Update on Secured, Administrative, and Priority Claim Distributions

July 2, 2014

The Honorable Shelley C. Chapman entered an order today allowing James W. Giddens, Trustee for the liquidation of Lehman Brothers Inc. (LBI) under the Securities Investor Protection Act, to pay 100 percent of certain allowed Secured, Administrative and Priority general creditor claims. In addition, the following notices were posted today:

- Notice of First Record Date: The Trustee has set a record date of July 16, 2014, for certain allowed Secured, Administrative and Priority claims. More information on the record date is available in the notice.
- Notice to Holders: To receive a distribution, holders of certain allowed Secured, Administrative and Priority claims must submit the appropriate IRS tax form(s) and an Office of Foreign Assets Control Certification. More information about these forms and their submission is available in the notice.

This distribution relates to certain allowed Secured, Administrative and Priority claims only. For more information on the Trustee's motion setting the stage for a first interim distribution to general creditors with allowed unsecured claims, please see here.