

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In re:) Chapter 11
METRO FUEL OIL CORP., *et al.*,) Case Nos. 12-46913 (ESS)
Debtors.) 12-46914 (ESS)
) 12-46915 (ESS)
) 12-46916 (ESS)
) 12-46917 (ESS)
) 12-46918 (ESS)
) 12-46919 (ESS)
) 12-46920 (ESS)
) 12-46921 (ESS)
) 12-46922 (ESS)
) (Jointly Administered Under Case No. 12-46913)

MONTHLY STATEMENT FOR JUNE 2014

Professional Fees and Disbursements of Kelley Drye & Warren LLP,
Counsel to the Official Committee of Unsecured Creditors for Metro Fuel Oil Corp., *et al.*
(Invoices by Matter Attached)

Invoice Exhibit	Matter	Amount
A	Asset Disposition	\$9,075.00
B	Disclosure Statement and Plan of Reorganization	\$11,918.50
C	Committee and Creditor Communications	\$484.00
D	Court Hearings	\$2,359.50
	Total Fees	\$23,837.00
	Total Disbursements	\$0.00
	GRAND TOTAL	\$23,837.00

Professional	Title	Hourly Billing Rate	Aggregate Hours	Total Amount
Jason Alderson	Associate	\$605	39.4	\$23,837.00

Dated: New York, New York
July 18, 2014

Respectfully submitted,

KELLEY DRYE & WARREN LLP

By: /s/ James S. Carr

James S. Carr

Jason Alderson

101 Park Avenue

New York, New York 10178

Exhibit A

Asset Disposition

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
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AFFILIATE OFFICE:
MUMBAI, INDIA

Metro Fuel Creditors' Committee
Bankruptcy Court

July 16, 2014
Invoice No. 2613521

022266 Metro Fuel Creditors' Committee
0005 Asset Disposition

Account Summary And Remittance Form

Legal Services: \$9,075.00

Disbursements and Other Charges: \$0.00

Total Amount Due: \$9,075.00

Terms: Payment Due On or Before August 15, 2014

Please Return This Page With Your Payment

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
101 PARK AVENUE
NEW YORK, NEW YORK 10178
(212) 808-7800

PAYMENT BY WIRE:

JP MORGAN CHASE, N.A.
ABA #:021-000-021
SWIFT CODE: CHASUS33
ACCOUNT NAME:KELLEY DRYE & WARREN LLP
ACCOUNT #:135-046110
PLEASE INDICATE CLIENT, MATTER AND
INVOICE NUMBER AS PAYMENT REFERENCE

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:
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Metro Fuel Creditors' Committee
Bankruptcy Court

July 16, 2014
Invoice No. 2613521

Client 022266
Matter 0005 Asset Disposition

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
06/03/14	Conference call with counsel to ACE insurance and the Debtors regarding settlement of the D&O claims.	JRA	0.40
06/04/14	Conference call with counsel to the Debtors and the Pullos regarding the D&O claims (.5), followed by review of settlement issues in connection with same, including derivative claims (2.2).	JRA	2.70
06/09/14	Review and revise draft D&O settlement based on ongoing discussions with counsel to the Debtors and ACE (2.4); correspondence with counsel to the Debtors and ACE regarding same (1.1).	JRA	3.50
06/18/14	Continue to revise draft D&O settlement based on new discussions with counsel to the Debtors and ACE.	JRA	2.10
06/20/14	Review, revise and comment on latest changes to the D&O settlement agreement by counsel to the Debtors and ACE.	JRA	3.10
06/27/14	Finalize D&O settlement agreement and send same to Debtors' counsel for final review.	JRA	3.20
Total Services for this Matter:			9,075.00
Total this Invoice			\$9,075.00

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Metro Fuel Creditors' Committee
Client 022266
Matter 0005
July 16, 2014
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Alderson, Jason R	JRA	15.00	\$9,075.00

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Exhibit B

Disclosure Statement and Plan of Reorganization

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:
MUMBAI, INDIA

Metro Fuel Creditors' Committee
Bankruptcy Court

July 16, 2014
Invoice No. 2613522

022266 Metro Fuel Creditors' Committee
0009 Disclosure Statement and Plan of Reorganization

Account Summary And Remittance Form

Legal Services:	\$11,918.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$11,918.50**

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NEW YORK, NEW YORK 10178
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ACCOUNT #: 135-046110
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MUMBAI, INDIAMetro Fuel Creditors' Committee
Bankruptcy CourtJuly 16, 2014
Invoice No. 2613522Client 022266
Matter 0009 Disclosure Statement and Plan of Reorganization

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
06/02/14	Address pending issues in the Metro cases, including claim settlements and the Bayside appeal.	JRA	3.60
06/03/14	Review and analysis of settlement waterfall now that the settlement agreement has closed (1.5); review and comment on Debtors' letter to extend deadlines in the Bayside appeal (.3).	JRA	1.80
06/04/14	Review and comment on Debtors' draft administrative claim bar date motion.	JRA	1.10
06/06/14	Review and analysis of waterfall, reserves and pending claim settlements in the cases.	JRA	4.50
06/11/14	Correspondence with Debtors' counsel regarding Bayside appeal, and conference call with Debtors' counsel and Bayside's counsel regarding same (1.1); review and revise settlement correspondence to Bayside regarding same (.4).	JRA	1.50
06/12/14	Correspondence with Debtors' counsel regarding Bayside appeal and efforts to resolve same, followed by review of potential settlement issues.	JRA	0.60
06/16/14	Correspondence and telephone call with Pullo's counsel regarding assignment of Cathay mortgage in connection with settlement agreement (.3), followed by telephone call to NYCB's counsel regarding same (.2).	JRA	0.50
06/18/14	Correspondence with Pullos' counsel regarding issues with	JRA	1.90

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Metro Fuel Creditors' Committee
Client 022266
Matter 0009
July 16, 2014
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	the proposed assignment of the Cathay mortgage under the settlement agreement (.5); correspondence with Debtors' counsel regarding case issues (.6), followed by review of 503(b)(9) and value thereunder (.8).		
06/20/14	Review and address correspondence from Pullos' counsel regarding assignment of Cathay mortgage and potential Pullo indemnification of same (1.7); telephone calls and correspondence with Debtors' and NYCB's counsel regarding Bayside appeal (.7).	JRA	2.40
06/25/14	Conference calls with Debtors' counsel regarding status of chapter 11 cases and Bayside appeal, and address issues in connection with same.	JRA	1.50
06/26/14	Telephone call with Debtors' counsel regarding case status and Bayside appeal, including potential resolution of same.	JRA	0.30
Total Services for this Matter:			11,918.50
Total this Invoice			\$11,918.50

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Metro Fuel Creditors' Committee
Client 022266
Matter 0009
July 16, 2014
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Alderson, Jason R	JRA	19.70	\$11,918.50

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ACCOUNT #: 135-046110
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Exhibit C

Committee and Creditor Communications

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:
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Metro Fuel Creditors' Committee
Bankruptcy Court

July 16, 2014
Invoice No. 2613523

022266 Metro Fuel Creditors' Committee
0010 Committee & Creditor Communications

Account Summary And Remittance Form

Legal Services:	\$484.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$484.00**

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Bankruptcy CourtJuly 16, 2014
Invoice No. 2613523Client 022266
Matter 0010 Committee & Creditor Communications

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
06/18/14	Correspondence with counsel to NIC regarding status of the chapter 11 cases.	JRA	0.80
Total Services for this Matter:			484.00
Total this Invoice			\$484.00

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Metro Fuel Creditors' Committee
Client 022266
Matter 0010
July 16, 2014
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Alderson, Jason R	JRA	0.80	\$484.00

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ACCOUNT NAME:KELLEY DRYE & WARREN LLP
ACCOUNT #:135-046110
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Exhibit D

Court Hearings

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:
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Metro Fuel Creditors' Committee
Bankruptcy Court

July 16, 2014
Invoice No. 2613524

022266 Metro Fuel Creditors' Committee
0012 Court Hearings

Account Summary And Remittance Form

Legal Services:	\$2,359.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$2,359.50**

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Bankruptcy CourtJuly 16, 2014
Invoice No. 2613524Client 022266
Matter 0012 Court Hearings

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
06/03/14	Prepare for and attend status conference before Judge Stong regarding closing on the settlement agreement and other issues in the cases.	JRA	3.90
Total Services for this Matter:			2,359.50
Total this Invoice			\$2,359.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:
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Metro Fuel Creditors' Committee
Client 022266
Matter 0012
July 16, 2014
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Alderson, Jason R	JRA	3.90	\$2,359.50

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101 PARK AVENUE
NEW YORK, NEW YORK 10178
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PAYMENT BY WIRE:

JP MORGAN CHASE, N.A.
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ACCOUNT NAME:KELLEY DRYE & WARREN LLP
ACCOUNT #:135-046110
PLEASE INDICATE CLIENT, MATTER AND
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