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### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

4KIDS ENTERTAINMENT, INC., et al.,

Reorganized Debtors.

Chapter 11

Case No. 11-11607 (SCC)

(Jointly Administered)

### FINAL DECREE CLOSING CHAPTER 11 CASES

Upon the motion (the "<u>Motion</u>")<sup>1</sup> of 4Licensing Corporation (f/k/a 4Kids Entertainment, Inc.) and its affiliated reorganized debtors herein (collectively, the "<u>Reorganized Debtors</u>")<sup>2</sup> for entry of a final decree closing the chapter 11 cases of the Reorganized Debtors, all as more fully described in the Motion; and the Court having found that this Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding in this district is proper pursuant to 28 U.S.C. §§ 408 and 1409; and the Court having reviewed the Motion; and there being no timely objections to the requested relief, after due notice; and the Court hereby finding and determining that (a) the relief sought in the Motion and granted herein is in the best interests of the Reorganized Debtors, their estates and creditors, and all parties in interest, (b) due and proper notice of the Motion has been given,

<sup>&</sup>lt;sup>1</sup> All capitalized terms used but otherwise not defined herein shall have the meanings set forth in the Motion.

<sup>&</sup>lt;sup>2</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: 4Kids Entertainment, Inc. (1380); 4Kids Ad Sales, Inc. (6309); 4Kids Digital Games, Inc. (7645); 4Kids Entertainment Home Video, Inc. (0094); 4Kids Entertainment Music, Inc. (6311); 4Kids Entertainment Licensing, Inc. (3342); 4Kids Productions, Inc. (3593); 4Kids Technology, Inc. (8181); 4Kids Websites, Inc. (7563); 4Sight Licensing Solutions, Inc. (8897); The Summit Media Group, Inc. (2061); and World Martial Arts Productions, Inc. (8492).

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and (c) the legal and factual bases set forth in the Motion demonstrate sufficient and just cause for the relief granted herein; therefore, it is hereby

#### ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is granted to the extent set forth herein.

2. Pursuant to section 350(a) of the Bankruptcy Code and Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Reorganized Debtors' chapter 11 cases listed on <u>Appendix 1</u> hereto are hereby closed; <u>provided</u>, <u>however</u>, that entry of this Final Decree is without prejudice to the rights of the Reorganized Debtors or any party in interest to seek to reopen these chapter 11 cases for good cause shown.

3. The Reorganized Debtors shall provide the U.S. Trustee with all relevant disbursement information through the date of entry of this Final Decree. All U.S. Trustee fees due and owing for the closed cases shall be paid by the Reorganized Debtors when due following entry of this Final Decree.

4. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. The appointment and services of Epiq Bankruptcy Solutions LLC ("<u>Epiq</u>") as the claims and noticing agent in these cases shall be terminated effective as of one business day after final distributions are made to holders of Allowed General Unsecured Claims; <u>provided</u>, <u>that</u>, Epiq shall, as soon as practicable after such distribution, provide to the office of the Clerk of the Court (the "<u>Clerk's Office</u>") the final version of the official claims registers of each of the Reorganized Debtors pursuant to any current guidelines implementing 28 U.S.C. § 156(c).

6. Upon termination, at the Reorganized Debtors' expense, Epiq shall be responsible for boxing and transporting all original proofs of claim, in proper format, as provided by the

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Clerk's Office, to (i) the Federal Archives Record Administration, or (ii) any other location requested by the Clerk's Office. Upon termination, Epiq is authorized to shred or otherwise dispose of all noticing and other documents that have been returned by the post office as undeliverable mail.

7. This Court shall retain jurisdiction over all matters arising in, arising under, or related to these cases, including, with respect to all matters described in Section 11.1 of the Plan.

Dated: July 23, 2014 New York, New York

> <u>/s/ Shelley C. Chapman</u> HONORABLE SHELLEY C. CHAPMAN UNITED STATES BANKRUPTCY JUDGE

## Appendix 1

## The Chapter 11 Cases

Debtor	Case Number
4Kids Entertainment, Inc.	11-11607 (SCC)
4Kids Ad Sales, Inc.	11-11610 (SCC)
4Kids Digital Games, Inc.	111-11611 (SCC)
4Kids Entertainment Home Video, Inc.	11-11612 (SCC)
4Kids Entertainment Licensing, Inc.	11-11614 (SCC)
4Kids Entertainment Music, Inc.	11-11613 (SCC)
4Kids Productions, Inc.	11-11615 (SCC)
4Kids Technology, Inc.	11-11616 (SCC)
4Kids Websites, Inc.	11-11618 (SCC)
4Sight Licensing Solutions, Inc.	11-11619 (SCC)
The Summit Media Group, Inc.	11-11620 (SCC)
World Martial Arts Productions, Inc.	11-11622 (SCC)