

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	CASE NO. 13-37200-H2-11
	§	
GOLDKING HOLDINGS, LLC, <i>et al.</i> , ¹	§	
	§	Chapter 11
Debtors	§	(Jointly Administered)

**NOTICE OF PERFECTION, CONTINUATION, OR MAINTENANCE
OF LIEN PURSUANT TO 11 U.S.C. § 546(b)**

TAKE NOTICE THAT InterMar Products & Services, Inc. (hereinafter referred to as “InterMar”), Creditor in the above-captioned and numbered case, by and through the undersigned counsel, gives notice of its valid, timely filed and properly perfected statutory mineral lien against Goldking Onshore Operating, LLC’s (“Debtor”) interest in mineral property as described herein, together with all hydrocarbons produced from the mineral property, and proceeds of production, under the laws of the state of Texas. InterMar hereby perfects, maintains and continues the lien pursuant to 11 U.S.C. §§ 362(b)(3) and 546(b)(2). In support of this Notice, InterMar will show the following:

1. InterMar furnished labor, materials, services, equipment, tools, machinery to Goldking Onshore Operating, LLC, in connection with oil and gas operations on real property owned or leased by the Debtor in Hardin County, Texas, for which InterMar has not been paid. The principal amount due and owing to InterMar is \$28,818.65, exclusive of interest, attorneys’ fees, and costs. InterMar’s claim is secured by the statutory oil and gas lien as more particularly described below.

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Goldking Holdings, LLC (2614); Goldking Onshore Operating, LLC (2653); and Goldking Resources, LLC (2682). The mailing address for the Debtors is 777 Walker Street, Suite 2500, Houston, TX 77002.

2. InterMar timely filed its Claim of Lien (the “Lien”) described as follows:

Well Information	Lien Amount	Delivery	Recording Information
Arco Fee Silsbee #9 SWD Well	\$28,818.65	August 14, 2013	Lien filed 02/14/2014 under File No. 2014-44526, Hardin County, Texas

A copy of the Lien filed by InterMar in Hardin County, Texas is attached as Exhibit “A” and incorporated herein by reference.

3. InterMar intends to enforce its interests in the subject property secured by the Lien.

4. InterMar further claims all rights concerning the tolling of applicable statutes of limitation.

5. InterMar gives notice that, to the extent it does not under applicable law already possess a perfected interest in the above-described property, InterMar hereby perfects its interest pursuant to applicable provisions of the Bankruptcy Code, including but not limited to 11 U.S.C. §§ 362(b)(3) and 546(b)(2). This Notice is in lieu of seizure of property or commencement of an action to accomplish such perfection of InterMar’s rights to the property which is the subject of the Lien. By virtue of this notice and applicable law, InterMar demands adequate protection of its interest to the property which is subject to the Lien. Supplemental action to foreclose the Lien or other collection measures shall be authorized only by the Bankruptcy Court including, but not limited to, obtaining relief from the stay.

6. InterMar reserves the right to supplement and/or amend this Notice. InterMar further reserves all rights with respect to the Lien under applicable law, including but not limited to seeking relief from the stay.

WHEREFORE, PREMISES CONSIDERED, please take notice that all proceeds of any sale of the property securing the Lien constitutes cash collateral under 11 U.S.C. § 363(a) and may not be used unless each entity that has an interest in such cash collateral consents. InterMar does not consent to the use of its cash collateral.

Dated this 28th day of February, 2014.

Respectfully submitted,

BAKER & HOSTETLER LLP

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ATTORNEYS FOR INTERMAR PRODUCTS & SERVICES, INC.

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served on all parties via the Court's CM/ECF system or via United States first class mail, postage prepaid, on the 28th day of February, 2014.

/s/ Pamela Gale Johnson
Pamela Gale Johnson

Label Matrix for local noticing
0541-4
Case 13-37200
Southern District of Texas
Houston
Thu Feb 27 16:58:32 CST 2014

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(u)Haynes and Boone, LLP

(u)Official Committee for Unsecured Creditors

(u)Walter Oil & Gas Corporation

(u)Wayzata Investment Partners LLC

(u)Wayzata Opportunities Fund II, LP

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End of Label Matrix
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Bypassed recipients 15
Total 173