

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	Chapter 11
	§	
TMT PROCUREMENT CORP., et al.,¹	§	CASE NO. 13-33763
	§	
DEBTORS.	§	
	§	(Jointly Administered)
	§	
Good Faith Hearing, Hsin Chi "Nobu" Su's	§	
Emergency Motion to Shorten Deadline to	§	COURT HEARING
Respond to Discovery (relates to Docket	§	July 15, 2014
Nos. 1620, 1630, 1655, 1656, 1657, and	§	9:00 a.m.
1658) [Docket #1659]	§	
	§	
Debtors' Motion for Order Approving	§	
Application of Proceeds of Sale of M.V.	§	
Fortune Elephant (relates to Docket No.	§	
1701) [Docket #1741]	§	
	§	
A Handy Corporation's Motion to Approve	§	
Sale of the M.V. A Handy on a "Free and	§	
Clear" Basis [Docket #1744]	§	
	§	
B Handy Corporation's Motion to Approve	§	
Sale of the M.V. B Handy on a "Free and	§	
Clear" Basis [Docket #1745]	§	
	§	
C Handy Corporation's Motion to Approve	§	
Sale of the M.V. C Handy on a "Free and	§	
Clear" Basis [Docket #1746]	§	
	§	
Emergency Motion to Shorten 28 Day	§	
Notice Period and to Approve Hsin Chi	§	
Su's Disclosure Statement for the B Whale	§	
Corporation, Authorize Hsin Chi Su to	§	
Solicit Votes and Set Confirmation	§	

¹ The Debtors in the captioned jointly administered Chapter 11 case are: (1) A Whale Corporation; (2) B Whale Corporation; (3) C Whale Corporation; (4) D Whale Corporation; (5) E Whale Corporation; (6) G Whale Corporation; (7) H Whale Corporation; (8) A Duckling Corporation; (9) F Elephant Inc.; (10) A Ladybug Corporation; (11) C Ladybug Corporation; (12) D Ladybug Corporation; (13) A Handy Corporation; (14) B Handy Corporation; (15) C Handy Corporation; (16) B Max Corporation; (17) New Flagship Investment Co., Ltd; (18) RoRo Line Corporation; (19) Ugly Duckling Holding Corporation; (20) Great Elephant Corporation; and (21) TMT Procurement Corporation.

Hearing (relates to Docket Nos. 1797 and 1798) [Docket #1799]	§
	§
	§
Emergency Motion to Shorten 28 Day Notice Period and to Approve Hsin Chi Su's Disclosure Statement for the G Whale Corporation, Authorize Hsin Chi Su to Solicit Votes and Set Confirmation	§
Hearing (relates to Docket Nos. 1792 and 1793) [Docket #1800]	§
	§
	§
Emergency Motion to Shorten 28 Day Notice Period and to Approve Hsin Chi Su's Disclosure Statement for the H Whale Corporation, Authorize Hsin Chi Su to Solicit Votes and Set Confirmation	§
Hearing (relates to Docket Nos. 1795 and 1796) [Docket #1801]	§
	§
	§
Hsin Chi "Nobu" Su's Expedited Motion to Disqualify and Prohibit Mayer Brown, LLP, Its Affiliates and Its Attorneys from Representing Mega International Commercial Bank Co., Ltd. or Others [Doc. #1806]	§
	§

**HSIN CHI SU'S FIFTH ² EXHIBIT AND
MAY CALL WITNESS LIST**

Hsin Chi Su also known as Nobu Su ("Mr. Su"), in his individual capacity as guarantor of certain debts owed by the Debtors, in his capacity as the holder of several patents on technology included in the ships to be sold, and in his capacity as director of the equity holders some of whom are also creditors of the debtors in the approximate amount of \$250 million, herein designates the following exhibits and witnesses:

² This moves exhibit 174 to exhibit 178. Oaktree's Document 0000761 was admitted as Exhibit 174 during court on Wednesday, July 16, 2014.

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
1.	Debtor's Notice Concerning Securities Affiliates of H Clarkson & Co Limited [Docket #1615]				
2.	Second Supplemental Affidavit of William A. (Trey) Wood, III in Further Support of Debtors' Application pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014 and Bankruptcy Local Rule 2014-1 for Order Authorizing and Approving Retention and employment of Bracewell & Giuliani LLP as Attorneys for the Debtors [Docket #1295]				
3.	Third Supplemental Affidavit of William A. (Trey) Wood, III in Further Support of Debtors' Application pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014 and Bankruptcy Local Rule 2014-1 for Order Authorizing and Approving Retention and employment of Bracewell & Giuliani LLP as Attorneys for the Debtors [Docket #1830]				
4.	Second Supplemental Declaration of Lisa Donahue in Support of the Debtors' Application to Employ and Retain AlixPartners, LLP as their Restructuring Advisor [Docket #1296]				
5.	Second Supplemental Declaration of John R. Ashmead in Support of Application for Order Authorizing Employment of Seward & Kissel, LLP as Co-Counsel to the Official Committee of Unsecured Creditors [Docket #1392]				
6.	Third Supplemental Declaration of John R. Ashmead in Support of Application for Order Authorizing Employment of Seward & Kissel, LLP as Co-Counsel to the Official Committee of Unsecured Creditors [Docket #1853]				
7.	Star Bulk Carriers Corp. FORM 20-f Annual and transition report of foreign private issuers pursuant to 13 or 15(d), Filing Date: 2014-03-21 / Period of Report: 2013-12-31 (pages 1-213)				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
8.	Monarch Alternative Capital LP Schedule 13D Amendment No. 2				
9.	Oaktree Capital Management, L.P. press release regarding Universal Building Products acquisition with Solus				
10.	Seward & Kissell LLP Business Transactions Group Representative Shipping Transactions representing Star Bulk Carriers Corp in connection with the acquisition of 8 dry bulk carriers for \$345 million from subsidiaries of TMT Co., Ltd.				
11.	Tradewinds Article: Nobu Su dodges bullet				
12.	Tradewinds Article: Navig8 in Oaktree pact dated October 9, 2013				
13.	Tradewinds Article: Pappas secures funds dated October 3, 2013				
14.	Tradewinds Article: Onassis group buys pair of TMT Whales as Nobu Su fights on				
15.	Tradewinds Article: Judge approves sale of TMT vessel to Oaktree Affiliate				
16.	Tradewinds Article: Angelicoussis - led Maran Tankers buys VLCC for \$89M dated June 11, 2014				
17.	Tradewinds Article: Posidonia buzzes over Oaktree move to dethrone Villy dated June 6, 2014				
18.	Reuters Article: Private equity-funded vessel splurge fuels risk to shipping sector dated May 9, 2014				
19.	Marine Money Article: Pappas Oaktree 2013_Contribution to Ship Finance				
20.	A Whale Notice of Transfer of Claim Other than for Security (from SC Lowy Primary Investments, Ltd. to MRMB II, LLC c/o Monarch Alternative Capital LP) [Docket #1012]				
21.	C Whale Notice of Transfer from Mega International Commercial Bank dated June 6, 2014				
22.	D Whale Notice of Transfer from Mega International Commercial Bank dated June 6, 2014				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
23.	E Whale Notice of Transfer from Mega International Commercial Bank dated June 6, 2014				
24.	H Whale Notice of Transfer from Mega International Commercial Bank dated June 6, 2014				
25.	Declaration of David W. Cheng [To Be Supplemented]				
26.	First Bank July 2014 production				
27.	A Whale Shipbuilding Contract				
28.	A Whale Bill of Sale				
29.	A Whale Specifications for 319,000 DWT Class Ore and Crude Oil Carrier				
30.	Fearnleys' E Whale Appraisal				
31.	Arabian Shipping Website				
32.	Email from Philip Harding dated April 1, 2014 at 3:45 a.m. regarding WHALEs/(redacted) - Philip pls/Bing				
33.	Email from Philip Harding dated April 1, 2014 at 6:02 a.m. regarding Exclusive /// VLOOs "C Whale" and "E Whale" 319k dwt blt "10HHI-inspectable Fujarah / Cape Town respectively				
34.	Email from Philip Harding dated April 1, 2014 at 6:02 a.m. regarding Exclusive /// VLOOs "C Whale" and "E Whale" 319k dwt blt "10HHI-inspectable Fujarah / Cape Town respectively				
35.	Email from Keith Taylor dated April 8, 2014 at 11:54 a.m. regarding VLOOS "E Whale" and "C Whale" blt 2010 HHI				
36.	Email from Philip Harding dated April 22, 2014 at 11:13 a.m. regarding E Whale valuation				
37.	Email from Andi Case dated April 28, 2014 at 8:50 a.m. regarding VLOO C Whale 319k dwt blt "10 - Offer				
38.	Email from Jim Dolphin dated April 29, 2014 at 5:05 p.m. regarding C Whale Update				
39.	Email from Frederick Hyman dated April 29, 2014 at 5:11 p.m. regarding C Whale Update				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
40.	Email from Tim Barraclough to unknown recipient dated April 30, 2014 at 2:41 p.m. regarding C Whale - Sellers Terms Counter				
41.	Email with Tim Barraclough and unknown recipient dated April 30, 2014 at 3:09 p.m. regarding C Whale - Sellers Terms Counter				
42.	Email from David Sbarro dated January 6, 2014 at 7:24 p.m. regarding TMT Shipping				
43.	Email from Tim Baraclough dated April 30, 2014 at 4:02 p.m. regarding C Whale - (redacted) Counter				
44.	Email from Evan Flaschen dated April 30, 2014 at 5:20 p.m. regarding C Whale bidding results				
45.	Email from Philip Harding dated April 30, 2014 at 6:07 p.m. regarding TMT C Whale escrow agreement				
46.	Email from Evan Flaschen dated April 30, 2014 at 6:54 p.m. regarding VLOO C Whale 319k dwt bit "10 - recap				
47.	Email from Evan Flaschen dated April 30, 2014 at 7:05 p.m. regarding VLOO C Whale 319k dwt bit "10 - recap				
48.	Email from Joelle Downes dated May 26, 2014 at 9:22 a.m. regarding Transfer of P&I coverage for M/V E Whale TBRN MT ABBY - Urgent				
49.	Email from Michael S. Rudnick dated May 2, 2014 at 1:36 p.m. regarding C Whale bidding results				
50.	Email to Evan Flaschen from Alessandro Tricoli dated May 7, 2014				
51.	Email to Edward L. Rothberg from trade@nosship.com dated May 8, 2014				
52.	Email from unknown author to Philip Harding, et al at Clarksons dated May 15, 2014 at 12:37 p.m. regarding E Whale Offer				
53.	Email from Philip Harding dated May 16, 2014 at 5:40 a.m. regarding E Whale Offer				
54.	Email from Evan Flaschen dated May 16, 2014 at 10:01 a.m. regarding E Whale bidding results				
55.	Email from Edward Rothberg dated May 19, 2014 at 9:42 a.m. regarding Weekly Round Up				
56.	Email from Nobu Su dated May 19, 2014 at 1:31 p.m. regarding Whales notation for sale				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
57.	Email from Evan Flaschen dated May 19, 2014 stating that brokers were selected by the Secured Lenders				
58.	Email from Evan Flaschen dated May 19, 2014 at 5:00 p.m. regarding Whales schedule				
59.	Email from Evan Flaschen dated May 19, 2014 at 5:32 p.m. regarding Whales schedule				
60.	Email string from Gaving Fitzmaurice dated May 21, 2014 at 11:42 a.m.				
61.	Email from Evan Flaschen dated May 22, 2014 at 5:52 p.m. regarding C Whale sale pleadings				
62.	Email from Edward Rothberg dated May 19, 2014 at 6:09 p.m. regarding Whales schedule				
63.	Email from Gavin Fitzmaurice forwarding email of May 23, 2014 from Alastair Lewis of Clarksons regarding sale of E Whale				
64.	Email string from Jonathan Auckland regarding C Whale				
65.	Email string between Robert Grantham and Nigel Thorne regarding inability of Clarkson to value A Whale				
66.	Email from Jim Dolphin dated June 10, 2014 at 10:24 a.m. regarding URGENT A,B and H Whales - now for sale				
67.	Description of Whale Class Ships				
68.	Order on Automatic Stay Relief and Sale Process with Respect to M/V E Whale Pursuant to 11 U.S.C. §§ 105(a), 363 and 362(d) [Docket #1215]				
69.	Proposed Agreed Order on Automatic Stay Relief and Sale Process with Respect to M/V C Whale Pursuant to 11 U.S. C. §§ 105(a), 363 and 362(d) [Docket #1283]				
70.	Email from Jennifer Box dated May 6, 2014 at 5:35 p.m. regarding TMT VLCCS				
71.	INTENTIONALLY LEFT BLANK				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
72.	Combined Objection of Hsin Chi Su to Entry of Order on Automatic Stay Relief and Sale Process with Respect to M/V Fortune Elephant (Doc. 1444) Hearing Scheduled for May 6, 2014 at 10:00 a.m., Emergency Motion Filed at Doc. 1439 and Proposed Orders Filed at Docs. 1446, 1449, and 1451 [Docket # 1492]				
73.	Proposed Order on Automatic Stay Relief and Sale Process With Respect to <i>M/V B Whale</i> Pursuant to 11 U.S.C. §§ 105(a), 363, 362(d) and 365 Exhibit A to Docket #1451 [Docket #1451-1]				
74.	Email from Jennifer Box dated May 6, 2014 at 5:01 p.m. regarding FW: TMT VLCCS				
75.	Amended Particulars of Claim; Lakatamia Shipping v Nobu Su, TMT Co, Limited. Et. al.				
76.	Fourth Witness Statement of Hsin Chi Su in Lakatamia Shipping Company v. Nobu Su, TMT Company Limited, et. al.				
77.	United States Patent Application Publication, Publication No. US 2010/0139547 A1, dated June 10, 2010				
78.	June 10, 2014 Certification of Japanese IP Law				
79.	June 6, 2014 Marine Project Report				
80.	June 10, 2014 Unsworn Declaration of David Cheng				
81.	ARR'T of Outfittings in Upper Pipe Duct				
82.	Piping Structure of an Oil Tanker (China)				
83.	Piping Structure of an Oil Tanker (Japan)				
84.	Piping Structure of an Oil Tanker (Korea)				
85.	Kuo-Lin Hung Declaration dated June 23, 2014				
86.	ANNEX I to Kuo-Lin Hung Declaration				
87.	ANNEX II to Kuo-Lin Hung Declaration				
88.	ANNEX III Kuo-Lin Hung Declaration				
89.	Ship drawing from Cathay Bank Exhibit 5 at June 13, 2014 Hearing				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
90.	G Whale SHELLTIME 4 Time Chartered Party				
91.	H Whale SHELLTIME 4 Time Chartered Party				
92.	Schedules of Assets and Liabilities for B Whale Corporation [Docket #183]				
93.	Hsin Chi Su's Disclosure Statement on behalf of B Whale Corporation [Docket #1797]				
94.	Hsin Chi Su's Chapter 11 Plan of Reorganization on behalf of B Whale Corporation [Docket #1797]				
95.	Schedules of Assets and Liabilities for G Whale Corporation [Docket #191]				
96.	Hsin Chi Su's Disclosure Statement on behalf of G Whale Corporation [Docket #1793]				
97.	Hsin Chi Su's Chapter 11 Plan of Reorganization on behalf of G Whale Corporation [Docket #1792]				
98.	Schedules of Assets and Liabilities for H Whale Corporation [Docket #193]				
99.	Hsin Chi Su's Chapter 11 Plan of Reorganization on behalf of H Whale Corporation [Docket #1794]				
100.	Hsin Chi Su's Disclosure Statement on behalf of H Whale Corporation [Docket #1795]				
101.	Monthly Operating Report of May 2014 [Docket #1786]				
102.	Joint Omnibus Response and Objection by Debtors and Committee to Hsin Chi "Nobu" Su's Disclosure Statements for B, G and H Whales and Motions to Shorten Notice with Respect Thereto [Docket #1820]				
103.	Emergency Motion to Compel Debtor to Execute Commercial and Technical Management Agreements with Navig8 to Comply with Court Order and (II) Designate and Appoint a Designee to Execute the Agreements on Behalf of the Debtor [Docket #1264]				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
104.	July 25, 2013 SEC Form 13D for Monarch - Star Bulk				
105.	Ex. 99.1 Form 13D				
106.	Ex. 99.2 Form 13D				
107.	Ex. 99.3 Form 13D				
108.	Aircraft Purchase Agreement				
109.	First Amendment to Aircraft Purchase Agreement				
110.	Email from Roger Schmitz dated April 1 2014 at 12:25 pm regarding A Whale				
111.	Email from Roger Schmitz dated April 9, 2014 at 5:51 pm regarding A Whale				
112.	Redacted Acquisition Opportunity of 2 Very Large Oil/Ore Carriers (VLOOs) for the E Whale and C Whale				
113.	Email from Nicolas Busch dated April 29, 2014 at 9:38 a.m. regarding C Whale				
114.	Email from Gary Brocklesby dated April 29, 2014 at 9:57 a.m. regarding C Whale				
115.	A Whale Schedules of Assets and Liabilities [Docket #180]				
116.	D Whale Schedules of Assets and Liabilities [Docket #188]				
117.	Email from Nobu Su dated May 19, 2014 at 5:01 a.m. regarding Weekly Round Up				
118.	July 25, 2013 SEC Form 13D for Oak Tree - Star Bulk				
119.	Ship Unlevered NPV				
120.	Schedule of Lender Debt				
121.	Email from Evan Flaschen dated April 19, 2014 at 11:49 p.m. regarding motion for omnibus designee order				
122.	Email from Philip Harding dated June 11, 2014 at 12:23 p.m. regarding bidding				
123.	April 18, 2014 Superficial inspection carried out on the E Whale by David Herr & Associates				
124.	Email from Jennifer Box dated April 9, 2014 at 11:44 a.m. regarding the Whales				
125.	Email from Randee Day dated April 9, 2014 at 12:46 p.m. regarding the Whales				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
126.	Email from Jennifer Box dated April 9, 2014 at 2:51 p.m. regarding the Whales				
127.	Email from Randee Day dated April 9, 2014 at 4:05 p.m. regarding the Whales				
128.	Email from Nicos Rescos dated May 12, 2014 at 11:43 a.m. regarding E Whale inspection				
129.	Email from Nicos Rescos dated May 20, 2014 at 6:46 a.m. regarding E Whale Records				
130.	Email from Alessandro Tricoli dated June 26, 2014 at 1:54 p.m. regarding G Whale H Whale - Restructuring				
131.	Email from Alessandro Tricoli dated July 1, 2014 at 1:05 p.m. regarding G Whale H Whale				
132.	Email from Alessandro Tricoli dated June 3, 2014 at 8:58 a.m. regarding MT Fortune Elephant/MT H Whale/MT D Whale-Restructuring				
133.	Affidavit of William A. (Trey) Wood, III in Further Support of Debtors' Application pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014 and Bankruptcy Local Rule 2014-1 for Order Authorizing and Approving Retention and employment of Bracewell & Giuliani LLP as Attorneys for the Debtors [Docket #128-1]				
134.	Declaration of Lisa Donahue in Support of the Debtors' Application to Employ and Retain AlixPartners, LLP as their Restructuring Advisor [Docket #130-1]				
135.	Declaration of John R. Ashmead in Support of Application for Order Authorizing Employment of Seward & Kissel, LLP as Co-Counsel to the Official Committee of Unsecured Creditors [Docket #144-1]				
136.	Engagement Letter (Doc. #1810)				
137.	Counter-Plaintiff/Third-Party Plaintiff Hsin-Chi-Su's Original Counterclaim and Third Party Petition (Doc. #1806-1 through #1806-4) Case No. 2012-47755; Vantage Drilling Company v. Hsin-Chi-Su a/k/a "Nobu Su", in the 295 th Judicial District				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
138.	Plaintiff's Original Petition; Case No. 2012-47755, Vantage Drilling Company v. Hsin-Chi-Su A/K/A Nobu Su, in the 295 Judicial District of Harris County Texas				
139.	June 26, 2013, Objection of Mega International Commercial Bank Co., Ltd., to Debtors' Emergency Motion for an Order (I) Authorizing the Debtors to Use Cash Collateral of Existing Secured Lenders, (II) Granting Adequate Protection for Use Thereof, and (III) Scheduling Final Hearing (Doc. No. 35)				
140.	July 5, 2013, Objection of Mega International Commercial Bank Co., Ltd., to Debtors' Second Emergency Motion for an Order Authorizing the Debtors to Use Cash Collateral of Existing Secured Creditors to Pay Insurance Premiums (Doc. No. 76)				
141.	July 29, 2013 Vantage Drilling Company, Inc.'s Brief in Opposition to Hsin-Chi Su's Brief Regarding F3 Capital's Proposed Escrow of Vantage Shares and Motion to Abstain or, Alternatively, Request for Entry of Proposed Findings and Conclusions Under 28 U.S.C. §157(C) (Doc. No. 151)				
142.	August 1, 2013, Mayer Brown LLP's Motion to Withdraw and Substitute Attorney in Charge for Defendant Hsin-Chi-Su AKA Nobu Su (USDC SDTx Case No. 4:12-cv-03131, [Doc. No. 67])				
143.	August 12, 2013, Joinder and Supplemental Objection of Mega International Commercial Bank Co., Ltd., to (I) Debtors' Application Pursuant to 11 U.S.C. § 327(A), Fed. R. Bankr. P. 2014 and Bankruptcy Rule 2014-1 for Order Authorizing and Approving Retention and Employment of Bracewell & Giuliani LLP as Attorneys for the Debtors and (II) Debtors' Application Pursuant to 11 U.S.C. § 327(A), Fed. R. Bankr. P. 2014 and Bankruptcy Local Rule 2014-1 for Authorization to Retain Alixpartners, LLP as the Debtors' Financial Advisors (Doc. No. 244)				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
144.	August 21, 2013 Transcript: Motion Hearings- #13 – Motion to Use Cash Collateral; #151 – Motion to Abstain/request for Entry; #221 – Motion to Enforce Interim Cash; #250 – Motion to Approve Share Escrow Agreement; #261 – Motion to Enforce Order (Doc. #1806-5)				
145.	Articles Showing Mayer Brown LLP represents Oaktree Capital				
146.	Voluntary Petition in TMT Procurement Case No. 13-33763 (Doc. No. 1)				
147.	Deed of Charge over the shares in G Whale Corporation between Mr. Hsin Chi Su (as Chargor) and Chinatrust Commercial Bank Co., Ltd. (Doc. No. 1806-6)				
148.	News Release: Mayer Brown advises Macquarie Bank on Pounds 32.5 million real estate loan (Doc. No. 1806-7)				
149.	Case No. 13-33764 Voluntary Petition for G Whale Corporation (Doc. No. 1)				
150.	G Whale OCM Formosa re Chinatrust Commercial POC #356				
151.	G Whale Corporation's Motion to Approve Sale of the M.V. G Whale on a "Free and Clear" Basis to Pacific Orca Holdings G, LLC (Doc. No. 1851)				
152.	Mega International Commercial Bank Co., Ltd.'s Brief in Support of Sale of Whale Vessels Free and Clear of Claims and Interests (Doc. No. 1841)				
153.	Real Estate Finance – London, Mayer Brown				
154.	Transcript of Hearing held June 24, 2013				
155.	Transcript of Hearing held July 17, 2013				
156.	INTENTIONALLY LEFT BLANK				
157.	Transcript of Hearing held April 1, 2014				
158.	Transcript of Hearing held April 7, 2014				
159.	Transcript of Hearing held May 12, 2014				
160.	Transcript of Hearing held June 9, 2014				
161.	Transcript of Hearing held June 13, 2014				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
162.	Email from Evan Flaschen dated April 30, 2014 at 7:05 p.m. regarding VLOO C Whale 316k dwt blt "10 - recap				
163.	Email from Andi Case dated April 28, 2014 at 8:50 a.m. regarding VLOO C Whale 319k dwt blt "10 - OFFER				
164.	<u>March 5, 2014, Tradewinds article titled "Do Oaktree's shipping roots run deep enough?"</u>				
165.	<u>Exh 99.1 to SEC Form 6-K Filed by Star Bulk Carriers Corp. on June 20, 2014 -- Proxy Statement</u>				
166.	<u>Email from Jonathan Auckland dated April 24, 2014 regarding E Whale – patent claim (containing Struan Robertson dated April 23, 2014)</u>				
167.	<u>Mega International Commercial Bank Co., Ltd.'s Notice of Deposition of Hsin-Chi Su</u>				
168.	<u>F3 Capital Engagement Agreement</u>				
169.	<u>Supplemental Disclosure Statement Under 11 U.S.C. § 1125 and Bankruptcy Rule 3016 in Support of Hsin Chi Su's Plan of Reorganization of B Whale Corporation (Doc. No. 1896)</u>				
170.	<u>Supplemental Disclosure Statement Under 11 U.S.C. § 1125 and Bankruptcy Rule 3016 in Support of Hsin Chi Su's Plan of Reorganization of G Whale Corporation (Doc. No. 1897)</u>				
171.	<u>Supplemental Disclosure Statement Under 11 U.S.C. § 1125 and Bankruptcy Rule 3016 in Support of Hsin Chi Su's Plan of Reorganization of H Whale Corporation (Doc. No. 1898)</u>				
172.	<u>Certification of Nagai's that the patents issued in Japan, Korea, and China, were all issued to Mr. Su, that they are all still in force</u>				
173.	<u>Certified translation of the Japanese Patent into English, showing the edits that were made to the Japanese application before it issued</u>				
<u>174.</u>	<u>Oaktree's Document 0000761</u>				
<u>175.</u>	<u>Republic of Korea Patent Act (English Translation)</u>				
<u>176.</u>	<u>Patent Law of the People's Republic of China (English Translation)</u>				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
<u>177.</u>	<u>Patent Act of Japan (English Translation)</u>				
<u>178.</u>	<u>Certificate of Accuracy for Korean to English Translation of Patent 10-2009-0074734</u>				
<u>179.</u>	<u>English Translation of Japanese Patent</u>				
<u>180.</u>	<u>English Translation of Chinese Patent</u>				
<u>181.</u>	<u>Nagai Executed Declaration</u>				
<u>182.</u>	<u>Nagai Resume</u>				
	Any exhibits listed by any other party and/or any exhibits listed for any other hearing set for the same date				
	Any exhibits necessary for rebuttal, impeachment or refreshing the recollection of witnesses				
	Any additional exhibits used for demonstrative purposes only				

Su incorporates in the Exhibit List the pleadings and other papers filed in this bankruptcy case, related adversary proceedings and other court filings, as permitted by the rules and applicable authority, including Federal Rules of Evidence Rule 201. Su further reserves the right to introduce or rely upon any exhibit designated by any party and to introduce any exhibit, document, or information to rebut or impeach any statement or testimony.

SU'S MAY CALL WITNESS LIST

- | | |
|------------------------|-------------------------|
| 1. Hsin Chi "Nobu" Su: | Fact and Expert Witness |
| 2. Anthony Wolf: | Fact and Expert Witness |
| 3. Michael Williams: | Fact and Expert Witness |
| 4. Les Miles: | Expert Witness |
| 5. Charles Kelley: | Fact Witness |
| 6. Jessica Crutcher: | Fact Witness |
| 7. Quinncy McNeal: | Fact Witness |
| 8. Philip Harding: | Fact Witness |
| 9. Greene Hung: | Fact Witness |
| 10. Mr. Nagai: | Fact Witness |
| 11. Mr. Kajyama: | Fact Witness |

12. Toby Owles: Fact Witness
13. Any witness listed by any other party; and
14. Any witness used for rebuttal.

DATED: July 17, 2014

Respectfully submitted,

HOOVER SLOVACEK LLP

By: /s/ Deirdre Carey Brown
DEIRDRE CAREY BROWN
State Bar No. 24049116
5847 San Felipe, Suite 2200
Houston, Texas 77057
Telephone: 713.977.8686
Facsimile: 713.977.5395
brown@hooverslovacek.com
ATTORNEY FOR HSIN CHI SU

CERTIFICATE OF SERVICE

I hereby certify that on July 17, 2014, I sent a true and correct copy of the Hsin Chi Su's Fifth Amended Exhibit and May Call Witness List to the following parties by the following means:

/s/Deirdre Carey Brown

13-33763 Notice will be electronically mailed to:

John R Ashmead on behalf of Attorney Co-Counsel for the Official Committee of Unsecured Creditors of TMT USA Shipmanagement LLC, et al.
ashmead@sewkis.com

John R Ashmead on behalf of Creditor Official Committee of Unsecured Creditors of TMT USA Shipmanagement LLC, et al.
ashmead@sewkis.com

John R Ashmead on behalf of Creditor Committee Official Committee of Unsecured Creditors of TMT Procurement Corporation, et al.
ashmead@sewkis.com

John R Ashmead on behalf of Creditor Committee Seward & Kissel LLP
ashmead@sewkis.com

John R Ashmead on behalf of Financial Advisor FTI Consulting, Inc
ashmead@sewkis.com

Charles A Beckham, Jr on behalf of Interested Party AlixPartners, LLP
beckhamc@haynesboone.com

Bradley Benoit on behalf of Witness HSIN-CHI aka NOBU SU SU

brad.benoit@bgllp.com, elizabeth.miller@bgllp.com

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