

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
DEB STORES HOLDING LLC, et al.¹) Case No. 14-12676 (KG)
)
Debtors.) (Jointly Administered)

NOTICE OF REJECTION OF UNEXPIRED LEASES
(2917 N Vermilion Street Danville, IL - Store # 184)

PLEASE TAKE NOTICE that on January 7, 2015, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an order (the “Procedures Order”) in the above-referenced chapter 11 cases of Deb Stores Holding LLC, and its affiliated debtors (collectively, the “Debtors”), establishing among other things procedures (the “Rejection Procedures”) for the rejection of executory contracts (each a “Contract” and collectively, the “Contracts”) and unexpired leases (each a “Lease” and collectively, the “Leases”).

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Procedures Order, the Debtors hereby provide notice of their intent to reject the below-referenced Contracts and Leases. Pursuant to the terms of the Procedures Order, unless a written objection is filed and served in accordance with the terms of the Procedures Order, the following Contracts and Leases will be rejected pursuant to 11 U.S.C. § 365(a), effective as of the later of (a) the date of this Notice, unless otherwise agreed, in writing, by the Debtors and the counterparty to the applicable Contract or Lease, (b) the date of the surrender of the leased property to the affected lessor (where applicable) or (c) the Effective Date of Rejection if one is set forth below in this Notice (the “Rejection Date”):

Address of Subject Property	Remaining Lease Term	Landlord Name/Address	Effective Date of Rejection
Village Mall 2917 N Vermilion Street Suite 30 Danville, IL 61832-1366 Store # 184	January 31, 2015	T DANVILLE MALL, LLC JEREMIAH SUNDEN c/o TABANI GROUP INC. 16600 NORTH DALLAS PARKWAY SUITE #300 DALLAS, TX 75248	March 31, 2015

¹ The Debtors, together with the last four digits of each Debtor’s tax identification number, are: Deb Stores Holding LLC (4407), Deb Stores Holding II LLC (4755), Deb Shops SDP Inc. (4120), Deb Shops SDIH Inc. (4113), Deb Shops SD Inc. (8806), Deb Shops SDE LLC (4077), Deb Shops SDW LLC (4065), Deb Shops SDE-Commerce LLC (0926), and Deb Shops SDFMC LLC (8842). The location of the Debtors’ headquarters and the service address for each of the Debtors is 9401 Blue Grass Road, Philadelphia, PA 19114.

PLEASE TAKE FURTHER NOTICE that objections, if any, to this Notice must be filed and served so that such objection is filed with the Bankruptcy Court and actually received by the following parties no later than seven days after the date of this Notice: (a) counsel to the Debtors, Pachulski Stang Ziehl & Jones, LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19801 (Attn: Laura Davis Jones and David Bertenthal); (b) co-counsel to the prepetition term loan agent, Klee, Tuchin, Bogdanoff & Stern LLC, 1999 Avenue of the Stars, Los Angeles, California 90067, Attn: Michael L. Tuchin and David A. Fidler; (c) co-counsel to the prepetition term loan agent, Riemer & Braunstein LLP, Times Square Tower, Suite 2506, Seven Times Square, New York, New York 10036, Attn: Steven E. Fox; (d) counsel to the prepetition revolving loan lender and DIP lender, Hahn & Hessen LLP, 488 Madison Avenue, New York, New York 10022, Attn: Joshua I. Divack and Daniel M. Ford; (e) the U.S. Trustee, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Mark Kenney); (f) co-counsel to the Unsecured Creditors' Committee (the "Committee"), Cooley LLP, 1114 Avenue of the Americas, New York, New York 10036-7798, Attn: Jay R. Indyke, Esq., and (g) co-counsel to the Committee, Drinker Biddle & Reath LLP, 222 Delaware Ave., Suite 1410, Wilmington, DE 19801, Attn: Howard A. Cohen, Esq. (collectively, the "Objection Notice Parties").

PLEASE TAKE FURTHER NOTICE that if an objection to this Notice is timely filed and served, the Debtors shall seek a hearing on such objection and shall provide at least seven days' notice of such hearing to the objecting party and the Objection Notice Parties. If the Court ultimately upholds the Debtors' determination to reject the applicable Contract or Lease, then the applicable Contract or Lease shall be deemed rejected (a) as of the Rejection Date or (b) as otherwise determined by the Court as set forth in any order determining such objection.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Procedures Order, if the Debtors have deposited monies with the Contract or Lease counterparty as a security deposit or otherwise, the Contract or Lease counterparty may not setoff or otherwise use such deposit without the prior authorization of the Bankruptcy Court.

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PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Procedures Order, for any claim that you may assert against the Debtors as a result of the rejection of any Contract or Lease, you must submit a proof of claim for damages arising from such rejection, on or before the later of (a) the deadline for filing proofs of claim established by the Court in the Debtors' cases, or (b) 30 days after the Rejection Date. If you do not timely file such proof of claim, you shall be forever barred from asserting a claim for rejection damages arising from the rejection of the above-referenced Contract or Lease or from participating in any distributions that may be made in connection with these chapter 11 cases.

Dated: March 25, 2015

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

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