UNITED STATES BANKRUPTCY	COURT
SOUTHERN DISTRICT OF NEW	YORK

Chapter 11 In re:

LHI LIQUIDATION CO. INC., et al., 1 Case No. 13-14050 (MG)

(Jointly Administered)

Debtors.

ORDER GRANTING DEBTORS' NINTH OMNIBUS OBJECTION TO THE ALLOWANCE OF CERTAIN CLAIMS

Upon the Debtors' Ninth Omnibus Objection to the Allowance of Certain Claims (the "Objection")² of the debtors and debtors-in-possession in the above-captioned cases (the "Debtors"), seeking entry of an order, pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code") and rules 3003 and 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), disallowing and expunging the claims listed on Exhibits A, B, C, D and E annexed to the Objection; and notice of the Objection having been provided as set forth in the Objection, and it appearing that no other or further notice is required; and a hearing on the Objection having been held before this Court (the "Hearing"); and upon the Marchese Declaration; and the Court having reviewed the Objection and the Marchese Declaration and it appearing that the relief requested therein is in the best interests of the Debtors and their estates, creditors and other parties in interest; and upon the full record of the Hearing; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED that:

The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) LHI Liquidation Co. Inc. (f/k/a Loehmann's Holdings Inc.) (9380); (ii) LI Liquidation Co. Inc. (f/k/a Loehmann's, Inc.) (1356); and (iii) LOC Liquidation Co. Inc. (f/k/a Loehmann's Operating Co.) (6681).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

- 1. The Objection is GRANTED to the extent provided herein.
- 2. The Late-Filed Claims identified in the column entitled "Objectionable Claims" on Exhibit A attached hereto are disallowed and expunged in their entirety.
- 3. The Duplicate Claims identified in the column entitled "Objectionable Claims" on Exhibit B attached hereto are disallowed and expunged in their entirety.
- 4. The Amended or Superseded Claims identified in the column entitled "Objectionable Claims" on Exhibit C attached hereto are disallowed and expunged in their entirety.
- 5. The Multiple Debtor Claims identified in the column entitled "Objectionable Claims" on Exhibit D attached hereto are disallowed and expunged in their entirety.
- 6. The Surviving Multiple Debtor Claims in the column entitled "Surviving Claims" on Exhibit D attached hereto are unaffected by this Order.
- 7. The Excessive Amount Claims identified in the column entitled "Objectionable Claims" on Exhibit E attached hereto are reduced and allowed in the amounts set forth in the column entitled "Modified Amount" on Exhibit E attached hereto.
- 8. This Order is without prejudice to the rights of the Debtors and other parties in interest to object to the Claims on grounds other than those stated in the Objection, and is without prejudice to the Debtors' rights to object, on any basis, to any other claims held by the claimants whose Claims the Debtors are seeking to disallow and expunge hereby.

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9. This Court shall retain jurisdiction over the Debtors and the claimants whose Claims are subject to the Objection with respect to any matters related to or arising from the implementation of this Order.

IT IS SO ORDERED.

Dated: August 22, 2014 New York, New York

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

EXHIBIT A

Late-Filed Claims

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Late-Filed Claims

Objectionable Claims

Name/Address of Claimant	Claim Number	Date Filed	Case Number	Total Amount Claimed	Bar Date
BAIG, TAHIRA 3741 W. IRVING PARK APT. 1 CHICAGO, IL 60618	1527	4/10/14	13-14050	- (S) \$80.40 (A) - (P) - (U) \$80.40 (T)	4/7/14
BOOBEKRI, SIHEM TEFIANI 1780 SW 149 PASS MIAMI, FL 33185	1566	4/14/14	13-14050, (DEBTOR WAS NOT INDICATED, DEFAULTED TO LEAD DEBTOR)	- (S) \$21.72 (A) - (P) - (U) \$21.72 (T)	4/7/14
EKISS, ROBIN 3409 20TH STREET SAN FRANCISCO, CA 94110	1646	6/17/14	13-14050, (DEBTOR WAS NOT INDICATED, DEFAULTED TO LEAD DEBTOR)	- (S) \$43.39 (A) - (P) - (U) \$43.39 (T)	4/7/14
GESSNER, LINDA 261-70 LANGSTON AVE GLEN OAKS, NY 11004	1650	6/26/14	13-14050	- (S) - (A) \$2,257.47 (P) - (U) \$2,257.00 (T)	4/7/14
KELLY, BERNADETTE 1209 13TH ST NW APT 214 WASHINGTON, DC 20005	1525	4/9/14	13-14052	- (S) \$147.33 (A) - (P) \$147.33 (U) \$147.33 (T)	4/7/14
KELLY, BERNADETTE 1209 13TH ST NW APT 214 WASHINGTON, DC 20005	1538	4/11/14	13-14052	- (S) \$25.00 (A) - (P) \$25.00 (U) \$25.00 (T)	4/7/14
KELLY, BERNADETTE 1209 13TH ST NW APT 214 WASHINGTON, DC 20005	1571	4/14/14	13-14052	- (S) \$5.71 (A) - (P) \$5.71 (U) \$5.71 (T)	4/7/14

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			Objectionable Claims		
Name/Address of Claimant	Claim Number	Date Filed	Case Number	Total Amount Claimed	Bar Date
REEDY, MEGAN 820 WATERFORD CUT CRYSTAL LAKE, IL 60014-8506	1514	4/9/14	13-14050, (DEBTOR WAS NOT INDICATED, DEFAULTED TO LEAD DEBTOR)	\$52.99 (S) \$52.99 (A) - (P) - (U) \$52.99 (T)	4/7/14
SEIF, LILA M. 8677 LOS COYOTES DRIVE BUENA PARK, CA 90621	1581	4/17/14	13-14050, ALL DEBTORS	- (S) \$27.00 (A) - (P) \$18.18 (U) \$45.18 (T)	4/7/14
STATE OF FLORIDA - DEPARTMENT OF REVENUE C/O BANKRUPTCY SECTION ATTN: FREDERICK F. RUDZIK, CLAIMANT ATTY POST OFFICE BOX 6668 TALLAHASSEE, FL 32314-6668	1647	6/23/14	13-14050	- (S) - (A) \$3,203.60 (P) \$93.55 (U) \$3,297.15 (T)	6/13/14
VITBERG, BIBI 211-35 23 AVE BAYSIDE, NY 11360	1652	6/27/14	13-14052	- (S) - (A) \$438.22 (P) - (U) \$438.22 (T)	4/7/14
YOUNAI, FARIBA 17457 SUMIYA DRIVE ENCINO, CA 91316	1565	4/14/14	13-14050, (DEBTOR WAS NOT INDICATED, DEFAULTED TO LEAD DEBTOR)	- (S) \$178.52 (A) - (P) - (U) \$178.52 (T)	4/7/14
ZHOU, MELINDA 858 WASHINGTON ST #160 SAN FRANCISCO, CA 94108	1600	4/23/14	13-14050	- (S) \$23.48 (A) \$23.48 (P) - (U) \$23.48 (T)	4/7/14
Totals: (S) - Secured (A) - Administrative (P) - Priority (U) - Unsecured (T) - Total Claimed		13 Claims		\$52.99 (S) \$605.54 (A) \$5,922.77 (P) \$289.77 (U) \$6,616.09 (T)	

EXHIBIT B

Duplicate Claims

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Duplicate Claims

Objectionable Claims					Surviving Claims				
Name/Address of Claimant	Claim Number	Date Filed	Case Number	Total Amount Claimed	Name/Address of Claimant	Claim Number	Date Filed	Case Number	Total Amount Claimed
ALLEN, DONNELL M. 1938 LOTHROP DETROIT, MI 48206	1149	4/1/14	13-14050	- (S) - (A) \$35.76 (P) \$35.76 (U) \$4,050.00 (T)	ALLEN, DONNELL M. 1938 LOTHROP DETROIT, MI 48206	1148	4/1/14	13-14050	- (S) - (A) \$35.76 (P) - (U) \$35.76 (T)
Totals: (S) - Secured (A) - Administrative (P) - Priority (U) - Unsecured (T) - Total Claimed		1 Claim		- (S) - (A) \$35.76 (P) \$35.76 (U) \$4,050.00 (T)					- (S) - (A) \$35.76 (P) - (U) \$35.76 (T)

EXHIBIT C

Amended or Superseded Claims

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Amended or Superseded Claims

Objectionable Claims					Surviving Claims				
Name/Address of Claimant	Claim Number	Date Filed	Case Number	Total Amount Claimed	Name/Address of Claimant	Claim Number	Date Filed	Case Number	Total Amount Claimed
ELIE TAHARI LTD ATTN: KENNETH STENECK 16 BLEEKER STREET MILLBURN, NJ 07041	1251	4/4/14	13-14052	\$152,355.00 (S) \$18,602.00 (A) - (P) \$544,468.00 (U) \$715,435.00 (T)	ELIE TAHARI LTD ATTN: KENNETH STENECK 16 BLEEKER STREET MILLBURN, NJ 07041	1631	6/9/14	13-14052	\$696,823.00 (S) \$6,944.00 (A) - (P) - (U) \$703,767.00 (T)
MACK PROPERTIES CO. NO. 6 LLC C/O GREENBUAM, ROWE, SMITH & DAVIS LLP ATTN: DAVID L. BRUCK, ESQ. PO BOX 5600 WOODBRIDGE, NJ 07095	696	3/14/14	13-14052	- (S) \$30,448.07 (A) - (P) - (U) \$30,448.07 (T)	MACK PROPERTIES CO. NO. 6 LLC C/O GREENBUAM, ROWE, SMITH & DAVIS LLP ATTN: DAVID L. BRUCK, ESQ. PO BOX 5600 WOODBRIDGE, NJ 07095	695	3/14/14	13-14052	- (S) \$30,448.07 (A) - (P) \$1,523,035.35 (U) \$1,553,483.42 (T)
PETER P. BOLLINGER INVESTMENT CO. C/O TRAINOR FAIRBROOK ATTN: JENNIFER L. PRUSKI 980 FULTON AVENUE SACRAMENTO, CA 95825	385	3/4/14	13-14051	- (S) \$20,669.48 (A) - (P) \$140,870.19 (U) \$161,539.67 (T)	PETER P. BOLLINGER INVESTMENT CO. C/O TRAINOR FAIRBROOK ATTN: JENNIFER L. PRUSKI 980 FULTON AVENUE SACRAMENTO, CA 95825	1639	6/12/14	13-14051	- (S) \$10,119.47 (A) - (P) \$154,092.18 (U) \$164,211.65 (T)
Totals:		3 Claims		\$152,355.00 (S \$69,719.55 (A	,				\$696,823.00 (S) \$47,511.54 (A)
(S) - Secured (A) - Administrative (P) - Priority (U) - Unsecured (T) - Total Claimed				- (F \$685,338.19 (U \$907,422.74 (T	Ú)				- (P) \$1,677,127.53 (U) \$2,421,462.07 (T)

EXHIBIT D

Multiple Debtor Claims

Multiple Debtor Claims

Objectionable Claims					Surviving Claims				
Name/Address of Claimant	Claim Number	Date Filed	Case Number	Total Amount Claimed	Name/Address of Claimant	Claim Number	Date Filed	Case Number	Total Amount Claimed
OFFICE OF THE NYS ATTORNEY GENERAL C/O LABOR BUREAU ATTN: SETH KUPFERBERG 120 BROADWAY NEW YORK, NY 10271	1636	6/12/14	13-14050	- (S) \$378,551.62 (A) - (P) - (U) \$378,551.62 (T)	OFFICE OF THE NYS ATTORNEY GENERAL C/O LABOR BUREAU ATTN: SETH KUPFERBERG 120 BROADWAY NEW YORK, NY 10271	1638	6/12/14	13-14052	- (S) \$378,551.62 (A) - (P) - (U) \$378,551.62 (T)
OFFICE OF THE NYS ATTORNEY GENERAL C/O LABOR BUREAU ATTN: SETH KUPFERBERG 120 BROADWAY NEW YORK, NY 10271	1637	6/12/14	13-14051	- (S) \$378,551.62 (A) - (P) - (U) \$378,551.62 (T)	OFFICE OF THE NYS ATTORNEY GENERAL C/O LABOR BUREAU ATTN: SETH KUPFERBERG 120 BROADWAY NEW YORK, NY 10271	1638	6/12/14	13-14052	- (S) \$378,551.62 (A) - (P) - (U) \$378,551.62 (T)
Totals:		2 Claims		- (S) \$757,103.24 (A) - (P)					- (S) \$757,103.24 (A) - (P)
(S) - Secured (A) - Administrative (P) - Priority				- (U) \$757,103.24 (T)					- (U) \$757,103.24 (T)

⁽P) - Priority (U) - Unsecured (T) - Total Claimed

EXHIBIT E

Excessive Amount Claims

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Excessive Amount Claims

Objectionable Claims -

Name/Address of Claimant	Claim # Date Filed	Debtor Case #	Total Amount Claimed	Modified Amount
YOONY CORP. HOLDINGS, INC. C/O ROMANOWSKY LAW 64 MAPLE AVE MORRISTOWN, NJ 07960	596 3/12/14	LOEHMANN'S, INC. CASE NO. 13-14051	- (S) \$24,267.30 (A) - (P) - (U) \$24,267.30 (T)	- (S) \$21,612.30 (A) - (P) - (U) \$21,612.30 (T)
Totals: (S) - Secured (A) - Administrative		1 Claim	- (S) \$24,267.30 (A) - (P) - (U) \$24,267.30 (T)	- (S) \$21,612.30 (A) - (P) - (U) \$21,612.30 (T)

(P) - Priority (U) - Unsecured (T) - Total Claimed