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*Counsel to the Debtors and  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
LHI LIQUIDATION CO. INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 13-14050 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**NOTICE OF WITHDRAWAL OF OBJECTION AS TO CERTAIN CLAIMS WITH  
RESPECT TO THE DEBTORS' FIFTH OMNIBUS OBJECTION TO CLAIMS**

**PLEASE TAKE NOTICE THAT**, on June 16, 2014, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the *Debtors’ Fifth Omnibus Objection Seeking to Reclassify Certain Proofs of Claim* (the “Fifth Omnibus Objection”) [Dkt. No. 610].

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors received several responses to the Fifth Omnibus Objection and, in addressing those responses, have determined to withdraw their objections as to certain claims as set forth below.

<sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) LHI Liquidation Co. Inc. (f/k/a Loehmann’s Holdings Inc.) (9380); (ii) LI Liquidation Co. Inc. (f/k/a Loehmann’s, Inc.) (1356); and (iii) LOC Liquidation Co. Inc. (f/k/a Loehmann’s Operating Co.) (6681).

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors hereby withdraw, without prejudice, their Fifth Omnibus Objection solely with respect to the claims listed on Exhibit A attached hereto (the “Withdrawn Objections”).

Dated: July 16, 2014  
New York, New York

STROOCK & STROOCK & LAVAN LLP

/s/ Sayan Bhattacharyya

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**EXHIBIT A**

**Claims for Which Objection Is Withdrawn Without Prejudice  
With Respect to Fifth Omnibus Objection**

<b>Claimant Name and Address</b>	<b>Claim Number</b>	<b>Claimant Response Docket Number (if any)</b>
Bell Container Corp P.O. Box 5728 615 Ferry Street Newark, NJ 07105-0728	1209	n/a