.  
Valco Melton  
Valley Scale Service Inc.  
Van Buren Hma Inc.  
Van Buren Municipal Utilities  
Vcf Llc  
Veolia Environmental Services  
Verizon Wireless  
Vern's Hardware Inc.  
Viking Electric Supply Inc.  
Visa Corporate Card Center  
Vorpahl Fire And Safety  
VWR International  
W Howard Brown Farms LLC  
W J Pence  
W J Pence Company Inc.  
W L S Sawmill Inc.  
W T Young Storage Company  
Walhalla Bean  
Walker Seeds Ltd  
Walthall Oil Company  
Warren Meads & Sons Inc.  
Waste Industries Inc.  
Waste Management Acadiana  
Waste Mgmt - Central Wisconsin  
Waste Mgmt - Central Wisconsin  
Watson & Associates  
Wayne E Bailey Produce Company  
We Energies  
Weekly Farms Inc.  
Weimer Bearing & Transmission  
Wellman Oil Company  
Welsco Inc.  
Werner Electric Supply  
Wesco CCA  
Wexxar Packaging Inc.  
Whallon Machinery, Inc.  
Wholesale Electric Supply  
Wiese Planning & Engineering  
Wilco Transportation Service  
Wilevco  
Wiley Glen Quackenbush Etal Pt  
Wilkens Anderson Company  
William Bergmann

William Bobby Hathcock  
William L Brown Farms LLC  
Williams Tractor Inc.  
Willie Griffin  
Willie J Gartrell Jr  
Willis Shaw Logistics LLC  
Wilson Clearing And Mulching  
Wilson Industrial Tire  
Windstream  
Winfield Solutions LLC  
Winford D Overturf  
Wintergarden Spinach  
Winzer Corporation  
Wisconsin Aerial Lift Service  
Wisconsin Lift Truck - Gb  
Wolfe Investments Inc.  
Woodfield Inc.  
Worksource Inc.  
Workwell Industrial Medicine  
Worzella & Sons Inc.  
Xerox Corp  
Xpedx  
Yeagers True Value Hardware  
Yes Equipment & Services Inc.  
Yusen Logistics Americas Inc.  
Zacmi Food & Beverage Plants  
Zacmi Sales And Service  
Zero Mountain Inc.  
Zurich American Insurance

**LITIGATION PLAINTIFFS**

Billy Middleton  
Calvin & Lisa Brown  
Robert Woods  
Demetra Barnes-Shaw, Horace Thurman &  
Savanah Shaw  
Little Lady Foods  
Little Lady Foods - Same Case 2nd set of  
attorneys  
McCain Foods - Same Case as above  
Jeffrey Ryne  
Kyria Bennett  
Judy Reid  
Preston Martin  
Ginger Jones

**LAW FIRMS**

**/ACCOUNTANTS/OTHER**

**PROFESSIONALS**

Quesada & Moore  
Davis Wright Clark Butt Carithers  
Hamberger & Weiss  
Allen & Gooch  
Brooks Stevens & Pope  
Bennett Bricklin & Saltzburg LLP  
Swanson Martin & Bell  
Bass Berry & Sims  
Liskow & Lewis  
Godfrey Kahn SC  
Nixon & Vanderhye PC  
Pricewaterhouse Coopers LLP  
Freeborn & Peters LLP  
Robinson Bradshaw & Hinson  
Kullman Law Firm  
BKD  
Professional Management Services  
Lazard Middle Market LLC  
Alvarez & Marsal  
Greenberg Traurig, LLP  
Bobo Law Firm  
Ashland Group LP  
The Salt Group  
Bonner Kiernan  
AJG Risk Management Services  
Regions Insurance  
Mitchell Williams Selig Gates & Woodyard  
PLLC  
Wright Lindsey and Jennings  
Joele Frank Wilkinson Brimmer & Katcher  
Corbitt Environmental  
Qai Inc  
Adduci, Mastriani & Schaumberg  
Hood & Stacy, P.A.  
Hosto & Buchan PLLC  
Kazmier & Associates Inc.  
Lucas Associates Inc.  
Razorjack Consulting

**INSURANCE/BANKING**

Bank Direct  
C.A. Shea  
Chartis Specialty

Chubb  
CNA  
Crum & Forster  
Great American  
Harvest Insurance Company  
IPFS Corporation  
National Union Fire  
Old Republic  
Philadelphia Indemnity  
Sankaty Advisors LLC  
Travelers  
USAIG  
Westchester Fire Ins / ACE  
Western Surety  
Zurich American

**ISSUERS OF LOCS**

Bank of America

**LOCAL STATE FED TAXING  
AUTHORITIES**

Adair County Treasurer  
Adeq Fiscal Division  
Administrator, Unemploy Comp  
Ar Dept. Of Finance And Admin  
Ar Dept. Of Finance Fuel Tax  
Arizona Department Of Revenue  
Arkansas Corporation Inc. Tax  
Arkansas Department Of Revenue  
Arkansas Dept. Of Finance - Eft  
Arkansas Dept. Of Workforce Eft  
Arkansas State Highway And  
Avoyelles Parish Sales Tax  
Avoyelles Parish Tax Collector  
Benton County Tax Collector  
Bergen Town Clerks Office  
Brown County Treasurer  
Bureau Of Tax And Accounting  
Byron-Bergen Central School  
Cameron County Tax Office  
City Of Birmingham  
City Of Brundidge  
City Of Drew  
City Of Fort Worth  
City Of Montezuma  
City Of Philadelphia

City Of Portland  
City Of Riverside  
City Of Siloam Springs  
City Of Springdale  
City Of Van Buren  
City Treasurer - Rochester  
Commissioner Of Motor Vehicles  
Commissioner Of Taxation & Fin  
Comptroller Of Public Accounts  
Connecticut Dept. Of Rev - Eft  
Consolidated Electrical Dist  
Corporation Rar Franchise Tax  
Crawford County Tax Collector  
DeKalb County Tax Commissioner  
Delaware County Treasurer  
Department Of Commerce  
Department Of Revenue Service  
Dept. Of Finance And Admin  
Dept. Of Financial Institutions  
Dept. Of License & Inspections  
Dept. Of Workforce Development  
Eftps - Electronic Federal Tax  
Florida Dept. Of Revenue  
Fond Du Lac County Treasurer  
Fulton County Tax Commissioner  
Georgia Department Of Revenue  
Georgia Dept. Of Revenue - Eft  
Harlingen Tax Office  
Henry County Tax Commissioner  
Illinois Dept. Of Revenue  
Indiana Department Of Revenue  
Indiana Dept. Of Revenue - Eft  
Kentucky State Treasurer  
La Dept. Of Revenue And Tax  
Lafayette Consolidated Governm  
Lafayette Parish Tax Collector  
Louisiana Dept. Of Revenue  
Louisiana Dept. Of Revenue-Eft  
Louisiana State Treasurer  
Macon County Tax Commissioner  
Mississippi Dept. Of Rev - Eft  
Mo. Dept. Of Revenue  
Monroe Cnty Dept. Of Weights &  
Monroe County Recv Of Taxes  
MS Dept. Of Employment Secu-Eft  
MS State Tax Commission

NC Dept. Of Revenue  
NC Division Of Motor Vehicles  
NC Employment Security Com-Eft  
New Jersey Division - Taxation  
New York Dept. Of Taxation  
New York Dept. Of Taxation- Eft  
North Carolina Dept. Of Revenue  
North Carolina State Highway  
NYS Department Of State  
NYS Sales Tax Processing  
NYS Unemployment Insurance  
Oakfield Town Clerks Office  
Oakfield/Alabama Central  
Oconto County Treasurer  
Ohio Business Gateway  
Oklahoma Tax Commission  
Oregon Dept. Of Revenue  
PA Department Of Revenue  
Registration Fee Trust  
Sampson County Tax Collector  
Sebastian County Tax Collector  
Secretary Of State Of La.  
Secretary Of State Of Missouri  
Secretary Of State Of Ms.  
Secretary Of The State  
South Carolina Empl Security  
State Of Arkansas Department  
State Of Georgia  
State Of Michigan  
State Of South Carolina  
State Of Tennessee  
Sumter County Tax Commissioner  
Sunflower County Tax Collector  
Tarrant County Tax Assessor -  
Tennessee Department Of Revenue  
Texas Department Of Licensing  
Texas State Comptroller  
TN Dept. Labor & Workforce Dev  
Town Of Chase Treasurer  
Town Of Metomen  
TX Workforce Commission - Eft  
Txdmv  
United States Treasury  
Village Of Bergen  
Village Of Brockport  
Village Of Fairwater

Village Of Oakfield  
Virginia Dept. Of Taxation  
Washington Co. Tax Collector  
Washington State Dept. Of Rev  
WI Department Of Commerce  
WI Dept. Of Revenue  
Wisconsin Dept. Of Revenue  
Wisconsin Dept. Of Revenue-Eft  
Wisconsin Workforce Comm-Eft

**OTHER LOCAL STATE FED  
AUTHORITIES**

Arkansas Sales And Use Tax  
AR Agriculture Department  
AR Secretary Of State  
Arkansas Department Of Health  
Arkansas Dept. Of Labor  
AR Dept. Of Workforce Serv  
Arkansas State Plant Board  
AR Dept. Environmental Quality  
Benton County Planning  
Boiler Inspection Division  
Colorado Dept. Of Agriculture  
Commissioner Of Labor-NYS  
Department Of Health/Hospitals  
Department Of State Health  
Department Of Workforce Develo  
Dept. Of Environmental Quality  
Florida Dept Of State  
Genesee County Health Dept.  
Georgia Department Of Agri  
Georgia Department Of Labor  
Georgia Dept. Of Labor Eft  
Indiana Secretary Of State  
LA Dept. Of Health  
Louisiana Dep Of Environmental  
Louisiana Workforce Comm - Eft  
Missouri Dept. Of Agriculture  
MS State Dept. Of Health  
NC Department Of Labor  
NC Dept. Of Environment And  
NOFA NY Certified Organic LLC  
NYS Dept. Of Agriculture & Mark  
NYS Dept. Of Environmental Cons  
Sampson County Emergency Mngmt  
State Police - Right-To-Know

Texas Commission On  
Texas Department Of State  
Wisconsin Depart Of Commerce  
Wisconsin Dept. Of Agriculture  
Wisconsin Emergency Management  
Chair, Workers Comp Board  
US Potato Board

**WC CLAIMANTS**

Oscar Baires Carranza  
Angela Jacobs  
Jesus Valdor-Pantoja  
Craig Murphy  
Henry Worrell  
Francisco Castanon  
Sinh Tran  
Sinh Tran  
Lidia Salazar  
Maria Gonzalez  
Ricky Cox  
Richard Bishop  
Sidney Brown

**SCHEDULE 2****Greenberg Traurig's Disclosure of Connections with  
Potentially Interested Parties<sup>5</sup>**

The following names were compared to Greenberg Traurig's Client Database. As noted below, Greenberg Traurig has represented or currently represents certain of the Potentially Interested Parties, including various persons or entities that may be related to or affiliated with the Potentially Interested Parties, in matters unrelated to the Debtors and their Chapter 11 Cases.

**Greenberg Traurig previously represented, currently represents and may represent in the future the following entities or their affiliates in matters unrelated to the Debtors and these Chapter 11 Cases:**

|                             |   |                                |
|-----------------------------|---|--------------------------------|
| AT&T                        | Regions Insurance                       | Hartness International Inc.    |
| BP Energy Company           | Sears Brand Management Corporation      | Johnson O'Hare Inc.            |
| Centerpoint Energy          | SouthStar Energy Services               | IMPERIAL INC.                  |
| City Of Birmingham          | Southwestern Energy                     | Kansas City Southern Railway   |
| City Of Philadelphia        | Steve Meyer                             | Karcher North America Inc.     |
| City Of Riverside           | Steven Foster                           | KMF INC                        |
| Travelers                   | Supervalu Inc.                          | Konica Minolta Premier Finance |
| Zurich American             | Sysco Corporate                         | LARKIN MECHANICAL CO.          |
| Bass Berry & Sims           | The Kroger Co.                          | Liberty Mutual                 |
| Pricewaterhouse Coopers LLP | The Stop & Shop Supermarket Company LLC | LOWE'S Companies Inc.          |
| Robinson Bradshaw & Hinson  | US Foods FKA US Foodservices, Inc.      | MARKEM-IMAJE CORPORATION       |

<sup>5</sup> It should be noted that the relationship or affiliation reflected herein has not been conclusively determined by Greenberg Traurig. The following list is based on review of the results of the search of Greenberg Traurig's current Client Database and follow-up with certain attorneys, we reserve the right to supplement, amend, add or remove names as based on further review and/or as new matters are opened or closed.

|  |                                     |                                 |
|--|-------------------------------------|---------------------------------|
| Bank of America                            | Wakefern Food Corp.                 | Medcor, Inc.                    |
| BMO  | Wal-Mart Stores, Inc.               | Mettler-Toledo Safeline Inc.    |
| Citizens Bank                              | Western Sizzlin                     | MIDWESTERN INDUSTRIES INC.      |
| JP Morgan                                  | Winn-Dixie Stores, Inc.             | Mitel Leasing                   |
| Liberty Bank                               | Yum Restaurant Services Group, Inc. | MYMATRIXX                       |
| RBC Centura Bank                           | 3M                                  | Nalco                           |
| SunTrust                                   | AAA Cooper Transportation           | Numara Software Inc.            |
| Wells Fargo                                | Alvarez & Marsal Prvt Equity        | PACE Inc.                       |
| Cisco Systems Capital Corp.                | American Express                    | PAYPAL Inc.                     |
| Fifth Third Leasing Company                | Arthur J Gallagher Risk Manage      | Penton Media Inc.               |
| General Electric Capital Corporation       | Banc of America Leasing             | Professional Business Systems   |
| Hewlett Packard Financial Services Company | Bank Direct Capital Finance         | REFRIGIWEAR                     |
| Microsoft Licensing, GP                    | Berry Plastics Corporation          | Scott James                     |
| Tony Brown                                 | CB Richard Ellis Inc.               | Shoes For Crews LLC             |
| ALDI Inc.                                  | Cisco Capital Corp.                 | Shred-It Arkansas               |
| Alvarez & Marsal                           | Computer Sciences Corporation       | Siemens Industry Inc.           |
| American Heritage Life Insurance Company   | Concentric Sourcing                 | Siloam Springs Memorial Hosp.   |
| Aramark                                    | Culligan Water Conditioning         | Solbern Inc.                    |
| Archer Daniels Midland Co.                 | D&B                                 | Sonoco                          |
| Bank of America Merrill Lynch              | Dassault Falcon – J & B Farms       | St. Edward Mercy Medical Center |

|                                       |                                |                                |
|---------------------------------------|--------------------------------|--------------------------------|
| BMC                                   | Daymon Worldwide               | STELLAR                        |
| Cajun Operating Company               | Chemtreat Inc.                 | Tarrant County Tax Assessor    |
| Church's Chicken                      | DIRECTV                        | Thyssenkrupp Elevator Corp.    |
| Cox Com, LLC                          | ENTERGY                        | Total Quality Logistics        |
| CVS Pharmacy, Inc.                    | FEDEX Freight                  | Travelers Indemnity            |
| Delta Dental of Arkansas              | FTI Consulting Inc.            | TYDENBROOKS                    |
| Food Lion                             | GB Merchant Partners LLC       | Union Pacific Railroad Company |
| Fujitsu Computer Products of America  | State Of Georgia               | United Engines LLC             |
| Goya Foods Inc.                       | Chartis Specialty              | UNIVAR USA Inc.                |
| Hearst Holdings, Inc. – King Features | Chubb                          | UPS                            |
| Honeywell Engines & Systems           | CNA                            | US Bank National Association   |
| Ingredion                             | Great American                 | Verizon Wireless               |
| Marketing Management Inc.             | National Union Fire Insurance  | VWR International              |
| MBM Corp.                             | Old Republic                   | Waste Industries Inc.          |
| Nielsen Company                       | Griffith Laboratories USA Inc. | Waste Management Acadiana      |
| Wilson Industrial Tire                | XEROX Corp.                    | XPEDX                          |

**Greenberg Traurig previously represented and may represent in the future the following entities in matters unrelated to the Debtors and these Chapter 11 Cases:**

|                                |                                       |                                 |
|--------------------------------|---------------------------------------|---------------------------------|
| Maria Gonzolez                 | Select Marketing, Inc.                | James D Anthony                 |
| Progress Energy Carolinas Inc. | Symantec System Endpoint Protection   | Kaman Industrial Technologies   |
| City Of Portland               | Topco Associates, Inc.                | KEYSTONE                        |
| Department Of Commerce         | Walgreens Co.                         | Kronos Inc.                     |
| Florida Dept. Of State         | Windstream                            | Lazard Middle Market LLC        |
| BKD                            | Wingstop                              | Lincoln Life & Annuity of NY    |
| Freeborn & Peters LLP          | ABC Research                          | McCrometer Inc.                 |
| IBM Credit LLC                 | Airgas Chicago                        | Mid-Continent Concrete          |
| Konica Minolta                 | Allegiant Staffing Inc.               | MOMOR                           |
| Pitney Bowes                   | Analytical Services, Inc.             | Palisades International         |
| United Companies, LLC          | Aramark Uniform & Career Apparel, LLC | Phoenix Life Insurance Co.      |
| US Bancorp.                    | Arison Inc.                           | PREMIER                         |
| Phillips, James W.             | Associated Dental Consultants         | Production Service Co. Inc.     |
| Ahold U.S.A., Inc.             | Automationdirect.Com Inc.             | Quality Inn Warsaw              |
| Ben E Keith Company            | Bemis Performance Packaging           | Ric Alvarez                     |
| BKD, LLC                       | Brenntag Southeast Inc.               | Rockwell Collins                |
| C&S Wholesale Grocers, Inc.    | Carlton-Bates Company                 | Ryder Integrated Logistics Inc. |
| Carlos Garcia                  | CH Robinson Worldwide, Inc.           | Saia Motor Freight Lines, Inc.  |
| CBOCS Distributions, Inc.      | Chemtreat Inc.                        | Samuel Son & Co Inc.            |
| Ceridian COBRA Services        | Chubb Group Of Insurance Co.          | Sankaty Advisors LLC            |
| Coach Limited                  | COMDATA Network Inc.                  | Seaboard Tampa Terminals        |

|                                       |                                |   |
|---------------------------------------|--------------------------------|---|
| Comdata                               | Corvel Corporation - TX        | Sherwin-Williams Clinton                |
| Corwn Cork & Seal USA, Inc.           | CSX Transportation Inc.        | Simplex Leasing Inc.                    |
| Denny's                               | David Jones – J & B Farms      | Southeastern Freight Lines              |
| DineEquity, Inc.                      | Del Monte Foods                | Staffmark                               |
| Enterprise Marketing                  | Duke Energy Progress           | Steven B. Williams                      |
| Georgia Power                         | ECOLAB Inc.                    | SYNERGY Enterprises                     |
| Gordon Food Service, Inc.             | EFS Networks Inc.              | Syngenta Seeds Inc.                     |
| Hawkeye                               | Ferrellgas – Green Bay         | Target Sales Management Inc.            |
| HEB                                   | FFE Transportation Services    | Technology Consulting Inc.              |
| Imperial Credit Corporation (IPFS)    | Fisher Scientific              | Teledyne ISCO Inc.                      |
| Imperial Sugar                        | Florida Food Products          | The Core Group – Saleswest Inc.         |
| International Paper                   | Food Consulting Group Inc.     | TMW Systems Inc.                        |
| Intralink Exchanges                   | Crum & Forster                 | TNT Manufacturing LLC                   |
| iTera                                 | Global Equipment Company       | Tri Star Industrial Equipment & Tristar |
| Jetro Cash & Carry / Restaurant Depot | Graybar Electric Company Inc.  | Triple C Express LLC                    |
| Lincoln National Corporation          | Hach Company                   | Truckpro Inc.                           |
| NCH Marketing Services                | Heartland Supply Co, Inc.      | Turley & Associates Inc.                |
| Pinnacle Foods Group LLC              | Highland Containers Inc.       | Tyson Foods In.c                        |
| Publix Supermarkets, Inc.             | International Business Machine | U1 Vs Canton Inc.                       |
| Rite Aid                              | International Marketing DE     | United Rentals North America            |
| Safeway, Inc.                         | INTRALINKS Inc.                | VALCO Melton                            |

|            |                         |                                  |
|------------|-------------------------|----------------------------------|
| Save-A-Lot | J B Hunt Transport Inc. | Veolia Environmental<br>Services |
| WESCO CCA  | Willie Griffin          |                                  |

**Exhibit B**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF ARKANSAS  
Fayetteville Division**

In re:

ALLENS, INC. and ALL VEG, LLC,<sup>1</sup>

Debtors.

Chapter 11

Case Nos. 5:13-bk-73597 (BTB) and 5:13-bk-73598 (BTB)

Jointly Administered Under  
Case No. 5:13-bk-73597 (BTB)

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT  
OF THE LAW FIRM OF GREENBERG TRAURIG, LLP AS COUNSEL  
TO THE DEBTORS *NUNC PRO TUNC* AS OF THE PETITION DATE**

Upon the application (the “**Application**”)<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) pursuant to sections 327(a), 328(a), and 1107(b) of title 11 of the United States Code (the “**Bankruptcy Code**”), and Rules 2014(a), 2016(b), and 5002 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) for entry of an order: (a) authorizing the retention and employment of the law firm of Greenberg Traurig, LLP (“**Greenberg Traurig**”) as counsel to the Debtors *nunc pro tunc* as of the Petition Date, and (b) providing any additional relief required in order to effectuate the foregoing; and upon the *Declaration of Maria J. DiConza In Support of Application of the Debtors For Entry of An Order Authorizing The Retention And Employment of the Law Firm Of Greenberg Traurig, LLP As Counsel For The Debtors Nunc Pro Tunc as of the Petition Date*; and upon the *Declaration of Jonathan C. Hickman in Support of the Debtors’ Chapter 11 Petitions and Requests for First Day Relief* (the “**First Day Declaration**”); and it appearing that this Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of

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<sup>1</sup> The Debtors, along with the last four digits of each Debtor’s tax identification number, are: All Veg, LLC (9250) and Allens, Inc. (5020). The Debtors’ business address is 305 E. Main Street, Siloam Springs, Arkansas 72761.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

these cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A); and it appearing that Greenberg Traurig is a “disinterested person,” as the term is defined by Section 101(14) of the Bankruptcy Code, and is eligible for retention pursuant to section 327(a) of the Bankruptcy Code and that the terms of the engagement are reasonable and appropriate; and this Court having determined that the relief requested in the Application is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. For the reasons set forth on the record, the Application is GRANTED.
2. The Debtors are authorized pursuant to sections 327(a), 328(a), and 1107(b) of the Bankruptcy Code and Bankruptcy Rules 2014(a), 2016(b), and 5002 to retain and employ Greenberg Traurig as counsel to the Debtors in the above-captioned cases upon the terms and conditions as set forth in the Application, effective *nunc pro tunc* as of the Petition Date.
3. Greenberg Traurig shall be compensated in accordance with the procedures set forth in the Application, sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, and any such further Orders of this Court.
4. The terms of this Order shall be immediately effective and enforceable upon its entry.

5. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation or interpretation of this Order.

Dated: \_\_\_\_\_

\_\_\_\_\_  
The Honorable Ben T. Barry  
United States Bankruptcy Judge