

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

In re:	)	Chapter 11
	)	
BUCCANEER RESOURCES, LLC, <i>et al.</i> ,	)	Case No. 14-60041 (DRJ)
	)	
Debtors.	)	Jointly Administered
	)	
_____	)	Judge: Honorable David R. Jones
		Courtroom Deputy:
		Hearing Date: August 12, 2014
		Hearing Time: 9:00 a.m. CDT
		Party's Name: Creditors' Committee
		Attorney's Name: David R. Eastlake
		Attorney's Phone: 713-374-3500
		Nature of Proceeding: Contested Matter

**COMMITTEE'S SUPPLEMENTAL LIST OF  
EXHIBITS FOR AUGUST 12, 2014 HEARING**  
(Relates to Docket No. 280 )

TO THE HONORABLE DAVID R. JONES, UNITED STATES BANKRUPTCY JUDGE:

The Official Committee of Unsecured Creditors (the "Committee") appointed in these chapter 11 cases, by and through its counsel, hereby supplements its Witness and Exhibit List filed on July 30, 2014 [Docket No. 280] (the "Witness and Exhibit List")<sup>1</sup> and designates the following supplemental exhibits (the "Supplemental Exhibit List") for the hearing on Tuesday, August 12, 2014 at 9:00 a.m. CDT before the Honorable David R. Jones, United States Courthouse, Courtroom 400, 515 Rusk, Houston, Texas 77002.

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<sup>1</sup> In addition to the supplemental exhibits identified herein, and for the avoidance of doubt, all witnesses and exhibits identified in the Witness and Exhibit List remain designated for the hearing on August 12, 2014 at 9:00 a.m. CDT and are fully incorporated herein by reference. All exhibits identified in the Witness and Exhibit List were served on opposing counsel on July 30, 2014.

**SUPPLEMENTAL EXHIBITS**

<b>Ex. #</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
500.	Thomson Reuters Report including Canaccord Genuity and various other reports related to Buccaneer Energy Limited				
501.	Email string ending in most recent email dated February 10, 2014 from Paul Marchand to Askar Alshinbayev and copied to Miguel Soto regarding BCC Meeting Friday, February 7 (Merid03206-03253)				
502.	Email string ending in most recent email dated December 18, 2013 from Paul Marchand to Cameron Price, Emin Altiparmak, Nodir Normatov, Miguel Soto and Jacky Yeung regarding BCC requiring urgent funding (Merid13306)				
503.	Email string ending in most recent email dated January 21, 2014 from Paul Marchand to Gavin Wilson and copied to Miguel Soto and Nodir Normatov regarding Buccaneer – draft ASX language re Meridian sub-underwriting (Merid15206-15207)				
504.	Email string ending in most recent email dated January 14, 2014 from Cameron Price to Paul Marchand, Miguel Soto, Jacky Yeung, Nodir Normatov and copied to Chris Patten, Nick H. Sorenson, J. Matthew Vaughn and Georgie Korman regarding ASIC Fallback Options (Merid47582-47586)				
505.	Email string ending in most recent email dated December 20, 2013 from Paul Marchand to Gavin Wilson regarding BCC – proposed course of action (Merid13307-13309)				
506.	Email string ending with most recent email dated February 10, 2014 from Paul Marchand to Galvin Wilson and copied to Askar Alshinbayev and Miguel Soto regarding BCC (Merid03500)				

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507.	Email string ending with most recent email dated February 11, 2014 from Paul Marchand to Askar Alshinbayev, Miguel Soto, Gavin Wilson and copied to Jacky Yeung regarding BCC (Merid03289-3291)				
508.	Financing Agreement dated as of January 25, 2013, by and among Buccaneer Alaska, LLC, et al, as Borrowers, Buccaneer Energy Limited, et al, as Guarantors, the Lenders Party Hereto and Victory Park Management, LLC, as Agent (\$25,000,000 Senior Secured Revolver Notes; \$75,000,000 Delayed Draw Senior Secured Term Notes)				
509.	Pledge Agreement, dated January 25, 2013, by and among Buccaneer Energy Limited, Buccaneer Energy Holdings, Inc, Victory Park Management, LLC and “each Person which becomes a party hereto pursuant to the joinder provisions of Section 18 hereof				
510.	February 17, 2014 e-mail from Curtis Burton to Paul Marchand regarding ACES (Merid0530 Bates number illegible)				
511.	Email dated March 14, 2014 from Jacky Yeung to Paul Marchand, Nodir Normatov and Miguel Soto regarding BCC – Hotcopper (Merid53748)				
512.	Email string ending with most recent email dated January 14, 2014 from Paul Marchand to Joyce Kao Soliman and copied to Nick H. Sorenson and others regarding Meridian Buccaneer Top Loan – Collateral Documents (Merid )				
513.	Email string ending with most recent email dated January 16, 2014 from Paul Marchand to Chris Patten and Nick H. Sorenson and copied to Joyce Kao Soliman, J. Matthew Vaughn, Nodir Normatov, Miguel Soto, Jacky Yeung and others regarding Aliens Notes on latest amended VPC Financing Agreement (Merid14393-14399)				

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
514.	Email string ending with most recent email dated January 17, 2014 from Dean Gallegos, to Curtis Burton and copied to Ron Huff regarding Buccaneer Promissory Note (Merid43428-43438)				
515.	Email string ending in most recent email dated January 21, 2014 from Dean Gallegos to Curtis Burton regarding Buccaneer Promissory Note (Merid43403-43415)				
516.	Email dated January 21, 2014 from Curtis Burton to Paul Marchand, Miguel Soto, Alan Stein, Patrick O'Connor and copied to Ron Huff and others regarding Buccaneer Promissory Note (Merid43402				
517.	Email string ending in most recent email dated January 28, 2014 from Miguel Soto to David Fulton and copied to Kendall Williams, Ron Huff, Bryan Hulshof, Matt Harris, Audrey Saint-Jean, Jacky Yeung regarding Accounts Payable (Merid52558-52564)				
518.	Email string ending in most recent email dated January 28, 20 from Miguel Soto to David Fulton and copied to Ron Huff, Kendall Williams regarding Accounts Payable (Merid52687-52694)				
519.	Email string ending in most recent email dated January 29, 2014 from Miguel Soto to David Fulton and copied to Ron Huff, Kendall Williams, Andy Rike, Keith Trichel regarding Vendor payment list for continuing operations on West Eagle (Merid52729-52732)				
520.	Email string ending with most recent email dated January 29, 2014 from Miguel Soto to David Fulton and copied to Ron Huff, Kendall Williams and Tara Thurkettle regarding KOV Invoices for Approval (Merid52710-52711)				

<b>Ex. #</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
521.	Email string ending with most recent email dated January 30, 2014 from Miguel Soto to David Fulton regarding Happy New Year? (Merid57206)				
522.	Email string ending with most recent email dated January 30, 2014 from Curtis Burton to Paul Marchand regarding Rig (Merid02846)				
523.	Email string ending with most recent email dated February 7, 2013 from Miguel Soto to David Fulton and Curtis Burton and copied to Ron Huff, Kendall Williams and Bryan Hutsof (Merid52524-52526)				
524.	Email string ending with most recent email dated February 16, 2014 from Nodir Normantov to Miguel Soto and copied to Paul Marchand, Gavin Wilson, Jacky Yeung and Askar Alshinbayev regarding Buccaneer Board is Requesting Clarification/ Agreement on ACES Funding Position (Merid04612-4614)				
525.	Email string ending with most recent email dated January 29, 2014 from Miguel Soto to David Fulton and copied to Ron Huff, Dean Gallegos, Bryan Hutsof and Kendall Williams (Merid52699-52701)				
526.	Email string ending with most recent email dated January 30, 2014 from Miguel Soto to David Fulton, Nodir Normantov and Paul Marchand regarding KOV Invoices for Approval (Merid02734-2736)				
527.	Email string ending with most recent email dated February 1, 2014 from Miguel Soto to David Fulton and copied to Ron Huff and others regarding Approval Needed (Merid52695-52705)				
528.	Email string ending with most recent email dated February 1, 2014 from Miguel Soto to David Fulton and copied to Ron Huff and				

<b>Ex. #</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
	others regarding KOV Invoices for Approval (Merid52724)				
529.	Email string ending with most recent email dated February 5, 2014 from Paul Marchand to Miguel Soto, Jacky Yeung and Audrey Saint-Jean regarding A/P Ledgers for Approval (Merid51137-51139)				
530.	Part of Email string ending with most recent email dated February 1, 2014 from Miguel Soto to David Fulton and copied to Ron Huff and others regarding Approval Needed (Merid52695-52705)				
531.	Email string ending with most recent email dated February 9, 2014 from Miguel Soto to David Fulton and copied to Curtis Burton, Ron Huff, Kendall Williams, Matt Harris and Bryan Hutsof regarding payment of critical items (Merid52702-52703)				
532.	Email string ending with most recent email dated February 16, 2014 from Paul Marchand to Miguel Soto, Nodir Normantov and Jacky Yeung and copied to Askar Alshinbayev regarding Buccaneer Board is Requesting Clarification/ Agreement on ACES Funding Position (Merid04680-4683)				
533.	Email string ending with most recent email dated February 19, 2014 from Miguel Soto to David Fulton, Paul Marchand and Audrey Saint-Jean and copied to Ron Huff and others regarding A/P Ledgers for Approval (Merid52824-52833)				
534.	Email dated December 5, 2013 from Jacky Yeung to Thomas Wagenhofer and copied to Paul Marchand and Nodir Normantov regarding BCC (Merid31955)				
535.	Email string ending with most recent email dated December 17, 2013 from Nodir Normatov to Askar Alshinbayev, Gavin Wilson, Paul Marchand, Thomas				

<b>Ex. #</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
	Wagenhofer and copied to Jacky Yeung and Miguel Soto regarding BCC Update Memo (Merid00545)				
536.	Email string ending with most recent email dated January 15, 2014 from Paul Marchand to Askar Alshinbayev, Jacky Yeung, Nodir Normatov, and Gavin Wilson and copied to Miguel Soto regarding NCI (Merid01466-1467)				
537.	Email string ending in most recent email dated December 23, 2013 from Nodir Normatov to Paul Marchand, Miguel Soto and Jacky Yeung regarding BCC and Canaccord (Merid13316)				
538.	Email string ending with most recent email dated April 6, 2014 from Paul Marchand to Askar Alshinbayev regarding Purchasing Secured Debt (Merid04251)				
539.	Email string ending with most recent email dated April 17, 2014 from Paul Marchand to Askar Alshinbayev and copied to Nodir Normantov and Miguel Soto regarding AIX Energy Purchase of Buccaneer Facility (Merid04453-04456)				
540.	Draft Letter of Intent dated February 2014 from Meridian Capital International Fund to Buccaneer Energy Limited, attention Curtis Burton (Merid54251-54254)				
541.	Email string ending with most recent email dated December 13, 2013 from Nodir Normantov to Jacky Yeung and copied to Thomas Wagenhofer, Gavin Wilson and Askar Alshinbayev regarding BCC – Catch-up Call (Merid04745-4746)				
542.	Email string ending with most recent email dated November 28, 2013 from Angus Walker to Gavin Wilson regarding Meridian (Merid07047-7057)				

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
543.	Email string ending with most recent email dated December 2, 2013 from Gavin Wilson to Paul Marchand, Askar Alshinbayev and Nodir Normantov regarding BCC Suspension and suggested Board Appointment (Merid06530-6532)				
544.	Email string ending with most recent email dated December 3, 2013 from Business to Nodir Normantov, Askar Alshinbayev, Jacky Yeung and Paul Marchand regarding BCC Situation (Merid06515-6517)				
545.	Email string ending in most recent email dated December 4, 2013 from Nodir Normantov to Paul Marchand regarding Buccaneer – Meridian Funding Discussion (Merid43182-43183)				
546.	Email string ending with most recent email dated December 13, 2013 from Nodir Normantov to Jacky Yeung and copied to Thomas Wagenhofer, Gavin Wilson and Askar Alshinbayev regarding BCC – Catch-up Call (Merid04745-4746)				
547.	Email string ending with most recent email dated December 23, 2013 from Gavin Wilson to Nodir Normantov regarding December 24 Conference Call – 6 AM Houston (Merid04493-4494)				
548.	Email string ending with most recent email dated January 14, 2014 from Jacky Yeung to Paul Marchand regarding Investment Committee Memo (Merid31306-31308)				
549.	Email string ending with most recent email dated January 16, 2014 from Fred Tresca to Askar Alshinbayev regarding Swift Energy (Merid04530-4533)				
550.	Email string ending with most recent email dated February 16, 2014 from Paul Marchand to Fred Tresca and copied to Askar Alshinbayev, Nodir Normantov and				



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	Miguel Soto regarding Swift Opportunity in Louisiana (Merid04961)				
551.	Email string ending with most recent email dated February 18, 2014 from Paul Marchand to Gavin Wilson and copied to Askar Alshinbayev, Miguel Soto, Nodir Normantov regarding Possible chat re BCC (Merid04119-4120)				
552.	Email string ending with most recent email dated February 23, 2014 from Gavin Wilson to Alan Stein regarding My chat with Miller's Exec team . . . Sunday 23rd (Merid04609-4611)				
553.	Email string ending with most recent email dated April 12, 2014 from Askar Alshinbayev to Paul Marchand, Nodir Normatov regarding Status (Merid02849-2851)				
554.	Email string ending with most recent email dated April 27, 2014 from Nodir Normatov to Askar Alshinbayev, Paul Marchand, Miguel Soto and copied to Jacky Yeung regarding BCC (Merid03336)				
555.	Email string ending with most recent email dated February 27, 2014 from Paul Marchand to Askar Alshinbayev, Miguel Soto, Nodir Normatov and Jacky Yeung regarding Meeting of the BCC NED's (Merid01459-1460)				
556.	Email string ending with most recent email dated February 14, 2014 from Paul Marchand to Gavin Wilson and copied to Miguel Soto, Jacky Yeung, Nodir Normatov and Askar Alshinbayev regarding Conway MacKenzie Energy Advisory Services / Statement of Qualifications (Merid01084-1085)				
557.	Email string ending with most recent email dated February 18, 2014 from Gavin Wilson				

<b>Ex. #</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
	to Paul Marchand regarding Proposed Teleconference – RE: Swift (Merid54637-54640)				
558.	Email string ending with most recent email dated January 14, 2014 from Paul Marchand to Fred Tresca regarding Fred (Merid01135)				
559.	Any exhibits designated by any other parties				

The Committee reserves the right to amend and/or supplement the Witness and Exhibit List and this Supplemental Exhibit List at any time prior to the hearing.

The Committee reserves the right to use additional exhibits for purposes of rebuttal or impeachment and to further supplement the foregoing lists of witnesses and exhibits as appropriate. The Committee also reserves the right to rely upon and use as evidence (i) exhibits included on the exhibit lists of any other party in interest, and (ii) any pleading, hearing transcript, or other document filed with the Court in these chapter 11 cases.

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Dated: August 8, 2014

**GREENBERG TRAURIG, LLP**

By: /s/ David R. Eastlake

Shari L. Heyen

Texas State Bar No. 09564750

David R. Eastlake

Texas State Bar No. 24074165

1000 Louisiana, Suite 1700

Houston, Texas 77002

Email: HeyenS@gtlaw.com

Email: EastlakeD@gtlaw.com

- and -

David B. Kurzweil (Admitted *Pro Hac Vice*)

Lee B. Hart (Admitted *Pro Hac Vice*)

Terminus 200

3333 Piedmont Road, NE, Suite 2500

Atlanta, Georgia 30327

Email: KurzweilD@gtlaw.com

Email: HartLe@gtlaw.com

***Counsel to the Official  
Committee of Unsecured Creditors***

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 8, 2014, a true and correct copy of the foregoing was electronically filed with the Clerk of the United States Bankruptcy Court for the Southern District of Texas, and was served upon the parties eligible to receive notice through the Court's ECF facilities by electronic mail.

/s/ David R. Eastlake

David R. Eastlake