Stephen Karotkin Alfredo R. Pérez Stephen A. Youngman WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Reorganized Debtors

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----x

In re : Chapter 11 Case No.

AMR CORPORATION, et al., : 11-15463 (SHL)

:

Debtors. : (Jointly Administered)

:

-----X

# DEBTORS' REPLY TO THE RESPONSES OF WILLIAM E. TILLERSON TO DEBTORS' 150<sup>TH</sup> OMNIBUS OBJECTION TO CLAIMS

TO THE HONORABLE SEAN H. LANE, UNITED STATES BANKRUPTCY JUDGE:

AMR Corporation and its related debtors, as debtors and reorganized debtors (collectively, the "**Debtors**" or "**American**"), respectfully submit this reply (the "**Reply**") to the Responses (as defined below) filed by William E. Tillerson (the "**Claimant**"), to the Debtors' 150th Omnibus Objection to Claims, dated March 14, 2014 (ECF No. 11828) (the "**150th Omnibus Objection to Claims**"), and respectfully represent:

#### **Preliminary Statement**

- 1. The Claimant filed Proof of Claim No. 7015 (the "**Proof of Claim**")<sup>1</sup>, a copy of which is annexed hereto as **Exhibit** "**A**," for (i) unexercised employee stock options issued in connection with the previous labor agreements in 2003 and (ii) a protective claim in the event certain employee benefits were modified or terminated, such as the pilot sick bank and certain pension fund alternatives, under the rejected collective bargaining agreement (the "**Rejected APA CBA**") between American Airlines, Inc. ("**American**") and the Allied Pilots Association (the "**APA**"). The unliquidated amount listed for the Proof of Claim was "970 AMR Stock Options."
- 2. The stock options were issued with a strike price of \$5.00 and an expiration date of April 17, 2013 (the "Option Expiration Date"). The Debtors are not liable for any claims asserted for restrictions imposed on the exercise of employee stock options after the Debtors' chapter 11 filing on November 29, 2011 (the "Commencement Date") because, among other things, AMR common stock never traded above the \$5.00 strike price from the Commencement Date through the Option Expiration Date.
- 3. With respect to the Claimant's protective claims asserted for certain employee benefits, these claims have been resolved. On December 19, 2012, the Court entered the Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry into Collective Bargaining Agreement and Settlement Letter and Approving Certain Compromises and Settlements in Connection Therewith (Allied Pilots Association) (ECF No. 5800) (the "Order Approving the New APA CBA"). In connection with the Order Approving

<sup>&</sup>lt;sup>1</sup> Certain information contained in the Proof of Claim that may constitute personally identifiable information has been redacted by the Debtors.

the New APA CBA, the Court approved the Letter Agreement, dated November 16, 2012, on Administrative Expense Claim and Bankruptcy Protections (the "Settlement Letter"). In exchange for the consideration provided in the Settlement Letter, the APA, on behalf of itself and the pilots it represented, resolved all claims against the Debtors related to the Rejected APA CBA except for certain grievances identified in the Settlement Letter.

4. In summary, the Proof of Claim is invalid because (i) AMR common stock never traded above the \$5.00 strike price from the Commencement Date through the Option Expiration Date and (ii) the Order Approving the New APA CBA resolved all claims of the APA, on behalf of itself and the pilots it represented, relating to the Rejected APA CBA. Thus, the Responses (as defined below) should be overruled.

#### **Description of the Proof of Claim and the Responses**

- 5. The Proof of Claim was asserted for an unliquidated amount of "970 AMR Stock Options" and the basis for claim was "AMR Stock Options, Pilot Sick Bank." The Proof of Claim attached the following supporting documentation: (i) a letter describing the unexercised stock options and certain benefits under the Rejected APA CBA, (ii) Claimant's account statement for his stock options, and (iii) a June 2012 schedule purporting to show Claimant's sick bank accrual.
- 6. On April 11, 2014, the Claimant submitted a pro se letter response to the 150th Omnibus Objection to Claims (ECF No. 11982) (the "**April 11th Response**"), a copy of which is annexed hereto as **Exhibit "B."** The April 11th Response contained a two sentence objection, including the following statement: "I object to her [*sic*] request to disallow and expunge my request for credit of 970 shares of American Airlines stock, Claim Number 7015."

- 7. On May 3, 2014, the Claimant submitted an additional pro se letter response to the 150th Omnibus Objection to Claims (the "May 3rd Response"), a copy of which is annexed hereto as Exhibit "C." The May 3rd Response contained a similar request to receive compensation for the Claimant's stock options.
- 8. On May 9, 2014, the Claimant submitted an additional pro se letter response to the 150th Omnibus Objection to Claims (the "May 9th Response," and together with the April 11th Response and May 3rd Response, the "Responses"), a copy of which is annexed hereto as Exhibit "D." The May 9th Response stated that the APA had advised its members to submit a proof of claim on account of their unexercised stock options.

### AMR Common Stock Did Not Trade Above the Option Strike Price From the Commencement Date Through the Option Expiration Date

- 9. As stated above, the Claimant's stock options were issued with a strike price of \$5.00 and an expiration date of April 17, 2013. Based on a review of trading prices of AMR common stock (AAMRQ), which can be accessed online through the website <a href="http://www.bloomberg.com/quote/AAMRQ:US/chart">http://www.bloomberg.com/quote/AAMRQ:US/chart</a>, AMR common stock did not trade above \$5.00 per share from the Commencement Date through the Option Expiration Date. The highest trading value during this period was \$4.52.
- 10. Therefore, the Debtors are not liable for the Claimant's assertion that he was unable to exercise his stock options through the Option Expiration Date due to the Debtors' chapter 11 filing.

#### Claims under the Rejected APA CBA Were Resolved Pursuant to the Settlement Letter

11. After an extensive proceeding under section 1113 of the Bankruptcy Code, a ruling by the Court authorizing the rejection of the Rejected APA CBA, and further intense

negotiations between American and the APA, the Court entered the Order Approving the New APA CBA, which included the Settlement Letter.

12. The Settlement Letter that was entered into with the APA resolved all claims that the APA, on behalf of itself and the pilots it represented, may have asserted against the Debtors relating to the Rejected APA CBA as follows:

In full and complete satisfaction of any and all claims APA has or might arguably have, on behalf of itself or the pilots represented by APA, pursuant to the Railway Labor Act ("RLA") or under or with respect to the abrogated collective bargaining agreement between the Company and APA or the existing pilot terms and conditions of employment ("Green Book"), against the Debtors (or any of them) in the Bankruptcy Cases, and subject to the approval of the Bankruptcy Court, APA will receive under a plan or plans of reorganization of the Debtors equity in the reorganized entity (the "APA Settlement Consideration") equal to 13.5% of such equity issued to the holders of allowed prepetition unsecured claims (including APA) against the Debtors (including any equity issued with respect to other unions) (collectively the "Unsecured Claims"). The APA Settlement Consideration fully, finally, and completely extinguishes any and all claims, interests, causes or demands (including any and all pending grievances, excluding those grievances identified in Exhibit 1) that APA has or might arguably have, on behalf of itself or the pilots represented by APA, pursuant to the RLA and the terms of the abrogated CBA and/or the Green Book, against the Debtors arising prior to the Effective Date of this Letter of Agreement as defined below.

(Settlement Letter § 1 (emphasis added).)

13. Consequently, the Claimant's claim for employee benefits under the Rejected APA CBA was resolved pursuant to the Settlement Letter.

#### The Court Should Enter an Order Disallowing the Proof of Claim

14. Based on the trading values of AMR common stock from the Commencement Date through the Option Expiration Date, the Debtors are not liable for the Claimant's stock options because AMR common stock never traded above the \$5.00 strike price during this period. In addition, the Order Approving the New APA CBA and the related Settlement Letter resolved any claims that the APA, on behalf of itself and the pilots it represented, may have asserted against the Debtors relating to the Rejected APA CBA.

15. Therefore, the Court should disallow and expunge the Proof of Claim because it seeks recovery for amounts for which the Debtors are not liable.

WHEREFORE the Debtors respectfully request entry of an order granting the relief requested herein and such other and further relief as is just.

Dated: New York, New York May 15, 2014

/s/ Stephen A. Youngman
Stephen Karotkin
Alfredo R. Pérez
Stephen A. Youngman

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Reorganized Debtors

Exhibit "A"

**Proof of Claim** 



	Modified B 10 (GCG) (12-1f)								
	TED STATES BANKRUPTCY COURT FOR THE SOUTH	ERN DISTRICT OF NEW YORK	PROOF OF CLAIM						
Ø Am □ AM	of Debtor (Cheek Only One):  Case No.  (13-15464)   Eagle Aviation Service  R Corporation (11-15463)   Admirals Club, Inc.	(11-15473)	Your Claim is Scheduled As Follows:						
O Am	R Eagle Holding Corporation (11-15465)  Erican Airlines Realty (NYC) Holdings, Inc. (11-15462)  Reno Air, Inc.	/11 NE 495\	SHOEN CITY OROUGH						
I L.I Am	cricas Ground Services, Inc. (31-15466) AA Real Estate Holdi A Investment Subsidiary, Inc. (11-15467) AA Real Estate Holdi	ng GP LLC (11-13473) ng L.P. (11-15477) arketing Services LLC (11-15478) cations LLC (11-15479) apply LLC (11-15480) Licensing Holding, LLC (11-15481)	Wagn also						
I 🗆 SC	Investment, Inc. (11-15468) ☐ American Airlines M. erican Eagle Airlines, Inc. (11-15469) ☐ American Airlines Va	arketing Services LLC (11-15478)	/w/ p						
□ Exe	cutive Airlines, Inc. (11-15470) American Aviation St	ipply LLC (11-15480)	[						
Exc	cutive Ground Services, Inc. (11-15471) 🖸 American Airlines IP	Licensing Holding, LLC (11-15481)	\						
reque	E: Do not sise this form to make a claim for an administrative expense that ari st for payment of an administrative expense according to 11 U.S.C. § 503 (oth s is subject to a separate bar date of February 13, 2012).	ses <b>after</b> the bankruptcy filing. You may file a ner than a claim under 11 U.S.C. § 503(b)(9)							
Nam	e of Creditor (the person or other entity to whom the Debtor owes money	Charlettis bases in linear that this							
or pr	oporty): WILLIAM TILLERSON JR	Check this box to indicate that this claim amends a previously filed claim.	FILED - 07015 USBC - SDNY						
Nam	c and address where notices should be sent:	Court Claim Number:	AMR CORPORATION, ET AL.						
	WILLIAM TILLERSON JR 12596 CRESTA CT		11-15463 (SHL)						
	SAN DIEGO, CA 92128-2308	(102	, ,						
		(If known)	If an amount is identified above, you have a						
			claim scheduled by one of the Debtors as shown.						
	phone number:	Filed on:	(This scheduled amount of your claim may						
E-m		'	be an amendment to a previously scheduled amount.) If you agree with the amount and pri- ority of your claim as scheduled by the Debtor						
Nam	e and address where payment should be sent (if different from above):		I and you have no other claim against the Debtor. I						
		☐ Check this box if you are aware that	you do not need to file this proof of claim form, EXCEPT AS FOLLOWS: If the amount shown						
1		anyone else has filed a proof of claim	EXCEPT AS FOLLOWS: If the amount shown is listed as DISPLITED, LINE JOHN ATED, or						
		relating to this claim. Attach copy of statement giving particulars.	CONTINGENT, a proof of claim MUST be						
		Statement Biring partisulars.	filed in order to receive any distribution in						
Tele	phone number:		is listed as DISPUTED, UNLIQUIDATED, or CONTINGENT, a proof of claim MUST be filed in order to receive any distribution in respect of your claim. If you have already filed a proof of claim in accordance with the attached instructions are made at 15 miles.						
E-m			instructions, you need not file again.						
1.	Amount of Claim as of Date Case Filed (November 29, 2011): \$ 9' (See instruction #1)	10 AMR STOCK OPTIONS							
1	· ·	* SEE ATTACHED LETT	er						
		,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	if an or part of the claim to secured, compacto Rein 4.						
ì	If all or part of the claim is entitled to priority, complete item 5.								
		to the principal amount of the claim. Attach	a statement that itemizes interest or charges						
12	☐ Check this box if the claim includes interest or other charges in addition		a statement that itemizes interest or charges.						
2.		to the principal amount of the claim. Attach	a statement that itemizes interest or charges.						
	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AMR STOCK OPTIONS;  (See instruction #2)	PILOT SICK BANK							
2.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AMR STOCK OPTIONS;		a statement that itemizes interest or charges.  3b. Uniform Claim Identifier (optional):						
	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim:  AMR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor:	PILOT SICK BANK  3a. Debtor may have scheduled							
	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim:  AMR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor:	PILOT SICK BANK  3a. Debtor may have scheduled							
	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AMR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor:  (See instruction #3)  5 4 4 4	PILOT SICK BANK  3a. Debtor may have scheduled account as:	3b. Uniform Claim Identifier (optional):						
3.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AMR STOCK OPTIONS.  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor:  (See instruction #3)  5 4 4  Secured Claim (See instruction #4)  Check the appropriate box if the claim is secured by a lien on property or a	3a. Debtor may have scheduled account as:  (See instruction #3a)	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was						
3.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AMR STOCK OPTIONS,  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor:  (See instruction #3)  5 4 6 4  Secured Claim (See instruction #4)	3a. Debtor may have scheduled account as:  (See instruction #3a)	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was						
3.	Check this box if the claim includes interest or other charges in addition  Basis for Claim:  AMR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  4  4  Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a attach required redacted documents, and provide the requested information	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in sect	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was						
3.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AMR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  5 4 6 4  Secured Claim (See instruction #4)  Check the appropriate box if the claim is secured by a lien on property or attach required redacted documents, and provide the requested information.  Nature of property or right of setoff: □ Real Estate □ Other	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in sector and the sector area area and the sector area are also are a sector area and the sector area are a sector area and the sector area are a sector area and the sector area are a sector area and the sector area.	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was ared claim, if any:						
3.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim:  Amr STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  4  4  Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a attach required redacted documents, and provide the requested information  Nature of property or right of setoff:  □ Real Estate	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of sctoff, Amount of arrearage filed, included in sector.  Equipment	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was ared claim, if any:						
3.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AMR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  5 4 6 4  Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or attach required redacted documents, and provide the requested information  Nature of property or right of setoff: □ Real Estate □ Other	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in sector and the sector area area and the sector area are also are a sector area and the sector area are a sector area and the sector area are a sector area and the sector area are a sector area and the sector area.	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was ared claim, if any:						
3.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AMR STOCK OPTIONS; (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  5 4 6 4  Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or attach required redacted documents, and provide the requested information  Nature of property or right of setoff: □ Real Estate □ Other  Describe:  Value of Property: \$	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in secular account as:  Basis for perfection:  Amount of Secured Company Amount o	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was ared claim, if any:						
3.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AMR STOCK OPTIONS; (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  5 4 6 4  Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or attach required redacted documents, and provide the requested information  Nature of property or right of setoff: □ Real Estate □ Other  Describe:  Value of Property: \$	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of sctoff, Amount of arrearage filed, included in secular Equipment  Basis for perfection:	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was ared claim, if any:						
4.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AMR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  5 4 6 4  Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a attach required redacted documents, and provide the requested information  Nature of property or right of setoff: □ Real Estate □ Other  Describe:  Value of Property: \$  Annual Interest Rate% □ Fixed or □ (when case was filed)	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in secu.  Basis for perfection:  Amount of Secured (	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was tred claim, if any:  S						
3.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AmR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor:  (See instruction #3)  5 4 4  Secured Claim (See instruction #4)  Check the appropriate box if the claim is secured by a lien on property or a attach required redacted documents, and provide the requested information  Nature of property or right of setoff: □ Real Estate □ Other  Describe:  Value of Property; \$  Annual Interest Rate % □ Fixed or	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in secu.  Basis for perfection:  Amount of Secured (	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was tred claim, if any:  S						
4.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AmR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  5 4 6 4  Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a attach required redacted documents, and provide the requested information  Nature of property or right of setoff: □ Real Estate □ Other  Describe:  Value of Property: \$  Annual Interest Rate% □ Fixed or □ (when case was filed)  Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in secular account as:  Basis for perfection:  Amount of Secured Compart of the claim falls into one of the followed the secular account as:	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was tred claim, if any:  S						
4.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AmR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor:  (See instruction #3)  5 4 4  Secured Claim (See instruction #4)  Check the appropriate box if the claim is secured by a lien on property or a attach required redacted documents, and provide the requested information  Nature of property or right of setoff: □ Real Estate □ Other  Describe: □ Other  Value of Property: \$  Annual Interest Rate% □ Fixed or □ (when case was filed)  Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any priority and state the amount. (See instruction #5)  □ Domestic support obligations under □ Wages, salaries, or commit 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B). \$11,725*) earned within 13	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in secured:  Basis for perfection:  Amount of Secured 6  Variable Amount Unsecured:  part of the claim falls into one of the follows:  So days before Contributions to an emplan—11 U.S.C. § 507	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was seed claim, if any:  S						
4.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AmR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor:  (See instruction #3)  5 4 4  Secured Claim (See instruction #4)  Check the appropriate box if the claim is secured by a lien on property or attach required redacted documents, and provide the requested information.  Nature of property or right of setoff: □ Real Estate □ Other  Describe:  Value of Property: \$  Annual Interest Rate % □ Fixed or □ (when case was filed)  Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any priority and state the amount. (See instruction #5)  □ Domestic support obligations under □ Wages, salaries, or committed to Priority under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).  □ U.S.C. § 507 (a)(1)(A) or (a)(1)(B).  S11,725*) earned within 15 the case was filed or the D	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in secured:  Basis for perfection:  Amount of Secured 6  Variable Amount Unsecured:  part of the claim falls into one of the follows:  (See instruction #3a)  Amount of secured 6  Contributions to an emplan - 11 U.S.C. § 507	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was ared claim, if any:  S						
4.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AmR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  5 4 4  Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or attach required redacted documents, and provide the requested information.  Nature of property or right of setoff: □ Real Estate □ Other  Describe:  Value of Property: \$  Annual Interest Rate % □ Fixed or □ (when case was filed)  Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any priority and state the amount. (See instruction #5)  □ Domestic support obligations under □ Wages, salaries, or committed to Up to \$2,600* of deposits toward  □ Up to \$2,600* of deposits toward	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in security and the claim falls into one of the following science (and the claim falls into one of the following	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was ared claim, if any:  S						
4.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AmR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  5 4 4  Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or attach required redacted documents, and provide the requested information  Nature of property or right of setoff: □ Real Estate □ Other  Describe:  Value of Property: \$  Annual Interest Rate % □ Fixed or □ (when case was filed)  Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any priority and state the amount. (See instruction #5)  □ Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).  □ Up to \$2,600* of deposits toward purchase, lease, or rental of property 11 U.S.C. § 507 (a)(4).	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in secured:  Basis for perfection:  Amount of Secured 6  Variable Amount Unsecured:  part of the claim falls into one of the follows:  (See instruction #3a)  Amount of secured 6  Contributions to an emplan - 11 U.S.C. § 507	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was ared claim, if any:  S						
4.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AmR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  5 4 4  Check the appropriate box if the claim is secured by a lien on property or attach required redacted documents, and provide the requested information.  Nature of property or right of setoff: □ Real Estate □ Other  Describe:  Value of Property: \$  Annual Interest Rate	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in sector and the sector area of the claim falls into one of the following sector and the sector area of 11 U.S.C. § 507 (a) (a) of governmental	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was ared claim, if any:  S						
4.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AmR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  5 4 4  Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or attach required redacted documents, and provide the requested information  Nature of property or right of setoff: □ Real Estate □ Other  Describe:  Value of Property: \$  Annual Interest Rate 96 □ Fixed or □ Combined with the case was filed)  Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any priority and state the amount. (See instruction #5)  □ Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).  □ Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in sector and the sector area of the claim falls into one of the following sector and the sector area of 11 U.S.C. § 507 (a) (a) of governmental	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was ared claim, if any:  S						
4.	□ Check this box if the claim includes interest or other charges in addition  Basis for Claim: AmR STOCK OPTIONS;  (See instruction #2)  Last four digits of any number by which creditor identifies Debtor: (See instruction #3)  5 4 4  Check the appropriate box if the claim is secured by a lien on property or attach required redacted documents, and provide the requested information.  Nature of property or right of setoff: □ Real Estate □ Other  Describe:  Value of Property: \$  Annual Interest Rate	3a. Debtor may have scheduled account as:  (See instruction #3a)  right of setoff, Amount of arrearage filed, included in sector and the sector area of the claim falls into one of the following sector area of 11 U.S.C. § 507 (a)(a) (b) (a) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	3b. Uniform Claim Identifier (optional):  (See instruction #3b)  and other charges, as of the time case was ared claim, if any:  S						

11-15463-shl Doc 12028 Filed 05/15/14 Entered 05/15/14 14:37:51 Main Document Pg 9 of 25 Modified B 10 (GCG) (12-11) Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and reducted copies of documents providing evidence of perfection of a security interest are attached. (See instruction #7, and the definition of "reducted".) ENCLOSURES 143 DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: Signature: (See instruction #8) \*\*\* 3 Check the appropriate box. -I am the creditor | | 1 am the creditor's authorized agent. ☐ I am the trustee, or the Debtor, or their ☐ I am a guarantor, surety, indorser, or other (Attach copy of power of attorney, if any.) authorized agent, (See Bankruptcy Rule 3004.) codebtor. (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. WILLIAM EUGENE TILLERSON, JR. Print Name: CAPTAIN Title: M.S. Tillerson Je. AMERICAN AIRLINES Company: Address and telephone number (if different from notice address above): Telephone number: Penalty for presenting fraudulent claim: Fine of to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 and 3571. INSTRUCTIONS FOR PROOF OF CLAIM FORM The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the Debtor, exceptions to these general rules may apply. The attorneys for the Debtors and their Court-appointed claims agent, GCG, Inc. ("GCG"), are not authorized to provide, and are not providing, you with any legal advice. PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS: IF BY FIRST CLASS MAIL: AMR Corporation, et al., c/o GCG, P.O. Box 9852, Dublin, Ohio 43017-5752. IF BY HAND DELIVERY OR OVERNIGHT MAIL: AMR Corporation, et al., c/o GCG, 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017. ANY PROOF OF CLAIM SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE ACCEPTED. THE GENERAL AND GOVERNMENTAL BAR DATE IS JULY 16, 2012 AT 5:00 P.M. (PREVAILING EASTERN TIME) Items to be completed in Proof of Claim form Court, Name of Debtor, and Case Number: 4. Secured Claim: These chapter 11 cases were commenced in the United States Bankruptcy Court for the Check whether the claim is fully or partially secured. Skip this section if the claim is Southern District of New York on November 29, 2011 (the "Commencement Date"). entirely unsecured. (See Definitions.) If the claim is secured, check the box for the You should select the Debtor against which you are asserting your claim. nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH (and whether it is fixed or variable), and the amount past due on the claim. DEBTOR. 5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a): Creditor's Name and Address: If any portion of the claim falls into any category shown, check the appropriate box(es) Fill in the name of the person or entity asserting a claim and the name and address and state the amount entitled to priority. (See Definitions,) A claim may be partly of the person who should receive notices issued during the bankruptcy case. Please priority and partly non-priority. For example, in some of the categories, the law limits provide us with a valid e-mail address. A separate space is provided for the payment the amount entitled to priority. address if it differs from the notice address. The creditor has a continuing obligation to keep the Court informed of its current address. See Federal Rule of Bankruptcy 6. Credits: Procedure (FRBP) 2002(g). An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the Debtor credit for any 1. Amount of Claim as of Date Case Filed: payments received toward the debt. State the total amount owed to the creditor on the date of the bankruptcy filing 7. Documents: (using the exchange rate, if applicable, as of the Commencement Date.) Follow the Attach redacted copies of any documents that show the debt exists and a lien instructions concerning whether to complete items 4 and 5. Check the box if interest or secures the debt. You must also attach copies of documents that evidence perfection other charges are included in the claim. of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care State the type of debt or how it was incurred. Examples include goods sold, money goods or services, limit disclosing confidential health care information. Do not send loaned, services performed, personal injury/wrongful death, car loan, mortgage note, original documents, as attachments may be destroyed after scanning. and credit card. If the claim is based on delivering health care goods or services, limit 8. Date and Signature: the disclosure of the goods or services so as to avoid embarrassment or the disclosure The individual completing this proof of claim must sign and date it. FRBP 9011, If of confidential health care information. You may be required to provide additional the claim is filed electronically, FRBP 5005(a)(2) authorizes Courts to establish local disclosure if an interested party objects to your claim. rules specifying what constitutes a signature. If you sign this form, you declare under 3. Last Four Digits of Any Number by Which Creditor Identifies Debtor: penalty of perjury that the information provided is true and correct to the best of your State only the last four digits of the Debtor's account or other number used by the knowledge, information, and reasonable belief. Your signature is also a certification creditor to identify the Debtor, that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible 3a. Debtor May Have Scheduled Account As: for the declaration. Print the name and title, if any, of the creditor or other person Report a change in the creditor's name, a transferred claim, or any other information authorized to file this claim. State the filer's address and telephone number if it differs that clarifies a difference between this proof of claim and the claim as scheduled by from the address given on the top of the form for purposes of receiving notices. If the the Debtor. claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent.

If the authorized agent is a servicer, identify the corporate servicer as the company,

Criminal penalties apply for making a false statement on a proof of claim.

3b. Uniform Claim Identifier:

facilitate electronic payment in chapter 13 cases.

If you use a uniform claim identifier, you may report it here. A uniform claim

identifier is an optional 24-character identifier that certain large creditors use to

12596 Cresta Court San Diego, CA 92128-2308 July 7, 2012

AMR Corporation, et al. c/o GCG 5151 Blazer Parkway, Suite A Dublin, Ohio 43017

Re: PROOF OF CLAIM ICO WILLIAM EUGENE TILLERSON, JR.

Dear Sir,

Regarding my Proof of Claim vs. AMR Corporation/American Airlines in the United States Bankruptcy Court Southern District of New York, I offer the following comments:

- 1. I have 970 AMR Stock Options from 2003 that were never exercised. I leave it to the Bankruptcy Court to determine the value of these stocks in this case.
- 2. The Allied Pilots Association (APA) is representing all pilots regarding their Pension A Fund and Pension B Fund, including myself. The Pension A Fund reaches its maximum value when the pilot employee turns age 60. I turned age 60 on December 5<sup>th</sup>, 2011. The Pension B Fund's value varies with financial markets; some pilots make voluntary additions to their B Fund, myself included. American Airlines plans to close the existing Retirement B Fund.
- 3. As of today's date there are no indications that pilot Sick Banks will be adjusted. With almost 25 years at American Airlines my Sick Bank is over 1,000 hours. I request this be added to my Proof of Claim should matters change. This is not an issue at present.

Thank you for your assistance.

Sincerely,

William Eugene Tillerson, Jr.

Captain American Airlines AA

Enclosures: 1 and 2

12596 Cresta Court Son Diego, CA 92128-2308 July 7, 2012

AMR Corporation, et al. c/o GCG \$151 Binzer Parkway, Suite A Dublin, Ohio 43017

Re: PROOF OF CLAIM I LOO WILLIAM EUGENE DILLFRSON, JR.

Dear Sir.

Regarding my Proof of Claim vs. AMR Corporation/American Airlines in the United States Bankroptey Court Southern District of New York. Loffer the following comments:

- I have 970 AMR Stock Options from 2003 that were never exercised. I leave it to the Bankruptey Court to determine the value of these stocks in this case.
- 2. The Alicel Pilots Association (APA) is representing all pilots regarding their Pension. A Fund and Pension B Fund, including myself. The Pension A Fund reaches its maximum value when the pilot employee turns age 60.1 turned age 60 on December 5th, 2014. The Pension B Fund's value varies with dinancial markets; some pilots make voluntary additions to their B Fund, myself included. American Airlines plans to close the existing Retirement B Fund.
  - 3. As of ioday's date there are no indications that pilot Sick Banks will be adjusted.
    With almost 25 years at American Airlines my Sick Bank is over 1.000 hours. I request this be added to my Proof of Claim should matters change. This is not an issue at present

Thank you for your assistance.

Sincerely.

William Eagone Fillerson, Jr.

Captein American Airlines AA+ 052196

Enclosured 1 and 2

American Airlines'

**AMR Stock Options WILLIAM E TILLERSON JR** 

Statement Period January 01, 2011 December 31, 2011.

Page 11 of 12 %

Manage Your Account

Web Site

Visit our Web Site at www.retireonline.com



Phone

J.P. Morgan Retirement Plan Services 1-800-345-2345 (International: 1-847-857-3000)



Mail

J.P. Morgan Retirement Plan Services P.O. Box 419784 Kansas City, MO 64141

WILLIAM E TILLERSON JR 12596 CRESTA CT SAN DIEGO, CA 92128-2308

an Performance Summary

Beginning Option Balance	970
Option Account Activity	0
Current Option Balance	970
Options Available for Exercise	970
Potential Income (U.S. Dollars)	\$0.00

Closing Stock Prices as of 12-31-2011

**AMR** AMR Stock \$0.3500

**Activity Summary** 

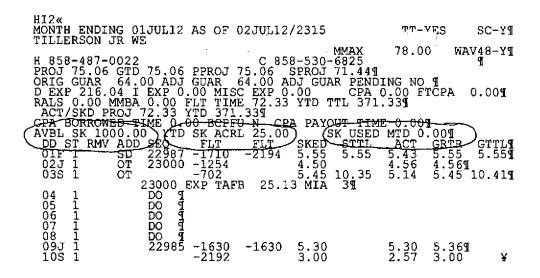
Grant Date/Type Ticker Symbol	Grant Price (U.S. Dolfars)	Beginning Option Balance	0	Option Account Activity	8	Current Option Balance	63	Value Per Option (U.S. Doliars) 1	0	Potential Income (U.S. Dollars) 2	Available For Exercise 3	Explration Date
04/17/2003/NQ AMR	5,0000	970		0		970		0.0000		0.00	970	04/17/2013
Total	N/A	970		O		970	**********	N/A		0.00	970 `	

<sup>&</sup>lt;sup>1</sup> Value per Option is equal to the closing price, as of the statement date, or your company's stock, minus the grant price.



<sup>&</sup>lt;sup>2</sup> Potential Income is equal to the Value per Option times the number of options remaining in your account. Your income at exercise will vary according to the fair market value at the time of exercise. All income is subject to applicable taxes upon exercise.

<sup>&</sup>lt;sup>3</sup> Available For Exercise reflects the number of options that you can exercise as of 01/05/2012.



JUNE 2012 SCHEDULE

POLICE TO THE TOTAL TO THE TOTA

W. E. TIHERSON TR.
12596 CRESTA COURT
SAN DIEGO, CA 92128-2308

AMR CORPORATION ET AL.

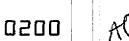
C/O GCG

5151 BLAZER PARKWAY, SUITE A

DUBLIN, OHTO 43017

FedEx. NEW Package Express US Airbill  Finding 8006 9877 9684
From Date 7/10/12  Sender's W. E. TIMERSON, TR. Phone
Company AMERICAN AIRLINES  Address 12596 CRESTA COURT
City SAN DIEGO State CA ZIP 92128-2308
Your Internal Billing Reference  To Recipients AMR CORFORATION, ET AL, Phone
Company CO GCG  5151 BLAZER PARKULAN HOLD Weekday Fields Location and Great
Address 515 BLAZER PARKWAY  We cannot define to PO boxes or PO. 2IP codes  Address SUITE A  Use this loss for the HOLD location address or for continuation of your shipping address
City DUBLIN State OH ZIP 43017

fedex.com 1.800.GoFedEx 1.800.463.3339.



Express Package Service "To most location NOTE: Service order has changed. Please select carefully.

Packages up to 150 lbs. For packages over 55 lbs. est the new Fedix Express Freight US Airbill.

Next Business Day 2 or 3 Business Days FedEx.2Day A.M. Second business marring \* Securitary Delivery NOT available. FedEx First Overnight
Earliest nert business morning delivery to select
locations. Finday shapmens will be delivered on
Monday unless SATURDAY Delivery at selected

FedEx Priority Overnight
Next business morning \* finday shamlers will be
delivered on Monday unless SATURDAY Delivery FedEx Standard Overnight
Next business afternasm.\*
Saturday Delivery NOT evallable

5 Packaging - Declared votes Gazz Sco.

FedEx 2Day
Second business attention.\* Thursday stepments
well be definered on Monday unless SATURDAY
Definery is selected FedEx Express Saver That business day\* Saturday Defereny NOT excelable.

FedEx Envelope\* FedEx Box FedEx Pak\* 6 Special Handling and Delivery Signature Options

SATURDAY Delivery NOT available for FedEx Standard Overnight, FedEx 2Day A.M., or FedEx Express Saver

No Signature Required Package may be left without obtaining a signature for delivery

Direct Signature
Someone of recipients address
may sign for delivery Fee applies

Indirect Signature
If no one is available at rectpients
address, someone at a neighboring
eddress someone for delivery, for
fresslented deliveries tonly fee applies.

Other

1800,463 3339

☐ FedEx Tube

Par Cin

Does this shipment contain dangerous goods?

**V** No Shapper's Declaration (of required). Dangerous goods Encluding dry roet cannot be shapped at FedEx packaging or placed in a FedEx Express Drop Box.

Cargo Aircraft Only Obtain recip. Actt No.

Recipient

7 Payment Bill to:

Cash/Check Credit Card

Credit Card Auth

644

Rev Date 1/12 - Part #167002 - ©2012 FadEx - PRINTED IN U.S.A. SRF - 1

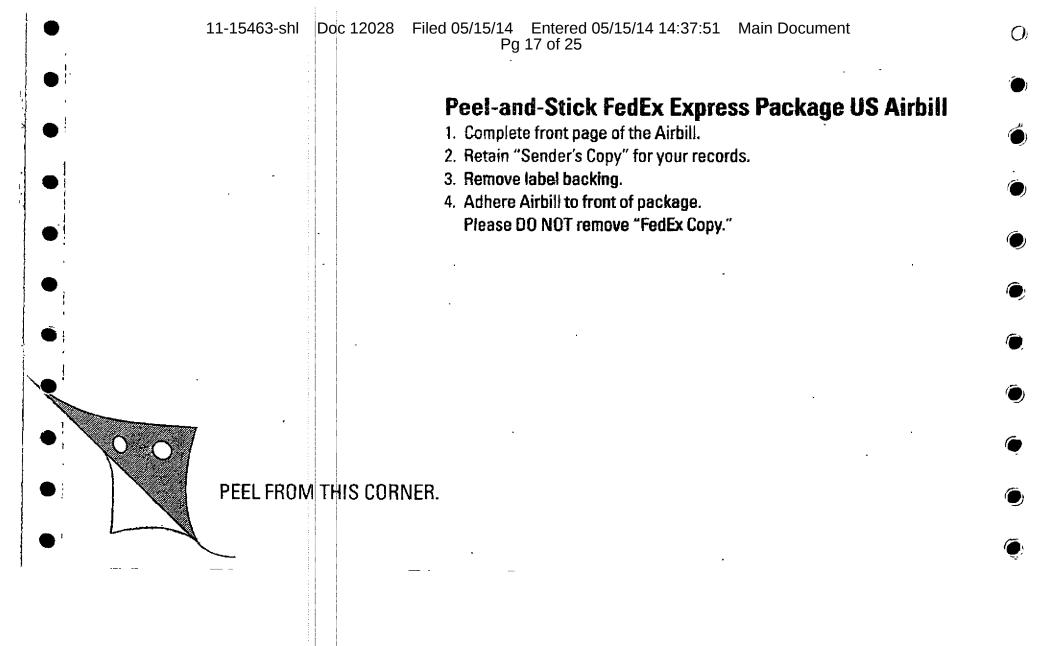


Exhibit "B"

**April 11th Response** 

11-15463-shl Doc 12028 Filed 05/15/14 Entered 05/15/14 14:37:51 Main Document Pg 19 of 25

12596 Cresta Court San Diego, CA 92128-2308 April 9, 2014

AMR Corporation, et al. c/o GCG P.O. Box 9852 Dublin, OH 43017-5752

Re: CHAPTER 11 CASE NO. 11-15463 (SHL)

Dear Sir,

I am in receipt of the "Declaration of Kathryn Koorenny Regarding <u>Debtors' 150<sup>th</sup> Omnibus Objection To Claims".</u>

I object to her request to disallow and expunge my request for credit of 970 shares of American Airlines stock, Claim Number 7015.

Thank you.

Sincerely,

W. B. Villerson, Jr. William E. Tillerson, Jr.

Captain

**American Airlines** 

Open

EXTREMELY URGENT

Please Rush To Addressee

OFFICIAL POSTAL S

5

FROM: (PLEASE PRINT)

PHONE | 858, 487-

2600

Doc 12028

CAPTAIN W. E. TILLERSON, JR.

3594 CRESTA

COMET

Flat Rate O or Weight

Пзем

69



home or office at usps.com/pickup Print postage online - Go to usps.com/postageonline

PLEASE PRESS

PLEASE PRESS FIRMLY



Label 11-B, March 2004

affix customs declarations (PS Form 2976, or 2976A).

When used internationally

UNITED STATES POSTAL SERVICE @ Post Office To Addressee

Federal Agency Andt. No. or Postal Service Acct. No.	Express Mail Corporate Acct. No.	Mo. Day  OUS ON BY  ON	Mo. Day Delivery Date	Mo. Day Delivery Attempt	Delivery Attentions
Q	Acct. No.	B		and design of the second	
of addressee or addressee's agent (it delivery employee judges that article can be left in secure location) authorize that delivery employee's signature constitutes with the can be found to suffer the constitutes of the constitute of the constitu	WAIVER OF SIGNATURE (Domestic Mall Only)  Additional merchandiss insurance is void if customer requests waiver of signature.  I wish delivery to be made without obtaining signature.	MAIL	The tandown Samuel	The Employee Signature	CLAM Fordom Signature

TO: (PLEASE PRINT) NO DELIVERY
Weekend Holiday Dub -0 ABR R CORRORATION

5AN DIECO, CA. 93138-2308

U.S. POSTAGE SAN DIEGO.CA 92199 APR 10. 14

Please recycle.



USPS packaging products have been awarded Cradle to Cradle Certification<sup>NA</sup> Cradio to Cradia Certified<sup>o</sup>

Exhibit "C"

May 3rd Response

12596 Cresta Court San Diego, CA 92128-2308 May 3, 2014

AMR Corporation, et al. c/o GCG P.O. Box 9852 Dublin, OH 43017-5752

Re: CHAPTER 11 CASE NO. 11-15463 (SHL)

Dear Sir,

I am in receipt of the "Declaration of Kathryn Koorenny Regarding <u>Debtors' 150<sup>th</sup> Omnibus Objection to Claims"</u>. I object to her request to disallow and expunge my request for credit of 970 shares of American Airlines stock, Claim Number 7015.

In the 2003 Pilot Employment Contract an Equity Ownership Plan was included as part of the overall compensation to the Pilot Group. This was a concessionary contract agreed to following the events of September 11, 2001 to help the company in difficult times.

During the past decade the value of this stock varied and was below its strike price for a significant period of time. Not long after American Airlines declared bankruptcy in late 2011 the stock was delisted from the Stock Exchange. Individuals in this Claim Category did not have the benefit of the full 10 years to exercise the sale of these stocks. In good faith, the company expected all of their employees to benefit from the Equity Plan. The number of Claims in this category are extremely small.

It is in the best interest of the Bankruptcy Court and American Airlines to honor these Claims.

Thank you.

Sincerely,

William E. Tillerson, Jr.

M. B. Tillerson, gr.

Captain

**American Airlines** 

Captain

United States Navy (RET)

Copy to:

Mr. Charlie Chen, Weil, Gotshal & Manges LLP
Mr. Stephen Youngman, Weil, Gotshal & Manges LLP
United States Bankruptcy Court, SDNY

Exhibit "D"

May 9th Response

12596 Cresta Court San Diego, CA 92128-2308 May 9, 2014

Mr. Stephen A. Youngman Weil, Gotshal & Manges LLP 200 Crescent Court, Suite 300 Dallas, TX 75201-6950

Re: AMR Corporation, et al. Debtors' 150th Omnibus Objection to Claims (Claims Resolved Pursuant to the Plan) (ECF No. 11828)

Dear Mr. Youngman,

I am in receipt of your letter dated May 7, 2014.

I find it extremely interesting that the Allied Pilots Association relinquished all claims in this area (Claim Number 7015) when APA had previously advised all its members that may have unliquidated stock options from the 2003 Pilot Contract/Equity Plan to file a formal Claim following AMR's bankruptcy.

Thank you.

Sincerely,

William E. Tillerson, Jr.

Captain

**American Airlines** 

Captain

United States Navy (RET)