


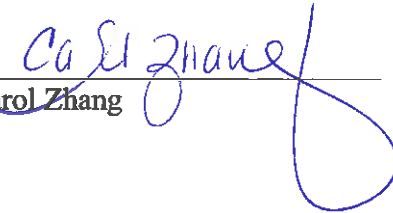


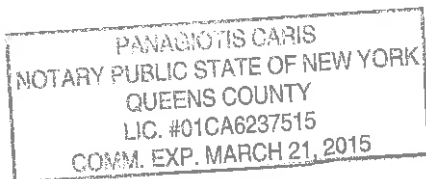
by causing true and correct copies of the:

- i. Cash Collateral Motion, 1<sup>st</sup> Omnibus Objection and Management Transition Notice, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
  - ii. Cash Collateral Motion, 1<sup>st</sup> Omnibus Objection and Management Transition Notice, to be delivered via electronic mail to those parties listed on the annexed Exhibit B, and
  - iii. 1<sup>st</sup> Omnibus Objection, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

Sworn to before me this  
17<sup>th</sup> day of February, 2014

  
\_\_\_\_\_  
Notary Public

  
\_\_\_\_\_  
Carol Zhang



**EXHIBIT A**

## SERVICE LIST

Claim Name	Address Information
AB PLANT SHIPPING LIMITED	COLTON GRANGE, HIGH HOUSE FARM LANE, NORWICH, COLTON, NORFOLK NR9 5DG UNITED KINGDOM
ALBEIT ALMAMOOR GENERAL TRADING LLC	AL MAKTUM STREET- DOHA CENTER BUILDING FLAT 702 DUBAI UNITED ARAB EMIRATES
AQUARIUS MARINE & OIL LIMITED	P.O. BOX 25, 26 ATHOL STREET DOUGLAS, ISLE OF MAN IM99 UNITED KINGDOM
BP MARINE LIMITED (CASTROL)	CHERTSEY ROAD, SUNBURY ON THAMES MIDDLESEX TW16 7BP UNITED KINGDOM
CATHAY CENTURY INSURANCE CO., LTD.	13/F KYOTO PLAZA 491-499 LOCKHART ROAD CAUSEWAY BAY HONG KONG
CHINA OCEAN SHIPPING AGENCY	COSCO LOGISTICS PLAZA, NO. 220 BALIZHUANGBEILI BLOCK ,CHAOYANG DISTRICT BEIJING CHINA
CHINA SHIPPING CAR CARRIER	9/F, 700 DONGDAMING ROAD SHANGHAI 200 080 CHINA
CHINA SHIPPING CAR CARRIER,	C/O AUTHORIZED REPRESENTATIVE, INTERIM COMMITTEE N 3RD FLOOR, #277 DA LIAN ROAD SHANGHAI, PR 200082 CHINA
COSCO MANNING CORP. INC.	FLOOR 6, BUILDING 3, NO.170 BEIYUAN ROAD CHAOYANG DIST., BEIJING CHINA
CTX SPECIAL RISKS LIMITED	1/F, NO.4, ALLEY 19, LANE 216, SEC. 4 ZHONGXIAO E. ROAD TAIPEI 106 TAIWAN
EIGER SHIPPING SA	9, RUE DU CONSEIL GENERAL, CH 1205 GENEVA SWITZERLAND
ESTIMAR MARINE S.A., MOMMY MANAGEMENT CORP.	AND UGLY DUCKLING HOLDING CORPORATION SALDUBA BUILDING, 3RD FLOOR, EAST 53RD STREET MARBELLA URBANIZATION PANAMA
F2 CAPITAL AND NEW FLAGSHIP INVESTMENT CO., LTD	12TH FLOOR. NO. 167, FUHSIN N. RD TAIPEI, TAIWAN, R.O.C. TAIWAN
F4 CAPITAL AND TAIWAN MARITIME	TRANSPORTATION CO., LTD 12TH FLOOR. NO. 167, FUHSIN N. RD TAIPEI, TAIWAN, R.O.C. CHINA
FIRST COMMERCIAL BANK CO., LTD.	C/O CHANG CHUN BRANCH 169, FU HSING N. ROAD TAIPEI, TAIWAN CHINA
FULBRIGHT & JAWORSKI L.L.P.	LOUIS R. STRUBECK, JR. & GREG M. WILKES COUNSEL FOR MRMBBS II LLC 2200 ROSS AVENUE, SUITE 2800 DALLAS TX 75201
GULF AGENCY COMPANY	P.O. BOX 335 DAMMAM 31411 SAUDI ARABIA
HSIN CHI SU AND RIKA MORIMOTO	8F., NO. 126, SEC. 1 JIANGUO N. RD. TAIPEI CITY104 TAIWAN
HSIN CHI SU, TAI CHOU CHANG AND RIKA MORIMOTO	8F., NO. 126, SEC. 1 JIANGUO N. RD. TAIPEI CITY104, TAIWAN
HULL BLYTH & CO.	10 COLDBATH SQUARE CLERKENWELL LONDON EC1R 5HL UNITED KINGDOM
INCHAPE SHIPPING SERVICES	SUZUYO HAMAMATSUCHO BUILDING 1-16, KIDAN 2-CHOME MINATO-KU 105-0022 JAPAN
INTERNAL REVENUE SERVICE	300 EAST 8TH STREET STOP 5026 AUS AUSTIN TX 78701
JURONG SML PTE. LTD	29, TANJONG KLING ROAD JURONG TOWN 628054 SINGAPORE
KPI BRIDGE OIL	1 RAFFLES PLACE, #41-02 OUB CENTRE SINGAPORE 048616 SINGAPORE
LILIA JUDITH TOVAR DE LEON, ESTIMAR MARINE S.A.	AND MOMMY MANAGEMENT CORP. SALDUBA BUILDING, 3RD FLOOR, EAST 53RD STREET MARBELLA URBANIZATION PANAMA
NEW FLAGSHIP INVESTMENT CO., LTD	12TH FLOOR. NO. 167, FUHSIN N. RD TAIPEI, R.O.C. TAIWAN
NORTH SEA GROUP HONG KONG LTD.	3307, 33/F, HOPEWELL CENTRE 183 QUEENS ROAD EAST WANCHAI HONG KONG
OCEAN ENERGY LTD.	TRUST HOUSE 112, BONADIE STREET KINGSTON SAINT VINCENT
OMEGA BUNKER S.R.L.	VIA CIRCONVALLAZIONE, 6, 30171 VENEZIA MESTRE IT03167830276 P.IVA ITALY
PANAVICO SHANGHAI	3/F NO. 13, ZHONGSHAN ROAD (E.1) SHANGHAI CHINA
RORO LINE CORPORATION AND GREAT ELEPHANT CORP	80 BROAD STREET MONROVIA LIBERIA
SCANDINAVIAN BUNKERING AS	OVRE LANGGATE 50 N-3110 TONSBERG NORWAY
SHIPPING CORPORATION OF INDIA LTD.	NO. 245, MADAME CAMA ROAD MUMBAI 400 021 INDIA
SITC SHIPPING CORP.	ROOMS 2202-2203, 22/F OFFICE TOWER, CONVENTION PLAZA 1 HARBOUR ROAD WANCHAI HONG KONG
SONGA SHIPPING PET LTD	1 TEMASEK AVENUE #22-05, MILLENIA TOWER SINGAPORE 039192 SINGAPORE
T.R.S. NV EUROPE	OULAND 37 - HAVEN 97 ANTWERP B-2030 BELGIUM
TMT CO., LTD AND TMT ENERGY SERVICES CORPORATION	10F, NO. 245, SEC 1 DUNHUA S RD, DA'AN DISTRICT TAIPEI 106 TAIWAN
TMT PROCUREMENT CORPORATION	AJELTAKE ROAD, AJELTAKE ISLAND MAJUORO, MH 96960 REPUBLIC OF THE MARSHALL ISLANDS

SERVICE LIST

Claim Name	Address Information
TMT USA SHIPMANAGEMENT LLC ET AL.,	5005 WOODWAY, SUITE 230 HOUSTON TX 77056
TRANSOCEAN OIL PTE LTD.	1 COMMONWEALTH LANE NO. 06-01/02 COMMONWEALTH SINGAPORE 149544 SINGAPORE
U.S. ATTORNEYS OFFICE	CIVIL DIVISION SOUTHERN DISTRICT OF TEXAS PO BOX 61129 HOUSTON TX 77208
UGLY DUCKLING HOLDING CORPORATION	SALDUBA BUILDING, TOP FLOOR, 53RD STREET, OBARRIO URBANIZACION P.O. BOX 7284, PANAMA 5 PANAMA
UNIVERSAL MARINE SERVICE CO., LTD.	#330-110, CHUNGHAK-DONG, YOUNG DO-GU PUSAN 606-075 KOREA
VANGUARD ENERGY PTE. LTD.	1 KIM SENG PROMENADE #17-03, GREAT WORLD CITY EAST TOWER SINGAPORE 237994 SINGAPORE
WILHELMSSEN SHIPS SERVICES	6/F, NO.96, SECTION 1 JIAN GUO NORTH ROAD TAIPEI 104 TAIWAN CHINA
XIAMEN HAILONG MANNING SERVICE CO.,	THE ATLANTIC SEAVIEW CITY BLDG A FLR13 NO.9 HUBIN WEST ROAD, XIAMEN CHINA
ZHEJIANG EASTERN SHIPYARD CO., LTD.CHAOTOUMEN,	QUSHAN, DAISHAN, ZHOUSHAN ZHEJIANG 316281 CHINA

**Total Creditor count 47**

**EXHIBIT B**

**Claim Name**

ALIXPARTNERS  
ALIXPARTNERS  
BAKER & HOSTETLER, LLP  
BAKER & MCKENZIE LLP  
BANK SINOPAC  
BRACEWELL & GIULIANI LLP  
BRACEWELL & GIULIANI LLP  
BRACEWELL & GIULIANI LLP  
CATHAY UNITED BANK  
CHAFFE MCCALL, L.L.P.  
CHINA OCEAN SHIPPING AGENCY SHANGHAI  
CHINA SHIPPING CAR CARRIER,  
CLIFFORD CHANCE US LLP  
COMMERZBANK AG,  
EMARD DANOFF PORT TAMULSKI & WALOVICH LLP  
EZRA BRUTZKUS GUBNER, LLP  
FIRST COMMERCIAL BANK CO., LTD.  
FTI CONSULTING, INC.  
FULBRIGHT & JAWORSKI LLP  
GARDERE WYNNE SEWELL LLP  
GIBBS & BRUNS, LLP  
HAYNES AND BOONE LLP  
HYUNDAI SAMBO HEAVY INDUSTRIES CO., LTD.  
KELLEY DRYE & WARREN LLP  
KLESTADT & WINTERS, LLP  
KPI BRIDGE OIL LIMITED AND KPI BRIDGE OIL SINGA-  
KPI BRIDGE OIL LIMITED AND KPIBRIDGE OIL SINGAPORE  
MARTINEZ PARTNERS LLP  
MAYER BROWN LLP  
MAYER BROWN LLP  
MEGA INTERNATIONAL COMMERCIAL BANK CO., LTD.  
MILBANK, TWEED, HADLEY & MCCLOY LLP  
OFFICE OF THE U.S. TRUSTEE  
OMEGA BUNKER S.R.L.  
PACHULSKI STAND ZIEHL & JONES LLP  
PUSAN PACIFIC LAW OFFICE  
ROYSTON, RAYZOR, VICKERY & WILLIAMS, L.L.P.  
SCANDINAVIAN BUNKERING  
SEWARD & KISSEL LLP  
SONGA SHIPPING PTE, LTD.  
THE SHANGHAI COMMERCIAL & SAVINGS BANK, LTD.  
UNIVERSAL MARINE SERVICE CO., LTD.  
WINSTEAD PC  
WINSTEAD PC

**Email**

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agency@penavico.sh.cn  
Csc-operation@cbshipping.com  
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sgubner@ebg-law.com  
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bsandler@pszjlaw.com  
mail@pusanlaw.com  
david.walker@roystonlaw.com  
olav@scanb.no  
ashmead@sewkis.com; blaustein@sewkis.com; binder@sewkis.com  
ak@songa.com.sg  
YEH1350@SCSB.COM.TW; PSHSIEH@SCSB.COM.TW  
supply@unimsc.kh  
ecolumbus@winstead.com; whsu@winstead.com  
sbdavis@winstead.com

**EXHIBIT C**

## SERVICE LIST

Claim Name	Address Information
AZUMA ENGINEERING (S) PTE LTD	NO. 14 TUAS LINK 1 SINGAPORE 638596 SINGAPORE
CHARLES R. WEBER CO., INC.	ATTN: CHRISTOS ALEXANDROU, DIRECTOR GREENWICH OFFICE PARK THREE GREENWICH CT 06831
COSCO MANNING COOPERATION INC.	ATTN: ZHAO JUN FLOOR 6, BUILDING 3, NO. 170 BEIYUAN RD. CHAOYANG DIST. BEIJING 100101 CHINA
COSCO MANNING COOPERATION INC.	ATTN: ZHAO JUN FLOOR 6, BUILDING 3, NO. 170 BEIYUN ROAD CHAOYANG DISTRICT BEIJING 100101 CHINA
COSCO MANNING COOPERATION INC.	C/O SLOMA & CO. ATTN.: CHEN JING 14TH FLOOR, GOLDEN FINANCE TOWER 58 YAN AN ROAD EAST SHANGHAI 200002 CHINA
DET NORSKE VERITAS PET LTD	10 SCIENCE PARK DRIVE 118224 SINGAPORE
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: SHANGHAI COMMERCIAL & SAVING C/O HONG KONG BRANCH, LEVEL 60 INT'L COMMERCE CENTRE, 1 AUSTIN RD WEST KOWLOON HONG KONG
DEUTSCHE BANK AG, LONDON BRANCH (HK)	TRANSFEROR: SHANGHAI COMMERCIAL & SAVING C/O HONG KONG BRANCH, LEVEL 60 INT'L COMMERCE CENTER, 1 AUSTIN RD WEST KOWLOON HONG KONG
HONG YUNN SEA PROFESSIONAL CO., LTD	198 , TA TONG 1ST RD KAOHSIUNG TAIWAN
HONOUR MARINE SAFETY EQUIPMENT CO., LTD	2/F, BLOCK B, ON FAT INDUSTRIAL BLD. 12-18 KWAI WING ROAD, KWAI CHUNG, N.T., HONG KONG HONG KONG
IMMANUEL CHINA SHIPPING	MARINE SERVICE., LTD ROOM 406 HONGQIAO XINYUAN #36 NANTONG 226006 CHINA
IMMANUEL CHINA SHIPPING MARINE SERVICE	ROOM 406 HONGQIAO XINYUAN #36 NANTONG 226006 CHINA
KPI BRIDGE OIL LTD.	C/O GIORDANO, HALLERAN & CIELSA, P.C. ATTN: DONALD F. CAMPBELL, JR. ESQ. 125 HALF MILE ROAD, SUITE 300 RED BANK NJ 07701
KPI BRIDGE OIL LTD.	C/O GIORDANO HALLERAN & CIESLA, P.C. ATTN: DONALD F. CAMPBELL, JR., ESQ. 125 HALF MILE ROAD, SUITE 300 RED BANK NJ 07701
KPI BRIDGE OIL SINGAPORE PTE LIMITED	C/O GIORDANO, HALLERAN & CIELSA, P.C. ATTN: DONALD F. CAMPBELL, JR., ESQ. 125 HALF MILE ROAD, SUITE 300 RED BANK NJ 07701
LLOYD'S REGISTER ASIA	456 ALEXANDRA ROAD #16-02 NOL BUILDING SINGAPORE
LLOYD'S REGISTER ASIA	460 ALEXANDRA ROAD #28-01/02, PSA BUILDING SINGAPORE 119963 SINGAPORE
MORAN TOWING CORPORATION	1901 BROWN AVE NORFOLK VA 23504
MRMBS II LLC	TRANSFEROR: SC LOWY PRIMARY INVESTMENTS, C/O MONARCH ALTERNATIVE CAPITAL LP 535 MADISON AVENUE, FLOOR 26 NEW YORK NY 10022
MRMBS II LLC	NORTON ROSE FULBRIGHT ATTN; GREG WILKES 2200 ROSS AVENUE, SUITE 2800 DALLAS TX 75201
PCPUBLIC PTE LTD	1 MARITIME SQUARE #12-20 HARBOURFONT CENTRE SINGAPORE
PETRIMAR SHIPPING LTD	14TH BABADAG STR., BLDG. 8/A/16 TULCEA 820004 ROMANIA
PSA MARINE (PTE) LTD	70 WEST COAST FERRY ROAD SINGAPORE 126800 SINGAPORE
SEVEN OCEANS MARINE SERVICE & LOGISTICS	NO 78 HUI XIN STREET GANJINGZI DISTRICT DALIAN, LIAONING 116091 CHINA
SEVEN SEAS MARINE SERVICE CO., LTD	7F-1&2, NO. 288-7, SHIN YA ROAD CHIEN CHEN DISTRICT KAOHSIUNG 80673 TAIWAN
SEVEN SEAS MARINE SERVICES CO. LTD.	NO. 61, LANE 2255 LONG DONG AVENUE PUDONG NEW DISTRICT SHANGHAI (201203) CHINA
SHANGCHAI SURE-SAFE FIRE EQUIPMENT	ROOM 1802, NO. 890, KUI ZHAO ROAD SHANGHAI 200434 CHINA
SHANGHAI COMMERCIAL & SAVINGS BANK, LTD.	ATTN: EDWARD LIN NO. 142, MIN CHUAN E. RD., SEC. 3 TAIPEI TAIWAN
SHANGHAI COMMERCIAL & SAVINGS BANK, LTD.	C/O GARDERE WYNNE SEWELL ATTN: PETER MCLAUCHLAN AND JOHN MELKO 1000 LOUISIANA, SUITE 3400 HOUSTON TX 77002-5011
SHANGHAI SURE-SAFE FIRE EQUIPMENT	ROOM 1802 NO.890 KUI ZHAO ROAD SHANGHAI 200434 CHINA
VACON KOREA LTD	2FL, HYUNDAI-ANSUNG TOWER 737-28 HANNAM-DONG YONGSAN-GU SEOUL 140-893 SOUTH KOREA
ZHEJIANG EASTERN SHIPYARD CO., LTD.	CHAOTOU MEN, QUSHAN, DAISHAN, ZHOUSHAN ZHEJIANG, 316281 CHINA

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**Claim Name**

**Address Information**

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**Total Creditor count 32**