

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
LMI LEGACY HOLDINGS INC., <u>et al.</u> , ¹	)	Case No. 13-12098 (CSS)
	)	
Debtors.	)	Jointly Administered
	)	
	)	Ref. Docket Nos. 639, 641 & 642

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

CHRISTINA SIGUENZA, being duly sworn, deposes and says:

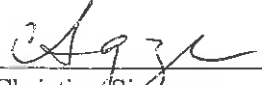
1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 11, 2014, I caused to be served the:
 - a. “Notice of Filing of Exhibits to: (I) Joint Motion of the Debtors and Official Committee of Unsecured Creditors for Order: (A) Approving Solicitation of Disclosure Statement; (B) Fixing Voting Record Date; (C) Approving Solicitation Materials and Procedures for Distribution thereof; (D) Approving Forms of Ballots and Establishing Procedures for Voting on Plan; (E) Scheduling Consolidated Disclosure Statement and Confirmation Hearing and Establishing Notice and Objection Procedures in Connection Therewith; and (F) Granting Related Relief and (II) Disclosure Statement for the Joint Plan of Liquidation of LMI Legacy Holding Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code,” dated March 11, 2014 [Docket No. 639], (the “Exhibit NOF”),
 - b. “Notice of Motion,” dated March 11, 2014, to which was attached the “Debtors’ Second Motion to Extend the Period within which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rules of Bankruptcy Procedure 9006 and 9027” dated March 11, 2014 [Docket No. 641], (the “2nd Removal Motion”), and

¹ The Debtors in these cases are as follows: LMI Legacy Holdings Inc.; LMI Legacy Holdings II Inc.; LMI Legacy Holdings III Inc.; LMI Legacy Holdings IV Inc.; LMI Legacy Holdings I LLC; LMI Legacy Holdings II LLC; LMI Legacy Holdings III LLC; LMI Legacy Holdings IV LLC.

- c. "Order Expanding the Scope of Employment and Retention of Maillie LLP, Nunc Pro Tunc to February 19, 2014," dated March 11, 2014 [Docket No. 642], (the "Maillie Retention Order"),

by causing true and correct copies of the :

- i. Exhibit NOF, 2nd Removal Motion, and Maillie Retention Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, and
 - ii. 2nd Removal Motion, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."


Christina Siguenza

Sworn to before me this
13th day of March, 2014

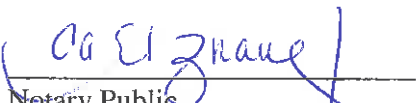

Notary Public


EXHIBIT A

Claim Name	Address Information
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Total Creditor count 84

EXHIBIT B

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